

Hamilton County Department of Education
Hamilton County Board of Education Board Meeting - Quarterly Session
September 15, 2022 6:00 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

I. Roll Call

II. Election of Officers

III. **Approval of the Agenda

IV. Executive Session - No

V. Pledge to the Flag and Meditation - Dr. Julia Gaines and Carmen Veller, Interim Principals of CSAS Upper

VI. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.

VII. **Approval of the Consent Agenda

A. Approval of the Minutes of the August 18, 2022 Regular Session

B. Executive Committee Report

C. Chief of Opportunity & Access - Dr. Neelie Parker

1. Field Trips

a. Dr. Chip Dale Community Superintendent

b. Elaine Harper Community Superintendent

c. Dr. Shane Harwood - Community Superintendent

d. Sarah Evans, Director Exceptional Education

D. Chief Financial Officer - Mary Ellen Heuton

1. Bids/Contracts

2. Shannon Moody - Chief Strategy Officer

a. Stellar Therapy Services, LLC - Administrative and Clinical Services Agreement

3. Financial Reports

4. Budget Amendments

a. Federal Grants, State Grants, and Self-Funded Programs

b. General Operating Amendments

1. FY23 Budget Amendment - Use of Committed Fund Balance

5. Grant Application Requests

a. Cathy Loftis, Manager School Age Child Care

1. Ratification of ARPA Grant Submission for School Age Child Care

E. Chief Talent Officer - Dr. Zac Brown

1. Grant Approval Request with Contract - Smart City Venture Fund for the Grow Your Own Program (GYO)

F. Chief Strategy Officer - Shannon Moody

1. Board Policies First and Final Read

a. Board Policy 1.102 - Members Legal Status

b. Board Policy 1.105 - School Board Legislative Involvement

c. Board Policy 1.200 - Method of Election of Officers

VIII. Board Matters

A. Chief Financial Officer - Mary Ellen Heuton

1. Executive Committee Grant Approvals - Federal Programs

B. Chief Strategy Officer - Shannon Moody

1. Board Policies First Read

- a. Board Policy 1.106 - Duties of Individual Board Members
- b. Board Policy 1.107 - Code of Ethics
- c. Board Policy 1.108 - Nepotism
- d. Board Policy 1.205 - Board-Director Relations
- e. Board Policy 1.400 - School Board Meetings
- f. Board Policy 1.402 - Notification of Meetings
- g. Board Policy 1.404 - Appearances before the Board (Amended)
- h. Board Policy 1.503 - News Releases, News Conferences, and Interviews
- i. Board Policy 1.601 - Administrative Procedures
- j. Board Policy 1.700 - School District Goals and Objectives
- k. Board Policy 1.701 - School District Planning
- l. Board Policy 1.8011 - Emergency Closings
- m. Board Policy 1.803 - Smoke-Free and Tobacco-Free Schools
- n. Board Policy 1.804 - Drug-Free Workplace
- o. Board Policy 1.805 - Use of Electronic Mail (email)
- p. Board Policy 1.806 - Advertising and Distribution of Materials in Schools

IX. Information Only

A. Legal Services Report

X. Events/Announcements

XI. Adjourn

Hamilton County Board of Education – Draft Minutes – Not Yet Approved by the Board
Board Meeting - Regular Session
August 18, 2022 5:30 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

I. Roll Call

II. **Approval of the Agenda

III. Executive Session - No

IV. Pledge to the Flag and Meditation - Dr. Lindsay Starnes, Principal of Clifton Hills Elementary

V. Exemplars of Excellence

- A. Recognition of Outgoing Board Members Tucker McClendon and James Walker - Dr. Justin Robertson, Superintendent

VI. Presentation(s)

- A. 2021-2022 Achievement and Growth Data Presentation - Shannon Moody, Chief Strategy Officer

VII. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.

VIII. **Approval of the Consent Agenda

- A. Approval of the Minutes of the July 21, 2022 Regular Session

- B. Executive Committee Report

- C. Chief of Opportunity & Access - Dr. Neelie Parker

- 1. Field Trips

- a. Dr. Shane Harwood - Community Superintendent

- b. Dr. Watechia Lawless Mitchell - Community Superintendent

- D. Chief Financial Officer - Mary Ellen Heuton

- 1. Bids/Contracts

- 2. Financial Reports

- 3. Budget Amendments

- a. Federal Grants, State Grants, and Self-Funded Programs

- b. General Purpose Amendments

- 1. Approval of Acceptance and Allocation of Federal ARPA Funds from Hamilton County Government

- 2. Approval of Acceptance and Allocation of Additional Funding from HC Government for SSO Positions

- 4. Grant Application Requests

- a. Innovative School Models Grant Application Request

IX. Administrative Business Matters

- A. Chief Talent Officer - Penny Murray

- 1. **Tenure Recommendation

- 2. **Tenure Reinstatement

X. Board Matters

- A. Deputy Superintendent - Dr. Sonia Stewart

1. **Request for New Position - Youth Apprenticeship and Work Based Learning Facilitator - Blake Freeman, Executive Director of Teaching and Learning and Dr. Olivia Bagby, Future Ready Students Director

B. Superintendent - Dr. Justin Robertson

1. **Approval Request for Revised Schedule of Sessions 2022-2023

XI. Delegations

A. Angela Favalaro speaking regarding the implementation of recent policy changes and the unaddressed concerns that have led to a large impact district wide on literacy and requests/oversight to have included for the Innovative Schools Models Grant application requests upon approval

B. Heather Modrow speaking regarding teacher concerns with the library law

C. Rebekka Casey speaking in support of teachers

XII. Information Only

A. Legal Services Report

XIII. Events/Announcements

A. Monday, September 5, 2022

Observance of Labor Day

Schools and CO Closed

B. Wednesday, September 7, 2022

Half Day for Students/Half Day Teacher

Planning - Buses will run

C. Monday, September 12, 2022

Board Agenda Session 5:30 p.m.

D. Thursday, September 15, 2022

Board Meeting - Quarterly Session

XIV. Adjourn

Hamilton County Board of Education
Board Meeting - Regular Session
August 18, 2022 5:30 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

I. Roll Call

Attendance Taken at 5:40 PM.

Mrs. Jenny Hill:	Absent
Mrs. Karitsa Jones:	Present
Mr. Tucker McClendon:	Present
Mr. Marco Perez:	Present
Mrs. Tiffanie Robinson:	Present
Mr. Joe Smith:	Absent
Mrs. Rhonda Thurman:	Present
Mr. James Walker:	Present
Dr. Joe Wingate:	Present

Also in attendance: Dr. Justin Robertson, Superintendent

II. **Approval of the Agenda

Passed: Approval of the Agenda passed with a motion by Mr. Marco Perez and a second by Mrs. Rhonda Thurman.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes

Yes: 7, No: 0, Absent: 2

III. Executive Session - No

IV. Pledge to the Flag and Meditation - Dr. Lindsay Starnes, Principal of Clifton Hills Elementary

V. Exemplars of Excellence

A. Recognition of Outgoing Board Members Tucker McClendon and James Walker - Dr. Justin Robertson, Superintendent

VI. Presentation(s)

- A. 2021-2022 Achievement and Growth Data Presentation - Shannon Moody, Chief Strategy Officer

VII. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.

Disclaimers were made by Mrs. Thurman, Mr. Walker, Mrs. Jones, Mr. Perez, Mr. McClendon, Mrs. Robinson, and Dr. Wingate

VIII. **Approval of the Consent Agenda

Passed: Approval of the Consent Agenda with the following item being pulled by Mrs. Thurman - VIII.D. Chief Financial Officer - Mary Ellen Heuton - VIII.D.3.b.2 - Approval of Acceptance and Allocation of Additional Funding from HC Government for SSO Positions passed with a motion by Mr. Marco Perez and a second by Mrs. Tiffanie Robinson.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes
Yes: 7, No: 0, Absent: 2	

Passed: After discussion by the board, Item VIII.D. Chief Financial Officer - Mary Ellen Heuton - VIII.D.3.b.2 - Approval of Acceptance and Allocation of Additional Funding from HC Government for SSO Positions was added back to the agenda for approval passed with a motion by Mrs. Rhonda Thurman and a second by Mrs. Tiffanie Robinson.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes

Yes: 7, No: 0, Absent: 2

A. Approval of the Minutes of the July 21, 2022 Regular Session

B. Executive Committee Report

C. Chief of Opportunity & Access - Dr. Neelie Parker

1. Field Trips

a. Dr. Shane Harwood - Community Superintendent

1. * **Chattanooga School for the Arts and Sciences Upper** – Twenty-four members of the high school girls' soccer team will travel to Murfreesboro, Tennessee August 19-20, 2022 to compete in a tournament.

*This item was previously approved by Dr. Justin Robertson, Superintendent and Mr. Tucker McClendon, Board Chairman.

b. Dr. Watechia Lawless Mitchell - Community Superintendent

#1. **Brainerd High School** – Eleven members of the Boys Basketball team will travel to Freeport, Bahamas, November 22 – 27, 2022, to participate in the Tabernacle Baptist Thanksgiving Tournament.

D. Chief Financial Officer - Mary Ellen Heuton

1. Bids/Contracts

A. Request Approval of MOU with BCBS for Project SEARCH

B. Request Approval of Bid 20-45 Fresh Produce/renewal.

C. Request Approval of RFP 22-19 KickUp Learning Software.

D. Request Approval of Bid 23-08 Contract for Locker Projects.

2. Bids procured by the Purchasing Department, in all cases, low bids meeting specifications are recommended.

2. Financial Reports

Due to year-end closing, the financial statements for the month of June are not available. The Hamilton County Financial Report will be submitted to the Board upon completion.

3. Budget Amendments

a. Federal Grants, State Grants, and Self-Funded Programs

The following budget amendments for Federal Grants, State Grants and Self-Funded Programs for FY2023 are recommended for your approval.

The Federal Programs budget is amended by items 1-13. Items 1-5 and 9-13 consist of current year awards. Items 6-8 consist of carryover funds.

The State Programs budget is amended by items 14-16. These items consist of current year awards.

The Self-Funded Programs budget is amended by items 17-24. Items 17, 20 and 21 consist of current year and carryover contributions. Items 18, 19 and 22 consist of carryover contributions. Items 23 and 24 consist of current year contributions.

1. Title I, Part A: Improving Basic Programs, with transfers between lines
2. Title II, Part A: Teacher and Principal Training and Recruiting Grant, with transfers between lines
3. Title III: Language Instruction for English Learners and Immigrant Students, with a net increase of \$6,537 and transfers between lines
4. Title IV, Part A: Student Support and Academic Enrichment Grant, with transfers between lines
5. Title I, Part A: Local Neglected with transfers between lines
6. Turnaround Bridge Grant, totaling \$350,000
7. Fiscal Pre-Monitoring Supports Grant, totaling \$46,200
8. ARPA Child Care Stabilization Grant, totaling \$3,902,000
9. McKinney-Vento, Title IX Part A, Homeless Education, totaling \$188,667
10. Carl Perkins Vocational Grant, with a net increase of \$141,997 and transfers between lines
11. CCEIS-Comprehensive Coordinated Early Intervening Services, with transfers between lines
12. IDEA Part B Grant, with transfers between lines
13. Transition School to Work Grant, with a net increase of \$52,055
14. Voluntary Pre-K, with a net increase of \$181,537 and transfers between lines
15. Family Resource Centers, with transfers between lines
16. Coordinated School Health, with transfers between lines
17. Therapy Services, with a net increase of \$300,000
18. Creative Change for Art, totaling \$3,583
19. Gates Grant Funding, totaling \$20,399
20. Community Donations – Schools, with a net increase of \$499
21. Future Ready Institute Externship Program, with a net increase of \$100,000
22. Hamilton County Virtual School, totaling \$1,500
23. Smart City Venture GYO, totaling \$300,000
24. School Paid Supplements, totaling \$232,680

b. General Purpose Amendments

1. Approval of Acceptance and Allocation of Federal ARPA Funds from Hamilton County Government

The Hamilton County Board of Commissioners has allocated Federal American Rescue Plan Act (ARPA) funds to Hamilton County Schools. Board approval is requested to accept the allocations and agrees to spend in compliance with all regulations and guidelines associated with the expenditure of Federal grant funds.

A memo from the county outlining the projects and requirements is included (on the online agenda).

The memo lists the projects throughout the district with allocations totaling \$4,865,975 that were made with various resolutions by the Commission on July 20, 2022, copies of the resolutions have been provided. An additional allocation was made on August 10 for \$28,041 for a project at Daisy Elementary School and this resolution has been provided.

2. Approval of Acceptance and Allocation of Additional Funding from HC Government for SSO Positions

Attached is the resolution to transfer Hamilton County Sheriff's office funds to Hamilton County Schools for the purpose of funding additional SSO positions. Yesterday, August 17, 2022, a resolution to amend the fiscal year 2023 general fund expenditures budget for the Sheriff's office was approved by the Hamilton County Commission.

Recommend the approval of acceptance of these funds, in the amount of \$591,797 for the purpose of adding additional SSO positions to support our schools.

4. Grant Application Requests

a. Innovative School Models Grant Application Request

The Office of Future Ready Students is requesting approval for qualifying schools to submit grant applications for the Innovative Schools Model Grant (ISM) to the Tennessee Department of Education (TDOE). The district has submitted our intent to apply and TDOE has provided a preliminary allocation. Applications will be done at each school level unless a collaborative project is proposed. All applications for the district must be submitted in the same application window.

The FY23 Governor's budget included a \$500 Million state investment in Innovative School Models (ISM) as a way to eliminate structural barriers that exist between high school, workforce and postsecondary systems while allowing students the ability to seamlessly make connections to ensuring that all students graduate high school prepared to successfully complete a postsecondary credential or attain high-quality employment. ISM is the department's strategy to empower schools to transform the traditional high school and middle school models to foster a culture of college and career awareness and readiness.

The Innovative Schools Model will elevate the work of Career and Technical Education in Hamilton County Schools through **Exploring, Elevating, and Expanding** our opportunities to students while providing each student with **Engaging Instruction, Community Partnerships, and a Post Secondary Jumpstart**. (see online agenda attachment)

IX. Administrative Business Matters

A. Chief Talent Officer - Penny Murray

1. **Tenure Recommendation

Passed: Approval of the Tenure Recommendation passed with a motion by Mrs. Tiffanie Robinson and a second by Mrs. Karitsa Jones.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes

Yes: 7, No: 0, Absent: 2

2. **Tenure Reinstatement

Passed: Approval of Tenure Reinstatements passed with a motion by Mrs. Tiffanie Robinson and a second by Mr. Marco Perez.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes

Yes: 7, No: 0, Absent: 2

X. Board Matters

A. Deputy Superintendent - Dr. Sonia Stewart

1. **Request for New Position - Youth Apprenticeship and Work Based Learning Facilitator - Blake Freeman, Executive Director of Teaching and Learning and Dr. Olivia Bagby, Future Ready Students Director

Passed: Approval of the Request for New Position - Youth Apprenticeship and Work Based Learning Facilitator to be funded through the Career and Technical Education Perkins budget passed with a motion by Mr. Marco Perez and a second by Mrs. Tiffanie Robinson.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes
Yes: 7, No: 0, Absent: 2	

B. Superintendent - Dr. Justin Robertson

1. ****Approval Request for Revised Schedule of Sessions 2022-2023**

Passed: Approval of the request to revise the Schedule of Sessions 2022-2023 by eliminating regular Monday Agenda Sessions and moving them to Thursdays prior to the regular board meetings with the Work Sessions beginning at 4:30 p.m. passed with a motion by Mrs. Rhonda Thurman and a second by Mrs. Tiffanie Robinson.

Mrs. Jenny Hill:	Absent
Mr. Joe Smith:	Absent
Mrs. Karitsa Jones:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. James Walker:	Yes
Dr. Joe Wingate:	Yes
Yes: 7, No: 0, Absent: 2	

XI. Delegations

- A. Angela Favaloro speaking regarding the implementation of recent policy changes and the unaddressed concerns that have led to a large impact district wide on literacy and requests/oversight to have included for the Innovative Schools Models Grant application requests upon approval
- B. Heather Modrow speaking regarding teacher concerns with the library law
- C. Rebekka Casey speaking in support of teachers – Ms. Casey did not speak in support of teachers but spoke regarding a previous candidate forum that was held and spoke in opposition of Moms for Liberty and in defense of a previous speaker at the July board meeting.

Dr. Wingate stated that what a person writes down that they are going to speak about is what they need to speak about. If that isn't what the person is going to speak about then the board needs to figure out a way to halt that speech until that individual wants to declare

what it is they want to speak about and then speak about that topic. He further stated that was his suggestion going forward.

XII. Information Only

A. Legal Services Report

XIII. Events/Announcements

A. Monday, September 5, 2022
Observance of Labor Day
Schools and CO Closed

B. Wednesday, September 7, 2022
Half Day for Students/Half Day Teacher
Planning - Buses will run

C. Monday, September 12, 2022
Board Agenda Session 5:30 p.m.

D. Thursday, September 15, 2022
Board Meeting - Quarterly Session

XIV. Adjourn - The meeting was adjourned at 7:25 p.m.

Chairperson

Date

Superintendent

Date

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

TO: Hamilton County Board of Education

FROM: Sherrie Ford

DATE: September 15, 2022

RE: Executive Committee Report

The Executive Committee of the Board may act on behalf of the full Board during the time between Board meetings. The Executive Committee items submitted to me for the agenda packet for the period of August 18, 2022 through September 15, 2022 are included. These items include previously approved field trips indicated by an asterisk and various early/emergency approvals presented for ratification.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Dr. T. Chip Dale
Harrison Bay Learning Community Superintendent

DATE: September 15, 2022

RE: Overnight Field Trips

This is to request Board approval of the following overnight field trips:

- # 1. **Chattanooga School for the Liberal Arts** – Nine members of the robotics team will travel to Bluff City, Tennessee October 7-8, 2022 to compete in the Northeast Tennessee VRC Season Kickoff.
- # 2. **Chattanooga School for the Liberal Arts** – Nine members of the robotics team will travel to White Pine, Tennessee November 4-5, 2022 to compete in the LCA High School Fall Robotics Tournament.
- # 3. **Hunter Middle School** – Ninety students enrolled in eighth grade will travel to Washington DC December 13-16, 2022 to study American History.
- # 4. **Ooltewah High School** – Thirty members of JROTC will travel to Molena, Georgia November 4-5, 2022 to compete in the Raider Nationals.
- # 5. * **East Hamilton High School** – Thirty members of JROTC traveled to Clarkrange, Tennessee August 26-27, 2022 to participate in a Raider competition.
- # 6. * **East Hamilton High School** – Thirty members of JROTC traveled to Fairview, Tennessee September 9-10, 2022 to participate in a Raider competition.

*This item was previously approved by Dr. Justin Robertson, Superintendent and Mr. Tucker McClendon, Board Chairman.

HAMILTON COUNTY SCHOOLS Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval) Today's Date: 08/30/2022

Exceptional Ed Learning Community PreK

School CSLA Grade/Group/Team CSLA VRC HS Robotics

Departure Date/Time 10/07/2022 4:30PM Return Date/Time 10/08/2022 10:00PM

Event/Venue Northeast TN VRC Season Kickoff HS/Sullivan East MS Address 4500 Weaver Pike Bluff City, Tennessee 37618

Instructional value VRC Robotics Teams competing in first regional competition of the season; testing first robot design iteration.

Evaluation Team members reflect on competition, robot performance, observation of teams and robots.

Fee Requested \$ 0 How Acquired? _____

Total # of Students 9 Total # of Staff 1 Total # of Chaperones 0 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed 0
- Total # of Students with Disabilities 0 Modifications Needed 0

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ _____ Bus # _____ Driver's Name _____

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) Parents will transport own student(s). Cost \$ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Scott Rosenow

Chaperones: Parents supervise and are housed with their own children.

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 5

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds Volunteerism with Sponsor Companies

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>Scott Rosenow</u>	Date: <u>08/30/22</u>
Principal's Signature: <u>Krystal Scarborough</u>	Date: <u>8/30/22</u>
LC Superintendent's Signature: <u>T. Chip Dale</u> <small>Digitally signed by T. Chip Dale Date: 2022.09.01 08:30:15 -0400</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval) Today's Date: 08/30/2022

Exceptional Ed Learning Community PreK

School CSLA Grade/Group/Team CSLA VRC HS Robotics

Departure Date/Time 11/04/2022 4:30PM Return Date/Time 11/05/2022 10:00PM

Event/Venue LCA HS Fall Robotics Tournament /Lakeway Christian Academy Address 3720 Roy Messer Hwy White Pine, TN 37890

Instructional value VRC Robotics Teams competing in regional competition; testing driving and skills programming strategies.

Evaluation Team members reflect on competition, robot performance, observation of teams and robots.

Fee Requested \$ 0 How Acquired? _____

Total # of Students 9 Total # of Staff 1 Total # of Chaperones 0 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed 0
- Total # of Students with Disabilities 0 Modifications Needed 0

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

- County School Bus Cost \$ _____ Bus # _____ Driver's Name _____
- Handicap Accessible Bus Cost \$ _____
- Charter Bus (Board Approved) _____ Cost \$ _____
- Cars List Driver(s) Parents will transport own student(s). Cost \$ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Scott Rosenow

Chaperones: Parents supervise and are housed with their own children.

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

- *Number of students not attending for economic reasons 0
- *Number of trips this group expects to take which will require funds 5
- *Estimated cost to parent support groups for this trip \$ 0
- *Projects students have undertaken to secure funds Volunteerism with Sponsor Companies
- *Co-ed trips require co-ed chaperones. Have you complied? Yes
- *Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>Scott Rosenow</u>	Date: <u>08/30/22</u>
Principal's Signature: <u>Kristal Scarborough</u>	Date: <u>8/30/22</u>
LC Superintendent's Signature: <u>T. Chip Dale</u> <small>Digitally signed by T. Chip Dale Date: 2022.09.01 09:38:16 -0400</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day Overnight (Must go to Board for Approval) Today's Date: 8/15/22

Career/Tech. Exceptional Ed Learning Community Opportunity Zone PreK
School Hunter Middle School Grade/Group/Team 8th grade/ Falcons/Talons

Departure Date/Time 12/13/22 leave at 8:00 am Return Date/Time 12/16/22 arrive at 11:00 pm

Event/Venue Washington DC Address Holiday Inn 2650 Richmond HWY Arlington, VA 22202

Instructional value We study American History in the 8th grade and it is an opportunity to see our government at work

Evaluation Students will be required to work on an educational packet about our government

Fee Requested \$ 850.00 How Acquired? Paid in 3 installments

Total # of Students 90 Total # of Staff 8 Total # of Chaperones 0 Nurse Required: Yes No

Number of subs needed 7 Funding source for subs HCS

- Total # of Students with 504 Plan 4 Modifications Needed None
- Total # of Students with Disabilities 0 Modifications Needed _____

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ _____ Bus # _____ Driver's Name _____

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) Rocky Top Tours Cost \$ 7000.00

Cars List Driver(s) _____ Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Staci Camp, Marie Kesley, Teresa Grainger, Wally Foster, Josh Ray, Doug Womack, Alice Stone, and Bryan Johnson

Chaperones: 0

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds n/a

*Estimated cost to parent support groups for this trip \$ n/a

*Projects students have undertaken to secure funds n/a

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>Staci Camp</u>	Date: <u>8/10/22</u>
Principal's Signature: <u>[Signature]</u>	Date: <u>8/10/22</u>
Director's Signature: <u>Timothy Dale</u> <small>Digitally signed by Timothy Dale Date: 2022.08.23 08:25:53 -0400</small>	Date: _____

SEND TO APPROPRIATE SCHOOL DIRECTOR FOR APPROVAL

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day **Overnight** (Must go to Board for Approval) Today's Date: 16 May 2022

Career/Tech. Exceptional Ed Learning Community Opportunity Zone PreK

School Ooltawah High School Grade/Group/Team JROTC

Departure Date/Time 4 Nov 2022/0900 Return Date/Time 5 Nov 2022/2200

Event/Venue Raider Nationals Address 1166 Dripping Rock Rd Molena GA 30258

Instructional value Team Building/Raider Competition

Evaluation Raider Competition

Fee Requested \$ none How Acquired? NA

Total # of Students 30 Total # of Staff 1 Total # of Chaperones 1 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed none
- Total # of Students with Disabilities 0 Modifications Needed NA

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ NA (Army) Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ 0

Cars List Driver(s) _____ Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: 1SG Michael K. McCullough, Mrs. Renee Moses

Chaperones: _____

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>T. Chip Dale</u>	Date: <u>2 Nov 2022</u>
Principal's Signature: <u>[Signature]</u>	Date: <u>8/16/2022</u>
Director's Signature: <u>T. Chip Dale</u>	Date: _____

SEND TO APPROPRIATE SCHOOL DIRECTOR FOR APPROVAL



Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: East Hamilton High

Date: 8/22/2022 Trip Dates: 8/26/22-8/27/22

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Missed the board due date because JROTC Instructors did not return to school until 8/1.

[Signature]
Principal Signature
[Signature]
Deputy Superintendent

8/22/22
Date
8/24/2022
Date

APPROVED:

[Signature]
Superintendent Signature

8/24/22
Date

[Signature]
Board Chairman Signature

8/24/2022
Date

HAMILTON COUNTY SCHOOLS Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval) Today's Date: 8/1/2022

Exceptional Ed Learning Community PreK
School EAST HAMILTON HIGH SCHOOL Grade/Group/Team JROTC RAIDERS

Departure Date/Time 8/26/2022 1500 Return Date/Time 8/27/2022 1600

Event/Venue RAIDER COMPETITION/CLARKRANGE HS Address 25801 S YORK HWY, CLARKRANGE, TN 38553

Instructional value FITNESS, LEADERSHIP, TEAM BUILDING

Evaluation RAIDER EVALUATORS

Fee Requested \$ 0 How Acquired? 0

Total # of Students 30 Total # of Staff 3 Total # of Chaperones _____ Nurse Required: Yes No

Number of subs needed NA Funding source for subs NA

- Total # of Students with 504 Plan NA Modifications Needed NA
- Total # of Students with Disabilities NA Modifications Needed NA

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ ARMY FUNDED Bus # _____ Driver's Name JERRIT KELLY

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) _____ Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: MAJOR ERIC REDLIN, TOOD TRIBBY, TONYA HARDISON

Chaperones: NA

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0



*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: 	Date: <u>8/24/2022</u>
Principal's Signature: 	Date: <u>8/24/22</u>
LC Superintendent's Signature: <u>Timothy Dale</u> <small>Digitally signed by Timothy Dale Date: 2022.08.24 14:55:26 +0400</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL



Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: East Hamilton High

Date: 8/22/2022 Trip Dates: 9/9/22-9/10/22

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Missed the board due date because JROTC Instructors did not return to school until 8/1.

Principal Signature

8/22/22
Date

Deputy Superintendent

8/24/2022
Date

APPROVED:

Superintendent Signature

8/24/22
Date

Board Chairman Signature

8/24/2022
Date



Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: East Hamilton High

Date: 8/22/2022 Trip Dates: 9/9/22-9/10/22

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Missed the board due date because JROTC Instructors did not return to school until 8/1.

Principal Signature

Date

Deputy Superintendent

8/24/2022

Date

APPROVED:

Superintendent Signature

8/24/22

Date

Board Chairman Signature

8/24/2022

Date

HAMILTON COUNTY SCHOOLS Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval) Today's Date: 8/1/2022

Exceptional Ed Learning Community PreK

School EAST HAMILTON HIGH SCHOOL Grade/Group/Team JROTC RAIDERS

Departure Date/Time 9/9/2022 1500 Return Date/Time 9/10/2022 2300

Event/Venue RAIDER COMPETITION/FAIRVIEW HS Address 2595 Fairview Blvd W, Fairview, TN

Instructional value FITNESS, LEADERSHIP, TEAM BUILDING

Evaluation RAIDER EVALUATORS

Fee Requested \$ 0 How Acquired? 0

Total # of Students 30 Total # of Staff 3 Total # of Chaperones _____ Nurse Required: Yes No

Number of subs needed NA Funding source for subs NA

- Total # of Students with 504 Plan NA Modifications Needed NA
- Total # of Students with Disabilities NA Modifications Needed NA

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ ARMY FUNDED Bus # _____ Driver's Name JERRIT KELLY

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) _____ Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: MAJOR ERIC REDLIN, TODD TRIBBY, TONYA HARDISON

Chaperones: NA

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0



*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: 	Date: <u>8/24/2022</u>
Principal's Signature: 	Date: <u>8/24/22</u>
LC Superintendent's Signature: <u>Timothy Dale</u> <small>Digitally signed by Timothy Dale Date: 2022.08.24 14:53:23 +100'</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Elaine Harper
North River Learning Community Superintendent

DATE: September 15, 2022

RE: Overnight Field Trips

This is to request Board approval of the following overnight field trips:

- # 1. **Sale Creek Middle High School** – Thirty members of JROTC would like to travel to Ooltewah, Tennessee September 16-17, 2022 to participate in a Raider competition.
- # 2. **Sale Creek Middle High School** – Thirty members of JROTC would like to travel to Soddy Daisy, Tennessee September 30-October 1, 2022 to participate in a Raider competition.
- # 3. * **Hixson High School** – Twenty members of the volleyball team traveled to Sevierville, Tennessee September 9-10, 2022 to compete in the Rocky Top Classic.
- # 4. * **Sale Creek Middle High School** – Nineteen members of the volleyball team traveled to Sevierville, Tennessee September 9-10, 2022 to compete in the Rocky Top Classic.

*This item was previously approved by Dr. Justin Robertson, Superintendent and Mr. Tucker McClendon, Board Chairman.

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day **Overnight** (Must go to Board for Approval) Today's Date: 19 Aug 2022

Exceptional Ed Learning Community PreK

School Sale Creek High School Grade/Group/Team 9-12 JROTC

Departure Date/Time Friday, 16 Sep 2022/ 3:00 PM Return Date/Time Saturday, 17 Sep 2022/ 8:00 PM

Event/Venue East Hamilton HS Address 2015 Ooltawah Ringgold Rd, Ooltawah, TN 37363

Instructional value Raider competition to enhance Leadership, Teamwork, Confidence-building

Evaluation NA

Fee Requested \$ 0 How Acquired? _____

Total # of Students 30 Total # of Staff 1 Total # of Chaperones 1 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed none
- Total # of Students with Disabilities 0 Modifications Needed none

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ _____ Bus # _____ Driver's Name _____

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) CSM Vallade, Parents or Students driving behind Coach Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: CSM Vallade

Chaperones: Kim Vallade

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0

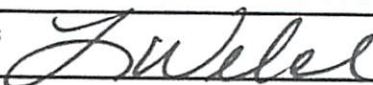
*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>VALLADE.PAUL.ED</u> <small>Digitally signed by VALLADE.PAUL.EDWARD:1094 553389 Date: 2022.05.23 09:37:10 -04'00'</small>	Date: <u>19 Aug 22</u>
Principal's Signature: 	Date: <u>8/22/22</u>
LC Superintendent's Signature: <u>Elaine Harper</u> <small>Digitally signed by Elaine Harper Date: 2022.08.25 15:59:36 -04'00'</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day **Overnight** (Must go to Board for Approval) Today's Date: 19 Aug 2022

Exceptional Ed Learning Community PreK

School Sale Creek High School Grade/Group/Team 9-12 JROTC

Departure Date/Time Friday, 30 Sep 2022/ 3:00 PM Return Date/Time Saturday, 1 Oct 2022/ 8:00 PM

Event/Venue Soddy Daisy Raider Meet Address 618 Sequoyah Access Rd, Soddy-Daisy, TN 37379

Instructional value Raider competition to enhance Leadership, Teamwork, Confidence-building

Evaluation NA

Fee Requested \$ 0 How Acquired? _____

Total # of Students 30 Total # of Staff 1 Total # of Chaperones 1 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed none
- Total # of Students with Disabilities 0 Modifications Needed none

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

- County School Bus Cost \$ _____ Bus # _____ Driver's Name _____
- Handicap Accessible Bus Cost \$ _____
- Charter Bus (Board Approved) _____ Cost \$ _____
- Cars List Driver(s) CSM Vallade, Parents and Students driving behind Coach Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

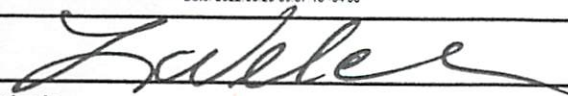
Staff: CSM Vallade

Chaperones: Kim Vallade

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

- *Number of students not attending for economic reasons 0
- *Number of trips this group expects to take which will require funds 0
- *Estimated cost to parent support groups for this trip \$ 0
- *Projects students have undertaken to secure funds 0
- *Co-ed trips require co-ed chaperones. Have you complied? Yes
- *Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>VALLADE.PAUL.ED</u> WARD.1094053389	<small>Digitally signed by VALLADE.PAUL.EDWARD.1094053389 Date: 2022.05.23 09:37:10 -0400'</small>	Date: <u>19 AUG 22</u>
Principal's Signature: 		Date: <u>8/22/22</u>
LC Superintendent's Signature: <u>Elaine Harper</u>	<small>Digitally signed by Elaine Harper Date: 2022.08.25 15:57:58 -0400'</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL



Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Hixson High School

Date: 8/25/2022 Trip Dates: 9/9-9/10/2022

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Hotel reservations were not available in time to meet Board dates.

Lee Ziegler
Principal Signature

8/24/22
Date

[Signature]
Deputy Superintendent

8/26/22
Date

APPROVED:

[Signature]
Superintendent Signature

8/29/22
Date

[Signature]
Board Chairman Signature

8/29/2022
Date

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval) Today's Date: August 24, 2022

Exceptional Ed Learning Community PreK

School Hixson High School Grade/Group/Team Volleyball Team 9-12

Departure Date/Time 9/9/2022 7:30 a.m. Return Date/Time 9/10/2022 10:00 p.m. (based on tourney results)

Event/Venue Rocky Top Classic VB Tournament Address 202 Gists Creek Road, Sevierville, TN

Instructional value Athletic Competition

Evaluation Trophy

Fee Requested \$ 95.00 How Acquired? Parents (for hotel rooms)

Total # of Students 20 Total # of Staff 2 Total # of Chaperones 0 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan 0 Modifications Needed _____
- Total # of Students with Disabilities 0 Modifications Needed _____

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

- County School Bus Cost \$ _____ Bus # _____ Driver's Name _____
- Handicap Accessible Bus Cost \$ _____
- Charter Bus (Board Approved) _____ Cost \$ _____
- Cars List Driver(s) Parents will transport their own child Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Robert Catlett, Diane Tench (both non-faculty coaches, head and assistant)

Chaperones: _____

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

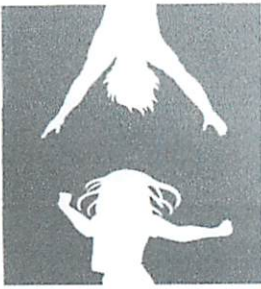
***Overnight Field Trips**

- *Number of students not attending for economic reasons 0
- *Number of trips this group expects to take which will require funds 2
- *Estimated cost to parent support groups for this trip \$ 95.00
- *Projects students have undertaken to secure funds Pancake Breakfast fundraiser
- *Co-ed trips require co-ed chaperones. Have you complied? Yes
- *Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>Robert Catlett</u>	Date: <u>8/24/22</u>
Principal's Signature: <u>Lee Ziegler</u>	Date: <u>8/24/22</u>
LC Superintendent's Signature: <u>Elaine Harper</u>	Date: _____

Digitally signed by Elaine Harper
Date: 2022.08.26 11:22:07 -04'00'

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL



Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Sale Creek High School

Date: August 16, 2022

Trip Dates: 9/9-10/2022

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Funding for the trip was not available until July 29, 2022


Principal Signature

8/16/2022
Date


Deputy Superintendent

8/26/22
Date

APPROVED:


Superintendent Signature

8/29/22
Date


Board Chairman Signature

8/29/2022
Date

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day **Overnight** (Must go to Board for Approval)

Today's Date: August 16, 2022

Exceptional Ed

Learning Community

PreK

School Sale Creek High School

Grade/Group/Team Volleyball Team

Departure Date/Time 9/9/22, 9:00 AM

Return Date/Time 9/10/22, 10:00 PM

Event/Venue Rocky Top, Sevierville Convent. Center

Address 202 Gists Creek Rd. Sevierville, TN 37876

Instructional value Competition, skill development

Evaluation tournament results

Fee Requested \$ 0 How Acquired? N/A

Total # of Students 19 Total # of Staff 2 Total # of Chaperones 2 Nurse Required: Yes No

Number of subs needed 0 Funding source for subs N/A

• Total # of Students with 504 Plan 0 Modifications Needed N/A

• Total # of Students with Disabilities 0 Modifications Needed N/A

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ _____ Bus # _____ Driver's Name _____

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) Erin Briner, Debbie Hill, Warren Hill, Melissa Lacheney, parents may transport their children Cost \$ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Erin Briner, Debbie Hill

Chaperones: Warren Hill, Melissa Lacheney (HCS employee)

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 2

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds yard sale, donations

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: <u>Debbie Hill</u>	Date: <u>8/16/22</u>
Principal's Signature: <u>[Signature]</u>	Date: <u>8/16/22</u>
LC Superintendent's Signature: <u>Elaine Harper</u>	Date: _____

Digitally signed by Elaine Harper
Date: 2022.08.26 11:00:50 -04'00'

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Dr. Shane Harwood
Rock Point Learning Community Superintendent

DATE: September 15, 2022

RE: Overnight Field Trips

This is to request Board approval of the following overnight field trips:

- # 1. **Chattanooga School for the Arts and Sciences Lower** – Sixty-six students enrolled in fifth grade will travel to Jekyll Island, Georgia November 16-18, 2022 to attend 4-H camp.
- # 2. **Chattanooga School for the Arts and Sciences Upper** – Twelve members of the volleyball team will travel to McMinnville, Tennessee September 16-17, 2022 to compete in a tournament.

**HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval**

Day **Overnight (Must go to Board for Approval)** Today's Date: 08/24/2022

Exceptional Ed Learning Community PreK

School CSAS Lower Grade/Group/Team 5th Grade

Departure Date/Time 11/16/2022, 5:45AM Return Date/Time 11/18/2022, 10:30PM

Event/Venue Camp Jekyll, Jekyll Island, GA Address 550 S Beachview Drive, 31527

Instructional value Environmental Education (see attached standards)

Evaluation Jekyll Island Journal, Poster Presentation

Fee Requested \$ 350.00 How Acquired? Friends' Fund/Students

Total # of Students 66 Total # of Staff 9 Total # of Chaperones _____ Nurse Required: Yes No

Number of subs needed 3 Funding source for subs HCDE

- Total # of Students with 504 Plan 4 Modifications Needed N/A
- Total # of Students with Disabilities 3 Modifications Needed Nurse/Handicap Accessible

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

- County School Bus Cost \$ _____ Bus # _____ Driver's Name _____
- Handicap Accessible Bus Cost \$ _____
- Charter Bus (Board Approved) Rocky Top Tours (2 buses) Cost \$ 9670.00
- Cars List Driver(s) _____ Cost \$ _____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

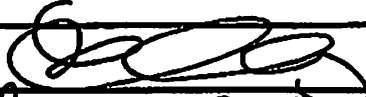
Staff: Tina Whaley, Kelly Johnson, Alyssa DiNitto, Fannie Moore, Daniel Moore, Gail McCrary, Brittney Hamilton,

Chaperones: (staff continued) Zach Drago, Nitika Gresham

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

- *Number of students not attending for economic reasons 0
- *Number of trips this group expects to take which will require funds 5
- *Estimated cost to parent support groups for this trip \$ 0
- *Projects students have undertaken to secure funds 0
- *Co-ed trips require co-ed chaperones. Have you complied? Yes
- *Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: 	Date: <u>08/24/2022</u>
Principal's Signature: <u>Jamie P. Moore</u>	Date: <u>08/24/2022</u>
LC Superintendent's Signature: <u>Shane Harwood</u> <small>Digitally signed by Shane Harwood Date: 2022.08.26 09:05:24 -0400</small>	Date: _____

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

HAMILTON COUNTY SCHOOLS

Request for Field Trip Approval

Day **Overnight** (Must go to Board for Approval)

Today's Date: 8/22/22

Exceptional Ed

Learning Community

PreK

School CSAS Upper

Grade/Group/Team Volleyball

Departure Date/Time 9/16/22 12:30PM

Return Date/Time 9/17/22 6:00PM

Event/Venue McMinnville/Manchester

Address 100 Red Raider Dr. Manchester, TN & 199 Pioneer Ln McMinnville, TN

Instructional value Volleyball Tournament

Evaluation Athletics

Fee Requested \$ 25.00 How Acquired? Online Payment

Total # of Students 12 Total # of Staff 3 Total # of Chaperones 1 Nurse Required: Yes No

Number of subs needed 1

Funding source for subs Athletics

• Total # of Students with 504 Plan 0

Modifications Needed none

• Total # of Students with Disabilities 3

Modifications Needed none

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus Cost \$ _____ Bus # _____ Driver's Name _____

Handicap Accessible Bus Cost \$ _____

Charter Bus (Board Approved) _____ Cost \$ _____

Cars List Driver(s) Brandon Lowry, Bill Ruder, Dawn Schnitzer Cost \$ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Brandon Lowry, Dawn Schnitzer, Jennifer Lallier

Chaperones: Bill Ruder

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

***Overnight Field Trips**

*Number of students not attending for economic reasons 0


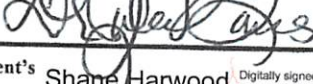
*Number of trips this group expects to take which will require funds 2

*Estimated cost to parent support groups for this trip \$ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? Yes

*Travel itinerary attached with name/address of accommodations Yes

Teacher's Signature: 	Date: <u>8-22-22</u>
Principal's Signature: 	Date: <u>8/22/22</u>
LC Superintendent's Signature: <u>Shane Harwood</u>	Date: _____

Digitally signed by Shane Harwood
Date: 2022.08.30 09:34:36 -04'00'

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Dr. Neelie Parker, Chief of Opportunity and Access
Sarah Evans, Director Exceptional Education

Date: September 15, 2022

Re: Exceptional Education - Overnight Field Trip(s)

- #1 **East Hamilton High School:** Two (2) students and one (1) teacher to participate in the Special Olympics Unified Champion 2022 Youth Leadership Conference on September 30 – October 02, 2022 at Hilton Suites Brentwood in Brentwood, Tennessee. Itinerary attached.



HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

Day Overnight (Must go to Board for Approval)

Today's Date: 8/23/2022

Exceptional Ed Learning Community PreK

School East Hamilton HS Grade/Group/Team Seniors

Departure Date/Time september 30 230 pm Return Date/Time October 2 230 pm

Event/Venue 2022 Youth Leadership Conference/Hilton Suites Address 9000 Overlook BLVD, Brentwood TN 37027

Instructional value Leadership skills

Evaluation Teacher Observation

Fee Requested \$ 0 How Acquired? N/A

Total # of Students 2 Total # of Staff 1 Total # of Chaperones Nurse Required: Yes No

Number of subs needed 0 Funding source for subs N/A

- Total # of Students with 504 Plan 0 Modifications Needed N/A
Total # of Students with Disabilities 1 Modifications Needed N/A

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

- County School Bus Cost \$ Bus # Driver's Name
Handicap Accessible Bus Cost \$
Charter Bus (Board Approved) Cost \$
Cars List Driver(s) Timothy Goode Cost \$

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Timothy Goode

Chaperones:

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? Yes

*Overnight Field Trips

- *Number of students not attending for economic reasons 0
*Number of trips this group expects to take which will require funds 0
*Estimated cost to parent support groups for this trip \$ 0
*Projects students have undertaken to secure funds N/A
*Co-ed trips require co-ed chaperones. Have you complied? Yes
*Travel itinerary attached with name/address of accommodations Yes

Table with 3 rows: Teacher's Signature, Principal's Signature, L.C Superintendent's Signature. Includes dates and a digital signature verification stamp.

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL



Special Olympics
Unified Champion
Schools™

2022 Youth Leadership Conference

Why: Provide opportunity for an inclusive group of young leaders to gain a better understanding of their own personal leadership journey within the Special Olympics movement and learn new skills to bring back to their peers with the goal of building a more inclusive community.

Who:

Unified Pair

- 1 young person (aged 14-22) with ID
- 1 young person (aged 14-22) without ID
- Must be currently enrolled in high school

Adult Mentor

- School Staff or Volunteer (i.e. educator, school liaison) responsible for the support of Inclusive Youth Leadership in schools, engaging and activating students

When:

Friday, September ~~7~~³⁰ – Sunday, October 2

Where:

Hilton Suites Brentwood

9000 Overlook Blvd, Brentwood, TN 37027

Cost:

All lodging and meal costs will be covered by SOTN. If you need assistance with travel costs, you can make that request in your registration form. Requests will be honored based on number of requests received and availability of funds.

Registration Form:

<https://forms.gle/5exq4Rj8cmpXH5VN6>

Draft Schedule:

Friday

- Arrivals beginning at 4p.m.
- Dinner at 6 p.m.
- Opening Session

Saturday

- Breakfast at 8 a.m.
- Workshop/Session All Day at Franklin Road Academy
- Lunch at Noon
- Afternoon Sessions and Volunteering at SOTN State Flag Football
- Dinner and Evening Activity Offsite

Sunday

- Breakfast at 8 a.m.
- Breakout Sessions/What's next?
- Departures at 10 a.m.

Eligibility Requirements:

Delegations must meet the following requirements:

- Be comprised of 3 people: 1 youth leader with ID, 1 youth leader without ID, 1 adult mentor
- Be dedicated to implementing post-event training for their peers or youth-led project in their Program/community and participate in a regional area management conference

Youth Leaders must meet the following criteria/requirements:

- Must be currently enrolled in high school
- Must be connected to leadership group or school/community program
- Must be committed to implementing post-event training or youth-led project

Adult mentor must meet the following criteria/requirements:

- Must be a Special Olympics Class A volunteer or school staff member
- Is able to provide ongoing guidance and support to youth leaders

Judy Rogers, Director
250 Layne Road
Soddy Daisy, TN 37379



423-802-7354
tn4specialolympics@epbf.com

*Special
Olympics*
Tennessee

Southeast Region - Area 4

August 23, 2022

To Whom It May Concern:

Please be advised that Tim Goode will be transporting athletes to Nashville, Tennessee for a Special Olympics Leadership Conference on September 30 – October 2.

The Certificate of Insurance is attached.

Thank you for your support of the Special Olympics program.

Sincerely,

Judy Rogers



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

01/18/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Specialty Insurance & Risk Services, Inc. 7609 W. Jefferson Blvd., Suite 100 Fort Wayne IN 46804		CONTACT NAME: PHONE (A/C, No, Ext): FAX (A/C, No): E-MAIL ADDRESS:	
INSURED Special Olympics, Inc. 1133 19th Street NW Washington DC 20036		INSURER(S) AFFORDING COVERAGE INSURER A: Philadelphia Indemnity Insurance Company NAIC # 18058 INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	

COVERAGES CERTIFICATE NUMBER: 1001946228 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input checked="" type="checkbox"/> OTHER: OTHER			PHPK2362188	12/31/2021	12/31/2022	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ Excluded PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 5,000,000 PRODUCTS - COM/OP AGG \$ 1,000,000
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/>			PHPK2362188	12/31/2021	12/31/2022	COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ NON-OWNED/HIRED AUTO \$ 1,000,000
	<input type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						<input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/> E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

- Coverage applies to the following: SPECIAL OLYMPICS TENNESSEE, 461 CRAIGHEAD STREET, NASHVILLE, TN 37204.

- Named Insured (cont'd): All Special Olympics Accredited U.S. Programs

CERTIFICATE HOLDER Special Olympics Tennessee 461 Craighead Street Nashville TN 37204	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
---	--

AGENCY CUSTOMER ID: _____
LOC #: _____



ADDITIONAL REMARKS SCHEDULE

Page 1 of 1

AGENCY American Specialty Insurance & Risk Services, Inc.		NAMED INSURED Special Olympics, Inc. 1133 19th Street NW Washington, DC 20036	
POLICY NUMBER PHPK2362188		EFFECTIVE DATE: 12/31/2021	
CARRIER Philadelphia Indemnity Insurance Company	NAIC CODE 18058		

ADDITIONAL REMARKS

**THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,
FORM NUMBER: ACORD 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE - Certificate #1001946228**

- The Hired Auto Physical Damage limit contains a \$1,000 collision deductible and a \$100 other than collision deductible (for commercially rented vehicles only). Nonowned and Hired Auto (NOHA) liability is excess of any valid and collectible insurance.
- Coverage for property you rent or occupy, property loaned to you and property in the care, custody, or control of the Insured, \$100,000 limit subject to a \$2,500 deductible per loss, excluding watercraft, aircraft, and autos.

Shelton Alecia

From: EVANS SARAH
Sent: Wednesday, August 24, 2022 12:56 PM
To: Shelton Alecia
Cc: PARR JENNIFER; Parker Neelie
Subject: Re: Overnight Field Trip Request for East Hamilton High - Special Olympics / Unified

I think this information needs to be added when this is sent to the Community Superintendent.

Sent from my iPad

On Aug 24, 2022, at 12:48 PM, Shelton Alecia <shelton_a@hcde.org> wrote:

I called Tim Goode. He said that one student is regular ed and the other is special ed there is not a place to note regular ed students on this form. There are a total of 2 students: Tyler Sloderback and Peyton Wood. The Unified Ed Special Olympics requires one student with a disability and one without. Since both students are males, Tim will be the staff member and the chaperone.

Alecia Shelton, Sr. Administrative Assistant &
Senior Staff Accountant



Dr. Neelie Parker, Chief Schools Officer
Opportunity & Access
3074 Hickory Valley Rd. | Room #302 | Chattanooga, TN 37421
423.498.7111 | Extension 20096

[website](#) | [facebook](#) | [twitter](#) | [instagram](#) | [youtube](#)

From: EVANS SARAH <EVANS_SARAH@HCDE.ORG>
Sent: Wednesday, August 24, 2022 12:21 PM
To: Shelton Alecia <shelton_a@HCDE.ORG>; PARR JENNIFER <PARR_JENNIFER@HCDE.ORG>
Cc: Shelton Alecia <shelton_a@HCDE.ORG>; Parker Neelie <parker_n@HCDE.ORG>
Subject: Re: Overnight Field Trip Request for East Hamilton High - Special Olympics / Unified

The numbers don't match here. I'm confused.

Get [Outlook for iOS](#)

From: Shelton Alecia <shelton_a@HCDE.ORG>
Sent: Wednesday, August 24, 2022 12:15:41 PM
To: EVANS SARAH <EVANS_SARAH@HCDE.ORG>; PARR JENNIFER <PARR_JENNIFER@HCDE.ORG>
Cc: Shelton Alecia <shelton_a@HCDE.ORG>; Parker Neelie <parker_n@HCDE.ORG>
Subject: FW: Overnight Field Trip Request for East Hamilton High - Special Olympics / Unified

Attached is a request for an overnight field trip. This will have to be placed on the September Board agenda.

Sarah: Please review this and approve. After I get it back from you, I will then get Mr. Dale the Harrison Bay Learning Community Superintendent to approve, and complete the Board agenda memo for this field trip.

Alecia Shelton, Sr. Administrative Assistant &
Senior Staff Accountant



Dr. Neelie Parker, Chief Schools Officer
Opportunity & Access
3074 Hickory Valley Rd. | Room #302 | Chattanooga, TN 37421
423.498.7111 | Extension 20096

[website](#) | [facebook](#) | [twitter](#) | [instagram](#) | [youtube](#)

From: CRAMER STEPHANIE <CRAMER_S@HCDE.ORG>
Sent: Wednesday, August 24, 2022 10:37 AM
To: Shelton Alecia <shelton_a@HCDE.ORG>; BLEDSOE LORI <BLEDSOE_LORI@HCDE.ORG>
Subject: Overnight Field Trip Request for East Hamilton High - Special Olympics / Unified

Stephanie Cramer

School Secretary

East Hamilton School

423-893-3535 Ext. 51201

423-893-3536 (Fax)

From: HCDE SMTP <hcdeSMTP@HCDE.ORG>
Sent: Wednesday, August 24, 2022 8:37 AM
To: CRAMER STEPHANIE <CRAMER_S@HCDE.ORG>
Subject: Message from "EHMainOfficeCopier"

This E-mail was sent from "EHMainOfficeCopier" (MP C4504ex).

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421**

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer
Lindsay Cepero, Director of Procurement

DATE: September 15, 2022

RE: Bids/Contracts

1. Attached for your approval are bids/contracts for the following:
 - A. Request Approval of RFP 22-21 Temporary Staffing Services.
 - B. Request Approval of RFP 23-05 Chartered Motorcoach Carriers for Out-of-Town Student Field Trips.
 - C. Request Approval to add Engaged Healthcare Solutions, LLC to awarded vendor list for Bid File 23-07 with a 40% discount.
 - D. Request Approval of Contract with Securly, through authorized reseller CDW-G.
 - E. Request Approval of Lease/Purchase Agreement with Chattanooga Tractor and Equipment.
 - F. Request Approval of a Two-Year Renewal Contract with DecisionEd.
 - G. Ratification of Early Approval for Contract with Stellar Therapy Services for Special Education Psychological and Assessment Services.
2. Bids procured by the Purchasing Department, in all cases, low bids meeting specifications are recommended.
3. Recommend approval as presented.

LC:de

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Dr. Zac Brown
Human Resources Director

Date: September 15, 2022

RE: Award Request for Proposal RFP File 22-21 for Temporary
Staffing Services

Award Request for Proposal No. 22-21, Temporary Staffing Services to ESS South Central, LLC and Quality Temporary Services, Inc. DBA Qualified Staffing, on an as needed basis, for an initial term of one (1) year with the option to renew for three (3) additional one (1) year periods, as approved in the departments' annual adopted budget. This expenditure will be from budgeted General Purpose funds.

Authorize and request the Chairman or designee to execute associated contract documents on behalf of the board.

On May 6, 2022, the Procurement Department advertised Request for Proposal No. 22-21, Temporary Staffing Services to obtain proposals for the providing of temporary staffing and related services to the District. Seven (7) vendors submitted RFP responses, with four of those vendors invited to give presentations to the selection committee. Based on the evaluation criteria listed in the RFP and the selection committee's recommendations, recommendation was made for the award of two vendors.

Specifically, we respectfully recommend that the Board award Request for Proposals for Temporary Staffing (RFP/Bid File 22-21) as follows:

- ESS South Central, LLC is recommended for an award of a contract for temporary staffing of classroom positions (see attached Agreement). The District has been in contract with ESS South Central, LLC for the temporary staffing of substitute teacher positions since January 2020. Their award additionally includes an Optional Position category to cover unknown District needs that may arise over the course of the contract where the vendor is able to fulfill the need.

- Quality Temporary Services, Inc. DBA Qualified Staffing is recommended for an award of a contract for primarily temporary staffing of classified and school nutrition positions in addition to any miscellaneous Additional Position listed by the vendor in their RFP submission. A separate contract vehicle is not required to be completed, at the request of the vendor, who will function under a District-issued Purchase Order.

ESS South Central, LLC

**SUBSTITUTE STAFF PLACEMENT AGREEMENT
(RFP 22-21, Temporary Staffing Services)**

This is an Agreement, entered into as of the effective date of the Agreement, by and between **ESS South Central, LLC** (the “Company”) located at 1 Centre 1 N #200, Paragould, AR 72450 and the **Hamilton County Schools** located at 3074 Hickory Valley Road Chattanooga TN, 37421 (hereinafter referred to as “LEA” for Local Education Agency).

Background

WHEREAS, the Company is in the business of providing substitute teachers for LEAs, as well as other related staffing services. The LEA desires to engage the services of the Company on the terms and conditions set forth in this Agreement;

WHEREAS, the LEA issued Solicitation No. RFP 22-21, Temporary Staffing Services on May 6, 2022 (the “Solicitation”); and,

WHEREAS, the LEA evaluated the responses received and found the Company qualified to provide the necessary products and services; and,

WHEREAS, the solicitation issued by the LEA, inclusive of any published addenda, and the Company’s submittal response are deemed made part of this Agreement by reference as if attached; and

WHEREAS, the Company has reviewed the products and services to be supplied pursuant to this Agreement and is qualified, willing and able to provide all such products and services in accordance with its terms.

NOW THEREFORE, intending to be legally bound and acknowledging the receipt of adequate consideration, the parties hereby agree as follows:

1. Provision of Substitute Staff. The Company shall be the provider of substitute teachers and other staff listed in Exhibit “A” (**hereinafter “Substitute Staff”**) to fill positions at the request of the LEA on an as-needed basis, using such request mechanism(s), policies and procedures as may be established by the Company from time to time. The Company makes no guarantee that it will be able to fill all requests made by the LEA.

1.1 The LEA agrees that the Company shall be the provider of Substitute Staff to the LEA. All or any placement of Substitute Staff shall be made pursuant to this Agreement and the processes and procedures established by the Company, be paid by the Company, and be invoiced back to the LEA by Company.

1.2 The LEA will provide a list of staff who the LEA has employed prior to the Agreement and whom the LEA desires to remain in the pool of Substitute Staff assigned by the Company to the LEA. The LEA shall provide a written list of such personnel and may update said list, by written addition or deletion of all changes, as appropriate. If the LEA was serviced by

another vendor prior to this Agreement, the LEA will also make a good faith effort to produce a list of staff who provided services through this vendor. Subject to the interview, training, background checks and certification requirements included elsewhere in the Agreement, and normal employee responsibilities attendant to employment, the Company will accept such persons for assignment to the LEA. However, as part of the transition process, the LEA certifies that the aforementioned former Substitute Staff of the LEA meet the state requirements to serve as Substitute Staff (ex. Criminal history, TB Test) for the first 90 days after Company begins services, unless Company is otherwise notified by LEA. The LEA acknowledges that the Substitute Staff will be ineligible to accept substitute assignments after said 90 day period if they are determined to be non-compliant with the laws governing educational employees in the State, which shall be Company's responsibility to determine pursuant to the terms of the Agreement. LEA further agrees to forward to Company any report of criminal activity regarding these Substitute Staff from local, state or federal law enforcement or other governmental authorities.

2. Treatment of Substitute Staff as Employees of the Company All Substitute Staff provided by the Company will be treated by the LEA as employees of the Company, and not as employees of the LEA, for all purposes, including but not limited to Federal and State income tax purposes. Without limiting the preceding sentence:

2.1 The Company shall maintain all necessary personnel and payroll records for the Substitute Staff;

2.2 The LEA shall not be responsible for the payment of the wages and fringe benefits (if any) of the Substitute Staff; the Company shall withhold applicable taxes from the wages of the Substitute Staff, and shall be responsible for any payroll tax liabilities of an "employer" with respect to the Substitute Staff;

2.3 The Company shall provide applicable workers' compensation insurance coverage for the Substitute Staff in such amounts as may be required by law; and

2.4 Substitute Staff shall not be eligible for tenure with the LEA or be entitled to participate in any of the LEA's employee benefit plans, including pension, 403(b), profit sharing, retirement, deferred compensation, welfare, insurance, disability, bonus, vacation pay, severance pay and other similar plans, programs and agreements, whether or not reduced to writing.

2.5. In order to provide certain Substitute Staff who are obtaining the required initial or renewal State certifications, depending upon state requirements, the LEA recognizes that it may be required to execute certificate/permit/license applications and other related documents, such as a criminal history request as a representative of or on behalf of the Company. If necessary, the LEA designates the Company as its designee to submit a Substitute Staff's credentials to the county or state department of education office to obtain the Substitute Staff certifications. The LEA recognizes that it may be required to execute certain documents to allow the Company to perform its function as its designee. In such instances, the LEA is not responsible for any of the obligations of the Company as the employer included in this Paragraph 2.

3. The Company's Obligations

3.1 The Company will act in good faith to provide Substitute Staff who, if needed or

applicable, (a) hold a current license and certification for the positions requested by the LEA, (b) have had a completed criminal history and child abuse background check as required by law and/or the applicable Department of Education, (c) have appropriate health screenings, inoculations and tuberculosis testing as required by the state and (d) who shall render services in accordance with applicable laws and procedures of the state and this Agreement.

3.2 In selecting Substitute Staff, the Company shall apply such screening and evaluation criteria as it may determine in its sole discretion and as may be required by the applicable law of the jurisdiction in which the services of Substitute Staff will be performed. The Company will conduct any additional screening that may be mutually agreed by the Company and the LEA, with an appropriate increase in the Company's fees to be agreed to in advance, in writing by the LEA.

3.3 The Company seeks to provide Substitute Staff that are trained for the requested positions. The Company will provide Substitute Staff training as required by the State, including as applicable, classroom management, general rules and procedures applicable to the position, and other pertinent matters prior to any assignment of said Substitute Staff. For existing LEA staff, the Company shall provide training as requested by the LEA for a fee equal to the Company's actual cost.

3.4 The Company expects that the Substitute Staff assigned to the LEA will perform their services satisfactorily. If the LEA notifies the Company via the company electronic portal that a Substitute Staff has not performed satisfactorily within the reasonable discretion of the LEA, along with the clear reasons therefor, the Company will honor the LEA's request not to assign specific Substitute Staff. This section will in no way affect the right of Company, in its sole discretion as employer, to hire, assign, reassign, discipline and/or terminate its own employees. The LEA understands that declining the services of a specific Substitute Staff may result in the Company's inability to secure an acceptable alternate if timely notice of the request is not provided.

4. The LEA's Obligations. In connection with Substitute Staff provided by the Company pursuant to this Agreement, the LEA shall:

4.1 Provide information to the Substitute Staff as needed to allow the Substitute Staff to fully understand the duties and responsibilities of the placement and promptly report to Company any suspicious, unusual, inappropriate behavior or unsatisfactory performance;

4.2 Provide a safe and suitable workplace that complies with all applicable governmental safety and health standards, statutes, and regulations;

4.3 Provide Substitute Staff with (i) adequate information, training, and safety equipment with respect to hazardous substances and any inherent dangers of the workplace (including known violent students, as allowed by applicable law), (ii) emergency procedures, and (iii) school rules and protocols, policies and procedures regarding student disciplinary actions, and confidentiality of student records. Further, the LEA will provide all Substitute Staff with any training appropriate to the needs, duties, responsibilities or knowledge unique to the LEA or otherwise different than would generally be appropriate in other LEAs.

4.4 Not assign Substitute Staff to assignments which (i) have sole custody of a single student for an extended period without LEA oversight, (ii) have sole responsibility for more than

one classroom of students at a time, (iii) administer or maintain custody of any student medications, (iv) have custody of cash, negotiable valuables, merchandise, credit cards, check writing materials, keys or similar property, except for student lunch money that may be collected in the normal course of business, (v) use any vehicle on behalf of the LEA; (vi) work more than eight (8) hours in a day or more than forty (40) hour per week without notice to Company;

4.5 Assign Substitute Staff only to tasks for which they have been requested, unless written consent has been given by the Company. Heavy labor, lifting, or physical activity is prohibited unless required and accepted in the job description.

4.6 Not assign Substitute Staff to travel or perform duties off the normal school premises of the LEA except for class trips which are supervised by an LEA teacher;

4.7 If Substitute Staff is assigned duties in connection with the LEA's computer systems, maintain appropriate password security and backup copies of all data;

4.8 Maintain appropriate written internal control policies and procedures to ensure the confidentiality of all student records and appropriately limit the access of Substitute Staff to such records;

4.9 Not promise any Substitute Staff an increased rate of compensation;

4.10 Comply with any reasonable restrictions imposed by the Company on the responsibilities to be assigned to any Substitute Staff;

4.11 Approve and sign paper or electronic forms supplied by the Company documenting the amount of time worked by Substitute Staff or, if representatives of the LEA are not available to approve and sign such forms, authorize such forms to be executed by representatives of the Company on behalf of the LEA;

4.12 Be responsible for keeping the Company promptly informed by email (if available) of all Substitute Staff on-site changes and any changes in the LEA or building supervisory contact information;

4.13 Comply with all Company policies and procedures to accurately invoice the LEA, process the daily record keeping and other tasks necessary for the Company to administer and track Substitute Staff, including but not limited to, sign in and out procedures and related records;

4.14 The LEA shall be solely responsible to control staff absences and any budgetary impact resulting therefrom;

4.15 LEA represents that its actions under this Agreement do not violate its obligations under any agreement that LEA has with any labor union;

4.16 LEA shall cooperate with Company with respect to Company's recruiting efforts and activities, including but not limited to, (i) promptly sharing applications for LEA positions with Company; (ii) adding a link on the front page and employment page of the LEA's website to Company's website, and (iii) reasonably assisting Company with advertising positions on LEA

social media accounts;

4.17 If allowable by state procurement law, other LEAs may utilize this Agreement if mutually agreeable to Company.

4.18 LEA shall cooperate and coordinate with Company with respect to Company's development and installation of Company's information technology (IT) systems for the LEA. The LEA understands that failure to cooperate in this regard may lead to a delay in services.

4.19 In the event of a complaint concerning Substitute Staff, LEA shall provide Company with a written incident report. Company and LEA agree to cooperate, exchange information, and reasonably permit each other's involvement in any investigatory activities or proceedings to the extent allowable by law.

5. Indemnification and Limitations of Liability.

5.1 **Indemnification of the LEA by the Company.** Irrespective of any available insurance, Company agrees to protect, defend, hold harmless, and indemnify the Board, its agents, and its employees against any and all claims, demands, or losses arising out of or related to the Company's performance under the terms of this Agreement.

5.2 [Intentionally omitted]

5.3 **Notification; Right to Defend.** A party incurring any claim or loss for which indemnification may be provided pursuant to this section 5 shall promptly notify the other party in writing. The recipient of such notice may, at its own cost and expense, thereupon assume the defense of any third party claim using counsel reasonably satisfactory to the notifying party.

5.4 **Limitation of Damages.** Under no circumstances shall the Company be liable for special, indirect, consequential, punitive, expectancy, lost profit or goodwill damages, or for damages caused by the unsatisfactory performance of Substitute Staff that does not result in a finally adjudicated claim of damages against the LEA brought by a third party.

5.5 **Complete Agreement.** The parties agree that this section 5 sets forth their complete agreement with respect to any possible indemnification claim, and waive their right to assert any common-law indemnification or contribution claim against the other.

6. Fees and Payment.

6.1 **The Company's Pricing Plan,** attached hereto as Exhibit A and made a part of this Agreement, is accepted by the LEA. The Company shall submit to the LEA a standard weekly invoice showing in reasonable detail the services provided. For hourly positions, LEA shall pay for all time actually worked by Substitute Staff, not scheduled time. Company will comply with any federal, state or local laws, if any, requiring paid leave. If federal, state or local laws require paid leave, LEA will reimburse Company for paid leave days taken by Company staff for a district assignment per the service rate set forth in the pricing exhibit.

6.2 **Advance Payment.** LEA will pay an Advance Payment to Company within five (5) days prior to the start of LEA's school year equal to 1/10 of Company's projected annual

billings for services provided to the LEA. Company will not provide Substitute Staff to LEA until the Advance Payment is received. Company will apply the Advance Payment to the invoices for the final month of the LEA's school year. If there is a balance owed to Company following application of the Advance Payment, LEA will satisfy the invoice(s) pursuant to Section 6.7. Likewise, if there is a positive balance remaining following application of the Advance Payment, Company will apply any remaining monies to the Advance Payment due for the following school year or, if the Agreement is terminated, refund the balance to the LEA within thirty (30) days of termination date.

6.3 Changes to Pricing Plan. In the event that the LEA requests to increase the established pay rate for Substitute Staff from that specifically listed on Exhibit A, or if the LEA requests to establish a new Substitute Staff classification or new pay rate to be paid to some or all of the Substitute Staff not identified on Exhibit A (e.g., for improved recruitment, retention or for other reasons), the billing rate to the LEA shall be determined by using the markup used on Exhibit A. The LEA shall provide the Company fourteen (14) days prior written notice of its request to change an existing pay rate or establish a new Substitute Staff classification and pay rate.

The Company may change the Pricing Plan contained on Exhibit A in the event that government (local, state or federal) mandated labor costs, including but not limited to, employee healthcare or family leave benefits, minimum wage, payroll taxes, or workers compensation rates, which are required by law, regulation or mandate are enacted, implemented, become effective or are increased after the date of this Agreement. The Pricing Plan shall be adjusted as of the effective date of the law, regulation or mandate to reflect the actual cost increase to the Company reasonably calculated on a direct or pro rata basis. For multi-year Agreements or whenever this Agreement is extended, the Pricing Plan will be modified to reflect a cost of living adjustment equal to the lesser of 3% or the applicable consumer price index rate for the LEA for the twelve months preceding the most recent quarterly rate.

6.4 Hiring of Substitute Staff as Fulltime Employee by the LEA Directly. If LEA hires Substitute Staff as a full-time employee of the LEA during the term of this Agreement, LEA shall pay to Company the sum of \$1,000.00. This payment is to reimburse Company for recruitment expenses and lost revenue. This fee shall not be due if the Substitute Staff was a "district original", i.e. previously working for the LEA at the start of the original partnership with Company beginning on or about December 6th 2019, or if the Substitute Staff has worked thirty (30) or more days of assignments over the course of the original partnership with LEA, having begun on or about December 6, 2019, as Substitute Staff for the LEA. This clause shall exclude all Substitute Staff that are part of a teacher prep program.

6.5 Non-Solicitation of Company Corporate Staff. LEA agrees that during the term of this Agreement and for a period of 12 months after the termination of the Agreement, without obtaining the prior written consent of the Company, neither the LEA nor any of its affiliates shall directly or indirectly, for itself or on behalf of another person or entity solicit for employment or otherwise induce, influence or encourage to terminate employment with the Company or employ or engage as an independent contractor any corporate employee of the Company (i.e. employee working for Company in a role other than as "Substitute Staff") with whom the LEA had contact or who became known to the LEA in connection with this Agreement. For the purposes of this section, "Company" also includes Source 4 Solutions LLC.

6.6 **Payment.** The LEA shall pay the Company upon receipt of invoice via an ACH Debit initiated by Company. If the LEA is unable to provide an ACH initiated by Company, the LEA can elect to provide an ACH or wire transfer. Payment not received within fifteen (15) business days after receipt of invoice will be subject to a \$25.00 late fee and 1% per month service charge. Any dispute of billing must be communicated to Company within 10 days of receipt of invoice. Any adjustments less than 10% of the invoice will not delay payment and will be applied to the following invoice. LEA shall be liable for all of the Company's reasonable costs of collection, including reasonable attorneys' fees.

6.7 **Sales and Use Tax.** The LEA represents that it is currently exempt from any sales and use taxes or similar governmental charges or value added tax imposed with respect to the services provided by the Company. If any such taxes or charges are otherwise due or are imposed or become due, they will be the responsibility of the LEA.

7. **Term.** The term of this Agreement shall begin on the date the Hamilton County Board of Education awarded the Solicitation to the Company and shall remain in effect through **June 30, 2023**. Upon mutual written agreement of both parties, the parties may renew the Agreement, in whole or in part, for three (3) additional (1) year periods under the same terms and conditions.

7.1 In the event that HCS exercises such renewal rights, all terms, conditions and provisions of the original contract shall remain the same and apply during the renewal period with the possible exception of rate adjustments and minor scope additions and/or deletions which may be agreed upon in accordance with provisions of the Agreement.

7.2 Note that these are not automatic renewals. It will be the responsibility of both parties to notify the other party in writing no less than ninety (90) days before the expiration of the contract period if the contract is not to be extended for each additional term. The winning bidder must agree to provide renewal rates to HCS one hundred and twenty (120) days prior to any additional contract term.

7.3 Rates must be guaranteed for a minimum of one (1) year. Any additional rate cap provided will be viewed favorably.

7.4 Further, the Company has the right to terminate this Agreement should any student or LEA employee physically or verbally assault or injure a Company's employee, and the LEA does not respond to the incident to the Company's satisfaction. In the event either party terminates this Agreement, the LEA shall pay all amounts due under the terms of this Agreement to the Company for services provided through the date of termination.

8. **Insurance Coverage.** Each party shall, at its own cost and expense, maintain insurance coverage reasonably appropriate for the activities it conducts and the risks it assumes. The insurance coverage maintained by the Company shall include:

8.1 Workers' compensation coverage of such types and in such amounts as may be required by the laws of the jurisdiction in which the services of Substitute Staff are performed;

8.2 Commercial general liability coverage, including personal injury, blanket contractual liability, and broad form property damage, with a \$2,000,000 combined single limit

per occurrence;

8.3 Umbrella coverage with a \$1,000,000 combined single limit per occurrence.

9. Confidentiality & Non-Disparagement. During the course of the business relationship, each party may be given access to proprietary or confidential information of the other, including, but not limited to, pricing policies, the identity and social security numbers of employees, and business policies and systems (“Confidential Information”). Each party shall hold Confidential Information of the other party in confidence, treating such Confidential Information with no less care than it treats its own, and shall not disclose such Confidential Information to any third party or use such Confidential Information for any purpose other than as contemplated by this Agreement. Upon termination of this Agreement, or sooner if requested by either party, each party shall return all Confidential Information of the other party in its possession, without retaining copies of such Confidential Information. This section shall not apply to information (i) that is in the public domain, or (ii) required to be disclosed by law or legal process.

At no time during or after the term of this Agreement and for a period of two (2) years thereafter shall either party directly or indirectly disparage the commercial business, professional or financial, as the case may be, reputation of the other party or any of their employees, management, owners or officers.

10. Absentee Management System; Data and Intellectual Property. To provide Substitute Staff, Company will utilize its own absentee management system (hereinafter “System”). The Company owns all employee and absence management information data related to Substitute Staff. All Company data, intellectual property, including processes, procedures and knowhow, trademarks and copyrights, are and shall remain the sole property of the Company.

11. Miscellaneous

11.1 Amendments; Waivers. This Agreement may be amended as agreed between the parties. No amendment, modification, or waiver of any provision of this Agreement shall be binding unless in writing and signed by the party against whom the operation of such amendment, modification, or waiver is sought to be enforced. No delay in the exercise of any right shall be deemed a waiver thereof, nor shall the waiver of a right or remedy in a particular instance constitute a waiver of such right or remedy generally.

11.2 Notices. Any notice or document required or permitted to be given under this Agreement shall be deemed to be given on the date such notice is (i) deposited in the United States mail, postage prepaid, certified mail, return receipt requested, (ii) deposited with a commercial overnight delivery service with delivery fees paid, or (iii) transmitted by facsimile or electronic mail with transmission acknowledgment, to the principal business address of the recipient or such other address or addresses as the parties may designate from time to time by notice satisfactory under this section. A copy of any notice to the Company shall be sent to the attention of the Company’s president at the regular business address of the Company.

11.3 Governing Law. The Agreement shall be governed by the laws of the State of Tennessee. Any action brought in law or in equity to enforce any provision of the entire Agreement shall be filed in the appropriate state court in Hamilton County, Tennessee. In any action to enforce this Agreement, the prevailing party shall be entitled to recover its costs and expenses, including

reasonable attorney's fees. By submission of a proposal and acceptance of a Purchase Order or Contract, Vendor hereby agrees to adhere to Governing Law/Jurisdiction requirements as described herein.

11.4 Language Construction. The language of this Agreement shall be construed in accordance with its fair meaning and not for or against any party. The parties acknowledge that each party and its counsel have reviewed and had the opportunity to participate in the drafting of this Agreement and, accordingly, that the rule of construction that would resolve ambiguities in favor of non-drafting parties shall not apply to the interpretation of this Agreement.

11.5 Payment of Fees. In the event of a dispute arising under this Agreement finally resolved through litigation or alternate dispute resolution, the prevailing party shall be entitled to recover reasonable attorneys' fees and costs.

11.6 Force Majeure. Neither party shall be responsible for delays or failure to perform caused by acts of God (including fire, flood, storm, or other natural disturbances), war, civil war, riot, epidemic, acts of foreign enemies, terrorist activities, government sanction, strikes or other labor disputes (it being specifically understood that the existence of any picket line by a collective bargaining unit shall be considered as within this definition of force majeure), interruption or failure of electric, telephone or similar service or other causes beyond such party's control.

11.7 Signature in Counterparts. This Agreement may be signed in counterparts, each of which shall be deemed to be a fully-executed original.

11.8 Signature by Facsimile. An original signature transmitted by facsimile shall be deemed to be original for purposes of this Agreement.

11.9 Assignment. No party to this Agreement shall assign its rights or duties hereunder, without the prior written consent of the other parties, except that the Company may assign its rights and duties in connection with a sale or other disposition of all or substantially all of its business and may assign e-learning solutions for distance instruction to Proximity Learning, Inc., an ESS company.

11.10 No Third Party Beneficiaries. Except as otherwise specifically provided in this Agreement, this Agreement is made for the sole benefit of the parties. No other persons shall have any rights or remedies by reason of this Agreement against any of the parties or shall be considered to be third party beneficiaries of this Agreement in any way.

11.11 Binding Effect. This Agreement shall inure to the benefit of the respective heirs, legal representatives and permitted assigns of each party, and shall be binding upon the heirs, legal representatives, successors and assigns of each party.

11.12 Titles and Captions. All article, section and paragraph titles and captions contained in this Agreement are for convenience only and are not deemed a part of the context hereof.

11.13 Pronouns and Plurals. All pronouns and any variations thereof are deemed to refer to the masculine, feminine, neuter, singular or plural as the identity of the person or persons may require.

11.14 Entire Agreement. This Agreement constitutes the entire agreement between the parties with respect to its subject matter and supersedes all prior discussions, agreements, understandings and negotiations. The LEA and Company agree that in the event that any provision of this Agreement shall be held invalid or unenforceable for any reason, such invalidity or unenforceability shall attach only to such provision and shall not affect or render invalid any other provision of this Agreement.

11.15 Office. The Company shall be solely responsible for providing sufficient office space and overhead needs of the Company's staff to support this Agreement. The LEA will not provide for any physical office space at a facility of the LEA to the Company.

11.16 Federal Funding Notice. This Agreement and all services provided by the Company are provided in accordance with RFP 22-21, Temporary Staffing Services and the Company's submission to such, a copy of which is on file with the LEA's Procurement Department and are deemed incorporated into this Agreement as if attached by reference.

The Company further understands this Agreement is funded in whole or in part with Federal funds in addition to general funds of the LEA. As such and in accordance with RFP 22-21, Temporary Staffing Services, the Company agrees to abide by and comply with all Federal terms, conditions provisions, certifications, affidavits, or otherwise as applicable and stated within the solicitation package and further agrees to incorporate all such clauses, provisions, and regulations into any sub-contracted agreements or equivalent business relationships the Company creates to support the Company's servicing to HCS under this Agreement. The principle provisions are provided herein as Exhibit B – Federal Provisions.

11.17 One Time Credit. The Company shall provide for the proposed one-time credit of \$25,000 to be payable to the LEA within 30 days of Agreement commencement date for unimposed fill rate credits during the pandemic.

11.18 Fill Rate Guarantee. The Company shall provide for the Fill Rate Guarantee and associated penalties as provided within their submission in response to RFP 22-21, Temporary Staffing Services.

11.19 Article Revision. Parties agree that article 5 of the Special Conditions referred to as "Additional Services & Locations" be revised as follows for purposes of this Agreement.

5.1 HCS reserves the right, at any time, to add or delete locations or like services to the Agreement where deemed in its best interested and in its sole discretion.

5.2 For positions that are not listed herein nor within the Vendor's submission, HCS will allow the user department, in conjunction with the Vendor, to negotiate an appropriate hourly or daily rate for the required position and apply a Vendor's markup charge over the negotiated rate.

5.2.1 Optional Position Charge shall be a markup to be added to the employee's current hourly or daily rate resulting in a fully loaded rate or equivalent fee for the negotiated position.

[INTENTIONALLY LEFT BLANK; SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date last written below.

ESS South Central, LLC

By 
Steve Gritzuk, Chief Operating Officer

Date 9/12/22

Hamilton County Schools

By _____
Signature

Name and Title

Date _____

EXHIBIT A

PRICING PAID BY THE LOCAL EDUCATION AGENCY TO COMPANY

CATEGORY 2 & 3 – Substitute Teacher		
	Pay Rate	Bill Rate
Non-Degreed Full Day	\$59.97	\$76.01
Non-Degreed Half Day	\$29.99	\$38.01
Degreed Full Day	\$73.50	\$93.16
Degreed Half Day	\$37.75	\$47.85
Certified Full Day	\$114.23	\$144.79
Certified Half Day	\$57.12	\$72.40
System Wide Full Day	\$88.21	\$111.81
System Wide Half Day	\$44.11	\$55.91
Long-Term/Certified Full Day	\$123.50	\$156.54
Long-Term/Certified Half Day	\$61.74	\$78.26
CATEGORY 5 – Optional Position Charge		
Optional Position Charge		26.75%
<i>*See Section 5 - Additional Services & Locations of the Special Conditions</i>		

* Category 2 Notice: The Company is awarded Category 2 at the negotiated rates above for the purposes of providing Substitute Teachers. General Clerical and Administrative personnel may be provided by an alternate Vendor source at the discretion of the LEA.

ONE TIME CREDIT

The Company shall provide for the proposed one-time credit of \$25,000 to be payable to the LEA within 30 days of Agreement commencement date for un-imposed fill rate credits during the pandemic.

FILL RATE AND PENALTY DETAILS

The following fill rate penalties shall apply to this Agreement. The penalty shall be presented as a credit to the LEA where applicable and applied.

Fill Rate for the Month	Penalty for the Month
Below 75%	\$3,000.00
Below 82% but Above 75%	\$2,000.00
Below 90% but Above 82%	\$1,000.00
Below 95% but Above 90%	\$ 500.00
Above 95%	No Penalty

EXHIBIT B

FEDERAL PROVISIONS

This Agreement and all services provided by the Company are provided in accordance with RFP 22-21, Temporary Staffing Services and the Company's submission to such, a copy of which is on file with the LEA's Procurement Department and are deemed incorporated into this Agreement as if attached by reference.

The Company further understands this Agreement is funded in whole or in part with Federal funds in addition to general funds of the LEA. As such and in accordance with RFP 22-21, Temporary Staffing Services, the Company agrees to abide by and comply with all Federal terms, conditions provisions, certifications, affidavits, or otherwise as applicable and stated within the solicitation package and further agrees to incorporate all such clauses, provisions, and regulations into any sub-contracted agreements or equivalent business relationships the Company creates to support the Company's servicing to HCS under this Agreement.

For purposes of this section the "Company" may be referred to as CONSULTANT, VENDOR, CONTRACTOR, PROPOSER or equivalent mixed case use of same.

Food service staff will be funded by School Nutrition funds, a non-federal entity subject to the provisions in 2 CFR 200. Therefore, the fees for food service positions cannot be quoted using cost plus a percentage of cost, per 2 CFR 200.324(d). The proposer must provide pricing for food service staff using a cost plus fixed-fee method. Other position types may be quoted using either pricing method.

1. EQUAL EMPLOYMENT OPPORTUNITY:

1.1. During the performance of this contract, the contractor agrees as follows:

- A. The CONSULTANT/CONTRACTOR/VENDOR will not discriminate against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, or national origin. The CONSULTANT/CONTRACTOR/VENDOR will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, sexual orientation, gender identity, or national origin. Such action shall include, but not be limited to the following: Employment, upgrading, demotion, or transfer, recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The CONSULTANT/CONTRACTOR/VENDOR agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this nondiscrimination clause.
- B. The CONSULTANT/CONTRACTOR/VENDOR will, in all solicitations or advertisements for employees placed by or on behalf of the CONSULTANT/CONTRACTOR/VENDOR, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, sexual orientation, gender identity, or national origin.
- C. The CONSULTANT/CONTRACTOR/VENDOR will not discharge or in any other manner discriminate against any employee or applicant for employment because such employee or applicant has inquired about, discussed, or disclosed the compensation of the employee or applicant or another employee or applicant. This provision shall not apply to instances in which an employee who has access to the compensation information of other employees or applicants as a part of such employee's

essential job functions discloses the compensation of such other employees or applicants to individuals who do not otherwise have access to such information, unless such disclosure is in response to a formal complaint or charge, in furtherance of an investigation, proceeding, hearing, or action, including an investigation conducted by the employer, or is consistent with the CONSULTANT/CONTRACTOR/VENDOR's legal duty to furnish information.

- D. The CONSULTANT/CONTRACTOR/VENDOR will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, a notice to be provided by the agency contracting officer, advising the labor union or workers' representative of the CONSULTANT/CONTRACTOR/VENDOR's commitments under section 202 of Executive Order 11246 of September 24, 1965, and shall post copies of the notice in conspicuous places available to employees and applicants for employment.
- E. The CONSULTANT/CONTRACTOR/VENDOR will comply with all provisions of Executive Order 11246 of September 24, 1965, and of the rules, regulations, and relevant orders of the Secretary of Labor.
- F. The CONSULTANT/CONTRACTOR/VENDOR will furnish all information and reports required by Executive Order 11246 of September 24, 1965, and by the rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records, and accounts by the contracting agency and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations, and orders.
- G. In the event of the CONSULTANT/CONTRACTOR/VENDOR's non-compliance with the nondiscrimination clauses of this contract or with any of such rules, regulations, or orders, this contract may be canceled, terminated or suspended in whole or in part and the CONSULTANT/CONTRACTOR/VENDOR may be declared ineligible for further Government contracts in accordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions may be imposed and remedies invoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.
- H. The CONSULTANT/CONTRACTOR/VENDOR will include the provisions of paragraphs (a) through (h) in every subcontract or purchase order unless exempted by rules, regulations, or orders of the Secretary of Labor issued pursuant to section 204 of Executive Order 11246 of September 24, 1965, so that such provisions will be binding upon each sub-CONSULTANT/CONTRACTOR/VENDOR. The CONSULTANT/CONTRACTOR/VENDOR will take such action with respect to any subcontract or purchase order as may be directed by the Secretary of Labor as a means of enforcing such provisions including sanctions for noncompliance: Provided, however, that in the event the CONSULTANT/CONTRACTOR/VENDOR becomes involved in, or is threatened with, litigation with a sub-CONSULTANT/CONTRACTOR/VENDOR as a result of such direction, the CONSULTANT/CONTRACTOR/VENDOR may request the United States to enter into such litigation to protect the interests of the United States.

2. MAINTENANCE OF RECORDS:

- 2.1. The CONSULTANT/CONTRACTOR/VENDOR will keep and maintain adequate records and supporting documentation applicable to all of the services, work, information, expense, costs, invoices and materials provided and performed pursuant to the requirements of this agreement. Said records and

documentation will be retained by the CONSULTANT/CONTRACTOR/VENDOR for a minimum of five (5) years from the date of termination of this agreement, or for such period is required by law.

- 2.2. CONSULTANT/CONTRACTOR/VENDOR shall provide, when requested, access by HCS, Federal granting agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the CONSULTANT/CONTRACTOR/VENDOR which are directly pertinent to this contract for the purpose of making audit, examination, excerpts, and transcriptions.
- 2.3. CONSULTANT/CONTRACTOR/VENDOR agrees to permit any of the foregoing parties to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed.
- 2.4. CONSULTANT/CONTRACTOR/VENDOR agrees to provide the GRANT AGENCY Administrator or his authorized representatives' access to construction or other work sites pertaining to the work being completed under the contract.
- 2.5. CONSULTANT/CONTRACTOR/VENDOR shall retain all records associated with this solicitation and any agreements that are created in response to the solicitation for a period of no less than five (5) years after final payments and all other pending matters are closed.
- 2.6. HCS and its authorized agents shall, with reasonable prior notice, have the right to audit, inspect and copy all such records and documentation as often as HCS deems necessary during the period of this agreement, and during the period as set forth in the paragraphs above; provided, however, such activities shall be conducted only during normal business hours of the CONSULTANT/CONTRACTOR/VENDOR and at the expense of HCS.

3. DHS SEAL, LOGO, AND FLAGS

- 3.1. The CONSULTANT/CONTRACTOR/VENDOR shall not use the DHS seal(s), logos, crests, or reproductions of flags or likenesses of DHS agency officials without specific GRANT AGENCY pre-approval.

4. LOCAL VENDOR PREFERENCE EXCLUSION

- 4.1. Local Vendor Preference has been waived for this service/purchase request and any and all references contained in any associated project or contract documents are non-applicable to this request and subsequent contract and/or purchase order(s).

5. COMPLIANCE WITH FEDERAL LAW, REGULATIONS, and EXECUTIVE ORDERS

- 5.1. This is an acknowledgment that GRANT AGENCY financial assistance will be used only to fund the services requested. The CONSULTANT/CONTRACTOR/VENDOR will comply with all applicable federal law, regulations, executive orders, GRANT AGENCY policies, procedures, and directives.

6. NO OBLIGATION BY THE FEDERAL GOVERNMENT

- 6.1. The Federal Government is not a party to this solicitation and is not subject to any obligations or liabilities to the non-Federal entity, CONSULTANT/CONTRACTOR/VENDOR, or any other party pertaining to any matter resulting from the Solicitation.

7. FRAUD and FALSE OR FRAUDULENT OR RELATED ACTS

7.1. The CONSULTANT/CONTRACTOR/VENDOR acknowledges that 31 U.S.C. Chapter 38 (Administrative Remedies for False Claims and Statements) applies to the CONSULTANT/CONTRACTOR/VENDORS actions pertaining to this solicitation.

8. SUBCONTRACTS

8.1. The selected firm must require compliance with all federal requirements of all sub-CONSULTANT/CONTRACTOR/VENDORS performing work for Prime CONSULTANT/CONTRACTOR/VENDOR under this Agreement, by including these federal requirements in all contracts with sub-CONSULTANT/CONTRACTOR/VENDORS.

9. CONFLICT OF INTEREST:

9.1. No employee, officer, or agent may participate in the selection, award, or administration of a contract supported by a Federal award if he or she has a real or apparent conflict of interest. Such a conflict of interest would arise when the employee, officers, or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from a firm considered for a contract. The officers, employees, and agents of the non-Federal entity must neither solicit nor accept gratuities, favors, or anything of monetary value from CONSULTANT/CONTRACTOR/VENDORS or parties to subcontracts.

10. EMPLOYMENT ELIGIBILITY VERIFICATION SYSTEM (E-VERIFY):

10.1. Statutes and Executive Orders require employers to abide by the Immigration laws of the United States and to employ only individuals who are eligible to work in the United States. The Employment Eligibility Verification System (E-Verify) operated by the U.S. Department of Homeland Security (DHS) in partnership with the Social Security Administration (SSA) to provides an internet-based means of verifying employment eligibility of workers in the united States; it is not a substitute for any other employment eligibility verification requirements.

10.2. Sub-CONSULTANT/CONTRACTOR/VENDOR requirement: Vendors shall require all subcontracted vendors to flow down the requirement to use E-Verify to sub-CONSULTANT/CONTRACTOR/VENDORS.

10.3. It shall be the vendor's responsibility to familiarize themselves with all rules and regulations governing this program.

10.4. For additional information regarding the Employment Eligibility Verification System (E-Verify) program visit the following website: <http://www.dhs.gov/E-Verify>.

11. ENERGY POLICY AND CONSERVATION ACT

11.1. CONSULTANT/CONTRACTOR/VENDOR must follow any mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (42 U.S.C. 6201).

12. SMALL AND MINORITY BUSINESS, WOMEN'S BUSINESS ENTERPRISES, AND LABOR SURPLUS AREA FIRMS:

12.1. Place qualified small and minority businesses and women's business enterprises on solicitation lists.

- 12.2. Assuring that small and minority businesses, and women’s business enterprises are solicited whenever they are potential sources.
- 12.3. Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.
- 12.4. Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women’s business enterprises.
- 12.5. Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women’s business enterprises.
- 12.6. Requiring the prime CONSULTANT/CONTRACTOR/VENDOR, if subcontracts are to be let, to take the five previous affirmative steps.

13. DOMESTIC PREFERENCES FOR PROCUREMENT (2 C.F.R. § 200.322)

- 13.1. As appropriate and to the greatest extent consistent with law, state and non-state entities should, to the greatest extent practicable under its GRANT AGENCY award, provide a preference for the purchase of goods, products or materials produced in the United States (including but not limited to iron, aluminum, steel, cement and other manufactured products). The requirements of this section must be included in all subawards including all contracts and purchase orders for work or products under this award. 2 C.F.R. § 200.322 also provides specific definitions for “Produced in the United States” and “manufactured products” that states should review.

14. PROHIBITION ON CONTRACTING FOR COVERED TELECOMMUNICATIONS OR SERVICES (2 C.F.R. § 200.216)

- 14.1. 2 C.F.R. § 200.216 prohibits state and non-state entities from obligating or expending loan or grant funds to procure or obtain, extend or renew a contract to procure or obtain, or enter into a contract (or extend or renew a contract) to procure or obtain, equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as a critical technology as part of any system as identified in Section 889 of the John S. McCain National Defense Authorization Act for Fiscal Year 2019 (FY 2019 NDAA), Pub. L. No. 115-232 (2018) and 2 C.F.R. §§ 200.216, 200.327, 200.471, and Appendix II to 2 C.F.R. Part 200. See Prohibitions on Expending GRANT AGENCY Award Funds for Covered Telecommunications Equipment or Services-Interim Policy for additional information.

15. TERMINATION FOR CAUSE AND/OR CONVENIENCE:

- 15.1. HCS, by written notice to the CONSULTANT/CONTRACTOR/VENDOR, may terminate this Agreement with or without cause (for convenience), in whole or in part, when HCS determines in its sole discretion that it is in HCS’s best interest to do so. In the event of termination the CONSULTANT/CONTRACTOR/VENDOR will not incur any new obligations for the terminated portion of the Agreement after the CONSULTANT/CONTRACTOR/VENDOR has received notification of termination.

- 15.2. If the Agreement is terminated before performance is completed, the CONSULTANT/CONTRACTOR/VENDOR shall be paid only for that work satisfactorily performed for which costs can be substantiated. Such payment, however, may not exceed an amount that is the

same percentage of the Agreement price as the amount of work satisfactorily completed is a percentage of the total work called for by this Agreement. All work in progress shall become the property of HCS and shall be turned over promptly by the CONSULTANT/CONTRACTOR/VENDOR.

16. SUSPENSION AND DEBARMENT

- 16.1. This contract is a covered transaction for purposes of 2 C.F.R. pt. 180 and 2 C.F.R. pt. 3000. As such the CONSULTANT/CONTRACTOR/VENDOR is required to verify that none of the CONSULTANT/CONTRACTOR/VENDOR, its principals (defined at 2 C.F.R. § 180.995), or its affiliates (defined at 2 C.F.R. § 180.905) are excluded (defined at 2 C.F.R. § 180.940) or disqualified (defined at 2 C.F.R. §180.935).
- 16.2. The CONSULTANT/CONTRACTOR/VENDOR must comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C and must include a requirement to comply with these regulations in any lower tier covered transaction it enters into.
- 16.3. This certification is a material representation of fact relied upon by the awarded CONSULTANT/CONTRACTOR/VENDOR. If it is later determined that the CONSULTANT/CONTRACTOR/VENDOR did not comply with 2 C.F.R. pt.180, subpart C and 2 C.F.R. pt. 3000, subpart C, in addition to remedies available to HCS, the Federal Government may pursue available remedies, including but not limited to suspension and/or debarment.
- 16.4. The CONSULTANT/CONTRACTOR/VENDOR agrees to comply with the requirements of 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C while this offer is valid and throughout the period of any contract that may arise from this offer. The bidder or proposer further agrees to include a provision requiring such compliance in its lower tier covered transactions.

17. RECOVERED MATERIALS

- 17.1. In the performance of this contract, the CONSULTANT/CONTRACTOR/VENDOR shall make maximum use of products containing recovered material that are EPA-designated items unless the product cannot be acquired:
 - Competitively within a timeframe providing for compliance with the contract performance schedule;
 - Meeting contract performance requirements; or
 - At a reasonable price.
- 17.2. Information about this requirement is available EPA'S Comprehensive Procurement Guidelines web site, <http://www.epa.gov/cpg/> The list of EPA- designate items is available at <http://www.epa.gov/cpg/products/htm>

18. REMEDIES

- 18.1. In the event the CONSULTANT/CONTRACTOR/VENDOR fails to satisfactorily perform or has failed to adhere to the terms and conditions under this Agreement, HCS may, upon fifteen (15) calendar days written notice to the CONSULTANT/CONTRACTOR/VENDOR and upon the CONSULTANT/CONTRACTOR/VENDOR's failure to cure within those fifteen (15) calendar days, exercise any one or more of the following remedies, either concurrently or consecutively:

- 18.1.1. Withhold or suspend payment of all or any part of a request for payment.

- 18.1.2. Require that the CONSULTANT/CONTRACTOR/VENDOR refund to HCS any monies used for ineligible purposes under the laws, rules and regulations governing the use of these funds.
- 18.1.3. Exercise any corrective or remedial actions, to include but not be limited to:
- 18.1.4. Requesting additional information from the CONSULTANT/CONTRACTOR/VENDOR to determine the reasons for or the extent of non-compliance or lack of performance;
- 18.1.5. Issuing a written warning to advise that more serious measures may be taken if the situation is not corrected;
- 18.1.6. Advising the CONSULTANT/CONTRACTOR/VENDOR to suspend, discontinue or refrain from incurring costs for any activities in question; or
- 18.1.7. Requiring the CONSULTANT/CONTRACTOR/VENDOR to reimburse HCS for the amount of costs incurred for any items determined to be ineligible.

19. OTHER REMEDIES AND RIGHTS:

- 19.1. Pursuing any of the above remedies will not keep HCS from pursuing any other rights or remedies, which may be otherwise available under law or in equity. If HCS waives any right or remedy in this Agreement or fails to insist on strict performance by the CONSULTANT/CONTRACTOR/VENDOR, it will not affect, extend or waive any other right or remedy of HCS, or affect the later exercise of the same right or remedy by HCS for any other default by the CONSULTANT/CONTRACTOR/VENDOR.
- 19.2. Unless otherwise provided by the Contract, all claims, counter-claims, disputes and other matters in question between HCS and the CONSULTANT/CONTRACTOR/VENDOR arising out of or relating to the Agreement between the parties, or the breach of it, that cannot be resolved by and between the parties after conferring in good faith, will be decided by a court of competent jurisdiction pursuant to Tennessee law. If such dispute is in state court, venue shall be in the courts of Hamilton County.

20. CONTRACT WORK HOURS & SAFETY STANDARDS (40 U.S.C. 3701-3708):

- 20.1. Overtime requirements. No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.
- 20.2. Violation; liability for unpaid wages; liquidated damages. In the event of any violation of the clause set forth in paragraph (1) of this section the contractor and any subcontractor responsible therefor shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards,

employed in violation of the clause set forth in paragraph (1) of this section, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in paragraph (1) of this section.

- 20.3. Withholding for unpaid wages and liquidated damages. The State of Tennessee Division of Emergency Management or equivalent office shall upon its own action or upon written request of an authorized representative of the Department of Labor withhold or cause to be withheld, from any moneys payable on account of work performed by the contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in paragraph (2) of this section.
- 20.4. Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses set forth in paragraph (1) through (4) of this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in paragraphs (1) through (4) of this section.

21. CLEAN AIR ACT

- 21.1. The contractor agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act, as amended, 42 U.S.C. § 7401 et seq.
- 21.2. The contractor agrees to report each violation to the GRANT AGENCY and the Regional Office of the Environmental Protection Agency and understands and agrees that the GRANT AGENCY and the Regional Office of the Environmental Protection Agency will, in turn, report each violation as required to assure notification to HCS, Federal Emergency Management Agency, and the appropriate Environmental Protection Agency Regional Office.
- 21.3. The contractor agrees to include these requirements in each subcontract exceeding \$150,000 financed in whole or in part with Federal assistance provided by GRANT AGENCY.

22. FEDERAL WATER POLLUTION CONTROL ACT

- 22.1. The contractor agrees to comply with all applicable standards, orders or regulations issued pursuant to the Federal Water Pollution Control Act, as amended, 33 U.S.C. 1251 et seq.
- 22.2. The contractor agrees to report each violation to the GRANT AGENCY and the Regional Office of the Environmental Protection Agency and understands and agrees that the GRANT AGENCY and the Regional Office of the Environmental Protection Agency will, in turn, report each violation as required to assure notification to HCS, Federal Emergency Management Agency, and the appropriate Environmental Protection Agency Regional Office.
- 22.3. The contractor agrees to include these requirements in each subcontract exceeding \$150,000 financed in whole or in part with Federal assistance provided by GRANT AGENCY.

23. BYRD ANTI-LOBBYING AMENDMENT

- 23.1. CONSULTANT/CONTRACTOR/VENDORS who apply or bid for an award of \$100,000 or more shall file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant, or any other award covered by 31 U.S.C. § 1352. Each tier shall also disclose any lobbying with nonfederal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the recipient.


24. Civil Rights Assurance Statement

- 24.1. The vendor hereby agrees that it will comply with:
1. Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq.);
 2. Title IX of the Education Amendments of 1972 (20 U.S.C. 1681 et seq.);
 3. Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794);
 4. Age Discrimination Act of 1975 (42 U.S.C. 6101 et seq.);
 5. Title II and Title III of the Americans with Disabilities Act (ADA) of 1990 as amended by the ADA Amendment Act of 2008 (42 U.S.C. 12131-12189);
 6. Executive Order 13166, "Improving Access to Services for Persons with Limited English Proficiency." (August 11, 2000);
 7. All provisions required by the implementing regulations of the Department of Agriculture (USDA) (7 CFR Part 15 et seq.);
 8. Department of Justice Enforcement Guidelines (28 CFR Parts 35, 42 and 50.3);
 9. Food and Nutrition Service (FNS) directives and guidelines to the effect that, no person shall, on the grounds of race, color, national origin, sex, age, or disability, be excluded from participation in, be denied the benefits of, or otherwise be subject to discrimination under any program or activity for which the Program applicant receives Federal financial assistance from USDA; and hereby gives assurance that it will immediately take measures necessary to effectuate this Agreement.
 10. The USDA non-discrimination statement that in accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs).
- 24.2 This assurance is given in consideration of and for the purpose of obtaining any and all Federal financial assistance, grants, and loans of Federal funds, reimbursable expenditures, grant, or donation of Federal property and interest in property, the detail of Federal personnel, the sale and lease of, and the permission to use Federal property or interest in such property or the furnishing of services without consideration or at a nominal consideration, or at a consideration that is reduced for the purpose of assisting the recipient, or in recognition of the public interest to be served by such sale, lease, or furnishing of services to the recipient, or any improvements made with Federal financial assistance extended to the Program applicant by USDA. This includes any Federal agreement, arrangement, or other contract that has as one of its purposes the provision of cash assistance for the purchase of food, and cash assistance for purchase or rental of food service equipment or any other financial assistance extended in reliance on the representations and agreements made in this assurance.

CERTIFICATE OF COMPLIANCE

By indication of the authorized signature below, the Proposer/Bidder does hereby make certification and assurance, under penalty of perjury, of the Proposer's/Bidder's compliance with all provisions of this bid/bid and the following items:

1. the laws of the State of Tennessee and Hamilton County;
2. Title VI of the Civil Rights Act of 1964;
3. the Equal Employment Opportunity Act and the regulations issued thereunder by the federal government;
4. the Americans with Disabilities Act of 1990 and the regulations issued thereunder by the federal government;
5. that to the best of its knowledge and belief that each proposer/bidder is not on the list created pursuant to T.C.A. §12-12-106 regarding the Iran Divestment Act;
6. the apparent successful Proposer must be registered with the Department of Revenue for the collection of Tennessee sales and use tax;
7. HCS's Disadvantaged Business Enterprise guidelines;
8. the condition that no amount shall be paid directly or indirectly to an employee or official of HCS as wages, compensation, or gifts in exchange for acting as an officer, agent, employee, subcontractor, or consultant to the Proposer/Bidder in connection with the procurement under this RFP.

Signed  Dated 05/31/2022
 Print Name Jeffrey Belz, General Counsel & V.P. Email JBelz@ESS.com
 Company ESS South Central, LLC Telephone No. 877.983.2244
 Address 1 Medical Drive Fax No. 856.314.1722
 City Paragould State AR Zip 72450

AUTHORIZATION TO BIND

By signing this proposal, I certify and acknowledge that the information contained in this document is true and correct, containing **NO** misrepresentations. The information is **NOT** tainted by any collusion. I certify and acknowledge that I have reviewed and approved the release of this proposal/bid for HCS's consideration. Further, I am authorized to bind my company to the responses and pricing in these proposal/bid documents, and any subsequent negotiations, as well as execute the actual Contract documents, if selected.



Authorized Signature (Officer of the Company)

Jeffrey Belz
Name of Authorized Signer (Printed or Typed)

General Counsel and Vice President
Title of Authorized Signer

ESS South Central, LLC
Firm Name

20.5920655
Taxpayer Identification Number

1 Medical Drive, Paragould, AR 72450
Firm Address, City and Zip Code

877.983.2244 ext. 3140
Telephone Number

856.994.1722
Fax Number

JBelz@ESS.com
Email Address

05/31/2022
Date

Form 4

Drug-Free Workplace Requirements & Affidavit
TENNESSEE CODE ANNOTATED, § 50-9-113

- (1) Each Contractor or Subcontractor with no less than five (5) employees receiving pay shall submit an affidavit stating that such employer has a drug-free workplace program in effect at the time of submission of bids. Said program shall comply with Title 50, Chapter 9, TCA.
- (2) If it is determined that an employer subject to the provisions of this section has entered into a contract for this Project and does not have a drug-free workplace pursuant to the referenced requirements, such employer shall be prohibited from entering into another contract with any local government or state agency until such employer can prove compliance.
- (3) The written affidavit shall be submitted with the Construction Contractor's Bid Form, and the Bid shall not be considered complete if said affidavit is not included, and the Bid shall be rejected as Non-Responsive. For all other product or service contracts submission of the affidavit is encouraged only.
- (4) For purposes of compliance with this section, any private employer shall obtain a certificate of compliance with the applicable portions of the Drug-Free Workplace Act from the Department of Labor and Workforce Development.


(To be submitted with bid by construction contractor with 5 or more employees and encouraged for all others)

AFFIDAVIT

I Jeffrey Belz, president or other principal

Officer of ESS South Central, LLC, swear or affirm that the
(Name of Company)

Company has a drug-free workplace program that complies with Title 50, Chapter 9, Tennessee Code Annotated, in effect at the time of this bid submission at least to the extent required of governmental entities. I further swear or affirm that the company is in compliance with the Tennessee Code Annotated, § 50-9-113.



President of Principal Officer

For: ESS South Central, LLC

STATE OF ^{New Jersey} ~~TENNESSEE~~
COUNTY OF Camden

Subscribed and sworn before me by Jeffrey Belz, President
or principal officer of ESS Southeast, LLC

On this 31 day of May, 2022



NOTARY PUBLIC

Deborah L. Ferguson
NOTARY PUBLIC
STATE OF NEW JERSEY
MY COMMISSION EXPIRES SEPT. 8, 2023

My Commission Expires: Sept 8, 2023

Instructions for Non-Collusion Affidavit

- (1) This non-collusion affidavit is material to any contract awarded pursuant to this bid.
- (2) This non-collusion affidavit must be executed by the member, officer, or employee of the bidder who makes the final decision on prices and the amount quoted in the bid.
- (3) Bid rigging and other efforts to restrain competition, and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the Affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval or submission of the bid.
- (4) In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an affidavit must be submitted separately on behalf of each party.
- (5) The term "complementary bid" as used in the Affidavit has the meaning commonly associated with that term in the bidding process, and includes the knowing submission of bids higher than the bid of another firm, and intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.
- (6) The Non-Collusion Affidavit must be submitted with the contractor's bid for the proposed project. Failure to file an Affidavit in compliance with these instructions will result in disqualification of the bid.

Non-Collusion Affidavit
(Attachment A)

State of New Jersey

County of Camden

I state that I am General Counsel and Vice President of ESS South Central, LLC
(Title) (Name of Firm)

and that I am authorized to make this affidavit on behalf of my firm, and its owners, directors, and officers. I am the person responsible in my firm for the price(s) and the amount of this bid.

I state that:


- (1) The price(s) and amount of this bid have been arrived at independently and without consultation, communication or agreement with any other contractor, bidder, or potential bidder.
- (2) Neither the price(s) nor the amount of this bid, and neither the approximate price(s) nor approximate amount of this bid, have been disclosed to any other firm or person who is a bidder or potential bidder, and they will not be disclosed before bid opening.
- (3) No attempt has been made or will be made to induce any firm or person to refrain from bidding on this contract, or to submit a bid higher than this bid, or to submit any intentionally high or noncompetitive bid or other form of complementary bid.
- (4) The bid of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive bid.
- (5) ESS South Central, LLC, its affiliates, subsidiaries, officers, directors and employees are not currently under investigation by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State or Federal law in any jurisdiction, involving conspiracy or collusion with respect to bidding on any public contract, except as follows:

I state that ESS South Central, LLC understands and acknowledges that the above representation are material and important and will be relied on by Hamilton County Department of Education in awarding the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this affidavit is and shall be treated as fraudulent concealment from Hamilton County Department of Education of the true facts relating to submission of bids for this contract.

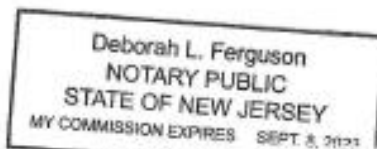
 General Counsel & V.P.
(Signature and Company Position)

SWORN TO AND SUBSCRIBED
BEFORE ME THIS 31 DAY OF

May, 2022

NOTARY PUBLIC: 

My Commission Expires: Sept. 8, 2023



CERTIFICATION OF COMPLIANCE WITH THE IRAN DIVESTMENT ACT

Effective July 1, 2016, this form must be submitted for any contract that is subject to the Iran Divestment Act, Tenn. Code Ann. § 12-12-101, et seq., ("Act"). This form must be submitted with any bid or bid regardless of where the principal place of business is located.

Pursuant to the Act, this certification must be completed by any corporation, general partnership, limited partnership, limited liability partnership, joint venture, nonprofit organization, or other business organization that is contracting with a political subdivision of the State of Tennessee.

Certification Requirements.

No state agency or local government shall enter into any contract subject to the Act, or amend or renew any such contract with any bidder/contractor who is found ineligible under the Act.

Complete all sections of this certification and sign and date it, under oath, in the presence of a Notary Public or a person authorized to take an oath in another state.

CERTIFICATION:

I, the undersigned, certify that by submission of this bid, each bidder and each person signing on behalf of any Respondent certifies, and in the case of a joint bid or contract each party thereto certifies, as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to Tenn. Code Ann. § 12-12-106.

Respondent represents it has the full power, knowledge, and authority to make this Certification and that the signatory signing this Certification on behalf of bidder/contractor has been duly authorized to do so on behalf of the bidder/contractor.

Sworn as true to the best of my knowledge and belief, subject to the penalties of false statement.

Jeffrey Belz, General Counsel and Vice President



Signature of Authorized Official

**Hamilton County Board of Education
Certification Regarding Debarment, Suspension,
Ineligibility and Voluntary Exclusion**

The prospective participant / vendor certifies, by submission of this bid, that neither it nor its Principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal Department or agency.

Where the prospective participant / vendor is unable to certify to any of the statements in this Certification, such prospective participant / vendor shall attach an explanation to this bid.

ESS South Central, LLC
Organization Name

Jeffrey Belz, General Counsel and Vice President
Name(s) and Title(s) of Authorized Representative(s)

 05/31/2022
Signature

Form 9

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Subgrants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into of a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all covered sub awards and that all sub recipients shall certify and disclose accordingly to undersigned.

ESS South Central, LLC

Name/Address of Organization

Jeffrey Belz, General Counsel and Vice President

Name/Title of Submitting Authorized Official

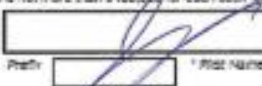

Signature of Authorized Official

05/31/2022
Date

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB
4040-0013

<p>1. * Type of Federal Action:</p> <input type="checkbox"/> a. contract <input checked="" type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	<p>2. * Status of Federal Action:</p> <input type="checkbox"/> a. bid/offer/application <input checked="" type="checkbox"/> b. initial award <input type="checkbox"/> c. postaward	<p>3. * Report Type:</p> <input checked="" type="checkbox"/> a. starting <input type="checkbox"/> b. voluntary change
<p>4. Name and Address of Reporting Entity:</p> <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee * Name: <u>ESS South Central, LLC</u> * Street 1: <u>1 Medical Drive</u> Street 2: _____ * City: <u>Paragould</u> State: <u>Arkansas</u> Zip: <u>72450</u> Congressional District, if known: _____		
<p>5. If Reporting Entity in No.4 is Subawardee, Enter Name and Address of Prime:</p>		
<p>6. * Federal Department/Agency: <u>N/A</u></p>	<p>7. * Federal Program Name/Description:</p> _____ OPCA Number, if applicable: _____	
<p>8. Federal Action Number, if known: <u>N/A</u></p>	<p>9. Award Amount, if known:</p> \$ _____	
<p>10. a. Name and Address of Lobbying Registrant: <u>N/A</u></p> Prefix: _____ * First Name: _____ Middle Name: _____ * Last Name: _____ Suffix: _____ * Street 1: _____ Street 2: _____ * City: _____ State: _____ Zip: _____		
<p>b. Individual Performing Services (including address if different from No. 10a):</p> Prefix: _____ * First Name: _____ Middle Name: _____ * Last Name: _____ Suffix: _____ * Street 1: _____ Street 2: _____ * City: _____ State: _____ Zip: _____		
<p>11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the bidder above when the transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.</p> * Signature:  * Name: Prefix: _____ * First Name: <u>Jeffrey</u> Middle Name: _____ * Last Name: <u>Belz</u> Suffix: _____ Title: <u>General Counsel and V.P.</u> Telephone No.: <u>877.983.2244 ext. 3140</u> Date: <u>05/31/2022</u>		
<p>Federal Use Only:</p>		<p>Authorized for Local Reproduction Standard Form - LLL (Rev. 7-97)</p>

Attachment: Immigration Law Affidavit Certification

This Affidavit is required and should be signed by an authorized principal of the firm, notarized and submitted with HCS Procurements where applicable. Further, Vendors / Bidders are required to enroll in the E-Verify program, and provide acceptable evidence of their enrollment, upon request by HCS personnel. Acceptable evidence consists of a copy of the properly completed E-Verify Company Profile page or a copy of the fully executed E-Verify Memorandum of Understanding for the company.

HCS will not intentionally award HCS contracts to any vendor who knowingly employs unauthorized alien workers, constituting a violation of the employment provision contained in 8 U.S.C. Section 1324 a(e) Section 274A(e) of the Immigration and Nationality Act ("INA").

HCS may consider the employment by any vendor of unauthorized aliens a violation of Section 274A (e) of the INA. Such Violation by the recipient of the Employment Provisions contained in Section 274A (e) of the INA shall be grounds for unilateral termination of the contract by HCS.

Vendor attests that they are fully compliant with all applicable immigration laws (specifically to the 1986 Immigration Act and subsequent Amendment(s)) and agrees to comply with the provisions of the Memorandum of Understanding with E-Verify and to provide proof of enrollment in The Employment Eligibility Verification System (E-Verify), operated by the Department of Homeland Security in partnership with the Social Security Administration at any time upon request by HCS.

Company Name ESS South Central, LLC

Print Name Jeffrey Belz Title General Counsel & V.P.

Signature [Signature] Date 05/31/2022

State of New Jersey

County of Camden

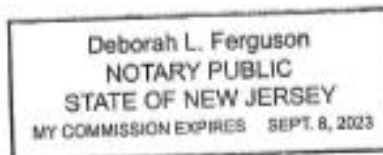
The foregoing instrument was signed and acknowledged before me, by means of physical presence or online notarization, this 31 day of May, 2022, by

Jeffrey Belz who has produced NJ Driver's License 24423136611665 as identification.
(Print or Type Name) (Type of Identification and Number)

Notary Public Signature

Deborah Ferguson
Printed Name of Notary Public

237729 / Sep. 8, 2023
Notary Commission Number/Expiration



The signee of these Affidavit guarantees, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made.



**HAMILTON
COUNTY
SCHOOLS**

Hamilton County Department of Education
Operations Office
3074 Hickory Valley Rd
Chattanooga, TN 37421
(423) 498-7023

Memorandum

To: Hamilton County Board of Education

Justin Robertson, Ed.D.
Superintendent

From: Brandon Allen
Director of Transportation

Date: September 15, 2022

Re: RFP 23-05 Chartered Motorcoach Carriers for Out- Of-Town Student Field Trips

Award Request for Proposal No. 23-05, Chartered Motorcoach Carriers for Out- Of-Town Student Field Trips to the following listed providers, on an as needed basis, for a one (1) year period, as approved in the departments' annual adopted budget. Expenditures are budgeted from various funding sources such as General Purpose and Grant funds.

Providers to be awarded are as follows:

- Eagle Christian Tours
- Groups on Tour
- Lattimore Tours
- Nooga Shuttles
- Premier Transportation
- Rock Top Tours
- Stephen Malone

On July 13, 2022, the Procurement Department, on behalf of the Transportation Department, advertised Request for Proposal No. 23-05 Chartered Motorcoach Carriers for Out- Of-Town Student Field Trips to obtain proposals for the providing of motorcoach carrier transportation and related services to be used District-wide. Seven (7) vendors submitted RFP responses that were subsequently evaluated by the

evaluation committee. Based on the evaluation criteria listed in the RFP and the evaluation committee's recommendation, it is respectfully recommended to award this service contract to all seven (7) vendors for the 2022-2023 school year

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421**

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Justin Robertson
Superintendent

FROM: John W. Simon Jr.
Director of Information Technology

DATE: September 15, 2022

RE: Internet Filtering and Classroom Management Tools

Award a three-year contract with Securly, through reseller/distributor CDW Government LLC, for internet filter protection and classroom management services, locking in fixed rates for the duration of the contract. This product/service is acquired through the cooperative purchasing organization Sourcewell under Contract 081419. Annual estimated expenditure for both products to be \$64,600 with total three-year estimated expenditure to be \$193,800.

Authorize the Chairman or designee to execute the contract documents on behalf of the Board.

Securly Internet Filter (Filter Core) - The District has been using the free version of Securly internet filter (Filter Core) to protect our students from accessing inappropriate content when taking devices off our campuses and network. This summer Securly significantly decreased the functionality of their free version. The Information Technology Department is requesting approval of the purchase of the paid version to continue protect our students. We have negotiated a three-year contract locking in the price at \$1 per device per year installed on all ChromeBooks. This is significantly below any other product on the market that provides this functionality. The three-year estimated expenditure is \$132,000 with equal annual payments to be made.

Securly classroom management (DyKnow Classroom) – used by some schools to assist teachers with keeping students on task when utilizing the district provided ChromeBooks during classroom instruction. The fee is \$2 per student per year at schools using the product. This is a renewal of our services from last year with the unit price locked in for three years; thus, maintaining our current fee for the duration of this new service contract. The three-year estimated expenditure is \$61,800 with equal annual payments to be made.

The Information Technology Department respectfully requests that the Board approve the attached contracts and first year quote. This purchase will be from budgeted General Purpose funds.

Securly Terms of Service

Hamilton County TN Redline

Effective Date: December 2020

This agreement applies to the order form to which these Terms and Conditions of Service are attached (collectively, the "Agreement"). This Agreement is made by and between Securly, Inc. ("Company" or "Securly"), a Delaware corporation with offices at 111 North Market Street, 4th Floor, Suite 400, San Jose, CA 95113, and its customer listed on the order ("Customer"). The effective date of the Agreement is referred to herein as the "Effective Date."

1. Services

Company will provide to Customer the cloud-based software products and services identified in the purchase order (the "Order") that incorporates these terms and conditions (collectively, the "Services" and, each, a "Service"). If there is a conflict or ambiguity between any term of this Agreement and the Order, the terms and conditions of the Order shall control. The Services may include, without limitation, Company's cloud-based web filtering, online activity monitoring for cyberbullying, auditing software, mobile device management software, tablet, and other computer asset location tracking software, device control software for teacher classroom management, and any other software or services offered by Company, including all updates thereto and related documentation. Company shall provide all necessary user identifications and passwords for the Services for use by Customer's employees, agents, independent contractors, students and parents/guardians ("Users").

2. Security

Company represents and covenants that it maintains appropriate administrative, technical and physical security measures to protect Customer data and personal information, including User Data (as defined in Section 4 below), to the extent reasonably necessary for the performance of the Services consistent with all applicable state and federal laws and regulations. In the event of a breach or suspected breach of any privacy or security measures described herein that has become known to Company, Company will immediately notify Customer thereof, and use its commercially reasonable efforts to remedy such breach.

3. Support Services

Company shall provide Customer with support services as specified in the Order (the "Support Services").

4. Ownership

(a) Ownership of the Service; Intellectual Property. Company shall retain all title to and ownership of and all proprietary rights with respect to the Services (including all software used to provide the Services and all portions thereof (including all derivatives or improvements thereof), whether or not incorporated into or used with other software as a service, software or hardware. Customer's use of the Services does not constitute a sale of any of such software or any portion thereof. Company's name, logo, and the product names associated with the Services are trademarks of Company or third parties, and no right or license is granted herein to use them. Company hereby grants Customer, solely during the term of this Agreement, a limited, royalty-free, revocable license to use and install the Company provided software (which may include certificates and pack files) solely on Customer's machines and devices and only as necessary or appropriate to receive the Services (the "Client Software").

(b) Ownership of User Data. The Services may allow Customer to track and gather a range of data and information regarding its Users ("User Data"). Customer shall retain all title to and ownership of and all proprietary rights with respect to User Data, and shall be solely responsible for its use thereof. Customer is also responsible for securing and backing up its User Data and Company shall only restore lost User Data to its last-backup point if the loss was due to a fault in Company's Services or Support Services. Customer hereby grants Company a worldwide, royalty-free, and non-exclusive license to access and use User Data for the sole purpose of enabling Company to provide the Services, and for the limited purposes set forth in Company's Privacy Policy (described below).

(c) Data Use. To the extent Company receives any personal information (as such term or any analogous term may be as defined under applicable law) from or on behalf of Customer in connection with Company's provision of Services to Customer under the Agreement ("Customer personal information"), Company will only use, retain, disclose and otherwise process such Customer personal information for the purpose of providing the Services or in order to comply with the law. Company may disclose Customer personal information to its service providers as necessary for Company to provide the services to Customer. Company will however not otherwise retain, use, or disclose Customer personal information for any purpose other than to perform the Services or outside of the direct business relationship between Customer and Company. Specifically, it will not sell, rent, release, disclose, disseminate, make available, transfer or otherwise communicate Customer personal information to any third party for monetary or other valuable consideration. Company certifies that it understands and will comply with the restrictions on the processing of Customer personal information as set forth in this Section 4 (a).

(d) Data sources. Customer acknowledges that, dependent on the type of Services Company provides to Customer, Company may rely on publicly available or third-party data in order to provide the Services. Customer understands and agrees that Company has no responsibility for the accuracy, availability, reliability, or integrity of such data.

(e) Ownership of Reports and Analyses. Company may provide Customer with certain reports and analyses as part of the Services (“Reports”). Company shall retain all title to and ownership of and all proprietary rights with respect to such Reports. Company hereby grants Customer a non-exclusive, non-sublicensable, and non-transferable license, for the term of this Agreement, to use Reports strictly for Customer’s own internal, legitimate, non-commercial, educational purposes.

(f) Mobile App and Parent/Guardian Usage. Customer acknowledges that Users may need to download the Company’s mobile application from the relevant major mobile device provider app stores (iTunes or Google Play) and that use of the Company’s mobile application or website by parents/guardians is subject to Company’s terms of service and Privacy Policy.

(g) Feedback. If Customer provides any ideas, suggestions or recommendations to Company regarding Company’s software, products, services or technology (“Feedback”), such Feedback is provided on a non-confidential basis to Company and Company is free to retain, disclose, use and incorporate such Feedback in Company’s and/or its affiliates’ products and services, without payment of royalties or other consideration to Customer. Customer understands and agrees that Company is not obligated to use, display, reproduce, or distribute any such Feedback, and that it has no right to compel such use, display, reproduction, or distribution. Nothing herein shall be interpreted as imposing an obligation on Customer to provide Feedback to Company.

5. Privacy Policy

(a) The parties agree that Customer is an educational institution, that Company is a service provider to Customer, and that Company’s collection and use of the personally identifiable User Data of children under the age of 18 (“Minor User Data”) is conducted on behalf of and with the authorization of Customer, in order to provide the Services requested by Customer. Customer has received and reviewed Company’s Privacy Policy, Children’s Privacy Policy and Notice of Privacy Practices (together the “Privacy Policy”), which include a privacy policy and direct notice of privacy practices as required by the Children’s Online Privacy Protection Act Rule, 16 C.F.R. 313 (“COPPA”). Customer expressly consents to the collection, use and disclosure of Minor User Data as set forth in the Privacy Policy as applicable to those Services requested by Company. For the purposes of COPPA, Customer acknowledges that it is an educational institution, that it plans to use the Services in its capacity as an educational institution, and that it is authorized to consent to Company’s collection, use and disclosure of Minor User Data by Company in order to provide the Services to

Customer. Customer further acknowledges, and Company agrees to provide, Customer an opportunity to review the Minor User Data, and to request that such data be deleted and/or no longer collected or used (which may impact the availability of the Services). By executing this Agreement, Customer expressly acknowledges that it has received and reviewed the Privacy Policy, and grants its consent to Company's collection, use and disclosure of Minor User Data in accordance with the Privacy Policy, which may be updated from time to time, provided Customer will be notified of any material changes.

(b) Notwithstanding Section 5(b), Customer expressly agrees that Company may de-identify or aggregate User Data and Minor User Data so that it no longer identifies an individual under the age of 18 ("Aggregate Data"), and may maintain and use such data for its own purposes as set forth in the Privacy Policy, provided it has implemented reasonable safeguards to prevent the re-identification of Aggregate Data.

6. Customer Responsibilities, Warranties and Restrictions

(a) Customer agrees that it shall not do any of the following: (i) modify, make derivative works of, disassemble, reverse compile, or reverse engineer any part of the Services (including any Client Software), or in any way attempt to reconstruct or discover any source code or underlying ideas or algorithms of any part of the Services (including any Client Software); (ii) access or use the Services (including any Client Software) in order to build a similar or competitive product or service or for the purposes of bringing an intellectual property infringement claim against Company; (iii) except as expressly stated herein, copy, reproduce, distribute, republish, download, display, post or transmit in any form or by any means any of the Services (including any Client Software); (iv) attempt to gain unauthorized access to the Services (and Customer shall make commercially reasonable efforts to prevent unauthorized third parties from accessing the Services (including any Client Software)); or (v) exceed the permitted number of devices, active users or students, teachers, faculty and staff in a school or district, in each case as specified in an Order.

(b) Customer shall not (i) access or attempt to access the administrative interface of the Services by any means other than through the interface that is provided by Company in connection with the Services, unless otherwise agreed in writing or (ii) intentionally engage in any activity that interferes with or disrupts the Services (or any servers or networks that are connected to the Services).

(c) Customer is responsible for all activity occurring under Customers' accounts for the Services by its authorized users. Customer shall notify Company within a commercially reasonable time of any unauthorized use of any user account or any unauthorized use of the Services. Customer may not access the Company Services in a manner intended to avoid incurring fees or provide incorrect information for an Order for purposes of reducing amounts payable to Company.

(d) Customer represents, covenants, and warrants that Customer will use the Services only in compliance with the terms and conditions of this Agreement and all applicable laws and regulations. Although Company has no obligation to monitor Customer's use of the Services, Company may do so and may prohibit any use of the Services it reasonably believes may be (or is alleged to be) in violation of this Agreement or applicable laws and regulations.

(e) If Customer is a government entity, unit, agency, organization, entity or party (including a school or school district), then Customer represents, warrants and covenants that Customer has taken all actions, complied with all requirements, obtained all prior consents and reviews, and otherwise satisfied all prerequisites that may be necessary or appropriate to enable Customer to enter into and perform this Agreement in accordance with its terms and conditions.

(f) Where Customer's uses the Services to send emergency notifications, alerts or other messages to recipients, including via text/SMS, phone, prerecorded message, email or other electronic communication ("Electronic Communication"), Customer represents, warrants and covenants that: (i) it has provided (and will continue to provide) adequate notices and has obtained (and will continue to obtain) the necessary permissions and consents from each recipient to receive such Electronic Communications from or on behalf of Securly, including as required by the Telephone Consumer Protection Act ("TCPA") and the CAN-SPAM Act, each as amended and including the regulations, guidance, and orders promulgated pursuant to such each; (ii) it will not send any Electronic Communication to a recipient that has not consented to receive such communications from Customer; (iii) it will not send any Electronic Communication to any recipient that has specifically opted out of receiving Electronic Communications from Company; (iv) not send, direct Securly to send or otherwise direct or cause to be sent any Electronic Communication in violation of applicable law or this Section 6(f); (v) it will maintain adequate records of consents and its compliance with this Section 6(f) and shall provide upon request any such records to Securly for inspection; and (vi) it will only send, direct to be sent or otherwise cause to be sent Electronic Messages to (A) students, parents, guardians, personnel and other authorized parties, and (B) only for emergency purposes (as defined pursuant to the TCPA).

(g) Where Customer's use of the Services include visitor management, verification and tracking of visitors and other individuals, and related services or applications ("VMS"): Customer represents, warrants and covenants that: (i) it is responsible for ensuring that its collection, use and disclosure of all information (including personal information) and its instructions to Securly comply with applicable laws; (ii) that has provided (and will continue to provide) adequate notices and has obtained (and will continue to obtain) the necessary permissions and consents from each relevant individual to the collection, use, disclosure and/or storage of their information; (iii) it will not use the VMS (or any other of the Services) for the purposes of obtaining or conducting, background checks, employment verification, hiring, promotion, retention, termination, or reassignment decisions including but not limited to with respect to vendors, employees, contractors, providers, volunteers or other personnel; or otherwise engaging in any activities that are

regulated by the Fair Credit Reporting Act (as amended) and the regulations, guidance, and orders promulgated thereto (“FCRA”) or other state or federal laws or regulations related to consumer credit reports and background checks.

(h) There is no applicable law, regulation, rule, or other governmental requirement (A) which in any way restricts or limits the duty of Customer to fully perform and comply with all obligations of Customer as set forth in this Agreement, or (B) which impairs the rights of Company as set forth in this Agreement; and (iii) the software for the Services provided under this Agreement will be treated as “commercial computer software” and “commercial computer software documentation” under any applicable governmental laws, regulations or rules.

(i) If any software or documentation is acquired by or on behalf of a unit or agency of the United States Government, Customer agrees that such software or documentation is “commercial computer software” or “commercial computer software documentation” and that, absent a written agreement with Company to the contrary, Customer’s rights with respect to such software and documentation are, in the case of civilian agency use, Restricted Rights (as defined in FAR §52.227.19), and, if for DoD use, limited by the terms of this Agreement, pursuant to DFARS §227.7202.

7. Confidential Information

(a) “Confidential Information” means any and all non-public information provided or revealed by one party (“Discloser”) to the other party (“Recipient”) or otherwise learned by a party during the course of performance under this Agreement, including without limit software, programs, ~~prices~~, processes, documentation, financial, marketing and other business information, and all other material or information that is identified at the time of disclosure as confidential or proprietary or which otherwise would reasonably be expected to be kept confidential. Confidential Information shall also include: (i) the Discloser’s planned or existing computer systems and systems architecture, including computer hardware, computer software, source code, object code, documentation, methods of processing and operational methods; (ii) the Discloser’s customer lists, sales, profits, organizational structure and restructuring, new business initiatives and finances; (iii) the Discloser’s services and products, product designs, and how such products are administered and managed; and (iv) the Discloser’s User Data. Recipient’s obligations of confidentiality shall not apply to information that: (1) is or becomes public through no fault or breach by Recipient, (2) is or becomes known to Recipient (either directly or rightfully through a third party) without an obligation of confidentiality, or (3) is independently developed by Recipient without use of or access or reference to Discloser’s Confidential Information.

(b) During the Term of this Agreement and for a period of five (5) years following the termination or expiration of this Agreement, or with respect to any Confidential Information that constitutes a trade secret of the Discloser, for so long as such

information constitutes a trade secret, Recipient shall hold Discloser's Confidential Information in confidence and will not disseminate or disclose the Confidential Information to any third party except its Personnel, as set forth herein, unless required by applicable law to do so. Recipient will protect Discloser's Confidential Information with the same degree of care it uses to protect its own confidential information of a similar nature, but in no event will Recipient use less than a reasonable degree of care. Recipient will use Discloser's Confidential Information solely to the extent necessary to exercise its rights and obligations under this Agreement and will ensure that Confidential Information is disclosed only to its employees, contractors and other personnel (individually and collectively, "Personnel") with a bona fide need to know and who are under binding written obligations of confidentiality with Recipient to protect Discloser's Confidential Information substantially in accordance with the terms and conditions of this Agreement. The Recipient shall be responsible for any breach of this Section 7 by any Personnel. In addition, Recipient will implement and maintain appropriate technical and organizational measures to protect Confidential Information against accidental or unlawful destruction or accidental loss, alteration, unauthorized disclosure or access, and which provide a level of security appropriate to the risk represented by the processing and the nature of the Confidential Information to be protected. Recipient may disclose Confidential Information to the limited extent required to by the order or requirement of a court, administrative agency, or other governmental body; provided, however, that the Recipient notifies the Discloser in writing in advance of such disclosure (unless prohibited by law from doing so) and provides the Discloser with copies of any related information so that the Discloser may take appropriate action to protect its Confidential Information.

(c) All Confidential Information is and shall remain the sole property of Discloser, and Recipient shall not acquire any rights or licenses therein except as expressly set forth in this Agreement. Recipient shall return to Discloser (or at Discloser's option, destroy) any and all Confidential Information and any other information and materials that contain such Confidential Information (including all copies in any form) immediately upon Discloser's written request, or upon the termination of this Agreement. Within ten (10) days following Discloser's written request, Recipient will provide Discloser with a written certification, as signed by an officer or executive level employee of Recipient, certifying compliance with this Section 7.

(d) Recipient acknowledges that the disclosure of Confidential Information in breach of the terms of this Section 7 may cause Discloser irreparable injury and damages that may be difficult to ascertain. Therefore, Discloser, upon a disclosure or threatened disclosure of any Confidential Information by Recipient or any Personnel, will be entitled to injunctive relief (without being required to post bond), including, but not limited to, a preliminary injunction upon an ex parte application by the Discloser to protect and recover its Confidential Information, and the Recipient will not object to the entry of an injunction or other equitable relief against the Discloser on the basis of an adequate remedy at law, lack of irreparable harm or any other reason. Without limiting the foregoing, the Recipient will advise the Discloser immediately in the event that it learns or has reason to believe that any person or entity that has had access to Confidential

Information, directly or indirectly, through the Receiver, has violated or intends to violate the terms of this Agreement. This provision will not in any way limit such other remedies as may be available to the Discloser, whether under this Agreement, at law, or in equity.

8. Billing and Payment

(a) The amount of the recurring fees associated with the use of the Services and the Support Services by Customer shall be as set forth in the Order (the "Fees"). Fees for Services may be charged based on the number of (i) devices or active Users, (ii) the number of students in a school or district, or (iii) students, teachers, faculty and staff in a school or district, as specified in an Order. Additionally, there may be other basis for calculating the Fees, as specified in the Order. The Fees exclude all applicable sales, use, and other taxes, fees, duties and similar charges ("Taxes"), and Customer will be responsible for payment of all such Taxes (other than taxes based on Company's income) and any penalties or charges that accrue with respect to the non-payment of any Taxes as well as government charges, and all reasonable expenses and attorneys' fees Company incurs collecting late amounts. All amounts payable under this Agreement will be payable in U.S. Dollars within thirty (30) days of receipt of invoice, unless specified otherwise in the Order or Customer is purchasing the Services and Support Services through an authorized reseller and the parties have agreed that Customer is to pay the authorized reseller directly. Payment of fees shall be made by the Customer prior to receiving the Services. The payment may be made by check or wire transfer. Late payments may bear interest at the rate of 1.5% per month (or the highest rate permitted by law, if less). To the fullest extent permitted by law, Customer waives all (i) claims relating to charges unless claimed within sixty (60) days after invoicing, and (ii) refunds under any situations aside from those contemplated in this Agreement. Notwithstanding any fees for services posted on Company's website or otherwise published by Company, the parties acknowledge and agree that the Fees may only be modified as set forth below in the "Modification; Waiver" section of this Agreement.

(b) Assignment. Company may assign to a third party (an "Assignee") all of its right, title and interest in all or any of the Fees at any time. Upon any such assignment, Company will give Customer written notice thereof (a "Notice of Assignment"). The Notice of Assignment shall provide the name and contact information for the Assignee and shall instruct Customer to make payment of the assigned Fees to the Assignee. Upon receipt of a Notice of Assignment, (i) Customer shall sign the acknowledgement provision in such Notice of Assignment and return it to Company as provided in such Notice of Assignment and (ii) Customer shall be obligated to make all payments of the assigned Fees to the Assignee, notwithstanding the Order's payment instructions for such Fees.

(c) If Customer is purchasing the Services or Support Services (or both) through an authorized reseller, Customer shall pay the fees for the Services and Support Services, as applicable, on a timely basis directly to the authorized reseller. Without limiting

Company's remedies under this Agreement, at law or in equity, Company reserves the right to suspend provision of the Services or Support Services (or both) and to terminate this Agreement should Customer fail to pay the authorized reseller on time, regardless of the reason.

9. Term and Termination

(a) This Agreement commences on the Effective Date and, unless terminated earlier in accordance with its terms and conditions, shall remain in effect for the initial period specified in the Order (or, if no period is specified in the Order, then for an initial period of twelve (12) months) (the "Initial Term"). This Agreement will thereafter continue for successive twelve (12) month periods (each, a "Renewal Term"), unless either party gives the other party written notice of non-renewal at least 30 days prior to the end of the then-current term. The Initial Term, together with all Renewal Terms, are collectively referred to as the "Term".

(b) Either party may terminate this Agreement by giving written notice to the other party upon the occurrence of an Event of Default by the other party. For purposes of this Agreement, "Event of Default" means a breach by a party of any of its representations, warranties, or obligations under this Agreement, if such breach remains uncured for a period of thirty (30) days following receipt of written notice from the other party.

(c) Any and all provisions in this Agreement which would reasonably be expected to be performed after the termination or expiration of this Agreement shall survive and be enforceable after such termination or expiration, including without limitation provisions relating to confidentiality, ownership of materials, payment, taxes, representations and warranties, indemnification, limitations of liability, effects of termination, and governing law.

10. Company Warranties, Company Disclaimers, and Exclusive Remedies

(a) Company warrants to Customer that it will provide the Services in all material respects as described in the applicable end user documentation, if any, and will provide such Services in a professional manner and in accordance with generally accepted industry practices. If the Services provided to Customer are not performed as warranted, Customer agrees that it must promptly provide a written notice to Company that describes the deficiency in the Services.

(b) COMPANY DOES NOT GUARANTEE THAT (A) THE SERVICES WILL BE PERFORMED ERROR-FREE OR UNINTERRUPTED, OR THAT COMPANY WILL CORRECT ALL ERRORS, (B) THE SERVICES WILL OPERATE IN COMBINATION

WITH CUSTOMER'S CONTENT OR APPLICATIONS, OR WITH ANY OTHER HARDWARE, SOFTWARE, SYSTEMS, SERVICES OR DATA NOT PROVIDED BY COMPANY, AND (C) THE SERVICES WILL MEET CUSTOMER'S OR ITS USERS' NEEDS, REQUIREMENTS, SPECIFICATIONS, OR EXPECTATIONS. CUSTOMER ACKNOWLEDGES THAT COMPANY DOES NOT CONTROL THE TRANSFER OF DATA OVER COMMUNICATIONS FACILITIES, INCLUDING THE INTERNET, AND THAT THE SERVICES MAY BE SUBJECT TO LIMITATIONS, DELAYS, AND OTHER PROBLEMS INHERENT IN THE USE OF SUCH COMMUNICATIONS FACILITIES. COMPANY IS NOT RESPONSIBLE FOR ANY ISSUES RELATED TO THE PERFORMANCE, OPERATION OR SECURITY OF THE SERVICES THAT ARISE FROM CUSTOMER'S CONTENT OR APPLICATIONS, OR THIRD PARTY CONTENT (INCLUDING PUBLICLY AVAILABLE DATA OR OTHER THIRD PARTY DATA) OR SERVICES, AND DISCLAIMS ALL LIABILITIES ARISING FROM OR RELATED TO THIRD PARTY CONTENT OR SERVICES.

(c) NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED IN THIS AGREEMENT, COMPANY DOES NOT GUARANTEE OR WARRANT (A) THAT THE SERVICES WILL COMPLY WITH THE REQUIREMENTS OF THE CHILDREN'S INTERNET PROTECTION ACT, (B) THAT THE SERVICES WILL FUNCTION TO PREVENT MINORS FROM BEING EXPOSED TO INAPPROPRIATE, HARMFUL, UNSAFE, OR OBSCENE CONTENT ONLINE, (C) THAT THE SERVICES WILL PREVENT OR OTHERWISE DISCOURAGE CYBERBULLYING OR SELF-HARM BY STUDENTS, (D) THAT THE SERVICES WILL DETECT ALL CYBERBULLYING AND SELF-HARM BY STUDENTS, OR (E) ALL SOCIAL MEDIA SITES, STREAMING MEDIA, WEB-BASED EMAIL SERVICES, CLOUD STORAGE SITES, OTHER INTERNET SITES (INCLUDING PORN, GAMBLING AND OTHER INAPPROPRIATE SITES FOR MINORS), DIRECT MESSAGES AND ELECTRONIC DOCUMENTS AND FILES WILL BE BLOCKED OR MONITORED OR (F) THE ACCURACY OR RELIABILITY OF ANY INFORMATION OBTAINED THROUGH THE SERVICES INCLUDING BUT NOT LIMITED TO AND THIRD PARTY DATA OR THE RESULTS OF ANY QUERIES OR SEARCHES SUBMITTED BY CUSTOMER FOR PURPOSES OF SCREENING VISITORS, OR (G) THE SERVICES WILL DETECT OR PREVENT FROM ENTERING SCHOOL PREMISES ANY OR ALL INDIVIDUALS THAT ARE UNAUTHORIZED OR OTHERWISE PROHIBITED BY APPLICABLE LAW OR CUSTOMER POLICY FROM ENTERING OR VISITING CUSTOMER PREMISES OR PROPERTY.

(d) FOR ANY BREACH OF THE SERVICES WARRANTY, CUSTOMER'S EXCLUSIVE REMEDY AND COMPANY'S ENTIRE LIABILITY SHALL BE THE CORRECTION OF THE DEFICIENT SERVICES THAT CAUSED THE BREACH OF WARRANTY, OR, IF COMPANY CANNOT SUBSTANTIALLY CORRECT THE DEFICIENCY IN A COMMERCIALY REASONABLE MANNER (AS DETERMINED SOLELY BY COMPANY IN ITS REASONABLE DISCRETION), THEN CUSTOMER MAY TERMINATE THE SERVICES AND COMPANY WILL REFUND TO CUSTOMER THE FEES FOR THE TERMINATED SERVICES THAT CUSTOMER PRE-PAID TO COMPANY FOR THE PERIOD FOLLOWING THE EFFECTIVE DATE OF

TERMINATION. IN SUCH AN EVENT, COMPANY SHALL ALSO EXERCISE COMMERCIALY REASONABLE EFFORTS TO PROVIDE CUSTOMER WITH REASONABLE OPPORTUNITY TO ACCESS THE SERVICES FOR THE PURPOSES OF SECURING AND BACKING UP CUSTOMER'S USER DATA.

(e) TO THE EXTENT NOT PROHIBITED BY LAW, THESE WARRANTIES ARE EXCLUSIVE AND THERE ARE NO OTHER WARRANTIES, AND COMPANY HEREBY DISCLAIMS AND EXCLUDES ALL OTHER WARRANTIES, WHETHER STATUTORY, EXPRESS OR IMPLIED, INCLUDING ANY IMPLIED WARRANTIES OR CONDITIONS OF MERCHANTABILITY, SATISFACTORY QUALITY, NON-INFRINGEMENT AND FITNESS FOR A PARTICULAR PURPOSE.

11. Limitation of Liability

BOTH PARTIES EXPRESSLY UNDERSTAND AND AGREE THAT NEITHER PARTY SHALL BE LIABLE TO THE OTHER UNDER THIS AGREEMENT FOR ANY INDIRECT, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES OF ANY KIND (INCLUDING, WITHOUT LIMITATION, DAMAGES FOR LOSS OF GOODWILL, LOSS OF TIME OR LOST PROFITS) ARISING OUT OF, OR IN ANY WAY CONNECTED WITH THIS AGREEMENT, EVEN IF SUCH PARTY HAS BEEN PREVIOUSLY ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. WITH THE EXCEPTION OF WILLFUL OR GROSSLY NEGLIGENT BREACHES OF SECTION 7, AND WITHOUT AFFECTING THE LIMITATIONS OF LIABILITY SET FORTH IN SECTION 10, IN NO EVENT SHALL COMPANY'S AGGREGATE LIABILITY OF ANY TYPE UNDER THIS AGREEMENT EXCEED THE AMOUNTS ACTUALLY PAID BY AND/OR DUE FROM CUSTOMER IN THE TWELVE (12) MONTH PERIOD IMMEDIATELY PRECEDING THE EVENT GIVING RISE TO SUCH CLAIM REGARDLESS OF THE FORM OF ACTION, WHETHER BASED ON CONTRACT, TORT, WARRANTY, NEGLIGENCE, STRICT LIABILITY, PRODUCTS LIABILITY OR OTHERWISE. THIS PARAGRAPH DOES NOT APPLY TO CUSTOMER'S VIOLATION OF COMPANY'S INTELLECTUAL PROPERTY RIGHTS.

~~12. Indemnification~~

~~(a) Customer Obligations. Customer shall defend Company against any claim, cause of action, suit or proceeding (each a "Claim") made or brought against Company by a third party arising out of or attributable to Customer's use of the Service (other than as expressly set forth in Section 12(b) below), and shall indemnify Company for any damages finally awarded against, and for reasonable attorney's fees incurred by, Company in connection with the Claim, on condition that Company (a) promptly gives Customer written notice of the Claim; (b) gives Customer sole control of the defense and settlement of the Claim (provided that Customer may not settle any Claim unless the settlement unconditionally release Company of all liability); and (c) provides~~

~~reasonable assistance in connection with the defense (at Customer's reasonable expense).~~

~~(b) Company Obligations. Company shall defend Customer against any Claim made or brought against Customer by a third party alleging that Customer's use of the Service infringes or misappropriates the intellectual property rights of a third party, and shall indemnify Customer for any damages finally awarded against, and for reasonable attorney's fees incurred by, Customer in connection with the Claim, on condition that Customer (a) promptly gives Company written notice of the Claim; (b) gives Company sole control of the defense and settlement of the Claim (provided that Company may not settle any Claim unless the settlement unconditionally release Customer of all liability); and (c) provides reasonable assistance in connection with the defense (at Company's reasonable expense). If a Claim is brought or threatened, or Company believes is likely to occur, Company may, at its option, (i) procure for Customer the right to use the Service, (ii) replace the Service with other suitable products, or (iii) refund any prepaid fees that have not been earned and terminate this Agreement upon notice. Company will have no liability under this Agreement or otherwise to the extent a Claim is based upon (a) use of the Service in combination with software, hardware or technology not provided by Company, if infringement would have been avoided in the absence of the combination, (b) modifications to the Service not made by Company, if infringement would have been avoided by the absence of the modifications, (c) use of any version other than a current release of the Service, if infringement would have been avoided by use of a current release, or (d) any action or omission of Customer for which Customer is obligated to indemnify Company under this Agreement. This Section 12(b) states the Company's sole liability to, and the Customer's exclusive remedy against, the Company for any type of intellectual property infringement claim.~~

13. Advertising and Public Announcements

Neither party will use the other party's name or marks, refer to or identify the other party in any advertising or publicity releases or promotional or marketing correspondence to others without such other party's written approval. Notwithstanding the foregoing, Company may publish Customer's name as part of a publicly-available list of Company's customers.

14. Relationship of the Parties

The parties are independent contractors with respect to each other, and nothing in this Agreement shall be construed as creating an employer- employee relationship, a partnership, fiduciary, or agency relationship or any association or joint venture between the parties.

15. Force Majeure

Except payment obligations, any delay in or failure of performance by a party under this Agreement will not be considered a breach of this Agreement and will be excused to the extent caused by any occurrence beyond the reasonable control of such party, provided that the party affected by such event will immediately notify the other party and begin or resume performance as soon as practicable after the event has abated. If the act or condition beyond a party's reasonable control that prevents such party from performing any of its obligations under this Agreement continues for thirty (30) days or more, then the other party may terminate this Agreement immediately upon written notice to the non-performing party. Without limitation, act or condition beyond Company's reasonable control include all acts and omissions of Company's service providers. In the event of such termination by Customer, Company shall refund to Customer such fees for the terminated services that Customer pre-paid to Company for the period following the effective date of termination, and shall also exercise commercially reasonable efforts to provide Customer with reasonable opportunity to access the Services for the purpose of retrieving User Data. In all other instances of delay or failures on the part of Company under this Section 15 (i.e. wherein Customer does not or otherwise cannot terminate this Agreement pursuant to this Section 15), Customer shall not be entitled to any service credit or refund.

16. Binding Effect; Assignment; Third Parties

The terms and conditions of this Agreement shall be binding on the parties and all successors and permitted assigns of the foregoing. Customer may not assign, transfer or delegate its rights or obligations under this Agreement (in whole or in part) without the Company's prior written consent. Company may freely assign, transfer or delegate its rights or obligations under this Agreement (in whole or in part) without the Customer's consent, and nothing shall prohibit Company from hiring qualified subcontractors to perform any of the Services or Support Services, as provided herein. Any attempted assignment, transfer or delegation in violation of the foregoing shall be null and void. This Agreement is intended for the sole and exclusive benefit of the parties, is not intended to benefit any third party, and only the parties may enforce this Agreement.

17. Modification; Waiver

All modifications to or waivers of any terms and conditions of this Agreement (including any exhibit) must be in a writing that is signed by the parties hereto and expressly references this Agreement. No waiver of any breach of any provision of this Agreement shall constitute a waiver of any prior, concurrent or subsequent breach of the same or any other provisions hereof, and no waiver shall be effective unless made in writing and signed by an authorized representative of the waiving party.

18. Governing Law

This Agreement and all actions arising out of or in connection with this Agreement shall be construed under and governed by and interpreted in accordance with the laws of the State of ~~California~~Tennessee, without regard to the conflicts of law provisions thereof.

19. Severability

In the event that any provision of this Agreement shall be held invalid, illegal, or unenforceable by a court with jurisdiction over the parties to this Agreement, such invalid, illegal, or unenforceable provision shall be deleted from the Agreement, which shall then be construed to give effect to the remaining provisions thereof.

20. Notices

All notices, consents and approvals under this Agreement must be delivered in writing by personal delivery, courier, express mail service, or by certified or registered mail, (postage prepaid and return receipt requested) or by e-mail, with reasonable confirmation of receipt, to the other party at the address set forth on at the beginning of this Agreement (in the case of Company) or the Order (in the case of Customer), or such other address as a party may designate from time to time by written notice to the other party. Notice given by mail shall be effective five (5) days after the date of mailing, postage prepaid and return receipt requested. Notice by personal delivery, courier service, or express mail service shall be effective upon delivery.

21. Interpretation

This Agreement may be executed in counterparts, each of which will constitute an original, and all of which will constitute one agreement. The section headings and captions in this Agreement are for convenience of reference only and have no legal effect.

22. Entire Agreement

This Agreement and the Privacy Policy constitute the entire agreement between the parties with respect to the subject matter hereof and supersede all prior and contemporaneous oral or written representations, agreements or communications, including, without limitation, any quotations or proposals submitted by Company that are not shown in the Order or any policies or terms for the Services posted on www.securly.com other than the Privacy Policy.

Securly Terms of Service

Hamilton County TN Redline

Effective Date: December 2020

This agreement applies to the order form to which these Terms and Conditions of Service are attached (collectively, the "Agreement"). This Agreement is made by and between Securly, Inc. ("Company" or "Securly"), a Delaware corporation with offices at 111 North Market Street, 4th Floor, Suite 400, San Jose, CA 95113, and its customer listed on the order ("Customer"). The effective date of the Agreement is referred to herein as the "Effective Date."

1. Services

Company will provide to Customer the cloud-based software products and services identified in the purchase order (the "Order") that incorporates these terms and conditions (collectively, the "Services" and, each, a "Service"). If there is a conflict or ambiguity between any term of this Agreement and the Order, the terms and conditions of the Order shall control. The Services may include, without limitation, Company's cloud-based web filtering, online activity monitoring for cyberbullying, auditing software, mobile device management software, tablet, and other computer asset location tracking software, device control software for teacher classroom management, and any other software or services offered by Company, including all updates thereto and related documentation. Company shall provide all necessary user identifications and passwords for the Services for use by Customer's employees, agents, independent contractors, students and parents/guardians ("Users").

2. Security

Company represents and covenants that it maintains appropriate administrative, technical and physical security measures to protect Customer data and personal information, including User Data (as defined in Section 4 below), to the extent reasonably necessary for the performance of the Services consistent with all applicable state and federal laws and regulations. In the event of a breach or suspected breach of any privacy or security measures described herein that has become known to Company, Company will immediately notify Customer thereof, and use its commercially reasonable efforts to remedy such breach.

3. Support Services

Company shall provide Customer with support services as specified in the Order (the "Support Services").

4. Ownership

(a) Ownership of the Service; Intellectual Property. Company shall retain all title to and ownership of and all proprietary rights with respect to the Services (including all software used to provide the Services and all portions thereof (including all derivatives or improvements thereof), whether or not incorporated into or used with other software as a service, software or hardware. Customer's use of the Services does not constitute a sale of any of such software or any portion thereof. Company's name, logo, and the product names associated with the Services are trademarks of Company or third parties, and no right or license is granted herein to use them. Company hereby grants Customer, solely during the term of this Agreement, a limited, royalty-free, revocable license to use and install the Company provided software (which may include certificates and pack files) solely on Customer's machines and devices and only as necessary or appropriate to receive the Services (the "Client Software").

(b) Ownership of User Data. The Services may allow Customer to track and gather a range of data and information regarding its Users ("User Data"). Customer shall retain all title to and ownership of and all proprietary rights with respect to User Data, and shall be solely responsible for its use thereof. Customer is also responsible for securing and backing up its User Data and Company shall only restore lost User Data to its last-backup point if the loss was due to a fault in Company's Services or Support Services. Customer hereby grants Company a worldwide, royalty-free, and non-exclusive license to access and use User Data for the sole purpose of enabling Company to provide the Services, and for the limited purposes set forth in Company's Privacy Policy (described below).

(c) Data Use. To the extent Company receives any personal information (as such term or any analogous term may be as defined under applicable law) from or on behalf of Customer in connection with Company's provision of Services to Customer under the Agreement ("Customer personal information"), Company will only use, retain, disclose and otherwise process such Customer personal information for the purpose of providing the Services or in order to comply with the law. Company may disclose Customer personal information to its service providers as necessary for Company to provide the services to Customer. Company will however not otherwise retain, use, or disclose Customer personal information for any purpose other than to perform the Services or outside of the direct business relationship between Customer and Company. Specifically, it will not sell, rent, release, disclose, disseminate, make available, transfer or otherwise communicate Customer personal information to any third party for monetary or other valuable consideration. Company certifies that it understands and will comply with the restrictions on the processing of Customer personal information as set forth in this Section 4 (a).

(d) Data sources. Customer acknowledges that, dependent on the type of Services Company provides to Customer, Company may rely on publicly available or third-party data in order to provide the Services. Customer understands and agrees that Company has no responsibility for the accuracy, availability, reliability, or integrity of such data.

(e) Ownership of Reports and Analyses. Company may provide Customer with certain reports and analyses as part of the Services (“Reports”). Company shall retain all title to and ownership of and all proprietary rights with respect to such Reports. Company hereby grants Customer a non-exclusive, non-sublicensable, and non-transferable license, for the term of this Agreement, to use Reports strictly for Customer’s own internal, legitimate, non-commercial, educational purposes.

(f) Mobile App and Parent/Guardian Usage. Customer acknowledges that Users may need to download the Company’s mobile application from the relevant major mobile device provider app stores (iTunes or Google Play) and that use of the Company’s mobile application or website by parents/guardians is subject to Company’s terms of service and Privacy Policy.

(g) Feedback. If Customer provides any ideas, suggestions or recommendations to Company regarding Company’s software, products, services or technology (“Feedback”), such Feedback is provided on a non-confidential basis to Company and Company is free to retain, disclose, use and incorporate such Feedback in Company’s and/or its affiliates’ products and services, without payment of royalties or other consideration to Customer. Customer understands and agrees that Company is not obligated to use, display, reproduce, or distribute any such Feedback, and that it has no right to compel such use, display, reproduction, or distribution. Nothing herein shall be interpreted as imposing an obligation on Customer to provide Feedback to Company.

5. Privacy Policy

(a) The parties agree that Customer is an educational institution, that Company is a service provider to Customer, and that Company’s collection and use of the personally identifiable User Data of children under the age of 18 (“Minor User Data”) is conducted on behalf of and with the authorization of Customer, in order to provide the Services requested by Customer. Customer has received and reviewed Company’s Privacy Policy, Children’s Privacy Policy and Notice of Privacy Practices (together the “Privacy Policy”), which include a privacy policy and direct notice of privacy practices as required by the Children’s Online Privacy Protection Act Rule, 16 C.F.R. 313 (“COPPA”). Customer expressly consents to the collection, use and disclosure of Minor User Data as set forth in the Privacy Policy as applicable to those Services requested by Company. For the purposes of COPPA, Customer acknowledges that it is an educational institution, that it plans to use the Services in its capacity as an educational institution, and that it is authorized to consent to Company’s collection, use and disclosure of Minor User Data by Company in order to provide the Services to

Customer. Customer further acknowledges, and Company agrees to provide, Customer an opportunity to review the Minor User Data, and to request that such data be deleted and/or no longer collected or used (which may impact the availability of the Services). By executing this Agreement, Customer expressly acknowledges that it has received and reviewed the Privacy Policy, and grants its consent to Company's collection, use and disclosure of Minor User Data in accordance with the Privacy Policy, which may be updated from time to time, provided Customer will be notified of any material changes.

(b) Notwithstanding Section 5(b), Customer expressly agrees that Company may de-identify or aggregate User Data and Minor User Data so that it no longer identifies an individual under the age of 18 ("Aggregate Data"), and may maintain and use such data for its own purposes as set forth in the Privacy Policy, provided it has implemented reasonable safeguards to prevent the re-identification of Aggregate Data.

6. Customer Responsibilities, Warranties and Restrictions

(a) Customer agrees that it shall not do any of the following: (i) modify, make derivative works of, disassemble, reverse compile, or reverse engineer any part of the Services (including any Client Software), or in any way attempt to reconstruct or discover any source code or underlying ideas or algorithms of any part of the Services (including any Client Software); (ii) access or use the Services (including any Client Software) in order to build a similar or competitive product or service or for the purposes of bringing an intellectual property infringement claim against Company; (iii) except as expressly stated herein, copy, reproduce, distribute, republish, download, display, post or transmit in any form or by any means any of the Services (including any Client Software); (iv) attempt to gain unauthorized access to the Services (and Customer shall make commercially reasonable efforts to prevent unauthorized third parties from accessing the Services (including any Client Software)); or (v) exceed the permitted number of devices, active users or students, teachers, faculty and staff in a school or district, in each case as specified in an Order.

(b) Customer shall not (i) access or attempt to access the administrative interface of the Services by any means other than through the interface that is provided by Company in connection with the Services, unless otherwise agreed in writing or (ii) intentionally engage in any activity that interferes with or disrupts the Services (or any servers or networks that are connected to the Services).

(c) Customer is responsible for all activity occurring under Customers' accounts for the Services by its authorized users. Customer shall notify Company within a commercially reasonable time of any unauthorized use of any user account or any unauthorized use of the Services. Customer may not access the Company Services in a manner intended to avoid incurring fees or provide incorrect information for an Order for purposes of reducing amounts payable to Company.

(d) Customer represents, covenants, and warrants that Customer will use the Services only in compliance with the terms and conditions of this Agreement and all applicable laws and regulations. Although Company has no obligation to monitor Customer's use of the Services, Company may do so and may prohibit any use of the Services it reasonably believes may be (or is alleged to be) in violation of this Agreement or applicable laws and regulations.

(e) If Customer is a government entity, unit, agency, organization, entity or party (including a school or school district), then Customer represents, warrants and covenants that Customer has taken all actions, complied with all requirements, obtained all prior consents and reviews, and otherwise satisfied all prerequisites that may be necessary or appropriate to enable Customer to enter into and perform this Agreement in accordance with its terms and conditions.

(f) Where Customer's uses the Services to send emergency notifications, alerts or other messages to recipients, including via text/SMS, phone, prerecorded message, email or other electronic communication ("Electronic Communication"), Customer represents, warrants and covenants that: (i) it has provided (and will continue to provide) adequate notices and has obtained (and will continue to obtain) the necessary permissions and consents from each recipient to receive such Electronic Communications from or on behalf of Securly, including as required by the Telephone Consumer Protection Act ("TCPA") and the CAN-SPAM Act, each as amended and including the regulations, guidance, and orders promulgated pursuant to such each; (ii) it will not send any Electronic Communication to a recipient that has not consented to receive such communications from Customer; (iii) it will not send any Electronic Communication to any recipient that has specifically opted out of receiving Electronic Communications from Company; (iv) not send, direct Securly to send or otherwise direct or cause to be sent any Electronic Communication in violation of applicable law or this Section 6(f); (v) it will maintain adequate records of consents and its compliance with this Section 6(f) and shall provide upon request any such records to Securly for inspection; and (vi) it will only send, direct to be sent or otherwise cause to be sent Electronic Messages to (A) students, parents, guardians, personnel and other authorized parties, and (B) only for emergency purposes (as defined pursuant to the TCPA).

(g) Where Customer's use of the Services include visitor management, verification and tracking of visitors and other individuals, and related services or applications ("VMS"): Customer represents, warrants and covenants that: (i) it is responsible for ensuring that its collection, use and disclosure of all information (including personal information) and its instructions to Securly comply with applicable laws; (ii) that has provided (and will continue to provide) adequate notices and has obtained (and will continue to obtain) the necessary permissions and consents from each relevant individual to the collection, use, disclosure and/or storage of their information; (iii) it will not use the VMS (or any other of the Services) for the purposes of obtaining or conducting, background checks, employment verification, hiring, promotion, retention, termination, or reassignment decisions including but not limited to with respect to vendors, employees, contractors, providers, volunteers or other personnel; or otherwise engaging in any activities that are

regulated by the Fair Credit Reporting Act (as amended) and the regulations, guidance, and orders promulgated thereto ("FCRA") or other state or federal laws or regulations related to consumer credit reports and background checks.

(h) There is no applicable law, regulation, rule, or other governmental requirement (A) which in any way restricts or limits the duty of Customer to fully perform and comply with all obligations of Customer as set forth in this Agreement, or (B) which impairs the rights of Company as set forth in this Agreement; and (iii) the software for the Services provided under this Agreement will be treated as "commercial computer software" and "commercial computer software documentation" under any applicable governmental laws, regulations or rules.

(i) If any software or documentation is acquired by or on behalf of a unit or agency of the United States Government, Customer agrees that such software or documentation is "commercial computer software" or "commercial computer software documentation" and that, absent a written agreement with Company to the contrary, Customer's rights with respect to such software and documentation are, in the case of civilian agency use, Restricted Rights (as defined in FAR §52.227.19), and, if for DoD use, limited by the terms of this Agreement, pursuant to DFARS §227.7202.

7. Confidential Information

(a) "Confidential Information" means any and all non-public information provided or revealed by one party ("Discloser") to the other party ("Recipient") or otherwise learned by a party during the course of performance under this Agreement, including without limit software, programs, processes, documentation, financial, marketing and other business information, and all other material or information that is identified at the time of disclosure as confidential or proprietary or which otherwise would reasonably be expected to be kept confidential. Confidential Information shall also include: (i) the Discloser's planned or existing computer systems and systems architecture, including computer hardware, computer software, source code, object code, documentation, methods of processing and operational methods; (ii) the Discloser's customer lists, sales, profits, organizational structure and restructuring, new business initiatives and finances; (iii) the Discloser's services and products, product designs, and how such products are administered and managed; and (iv) the Discloser's User Data. Recipient's obligations of confidentiality shall not apply to information that: (1) is or becomes public through no fault or breach by Recipient, (2) is or becomes known to Recipient (either directly or rightfully through a third party) without an obligation of confidentiality, or (3) is independently developed by Recipient without use of or access or reference to Discloser's Confidential Information.

(b) During the Term of this Agreement and for a period of five (5) years following the termination or expiration of this Agreement, or with respect to any Confidential Information that constitutes a trade secret of the Discloser, for so long as such

information constitutes a trade secret, Recipient shall hold Discloser's Confidential Information in confidence and will not disseminate or disclose the Confidential Information to any third party except its Personnel, as set forth herein, unless required by applicable law to do so. Recipient will protect Discloser's Confidential Information with the same degree of care it uses to protect its own confidential information of a similar nature, but in no event will Recipient use less than a reasonable degree of care. Recipient will use Discloser's Confidential Information solely to the extent necessary to exercise its rights and obligations under this Agreement and will ensure that Confidential Information is disclosed only to its employees, contractors and other personnel (individually and collectively, "Personnel") with a bona fide need to know and who are under binding written obligations of confidentiality with Recipient to protect Discloser's Confidential Information substantially in accordance with the terms and conditions of this Agreement. The Recipient shall be responsible for any breach of this Section 7 by any Personnel. In addition, Recipient will implement and maintain appropriate technical and organizational measures to protect Confidential Information against accidental or unlawful destruction or accidental loss, alteration, unauthorized disclosure or access, and which provide a level of security appropriate to the risk represented by the processing and the nature of the Confidential Information to be protected. Recipient may disclose Confidential Information to the limited extent required to by the order or requirement of a court, administrative agency, or other governmental body; provided, however, that the Recipient notifies the Discloser in writing in advance of such disclosure (unless prohibited by law from doing so) and provides the Discloser with copies of any related information so that the Discloser may take appropriate action to protect its Confidential Information.

(c) All Confidential Information is and shall remain the sole property of Discloser, and Recipient shall not acquire any rights or licenses therein except as expressly set forth in this Agreement. Recipient shall return to Discloser (or at Discloser's option, destroy) any and all Confidential Information and any other information and materials that contain such Confidential Information (including all copies in any form) immediately upon Discloser's written request, or upon the termination of this Agreement. Within ten (10) days following Discloser's written request, Recipient will provide Discloser with a written certification, as signed by an officer or executive level employee of Recipient, certifying compliance with this Section 7.

(d) Recipient acknowledges that the disclosure of Confidential Information in breach of the terms of this Section 7 may cause Discloser irreparable injury and damages that may be difficult to ascertain. Therefore, Discloser, upon a disclosure or threatened disclosure of any Confidential Information by Recipient or any Personnel, will be entitled to injunctive relief (without being required to post bond), including, but not limited to, a preliminary injunction upon an ex parte application by the Discloser to protect and recover its Confidential Information, and the Recipient will not object to the entry of an injunction or other equitable relief against the Discloser on the basis of an adequate remedy at law, lack of irreparable harm or any other reason. Without limiting the foregoing, the Recipient will advise the Discloser immediately in the event that it learns or has reason to believe that any person or entity that has had access to Confidential

Information, directly or indirectly, through the Receiver, has violated or intends to violate the terms of this Agreement. This provision will not in any way limit such other remedies as may be available to the Discloser, whether under this Agreement, at law, or in equity.

8. Billing and Payment

(a) The amount of the recurring fees associated with the use of the Services and the Support Services by Customer shall be as set forth in the Order (the "Fees"). Fees for Services may be charged based on the number of (i) devices or active Users, (ii) the number of students in a school or district, or (iii) students, teachers, faculty and staff in a school or district, as specified in an Order. Additionally, there may be other basis for calculating the Fees, as specified in the Order. The Fees exclude all applicable sales, use, and other taxes, fees, duties and similar charges ("Taxes"), and Customer will be responsible for payment of all such Taxes (other than taxes based on Company's income) and any penalties or charges that accrue with respect to the non-payment of any Taxes as well as government charges, and all reasonable expenses and attorneys' fees Company incurs collecting late amounts. All amounts payable under this Agreement will be payable in U.S. Dollars within thirty (30) days of receipt of invoice, unless specified otherwise in the Order or Customer is purchasing the Services and Support Services through an authorized reseller and the parties have agreed that Customer is to pay the authorized reseller directly. Payment of fees shall be made by the Customer prior to receiving the Services. The payment may be made by check or wire transfer. Late payments may bear interest at the rate of 1.5% per month (or the highest rate permitted by law, if less). To the fullest extent permitted by law, Customer waives all (i) claims relating to charges unless claimed within sixty (60) days after invoicing, and (ii) refunds under any situations aside from those contemplated in this Agreement. Notwithstanding any fees for services posted on Company's website or otherwise published by Company, the parties acknowledge and agree that the Fees may only be modified as set forth below in the "Modification; Waiver" section of this Agreement.

(b) Assignment. Company may assign to a third party (an "Assignee") all of its right, title and interest in all or any of the Fees at any time. Upon any such assignment, Company will give Customer written notice thereof (a "Notice of Assignment"). The Notice of Assignment shall provide the name and contact information for the Assignee and shall instruct Customer to make payment of the assigned Fees to the Assignee. Upon receipt of a Notice of Assignment, (i) Customer shall sign the acknowledgement provision in such Notice of Assignment and return it to Company as provided in such Notice of Assignment and (ii) Customer shall be obligated to make all payments of the assigned Fees to the Assignee, notwithstanding the Order's payment instructions for such Fees.

(c) If Customer is purchasing the Services or Support Services (or both) through an authorized reseller, Customer shall pay the fees for the Services and Support Services, as applicable, on a timely basis directly to the authorized reseller. Without limiting

Company's remedies under this Agreement, at law or in equity, Company reserves the right to suspend provision of the Services or Support Services (or both) and to terminate this Agreement should Customer fail to pay the authorized reseller on time, regardless of the reason.

9. Term and Termination

(a) This Agreement commences on the Effective Date and, unless terminated earlier in accordance with its terms and conditions, shall remain in effect for the initial period specified in the Order (or, if no period is specified in the Order, then for an initial period of twelve (12) months) (the "Initial Term"). This Agreement will thereafter continue for successive twelve (12) month periods (each, a "Renewal Term"), unless either party gives the other party written notice of non-renewal at least 30 days prior to the end of the then-current term. The Initial Term, together with all Renewal Terms, are collectively referred to as the "Term".

(b) Either party may terminate this Agreement by giving written notice to the other party upon the occurrence of an Event of Default by the other party. For purposes of this Agreement, "Event of Default" means a breach by a party of any of its representations, warranties, or obligations under this Agreement, if such breach remains uncured for a period of thirty (30) days following receipt of written notice from the other party.

(c) Any and all provisions in this Agreement which would reasonably be expected to be performed after the termination or expiration of this Agreement shall survive and be enforceable after such termination or expiration, including without limitation provisions relating to confidentiality, ownership of materials, payment, taxes, representations and warranties, indemnification, limitations of liability, effects of termination, and governing law.

10. Company Warranties, Company Disclaimers, and Exclusive Remedies

(a) Company warrants to Customer that it will provide the Services in all material respects as described in the applicable end user documentation, if any, and will provide such Services in a professional manner and in accordance with generally accepted industry practices. If the Services provided to Customer are not performed as warranted, Customer agrees that it must promptly provide a written notice to Company that describes the deficiency in the Services.

(b) COMPANY DOES NOT GUARANTEE THAT (A) THE SERVICES WILL BE PERFORMED ERROR-FREE OR UNINTERRUPTED, OR THAT COMPANY WILL CORRECT ALL ERRORS, (B) THE SERVICES WILL OPERATE IN COMBINATION

WITH CUSTOMER'S CONTENT OR APPLICATIONS, OR WITH ANY OTHER HARDWARE, SOFTWARE, SYSTEMS, SERVICES OR DATA NOT PROVIDED BY COMPANY, AND (C) THE SERVICES WILL MEET CUSTOMER'S OR ITS USERS' NEEDS, REQUIREMENTS, SPECIFICATIONS, OR EXPECTATIONS. CUSTOMER ACKNOWLEDGES THAT COMPANY DOES NOT CONTROL THE TRANSFER OF DATA OVER COMMUNICATIONS FACILITIES, INCLUDING THE INTERNET, AND THAT THE SERVICES MAY BE SUBJECT TO LIMITATIONS, DELAYS, AND OTHER PROBLEMS INHERENT IN THE USE OF SUCH COMMUNICATIONS FACILITIES. COMPANY IS NOT RESPONSIBLE FOR ANY ISSUES RELATED TO THE PERFORMANCE, OPERATION OR SECURITY OF THE SERVICES THAT ARISE FROM CUSTOMER'S CONTENT OR APPLICATIONS, OR THIRD PARTY CONTENT (INCLUDING PUBLICLY AVAILABLE DATA OR OTHER THIRD PARTY DATA) OR SERVICES, AND DISCLAIMS ALL LIABILITIES ARISING FROM OR RELATED TO THIRD PARTY CONTENT OR SERVICES.

(c) NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED IN THIS AGREEMENT, COMPANY DOES NOT GUARANTEE OR WARRANT (A) THAT THE SERVICES WILL COMPLY WITH THE REQUIREMENTS OF THE CHILDREN'S INTERNET PROTECTION ACT, (B) THAT THE SERVICES WILL FUNCTION TO PREVENT MINORS FROM BEING EXPOSED TO INAPPROPRIATE, HARMFUL, UNSAFE, OR OBSCENE CONTENT ONLINE, (C) THAT THE SERVICES WILL PREVENT OR OTHERWISE DISCOURAGE CYBERBULLYING OR SELF-HARM BY STUDENTS, (D) THAT THE SERVICES WILL DETECT ALL CYBERBULLYING AND SELF-HARM BY STUDENTS, OR (E) ALL SOCIAL MEDIA SITES, STREAMING MEDIA, WEB-BASED EMAIL SERVICES, CLOUD STORAGE SITES, OTHER INTERNET SITES (INCLUDING PORN, GAMBLING AND OTHER INAPPROPRIATE SITES FOR MINORS), DIRECT MESSAGES AND ELECTRONIC DOCUMENTS AND FILES WILL BE BLOCKED OR MONITORED OR (F) THE ACCURACY OR RELIABILITY OF ANY INFORMATION OBTAINED THROUGH THE SERVICES INCLUDING BUT NOT LIMITED TO AND THIRD PARTY DATA OR THE RESULTS OF ANY QUERIES OR SEARCHES SUBMITTED BY CUSTOMER FOR PURPOSES OF SCREENING VISITORS, OR (G) THE SERVICES WILL DETECT OR PREVENT FROM ENTERING SCHOOL PREMISES ANY OR ALL INDIVIDUALS THAT ARE UNAUTHORIZED OR OTHERWISE PROHIBITED BY APPLICABLE LAW OR CUSTOMER POLICY FROM ENTERING OR VISITING CUSTOMER PREMISES OR PROPERTY.

(d) FOR ANY BREACH OF THE SERVICES WARRANTY, CUSTOMER'S EXCLUSIVE REMEDY AND COMPANY'S ENTIRE LIABILITY SHALL BE THE CORRECTION OF THE DEFICIENT SERVICES THAT CAUSED THE BREACH OF WARRANTY, OR, IF COMPANY CANNOT SUBSTANTIALLY CORRECT THE DEFICIENCY IN A COMMERCIALY REASONABLE MANNER (AS DETERMINED SOLELY BY COMPANY IN ITS REASONABLE DISCRETION), THEN CUSTOMER MAY TERMINATE THE SERVICES AND COMPANY WILL REFUND TO CUSTOMER THE FEES FOR THE TERMINATED SERVICES THAT CUSTOMER PRE-PAID TO COMPANY FOR THE PERIOD FOLLOWING THE EFFECTIVE DATE OF

TERMINATION. IN SUCH AN EVENT, COMPANY SHALL ALSO EXERCISE COMMERCIALY REASONABLE EFFORTS TO PROVIDE CUSTOMER WITH REASONABLE OPPORTUNITY TO ACCESS THE SERVICES FOR THE PURPOSES OF SECURING AND BACKING UP CUSTOMER'S USER DATA.

(e) TO THE EXTENT NOT PROHIBITED BY LAW, THESE WARRANTIES ARE EXCLUSIVE AND THERE ARE NO OTHER WARRANTIES, AND COMPANY HEREBY DISCLAIMS AND EXCLUDES ALL OTHER WARRANTIES, WHETHER STATUTORY, EXPRESS OR IMPLIED, INCLUDING ANY IMPLIED WARRANTIES OR CONDITIONS OF MERCHANTABILITY, SATISFACTORY QUALITY, NON-INFRINGEMENT AND FITNESS FOR A PARTICULAR PURPOSE.

11. Limitation of Liability

BOTH PARTIES EXPRESSLY UNDERSTAND AND AGREE THAT NEITHER PARTY SHALL BE LIABLE TO THE OTHER UNDER THIS AGREEMENT FOR ANY INDIRECT, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES OF ANY KIND (INCLUDING, WITHOUT LIMITATION, DAMAGES FOR LOSS OF GOODWILL, LOSS OF TIME OR LOST PROFITS) ARISING OUT OF, OR IN ANY WAY CONNECTED WITH THIS AGREEMENT, EVEN IF SUCH PARTY HAS BEEN PREVIOUSLY ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. WITH THE EXCEPTION OF WILLFUL OR GROSSLY NEGLIGENT BREACHES OF SECTION 7, AND WITHOUT AFFECTING THE LIMITATIONS OF LIABILITY SET FORTH IN SECTION 10, IN NO EVENT SHALL COMPANY'S AGGREGATE LIABILITY OF ANY TYPE UNDER THIS AGREEMENT EXCEED THE AMOUNTS ACTUALLY PAID BY AND/OR DUE FROM CUSTOMER IN THE TWELVE (12) MONTH PERIOD IMMEDIATELY PRECEDING THE EVENT GIVING RISE TO SUCH CLAIM REGARDLESS OF THE FORM OF ACTION, WHETHER BASED ON CONTRACT, TORT, WARRANTY, NEGLIGENCE, STRICT LIABILITY, PRODUCTS LIABILITY OR OTHERWISE. THIS PARAGRAPH DOES NOT APPLY TO CUSTOMER'S VIOLATION OF COMPANY'S INTELLECTUAL PROPERTY RIGHTS.

13. Advertising and Public Announcements

Neither party will use the other party's name or marks, refer to or identify the other party in any advertising or publicity releases or promotional or marketing correspondence to others without such other party's written approval. Notwithstanding the foregoing, Company may publish Customer's name as part of a publicly-available list of Company's customers.

14. Relationship of the Parties

The parties are independent contractors with respect to each other, and nothing in this Agreement shall be construed as creating an employer- employee relationship, a partnership, fiduciary, or agency relationship or any association or joint venture between the parties.

15. Force Majeure

Except payment obligations, any delay in or failure of performance by a party under this Agreement will not be considered a breach of this Agreement and will be excused to the extent caused by any occurrence beyond the reasonable control of such party, provided that the party affected by such event will immediately notify the other party and begin or resume performance as soon as practicable after the event has abated. If the act or condition beyond a party's reasonable control that prevents such party from performing any of its obligations under this Agreement continues for thirty (30) days or more, then the other party may terminate this Agreement immediately upon written notice to the non-performing party. Without limitation, act or condition beyond Company's reasonable control include all acts and omissions of Company's service providers. In the event of such termination by Customer, Company shall refund to Customer such fees for the terminated services that Customer pre-paid to Company for the period following the effective date of termination, and shall also exercise commercially reasonable efforts to provide Customer with reasonable opportunity to access the Services for the purpose of retrieving User Data. In all other instances of delay or failures on the part of Company under this Section 15 (i.e. wherein Customer does not or otherwise cannot terminate this Agreement pursuant to this Section 15), Customer shall not be entitled to any service credit or refund.

16. Binding Effect; Assignment; Third Parties

The terms and conditions of this Agreement shall be binding on the parties and all successors and permitted assigns of the foregoing. Customer may not assign, transfer or delegate its rights or obligations under this Agreement (in whole or in part) without the Company's prior written consent. Company may freely assign, transfer or delegate its rights or obligations under this Agreement (in whole or in part) without the Customer's consent, and nothing shall prohibit Company from hiring qualified subcontractors to perform any of the Services or Support Services, as provided herein. Any attempted assignment, transfer or delegation in violation of the foregoing shall be null and void. This Agreement is intended for the sole and exclusive benefit of the parties, is not intended to benefit any third party, and only the parties may enforce this Agreement.

17. Modification; Waiver

All modifications to or waivers of any terms and conditions of this Agreement (including any exhibit) must be in a writing that is signed by the parties hereto and expressly references this Agreement. No waiver of any breach of any provision of this Agreement shall constitute a waiver of any prior, concurrent or subsequent breach of the same or any other provisions hereof, and no waiver shall be effective unless made in writing and signed by an authorized representative of the waiving party.

18. Governing Law

This Agreement and all actions arising out of or in connection with this Agreement shall be construed under and governed by and interpreted in accordance with the laws of the State of Tennessee, without regard to the conflicts of law provisions thereof.

19. Severability

In the event that any provision of this Agreement shall be held invalid, illegal, or unenforceable by a court with jurisdiction over the parties to this Agreement, such invalid, illegal, or unenforceable provision shall be deleted from the Agreement, which shall then be construed to give effect to the remaining provisions thereof.

20. Notices

All notices, consents and approvals under this Agreement must be delivered in writing by personal delivery, courier, express mail service, or by certified or registered mail, (postage prepaid and return receipt requested) or by e-mail, with reasonable confirmation of receipt, to the other party at the address set forth on at the beginning of this Agreement (in the case of Company) or the Order (in the case of Customer), or such other address as a party may designate from time to time by written notice to the other party. Notice given by mail shall be effective five (5) days after the date of mailing, postage prepaid and return receipt requested. Notice by personal delivery, courier service, or express mail service shall be effective upon delivery.

21. Interpretation

This Agreement may be executed in counterparts, each of which will constitute an original, and all of which will constitute one agreement. The section headings and captions in this Agreement are for convenience of reference only and have no legal effect.

22. Entire Agreement

This Agreement and the Privacy Policy constitute the entire agreement between the parties with respect to the subject matter hereof and supersede all prior and contemporaneous oral or written representations, agreements or communications, including, without limitation, any quotations or proposals submitted by Company that are not shown in the Order or any policies or terms for the Services posted on www.securly.com other than the Privacy Policy.

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421**

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Dr. Sonia Stewart, Deputy Superintendent
Chris Tillett, Principal Red Bank High School

DATE: September 15, 2022

RE: Lease/Purchase Agreement

Red Bank High school is requesting approval of a lease/purchase agreement for a zero-turn mower through Chattanooga Tractor and Equipment.

This is a five (5) year lease beginning June 30, 2022. The grand total for the mower is \$13,199.00. This purchase will have an initial payment of \$3,299.00 with four (4) installments of \$2,475.00 at the beginning of each term/year.

The funds for this agreement will come from the football, baseball, softball, and soccer's school athletic funds.

The lease agreement and quote are attached.

Thank you.

CHATTANOOGA TRACTOR & EQUIPMENT RENTAL AGREEMENT

This AGREEMENT, made and entered into at _____ this date of _____,
 by and between **Chattanooga Tractor & Equipment Co., Inc.**

2034 E. Polymer Drive of Chattanooga TN hereinafter called LESSOR, and
RED BANK HIGH SCHOOL of 640 MORRISON SPRINGS RD.
CHATT. TN, hereinafter called LESSEE;

WITNESSETH: That in consideration of the payments and rentals hereinafter provided for, and of the terms and conditions hereof, the Lessor hereby agrees to lease and does lease to the Lessee, and the Lessee hereby agrees to lease from the Lessor, the following described equipment belonging to the Lessor, to wit:

MAKE	MODEL	SERIAL NO.	DESCRIPTION
FERRIS	15X2200	400200000	COMMERCIAL ZERO TURN

Total Value \$ 13,199.00

F.O.B. Lessor's place of business, or
 Above equipment to be used in MOWING operations on _____
 at or near CHATT. HAMILTON in the State of TN
 (Town) (County)

TERM OF LEASE: The term of this lease shall be for a period of 5 YEARS, beginning with the date of 6/30/22 and terminating the date of 6/30/27.

Equipment delivered to Lessee: Date 6-30-22 Time _____ a.m.-p.m. Hour meter reading or mileage _____
 Equipment returned to Lessor: Date _____ Time _____ a.m.-p.m. Hour meter reading or mileage _____

RENTAL RATES AND PAYMENT: The rental rates set forth in this contract do not include sales, use or occupational taxes. If and when such taxes are incurred by law, these amounts shall be added to the rental payments due under this contract.

- A. If this equipment is leased on a monthly basis, the Lessee agrees to pay for use of the equipment, rental as follows:
 \$ _____ payable with order and covering first month's rental, receipt of which is hereby acknowledged by Lessor; and the balance payable in advance on the _____ day of each month in _____ installments of \$ _____ each commencing with the date of _____.
- B. If this equipment is leased on an acreage, ton, mileage or any basis other than time, the rate shall be \$ _____ per _____ . Rental under this lease shall be payable \$ _____ with order plus deposit of \$ _____, receipt of which is hereby acknowledged by Lessor, and the balance of \$ _____ becoming due and payable _____, or upon return of equipment to Lessor's place of business.
- C. If this equipment is leased on a quarterly or seasonal basis, the Lessee agrees to pay a total of \$ 13,199.00 in rental as follows: \$ 3299.50 payable with order, receipt of which is hereby acknowledged by Lessor; and the balance payable in FOUR (4) installments of \$ 2475.00 each due and payable on JUNE 30, 2023, JUNE 30 2024, JUNE 30 2025, JUNE 30 2026.

Rental payments shall be made to Lessor at Lessor's address above set forth except that, if Lessee is notified to do so by Lessor or his assignee, payments shall be made to such assignee.

ADDITIONAL RENT: It is contemplated that the equipment will be operated for not more than 8 hours in any one day; 40 hours in any one week; 120 hours in any one month and Lessee agrees that he will pay additional rental at pro rata the applicable daily, weekly or monthly rate, for each hour the equipment is used in excess of such time. If equipment is leased for more than thirty (30) days, the additional rent for excess hours shall be paid on the first day of the month following such use, which rent shall be credited on the monthly installments of rent due hereunder in the inverse order of their due date.

If there is an hour meter furnished, Lessee agrees to keep it connected to the equipment and in good working condition at all times, and is to be used as the conclusive basis of the number of hours of operation.

PRIVILEGE OR PURCHASE OPTION: Lessee is granted an option to purchase the equipment leased hereunder for the sum of \$ 13,199. This option must be exercised on or before the date of 6/30/26 and the balance due paid in cash. Option to purchase shall not be deemed exercised until Lessee's (buyer's) written notification to that effect is received by Lessor (seller). All rentals previously received shall be credited at 100 % to apply on the purchase price. This lease must be in good standing before the option can be exercised, and the option is nontransferable.

No alteration or modification of this Lease is valid unless in writing and signed by the parties hereto. Lessee acknowledges receipt of a signed copy hereof.

ALL TERMS AND CONDITIONS STATED ON THE REVERSE HEREOF ARE A PART OF THIS CONTRACT.

IN WITNESS WHEREOF, the parties hereto have on the day and year first above written hereunto set their hands and seals.
 BY SIGNING THIS LEASE, LESSEE AGREES TO THE TERMS AND CONDITIONS SET FORTH ON THE FACE AND REVERSE SIDE HEREOF. ANY DIFFERENT OR ADDITIONAL TERMS, WHETHER WRITTEN OR OTHERWISE, ARE HEREBY OBJECTED TO AND SHALL HAVE NO LEGAL FORCE OR APPLICABILITY WHATSOEVER.

SAFETY CERTIFICATION I have read this Equipment Rental Agreement and certify that the information contained herein is true and correct. I certify that at the time of delivery of the leased equipment, I was instructed in the proper and safe operation of the equipment, its safety features and the purposes for which it was designed to be used. I further certify that, at the time of delivery, all applicable safety features of the leased equipment were installed and operational.

LESSEE RED BANK HIGH SCHOOL
 By [Signature]
 By _____
 Witness _____
 Witness _____
 Phone No. _____

Date Accepted and Approved 6/30/22
 LESSOR Chattanooga Tractor & Equipment
 By [Signature]

RETURN OF EQUIPMENT: Lessee agrees, at the expiration of the term hereof or sooner termination of this lease, to return, transportation costs prepaid, all of the Equipment to Lessor at the place of business of Lessor above stated in the same operating condition, order, repair and appearance as when received (ordinary wear and tear excepted) and free of all liens and encumbrances.

LOSS OR DAMAGE: The Lessee agrees to pay the Lessor for all loss and damages to the equipment arising from any cause whatsoever that may occur during the life of this lease. It is agreed by the parties hereto that the value as hereinbefore stated is hereby accepted as the true value and shall be used in case of arbitration or adjustment. In making such adjustment it is understood that no rentals theretofore paid or due shall apply to the payment of such loss. It is further understood and agreed that in making any adjustment for loss or damages to equipment, Lessee shall be credited with the amount of insurance payment received by Lessor under insurance policies, if an insurance recovery is effected thereunder. Lessee, in addition to liability for loss or damage herein otherwise provided for, shall be liable for all loss and damage to said equipment caused by strikes, riot and civil commotion arising from any cause whatsoever.

INSPECTION: Lessee shall, whenever requested, advise Lessor of the exact location of the equipment. Lessor or its representatives may, for the purpose of inspection, at all reasonable times, enter upon any job, building or place where the equipment is located and may remove the same without notice to Lessee, if the equipment is, in the opinion of the Lessor, being used beyond its capacity or in any manner improperly cared for or abused, or in the event of termination or breach of this lease.

WARRANTY: LESSEE ACKNOWLEDGES THAT EACH ITEM OF EQUIPMENT IS OF A SIZE, DESIGN AND CAPACITY SELECTED BY LESSEE AND THAT THE SAME IS SUITABLE FOR LESSEE'S INTENDED PURPOSES. LESSOR'S SOLE AND EXCLUSIVE WARRANTY IS AS FOLLOWS: LESSOR WARRANTS TO LESSEE THAT THE EQUIPMENT COVERED BY THIS LEASE WILL BE DELIVERED TO LESSEE FREE FROM DEFECTS IN MATERIAL AND WORKMANSHIP WHEN USED UNDER PROPER AND NORMAL CONDITIONS, SHOULD ANY FAILURE TO CONFORM TO THE ABOVE SOLE AND EXCLUSIVE WARRANTY APPEAR DURING THE TERM OF THIS LEASE, AND PROVIDED NO SUCH DEFECTS ARE IN ANY WAY ATTRIBUTABLE TO THE FAULT OF LESSEE, LESSOR WILL REPAIR OR REPLACE THE EQUIPMENT, AT LESSOR'S OPTION. THE FOREGOING WARRANTY SHALL NOT APPLY TO DAMAGE OR DEFECTS CAUSED BY ORDINARY WEAR AND TEAR AND IS EXCLUSIVE AND IN LIEU OF ALL OTHER WARRANTIES WHETHER WRITTEN, ORAL, EXPRESS OR IMPLIED (INCLUDING ANY WARRANTY ON MERCHANTABILITY OR FITNESS FOR PURPOSE). THE REMEDIES UNDER THIS WARRANTY ARE EXCLUSIVE AND LESSOR NEITHER ASSUMES NOR AUTHORIZES ANYONE ELSE TO ASSUME FOR IT ANY OTHER OBLIGATION. THE ABOVE SOLE AND EXCLUSIVE WARRANTY SHALL CONSTITUTE LESSEE'S SOLE REMEDY AND THE SOLE LIABILITY OF LESSOR UNDER ANY LEGAL THEORY OR THEORIES WHATSOEVER INCLUDING WITHOUT LIMITATION UNDER WARRANTY, TORT, FRAUD OR CONTRACT LEGAL THEORY. THE SOLE AND EXCLUSIVE WARRANTY DOES NOT INCLUDE REIMBURSEMENT FOR THE EXPENSES OF LABOR, TRANSPORTATION, INSTALLATION, REMOVAL FROM THE LINE OR ANY OTHER EXPENSES WHICH MAY BE INCURRED BY LESSEE. IN NO EVENT SHALL LESSOR BE LIABLE FOR ANY PENALTY OR FOR ANY SPECIAL, LIQUIDATED, INDIRECT OR CONSEQUENTIAL DAMAGES, SUCH AS BUT NOT LIMITED TO LOST PROFITS OR REVENUES, TIME LOST OR ANY OTHER DAMAGE OR INJURY SUFFERED BY LESSEE OR ANY OTHER PERSON WHILE THE EQUIPMENT IS INOPERABLE FOR ANY REASON AND NO DEDUCTIONS SHALL BE MADE FROM RENTAL PAYMENT THEREFOR. THE RECEIPT AND ACCEPTANCE BY THE LESSEE OF THE EQUIPMENT SHALL CONSTITUTE ACKNOWLEDGEMENT THAT THE EQUIPMENT IS IN GOOD, SAFE AND SERVICABLE CONDITION, AND FIT FOR USE, UNLESS LESSEE MAKES A CLAIM TO THE CONTRARY TO LESSOR WITHIN THREE (3) DAYS AFTER RECEIPT OF THE EQUIPMENT

SUPPLIES, MAINTENANCE AND REPAIRS: Lessee shall be responsible for and shall bear the expense of all fuel, lubrication, and maintenance for each item of equipment. Lessor undertakes no obligation with respect to repairs or replacement of parts, attachments, accessories or equipment, except pursuant to written warranty as provided in the section of this lease entitled "WARRANTY". Lessee shall, at its expense, at all times during the term hereof, maintain each item of equipment in good operating order, repair and appearance and shall lubricate and practice preventative maintenance at regular intervals as suggested in manufacturer's service manual, receipt of a copy of which is hereby acknowledged by Lessee. Lessee agrees to maintain said equipment in the same condition as when delivered to it by Lessor, usual and ordinary wear and tear excepted. Lessee agrees that in effecting maintenance and repairs, it will have such work performed only by qualified persons who are satisfactory to Lessor.

OPERATION: Lessee agrees that the equipment shall be used solely in the conduct of Lessee's business and within Lessee's possession and under its control, that said equipment is to be used solely by the Lessee or his employees and for the purposes for which it was intended, that said equipment will be operated only by competent employees of Lessee and shall not be used beyond its normal capacity. When equipment is not in use, it will be kept in a protected area.

LIABILITY AND INSURANCE: Lessee shall be liable for all expenses, personal injury and property damages and claims arising out of its possession, operation or transportation of the equipment herein described, and shall hold Lessor and its assigns harmless therefrom. The Lessee further agrees to protect the Lessor with full liability insurance coverage, such insurance to cover loss, injury, death or damage occasioned or caused by or in connection with the equipment, and that such insurance shall be in an amount and issued by an insurance company satisfactory to Lessor, and shall further protect Lessor against public liability of any and every kind. All such insurance shall contain an agreement of the insuring company not to cancel the same until at least ten (10) days' notice to Lessor and its assigns. Lessee shall promptly deliver to Lessor evidence of said insurance.

INSURANCE: Lessee shall keep the equipment insured against all risks of loss or damage by fire and such other risks as are covered by endorsement commonly known as supplemental or extended coverage for not less than the market value of the equipment; and shall carry for bodily injury and property damage insurances covering the equipment in the combined amounts of not less than \$500,000.00 for each occurrence. All such insurance shall insure both Lessor and Lessee. The Lessee may effect such coverages under its blanket policies. All such policies shall be written by companies presently insuring the Lessee or other companies reasonably satisfactory to the Lessor and certificates showing such coverages to be in effect shall be furnished to Lessor upon request. Each insurer shall agree, by endorsement upon the certificates or certificates issued by it by independent instrument furnished to Lessor, that it will give Lessor thirty (30) days' written notice before the policy in question shall be altered or cancelled and that any proceeds shall be paid jointly to the Lessor and Lessee as their interest may appear. The proceeds of such insurance, at the option of Lessor, shall be applied (a) toward the replacement, restoration or repair of the equipment or (b) toward payment of the obligations of Lessee hereunder.

SUB-LEASING: The Lessee shall have no right to sub-lease the said equipment nor remove it from the County and State specified in this contract without the written consent of the Lessor.

TITLE: Title to the equipment shall at all times be vested in the Lessor unless transferred to the Lessee through sale. The Lessee shall give Lessor immediate notice of any levy attempted upon said equipment, or if said equipment from any cause becomes liable to seizure, and to indemnify Lessor against all loss and damages caused by any such action.

DEFAULT: If the Lessee shall fail to make any rental payment when due, shall attempt to sell or encumber any interest in the equipment, shall cease doing business as a going concern, shall institute or have instituted against him any proceedings under any bankruptcy or insolvency law, shall make an assignment for the benefit of creditors or shall fail to comply with any other provision of this Lease, or if any attachment, execution, writ, etc. or other process is levied against the equipment or any of Lessee's property, or if for any reason Lessor deems itself unsafe, the Lessor may immediately and without notice declare the entire balance of the rental payments due and payable together with all expenses of collection by suit or otherwise, including reasonable attorneys fees. If any of the above events shall occur, Lessee agrees to surrender possession of the equipment on demand and Lessor may enter upon Lessee's premises to the full extent allowed by law and take possession thereof.

TAXES: Lessee shall pay all taxes whatsoever by whomsoever payable (other than Federal or State income taxes of Lessor) on or relating to the equipment leased hereunder and the purchase, sale, rental, use or operation thereof. Lessee shall reimburse to Lessor, upon demand; as additional rent, the amount or amounts of any such costs and taxes paid by Lessor. It is the intent of this Agreement that Lessor shall receive the rent hereunder as a net return on the equipment leased hereunder.

COMPLIANCE WITH LAWS: The Lessee agrees to comply with and conform to all Municipal, State and Federal laws relating to the operation of said equipment and to pay all costs and expenses of every character occasioned by or involving the use or operation of the equipment.

ASSIGNMENT:

- A. Lessee agrees that Lessor may assign this Lease, and all right, title and interest of Lessor in and to the equipment, and all rents due or to become due to Lessor hereunder (of which assignment Lessee hereby waives notice) and Lessee agrees to recognize such assignment. Lessee's obligation to pay rent under this Lease shall not as to any such assignee be subject to any diminution or right of set-off, counterclaim or recoupment whatsoever arising out of any breach of any obligation of the Lessor hereunder or by reason of any other liability at any time owing by the Lessor to the Lessee.
- B. Lessee shall not assign this Lease or any rights hereunder or to the items of equipment.

GENERAL: Time is of the essence of this Lease. Lessor's failure at any time to require strict performance by Lessee of any of the provisions of this Lease shall not waive or diminish Lessor's right thereafter to demand strict compliance therewith or with any other provisions. Waiver of any default shall not waive any other default. The remedies in this Lease provided in favor of Lessor shall be available to its successors and assigns and shall not be deemed exclusive, but shall be cumulative, and shall be in addition to all other remedies in its or their favor existing at law or in equity.

Terms and Conditions for Chattanooga Tractor & Equipment (CTE)

You, the renter of the Equipment, agree as follows:

1. You acknowledge that you have been offered safety and operational instructions regarding the safe operation of the Equipment, have chosen the Equipment and understand that Chattanooga Tractor & Equipment (referred to hereafter as CTE) is not the manufacturer of the Equipment.
2. You agree that you are responsible for the operation of the Equipment, will use the Equipment in a careful manner in compliance with all applicable safety standards and will indemnify and hold CTE harmless in the event that anyone or anything is injured or harmed by the Equipment or its use during the time it is being rented. This indemnity extends to and includes any attorney fees and related costs CTE incurs as a result of such injury or harm.
3. You agree that you are responsible for the actual replacement value of the Equipment if the Equipment is lost, damaged or stolen.
4. You agree to properly maintain the Equipment while it is being rented. In the event it is damaged to where repairs are necessary, you agree to return the Equipment to CTE for such repairs and will pay for any necessary repairs.
5. You are responsible for cleaning the equipment prior to its return. If the equipment is not cleaned, you agree to pay CTE a \$125 p/hr cleaning fee.
6. Equipment must be returned filled with fuel or an additional charge of \$7.50 p/gallon will be charged to the customer.
7. **INSURANCE:** You agree that you will provide, maintain and pay for (a) insurance against the loss, damage or theft of the Equipment for its actual replacement value as determined by the condition of the Equipment when you began to rent it and (b) insurance against public liability and property damage. You further agree that you will maintain minimum insurance against bodily injury, death and property damage in the amount of at least \$1,000,000. You also agree to provide CTE, upon its request, certificates of insurance in amounts and with companies satisfactory to CTE.
 - a. **RENTAL PROTECTION PLAN:** Chattanooga Tractor & Equipment offers an optional rental protection plan that is calculated at 15% of the rental charges. This plan provides coverage at 100% for the first \$250 of qualified damages, then 50% of the next \$15,000 of qualified damages. Lessee is liable for damages that exceed \$15,000. Qualified damages do not include damage that occurs as a result of negligence or misuse. If the customer wishes to decline coverage, the customer must provide a certificate of insurance from their insurance provider demonstrating \$1,000,000 in general liability coverage that includes physical damage to Rental Equipment. Chattanooga Tractor & Equipment must be listed as additional insured and loss payee.
8. You agree that you will not permit anyone other than yourself or your employees to operate the Equipment.
9. You agree that you will not file, grant or permit an involuntary lien or security interest on the Equipment.
10. You acknowledge that CTE is the owner of the Equipment and that you have no right, title or interest in the Equipment except as stated in this Rental Contract.
11. Unless otherwise stated, you have no right to purchase the Equipment.
12. You agree to pay (or reimburse CTE for all charges and taxes related to your use of the Equipment.
13. You agree that upon the expiration of the rental term (unless extended upon Contract of CTE or on demand of CTE, you will surrender the Equipment in as good of condition as when received from CTE, ordinary wear and tear excepted, by bringing the Equipment back to the CTE store that rented it to you.
14. **DEFAULT PROVISIONS.** You acknowledge that you will be in default if you:
 - a. fail to pay any rent or other payment due under this Rental Contract when due;
 - b. fail to perform or observe any other provisions in this Contract;
 - c. become insolvent (however defined), cease business as a going concern, makes an assignment for the benefit of creditors, file for bankruptcy protection; or
 - d. commit or fail to commit any act that results in jeopardizing the rights of CTE or causes CTE to deem itself insecure as to its rights.
15. **DEFAULT REMEDIES.** If you are in default under this Contract, CTE, with or without notice to you, shall have the right to do as follows:
 - a. elect that the entire rental payments due become accelerated and the entire amount of rental becomes due immediately;
 - b. terminate this Rental Contract; or
 - c. enter on your premises with or without a court order or other process of law and repossess and remove the Equipment, with or without notice to you. Such repossession shall not constitute a termination of this Contract unless CTE so elects in writing. CTE may also re-rent the Equipment to any other person upon terms and conditions acceptable to CTE. If CTE elects the remedies available under this section, you shall immediately pay CTE the entire rent owed, plus all costs and expenses CTE incurred in the exercise of these remedies.
16. You agree that all notices required in this Rental Contract shall be sent by fax, courier, certified mail or other means where proof of service is provided to the address set forth on this Contract, or to such other address as a party may provide to the other party by written notice.
17. **WARRANTIES:** Lessor warrants that Equipment leased to Lessee shall conform to the description stated herein. Warranties made by the seller and/or the manufacturer of the Lease Equipment are assigned by Lessor to Lessee. In the event of any claim concerning the Equipment, regardless of the cause or consequence, Lessee's only remedy, if any, is against the seller or manufacturer of the Equipment. Lessor does not warrant the fitness, merchantability, design, condition, capacity, suitability or performance of the Equipment Leased. No defect, regardless of the cause or consequence, shall relieve Lessee from performance under this Lease, including rental payments.
18. **GOVERNING LAW:** Lessor and Lessee agree that it is their intention and covenant that this agreement shall be governed by the laws of the state in which it is executed.
19. **MISCELLANEOUS:** The rental contract constitutes the entire agreement between Lessor and Lessee and is irrevocable for its term and for the aggregate rentals reserved above, and shall not be amended, altered or changed except by written agreement of the parties. If any portion of this Lease is deemed to be invalid, it shall not affect the rest of the agreement. If more than one Lessee is named in this Lease, the liability shall be joint and several. Any failure of the Lessor to require strict performance by Lessee or any waiver by Lessor of any provisions of the Lease shall not be construed as consent or waiver of any other breach of the same or any other provision.

x 
Customer Signature



Chattanooga Tractor & Equipment
 2034 E. Polymer Drive
 Chattanooga, TN 37421
 Phone: 423.892.5725
 Fax: 423.899.2262

Ship To: IN STORE PICKUP

Invoice To: RED BANK HIGH SCHOOL
 640 MORRISON SPRINGS ROAD
 CHATTANOOGA TN 37415

Branch 01 - Chattanooga		
Date 07/22/2022	Time 12:21:26 (O)	Page 1
Account No REDBA002	Phone No	Contract No
Ship Via	Purchase Order	
Tax ID No		
	Salesperson 150	

RENTAL CONTRACT

Description	H E L D	R T P #:	Amount
FR ISX2200BVE28	5901923	28HP BVE W/6	12 MONTHS 3299.04
Stock #: 004451	Serial #:	4002060904	
Date Out: 07/01/2022 08:00	Expected return date: 06/30/2023 08:00		
Machine hours out: 1			
Rates: 250.00/DAY	750.00/WEEK	274.92/MONTH	
O/T Rates Per HR: 31.25/DAY	31.25/WEEK	31.25/MONTH	
XXXXXXXXXXXX	Subtotal:	3299.04	
	TOTAL CREDIT CARD:	3299.04	

x 
 Received By

By signing this contract, the customer agrees to the terms and conditions set forth in this contract (2 pages, front & back)

Chattanooga Tractor & Equipment has service support available 24/7 by calling 423-892-5725 and selecting option 7.

Thank You For Your Business!

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Shannon Moody, Chief Strategy Officer

DATE: September 15, 2022

RE: DecisionEd Renewal

The Office of the Chief Strategy Officer requests the Board of Education's approval for a 2-year renewal contract with DecisionEd. This agreement includes a 2-year pre-purchase discount.

DecisionEd provides a data warehouse for our student data and facilitates sharing data with senior leadership, school leadership and teachers. Their data structure has housed our data since 2011 and all in-house reports and dashboards are built from it.

Services provided:

- XJ1 Support & Maintenance
- IBM Cognos Enhanced Consumer Support

This 2-year purchase is budgeted from the General Purchase fund and will not exceed \$161,860.

SOLE SOURCE JUSTIFICATION FORM

Sole source procurement shall not be used unless there is clear and convincing evidence that there is only one source. The department requesting sole source procurement shall provide a sole source letter from the vendor and/or written evidence and/or report of research to support the request to the Chief Financial Officer or his/her designee prior to creating a requisition. The sole source evidence which includes the letter from the vendor, the quote, and this form completely filled out and signed, shall be forwarded to the Purchasing Department for approval. The determination as to whether a good or service shall be considered a sole source shall be made by the Chief Financial Officer or his/her designee.

Sole source approvals shall be good for one year from the date of approval by the Chief Financial Officer. At the end of said year, if the vendor is still a sole source, an updated sole source letter and/or documentation will be required for re-approval.

Failure to justify a sole source procurement through the proper documentation is a violation of the Hamilton County Department of Education Purchasing Policy.

Description of item(s) / services(s) to be used: XJ1 Support & Maintenance, & IBM Cognos
Enhanced Consumer Support

This is a sole source vendor because:

- Sole provider of a licensed or patented good or service
- Sole provider of items that are the repair parts of or upgrades to existing equipment, system, etc.
- Sole provider of factory-authorized warranty service.
- Sole provider of unique equipment or products not offered by others.
- Other, please explain: n/a



What steps were taken to verify that these goods / services are not available elsewhere?

Other brands / manufacturers were examined and were found to not be comparable (list specific company names, phone numbers, contact names, websites and explain why they were not comparable).

This provider was chosen based on their Cognos and IBM offerings which are not offered through any of the other companies researched.

Other vendors were contacted and could not provide comparable goods / services (list specific company names, phone numbers, contact names, websites and explain why they were not comparable).

n/a

What specific feature makes this good / service unique and why is this feature needed for your department? Use a separate sheet of paper if necessary.

n/a

Suggested Vendor: DecisionEd

Using Department: Strategy

Contact: Tammy Carneim, Coordinator Accountability & Research

My department's recommendation for the sole source is based upon an objective review of the good / service being required and appears to be in the best interest of the HCDE. The requester, by signing below, attests that they have no conflict of interest in selecting the suggested sole source vendor. Refer to the Conflict of Interest section of the Hamilton County Board of Education Section 5.600.

<i>Victoria L. Hales Monro</i>	08/23/2022
Requester Name and Signature	Date
<i>Shannon Moody</i>	08/23/2022
Director of Department Chief	Date
<i>Mary Ellen Henton</i>	08/25/2022
Chief Financial Officer	Date

July 1, 2022

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, TN 37421

RE: Sole Source for DecisionEd Group Support

Tammy Carneim:

Regarding the attached invoice for Support Renewal we are providing this letter to address Sole Source of the purchase.

This product is a DecisionEd product and only available from DecisionEd. No other entities are allowed to resell, market, or distribute this product. Support for the DecisionEd k12 Performance Management product is only available from DecisionEd. We do not sell through resellers, dealers or partners.

The DecisionEd product is built and maintained by DecisionEd. DecisionEd owns the intellectual content, software and data structures which is copyrighted by U.S. Law.

Please do not hesitate to contact us with any questions.

Regards,



Deborah Mason



Leveraging Data for Performance Education

Quotation

Quotation Date: July 5, 2022

Expiration Date: September 30, 2022

Prepared for: Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, TN 37421

Item	Description	Quantity	Price	Extended
XJ1SPT	XJ1 Support & Maintenance (Oct 2022 thru Sept 2024)	2	\$75,520	\$151,040
IBMSPT	IBM Cognos Enhanced Consumer Support	2	\$10,576	\$21,152
	Less 2 year pre-purchase discount		-\$10,332	-\$10,322

Total **\$161,860**

Undersigned agrees to purchase the above pursuant to applicable license agreements.

Payment terms net 30 unless otherwise defined via DecisionEd Solution Agreement.

Customer Representative: _____

Printed Name: _____

Date: _____

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421**

CONTRACT FOR SPECIAL EDUCATION PSYCHOLOGICAL AND ASSESSMENT SERVICES

This agreement made this 25th day of August 2022 by and between the Hamilton County Board of Education (hereinafter known as **BOARD OF EDUCATION**) with its principal office at 3074 Hickory Valley Road Chattanooga, Tennessee 37421 and Stellar Therapy Services, LLC (hereinafter known as **SERVICE PROVIDER**) with its principal office in 2120 Mae Dell Road, Chattanooga, Tennessee 37421.

WITNESSETH

WHEREAS, T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701 provide that school districts may enter into agreements with suitable public or private agencies having appropriate programs, capacity, and competence where necessary to provide appropriate special education services to students.

WHEREAS, **BOARD OF EDUCATION** in order to provide a proper comprehensive and well implemented Special Education Program, finds it desirable to acquire the services of another agency.

WHEREAS, **SERVICE PROVIDER** is an agency having appropriate programs, capacity and competence to provide Special Education services for children who are the responsibility of the **BOARD OF EDUCATION**.

NOW, THEREFORE, **BOARD OF EDUCATION** and **SERVICE PROVIDER** for the consideration hereinafter names, agree as follows:

1. **BOARD OF EDUCATION** shall will pay the **SERVICE PROVIDER** for psychological and assessment services at the rate of \$ 70.00 per hour within thirty (30) days of receipt of the Service Provider's invoice identified to the particular student and service rendered. Location of assignments and specific authorization dates will be prearranged by the Supervisor of Assessment Services.

This agreement is not to exceed \$ 70,000.00 for the 2022-2023 school year.

2. **SERVICE PROVIDER** in collaboration with **BOARD OF EDUCATION** shall be responsible for developing and executing psychological evaluation services which will be specifically designed to meet the unique needs of students being referred for psycho-educational evaluations and those already deemed eligible and receiving services. The psychological evaluation services for each child shall include but may not be limited to:
 - a. Attendance at Data Review Committee Meetings related to RTI2
 - b. Individually administered measures of intelligence and educational performance
 - c. Functional Behavioral Assessment (FBA)
 - d. Parent & Teacher Rating Scales related to Adaptive / Social / Emotional Behavior
 - e. Clinical/Projective Assessment Battery
 - f. Direct Classroom Observation(s) and Parent / Teacher / Student Interview
 - g. Collaboration with IEP Team in developing student present levels of performance as noted in the IEP

- h. Provision of direct intervention services
3. This Agreement is contingent on the following:
- a. **SERVICE PROVIDER** supply a fingerprint sample and submit to a criminal history records checks to be conducted by the Tennessee Bureau of Investigation (TBI) and the Federal Bureau of Investigation (FBI) prior to permitting the person to have contact with children or enter school grounds. The employee and/or applicant shall pay the cost for the criminal background check.
 - b. **SERVICE PROVIDER** agrees to verify employment requirements for all contract employees according to the Department of Homeland Security and U.S. Citizenship and Immigration services.
 - c. **SERVICE PROVIDER** certifies that during all times covered by this Agreement/Contract he/she has in force professional liability insurance coverage.
 - d. **SERVICE PROVIDER** to provide proof of coverage under valid policy of professional liability insurance, with all required endorsements, within thirty (30) days after the effective date of this Agreement
 - e. This contract is contingent upon the contractor providing proof of insurance with coverage and limits satisfactory to the Department of Education's Office of Risk Management.
4. **SERVICE PROVIDER** shall not discriminate against any applicant for employment because of race, color, religion, or natural origin, and:
- a. Shall take affirmative actions to insure that applicants are employed and employees are treated during employment without regard to their race, color, natural origin, and
 - b. Shall in all solicitations or advertisements for employees state that all qualified applicants will receive consideration for employment without regard to race, color, religion, or natural origin.
 - b. **BOARD OF EDUCATION** and **SERVICE PROVIDER** ensures that the rights and privileges available to children attending schools of **BOARD OF EDUCATION** shall be available to the children served by the **SERVICE PROVIDER**, including due process procedures, protection in evaluation procedures, least restrictive environment, and confidentiality of information.
5. **SERVICE PROVIDER** herein agrees to protect, defend, indemnify, and hold harmless **BOARD OF EDUCATION**, as well as its agents and employees, against any and all claims, demands or causes of action asserting any injuries, losses or costs, including, but not limited to, court costs or attorneys' fees, arising out of or in any way related to the rendering of services pursuant to this Agreement or its relationship with the Hamilton County Department of Education.
6. a. **BOARD OF EDUCATION** is prohibited from hiring, causing to be hired, or contracting with in any capacity any person associated with the Contractor and placed in district without the expressed written consent of the Contractor for a period of one year from the termination of this contract or the termination of working relationship of said person with Contractor.

- b. Should the School obtain the consent of the Contractor and hire a person referred by the Contractor, a recruiting fee is owed. Rates for recruiting services are 10% of the annual salary, inclusive of any sign-on bonuses, due within thirty (30) days from date of acceptance of employment offer by prospective employee. This provision shall not apply to a person hired by School after the periods referred to in 6(a) above.
- 7. This contract may be modified only by written amendment executed by the parties hereto and approved by the appropriate officials.
- 8. This contract may be terminated, without cause, by either party by giving written notice to the other, at least sixty (60) days before the effective date of such termination. This contract may be terminated immediately by the Department for cause, which cause may include but not be limited to:
 - a. Non-compliance with rules, regulations, and procedures (state, federal, and local).
 - b. Non-compliance with any portion of this contract.
- 9. The term of this agreement is from August 25, 2022 to May 24, 2023.

IN WITNESS THEREOF, parties have executed this AGREEMENT the day and year first above written.

(Signatures on file in the Purchasing Dept.)

**Dr. Justin Robertson, Superintendent
 Hamilton County Schools**

Date

(Signatures on file in the Purchasing Dept.)

**Board Chairman
 Hamilton County Department of Education**

Date

(Signatures on file in the Purchasing Dept.)

**Melissa Christopher,
 Owner, Stellar Therapy Services**

Date

Hamilton County Department of Education

3074 Hickory Valley Road Building 200-1
Chattanooga, Tennessee 37421
Phone 423/209-8400 Fax 423/209-8401

Request for Emergency/Early Approval

MEMORANDUM

To: Executive Committee of the Board
and Dr. Justin Robertson, Superintendent

From: Dr. Neelie Parker, Chief of Opportunity and Access
Sarah Evans, Executive Director of Exceptional Education

Date: August 19, 2022

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Exceptional Education is requesting that the Board approve a contract for two part-time school psychologists. The Exceptional Education Department had two school psychologists resign at the beginning of the school year and has been unable to fill these positions. Despite our efforts, the department is unable to effectively cover the schools left vacant by these resignations with the current staff and due to the state's 60-day requirement for evaluations, we need to contract for two part-time psychologists to be able to meet the needs of the schools currently impacted. For this reason, we are asking for early approval. This agreement will not exceed \$70,00.00. No additional funds will be needed, as the contract will be paid using GP funds.

Thank you for considering this request for an early approval.

PRINCIPAL or DIRECTOR: ASSOCIATE, DEPUTY, CFO or
ASSISTANT SUPERINTENDENT:
(Signatures on file in the Purchasing Department)

Sarah Evans, Executive Director
Exceptional Education

Dr. Neelie Parker, Chief of Opportunity and
Access

(Signatures on file in the Purchasing Department)

Dr. Justin Robertson, Superintendent

Board Chairman

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421**

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Justin Robertson
Superintendent

FROM: Shannon Moody
Chief Strategy Officer

DATE: September 15, 2022

RE: Stellar Therapy Services, LLC – Administrative and Clinical Services Agreement

The office of the Chief Strategy Officer requests your approval to renew the agreement between HCS and Stellar Therapy Services.

The services provided by Stellar Therapy Services include:

- Prepare/submit claims for eligible TennCare healthcare services for HCS,
- assist HCS with credentialing eligible providers to allow for claims to be submitted,
- ensure that all orders are in place so that services can be billed to receive Medicaid payments,
- train school providers on documentation and clinical requirements related to school-based healthcare services submitted for Medicaid reimbursement,

The services listed bring in Medicaid reimbursements for Hamilton County Schools. HCS agrees to pay Stellar Therapy Services a fee of 20% of total revenues received as a result of these services.



Stellar Therapy Services, LLC

PO Box 8114, Chattanooga, TN 37414

ADMINISTRATIVE AND CLINICAL SERVICES AGREEMENT

This Services Agreement (the "Agreement") is made on this ___ day of _____, 2022, by and between Hamilton County Department of Education (hereinafter known as "School District") with its principal office at 3074 Hickory Valley Road, Chattanooga, TN, 37421, and Stellar Therapy Services, LLC (hereinafter known as "Contractor") with its principal office in Chattanooga, TN, 37421.

WITNESSETH

WHEREAS, the Centers for Medicare and Medicaid Services letter to State Medicaid Directors, SMD#14-006, dated December 15, 2014, states that Medicaid reimbursement is available for covered services that are provided to Medicaid beneficiaries regardless of whether there is any charge for the service to the beneficiary or the community at large;

WHEREAS, the School District desires that the Contractor provide billing and related administrative services in connection with healthcare services provided to School District students who are TennCare enrollees;

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, SCHOOL DISTRICT and Contractor hereby agree as follows:

1. **Term.** The term of this Agreement shall be from July 1, 2022, through June 30, 2023.

2. **Administrative Services.**

(a) Contractor shall provide the following services to SCHOOL DISTRICT during the term of this Agreement (the "Administrative Services"):

- On behalf of School District, Contractor shall prepare and submit to appropriate Managed Care Organizations (as defined under TennCare) all claims for identified eligible healthcare services that are provided to TennCare Eligible School District

Students either by service providers who are directly employed by School District (“School District Providers”) or who have a current contract with Board of Education (“Contract Providers”).

- Assist in credentialing of eligible providers on behalf of the School District. To be eligible for claiming, nursing services must be performed under the supervision and order of a Physician, a Physician’s Assistant, or a Nurse Practitioner. Claims for nursing services will be submitted using the credentials and provider number for the supervising Physician, Physician’s Assistant, or Nurse Practitioner.
- Ensure that all consents and physicians’ orders on behalf of the TennCare Eligible SCHOOL DISTRICT Students are in place in order for Contractor to bill for services provided thereto.
- Assist in obtaining all billing numbers and credentials required for the School District to receive Medicaid payments.
- Train SCHOOL DISTRICT PROVIDERS and CONTRACT PROVIDERS as needed on documentation and clinical requirements related to school-based healthcare services submitted for Medicaid reimbursement.
- Review and assist SCHOOL DISTRICT in the identification of appropriate notices and consents required to be provided students (or their parents or legal guardians) under applicable state and federal laws.
- Perform quality assurance reviews related to compliance with State and Federal regulations with results available to SCHOOL DISTRICT.
- Upon the date of expiration or termination of this Agreement for any reason (the "Termination Date"), Contractor shall have the option to bill exclusively for all claims for services provided to Eligible SCHOOL DISTRICT Students by SCHOOL DISTRICT PROVIDERS or CONTRACT PROVIDERS having dates of service on or prior to the Termination Date (the "Pre-Termination Charges"). This option shall conclusively be deemed to have been exercised by Contractor unless Contractor notifies SCHOOL DISTRICT on or prior to the Termination Date that it has elected not to exercise this option. If Contractor exercises such option, Contractor shall bill exclusively for all Pre-Termination Charges and provide standard reports in connection therewith for a period of up to one hundred twenty (120) days following the Termination Date (the "Post-Termination Period"). Contractor shall have the right to reduce the duration of the Post-Termination

Period at any time by providing written notice to SCHOOL DISTRICT specifying the shorter Post-Termination Period. Contractor shall continue to receive its monthly Administrative Services Fee on all Pre-Termination Charges collected during the Post-Termination Period. Upon expiration of the Post-termination Period, Contractor shall cease providing the Post-Termination Services to SCHOOL DISTRICT.

(b) The parties agree to work together in good faith to address issues arising under applicable state and federal laws, policies, procedures and requirements pertaining to the Administrative Services, so that the Administrative Services shall be structured and performed in accordance with such laws.

(c) All revenue and income resulting from the Administrative Services hereunder shall belong to and accrue to the benefit of School District, unless otherwise agreed by the parties. The parties shall work together to establish appropriate accounts into which such revenues shall be deposited in order to comply with applicable laws.

(d) During the term of this Agreement, School District will not use the services of any other billing or claims processing companies for the purpose of submitting claims for services performed by School District Providers or Contract Providers for TennCare Eligible School District Students.

3. Clinical Services.

(a) To the extent that is necessary to facilitate submission of claims for eligible services, Contractor shall provide Clinical Services for the purpose of providing oversight for nursing services for identified students provided by School District healthcare workers and will serve as the billing entity for the nursing services. When these services are performed by a Physician's Assistant or Advanced Nurse Practitioner, Contractor will provide required physician oversight of the services according to Tennessee State laws. Subject to the terms of this Agreement, the time of performance of the Services shall be as mutually agreed upon by Contractor and School District. Contractor will follow established program protocols agreed upon by all parties.

(b) Contractor represents and warrants that s/he possesses all licenses and qualifications necessary to perform the Supervision Services and agrees to maintain (at his/her expense) such licenses and qualifications, and to conduct himself in accordance with the ethics and standards of the AANP, AAPA and AMA and all applicable rules and regulations according to the applicable health licensure for performance of the Services throughout the term of this Agreement.

(c) School District is prohibited from hiring or causing to be hired any person associated with the Contractor without the expressed written consent of the Contractor for a period of one year from the cessation of this contract or the cessation of working relationship of said person with Contractor.

4. Compensation.

(a) In consideration for the Administrative Services and Clinical Services provided by Contractor, SCHOOL DISTRICT agrees to pay Contractor a Fee for Administrative Services equal to twenty percent (20%) of total revenues received in connection with services provided to Eligible SCHOOL DISTRICT Students by SCHOOL DISTRICT Providers or CONTRACTED Providers and billed by Contractor. If Clinical services are not needed, then the Fee for Administrative Services will be reduced by five percent (5%).

(b) Contractor will provide regular reports to SCHOOL DISTRICT of revenue received by Contractor as a result of services performed by school nurses. This revenue will be distributed monthly by Contractor to School District. The Fee for Administrative Services will be deducted from this disbursement. If revenue is received by School District directly from insurance companies, then Contractor shall invoice SCHOOL DISTRICT on a monthly basis for the Fees under this Agreement, and SCHOOL DISTRICT shall be responsible for paying all Fees within thirty (30) days of receipt of Contractor's invoice therefor.

(c) The parties represent and warrant to the other that all compensation payable to Contractor by SCHOOL DISTRICT hereunder has been determined in arms-length bargaining and is consistent with fair market value. Furthermore, the parties represent and warrant that all compensation hereunder was not determined in a manner that takes into account the volume or value of any referrals or other business generated between the parties.

5. FERPA Compliance. SCHOOL DISTRICT and Contractor shall comply with the Family Education Rights and Privacy Act of 1974 (20 U.S.C. § 1232g) (FERPA) and its accompanying regulations (34 C.F.R. 99). Contractor warrants that it is familiar with requirements of FERPA and its accompanying regulations and that it will comply with all applicable FERPA requirements in the performance of its duties in this contract. Contractor agrees to cooperate with SCHOOL DISTRICT as required by FERPA and its regulations in the performance of its duties in this contract. Contractor agrees to maintain the confidentiality of all education records and student information and use such records and information for the exclusive purpose of performing its duties in this contract (See Attachment).

6. SCHOOL DISTRICT RESPONSIBILITIES.

(a) SCHOOL DISTRICT agrees to provide or cause to be provided to Contractor timely, accurate, complete and up-to-date information required by Contractor to perform the Administrative Services and the Clinical Services, which information may include without limitation demographic, charge, diagnosis, patient or treatment related information. SCHOOL DISTRICT represents and warrants that all clinical documentation provided to Contractor will be true, accurate, complete and up-to-date at the time of provision. SCHOOL DISTRICT will notify Contractor when it becomes aware that any inaccurate or incomplete information has been supplied to Contractor, including but not limited to errors that may affect CPT codes or ICD-10 codes or their equivalents. SCHOOL DISTRICT shall notify Contractor promptly of all non-chargeable patient visits or services.

(b) SCHOOL DISTRICT represents and warrants that the SCHOOL DISTRICT Healthcare Providers and Contract Providers will perform their services in accordance with standards adopted by the governing bodies of their specialty and that such services are and will be medically necessary, usual, customary and reasonable.

(c) SCHOOL DISTRICT acknowledges that the timing and amount of collections generated by the Administrative Services are subject to numerous variables, and that SCHOOL DISTRICT's failure to comply with the requirements of this Agreement may materially interfere with the Administrative Services. SCHOOL DISTRICT additionally acknowledges that Contractor's ability to perform the Administrative Services may be affected by the inability or failure of third party payors beyond the control of Contractor to accurately process data, complete provider enrollment or credentialing on a timely basis, or adopt systems to comply with requirements imposed by federal or state laws.

(d) If Contractor exercises its option to perform Post-Termination Services, then SCHOOL DISTRICT shall ensure that it provides to Contractor all data and back-up information pertaining to the Pre-Termination Charges promptly after receipt thereof. The parties acknowledge that Contractor cannot properly provide the Post-Termination Services without such data and information. If SCHOOL DISTRICT fails to comply with its obligations under this Section, SCHOOL DISTRICT agrees that it shall release and hold Contractor harmless from any claims, losses or damages relating to or arising from Contractor's performance of the Post-Termination Services.

7. Professional Liability Insurance. Contractor will provide proof of insurance with coverage and limits satisfactory to SCHOOL DISTRICT's Office of Risk Management.

8. Acknowledgments.

(a) Contractor and SCHOOL DISTRICT acknowledge and agree that Contractor will act as an independent contractor in the performance of the Services, and that this Agreement shall not be deemed to create an agency, employment, partnership or joint venture relationship between SCHOOL DISTRICT and Contractor. In that regard, while Contractor is subject to general terms and conditions in connection with the performance of the Services, Contractor and SCHOOL DISTRICT acknowledge that Contractor shall, at all times, exercise independent discretion and control over the performance of the Services.

(b) Contractor and SCHOOL DISTRICT acknowledge and agree that they have had a sufficient opportunity to review the terms of this Agreement.

(c) Contractor and SCHOOL DISTRICT acknowledge and agree that in executing this Agreement it is not relying nor has it relied upon any other representation or statement made by either party or by any of either party's owners, partners, officers, employees or agents with regard to the subject matter hereof. Both parties have carefully read and fully understand all of the provisions of this Agreement and are voluntarily entering into this Agreement.

9. Force Majeure. Neither party shall be liable for any failure or delay in the performance of its obligations under this Agreement, due in whole or in part to any cause beyond its sole control, including without limitation fire, accident, labor dispute or unrest, flood, riot, war, terrorism, rebellion, insurrection, sabotage, transportation delays, shortage of raw materials, energy or machinery, public health emergency, acts of God or the civil or military authorities of the state or nature, or the inability, due to the aforementioned causes, to obtain necessary labor or facilities.

10. Tax Liabilities. All taxes applicable to any amounts paid by SCHOOL DISTRICT to Contractor under this Agreement shall be Contractor's liability and SCHOOL DISTRICT shall not withhold or pay any amounts for federal, state or municipal income tax, Social Security taxes, or unemployment or worker's compensation taxes. Contractor hereby acknowledges its personal liability for the tax imposed by the Internal Revenue Code of 1986, and the payment, when applicable, of estimated quarterly taxes and the filing, when applicable, of quarterly Internal Revenue Service forms for the declaration of estimated tax by individuals. Upon request by SCHOOL DISTRICT, Contractor agrees that he will provide documentation evidencing compliance with all applicable federal, state and municipal tax laws, rules and regulations. Notwithstanding the foregoing, SCHOOL DISTRICT shall be solely responsible for all taxes associated with revenues generated from the services provided the TennCare Eligible SCHOOL

DISTRICT Students by SCHOOL DISTRICT Providers and submitted to Managed Care Organizations by contractor as a part of the Administrative Services.

11. Preservation of Records. Contractor and SCHOOL DISTRICT agree that they shall cause the healthcare records generated in connection with the services of the SCHOOL DISTRICT Providers and Contract Providers to be maintained for at least seven (7) years after the furnishing of any healthcare services pursuant to this Agreement. To the extent required by applicable law, Contractor and SCHOOL DISTRICT shall, upon written request, make available to the Secretary of the Department of Health and Human Services (the "Secretary" or the Secretary's duly authorized representatives, the Comptroller General of the United States (the "Comptroller General") or the Comptroller General's duly authorized representatives, such books, documents or records as may be necessary to certify the nature and extent of the cost of any services rendered pursuant to this Agreement. All such books, documents and records shall be subject at all times to all applicable legal requirements, including, without limitation, such criteria and procedures for seeking and obtaining access as may be required in regulations promulgated by the Secretary.

12. Indemnification. Contractor agrees to protect, defend and indemnify HCDE and to hold HCDE harmless against any and all claims, demands, losses, suits or causes of action arising out of or in any way related to the performance of Contractor's services under the terms of this Agreement including, but not specifically limited to, Contractor's Billing Services, the clinical oversight services, or the training, supervision or retention of any of Contractor's employees or agents; provided, however, that Contractor shall not be responsible for any claims, demands, losses, suits, or causes of action that are solely the result of any error, omission, or intentional act on the part of any HCDE employee.

13. Notices. Any notice or other communications required or permitted hereunder shall be sufficiently given if delivered in person or sent by registered or certified mail, postage prepaid, addressed as set forth under each parties signature to this Agreement. Such notice or communication shall be deemed to have been given as of the date so delivered or mailed.

14. Change Of Circumstances. In the event (i) Medicaid, TennCare, any applicable third-party payer or any federal, state or local legislative or regulatory authority establishes or has any law, rule, regulation, policy, procedure or interpretation thereof which establishes a material change or has an adverse effect in the method or amount of reimbursement or payment for the use of or services provided to Eligible School District Students by School District Providers and submitted to Managed Care Organizations by Contractor as a part of the Administrative Services, (ii) any or all of such payers/authorities establishes any law, rule, regulation, policy, procedure or

interpretation thereof which establishes or creates a substantial risk of violation of any federal, state or local anti-fraud and abuse law, or (iii) any or all of such payers/authorities impose requirements which require a material change in the manner of either party's operations under this Agreement and/or the costs related thereto, then, upon the request of either party affected by any such change in circumstances or adverse effect, the parties shall enter into good faith negotiations for the purpose of establishing such amendments or modifications as may be appropriate in order to accommodate the new requirements and change of circumstances while preserving the original intent of this Agreement to the greatest extent possible. If, after thirty (30) days of such negotiations, the parties are unable to reach an agreement as to how or whether this Agreement shall continue, then either party may terminate this Agreement upon thirty (30) days prior written notice.

15. Governing Law. This Agreement is made and entered into the State of Tennessee and shall in all respects be interpreted, enforced, and governed under the laws of that state.

16. Severability. Should any provision of this Agreement be declared or determined by any court to be illegal or invalid, the validity of the remaining parts, terms, or provisions shall not be affected thereby and said illegal or invalid part, term, or provision shall be deemed not to be a part of this Agreement.

17. Entire Agreement. This Agreement sets forth the entire agreement between the parties hereto, and fully supersedes any and all prior agreements or understandings between them pertaining to the subject matter hereof. It is agreed that this Agreement may be modified only by written agreement, executed by both parties.

18. Assignment. Contractor shall not assign this Agreement to any other party or parties without the prior written consent of School District.

19. Headings. The headings inserted in this Agreement are for convenience only and are not intended to, and shall not be construed to, limit, enlarge or affect the scope or intent of this Agreement or the meaning of any provision hereof.

20. Counterparts. This Agreement may be executed in two counterparts, both of which shall constitute an original.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement through their duly authorized representatives below.

SCHOOL DISTRICT

Stellar Therapy Services, LLC

Director of Schools

Melissa Christopher, Owner

Address for Notices:

PO Box 8114
Chattanooga, TN 37414

ATTACHMENT
Authorization and Acknowledgement
of Compliance of Privacy Laws

Whereas, SCHOOL DISTRICT has contracted with Stellar Therapy Services, LLC, for the provision of administrative and billing services related to certain healthcare services described within the contract;

Whereas, the above referenced contract may require the disclosure by the SCHOOL DISTRICT to Stellar Therapy Services, LLC, of certain personally identifiable student information that is confidential under the Family Educational Rights and Privacy Act (FERPA);

Whereas, 34 C.F.R. 99.31 and 34 C.F.R. 99.35, authorize an educational agency or institution to disclose personally identifiable information from an education record of a student without the consent required by Sec. 99.30 to authorized representatives of SCHOOL DISTRICT and local educational authorities in connection with an audit or evaluation of Federal or state supported education programs, or for the enforcement of or compliance with Federal legal requirements which relate to those programs.

Therefore, the SCHOOL DISTRICT and STELLAR THERAPY SERVICES, LLC, hereby agree as follows:

1. STELLAR THERAPY SERVICES, LLC, is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the above referenced contract. This personally identifiable student and parent information may include but not be limited to: Name, Social Security Number, Telephone Numbers, Attendance Record, Disability Information, Grades, Date of Birth, Address, Race, Gender and Enrollment Record.

2. STELLAR THERAPY SERVICES, LLC, as authorized representative of SCHOOL DISTRICT for the sole purpose of complying with the requirements of the above contract agrees to comply fully with FERPA by maintaining the confidentiality of all student information and to use the information solely to fulfill its obligations under the above referenced contract with SCHOOL DISTRICT.

3. STELLAR THERAPY SERVICES, LLC, agrees to destroy all confidential student information when it is no longer needed for purposes of fulfilling its obligations under the above referenced contract.

SCHOOL DISTRICT REPRESENTATIVE

Date

Stellar Therapy Services, LLC

Date

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Mary Ellen Heuton, CPA
Chief Financial Officer

Date: September 15, 2022

RE: **Monthly Financial Report**

Attached is the monthly financial report comparing budget to actual through July 2022. The presentation of the monthly financial statement compares actual year-to-date expenditures to the original adopted budget and the year-to-date amended budget.

**HAMILTON COUNTY SCHOOLS
REVENUE/EXPENSES VS BUDGET
PERIOD ENDED
July, 2022**

REVENUES	General Purpose			Federal Programs			Self-Funded Programs			School Nutrition			Grand Totals			
	Adopted Budget	Revised Budget	YTD Actual	Adopted Budget	Revised Budget	YTD Actual	Adopted Budget	Revised Budget	YTD Actual	Adopted Budget	Revised Budget	YTD Actual	Adopted Budget	Revised Budget	YTD Actual	
LOCAL TAXES	257,733,000	257,733,000	9,435,166										257,733,000	257,733,000	9,435,166	
LICENSES AND PERMITS	13,000	13,000	150										13,000	13,000	150	
CHARGES FOR CURRENT SERVICES	543,140	543,140	11,663				4,397,076	4,397,076	108,604	3,035,654	3,035,654	3,242	7,975,870	7,975,870	123,509	
OTHER LOCAL REVENUES	1,208,000	1,208,000	117,924				3,304,098	3,309,098	234,207	40,587	40,587	13,096	4,552,685	4,557,685	365,227	
STATE OF TENNESSEE	192,550,290	192,550,290	-										192,550,290	192,550,290	-	
OTHER STATE REVENUES	699,223	699,223	-							198,558	198,558	-	897,781	897,781	-	
FEDERAL GOVERNMENT	1,065,000	1,065,000	75,398	86,561,499	88,975,634	-				19,599,647	19,599,647	171,517	107,226,146	109,640,281	246,915	
OTHER SOURCES	2,285,000	2,285,000	-										2,285,000	2,285,000	-	
RESERVES/FUND BALANCE *	-	-					212,173	1,492,684					212,173	1,492,684	-	
PY ENCUMBRANCE BUDGET																
TOTAL REVENUES	456,096,653	456,096,653	9,640,301	86,561,499	88,975,634	-	7,913,347	9,198,858	342,811	22,874,446	22,874,446	187,855	573,445,945	577,145,591	10,170,967	
EXPENDITURES																
REGULAR INSTRUCTION PROGRAM	71100	220689490	220689490	1,176,112	17,071,100	17,265,563	133,238	2914488	3742905	0			240,675,078	241,697,958	1,309,350	
SPECIAL EDUCATION INSTR PROG	71200	41,105,120	41,105,120	27,945	5,905,170	5,378,439	4,556	338000	338000	0			47,348,290	46,821,559	32,501	
VOCATIONAL ED INSTR PROG	71300	8,815,287	8,815,287	10,288	1,690,208	1,680,208	2,559	14154	82172	0			10,519,649	10,577,667	12,847	
ATTENDANCE	72110	2,944,451	2,944,451	7,734	25,915	25,915	-	-	-	-			2,970,366	2,970,366	7,734	
HEALTH SERVICES	72120	5,981,313	5,981,313	4,987	119,050	119,050	7,637	42500	42500	1503.61			6,142,863	6,142,863	14,127	
OTHER STUDENT SUPPORT	72130	14,259,303	14,259,303	455,523	4,430,682	4,997,806	60,174	62173	67173	2266.96			18,752,158	19,324,282	517,963	
REG INST SUPPORT	72210	17,958,651	17,958,651	510,421	12,563,010	14,209,620	162,789	548327	890758	9889.74			31,069,988	33,059,029	683,100	
SPECIAL ED INST SUPPORT	72220	3,684,570	3,684,570	47,385	4,451,135	5,053,787	25,861	-	-	-			8,135,705	8,738,357	73,246	
VOCATIONAL ED INST SUPPORT	72230	422,155	422,155	6,471	575,000	575,000	22,896	-	-	-			997,155	997,155	29,367	
EDUCATION TECHNOLOGY	72250	5,822,599	5,822,599	154,250	461,503	461,503	2,233	-	-	-			6,284,102	6,284,102	156,482	
BOARD OF EDUCATION	72310	6,867,979	6,867,979	136,421	-	-	-	100000	100000	0			6,967,979	6,967,979	136,421	
OFFICE OF SUPERINTENDENT	72320	2,976,479	2,976,479	52,808	-	-	-	98298	98298	0			3,074,777	3,074,777	52,808	
OFFICE OF PRINCIPAL	72410	30,807,096	30,807,096	468,391	529,621	529,621	0	-	-	-			31,336,717	31,336,717	468,392	
FISCAL SERVICES	72510	3,899,707	3,899,707	70,627	347,700	347,700	3,291	-	-	-			4,247,407	4,247,407	73,918	
HUMAN RESOURCES	72520	1,968,155	1,968,155	40,625	-	-	-	21530	27021	0			1,989,685	1,995,176	40,625	
OPERATION OF PLANT	72610	27,835,452	27,835,452	44,114	-	-	-	-	5,951	-			27,835,452	27,841,403	44,114	
MAINTENANCE OF PLANT	72620	9,310,001	9,310,001	423,429	-	-	-	-	-	-			9,310,001	9,310,001	423,429	
TRANSPORTATION	72710	20,852,162	20,852,162	210,800	339,950	323,131	1,076	-	23,603	-			21,192,112	21,198,896	211,877	
CENTRAL AND OTHER	72810	447,719	447,719	6,370	-	-	-	-	6,600	350			447,719	454,319	6,720	
FOOD SERVICE	73100	-	-	30	20,000	20,000	-	-	-	-	22,874,446	22,874,446	343,923	22,894,446	22,894,446	343,953
COMMUNITY SERVICES	73300	496,286	496,286	5,271	1,083,991	1,083,991	183,227	3655923	3655923	13599.2			5,236,200	5,236,200	202,098	
EARLY CHILDHOOD EDUCATION	73400	3,052,850	3,052,850	1,554	56,220	56,220	-	117954	117954	0			3,227,024	3,227,024	1,554	
REGULAR CAPITAL OUTLAY	76100	200,000	200,000	-	34,715,000	34,715,000	-	-	-	-			34,915,000	34,915,000	-	
EDUCATION DEBT SERVICE		975,000	975,000	-	-	-	2,641,240	-	-	-			975,000	975,000	2,641,240	
EDUCATION CAPITAL PROJECTS		3,000,000	3,000,000	-	-	-	-	-	-	-			3,000,000	3,000,000	-	
CHARTER SCHOOLS (TRANSFERS)		21,724,828	21,724,828	-	-	-	-	-	-	-			21,724,828	21,724,828	-	
TRANSFERS-STATE GRANTS					2,176,244	2,133,080	-	-	-	-			2,176,244	2,133,080	-	
TOTAL EXPENDITURES		456,096,653	456,096,653	3,861,557	86,561,499	88,975,634	3,250,777	7,913,347	9,198,858	27,610	22,874,446	22,874,446	343,923	573,445,945	577,145,591	7,483,866

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: September 15, 2022

SUBJECT: Budget Amendments – Federal Grants, State Grants and Self-Funded Programs

The following budget amendments for Federal Grants, State Grants and Self-Funded Programs for FY2023 are recommended for your approval.

The Federal Programs budget is amended by items 1-7*. Items 1-5 consist of current year awards. Item 6 consists of both current year awards and carryover funds. Item 7 consists of carryover funds.

The State Programs budget is amended by items 7* - 9. Item 7 consists of carryover funds. Items 8 and 9 consist of current year awards.

The Self-Funded Programs budget is amended by items 10-15. Items 10 and 15 consist of current year and carryover contributions. Items 11 and 12 consist of carryover contributions. Items 13 and 14 consist of current year contributions.

1. Title I, Part A: Improving Basic Programs, with transfers between lines
2. Title II, Part A: Teacher and Principal Training and Recruiting Grant, with transfers between lines
3. Title IV, Part A: Student Support and Academic Enrichment Grant, with transfers between lines
4. TN All Corps, with transfers between lines
5. Hamilton County Government ARPA Funds, totaling \$4,894,016
6. CTE Perkins Reserve - Pathways to High School Apprenticeships, totaling \$54,434
7. Summer Learning Camps, totaling \$2,508,304
8. Arts360, totaling \$25,000
9. Safe Schools, with a net increase of \$284,770 and transfers between lines
10. Future Ready Institute Externship Program, with transfers between lines
11. Character Education Donations, totaling \$31,373
12. E-Rate Technology, with a net increase of \$160,000 and transfers between lines
13. Smart City Venture GYO, with transfers between lines
14. Supplemental Salaries, with a net increase of \$1,717,517

15. HCS Foundation, with a net increase of \$75,140

*Item 7 is funded by both Federal and State funds; this is reflected in the revenue and expense summary sheets.

FEDERAL PROGRAMS

SOURCE OF FUNDS

September 15, 2022

	FEDERAL THROUGH STATE	ARP FEDERAL THROUGH STATE	OTHER FEDERAL THROUGH STATE	OTHER GOVERNMENT GROUPS	TOTAL REVENUE	AMENDMENT ITEM #
BUDGET AMENDMENTS	47100	47400	47590	48990		
Title I, Part A: Improving Basic Programs	-				-	1
Title II, Part A: Teacher and Principal Training and Recruiting Grant	-				-	2
Title IV, Part A: Student Support and Academic Enrichment Grant	-				-	3
TN All Corps		-			-	4
Hamilton County Government ARPA Funds				4,894,016	4,894,016	5
CTE Perkins Reserve - Pathways to High School Apprenticeships	54,434				54,434	6
Summer Learning Camps			802,657		802,657	7*
	<u>54,434</u>	<u>-</u>	<u>802,657</u>	<u>4,894,016</u>	<u>5,751,107</u>	

* Note: Summer Learning Camps is funded with Federal and State sources. Revenue above reflects the Federal percentage.

**FEDERAL PROGRAMS
USE OF FUNDS**

September 15, 2022

BUDGET AMENDMENTS	REGULAR	VOCATIONAL	ATTENDANCE	HEALTH	OTHER	REGULAR	OPERATION	MAINTENANCE	TRANSPORTATION	TOTAL	AMENDMENT
	INSTRUCTION	INSTRUCTION				SUPPORT				OF PLANT	
	71100	71300	72110	72120	72130	72210	72610	72620	72710		ITEM #
Title I, Part A: Improving Basic Programs	-				-	-				-	1
Title II, Part A: Teacher and Principal Training and Recruiting Grant						-				-	2
Title IV, Part A: Student Support and Academic Enrichment Grant						-				-	3
TN All Corps	(320,276)					320,276				-	4
Hamilton County Government ARPA Funds	370,000						2,517,975	2,006,041		4,894,016	5
CTE Perkins Reserve - Pathways to High School Apprenticeships		54,434								54,434	6
Summer Learning Camps	607,731		49,635	31,256	11,132	37,626			65,277	802,657	7*
	657,455	54,434	49,635	31,256	11,132	357,902	2,517,975	2,006,041	65,277	5,751,107	

* Note: Summer Learning Camps is funded with Federal and State sources. Expenses above reflect the Federal percentage.

SELF-FUNDED PROGRAMS

SOURCE OF FUNDS

September 15, 2022

	RESTRICTED FOR EDUCATION FUND BALANCE 34555	OTHER LOCAL REVENUES 44000	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
BUDGET AMENDMENTS				
Future Ready Institute Externship Program	-	-	-	10
Character Education Donations	31,373		31,373	11
E-Rate Technology	160,000		160,000	12
Smart City Venture GYO		-	-	13
Supplemental Salaries		1,717,517	1,717,517	14
HCS Foundation	75,140		75,140	15
	<u>266,513</u>	<u>1,717,517</u>	<u>1,984,030</u>	

SELF-FUNDED PROGRAMS

USE OF FUNDS

September 15, 2022

	REGULAR INSTRUCTION 71100	REGULAR INSTRUCTION SUPPORT 72210	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
BUDGET AMENDMENTS				
Future Ready Institute Externship Program		-	-	10
Character Education Donations		31,373	31,373	11
E-Rate Technology	160,000		160,000	12
Smart City Venture GYO		-	-	13
Supplemental Salaries	1,519,204	198,313	1,717,517	14
HCS Foundation	8,025	67,115	75,140	15
	<u>1,687,229</u>	<u>296,801</u>	<u>1,984,030</u>	

STATE PROGRAMS
SOURCE OF FUNDS

September 15, 2022

BUDGET AMENDMENTS	STATE REVENUE 46000	TOTAL REVENUE	AMENDMENT ITEM #
Summer Learning Camps	1,705,647	1,705,647	7*
Arts360	25,000	25,000	8
Safe Schools	284,770	284,770	9
	<u>2,015,417</u>	<u>2,015,417</u>	

* Note: Summer Learning Camps is funded with Federal and State sources. Revenue above reflects the State percentage.

STATE PROGRAMS
USE OF FUNDS

September 15, 2022

BUDGET AMENDMENTS	REGULAR EDUCATION 71100	ATTENDANCE 72110	HEALTH SERVICES 72120	OTHER STUDENT SUPPORT 72130	REGULAR INSTRUCTION SUPPORT 72210	TRANSPORTATION 72710	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
Summer Learning Camps	1,291,430	105,475	66,418	23,655	79,954	138,715	1,705,647	7*
Arts360	22,900				2,100		25,000	8
Safe Schools	(25,000)			63,386	246,384		284,770	9
	1,289,330	105,475	66,418	87,041	328,438	138,715	2,015,417	

* Note: Summer Learning Camps is funded with Federal and State sources. Expenses above reflect the State percentage.

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
FEDERAL PROGRAMS
TITLE I, PART A: IMPROVING BASIC PROGRAMS
BUDGET FISCAL YEAR 2022-2023
FUND 050
AGENCY 142
ORGANIZATION 101
BUDGET SUMMARY**

	AMENDED BUDGET 8/18/2022	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
2023 Award	14,812,362			14,812,362
Transfer to Consolidated Administration	(1,256,141)			(1,256,141)
Total Source of Funds	13,556,221	-	-	13,556,221

Revenue 141-2-101-0000-0- 00000-471410-0000-0000-101 **13,556,221** **13,556,221**

FUNCTION OBJECT	DESCRIPTION	AMENDED BUDGET 8/18/2022	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
71100 116	Teachers	2,471,119		(20,880)	2,450,239
71100 134	Instructional Personnel-Tutors	220,160	20,880		241,040
71100 163	Educational Assistants	661,747			661,747
71100 189	Other Salaries and Wages	4,000			4,000
71100 201	Social Security	208,057			208,057
71100 204	State Retirement	246,338			246,338
71100 206	Life Insurance	1,850			1,850
71100 207	Health Insurance	447,093			447,093
71100 208	Dental Insurance	15,910			15,910
71100 210	Unemployment Compensation	1,850			1,850
71100 212	Medicare	47,910			47,910
71100 299	Other Fringe Benefits	13,014			13,014
71100 336	Maintenance & Repair - Equipment	855			855
71100 399	Contracted Services	401,893			401,893
71100 429	Instructional Supplies & Materials	296,980			296,980
71100 471	Software	18,960			18,960
71100 599	Other Charges: Field Trips/Charter Reimbursement	353,912			353,912
71100 722	Instructional Equipment	183,380			183,380
	Total 71100 - Regular Instruction	5,595,028	20,880	(20,880)	5,595,028
72120 399	Contracted Services	77,880			77,880
	Total 72120 - Health Services	77,880	-	-	77,880
72130 123	Guidance Personnel	334,311			334,311
72130 1232	College and Career Advisor	-	182,527		182,527
72130 130	Social Worker	72,000			72,000
72130 1302	Behavior Management Specialist	-	751,562		751,562
72130 1896	Parent Volunteer Coordinator	-	207,795		207,795
72130 1897	Family Partnership Specialist	-	219,288		219,288
72130 189	Other Salaries & Wages	1,448,172		(1,361,172)	87,000
72130 201	Social Security	114,980			114,980
72130 204	State Retirement	205,283			205,283
72130 206	Life Insurance	1,208			1,208
72130 207	Health Insurance	291,837			291,837
72130 208	Dental Insurance	10,386			10,386
72130 210	Unemployment Compensation	1,208			1,208
72130 212	Medicare	26,892			26,892
72130 299	Other Fringe Benefits	9,285			9,285
72130 355	Travel	5,098			5,098
72130 399	Contracted Services	12,699			12,699
72130 499	Other Supplies & Materials	48,646			48,646
72130 599	Other Charges	207,878			207,878
72130 790	Parent Resource Equipment	1,772			1,772
	Total 72130 - Other Student Support	2,791,655	1,361,172	(1,361,172)	2,791,655

FUNCTION OBJECT	DESCRIPTION	AMENDED	INCREASE	DECREASE	AMENDED
		BUDGET			BUDGET
		8/18/2022			9/15/2022
72210	105 Supervisor/Director, Coordinators	192,500			192,500
72210	1169 Instructional Coach	-	1,387,593		1,387,593
72210	116B Content Lead	-	340,718		340,718
72210	116C Dean	-	537,634		537,634
72210	138 Computer Technician	96,725			96,725
72210	139 Assistant Principal	-	82,400		82,400
72210	162 Classified Extended Contracts	25,500			25,500
72210	188 Instruction Support Bonus	3,275			3,275
72210	189 Other Salaries	2,483,894		(2,348,345)	135,549
72210	196 In-Service Stipends	297,532			297,532
72210	201 Social Security	192,168			192,168
72210	204 State Retirement	278,294			278,294
72210	206 Life Insurance	1,400			1,400
72210	207 Health Insurance	338,360			338,360
72210	208 Dental Insurance	12,040			12,040
72210	210 Unemployment Compensation	1,400			1,400
72210	212 Medicare	44,944			44,944
72210	299 Other Fringe Benefits	16,024			16,024
72210	308 Consultants	348,135			348,135
72210	355 Travel	8,000			8,000
72210	399 Contracted Services	60,000			60,000
72210	499 Supplies & Materials (Staff Development)	10,430			10,430
72210	524 Staff Development	104,829			104,829
72210	599 Other Charges	465,162			465,162
	Total 72210 - Regular Instruction Support	4,980,612	2,348,345	(2,348,345)	4,980,612
72710	314 Choice Transportation	106,047			106,047
	Total 72710 - Transportation	106,047	-	-	106,047
99100	590 Indirect Cost (3.33%)	4,999			4,999
	Total 99100 - Indirect Cost	4,999	-	-	4,999
	TOTAL BUDGET	13,556,221	3,730,397	(3,730,397)	13,556,221

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
FEDERAL PROGRAMS
TITLE I, PART A: IMPROVING BASIC PROGRAMS
BUDGET FISCAL YEAR 2022-2023
FUND 050
AGENCY 142
ORGANIZATION 101
GRANT SUMMARY-BUDGET**

FUNCTION-OBJECT	DESCRIPTION	Total	101-000 Indirect costs & Transfers	101-9* Nine Private Schools	Public & Charter School Support	101-1130 Pre-K Support	101-1110, 1120, 1121, 1122, 1140, 1150, 1160 System-wide School Support
71100-511610	Teachers	1,504,273			964,176	470,097	70,000
71100-5116A0	Teachers - Related Arts	69,500			69,500		
71100-511660	Teachers Part-time/Interventionists	740,272			720,972		19,300
71100-513450	Instructional Personnel-Tutors	241,040			241,040		
71100-514090	Teachers Supplements	136,194			74,754		61,440
71100-516310	Educational Assistants	661,747			482,419	179,328	
71100-518990	Other Salaries and Wages	4,000			4,000		
71100-520110	Social Security	208,057			158,524	40,186	9,347
71100-520410	State Retirement	246,338			167,812	67,102	11,424
71100-520610	Life Insurance	1,850			1,314	501	35
71100-520710	Health Insurance	447,093			317,636	120,998	8,459
71100-520810	Dental Insurance	15,910			11,303	4,306	301
71100-521010	Unemployment Compensation	1,850			1,314	501	35
71100-521210	Medicare	47,910			36,323	9,399	2,188
71100-529910	Long Term Disability	4,428			2,992	1,296	140
71100-529930	Short Term Disability	8,586			5,797	2,517	272
71100-533610	Maintenance & Repair - Equipment	855			855		
71100-539990	Contracted Services	401,893		399,393	2,500		
71100-542910	Instructional Supplies & Materials	296,980		8,464	258,516		30,000
71100-547110	Software	18,960		2,000	16,960		
71100-559990	Charges-Field Trips, etc	353,912			353,912		
71100-572210	Instructional Equipment	183,380		31,629	151,751		
	Total 71100 - Regular Instruction	5,595,028	-	441,486	4,044,370	896,231	212,941
72120-539990	Contracted Services	77,880		77,880			
	Total 72120 - Health Services	77,880	-	77,880	-	-	-
72130-512310	Guidance Personnel	334,311			334,311		
72130-512320	College and Career Advisor	182,527			182,527		
72130-513010	Social Worker	72,000			-	72,000	
72130-513020	Behavior Management Specialist	751,562			751,562		
72130-518810	Other Student Support Bonus	-			-		
72130-518940	Contract Personnel Part-time	-			-		
72130-518960	Parent Volunteer Coordinator	207,795			207,795		
72130-518970	Family Partnership Specialist	219,288			219,288		
72130-518990	Other Salaries & Wages	87,000			-	47,000	40,000
72130-520110	Social Security	114,980			105,122	7,378	2,480
72130-520410	State Retirement	205,283			186,237	13,166	5,880
72130-520610	Life Insurance	1,208			1,120	70	18
72130-520710	Health Insurance	291,837			270,689	16,918	4,230
72130-520810	Dental Insurance	10,386			9,633	602	151
72130-521010	Unemployment Compensation	1,208			1,120	70	18
72130-521210	Medicare	26,892			24,586	1,726	580
72130-529910	Long Term Disability	3,159			2,841	238	80
72130-529930	Short Term Disability	6,126			5,510	462	154
72130-535510	Travel	5,098			-	5,098	
72130-539950	Contracted Services - Software License	6,999			6,999		
72130-539990	Contracted Services	5,700		2,500	3,200		
72130-549990	Materials & Supplies	48,646		667	34,454		13,525
72130-559990	Charges-Parent Meeting Expenses	206,878		4,876	202,002		
72130-559990	Other Charges: Set Aside Reserve of Funds	1,000			-		1,000
72130-579010	Parent Resource Equipment	1,772			1,772		
	Total 72130 - Other Student Support	2,791,655	-	8,043	2,550,768	164,728	68,116

FUNCTION-OBJECT	DESCRIPTION	Total	101-000 Indirect costs & Transfers	101-9* Nine Private Schools	Public & Charter School Support	101-1130 Pre-K Support	101-1110, 1120, 1121, 1122, 1140, 1150, 1160 System-wide School Support
72210-510510	Supervisor/Director	100,000					100,000
72210-510530	Coordinators	92,500					92,500
72210-511690	Instructional Coach	1,387,593			758,599		628,994
72210-5116B0	Content Lead	340,718					340,718
72210-5116C0	Dean	537,634			537,634		
72210-513810	Computer Technician	96,725			96,725		
72210-513910	Assistant Principal	82,400			82,400		
72210-516210	Classified Extended Contracts	25,500			25,500		
72210-518810	Instruction Support Bonuses	3,275			3,275		
72210-518940	Contracted Personnel-Part-Time	-			-		
72210-518990	Other Salaries	135,549			70,549		65,000
72210-519610	Stipends	297,532			147,532		150,000
72210-520110	Social Security	192,168			106,781		85,387
72210-520410	State Retirement	278,294			157,009		121,285
72210-520610	Life Insurance	1,400			840		560
72210-520710	Health Insurance	338,360			203,016		135,344
72210-520810	Dental Insurance	12,040			7,224		4,816
72210-521010	Unemployment Compensation	1,400			840		560
72210-521210	Medicare	44,944			24,972		19,972
72210-529910	Long Term Disability	5,452			2,998		2,454
72210-529930	Short Term Disability	10,572			5,811		4,761
72210-530810	Consultants	348,135		6,000	92,135		250,000
72210-535510	Travel: Food, Lodging, Transportation	8,000					8,000
72210-539990	Contracted Services	60,000			60,000		
72210-549990	Supplies & Materials (Staff Dev)	10,430		2,200	8,230		
72210-552410	Staff Development	104,829		4,710	100,119		
72210-559990	Staff Training Materials, Mtg expenses	465,162			465,162		
	Total 72210 - Regular Instruction Support	4,980,612	-	12,910	2,957,351	-	2,010,351
72710-531410	Choice Transportation	106,047			73,887		32,160
	Total 72710 - Transportation	106,047	-	-	73,887	-	32,160
99100-559010	Indirect Cost (3.33%)	4,999	4,999				
	Total 99100 - Indirect Cost	4,999	4,999	-	-	-	-
	TOTAL BUDGET	13,556,221	4,999	540,319	9,626,376	1,060,959	2,323,568

HAMILTON COUNTY DEPARTMENT OF EDUCATION
 FEDERAL PROGRAMS
 TITLE I, PART A: IMPROVING BASIC PROGRAMS
 BUDGET FISCAL YEAR 2022-2023
 FUND 050
 AGENCY 142
 ORGANIZATION 101
 PUBLIC & CHARTER SCHOOL SUMMARY--
 BUDGET

Description	Total	Central High 0041	East Ridge High 0070	Red Bank High 0175	Brainerd 0021	HSAT 0137	Tyner High 0237
71100-511610 Teachers	964,176				46,000		62,000
71100-5116A0 Teacher - Related Arts	69,500						
71100-511660 Interventionists (part-time)	720,972					26,100	-
71100-513450 Instructional Personnel--Tutors	241,040						20,880
71100-514090 Teachers Supplements	74,754	3,000	13,250			20,000	4,674
71100-516310 Educational Assistants	482,419		49,230		25,200		
71100-518990 Other Salaries and Wages	4,000						
71100-520110 Social Security	158,524	186	3,874		4,415	2,858	5,428
71100-520410 State Retirement	167,812	261	5,625		3,190	1,738	5,794
71100-520610 Life Insurance	1,314		35		70		35
71100-520710 Health Insurance	317,636		8,459		16,918		8,459
71100-520810 Dental Insurance	11,303		301		602		301
71100-521010 Unemployment Compensation	1,314		35		70		35
71100-521210 Medicare	36,323	44	905		280	668	1,270
71100-529910 Long Term Disability	2,992		61		39		124
71100-529930 Short Term Disability	5,797		118		75		241
71100-533610 Maintenance & Repair - Equipment	855						
71100-539990 Contracted Services--SES, Storytellers	2,500						
71100-542910 Instructional Supplies & Materials	258,516	95	1,960		8,395	9,244	7,672
71100-547110 Instructional Software	16,960						
71100-559990 Charges: field trips, etc	353,912					6,562	1,000
71100-572210 Instructional Equipment	151,751	2,022	2,900		12,310	6,203	8,873
Total 71100 - Regular Instruction	4,044,370	5,608	86,753	-	117,564	73,373	126,786
72130-512310 Guidance Personnel	334,311	52,548	55,961			48,600	
72130-512320 College and Career Advisor	182,527		31,000	27,900		123,627	
72130-513020 Behavior Management Specialist	751,562				186,400	123,373	41,215
72130-518960 Parent Volunteer Coordinator	207,795						31,785
72130-518970 Family Partnership Specialist	219,288		32,648			40,000	
72130-520110 Social Security	105,122	3,258	7,416	1,730	11,556	20,808	4,526
72130-520410 State Retirement	186,237	4,566	4,863		27,400	42,578	6,059
72130-520610 Life Insurance	1,120	35	35		140	245	35
72130-520710 Health Insurance	270,689	8,459	8,459		33,836	59,213	8,459
72130-520810 Dental Insurance	9,633	301	301		1,204	2,107	301
72130-521010 Unemployment Compensation	1,120	35	35		140	245	35
72130-521210 Medicare	24,586	762	1,734	405	2,702	4,867	1,059
72130-529910 Long Term Disability	2,841	105	112		372	672	83
72130-529930 Short Term Disability	5,510	203	217		724	1,303	160
72130-539950 Contracted Services - Software Licence	6,999						
72130-539990 Contracted Services	3,200						
72130-549990 Parent Involvement Supplies & Materials	34,454	1,480	2,885	2,250	4,802		1,300
72130-559990 Charges-Parent Mtg expenses	202,002	2,233	2,429	1,995		10,454	300
72130-579010 Parent Resource Equipment	1,772						300
Total 72130 - Other Student Support	2,550,768	73,985	148,095	34,280	269,276	478,092	95,617
72210-511690 Instructional Coach	758,599	66,294	6,325	140,960			
72210-5116C0 Dean	537,634		71,911			198,400	65,000
72210-513810 Computer Technician	96,725					28,116	
72210-513910 Assistant Principal	82,400						
72210-516210 Classified Extended Contract	25,500	2,500				15,000	
72210-518810 Instructional Support Bonuses	3,275						
72210-518990 Other salaries	70,549	-	-	-	8,130	-	-
72210-519610 Stipends	147,532		12,000			7,823	
72210-520110 Social Security	106,781	4,265	5,595	8,740	505	15,459	4,030
72210-520410 State Retirement	157,009	6,129	7,842	12,250	707	24,259	5,648
72210-520610 Life Insurance	840	35	35	70		140	35
72210-520710 Health Insurance	203,016	8,459	8,459	16,918		33,836	8,459
72210-520810 Dental Insurance	7,224	301	301	602		1,204	301
72210-521010 Unemployment Compensation	840	35	35	70		140	35
72210-521210 Medicare	24,972	997	1,308	2,044	118	3,615	942
72210-529910 Long Term Disability	2,998	133	157	282		453	130
72210-529930 Short Term Disability	5,811	257	303	547		879	252
72210-530810 Consultants	92,135						
72210-539990 Contracted Services	60,000						
72210-549990 Other Supplies (Staff Development)	8,230				4,000		500
72210-552410 Staff Development	100,119		8,295		4,000		16,000
72210-559990 Staff Training Materials, Mtg expenses	465,162						
Total 72210 - Regular Instruction Support	2,957,351	89,405	122,566	182,483	17,460	329,324	101,332
72710-531410 Contracts w Public Carriers	73,887					9,089	7,914
Total 72710 - Transportation	73,887	-	-	-	9,089	7,914	-
GRAND TOTAL	9,626,376	168,998	357,414	216,763	413,389	888,703	323,735

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	Charter Chattanooga Girls Leadership 8001	Charter Chattanooga Charter Sch of Excellence 8003	Charter Chattanooga Charter Sch Middle 8010	Charter Chattanooga Charter High School 8015	Charter Chattanooga Preparatory School 8011	Charter CGLA Montessori School 8142	Brown Middle 0035	East Ridge Mid 0075	Red Bank Middle 0180	Howard Connect Academy 0098	
71100-511610							66,000		71,200	44,000	53,309
71100-5116A0											
71100-511660								71,400			
71100-513450							13,000	5,000			
71100-514090							5,000	9,135			
71100-516310										34,434	
71100-518990								1,000			
71100-520110							5,208	9,780	2,728	5,440	
71100-520410							6,170	7,128	3,824	7,181	
71100-520610							35	35	35	61	
71100-520710							8,459	8,459	8,459	14,803	
71100-520810							301	301	301	527	
71100-521010							35	35	35	61	
71100-521210							1,219	2,288	638	1,272	
71100-529910							132	143	88	141	
71100-529930							256	276	170	274	
71100-533610								500			
71100-539990											
71100-542910	15,000					7,000		6,082	4,531		
71100-547110						9,300					
71100-559990	60,800	154,113	26,074			75,000		1,000		3,399	
71100-572210	5,000					8,000		5,232			
Total 71100 - Regular Instruction	80,800	154,113	26,074	-	-	99,300	105,815	198,994	64,809	120,902	
72130-512310								53,045	50,000		
72130-512320											
72130-513020											
72130-518960											
72130-518970							2,500		17,400		
72130-520110							155	3,289	4,178		
72130-520410								4,610	6,903		
72130-520610								35	49		
72130-520710								8,459	11,843		
72130-520810								301	422		
72130-521010								35	49		
72130-521210							36	769	977		
72130-529910								106	135		
72130-529930								206	261		
72130-539950											
72130-539990											
72130-549990							500	2,376		1,190	
72130-559990	18,710	55,502	51,222	1,034	891	2,131		2,377		1,322	
72130-579010								232			
Total 72130 - Other Student Support	19,283	55,502	52,116	1,034	1,829	34,631	3,191	75,840	92,217	2,512	
72210-511690								6,385		66,779	
72210-5116C0							73,211	65,612	63,500		
72210-513810											
72210-513910											
72210-516210											
72210-518810											
72210-518990											
72210-519610							4,271	5,000			
72210-520110							4,804	4,774	3,937	4,141	
72210-520410							6,733	6,692	5,518	5,803	
72210-520610							35	35	35	35	
72210-520710							8,459	8,459	8,459	8,459	
72210-520810							301	301	301	301	
72210-521010							35	35	35	35	
72210-521210							1,124	1,117	921	968	
72210-529910							146	144	127	134	
72210-529930							284	280	246	259	
72210-530810											
72210-539990	30,000					30,000					
72210-549990	500							1,000			
72210-552410	1,682							10,000			
72210-559990	115,518	71,441	81,099	87,460	83,844	25,800					
Total 72210 - Regular Instruction Support	147,700	71,441	81,099	87,460	83,844	55,800	99,403	109,834	83,079	86,914	
72710-531410								1,000		13,384	
Total 72710 - Transportation	-	-	-	-	-	-	-	1,000	-	13,384	
GRAND TOTAL	247,783	281,056	159,289	88,494	85,673	189,731	208,409	385,668	240,105	223,712	

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	Dalewood Middle 0055	East Lake Academy 0064	Orchard Knob Middle 0200	Tyner Middle Academy 0239	East Ridge Elem 0065	Harrison Elem 0090	Red Bank Elem 0171	Spring Creek Elem 0235	Barger Acad 0097	Clifton Hills Elem 0048	Donaldson Elem 0037
71100-511610					175,509	68,100	20,500	67,664			
71100-5116A0											
71100-511660		52,200		22,500	30,160	67,500	13,562	37,200	89,600	51,500	18,000
71100-513450							14,260			37,120	66,500
71100-514090	4,500		5,000	8,195							
71100-516310	24,304		23,200		23,135	23,545	47,400	49,762			23,200
71100-518990		2,000									
71100-520110	1,786	3,360	1,748	1,903	14,186	9,867	5,934	9,587	5,555	9,115	6,677
71100-520410	3,964	294	3,845	712	18,653	9,379	8,750	13,195		4,475	14,750
71100-520610	35		35		140	70	84	105		35	119
71100-520710	8,459		8,459		33,836	16,918	20,302	25,377		8,459	28,761
71100-520810	301		301		1,204	602	723	903		301	1,023
71100-521010	35		35		140	70	84	105		35	119
71100-521210	418	786	409	445	3,317	2,307	1,388	2,242	1,299	2,132	1,561
71100-529910	49		46		398	183	136	235		103	216
71100-529930	93		89		771	355	263	456		200	418
71100-533610								355			
71100-539990								500			
71100-542910	11,227	38,326	5,000	8,761	1,698	51,524	1,821	500	8,017	14,378	2,500
71100-547110			2,135					500		5,000	
71100-559990	10,272	2,692						3,000	6,000		
71100-572210	20,000	5,000	3,994	10,000				100	25,000	100	
Total 71100 - Regular Instruction	85,443	104,658	54,296	52,516	303,147	250,420	135,207	211,786	140,471	186,378	163,844
72130-512310		25,557	48,600								
72130-512320											
72130-513020			40,950	79,000					44,262	28,768	
72130-518960		67,001	25,550						20,139		
72130-518970	44,089				20,700	35,851	26,100				
72130-520110	2,734	5,739	7,136	4,898	1,283	2,223	1,619		3,993	1,784	
72130-520410	6,481	9,849	13,999	11,613		5,270	3,837		6,507		
72130-520610	35	70	105	70		35	21		35		
72130-520710	8,459	16,918	25,377	16,918		8,459	5,076		8,459		
72130-520810	301	602	903	602		301	181		301		
72130-521010	35	70	105	70		35	21		35		
72130-521210	639	1,343	1,669	1,146	300	520	378		934	417	
72130-529910	88	134	231	158		72	53		89		
72130-529930	171	260	447	307		139	102		172		
72130-539950				2,999						4,000	
72130-539990								800			
72130-549990		1,314		500				1,083	2,186	134	
72130-559990	2,131	1,380		500				1,631	700		2,870
72130-579010											
Total 72130 - Other Student Support	65,163	130,237	165,072	118,781	22,283	52,905	37,388	3,514	87,812	35,103	2,870
72210-511690				57,033	6,632	107,400					58,000
72210-5116C0											
72210-513810		38,509		30,100							
72210-513910											
72210-516210									2,000	5,000	
72210-518810											
72210-518990											
72210-519610	5,000	40,000	5,305	6,000		1,000		1,500	15,000	15,000	
72210-520110	310	4,868	329	5,775	411	6,721		93	1,054	1,240	3,596
72210-520410	435	9,137	461	9,903	576	9,420		130	1,598	2,039	5,040
72210-520610		35		70		35				35	
72210-520710		8,459		16,918		8,459				8,459	
72210-520810		301		602		301				301	
72210-521010		35		70		35				35	
72210-521210	73	1,138	77	1,350	96	1,572		22	247	290	841
72210-529910		77		174	13	135					116
72210-529930		149		339	26	262					225
72210-530810			200			15,000				55,000	
72210-539990											
72210-549990			230						1,000		
72210-552410	14,000	5,000	10,614							4,480	3,022
72210-559990											
Total 72210 - Regular Instruction Support	19,818	107,708	17,216	128,334	7,754	150,340	-	1,745	20,899	83,049	79,670
72710-531410											
Contracts w Public Carriers	12,000	5,000				3,000		5,000	6,000	5,000	
Total 72710 - Transportation	12,000	5,000	-	-	-	3,000	-	5,000	6,000	5,000	-
GRAND TOTAL	182,424	347,603	236,584	299,631	333,184	456,665	172,595	222,045	255,182	309,530	246,384

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	Dupont Elem 0058	East Lake Elem 0063	Eastside Elem 0078	Hardy Elem 0110	Hixson Elem 0127	Orchard Knob Elem 0194	Rivermont Elem 0183	Shepherd Elem 0017	Woodmore Elem 0245	Brown Acad 0033	Battle Acad 0016
71100-511610				43,970		67,664		60,690		61,800	55,770
71100-5116A0											
71100-511660	43,500	15,000	30,000	23,200		104,400		29,000	7,250		
71100-513450		15,840					68,440				
71100-514090										2,000	
71100-516310			29,600		24,778					26,595	
71100-518990			1,000								
71100-520110	2,697	3,747	6,760	4,165	1,536	10,668	4,243	5,561	450	5,605	3,457
71100-520410		4,351	11,618	3,821	3,641	5,880		5,274		9,453	4,846
71100-520610		35	105	35	35	35		35		70	35
71100-520710		8,459	25,377	8,459	8,459	8,459		8,459		16,918	8,459
71100-520810		301	903	301	301	301		301		602	301
71100-521010		35	105	35	35	35		35		70	35
71100-521210		877	1,582	974	359	2,495	992	1,301	105	1,311	808
71100-529910	631	59	156	88	50	135		121		177	112
71100-529930		115	303	171	96	263		235		343	216
71100-533610											
71100-539990							2,000				
71100-542910	10,604	10,826	18,721	783	313	3,958	1,000	2,110	3,088	3,382	
71100-547110											
71100-559990	2,000					2,000					
71100-572210		19,304	2,575	8,500			1,623		2,270	2,745	
Total 71100 - Regular Instruction	59,432	108,549	177,241	94,502	39,603	206,293	78,298	113,122	13,163	131,071	74,039
72130-512310											
72130-512320											
72130-513020		45,786		46,600		42,508			46,600		26,100
72130-518960		20,880			34,160						8,280
72130-518970											
72130-520110		4,134		2,889	2,118	2,635			2,889		2,132
72130-520410		6,731		6,850	5,022	6,249			6,850		
72130-520610		35		35	35	35			35		
72130-520710		8,459		8,459	8,459	8,459			8,459		
72130-520810		301		301	301	301			301		
72130-521010		35		35	35	35			35		
72130-521210		967		676	495	616			676		499
72130-529910		92		93	68	85			93		
72130-529930		178		181	133	165			181		
72130-539950											
72130-539990							400	2,000			
72130-549990	650		1,288				500		1,200	2,092	1,201
72130-559990	702		1,288	3,148		3,347	754	1,180	700	488	1,201
72130-579010			1,240								
Total 72130 - Other Student Support	1,352	87,598	3,816	69,267	50,826	64,435	1,654	3,180	68,019	2,580	39,413
72210-511690		61,800						58,697	56,000	66,294	
72210-5116C0											
72210-513810											
72210-513910				82,400							
72210-516210			1,000								
72210-518810					3,275						
72210-518990			62,419								
72210-519610	11,000		10,000			5,000		2,475			1,158
72210-520110	682	3,832	4,552	5,109	203	310		3,792	3,472	4,110	72
72210-520410	955	5,370	6,440	7,160	285	435		5,316	4,866	5,761	101
72210-520610		35	35	35				35	35	35	
72210-520710		8,459	8,459	8,459				8,459	8,459	8,459	
72210-520810		301	301	301				301	301	301	
72210-521010		35	35	35				35	35	35	
72210-521210		896	1,065	1,195	47	73		887	812	961	17
72210-529910	159	124	125	165				118	112	133	
72210-529930		240	242	320				227	217	257	
72210-530810	7,750			4,185		10,000					
72210-539990											
72210-549990						1,000					
72210-552410			4,393					9,100	3,500		6,033
72210-559990											
Total 72210 - Regular Instruction Support	20,546	81,092	99,066	109,364	3,810	16,818	-	89,442	77,809	86,346	7,381
72710-531410				3,000		3,500					
Total 72710 - Transportation	-	-	-	3,000	-	3,500	-	-	-	-	-
GRAND TOTAL	81,330	277,239	280,123	276,133	94,239	291,046	79,952	205,744	158,991	219,997	120,833

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SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0000-0-00000-471410-0000-0000-101	FY23 Allocation less Contribution to Con Admin	13,556,221	-	-	13,556,221
	Total Source of Funds	13,556,221	-	-	13,556,221

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0000-0-99100-559010-0000-0000-101	Indirect Cost (3.33%)	4,999			4,999
	Total 99100 - Indirect Cost	4,999	-	-	4,999
	Total 99100 - Indirect Cost	4,999	-	-	4,999
Pre Kindergarten					
141-2-101-0000-0-71100-511610-0000-1130-101	Teachers (15 FTE)	470,097			470,097
141-2-101-0000-0-71100-516310-0000-1130-101	Educational Assistant (17 FTE)	179,328			179,328
141-2-101-0000-0-71100-520110-0000-1130-101	Social Security	40,186			40,186
141-2-101-0000-0-71100-520410-0000-1130-101	State Retirement	67,102			67,102
141-2-101-0000-0-71100-520610-0000-1130-101	Life Insurance	501			501
141-2-101-0000-0-71100-520710-0000-1130-101	Health Insurance	120,998			120,998
141-2-101-0000-0-71100-520810-0000-1130-101	Dental Insurance	4,306			4,306
141-2-101-0000-0-71100-521010-0000-1130-101	Unemployment Compensation	501			501
141-2-101-0000-0-71100-521210-0000-1130-101	Medicare	9,399			9,399
141-2-101-0000-0-71100-529910-0000-1130-101	Long Term Disability	1,296			1,296
141-2-101-0000-0-71100-529930-0000-1130-101	Short Term Disability	2,517			2,517
	Total 71100 - Regular Instruction	896,231	-	-	896,231
141-2-101-0000-0-72130-513010-0000-1130-101	Social Worker (1 FTE)	72,000			72,000
141-2-101-0000-0-72130-518990-0000-1130-101	Behavior Specialist (1 FTE)	47,000			47,000
141-2-101-0000-0-72130-520110-0000-1130-101	Social Security	7,378			7,378
141-2-101-0000-0-72130-520410-0000-1130-101	State Retirement	13,166			13,166
141-2-101-0000-0-72130-520610-0000-1130-101	Life Insurance	70			70
141-2-101-0000-0-72130-520710-0000-1130-101	Health Insurance	16,918			16,918
141-2-101-0000-0-72130-520810-0000-1130-101	Dental Insurance	602			602
141-2-101-0000-0-72130-521010-0000-1130-101	Unemployment Compensation	70			70
141-2-101-0000-0-72130-521210-0000-1130-101	Medicare	1,726			1,726
141-2-101-0000-0-72130-529910-0000-1130-101	Long Term Disability	238			238
141-2-101-0000-0-72130-529930-0000-1130-101	Short Term Disability	462			462
141-2-101-0000-0-72130-535510-0000-1130-101	Travel	5,098			5,098
	Total 72130 - Other Student Support	164,728	-	-	164,728
	Total Pre Kindergarten	1,060,959	-	-	1,060,959
Total Priority and on the Cusp School Set Aside					
141-2-101-0000-0-71100-542910-0000-1150-101	Instructional Supplies	30,000			30,000
	Total 71100 - Regular Instruction - District	30,000	-	-	30,000
141-2-101-0245-1-71100-511660-0000-1150-101	Interventionist Part time (1)	19,300			19,300
141-2-101-0245-1-71100-520110-0000-1150-101	Social Security	1,197			1,197
141-2-101-0245-1-71100-521210-0000-1150-101	Medicare	280			280
	Total 71100 - Regular Instruction - Woodmore ES	20,777	-	-	20,777
141-2-101-0000-0-72130-518990-0000-1150-101	Community Schools Coaches (.5 FTE)	40,000			40,000
141-2-101-0000-0-72130-520110-0000-1150-101	Social Security	2,480			2,480
141-2-101-0000-0-72130-520410-0000-1150-101	Retirement	5,880			5,880
141-2-101-0000-0-72130-520610-0000-1150-101	Life Insurance	18			18
141-2-101-0000-0-72130-520710-0000-1150-101	Medical Insurance	4,230			4,230
141-2-101-0000-0-72130-520810-0000-1150-101	Dental Insurance	151			151
141-2-101-0000-0-72130-521010-0000-1150-101	Unemployment Compensation	18			18
141-2-101-0000-0-72130-521210-0000-1150-101	Medicare	580			580
141-2-101-0000-0-72130-529910-0000-1150-101	Long Term Disability	80			80
141-2-101-0000-0-72130-529930-0000-1150-101	Short Term Disability	154			154
	Total 72130 - Other Student Support - District	53,591	-	-	53,591

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0000-0-72210-510530-0000-1150-101	Human Resources Coordinator (.5 FTE)	45,000			45,000
141-2-101-0000-0-72210-510530-0000-1150-101	Data Coordinator (.5 FTE)	47,500			47,500
141-2-101-0000-0-72210-518990-0000-1150-101	District K-5 Math Lead (.5 FTE)	40,000		(40,000)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District 6-12 Math Lead (.5 FTE)	36,000		(36,000)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District New Teacher Coach (.5 FTE)	40,010		(40,010)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District RTI Coach (.5 FTE)	44,500		(44,500)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District ELA Missionary Ridge (2 FTE)	77,500		(77,500)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District Math Content Lead Missionary Ridge (.5 FTE)	53,327		(53,327)	-
141-2-101-0000-0-72210-518990-0000-1150-101	District Math Content Lead Midtown (.5 FTE)	49,381		(49,381)	-
141-2-101-0000-0-72210-519610-0000-1150-101	Stipend	150,000			150,000
141-2-101-0000-0-72210-520110-0000-1150-101	Social Security	36,160		(21,125)	15,035
141-2-101-0000-0-72210-520410-0000-1150-101	Retirement	53,386		(29,609)	23,777
141-2-101-0000-0-72210-520610-0000-1150-101	Life Insurance	175		(141)	34
141-2-101-0000-0-72210-520710-0000-1150-101	Health Insurance	42,295		(33,837)	8,458
141-2-101-0000-0-72210-520810-0000-1150-101	Dental Insurance	1,505		(1,205)	300
141-2-101-0000-0-72210-521010-0000-1150-101	Unemployment Compensation	175		(141)	34
141-2-101-0000-0-72210-521210-0000-1150-101	Medicare	8,457		(4,940)	3,517
141-2-101-0000-0-72210-529910-0000-1150-101	Long Term Disability	866		(682)	184
141-2-101-0000-0-72210-529930-0000-1150-101	Short Term Disability	1,681		(1,322)	359
141-2-101-0000-0-72210-530810-0000-1150-101	Consultants	250,000			250,000
141-2-101-0000-0-72210-535510-0000-1150-101	Travel	4,000			4,000
	Total 72210 - Regular Instruction Support - District	981,918	-	(433,720)	548,198
141-2-101-6002-0-72210-5116B0-0000-1150-101	District RTI Coach MT (.5 FTE)	-	44,500		44,500
141-2-101-6002-0-72210-5116B0-0000-1150-101	District 6-12 Math Lead MT (.5 FTE)	-	36,000		36,000
141-2-101-6002-0-72210-5116B0-0000-1150-101	District Math Content Lead MT (.5 FTE)	-	49,381		49,381
141-2-101-6002-0-72210-520110-0000-1150-101	Social Security	-	8,053		8,053
141-2-101-6002-0-72210-520410-0000-1150-101	Retirement	-	11,287		11,287
141-2-101-6002-0-72210-520610-0000-1150-101	Life Insurance	-	53		53
141-2-101-6002-0-72210-520710-0000-1150-101	Medical Insurance	-	12,689		12,689
141-2-101-6002-0-72210-520810-0000-1150-101	Dental Insurance	-	452		452
141-2-101-6002-0-72210-521010-0000-1150-101	Unemployment Compensation	-	53		53
141-2-101-6002-0-72210-521210-0000-1150-101	Medicare	-	1,883		1,883
141-2-101-6002-0-72210-529910-0000-1150-101	Long Term Disability	-	260		260
141-2-101-6002-0-72210-529930-0000-1150-101	Short Term Disability	-	504		504
	Total 72210 - Regular Instruction Support - Midtown	-	165,115	-	165,115
141-2-101-6003-0-72210-5116B0-0000-1150-101	District New Teacher Coach MR (.5 FTE)	-	40,010		40,010
141-2-101-6003-0-72210-5116B0-0000-1150-101	District ELA MR (1 FTE)	-	77,500		77,500
141-2-101-6003-0-72210-5116B0-0000-1150-101	District K-5 Math Lead MR (.5 FTE)	-	40,000		40,000
141-2-101-6003-0-72210-5116B0-0000-1150-101	District Math Content Lead MR (.5 FTE)	-	53,327		53,327
141-2-101-6003-0-72210-520110-0000-1150-101	Social Security	-	13,072		13,072
141-2-101-6003-0-72210-520410-0000-1150-101	Retirement	-	18,322		18,322
141-2-101-6003-0-72210-520610-0000-1150-101	Life Insurance	-	88		88
141-2-101-6003-0-72210-520710-0000-1150-101	Medical Insurance	-	21,148		21,148
141-2-101-6003-0-72210-520810-0000-1150-101	Dental Insurance	-	753		753
141-2-101-6003-0-72210-521010-0000-1150-101	Unemployment Compensation	-	88		88
141-2-101-6003-0-72210-521210-0000-1150-101	Medicare	-	3,057		3,057
141-2-101-6003-0-72210-529910-0000-1150-101	Long Term Disability	-	422		422
141-2-101-6003-0-72210-529930-0000-1150-101	Short Term Disability	-	818		818
	Total 72210 - Regular Instruction Support - Missionary Ridge	-	268,605	-	268,605
141-2-101-0021-3-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	57,100		57,100
141-2-101-0021-3-72210-518990-0000-1150-101	Instructional Coach	57,100		(57,100)	-
141-2-101-0021-3-72210-520110-0000-1150-101	Social Security	3,540			3,540
141-2-101-0021-3-72210-520410-0000-1150-101	Retirement	4,962			4,962
141-2-101-0021-3-72210-520610-0000-1150-101	Life Insurance	35			35
141-2-101-0021-3-72210-520710-0000-1150-101	Medical Insurance	8,459			8,459
141-2-101-0021-3-72210-520810-0000-1150-101	Dental Insurance	301			301
141-2-101-0021-3-72210-521010-0000-1150-101	Unemployment Compensation	35			35
141-2-101-0021-3-72210-521210-0000-1150-101	Medicare	828			828
141-2-101-0021-3-72210-529910-0000-1150-101	Long Term Disability	114			114
141-2-101-0021-3-72210-529930-0000-1150-101	Short Term Disability	222			222
	Total 72210 - Regular Instruction Support - BHS	75,596	57,100	(57,100)	75,596
141-2-101-0037-1-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	83,500		83,500
141-2-101-0037-1-72210-518990-0000-1150-101	Instructional Coach	83,500		(83,500)	-
141-2-101-0037-1-72210-520110-0000-1150-101	Social Security	5,177			5,177
141-2-101-0037-1-72210-520410-0000-1150-101	Retirement	7,256			7,256
141-2-101-0037-1-72210-520610-0000-1150-101	Life Insurance	35			35
141-2-101-0037-1-72210-520710-0000-1150-101	Medical Insurance	8,459			8,459
141-2-101-0037-1-72210-520810-0000-1150-101	Dental Insurance	301			301
141-2-101-0037-1-72210-521010-0000-1150-101	Unemployment Compensation	35			35
141-2-101-0037-1-72210-521210-0000-1150-101	Medicare	1,211			1,211
141-2-101-0037-1-72210-529910-0000-1150-101	Long Term Disability	167			167
141-2-101-0037-1-72210-529930-0000-1150-101	Short Term Disability	324			324
	Total 72210 - Regular Instruction Support - DES	106,465	83,500	(83,500)	106,465

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	
141-2-101-0048-1-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	73,500	73,500
141-2-101-0048-1-72210-518990-0000-1150-101	Instructional Coach	73,500	(73,500)	-
141-2-101-0048-1-72210-520110-0000-1150-101	Social Security	4,557		4,557
141-2-101-0048-1-72210-520410-0000-1150-101	Retirement	6,387		6,387
141-2-101-0048-1-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0048-1-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0048-1-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0048-1-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0048-1-72210-521210-0000-1150-101	Medicare	1,066		1,066
141-2-101-0048-1-72210-529910-0000-1150-101	Long Term Disability	147		147
141-2-101-0048-1-72210-529930-0000-1150-101	Short Term Disability	285		285
	Total 72210 - Regular Instruction Support - CHES	94,772	73,500 (73,500)	94,772
141-2-101-0055-2-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	62,500	62,500
141-2-101-0055-2-72210-518990-0000-1150-101	Instructional Coach	62,500	(62,500)	-
141-2-101-0055-2-72210-520110-0000-1150-101	Social Security	3,875		3,875
141-2-101-0055-2-72210-520410-0000-1150-101	Retirement	5,431		5,431
141-2-101-0055-2-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0055-2-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0055-2-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0055-2-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0055-2-72210-521210-0000-1150-101	Medicare	906		906
141-2-101-0055-2-72210-529910-0000-1150-101	Long Term Disability	125		125
141-2-101-0055-2-72210-529930-0000-1150-101	Short Term Disability	243		243
	Total 72210 - Regular Instruction Support - DMS	81,910	62,500 (62,500)	81,910
141-2-101-0110-1-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	72,000	72,000
141-2-101-0110-1-72210-518990-0000-1150-101	Instructional Coach	72,000	(72,000)	-
141-2-101-0110-1-72210-520110-0000-1150-101	Social Security	4,464		4,464
141-2-101-0110-1-72210-520410-0000-1150-101	Retirement	6,257		6,257
141-2-101-0110-1-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0110-1-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0110-1-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0110-1-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0110-1-72210-521210-0000-1150-101	Medicare	1,044		1,044
141-2-101-0110-1-72210-529910-0000-1150-101	Long Term Disability	144		144
141-2-101-0110-1-72210-529930-0000-1150-101	Short Term Disability	279		279
	Total 72210 - Regular Instruction Support - HES	93,018	72,000 (72,000)	93,018
141-2-101-0137-3-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	52,500	52,500
141-2-101-0137-3-72210-518990-0000-1150-101	Instructional Coach	52,500	(52,500)	-
141-2-101-0137-3-72210-520110-0000-1150-101	Social Security	3,255		3,255
141-2-101-0137-3-72210-520410-0000-1150-101	Retirement	4,562		4,562
141-2-101-0137-3-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0137-3-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0137-3-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0137-3-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0137-3-72210-521210-0000-1150-101	Medicare	761		761
141-2-101-0137-3-72210-529910-0000-1150-101	Long Term Disability	105		105
141-2-101-0137-3-72210-529930-0000-1150-101	Short Term Disability	204		204
	Total 72210 - Regular Instruction Support - HHS	70,217	52,500 (52,500)	70,217
141-2-101-0194-1-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	77,000	77,000
141-2-101-0194-1-72210-518990-0000-1150-101	Instructional Coach	77,000	(77,000)	-
141-2-101-0194-1-72210-520110-0000-1150-101	Social Security	4,774		4,774
141-2-101-0194-1-72210-520410-0000-1150-101	Retirement	6,691		6,691
141-2-101-0194-1-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0194-1-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0194-1-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0194-1-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0194-1-72210-521210-0000-1150-101	Medicare	1,117		1,117
141-2-101-0194-1-72210-529910-0000-1150-101	Long Term Disability	154		154
141-2-101-0194-1-72210-529930-0000-1150-101	Short Term Disability	299		299
	Total 72210 - Regular Instruction Support - OKES	98,865	77,000 (77,000)	98,865
141-2-101-0200-2-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	72,500	72,500
141-2-101-0200-2-72210-518990-0000-1150-101	Instructional Coach	72,500	(72,500)	-
141-2-101-0200-2-72210-520110-0000-1150-101	Social Security	4,495		4,495
141-2-101-0200-2-72210-520410-0000-1150-101	Retirement	6,300		6,300
141-2-101-0200-2-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0200-2-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0200-2-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0200-2-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0200-2-72210-521210-0000-1150-101	Medicare	1,051		1,051
141-2-101-0200-2-72210-529910-0000-1150-101	Long Term Disability	145		145
141-2-101-0200-2-72210-529930-0000-1150-101	Short Term Disability	281		281
	Total 72210 - Regular Instruction Support - OKMS	93,602	72,500 (72,500)	93,602

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE
141-2-101-0245-1-72210-511690-0000-1150-101	Instructional Coach (1 FTE)	-	78,394	78,394
141-2-101-0245-1-72210-518990-0000-1150-101	Instructional Coach	78,394		(78,394)
141-2-101-0245-1-72210-520110-0000-1150-101	Social Security	4,860		4,860
141-2-101-0245-1-72210-520410-0000-1150-101	Retirement	6,812		6,812
141-2-101-0245-1-72210-520610-0000-1150-101	Life Insurance	35		35
141-2-101-0245-1-72210-520710-0000-1150-101	Medical Insurance	8,459		8,459
141-2-101-0245-1-72210-520810-0000-1150-101	Dental Insurance	301		301
141-2-101-0245-1-72210-521010-0000-1150-101	Unemployment Compensation	35		35
141-2-101-0245-1-72210-521210-0000-1150-101	Medicare	1,137		1,137
141-2-101-0245-1-72210-529910-0000-1150-101	Long Term Disability	157		157
141-2-101-0245-1-72210-529930-0000-1150-101	Short Term Disability	304		304
	Total 72210 - Regular Instruction Support - OKES	100,494	78,394	(78,394)
	Total Priority and on the Cusp School Set Aside	1,901,225	1,062,714	(1,062,714)
	Homeless Set Aside			
141-2-101-0000-0-72210-518990-0000-1110-101	Salary-Homeless Liasion (1 FTE)	65,000		65,000
141-2-101-0000-0-72210-520110-0000-1110-101	Social Security	4,030		4,030
141-2-101-0000-0-72210-520410-0000-1110-101	Retirement	4,550		4,550
141-2-101-0000-0-72210-520610-0000-1110-101	Life Insurance	35		35
141-2-101-0000-0-72210-520710-0000-1110-101	Health Insurance	8,459		8,459
141-2-101-0000-0-72210-520810-0000-1110-101	Dental Insurance	301		301
141-2-101-0000-0-72210-521010-0000-1110-101	Unemployment Compensation	35		35
141-2-101-0000-0-72210-521210-0000-1110-101	Medicare	943		943
141-2-101-0000-0-72210-529910-0000-1110-101	Long Term Disability	130		130
141-2-101-0000-0-72210-529930-0000-1110-101	Short Term Disability	252		252
141-2-101-0000-0-72210-535510-0000-1110-101	Mileage	2,000		2,000
	Total 72210 - Regular Instruction Support	85,735	-	-
	Total Homeless Set Aside	85,735	-	-
	Diploma Completion (Graduation Success Program) - Set Aside			
141-2-101-0000-0-71100-511610-0000-1120-101	Teacher - Diploma Completion (1 FTE)	70,000		70,000
141-2-101-0000-0-71100-520110-0000-1120-101	Social Security	4,340		4,340
141-2-101-0000-0-71100-520410-0000-1120-101	State Retirement	6,084		6,084
141-2-101-0000-0-71100-520610-0000-1120-101	Life Insurance	35		35
141-2-101-0000-0-71100-520710-0000-1120-101	Health Insurance	8,459		8,459
141-2-101-0000-0-71100-520810-0000-1120-101	Dental Insurance	301		301
141-2-101-0000-0-71100-521010-0000-1120-101	Unemployment Compensation	35		35
141-2-101-0000-0-71100-521210-0000-1120-101	Medicare	1,016		1,016
141-2-101-0000-0-71100-529910-0000-1120-101	Long Term Disability	140		140
141-2-101-0000-0-71100-529930-0000-1120-101	Short Term Disability	272		272
	Total 71100 - Regular Instruction	90,682	-	-
	Total Diploma Completion Set Aside	218,441	-	-
	Expectation Graduation Program			
141-2-101-0000-0-71100-514090-0000-1122-101	Extended Contracts	61,440		61,440
141-2-101-0000-0-71100-520110-0000-1122-101	Social Security	3,810		3,810
141-2-101-0000-0-71100-520410-0000-1122-101	State Retirement	5,340		5,340
141-2-101-0000-0-71100-521210-0000-1122-101	Medicare	892		892
	Total 71100 - Regular Instruction	71,482	-	-
141-2-101-0000-0-72710-531410-0000-1122-101	Contracts w/ Public Carriers	32,160		32,160
	Total 72710 - Transportation	32,160	-	-
	Total Expectation Graduation Program	103,642	-	-
	Family Engagement			
141-2-101-0000-0-72130-549990-0000-1160-101	Supplies: Channing Betes Books	13,525		13,525
	Total 72130 - Other Student Support	13,525	-	-
	Total Family Engagement	13,525	-	-
	Reserve of Funds			
141-2-101-0000-0-72130-559990-0000-1140-101	Other Charges: Set Aside	1,000		1,000
	Total 72130 - Other Student Support	1,000	-	-
	Total District Programs	3,389,526	1,062,714	(1,062,714)

ACCOUNT CODE	DESCRIPTION	AMENDED			AMENDED
		BUDGET 8/18/2022	INCREASE	DECREASE	BUDGET 9/15/2022
<u>Grace Baptist (Private School)</u>					
141-2-101-9007-5-71100-539990-0000-0000-101	Contracted Services	36,582			36,582
	Total 71100 - Regular Instruction	36,582	-	-	36,582
141-2-101-9007-5-72130-559990-0000-0000-101	Charges: Parental Involvement	404			404
	Total 72130 - Other Student Support	404	-	-	404
	Total Grace Baptist	36,986	-	-	36,986
<u>Avondale SDA (Private School)</u>					
141-2-101-9010-5-71100-539990-0000-0000-101	Contracted Services	23,062			23,062
	Total 71100 - Regular Instruction	23,062	-	-	23,062
141-2-101-9010-5-72130-559990-0000-0000-101	Charges: Parental Involvement	255			255
	Total 72130 - Other Student Support	255	-	-	255
	Total Avondale SDA	23,317	-	-	23,317
<u>Boyd Buchanan (Private School)</u>					
141-2-101-9025-5-71100-539990-0000-0000-101	Contracted Services	32,000			32,000
141-2-101-9025-5-71100-572210-0000-0000-101	Instructional Equipment	30,030			30,030
	Total 71100 - Regular Instruction	62,030	-	-	62,030
141-2-101-9025-5-72130-559990-0000-0000-101	Charges: Parental Involvement	685			685
	Total 72130 - Other Student Support	685	-	-	685
	Total Boyd Buchanan	62,715	-	-	62,715
<u>Brainerd Baptist (Private School)</u>					
141-2-101-9030-5-71100-539990-0000-0000-101	Contracted Services	20,244			20,244
141-2-101-9030-5-71100-547110-0000-0000-101	Software	2,000			2,000
	Total 71100 - Regular Instruction	22,244	-	-	22,244
141-2-101-9030-5-72120-559990-0000-0000-101	Other Contracted Services	4,000			4,000
	Total 72120 - Health Services	4,000	-	-	4,000
141-2-101-9030-5-72130-559990-0000-0000-101	Charges: Parental Involvement	290			290
	Total 72130 - Other Student Support	290	-	-	290
	Total Brainerd Baptist	26,534	-	-	26,534
<u>Chattanooga Christian School (Private School)</u>					
141-2-101-9045-5-71100-539990-0000-0000-101	Other Contracted Services	68,657			68,657
	Total 71100 - Regular Instruction	68,657	-	-	68,657
141-2-101-9045-5-72120-539990-0000-0000-101	Other Contracted Services	73,880			73,880
	Total 72120 - Health Services	73,880	-	-	73,880
141-2-101-9045-5-72130-559990-0000-0000-101	Charges: Parental Involvement	1,599			1,599
	Total 72130 - Other Student Support	1,599	-	-	1,599
141-2-101-9045-5-72210-549990-0000-0000-101	Other Materials and Supplies	2,200			2,200
	Total 72210 - Regular Instruction Support	2,200	-	-	2,200
	Total Chattanooga Christian School	146,336	-	-	146,336
<u>Notre Dame High (Private School)</u>					
141-2-101-9325-5-71100-539990-0000-0000-101	Other Contracted Services	74,297			74,297
141-2-101-9325-5-71100-542910-0000-0000-101	Instructional Supplies	1,500			1,500
	Total 71100 - Regular Instruction	75,797	-	-	75,797
141-2-101-9325-5-72130-539990-0000-0000-101	Contracted Services	2,500			2,500
141-2-101-9325-5-72130-549990-0000-0000-101	Materials and Supplies	500			500
	Total 72130 - Other Student Support	3,000	-	-	3,000
	Total Notre Dame High	78,797	-	-	78,797
<u>Our Lady of Perpetual Help (Private School)</u>					
141-2-101-9115-5-71100-539990-0000-0000-101	Contracted Services	50,101			50,101
	Total 71100 - Regular Instruction	50,101	-	-	50,101
141-2-101-9115-5-72130-559990-0000-0000-101	Charges: Parent Involvement	553			553
	Total 72130 - Other Student Support	553	-	-	553
	Total Our Lady of Perpetual Help	50,654	-	-	50,654

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	
Saint Jude (Private School)				
141-2-101-9140-5-71100-539990-0000-0000-101	Contracted Services	30,220		30,220
	Total 71100 - Regular Instruction	30,220	- -	30,220
141-2-101-9140-5-72130-559990-0000-0000-101	Charges: Parental Involvement	334		334
	Total 72130 - Other Student Support	334	- -	334
	Total Saint Jude	30,554	- -	30,554
Belvoir Christian Academy				
141-2-101-9090-5-71100-539990-0000-0000-101	Other Contracted Services	36,582		36,582
	Total 71100 - Regular Instruction	36,582	- -	36,582
141-2-101-9090-5-72130-559990-0000-0000-101	Charges: Parental Involvement	404		404
	Total 72130 - Other Student Support	404	- -	404
	Total Belvoir Christian Academy	36,986	- -	36,986
Annoor Academy (Private School)				
141-2-101-9181-5-71100-539990-0000-0000-101	Contracted Services	2,748		2,748
	Total 71100 - Regular Instruction	2,748	- -	2,748
141-2-101-9181-5-72130-559990-0000-0000-101	Parent Meeting Expense	97		97
	Total 72130 - Other Student Support	97	- -	97
141-2-101-9181-5-72210-530810-0000-0000-101	Consultants	6,000		6,000
	Total 72210 - Regular Instruction Support	6,000	- -	6,000
	Total Annoor Academy	8,845	- -	8,845
Skyuka Hall				
141-2-101-9120-5-71100-539990-0000-0000-101	Contracted Services	9,400		9,400
141-2-101-9120-5-71100-542910-0000-0000-101	Instructional Supplies and Materials	1,000		1,000
	Total 71100 - Regular Instruction	10,400	- -	10,400
141-2-101-9120-5-72130-549990-0000-0000-101	Supplies, Awards, Postage	167		167
	Total 72130 - Other Student Support	167	- -	167
141-2-101-9120-5-72210-552410-0000-0000-101	Staff Development	4,710		4,710
	Total 72210 - Regular Instruction Support	4,710	- -	4,710
	Total Skyuka Hall	15,277	- -	15,277
St. Peter's				
141-2-101-9147-5-71100-539990-0000-0000-101	Contracted Services	15,500		15,500
141-2-101-9147-5-71100-542910-0000-0000-101	Instructional Supplies and Materials	5,964		5,964
141-2-101-9147-5-71100-572210-0000-0000-101	Instructional Equipment	1,599		1,599
	Total 71100 - Regular Instruction	23,063	- -	23,063
141-2-101-9147-5-72130-559990-0000-0000-101	Supplies, Awards, Postage	255		255
	Total 72130 - Other Student Support	255	- -	255
	Total St. Peter's	23,318	- -	23,318
	Total Private Schools	540,319	- -	540,319
Central High				
141-2-101-0040-3-71100-514090-0000-0000-101	Teacher Supplements	3,000		3,000
141-2-101-0040-3-71100-520110-0000-0000-101	Social Security	186		186
141-2-101-0040-3-71100-520410-0000-0000-101	Retirement	261		261
141-2-101-0040-3-71100-521210-0000-0000-101	Medicare	44		44
141-2-101-0040-3-71100-542910-0000-0000-101	Instructional Supplies	95		95
141-2-101-0040-3-71100-572210-0000-0000-101	Instructional Equipment	2,022		2,022
	Total 71100 - Regular Instruction	5,608	- -	5,608
141-2-101-0040-3-72130-512310-0000-0000-101	Guidance Personnel	52,548		52,548
141-2-101-0040-3-72130-520110-0000-0000-101	Social Security	3,258		3,258
141-2-101-0040-3-72130-520410-0000-0000-101	Retirement	4,566		4,566
141-2-101-0040-3-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0040-3-72130-520710-0000-0000-101	Health Insurance	8,459		8,459
141-2-101-0040-3-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0040-3-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0040-3-72130-521210-0000-0000-101	Medicare	762		762
141-2-101-0040-3-72130-529910-0000-0000-101	Long Term Disability	105		105
141-2-101-0040-3-72130-529930-0000-0000-101	Short Term Disability	203		203
141-2-101-0040-3-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,480		1,480
141-2-101-0040-3-72130-559990-0000-0000-101	Charges: Parental Involvement	2,233		2,233
	Total 72130 - Other Student Support	73,985	- -	73,985

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	9/15/2022
141-2-101-0040-3-72210-511690-0000-0000-101	Instruction Coach (1 FTE)	-	66,294	66,294
141-2-101-0040-3-72210-516210-0000-0000-101	Classified Overtime	2,500		2,500
141-2-101-0040-3-72210-518990-0000-0000-101	Instructional Coach	66,294	(66,294)	-
141-2-101-0040-3-72210-520110-0000-0000-101	Social Security	4,265		4,265
141-2-101-0040-3-72210-520410-0000-0000-101	Retirement	6,129		6,129
141-2-101-0040-3-72210-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0040-3-72210-520710-0000-0000-101	Health Insurance	8,459		8,459
141-2-101-0040-3-72210-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0040-3-72210-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0040-3-72210-521210-0000-0000-101	Medicare	997		997
141-2-101-0040-3-72210-529910-0000-0000-101	Long Term Disability	133		133
141-2-101-0040-3-72210-529930-0000-0000-101	Short Term Disability	257		257
	Total 72210 - Regular Instruction Support	89,405	66,294 (66,294)	89,405
	Total Central High	168,998	66,294 (66,294)	168,998
East Ridge High				
141-2-101-0070-3-71100-514090-0000-0000-101	Teacher Supplements	13,250		13,250
141-2-101-0070-3-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	49,230	(17,600)	31,630
141-2-101-0070-3-71100-516310-PPTT-0000-101	Educational Assistant Part-Time (1)	-	17,600	17,600
141-2-101-0070-3-71100-520110-0000-0000-101	Social Security	3,874		3,874
141-2-101-0070-3-71100-520410-0000-0000-101	Retirement	5,625		5,625
141-2-101-0070-3-71100-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0070-3-71100-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0070-3-71100-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0070-3-71100-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0070-3-71100-521210-0000-0000-101	Medicare	905		905
141-2-101-0070-3-71100-529910-0000-0000-101	Long Term Disability	61		61
141-2-101-0070-3-71100-529930-0000-0000-101	Short Term Disability	118		118
141-2-101-0070-3-71100-542910-0000-0000-101	Instructional Supplies	1,960		1,960
141-2-101-0070-3-71100-572210-0000-0000-101	Instructional Equipment	2,900		2,900
	Total 71100 - Regular Instruction	86,753	17,600 (17,600)	86,753
141-2-101-0070-3-72130-512310-0000-0000-101	Guidance Personnel (1 FTE)	55,961		55,961
141-2-101-0070-3-72130-512320-PPTT-0000-101	College and Career Access Advisor Part-Time (1)	-	31,000	31,000
141-2-101-0070-3-72130-518940-0000-0000-101	College and Career Access Advisor Part-Time	29,152	(29,152)	-
141-2-101-0070-3-72130-518940-0000-0000-101	Family Partnership Specialist Part-Time	34,496	(34,496)	-
141-2-101-0070-3-72130-518970-PPTT-0000-101	Family Partnership Specialist Part-Time (1)	-	32,648	32,648
141-2-101-0070-3-72130-520110-0000-0000-101	Social Security	7,416		7,416
141-2-101-0070-3-72130-520410-0000-0000-101	Retirement	4,863		4,863
141-2-101-0070-3-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0070-3-72130-520710-0000-0000-101	Health Insurance	8,459		8,459
141-2-101-0070-3-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0070-3-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0070-3-72130-521210-0000-0000-101	Medicare	1,734		1,734
141-2-101-0070-3-72130-529910-0000-0000-101	Long Term Disability	112		112
141-2-101-0070-3-72130-529930-0000-0000-101	Short Term Disability	217		217
141-2-101-0070-3-72130-549990-0000-0000-101	Supplies, Awards, Postage	2,885		2,885
141-2-101-0070-3-72130-559990-0000-0000-101	Parent Meeting Expense	2,429		2,429
	Total 72130 - Other Student Support	148,095	63,648 (63,648)	148,095
141-2-101-0070-3-72210-511690-0000-0000-101	Instructional Coach (.1 FTE)	-	6,325	6,325
141-2-101-0070-3-72210-5116C0-0000-0000-101	Dean of Academic Success (1 FTE)	-	71,911	71,911
141-2-101-0070-3-72210-518990-0000-0000-101	Curriculum Coach	8,136	(8,136)	-
141-2-101-0070-3-72210-518990-0000-0000-101	Dean of Academic Success	70,100	(70,100)	-
141-2-101-0070-3-72210-519610-0000-0000-101	In-Service Stipends	12,000		12,000
141-2-101-0070-3-72210-520110-0000-0000-101	Social Security	5,595		5,595
141-2-101-0070-3-72210-520410-0000-0000-101	Retirement	7,842		7,842
141-2-101-0070-3-72210-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0070-3-72210-520710-0000-0000-101	Health Insurance	8,459		8,459
141-2-101-0070-3-72210-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0070-3-72210-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0070-3-72210-521210-0000-0000-101	Medicare	1,308		1,308
141-2-101-0070-3-72210-529910-0000-0000-101	Long Term Disability	157		157
141-2-101-0070-3-72210-529930-0000-0000-101	Short Term Disability	303		303
141-2-101-0070-3-72210-552410-0000-0000-101	Staff Development	8,295		8,295
	Total 72210 - Regular Instruction Support	122,566	78,236 (78,236)	122,566
	Total East Ridge High	357,414	159,484 (159,484)	357,414
Red Bank High				
141-2-101-0175-3-72130-512320-PPTT-0000-101	College and Career Advisor Part-time (1)	-	27,900	27,900
141-2-101-0175-3-72130-518940-0000-0000-101	College and Career Advisor Part-time	27,900	(27,900)	-
141-2-101-0175-3-72130-520110-0000-0000-101	Social Security	1,730		1,730
141-2-101-0175-3-72130-521210-0000-0000-101	Medicare	405		405
141-2-101-0175-3-72130-549990-0000-0000-101	Supplies, Awards, Postage	2,250		2,250
141-2-101-0175-3-72130-559990-0000-0000-101	Charges: Parental Involvement	1,995		1,995
	Total 72130 - Other Student Support	34,280	27,900 (27,900)	34,280

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	9/15/2022
141-2-101-0175-3-72210-511690-0000-0000-101	FRI/Core Academic Coach (2 FTE)	-	140,960	140,960
141-2-101-0175-3-72210-518990-0000-0000-101	FRI/Core Academic Coach	140,960	(140,960)	-
141-2-101-0175-3-72210-520110-0000-0000-101	Social Security	8,740		8,740
141-2-101-0175-3-72210-520410-0000-0000-101	Retirement	12,250		12,250
141-2-101-0175-3-72210-520610-0000-0000-101	Life Insurance	70		70
141-2-101-0175-3-72210-520710-0000-0000-101	Health Insurance	16,918		16,918
141-2-101-0175-3-72210-520810-0000-0000-101	Dental Insurance	602		602
141-2-101-0175-3-72210-521010-0000-0000-101	Unemployment Compensation	70		70
141-2-101-0175-3-72210-521210-0000-0000-101	Medicare	2,044		2,044
141-2-101-0175-3-72210-529910-0000-0000-101	Long Term Disability	282		282
141-2-101-0175-3-72210-529930-0000-0000-101	Short Term Disability	547		547
	Total 72210 - Regular Instruction Support	182,483	140,960 (140,960)	182,483
	Total Red Bank High	216,763	168,860 (168,860)	216,763
Brainerd High				
141-2-101-0021-3-71100-511610-0000-0000-101	Teacher (1 FTE)	46,000		46,000
141-2-101-0021-3-71100-516310-0000-0000-101	Educational Assistants	25,200		25,200
141-2-101-0021-3-71100-520110-0000-0000-101	Social Security	4,415		4,415
141-2-101-0021-3-71100-520410-0000-0000-101	Retirement	3,190		3,190
141-2-101-0021-3-71100-520610-0000-0000-101	Life Insurance	70		70
141-2-101-0021-3-71100-520710-0000-0000-101	Medical Insurance	16,918		16,918
141-2-101-0021-3-71100-520810-0000-0000-101	Dental Insurance	602		602
141-2-101-0021-3-71100-521010-0000-0000-101	Unemployment Compensation	70		70
141-2-101-0021-3-71100-521210-0000-0000-101	Medicare	280		280
141-2-101-0021-3-71100-529910-0000-0000-101	Long Term Disability	39		39
141-2-101-0021-3-71100-529930-0000-0000-101	Short Term Disability	75		75
141-2-101-0021-3-71100-542910-0000-0000-101	Instructional Supplies	8,395		8,395
141-2-101-0021-3-71100-572210-0000-0000-101	Instructional Equipment	12,310		12,310
	Total 71100 - Regular Instruction	117,564	- -	117,564
141-2-101-0021-3-72130-513020-0000-0000-101	Behavior Management Specialist (4 FTE)	-	186,400	186,400
141-2-101-0021-3-72130-518990-0000-0000-101	Behavior Management Specialist	186,400	(186,400)	-
141-2-101-0021-3-72130-520110-0000-0000-101	Social Security	11,556		11,556
141-2-101-0021-3-72130-520410-0000-0000-101	Retirement	27,400		27,400
141-2-101-0021-3-72130-520610-0000-0000-101	Life Insurance	140		140
141-2-101-0021-3-72130-520710-0000-0000-101	Health Insurance	33,836		33,836
141-2-101-0021-3-72130-520810-0000-0000-101	Dental Insurance	1,204		1,204
141-2-101-0021-3-72130-521010-0000-0000-101	Unemployment Compensation	140		140
141-2-101-0021-3-72130-521210-0000-0000-101	Medicare	2,702		2,702
141-2-101-0021-3-72130-529910-0000-0000-101	Long Term Disability	372		372
141-2-101-0021-3-72130-529930-0000-0000-101	Short Term Disability	724		724
141-2-101-0021-3-72130-549990-0000-0000-101	Supplies, Awards, Postage	4,802		4,802
	Total 72130 - Other Student Support	269,276	186,400 (186,400)	269,276
141-2-101-0021-3-72210-518990-0000-0000-101	Salaries-Dean of Students (2 FTE)	-		-
141-2-101-0021-3-72210-518990-0000-0000-101	Extended Contract	8,130		8,130
141-2-101-0021-3-72210-520110-0000-0000-101	Social Security	505		505
141-2-101-0021-3-72210-520410-0000-0000-101	Retirement	707		707
141-2-101-0021-3-72210-521210-0000-0000-101	Medicare	118		118
141-2-101-0021-3-72210-549990-0000-0000-101	Staff Development Materials	4,000		4,000
141-2-101-0021-3-72210-552410-0000-0000-101	Staff Development	4,000		4,000
	Total 72210 - Regular Instruction Support	17,460	- -	17,460
141-2-101-0021-3-72710-531410-0000-0000-101	Contracts w/ Public Carriers	9,089		9,089
	Total 72710 - Transportation	9,089	- -	9,089
	Total Brainerd High	413,389	186,400 (186,400)	413,389
Howard School of Academics/Technology				
141-2-101-0137-3-71100-511660-0000-0000-101	Interventionists Part-Time (1)	26,100		26,100
141-2-101-0137-3-71100-514090-0000-0000-101	Teacher Supplements	20,000		20,000
141-2-101-0137-3-71100-520110-0000-0000-101	Social Security	2,858		2,858
141-2-101-0137-3-71100-520410-0000-0000-101	Retirement	1,738		1,738
141-2-101-0137-3-71100-521210-0000-0000-101	Medicare	668		668
141-2-101-0137-3-71100-542910-0000-0000-101	Instructional Supplies	9,244		9,244
141-2-101-0137-3-71100-559990-0000-0000-101	Charges: Field Trips, etc	6,562		6,562
141-2-101-0137-3-71100-572210-0000-0000-101	Instructional Equipment	6,203		6,203
	Total 71100 - Regular Instruction	73,373	- -	73,373

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0137-3-72130-512310-0000-0000-101	Guidance Personnel	48,600			48,600
141-2-101-0137-3-72130-512320-0000-0000-101	College and Career Advisor (2 FTE)	-	123,627		123,627
141-2-101-0137-3-72130-513020-0000-0000-101	Behavior Management Specialist (3 FTE)	-	123,373		123,373
141-2-101-0137-3-72130-518970-0000-0000-101	Family Partnership Specialist (1 FTE)	-	40,000		40,000
141-2-101-0137-3-72130-518990-0000-0000-101	Behavior Management Specialist	139,800		(139,800)	-
141-2-101-0137-3-72130-518990-0000-0000-101	Family Partnership Specialist	43,500		(43,500)	-
141-2-101-0137-3-72130-518990-0000-0000-101	College and Career Advisor	103,700		(103,700)	-
141-2-101-0137-3-72130-520110-0000-0000-101	Social Security	20,808			20,808
141-2-101-0137-3-72130-520410-0000-0000-101	Retirement	42,578			42,578
141-2-101-0137-3-72130-520610-0000-0000-101	Life Insurance	245			245
141-2-101-0137-3-72130-520710-0000-0000-101	Medical Insurance	59,213			59,213
141-2-101-0137-3-72130-520810-0000-0000-101	Dental Insurance	2,107			2,107
141-2-101-0137-3-72130-521010-0000-0000-101	Unemployment Compensation	245			245
141-2-101-0137-3-72130-521210-0000-0000-101	Medicare	4,867			4,867
141-2-101-0137-3-72130-529910-0000-0000-101	Long Term Disability	672			672
141-2-101-0137-3-72130-529930-0000-0000-101	Short Term Disability	1,303			1,303
141-2-101-0137-3-72130-559990-0000-0000-101	Charges: Parental Involvement	10,454			10,454
	Total 72130 - Other Student Support	478,092	287,000	(287,000)	478,092
141-2-101-0137-3-72210-5116C0-0000-0000-101	Dean of Students (3 FTE)	-	198,400		198,400
141-2-101-0137-3-72210-513810-0000-0000-101	Computer Technician (1 FTE)	28,116			28,116
141-2-101-0137-3-72210-516210-0000-0000-101	Classified Extended Contract	15,000			15,000
141-2-101-0137-3-72210-518990-0000-0000-101	Dean of Students	198,400		(198,400)	-
141-2-101-0137-3-72210-519610-0000-0000-101	In-Service Stipends	7,823			7,823
141-2-101-0137-3-72210-520110-0000-0000-101	Social Security	15,459			15,459
141-2-101-0137-3-72210-520410-0000-0000-101	Retirement	24,259			24,259
141-2-101-0137-3-72210-520610-0000-0000-101	Life Insurance	140			140
141-2-101-0137-3-72210-520710-0000-0000-101	Health Insurance	33,836			33,836
141-2-101-0137-3-72210-520810-0000-0000-101	Dental Insurance	1,204			1,204
141-2-101-0137-3-72210-521010-0000-0000-101	Unemployment Compensation	140			140
141-2-101-0137-3-72210-521210-0000-0000-101	Medicare	3,615			3,615
141-2-101-0137-3-72210-529910-0000-0000-101	Long Term Disability	453			453
141-2-101-0137-3-72210-529930-0000-0000-101	Short Term Disability	879			879
	Total 72210 - Regular Instruction Support	329,324	198,400	(198,400)	329,324
141-2-101-0137-3-72710-531410-0000-0000-101	Contracts w/ Public Carriers	7,914			7,914
	Total 72710 - Transportation	7,914	-	-	7,914
	Total Howard School of Academics/Technology	888,703	485,400	(485,400)	888,703
Tyner High					
141-2-101-0237-3-71100-511610-0000-0000-101	Teachers (1 FTE)	62,000			62,000
141-2-101-0237-3-71100-513450-0000-0000-101	Tutor Part-Time	20,880		(20,880)	-
141-2-101-0237-3-71100-513450-PPTT-0000-101	Tutor Part-Time (1)	-	20,880		20,880
141-2-101-0237-3-71100-514090-0000-0000-101	Teacher Supplements	4,674			4,674
141-2-101-0237-3-71100-520110-0000-0000-101	Social Security	5,428			5,428
141-2-101-0237-3-71100-520410-0000-0000-101	Retirement	5,794			5,794
141-2-101-0237-3-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0237-3-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0237-3-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0237-3-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0237-3-71100-521210-0000-0000-101	Medicare	1,270			1,270
141-2-101-0237-3-71100-529910-0000-0000-101	Long Term Disability	124			124
141-2-101-0237-3-71100-529930-0000-0000-101	Short Term Disability	241			241
141-2-101-0237-3-71100-542910-0000-0000-101	Instructional Supplies	7,672			7,672
141-2-101-0237-3-71100-559990-0000-0000-101	Other Charges	1,000			1,000
141-2-101-0237-3-71100-572210-0000-0000-101	Instructional Equipment	8,873			8,873
	Total 71100 - Regular Instruction	126,786	20,880	(20,880)	126,786
141-2-101-0237-3-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	41,215		41,215
141-2-101-0237-3-72130-518940-0000-0000-101	Parent Volunteer Coordinator Part-time	31,785		(31,785)	-
141-2-101-0237-3-72130-518960-PPTT-0000-101	Parent Volunteer Coordinator Part-time (1)	-	31,785		31,785
141-2-101-0237-3-72130-518990-0000-0000-101	Behavior Management Specialist	41,215		(41,215)	-
141-2-101-0237-3-72130-520110-0000-0000-101	Social Security	4,526			4,526
141-2-101-0237-3-72130-520410-0000-0000-101	Retirement	6,059			6,059
141-2-101-0237-3-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0237-3-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0237-3-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0237-3-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0237-3-72130-521210-0000-0000-101	Medicare	1,059			1,059
141-2-101-0237-3-72130-529910-0000-0000-101	Long Term Disability	83			83
141-2-101-0237-3-72130-529930-0000-0000-101	Short Term Disability	160			160
141-2-101-0237-3-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,300			1,300
141-2-101-0237-3-72130-559990-0000-0000-101	Charges: Parental Involvement	300			300
141-2-101-0237-3-72130-572210-0000-0000-101	Equipment Other	300			300
	Total 72130 - Other Student Support	95,617	73,000	(73,000)	95,617

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	9/15/2022
141-2-101-0237-3-72210-5116C0-0000-0000-101	Dean of Students (1 FTE)	-	65,000	65,000
141-2-101-0237-3-72210-518990-0000-0000-101	Dean of Students	65,000	(65,000)	-
141-2-101-0237-3-72210-520110-0000-0000-101	Social Security	4,030		4,030
141-2-101-0237-3-72210-520410-0000-0000-101	Retirement	5,648		5,648
141-2-101-0237-3-72210-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0237-3-72210-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0237-3-72210-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0237-3-72210-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0237-3-72210-521210-0000-0000-101	Medicare	942		942
141-2-101-0237-3-72210-529910-0000-0000-101	Long Term Disability	130		130
141-2-101-0237-3-72210-529930-0000-0000-101	Short Term Disability	252		252
141-2-101-0237-3-72210-549990-0000-0000-101	Supplies and Materials-Staff Development	500		500
141-2-101-0237-3-72210-552410-0000-0000-101	Staff Development	16,000		16,000
	Total 72210 - Regular Instruction Support	101,332	65,000 (65,000)	101,332
	Total Tyner High	323,735	158,880 (158,880)	323,735
Chattanooga Girls Leadership Academy				
141-2-101-8001-3-71100-542910-0000-0000-101	Instructional Supplies	15,000		15,000
141-2-101-8001-3-71100-559990-0000-0000-101	Charges: Reading Specialist Teacher (.8 FTE)	48,000		48,000
141-2-101-8001-3-71100-559990-0000-0000-101	Charges: Interventionist Part-Time (1)	12,800		12,800
141-2-101-8001-3-71100-572210-0000-0000-101	Instructional Equipment	5,000		5,000
	Total 71100 - Regular Instruction	80,800	- -	80,800
141-2-101-8001-3-72130-549990-0000-0000-101	Parent Materials and Supplies	573		573
141-2-101-8001-3-72130-559990-0000-0000-101	Charges: Behavior Specialists Part-Time (1)	11,500		11,500
141-2-101-8001-3-72130-559990-0000-0000-101	Charges: College Access Counselor (.12 FTE)	5,000		5,000
141-2-101-8001-3-72130-559990-0000-0000-101	Charges: Parental Involvement	2,210		2,210
	Total 72130 - Other Student Support	19,283	- -	19,283
141-2-101-8001-3-72210-539990-0000-0000-101	Contracted Services	30,000		30,000
141-2-101-8001-3-72210-549990-0000-0000-101	Other Supplies and Materials	500		500
141-2-101-8001-3-72210-552410-0000-0000-101	Staff Development	1,682		1,682
141-2-101-8001-3-72210-559990-0000-0000-101	Charges: PD Stipends	4,000		4,000
141-2-101-8001-3-72210-559990-0000-0000-101	Charges: Dean of Students Part-Time (1)	23,500		23,500
141-2-101-8001-3-72210-559990-0000-0000-101	Charges: Instructional Coach Part-Time (2)	63,000		63,000
141-2-101-8001-3-72210-559990-0000-0000-101	Charges: Part-Time Computer Technician (1 FTE)	25,018		25,018
	Total 72210 - Regular Instruction Support	147,700	- -	147,700
	Total Chattanooga Girls Leadership Academy	247,783	- -	247,783
Chattanooga Charter School of Excellence				
141-2-101-8003-3-71100-559990-0000-0000-101	Charges: Ed Assistant (.5 FTE)	154,113		154,113
	Total 71100 - Regular Instruction	154,113	- -	154,113
141-2-101-8003-3-72130-559990-0000-0000-101	Charges: Family Partnership Specialist (1 FTE)	55,502		55,502
	Total 72130 - Other Student Support	55,502	- -	55,502
141-2-101-8003-3-72210-559990-0000-0000-101	Charges: Curriculum Coaches (2 FTE) and Computer Tech (1 FTE)	71,441		71,441
	Total 72210 - Regular Instruction Support	71,441	- -	71,441
	Total Chattanooga Charter School of Excellence	281,056	- -	281,056
Chattanooga Charter School of Excellence Middle School				
141-2-101-8010-2-71100-559990-0000-0000-101	Charges: Education Assistant (.5 FTE)	26,074		26,074
	Total 71100 - Regular Instruction	26,074	- -	26,074
141-2-101-8010-2-72130-549990-0000-0000-101	Charges: Parent Materials and Supplies	894		894
141-2-101-8010-2-72130-559990-0000-0000-101	Charges: Behavior Management Specialist (1 FTE)	50,327		50,327
141-2-101-8010-2-72130-559990-0000-0000-101	Charges: Parent Meetings	895		895
	Total 72130 - Other Student Support	52,116	- -	52,116
141-2-101-8010-2-72210-559990-0000-0000-101	Charges: Curriculum Coaches (1 FTE)	81,099		81,099
	Total 72210 - Regular Instruction Support	81,099	- -	81,099
	Total CCSE Middle	159,289	- -	159,289
Chattanooga Charter School of Excellence High School				
141-2-101-8015-3-72130-549990-0000-0000-101	Charges: Parent Materials and Supplies	1,034		1,034
	Total 72130 - Other Student Support	1,034	- -	1,034
141-2-101-8015-3-72210-559990-0000-0000-101	Charges: Curriculum Coaches (1 FTE)	87,460		87,460
	Total 72210 - Regular Instruction Support	87,460	- -	87,460
	Total CCSE High	88,494	- -	88,494

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE
Chattanooga Preparatory School				
141-2-101-8011-5-72130-549990-0000-0000-101	Charges: Parent Materials and Supplies	891		891
141-2-101-8011-5-72130-559990-0000-0000-101	Charges: Parental Involvement	938		938
	Total 72130 - Other Student Support	1,829	-	1,829
141-2-101-8011-5-72210-559990-0000-0000-101	Charges: Dean of Students	83,844		83,844
	Total 72210 - Regular Instruction Support	83,844	-	83,844
	Total Chattanooga Preparatory School	85,673	-	85,673
CGLA Montessori School				
141-2-101-8142-1-71100-542910-0000-0000-101	Instructional Supplies	7,000		7,000
141-2-101-8142-1-71100-547110-0000-0000-101	Software	9,300		9,300
141-2-101-8142-1-71100-559990-0000-0000-101	Charges: Interventionists	75,000		75,000
141-2-101-8142-1-71100-572210-0000-0000-101	Instructional Equipment	8,000		8,000
	Total 71100 - Regular Instruction	99,300	-	99,300
141-2-101-8142-1-72130-549990-0000-0000-101	Charges: Parental Involvement	2,131		2,131
141-2-101-8142-1-72130-559990-0000-0000-101	Charges: Other Student Support Salaries	32,500		32,500
	Total 72130 - Other Student Support	34,631	-	34,631
141-2-101-8142-1-72210-539990-0000-0000-101	Contracted Services	30,000		30,000
141-2-101-8142-1-72210-559990-0000-0000-101	Charges: Coach and Tech Support	25,800		25,800
	Total 72210 - Regular Instruction Support	55,800	-	55,800
	Total CGLA Montessori School	189,731	-	189,731
Brown Middle				
141-2-101-0035-2-71100-511610-0000-0000-101	Teacher (1 FTE)	66,000		66,000
141-2-101-0035-2-71100-513450-0000-0000-101	Instructional Personnel-Tutor Part-Time	13,000		-
141-2-101-0035-2-71100-513450-PPTT-0000-101	Instructional Personnel-Tutor Part-Time (1)	-	13,000	13,000
141-2-101-0035-2-71100-514090-0000-0000-101	Teacher Supplements	5,000		5,000
141-2-101-0035-2-71100-520110-0000-0000-101	Social Security	5,208		5,208
141-2-101-0035-2-71100-520410-0000-0000-101	Retirement	6,170		6,170
141-2-101-0035-2-71100-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0035-2-71100-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0035-2-71100-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0035-2-71100-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0035-2-71100-521210-0000-0000-101	Medicare	1,219		1,219
141-2-101-0035-2-71100-529910-0000-0000-101	Long Term Disability	132		132
141-2-101-0035-2-71100-529930-0000-0000-101	Short Term Disability	256		256
	Total 71100 - Regular Instruction	105,815	13,000	(13,000)
141-2-101-0035-2-72130-518940-0000-0000-101	Family Partnership Specialist Part-Time	2,500		-
141-2-101-0035-2-72130-518960-PPTT-0000-101	Family Partnership Specialist Part-Time (1)	-	2,500	2,500
141-2-101-0035-2-72130-520110-0000-0000-101	Social Security	155		155
141-2-101-0035-2-72130-521210-0000-0000-101	Medicare	36		36
141-2-101-0035-2-72130-549990-0000-0000-101	Supplies, Awards, Postage	500		500
	Total 72130 - Other Student Support	3,191	2,500	(2,500)
141-2-101-0035-2-72210-5116C0-0000-0000-101	Dean of Students (1 FTE)	-	73,211	73,211
141-2-101-0035-2-72210-518990-0000-0000-101	Dean of Students	73,211		-
141-2-101-0035-2-72210-519610-0000-0000-101	In-Service Stipends	4,271		(73,211)
141-2-101-0035-2-72210-520110-0000-0000-101	Social Security	4,804		4,271
141-2-101-0035-2-72210-520410-0000-0000-101	Retirement	6,733		4,804
141-2-101-0035-2-72210-520610-0000-0000-101	Life Insurance	35		6,733
141-2-101-0035-2-72210-520710-0000-0000-101	Medical Insurance	8,459		35
141-2-101-0035-2-72210-520810-0000-0000-101	Dental Insurance	301		8,459
141-2-101-0035-2-72210-521010-0000-0000-101	Unemployment Compensation	35		301
141-2-101-0035-2-72210-521210-0000-0000-101	Medicare	1,124		35
141-2-101-0035-2-72210-529910-0000-0000-101	Long Term Disability	146		1,124
141-2-101-0035-2-72210-529930-0000-0000-101	Short Term Disability	284		146
	Total 72210 - Regular Instruction Support	99,403	73,211	(73,211)
	Total Brown Middle	208,409	88,711	(88,711)

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
East Ridge Middle					
141-2-101-0075-2-71100-511610-0000-0000-101	Teacher (1 FTE)	71,200			71,200
141-2-101-0075-2-71100-511660-0000-0000-101	Part-Time Interventionist (3)	71,400			71,400
141-2-101-0075-2-71100-513450-0000-0000-101	Tutors Part-Time	5,000		(5,000)	-
141-2-101-0075-2-71100-513450-PPTT-0000-101	Tutors Part-Time (1)	-	5,000		5,000
141-2-101-0075-2-71100-514090-0000-0000-101	Teacher Supplements	9,135			9,135
141-2-101-0075-2-71100-518990-0000-0000-101	Other Salaries: Classified Extended Hours	1,000			1,000
141-2-101-0075-2-71100-520110-0000-0000-101	Social Security	9,780			9,780
141-2-101-0075-2-71100-520410-0000-0000-101	Retirement	7,128			7,128
141-2-101-0075-2-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0075-2-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0075-2-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0075-2-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0075-2-71100-521210-0000-0000-101	Medicare	2,288			2,288
141-2-101-0075-2-71100-529910-0000-0000-101	Long Term Disability	143			143
141-2-101-0075-2-71100-529930-0000-0000-101	Short Term Disability	276			276
141-2-101-0075-2-71100-533610-0000-0000-101	Equipment Repair/Maintenance	500			500
141-2-101-0075-2-71100-542910-0000-0000-101	Instructional Supplies	6,082			6,082
141-2-101-0075-2-71100-559990-0000-0000-101	Charges: Field Trips, etc	1,000			1,000
141-2-101-0075-2-71100-572210-0000-0000-101	Instructional Equipment	5,232			5,232
	Total 71100 - Regular Instruction	198,994	5,000	(5,000)	198,994
141-2-101-0075-2-72130-512310-0000-0000-101	Guidance Counselor (1 FTE)	53,045			53,045
141-2-101-0075-2-72130-520110-0000-0000-101	Social Security	3,289			3,289
141-2-101-0075-2-72130-520410-0000-0000-101	Retirement	4,610			4,610
141-2-101-0075-2-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0075-2-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0075-2-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0075-2-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0075-2-72130-521210-0000-0000-101	Medicare	769			769
141-2-101-0075-2-72130-529910-0000-0000-101	Long Term Disability	106			106
141-2-101-0075-2-72130-529930-0000-0000-101	Short Term Disability	206			206
141-2-101-0075-2-72130-549990-0000-0000-101	Supplies, Awards, Postage	2,376			2,376
141-2-101-0075-2-72130-559990-0000-0000-101	Charges: Parental Involvement	2,377			2,377
141-2-101-0075-2-72130-579010-0000-0000-101	Parent Resource Equipment	232			232
	Total 72130 - Other Student Support	75,840	-	-	75,840
141-2-101-0075-2-72210-511690-0000-0000-101	Instructional Coach (.095 FTE)	-	6,385		6,385
141-2-101-0075-2-72210-5116C0-0000-0000-101	Dean of Students (1 FTE)	-	65,612		65,612
141-2-101-0075-2-72210-518990-0000-0000-101	Curriculum Coach - Dean of Students (1 FTE)	71,997		(71,997)	-
141-2-101-0075-2-72210-519610-0000-0000-101	In-Service Stipends	5,000			5,000
141-2-101-0075-2-72210-520110-0000-0000-101	Social Security	4,774			4,774
141-2-101-0075-2-72210-520410-0000-0000-101	Retirement	6,692			6,692
141-2-101-0075-2-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0075-2-72210-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0075-2-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0075-2-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0075-2-72210-521210-0000-0000-101	Medicare	1,117			1,117
141-2-101-0075-2-72210-529910-0000-0000-101	Long Term Disability	144			144
141-2-101-0075-2-72210-529930-0000-0000-101	Short Term Disability	280			280
141-2-101-0075-2-72210-549990-0000-0000-101	Supplies & Materials-Staff Development	1,000			1,000
141-2-101-0075-2-72210-552410-0000-0000-101	Staff Development	10,000			10,000
	Total 72210 - Regular Instruction Support	109,834	71,997	(71,997)	109,834
141-2-101-0075-2-72710-531410-0000-0000-101	Contracts w/ Public Carriers	1,000			1,000
	Total 72710 - Transportation	1,000	-	-	1,000
	Total East Ridge Middle	385,668	76,997	(76,997)	385,668
Red Bank Middle					
141-2-101-0180-2-71100-511610-0000-0000-101	Remediation Teacher (1 FTE)	44,000			44,000
141-2-101-0180-2-71100-520110-0000-0000-101	Social Security	2,728			2,728
141-2-101-0180-2-71100-520410-0000-0000-101	Retirement	3,824			3,824
141-2-101-0180-2-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0180-2-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0180-2-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0180-2-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0180-2-71100-521210-0000-0000-101	Medicare	638			638
141-2-101-0180-2-71100-529910-0000-0000-101	Long Term Disability	88			88
141-2-101-0180-2-71100-529930-0000-0000-101	Short Term Disability	170			170
141-2-101-0180-2-71100-542910-0000-0000-101	Instructional Supplies	4,531			4,531
	Total 71100 - Regular Instruction	64,809	-	-	64,809

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0180-2-72130-512310-0000-0000-101	Guidance Counselor (1 FTE)	50,000			50,000
141-2-101-0180-2-72130-518970-0000-0000-101	Family Partnership Specialist (.4 FTE)	-	17,400		17,400
141-2-101-0180-2-72130-518990-0000-0000-101	Family Partnership Specialist	17,400		(17,400)	-
141-2-101-0180-2-72130-520110-0000-0000-101	Social Security	4,178			4,178
141-2-101-0180-2-72130-520410-0000-0000-101	Retirement	6,903			6,903
141-2-101-0180-2-72130-520610-0000-0000-101	Life Insurance	49			49
141-2-101-0180-2-72130-520710-0000-0000-101	Medical Insurance	11,843			11,843
141-2-101-0180-2-72130-520810-0000-0000-101	Dental Insurance	422			422
141-2-101-0180-2-72130-521010-0000-0000-101	Unemployment Compensation	49			49
141-2-101-0180-2-72130-521210-0000-0000-101	Medicare	977			977
141-2-101-0180-2-72130-529910-0000-0000-101	Long Term Disability	135			135
141-2-101-0180-2-72130-529930-0000-0000-101	Short Term Disability	261			261
	Total 72130 - Other Student Support	92,217	17,400	(17,400)	92,217
141-2-101-0180-2-72210-5116C0-0000-0000-101	Dean of Students (1 FTE)	-	63,500		63,500
141-2-101-0180-2-72210-518990-0000-0000-101	Dean of Students	63,500		(63,500)	-
141-2-101-0180-2-72210-520110-0000-0000-101	Social Security	3,937			3,937
141-2-101-0180-2-72210-520410-0000-0000-101	Retirement	5,518			5,518
141-2-101-0180-2-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0180-2-72210-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0180-2-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0180-2-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0180-2-72210-521210-0000-0000-101	Medicare	921			921
141-2-101-0180-2-72210-529910-0000-0000-101	Long Term Disability	127			127
141-2-101-0180-2-72210-529930-0000-0000-101	Short Term Disability	246			246
	Total 72210 - Regular Instruction Support	83,079	63,500	(63,500)	83,079
	Total Red Bank Middle	240,105	80,900	(80,900)	240,105
Howard Connect Academy					
141-2-101-0098-2-71100-511610-0000-0000-101	Teacher (1 FTE)	53,309			53,309
141-2-101-0098-2-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	34,434		(17,102)	17,332
141-2-101-0098-2-71100-516310-PPTT-0000-101	Educational Assistant Part-time (1)	-	17,102		17,102
141-2-101-0098-2-71100-520110-0000-0000-101	Social Security	5,440			5,440
141-2-101-0098-2-71100-520410-0000-0000-101	Retirement	7,181			7,181
141-2-101-0098-2-71100-520610-0000-0000-101	Life Insurance	61			61
141-2-101-0098-2-71100-520710-0000-0000-101	Medical Insurance	14,803			14,803
141-2-101-0098-2-71100-520810-0000-0000-101	Dental Insurance	527			527
141-2-101-0098-2-71100-521010-0000-0000-101	Unemployment Compensation	61			61
141-2-101-0098-2-71100-521210-0000-0000-101	Medicare	1,272			1,272
141-2-101-0098-2-71100-529910-0000-0000-101	Long Term Disability	141			141
141-2-101-0098-2-71100-529930-0000-0000-101	Short Term Disability	274			274
141-2-101-0098-2-71100-559990-0000-0000-101	Charges: Field Trips, etc	3,399			3,399
	Total 71100 - Regular Instruction	120,902	17,102	(17,102)	120,902
141-2-101-0098-2-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,190			1,190
141-2-101-0098-2-72130-559990-0000-0000-101	Charges: Parental Involvement	1,322			1,322
	Total 72130 - Other Student Support	2,512	-	-	2,512
141-2-101-0098-2-72210-511690-0000-0000-101	Instructional Coach (1 FTE)	-	66,779		66,779
141-2-101-0098-2-72210-518990-0000-0000-101	Instructional Coach	66,779		(66,779)	-
141-2-101-0098-2-72210-520110-0000-0000-101	Social Security	4,141			4,141
141-2-101-0098-2-72210-520410-0000-0000-101	Retirement	5,803			5,803
141-2-101-0098-2-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0098-2-72210-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0098-2-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0098-2-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0098-2-72210-521210-0000-0000-101	Medicare	968			968
141-2-101-0098-2-72210-529910-0000-0000-101	Long Term Disability	134			134
141-2-101-0098-2-72210-529930-0000-0000-101	Short Term Disability	259			259
	Total 72210 - Regular Instruction Support	86,914	66,779	(66,779)	86,914
141-2-101-0098-2-72710-531410-0000-0000-101	Contracts w/ Public Carriers	13,384			13,384
	Total 72710 - Transportation	13,384	-	-	13,384
	Total Howard Connect Academy	223,712	83,881	(83,881)	223,712
Dalewood Middle					
141-2-101-0055-2-71100-514090-0000-0000-101	Teacher Supplements	4,500			4,500
141-2-101-0055-2-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	24,304			24,304
141-2-101-0055-2-71100-520110-0000-0000-101	Social Security	1,786			1,786
141-2-101-0055-2-71100-520410-0000-0000-101	Retirement	3,964			3,964
141-2-101-0055-2-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0055-2-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0055-2-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0055-2-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0055-2-71100-521210-0000-0000-101	Medicare	418			418
141-2-101-0055-2-71100-529910-0000-0000-101	Long Term Disability	49			49
141-2-101-0055-2-71100-529930-0000-0000-101	Short Term Disability	93			93
141-2-101-0055-2-71100-542910-0000-0000-101	Instructional Supplies	11,227			11,227
141-2-101-0055-2-71100-559990-0000-0000-101	Charges: Field Trips, etc	10,272			10,272
141-2-101-0055-2-71100-572210-0000-0000-101	Instructional Equipment	20,000			20,000

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE
Total 71100 - Regular Instruction		85,443	-	85,443
141-2-101-0055-2-72130-518990-0000-0000-101	Family Partnership Specialist	44,089		(44,089)
141-2-101-0055-2-72130-518970-0000-0000-101	Family Partnership Specialist (1 FTE)	-	44,089	44,089
141-2-101-0055-2-72130-520110-0000-0000-101	Social Security	2,734		2,734
141-2-101-0055-2-72130-520410-0000-0000-101	Retirement	6,481		6,481
141-2-101-0055-2-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0055-2-72130-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0055-2-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0055-2-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0055-2-72130-521210-0000-0000-101	Medicare	639		639
141-2-101-0055-2-72130-529910-0000-0000-101	Long Term Disability	88		88
141-2-101-0055-2-72130-529930-0000-0000-101	Short Term Disability	171		171
141-2-101-0055-2-72130-559990-0000-0000-101	Charges: Parental Involvement	2,131		2,131
Total 72130 - Other Student Support		65,163	44,089	(44,089)
Total 71100 - Regular Instruction		85,443		85,443
141-2-101-0055-2-72210-519610-0000-0000-101	In-Service Stipends	5,000		5,000
141-2-101-0055-2-72210-520110-0000-0000-101	Social Security	310		310
141-2-101-0055-2-72210-520410-0000-0000-101	Retirement	435		435
141-2-101-0055-2-72210-521210-0000-0000-101	Medicare	73		73
141-2-101-0055-2-72210-552410-0000-0000-101	Staff Development	14,000		14,000
Total 72210 - Regular Instruction Support		19,818	-	-
141-2-101-0055-2-72710-531410-0000-0000-101	Contracts w/ Public Carriers	12,000		12,000
Total 72710 - Transportation		12,000	-	-
Total Dalewood Middle		182,424	44,089	(44,089)
Total Dalewood Middle		182,424		182,424
East Lake Academy				
141-2-101-0064-2-71100-511660-0000-0000-101	Interventionists-Part-Time (2)	52,200		52,200
141-2-101-0064-2-71100-518990-0000-0000-101	Classified Extended Hours	2,000		2,000
141-2-101-0064-2-71100-520110-0000-0000-101	Social Security	3,360		3,360
141-2-101-0064-2-71100-520410-0000-0000-101	Retirement	294		294
141-2-101-0064-2-71100-521210-0000-0000-101	Medicare	786		786
141-2-101-0064-2-71100-542910-0000-0000-101	Instructional Supplies	38,326		38,326
141-2-101-0064-2-71100-559990-0000-0000-101	Charges: Field Trips, etc	2,692		2,692
141-2-101-0064-2-71100-572210-0000-0000-101	Instructional Equipment	5,000		5,000
Total 71100 - Regular Instruction		104,658	-	-
141-2-101-0064-2-72130-512310-0000-0000-101	Guidance Personnel (1 FTE)	25,557		25,557
141-2-101-0064-2-72130-518960-0000-0000-101	Parent Coordinator (2 FTE)	-	67,001	67,001
141-2-101-0064-2-72130-518990-0000-0000-101	Family Partnership Specialist	67,001		(67,001)
141-2-101-0064-2-72130-520110-0000-0000-101	Social Security	5,739		5,739
141-2-101-0064-2-72130-520410-0000-0000-101	Retirement	9,849		9,849
141-2-101-0064-2-72130-520610-0000-0000-101	Life Insurance	70		70
141-2-101-0064-2-72130-520710-0000-0000-101	Medical Insurance	16,918		16,918
141-2-101-0064-2-72130-520810-0000-0000-101	Dental Insurance	602		602
141-2-101-0064-2-72130-521010-0000-0000-101	Unemployment Compensation	70		70
141-2-101-0064-2-72130-521210-0000-0000-101	Medicare	1,343		1,343
141-2-101-0064-2-72130-529910-0000-0000-101	Long Term Disability	134		134
141-2-101-0064-2-72130-529930-0000-0000-101	Short Term Disability	260		260
141-2-101-0064-2-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,314		1,314
141-2-101-0064-2-72130-559990-0000-0000-101	Charges: Parental Involvement	1,380		1,380
Total 72130 - Other Student Support		130,237	67,001	(67,001)
141-2-101-0064-2-72210-513810-0000-0000-101	Computer Technician	38,509		38,509
141-2-101-0064-2-72210-519610-0000-0000-101	In-Service Stipends	40,000		40,000
141-2-101-0064-2-72210-520110-0000-0000-101	Social Security	4,868		4,868
141-2-101-0064-2-72210-520410-0000-0000-101	Retirement	9,137		9,137
141-2-101-0064-2-72210-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0064-2-72210-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0064-2-72210-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0064-2-72210-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0064-2-72210-521210-0000-0000-101	Medicare	1,138		1,138
141-2-101-0064-2-72210-529910-0000-0000-101	Long Term Disability	77		77
141-2-101-0064-2-72210-529930-0000-0000-101	Short Term Disability	149		149
141-2-101-0064-2-72210-552410-0000-0000-101	Staff Development	5,000		5,000
Total 72210 - Regular Instruction Support		107,708	-	-
141-2-101-0064-2-72710-531410-0000-0000-101	Contracts w/ Public Carriers	5,000		5,000
Total 72710 - Transportation		5,000	-	-
Total East Lake Academy		347,603	67,001	(67,001)
Total East Lake Academy		347,603		347,603

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
Orchard Knob Middle					
141-2-101-0200-2-71100-514090-0000-0000-101	Teacher Supplements	5,000			5,000
141-2-101-0200-2-71100-516310-0000-0000-101	Educational Assistants (1 FTE)	23,200			23,200
141-2-101-0200-2-71100-520110-0000-0000-101	Social Security	1,748			1,748
141-2-101-0200-2-71100-520410-0000-0000-101	Retirement	3,845			3,845
141-2-101-0200-2-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0200-2-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0200-2-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0200-2-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0200-2-71100-521210-0000-0000-101	Medicare	409			409
141-2-101-0200-2-71100-529910-0000-0000-101	Long Term Disability	46			46
141-2-101-0200-2-71100-529930-0000-0000-101	Short Term Disability	89			89
141-2-101-0200-2-71100-542910-0000-0000-101	Instructional Supplies	5,000			5,000
141-2-101-0200-2-71100-547110-0000-0000-101	Software	2,135			2,135
141-2-101-0200-2-71100-572210-0000-0000-101	Instructional Equipment	3,994			3,994
	Total 71100 - Regular Instruction	54,296	-	-	54,296
141-2-101-0200-2-72130-512310-0000-0000-101	Guidance Personnel (1 FTE)	48,600			48,600
141-2-101-0200-2-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	40,950		40,950
141-2-101-0200-2-72130-518960-0000-0000-101	Parent Coordinator (1 FTE)	-	25,550		25,550
141-2-101-0200-2-72130-518990-0000-0000-101	Parent Coordinator	25,574		(25,574)	-
141-2-101-0200-2-72130-518990-0000-0000-101	Behavior Management Specialist	40,926		(40,926)	-
141-2-101-0200-2-72130-520110-0000-0000-101	Social Security	7,136			7,136
141-2-101-0200-2-72130-520410-0000-0000-101	Retirement	13,999			13,999
141-2-101-0200-2-72130-520610-0000-0000-101	Life Insurance	105			105
141-2-101-0200-2-72130-520710-0000-0000-101	Medical Insurance	25,377			25,377
141-2-101-0200-2-72130-520810-0000-0000-101	Dental Insurance	903			903
141-2-101-0200-2-72130-521010-0000-0000-101	Unemployment Compensation	105			105
141-2-101-0200-2-72130-521210-0000-0000-101	Medicare	1,669			1,669
141-2-101-0200-2-72130-529910-0000-0000-101	Long Term Disability	231			231
141-2-101-0200-2-72130-529930-0000-0000-101	Short Term Disability	447			447
	Total 72130 - Other Student Support	165,072	66,500	(66,500)	165,072
141-2-101-0200-2-72210-519610-0000-0000-101	In-Service Stipends	5,305			5,305
141-2-101-0200-2-72210-520110-0000-0000-101	Social Security	329			329
141-2-101-0200-2-72210-520410-0000-0000-101	Retirement	461			461
141-2-101-0200-2-72210-521210-0000-0000-101	Medicare	77			77
141-2-101-0200-2-72210-530810-0000-0000-101	Consultants	200			200
141-2-101-0200-2-72210-549990-0000-0000-101	Other Supplies & Materials (Staff Development)	230			230
141-2-101-0200-2-72210-552410-0000-0000-101	Staff Development	10,614			10,614
	Total 72210 - Regular Instruction Support	17,216	-	-	17,216
	Total Orchard Knob Middle	236,584	66,500	(66,500)	236,584
Tyner Middle Academy					
141-2-101-0239-2-71100-511660-0000-0000-101	Teachers-Part-Time Interventionists (2)	22,500			22,500
141-2-101-0239-2-71100-514090-0000-0000-101	Teacher Supplements	8,195			8,195
141-2-101-0239-2-71100-520110-0000-0000-101	Social Security	1,903			1,903
141-2-101-0239-2-71100-520410-0000-0000-101	Retirement	712			712
141-2-101-0239-2-71100-521210-0000-0000-101	Medicare	445			445
141-2-101-0239-2-71100-542910-0000-0000-101	Instructional Supplies	8,761			8,761
141-2-101-0239-2-71100-572210-0000-0000-101	Instructional Equipment	10,000			10,000
	Total 71100 - Regular Instruction	52,516	-	-	52,516
141-2-101-0239-2-72130-513020-0000-0000-101	Behavior Management Specialist (2 FTE)	-	79,000		79,000
141-2-101-0239-2-72130-518990-0000-0000-101	Behavior Management Specialist	79,000		(79,000)	-
141-2-101-0239-2-72130-520110-0000-0000-101	Social Security	4,898			4,898
141-2-101-0239-2-72130-520410-0000-0000-101	Retirement	11,613			11,613
141-2-101-0239-2-72130-520610-0000-0000-101	Life Insurance	70			70
141-2-101-0239-2-72130-520710-0000-0000-101	Medical Insurance	16,918			16,918
141-2-101-0239-2-72130-520810-0000-0000-101	Dental Insurance	602			602
141-2-101-0239-2-72130-521010-0000-0000-101	Unemployment Compensation	70			70
141-2-101-0239-2-72130-521210-0000-0000-101	Medicare	1,146			1,146
141-2-101-0239-2-72130-529910-0000-0000-101	Long Term Disability	158			158
141-2-101-0239-2-72130-529930-0000-0000-101	Short Term Disability	307			307
141-2-101-0239-2-72130-539950-0000-0000-101	Other Contracted Services - Software	2,999			2,999
141-2-101-0239-2-72130-549990-0000-0000-101	Supplies, Awards, Postage	500			500
141-2-101-0239-2-72130-559990-0000-0000-101	Charges: Parental Involvement	500			500
	Total 72130 - Other Student Support	118,781	79,000	(79,000)	118,781

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	9/15/2022
141-2-101-0239-2-72210-511690-0000-0000-101	Instructional Coach (1 FTE)	-	57,033	57,033
141-2-101-0239-2-72210-513810-0000-0000-101	Computer Tech (1 FTE)	30,100		30,100
141-2-101-0239-2-72210-518990-0000-0000-101	Curriculum Coach	57,033	(57,033)	-
141-2-101-0239-2-72210-519610-0000-0000-101	In-Service Stipends	6,000		6,000
141-2-101-0239-2-72210-520110-0000-0000-101	Social Security	5,775		5,775
141-2-101-0239-2-72210-520410-0000-0000-101	Retirement	9,903		9,903
141-2-101-0239-2-72210-520610-0000-0000-101	Life Insurance	70		70
141-2-101-0239-2-72210-520710-0000-0000-101	Medical Insurance	16,918		16,918
141-2-101-0239-2-72210-520810-0000-0000-101	Dental Insurance	602		602
141-2-101-0239-2-72210-521010-0000-0000-101	Unemployment Compensation	70		70
141-2-101-0239-2-72210-521210-0000-0000-101	Medicare	1,350		1,350
141-2-101-0239-2-72210-529910-0000-0000-101	Long Term Disability	174		174
141-2-101-0239-2-72210-529930-0000-0000-101	Short Term Disability	339		339
	Total 72210 - Regular Instruction Support	128,334	57,033 (57,033)	128,334
	Total Tyner Middle Academy	299,631	136,033 (136,033)	299,631
East Ridge Elementary				
141-2-101-0065-1-71100-511610-0000-0000-101	Teachers (3 FTE)	175,509		175,509
141-2-101-0065-1-71100-511660-0000-0000-101	Interventionists Part-Time (2)	30,160		30,160
141-2-101-0065-1-71100-516310-0000-0000-101	Educational Assistants (1 FTE)	23,135		23,135
141-2-101-0065-1-71100-520110-0000-0000-101	Social Security	14,186		14,186
141-2-101-0065-1-71100-520410-0000-0000-101	Retirement	18,653		18,653
141-2-101-0065-1-71100-520610-0000-0000-101	Life Insurance	140		140
141-2-101-0065-1-71100-520710-0000-0000-101	Medical Insurance	33,836		33,836
141-2-101-0065-1-71100-520810-0000-0000-101	Dental Insurance	1,204		1,204
141-2-101-0065-1-71100-521010-0000-0000-101	Unemployment Compensation	140		140
141-2-101-0065-1-71100-521210-0000-0000-101	Medicare	3,317		3,317
141-2-101-0065-1-71100-529910-0000-0000-101	Long Term Disability	398		398
141-2-101-0065-1-71100-529930-0000-0000-101	Short Term Disability	771		771
141-2-101-0065-1-71100-542910-0000-0000-101	Instructional Supplies	1,698		1,698
	Total 71100 - Regular Instruction	303,147	- -	303,147
141-2-101-0065-1-72130-518940-0000-0000-101	Family Partnership Specialist Part-Time	20,700	(20,700)	-
141-2-101-0065-1-72130-518970-PPTT-0000-101	Family Partnership Specialist Part-Time (1)	-	20,700	20,700
141-2-101-0065-1-72130-520110-0000-0000-101	Social Security	1,283		1,283
141-2-101-0065-1-72130-521210-0000-0000-101	Medicare	300		300
	Total 72130 - Other Student Support	22,283	20,700 (20,700)	22,283
141-2-101-0065-1-72210-511690-0000-0000-101	Instructional Coach (.09 FTE)	-	6,632	6,632
141-2-101-0065-1-72210-518990-0000-0000-101	Salaries-Curriculum Coaches	6,632	(6,632)	-
141-2-101-0065-1-72210-520110-0000-0000-101	Social Security	411		411
141-2-101-0065-1-72210-520410-0000-0000-101	Retirement	576		576
141-2-101-0065-1-72210-521210-0000-0000-101	Medicare	96		96
141-2-101-0065-1-72210-529910-0000-0000-101	Long Term Disability	13		13
141-2-101-0065-1-72210-529930-0000-0000-101	Short Term Disability	26		26
	Total 72210 - Regular Instruction Support	7,754	6,632 (6,632)	7,754
	Total East Ridge Elementary	333,184	27,332 (27,332)	333,184
Harrison Elementary				
141-2-101-0090-1-71100-511610-0000-0000-101	Teacher (1 FTE)	68,100		68,100
141-2-101-0090-1-71100-511660-0000-0000-101	Interventionists Part-Time (5)	67,500		67,500
141-2-101-0090-1-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	23,545		23,545
141-2-101-0090-1-71100-520110-0000-0000-101	Social Security	9,867		9,867
141-2-101-0090-1-71100-520410-0000-0000-101	Retirement	9,379		9,379
141-2-101-0090-1-71100-520610-0000-0000-101	Life Insurance	70		70
141-2-101-0090-1-71100-520710-0000-0000-101	Medical Insurance	16,918		16,918
141-2-101-0090-1-71100-520810-0000-0000-101	Dental Insurance	602		602
141-2-101-0090-1-71100-521010-0000-0000-101	Unemployment Compensation	70		70
141-2-101-0090-1-71100-521210-0000-0000-101	Medicare	2,307		2,307
141-2-101-0090-1-71100-529910-0000-0000-101	Long Term Disability	183		183
141-2-101-0090-1-71100-529930-0000-0000-101	Short Term Disability	355		355
141-2-101-0090-1-71100-542910-0000-0000-101	Instructional Supplies	51,524		51,524
	Total 71100 - Regular Instruction	250,420	- -	250,420
141-2-101-0090-1-72130-518970-0000-0000-101	Family Partnership Specialist (1 FTE)	-	35,851	35,851
141-2-101-0090-1-72130-518990-0000-0000-101	Family Partnership Specialist	35,851	(35,851)	-
141-2-101-0090-1-72130-520110-0000-0000-101	Social Security	2,223		2,223
141-2-101-0090-1-72130-520410-0000-0000-101	Retirement	5,270		5,270
141-2-101-0090-1-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0090-1-72130-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0090-1-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0090-1-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0090-1-72130-521210-0000-0000-101	Medicare	520		520
141-2-101-0090-1-72130-529910-0000-0000-101	Long Term Disability	72		72
141-2-101-0090-1-72130-529930-0000-0000-101	Short Term Disability	139		139
	Total 72130 - Other Student Support	52,905	35,851 (35,851)	52,905

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0090-1-72210-511690-0000-0000-101	Instructional Coach (1.05 FTE)	-	67,400		67,400
141-2-101-0090-1-72210-511690-PPTT-0000-101	Instructional Coach Part-Time (1)	-	40,000		40,000
141-2-101-0090-1-72210-518940-0000-0000-101	Instructional Coach Part-Time	40,000		(40,000)	-
141-2-101-0090-1-72210-518990-0000-0000-101	Instructional Coach	67,400		(67,400)	-
141-2-101-0090-1-72210-519610-0000-0000-101	In-Service Stipends	1,000			1,000
141-2-101-0090-1-72210-520110-0000-0000-101	Social Security	6,721			6,721
141-2-101-0090-1-72210-520410-0000-0000-101	Retirement	9,420			9,420
141-2-101-0090-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0090-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0090-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0090-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0090-1-72210-521210-0000-0000-101	Medicare	1,572			1,572
141-2-101-0090-1-72210-529910-0000-0000-101	Long Term Disability	135			135
141-2-101-0090-1-72210-529930-0000-0000-101	Short Term Disability	262			262
141-2-101-0090-1-72210-530810-0000-0000-101	Consultants	15,000			15,000
	Total 72210 - Regular Instruction Support	150,340	107,400	(107,400)	150,340
141-2-101-0090-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	3,000			3,000
	Total 72710 - Transportation	3,000	-	-	3,000
	Total Harrison Elementary	456,665	143,251	(143,251)	456,665
Red Bank Elementary					
141-2-101-0171-1-71100-511610-0000-0000-101	Teacher (.4 FTE)	20,500			20,500
141-2-101-0171-1-71100-511660-0000-0000-101	Interventionists Part-Time (1)	13,562			13,562
141-2-101-0171-1-71100-513450-0000-0000-101	Tutor Part-Time	14,260		(14,260)	-
141-2-101-0171-1-71100-513450-PPTT-0000-101	Tutor Part-Time (1)	-	14,260		14,260
141-2-101-0171-1-71100-516310-0000-0000-101	Educational Assistants (2 FTE)	47,400			47,400
141-2-101-0171-1-71100-520110-0000-0000-101	Social Security	5,934			5,934
141-2-101-0171-1-71100-520410-0000-0000-101	Retirement	8,750			8,750
141-2-101-0171-1-71100-520610-0000-0000-101	Life Insurance	84			84
141-2-101-0171-1-71100-520710-0000-0000-101	Medical Insurance	20,302			20,302
141-2-101-0171-1-71100-520810-0000-0000-101	Dental Insurance	723			723
141-2-101-0171-1-71100-521010-0000-0000-101	Unemployment Compensation	84			84
141-2-101-0171-1-71100-521210-0000-0000-101	Medicare	1,388			1,388
141-2-101-0171-1-71100-529910-0000-0000-101	Long Term Disability	136			136
141-2-101-0171-1-71100-529930-0000-0000-101	Short Term Disability	263			263
141-2-101-0171-1-71100-542910-0000-0000-101	Instructional Supplies	1,821			1,821
	Total 71100 - Regular Instruction	135,207	14,260	(14,260)	135,207
141-2-101-0171-1-72130-518970-0000-0000-101	Family Partnership Specialist (.6 FTE)	-	26,100		26,100
141-2-101-0171-1-72130-518990-0000-0000-101	Family Partnership Specialist	26,100		(26,100)	-
141-2-101-0171-1-72130-520110-0000-0000-101	Social Security	1,619			1,619
141-2-101-0171-1-72130-520410-0000-0000-101	Retirement	3,837			3,837
141-2-101-0171-1-72130-520610-0000-0000-101	Life Insurance	21			21
141-2-101-0171-1-72130-520710-0000-0000-101	Medical Insurance	5,076			5,076
141-2-101-0171-1-72130-520810-0000-0000-101	Dental Insurance	181			181
141-2-101-0171-1-72130-521010-0000-0000-101	Unemployment Compensation	21			21
141-2-101-0171-1-72130-521210-0000-0000-101	Medicare	378			378
141-2-101-0171-1-72130-529910-0000-0000-101	Long Term Disability	53			53
141-2-101-0171-1-72130-529930-0000-0000-101	Short Term Disability	102			102
	Total 72130 - Other Student Support	37,388	26,100	(26,100)	37,388
	Total Red Bank Elementary	172,595	40,360	(40,360)	172,595
Spring Creek Elementary					
141-2-101-0235-1-71100-511610-0000-0000-101	Teacher (1 FTE)	67,664			67,664
141-2-101-0235-1-71100-511660-0000-0000-101	Interventionists Part-Time (2)	37,200			37,200
141-2-101-0235-1-71100-516310-0000-0000-101	Educational Assistants (2 FTE)	49,762			49,762
141-2-101-0235-1-71100-520110-0000-0000-101	Social Security	9,587			9,587
141-2-101-0235-1-71100-520410-0000-0000-101	Retirement	13,195			13,195
141-2-101-0235-1-71100-520610-0000-0000-101	Life Insurance	105			105
141-2-101-0235-1-71100-520710-0000-0000-101	Medical Insurance	25,377			25,377
141-2-101-0235-1-71100-520810-0000-0000-101	Dental Insurance	903			903
141-2-101-0235-1-71100-521010-0000-0000-101	Unemployment Compensation	105			105
141-2-101-0235-1-71100-521210-0000-0000-101	Medicare	2,242			2,242
141-2-101-0235-1-71100-529910-0000-0000-101	Long Term Disability	235			235
141-2-101-0235-1-71100-529930-0000-0000-101	Short Term Disability	456			456
141-2-101-0235-1-71100-533610-0000-0000-101	Equipment Repair/Maintenance	355			355
141-2-101-0235-1-71100-539990-0000-0000-101	Other Contracted Services	500			500
141-2-101-0235-1-71100-542910-0000-0000-101	Instructional Supplies	500			500
141-2-101-0235-1-71100-547110-0000-0000-101	Software	500			500
141-2-101-0235-1-71100-559990-0000-0000-101	Charges: Field Trips, etc	3,000			3,000
141-2-101-0235-1-71100-572210-0000-0000-101	Instructional Equipment	100			100
	Total 71100 - Regular Instruction	211,786	-	-	211,786
141-2-101-0235-1-72130-539990-0000-0000-101	Contracted Services	800			800
141-2-101-0235-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,083			1,083
141-2-101-0235-1-72130-559990-0000-0000-101	Charges: Parental Involvement	1,631			1,631
	Total 72130 - Other Student Support	3,514	-	-	3,514

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0235-1-72210-519610-0000-0000-101	In-Service Stipends	1,500			1,500
141-2-101-0235-1-72210-520110-0000-0000-101	Social Security	93			93
141-2-101-0235-1-72210-520410-0000-0000-101	Retirement	130			130
141-2-101-0235-1-72210-521210-0000-0000-101	Medicare	22			22
	Total 72210 - Regular Instruction Support	1,745	-	-	1,745
141-2-101-0235-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	5,000			5,000
	Total 72710 - Transportation	5,000	-	-	5,000
	Total Spring Creek Elementary	222,045	-	-	222,045
Barger Academy					
141-2-101-0097-1-71100-511660-0000-0000-101	Interventionists Part-Time (4)	89,600			89,600
141-2-101-0097-1-71100-520110-0000-0000-101	Social Security	5,555			5,555
141-2-101-0097-1-71100-521210-0000-0000-101	Medicare	1,299			1,299
141-2-101-0097-1-71100-542910-0000-0000-101	Instructional Supplies	8,017			8,017
141-2-101-0097-1-71100-547110-0000-0000-101	Software	5,000			5,000
141-2-101-0097-1-71100-559990-0000-0000-101	Charges: Field Trips, etc	6,000			6,000
141-2-101-0097-1-71100-572210-0000-0000-101	Instructional Equipment	25,000			25,000
	Total 71100 - Regular Instruction	140,471	-	-	140,471
141-2-101-0097-1-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	44,262		44,262
141-2-101-0097-1-72130-518940-0000-0000-101	Parent Coordinator Part-Time	20,139		(20,139)	-
141-2-101-0097-1-72130-518960-PPTT-0000-101	Parent Coordinator Part-Time (1)	-	20,139		20,139
141-2-101-0097-1-72130-518990-0000-0000-101	Behavior Management Specialist	44,262		(44,262)	-
141-2-101-0097-1-72130-520110-0000-0000-101	Social Security	3,993			3,993
141-2-101-0097-1-72130-520410-0000-0000-101	Retirement	6,507			6,507
141-2-101-0097-1-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0097-1-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0097-1-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0097-1-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0097-1-72130-521210-0000-0000-101	Medicare	934			934
141-2-101-0097-1-72130-529910-0000-0000-101	Long Term Disability	89			89
141-2-101-0097-1-72130-529930-0000-0000-101	Short Term Disability	172			172
141-2-101-0097-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	2,186			2,186
141-2-101-0097-1-72130-559990-0000-0000-101	Charges: Parental Involvement	700			700
	Total 72130 - Other Student Support	87,812	64,401	(64,401)	87,812
141-2-101-0097-1-72210-516210-0000-0000-101	Classified Extended Hours	2,000			2,000
141-2-101-0097-1-72210-519610-0000-0000-101	In-Service Stipends	15,000			15,000
141-2-101-0097-1-72210-520110-0000-0000-101	Social Security	1,054			1,054
141-2-101-0097-1-72210-520410-0000-0000-101	Retirement	1,598			1,598
141-2-101-0097-1-72210-521210-0000-0000-101	Medicare	247			247
141-2-101-0097-1-72210-549990-0000-0000-101	Other Supplies & Materials (Staff Development)	1,000			1,000
	Total 72210 - Regular Instruction Support	20,899	-	-	20,899
141-2-101-0097-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	6,000			6,000
	Total 72710 - Transportation	6,000	-	-	6,000
	Total Barger Academy	255,182	64,401	(64,401)	255,182
Clifton Hills Elementary					
141-2-101-0048-1-71100-511610-0000-0000-101	Teacher	51,500		(51,500)	-
141-2-101-0048-1-71100-5116A0-0000-0000-101	Teacher - Realtd Arts (1 FTE)	-	51,500		51,500
141-2-101-0048-1-71100-511660-0000-0000-101	Interventionists Part-Time (3)	58,400			58,400
141-2-101-0048-1-71100-513450-0000-0000-101	Other Instructional Personnel - Part-Time Tutor	37,120		(37,120)	-
141-2-101-0048-1-71100-513450-PPTT-0000-101	Other Instructional Personnel - Part-Time Tutor (2)	-	37,120		37,120
141-2-101-0048-1-71100-520110-0000-0000-101	Social Security	9,115			9,115
141-2-101-0048-1-71100-520410-0000-0000-101	Retirement	4,475			4,475
141-2-101-0048-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0048-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0048-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0048-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0048-1-71100-521210-0000-0000-101	Medicare	2,132			2,132
141-2-101-0048-1-71100-529910-0000-0000-101	Long Term Disability	103			103
141-2-101-0048-1-71100-529930-0000-0000-101	Short Term Disability	200			200
141-2-101-0048-1-71100-542910-0000-0000-101	Instructional Supplies	14,378			14,378
141-2-101-0048-1-71100-547110-0000-0000-101	Software	25			25
141-2-101-0048-1-71100-572210-0000-0000-101	Instructional Equipment	100			100
	Total 71100 - Regular Instruction	186,378	88,620	(88,620)	186,378
141-2-101-0048-1-72130-513020-PPTT-0000-101	Behavior Management Specialist Part-Time (1)	-	28,768		28,768
141-2-101-0048-1-72130-518940-0000-0000-101	Behavior Management Specialist Part-Time	28,768		(28,768)	-
141-2-101-0048-1-72130-520110-0000-0000-101	Social Security	1,784			1,784
141-2-101-0048-1-72130-521210-0000-0000-101	Medicare	417			417
141-2-101-0048-1-72130-539950-0000-0000-101	Contracted Services -Software	4,000			4,000
141-2-101-0048-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	134			134
	Total 72130 - Other Student Support	35,103	28,768	(28,768)	35,103

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0048-1-72210-516210-0000-0000-101	Classified Extended Hours	5,000			5,000
141-2-101-0048-1-72210-519610-0000-0000-101	In-Service Stipends	15,000			15,000
141-2-101-0048-1-72210-520110-0000-0000-101	Social Security	1,240			1,240
141-2-101-0048-1-72210-520410-0000-0000-101	Retirement	2,039			2,039
141-2-101-0048-1-72210-521210-0000-0000-101	Medicare	290			290
141-2-101-0048-1-72210-530810-0000-0000-101	Consultants	55,000			55,000
141-2-101-0048-1-72210-552410-0000-0000-101	Staff Development	4,480			4,480
	Total 72210 - Regular Instruction Support	83,049	-	-	83,049
141-2-101-0048-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	5,000			5,000
	Total 72710 - Transportation	5,000	-	-	5,000
	Total Clifton Hills Elementary	309,530	117,388	(117,388)	309,530
Donaldson Elementary					
141-2-101-0037-1-71100-511610-0000-0000-101	Teacher	18,000		(18,000)	-
141-2-101-0037-1-71100-5116A0-0000-0000-101	Teacher - Related Arts (.4 FTE)	-	18,000		18,000
141-2-101-0037-1-71100-513450-0000-0000-101	Tutor (2 FTE)	66,500			66,500
141-2-101-0037-1-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	23,200			23,200
141-2-101-0037-1-71100-520110-0000-0000-101	Social Security	6,677			6,677
141-2-101-0037-1-71100-520410-0000-0000-101	Retirement	14,750			14,750
141-2-101-0037-1-71100-520610-0000-0000-101	Life Insurance	119			119
141-2-101-0037-1-71100-520710-0000-0000-101	Medical Insurance	28,761			28,761
141-2-101-0037-1-71100-520810-0000-0000-101	Dental Insurance	1,023			1,023
141-2-101-0037-1-71100-521010-0000-0000-101	Unemployment Compensation	119			119
141-2-101-0037-1-71100-521210-0000-0000-101	Medicare	1,561			1,561
141-2-101-0037-1-71100-529910-0000-0000-101	Long Term Disability	216			216
141-2-101-0037-1-71100-529930-0000-0000-101	Short Term Disability	418			418
141-2-101-0037-1-71100-542910-0000-0000-101	Instructional Supplies	2,500			2,500
	Total 71100 - Regular Instruction	163,844	18,000	(18,000)	163,844
141-2-101-0037-1-72130-559990-0000-0000-101	Charges: Parental Involvement	2,870			2,870
	Total 72130 - Other Student Support	2,870	-	-	2,870
141-2-101-0037-1-72210-511690-0000-0000-101	Instruction Coach (1 FTE)	-	58,000		58,000
141-2-101-0037-1-72210-518990-0000-0000-101	Salaries-Curriculum Coaches	58,000		(58,000)	-
141-2-101-0037-1-72210-520110-0000-0000-101	Social Security	3,596			3,596
141-2-101-0037-1-72210-520410-0000-0000-101	Retirement	5,040			5,040
141-2-101-0037-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0037-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0037-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0037-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0037-1-72210-521210-0000-0000-101	Medicare	841			841
141-2-101-0037-1-72210-529910-0000-0000-101	Long Term Disability	116			116
141-2-101-0037-1-72210-529930-0000-0000-101	Short Term Disability	225			225
141-2-101-0037-1-72210-552410-0000-0000-101	Staff Development	3,022			3,022
	Total 72210 - Regular Instruction Support	79,670	58,000	(58,000)	79,670
	Total Donaldson Elementary	246,384	76,000	(76,000)	246,384
Dupont Elementary					
141-2-101-0058-1-71100-511660-0000-0000-101	Interventionist Part-Time (2)	43,500			43,500
141-2-101-0058-1-71100-520110-0000-0000-101	Social Security	2,697			2,697
141-2-101-0058-1-71100-521210-0000-0000-101	Medicare	631			631
141-2-101-0058-1-71100-542910-0000-0000-101	Instructional Supplies	10,604			10,604
141-2-101-0058-1-71100-559990-0000-0000-101	Charges: Field Trips, etc	2,000			2,000
	Total 71100 - Regular Instruction	59,432	-	-	59,432
141-2-101-0058-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	650			650
141-2-101-0058-1-72130-559990-0000-0000-101	Charges: Parental Involvement	702			702
	Total 72130 - Other Student Support	1,352	-	-	1,352
141-2-101-0058-1-72210-519610-0000-0000-101	In-Service Stipends	11,000			11,000
141-2-101-0058-1-72210-520110-0000-0000-101	Social Security	682			682
141-2-101-0058-1-72210-520410-0000-0000-101	Retirement	955			955
141-2-101-0058-1-72210-521210-0000-0000-101	Medicare	159			159
141-2-101-0058-1-72210-530810-0000-0000-101	Consultants	7,750			7,750
	Total 72210 - Regular Instruction Support	20,546	-	-	20,546
	Total Dupont Elementary	81,330	-	-	81,330

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
East Lake Elementary					
141-2-101-0063-1-71100-511660-0000-0000-101	Interventionists Part-Time (1)	15,000			15,000
141-2-101-0063-1-71100-513450-0000-0000-101	Tutor Part-Time	15,840		(15,840)	-
141-2-101-0063-1-71100-513450-PPTT-0000-101	Tutor Part-Time (1)	-	15,840		15,840
141-2-101-0063-1-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	29,600			29,600
141-2-101-0063-1-71100-520110-0000-0000-101	Social Security	3,747			3,747
141-2-101-0063-1-71100-520410-0000-0000-101	Retirement	4,351			4,351
141-2-101-0063-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0063-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0063-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0063-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0063-1-71100-521210-0000-0000-101	Medicare	877			877
141-2-101-0063-1-71100-529910-0000-0000-101	Long Term Disability	59			59
141-2-101-0063-1-71100-529930-0000-0000-101	Short Term Disability	115			115
141-2-101-0063-1-71100-542910-0000-0000-101	Instructional Supplies	10,826			10,826
141-2-101-0063-1-71100-572210-0000-0000-101	Instructional Equipment	19,304			19,304
	Total 71100 - Regular Instruction	108,549	15,840	(15,840)	108,549
141-2-101-0063-1-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	45,786		45,786
141-2-101-0063-1-72130-518940-0000-0000-101	Parent Coordinator Part-Time	20,880		(20,880)	-
141-2-101-0063-1-72130-518960-PPTT-0000-101	Parent Coordinator Part-Time (1)	-	20,880		20,880
141-2-101-0063-1-72130-518990-0000-0000-101	Behavior Management Specialist	45,786		(45,786)	-
141-2-101-0063-1-72130-520110-0000-0000-101	Social Security	4,134			4,134
141-2-101-0063-1-72130-520410-0000-0000-101	Retirement	6,731			6,731
141-2-101-0063-1-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0063-1-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0063-1-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0063-1-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0063-1-72130-521210-0000-0000-101	Medicare	967			967
141-2-101-0063-1-72130-529910-0000-0000-101	Long Term Disability	92			92
141-2-101-0063-1-72130-529930-0000-0000-101	Short Term Disability	178			178
	Total 72130 - Other Student Support	87,598	66,666	(66,666)	87,598
141-2-101-0063-1-72210-511690-0000-0000-101	Instruction Coach (1 FTE)	-	61,800		61,800
141-2-101-0063-1-72210-518990-0000-0000-101	Salaries-Curriculum Coaches	61,800		(61,800)	-
141-2-101-0063-1-72210-520110-0000-0000-101	Social Security	3,832			3,832
141-2-101-0063-1-72210-520410-0000-0000-101	Retirement	5,370			5,370
141-2-101-0063-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0063-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0063-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0063-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0063-1-72210-521210-0000-0000-101	Medicare	896			896
141-2-101-0063-1-72210-529910-0000-0000-101	Long Term Disability	124			124
141-2-101-0063-1-72210-529930-0000-0000-101	Short Term Disability	240			240
	Total 72210 - Regular Instruction Support	81,092	61,800	(61,800)	81,092
	Total East Lake Elementary	277,239	144,306	(144,306)	277,239
East Side Elementary					
141-2-101-0078-1-71100-511660-0000-0000-101	Interventionists Part-Time (2)	30,000			30,000
141-2-101-0078-1-71100-516310-0000-0000-101	Educational Assistants (3 FTE)	78,036			78,036
141-2-101-0078-1-71100-518990-0000-0000-101	Other Salaries	1,000			1,000
141-2-101-0078-1-71100-520110-0000-0000-101	Social Security	6,760			6,760
141-2-101-0078-1-71100-520410-0000-0000-101	Retirement	11,618			11,618
141-2-101-0078-1-71100-520610-0000-0000-101	Life Insurance	105			105
141-2-101-0078-1-71100-520710-0000-0000-101	Medical Insurance	25,377			25,377
141-2-101-0078-1-71100-520810-0000-0000-101	Dental Insurance	903			903
141-2-101-0078-1-71100-521010-0000-0000-101	Unemployment Compensation	105			105
141-2-101-0078-1-71100-521210-0000-0000-101	Medicare	1,582			1,582
141-2-101-0078-1-71100-529910-0000-0000-101	Long Term Disability	156			156
141-2-101-0078-1-71100-529930-0000-0000-101	Short Term Disability	303			303
141-2-101-0078-1-71100-542910-0000-0000-101	Instructional Supplies	18,721			18,721
141-2-101-0078-1-71100-572210-0000-0000-101	Instructional Equipment	2,575			2,575
	Total 71100 - Regular Instruction	177,241	-	-	177,241
141-2-101-0078-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,288			1,288
141-2-101-0078-1-72130-559990-0000-0000-101	Charges: Parental Involvement	1,288			1,288
141-2-101-0078-1-72130-579010-0000-0000-101	Parent Resource Equipment	1,240			1,240
	Total 72130 - Other Student Support	3,816	-	-	3,816

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-2-101-0078-1-72210-516210-0000-0000-101	Clerical Personnel	1,000			1,000
141-2-101-0078-1-72210-518990-0000-0000-101	Salaries-Curriculum Coach (1 FTE)	62,419			62,419
141-2-101-0078-1-72210-519610-0000-0000-101	In-Service Stipends	10,000			10,000
141-2-101-0078-1-72210-520110-0000-0000-101	Social Security	4,552			4,552
141-2-101-0078-1-72210-520410-0000-0000-101	Retirement	6,440			6,440
141-2-101-0078-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0078-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0078-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0078-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0078-1-72210-521210-0000-0000-101	Medicare	1,065			1,065
141-2-101-0078-1-72210-529910-0000-0000-101	Long Term Disability	125			125
141-2-101-0078-1-72210-529930-0000-0000-101	Short Term Disability	242			242
141-2-101-0078-1-72210-552410-0000-0000-101	Staff Development	4,393			4,393
	Total 72210 - Regular Instruction Support	99,066	-	-	99,066
	Total East Side Elementary	280,123	-	-	280,123
Hardy Elementary					
141-2-101-0110-1-71100-511610-0000-0000-101	Teacher-STEM Instructor (1 FTE)	43,970			43,970
141-2-101-0110-1-71100-511660-0000-0000-101	Interventionists Part-Time (1)	23,200			23,200
141-2-101-0110-1-71100-520110-0000-0000-101	Social Security	4,165			4,165
141-2-101-0110-1-71100-520410-0000-0000-101	Retirement	3,821			3,821
141-2-101-0110-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0110-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0110-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0110-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0110-1-71100-521210-0000-0000-101	Medicare	974			974
141-2-101-0110-1-71100-529910-0000-0000-101	Long Term Disability	88			88
141-2-101-0110-1-71100-529930-0000-0000-101	Short Term Disability	171			171
141-2-101-0110-1-71100-542910-0000-0000-101	Instructional Supplies	783			783
141-2-101-0110-1-71100-572210-0000-0000-101	Instructional Equipment	8,500			8,500
	Total 71100 - Regular Instruction	94,502	-	-	94,502
141-2-101-0110-1-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	46,600		46,600
141-2-101-0110-1-72130-518990-0000-0000-101	Behavior Management Specialist	46,600		(46,600)	-
141-2-101-0110-1-72130-520110-0000-0000-101	Social Security	2,889			2,889
141-2-101-0110-1-72130-520410-0000-0000-101	Retirement	6,850			6,850
141-2-101-0110-1-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0110-1-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0110-1-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0110-1-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0110-1-72130-521210-0000-0000-101	Medicare	676			676
141-2-101-0110-1-72130-529910-0000-0000-101	Long Term Disability	93			93
141-2-101-0110-1-72130-529930-0000-0000-101	Short Term Disability	181			181
141-2-101-0110-1-72130-559990-0000-0000-101	Charges: Parental Involvement	3,148			3,148
	Total 72130 - Other Student Support	69,267	46,600	(46,600)	69,267
141-2-101-0110-1-72210-513910-0000-0000-101	Assistant Principal (1 FTE)	-	82,400		82,400
141-2-101-0110-1-72210-518990-0000-0000-101	Salaries-Assistant Principal	82,400		(82,400)	-
141-2-101-0110-1-72210-520110-0000-0000-101	Social Security	5,109			5,109
141-2-101-0110-1-72210-520410-0000-0000-101	Retirement	7,160			7,160
141-2-101-0110-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0110-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0110-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0110-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0110-1-72210-521210-0000-0000-101	Medicare	1,195			1,195
141-2-101-0110-1-72210-529910-0000-0000-101	Long Term Disability	165			165
141-2-101-0110-1-72210-529930-0000-0000-101	Short Term Disability	320			320
141-2-101-0110-1-72210-530810-0000-0000-101	Consultants	4,185			4,185
	Total 72210 - Regular Instruction Support	109,364	82,400	(82,400)	109,364
141-2-101-0110-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	3,000			3,000
	Total 72710 - Transportation	3,000	-	-	3,000
	Total Hardy Elementary	276,133	129,000	(129,000)	276,133
Hixson Elementary					
141-2-101-0127-1-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	24,778			24,778
141-2-101-0127-1-71100-520110-0000-0000-101	Social Security	1,536			1,536
141-2-101-0127-1-71100-520410-0000-0000-101	Retirement	3,641			3,641
141-2-101-0127-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0127-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0127-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0127-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0127-1-71100-521210-0000-0000-101	Medicare	359			359
141-2-101-0127-1-71100-529910-0000-0000-101	Long Term Disability	50			50
141-2-101-0127-1-71100-529930-0000-0000-101	Short Term Disability	96			96
141-2-101-0127-1-71100-542910-0000-0000-101	Instructional Supplies	313			313
	Total 71100 - Regular Instruction	39,603	-	-	39,603

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	9/15/2022
141-2-101-0127-1-72130-518960-0000-0000-101	Parent Volunteer Coordinator (1 FTE)	-	34,160	34,160
141-2-101-0127-1-72130-518990-0000-0000-101	Parent Volunteer Coordinator	34,160		-
141-2-101-0127-1-72130-520110-0000-0000-101	Social Security	2,118		2,118
141-2-101-0127-1-72130-520410-0000-0000-101	Retirement	5,022		5,022
141-2-101-0127-1-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0127-1-72130-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0127-1-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0127-1-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0127-1-72130-521210-0000-0000-101	Medicare	495		495
141-2-101-0127-1-72130-529910-0000-0000-101	Long Term Disability	68		68
141-2-101-0127-1-72130-529930-0000-0000-101	Short Term Disability	133		133
	Total 72130 - Other Student Support	50,826	34,160 (34,160)	50,826
141-2-101-0127-1-72210-518810-0000-0000-101	Instructional Support Bonuses	3,275		3,275
141-2-101-0127-1-72210-520110-0000-0000-101	Social Security	203		203
141-2-101-0127-1-72210-520410-0000-0000-101	Retirement	285		285
141-2-101-0127-1-72210-521210-0000-0000-101	Medicare	47		47
	Total 72210 - Regular Instruction Support	3,810	- -	3,810
	Total Hixson Elementary	94,239	34,160 (34,160)	94,239
Orchard Knob Elementary				
141-2-101-0194-1-71100-511610-0000-0000-101	Teacher (1 FTE)	67,664		67,664
141-2-101-0194-1-71100-511660-0000-0000-101	Interventionists Part-Time (4)	104,400		104,400
141-2-101-0194-1-71100-520110-0000-0000-101	Social Security	10,668		10,668
141-2-101-0194-1-71100-520410-0000-0000-101	Retirement	5,880		5,880
141-2-101-0194-1-71100-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0194-1-71100-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0194-1-71100-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0194-1-71100-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0194-1-71100-521210-0000-0000-101	Medicare	2,495		2,495
141-2-101-0194-1-71100-529910-0000-0000-101	Long Term Disability	135		135
141-2-101-0194-1-71100-529930-0000-0000-101	Short Term Disability	263		263
141-2-101-0194-1-71100-542910-0000-0000-101	Instructional Supplies	3,958		3,958
141-2-101-0194-1-71100-559990-0000-0000-101	Charges: Field Trips, etc	2,000		2,000
	Total 71100 - Regular Instruction	206,293	- -	206,293
141-2-101-0194-1-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	42,508	42,508
141-2-101-0194-1-72130-518990-0000-0000-101	Behavior Management Specialist	42,508		-
141-2-101-0194-1-72130-520110-0000-0000-101	Social Security	2,635		2,635
141-2-101-0194-1-72130-520410-0000-0000-101	Retirement	6,249		6,249
141-2-101-0194-1-72130-520610-0000-0000-101	Life Insurance	35		35
141-2-101-0194-1-72130-520710-0000-0000-101	Medical Insurance	8,459		8,459
141-2-101-0194-1-72130-520810-0000-0000-101	Dental Insurance	301		301
141-2-101-0194-1-72130-521010-0000-0000-101	Unemployment Compensation	35		35
141-2-101-0194-1-72130-521210-0000-0000-101	Medicare	616		616
141-2-101-0194-1-72130-529910-0000-0000-101	Long Term Disability	85		85
141-2-101-0194-1-72130-529930-0000-0000-101	Short Term Disability	165		165
141-2-101-0194-1-72130-559990-0000-0000-101	Charges: Parental Involvement	3,347		3,347
	Total 72130 - Other Student Support	64,435	42,508 (42,508)	64,435
141-2-101-0194-1-72210-519610-0000-0000-101	In-Service Stipends	5,000		5,000
141-2-101-0194-1-72210-520110-0000-0000-101	Social Security	310		310
141-2-101-0194-1-72210-520410-0000-0000-101	Retirement	435		435
141-2-101-0194-1-72210-521210-0000-0000-101	Medicare	73		73
141-2-101-0194-1-72210-530810-0000-0000-101	Consultants	10,000		10,000
141-2-101-0194-1-72210-549990-0000-0000-101	Other Supplies & Materials (Staff Development)	1,000		1,000
	Total 72210 - Regular Instruction Support	16,818	- -	16,818
141-2-101-0194-1-72710-531410-0000-0000-101	Contracts w/ Public Carriers	3,500		3,500
	Total 72710 - Transportation	3,500	- -	3,500
	Total Orchard Knob Elementary	291,046	42,508 (42,508)	291,046
Rivermont Elementary				
141-2-101-0183-1-71100-513450-0000-0000-101	Tutors Part-Time	68,440		-
141-2-101-0183-1-71100-513450-PPTT-0000-101	Tutors Part-Time (4)	-	68,440	68,440
141-2-101-0183-1-71100-520110-0000-0000-101	Social Security	4,243		4,243
141-2-101-0183-1-71100-521210-0000-0000-101	Medicare	992		992
141-2-101-0183-1-71100-539990-0000-0000-101	Contracted Services	2,000		2,000
141-2-101-0183-1-71100-542910-0000-0000-101	Instructional Supplies	1,000		1,000
141-2-101-0183-1-71100-572210-0000-0000-101	Instructional Equipment	1,623		1,623
	Total 71100 - Regular Instruction	78,298	68,440 (68,440)	78,298
141-2-101-0183-1-72130-539990-0000-0000-101	Contracted Services	400		400
141-2-101-0183-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	500		500
141-2-101-0183-1-72130-559990-0000-0000-101	Charges: Parental Involvement	754		754
	Total 72130 - Other Student Support	1,654	- -	1,654
	Total Rivermont Elementary	79,952	68,440 (68,440)	79,952

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
Shepherd Elementary					
141-2-101-0017-1-71100-511610-0000-0000-101	Teacher (1 FTE)	60,690			60,690
141-2-101-0017-1-71100-511660-0000-0000-101	Interventionists Part-Time (3)	29,000			29,000
141-2-101-0017-1-71100-520110-0000-0000-101	Social Security	5,561			5,561
141-2-101-0017-1-71100-520410-0000-0000-101	Retirement	5,274			5,274
141-2-101-0017-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0017-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0017-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0017-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0017-1-71100-521210-0000-0000-101	Medicare	1,301			1,301
141-2-101-0017-1-71100-529910-0000-0000-101	Long Term Disability	121			121
141-2-101-0017-1-71100-529930-0000-0000-101	Short Term Disability	235			235
141-2-101-0017-1-71100-542910-0000-0000-101	Instructional Supplies	2,110			2,110
	Total 71100 - Regular Instruction	113,122	-	-	113,122
141-2-101-0017-1-72130-539990-0000-0000-101	Contracted Services - Parent	2,000			2,000
141-2-101-0017-1-72130-559990-0000-0000-101	Charges: Parental Involvement	1,180			1,180
	Total 72130 - Other Student Support	3,180	-	-	3,180
141-2-101-0017-1-72210-511690-0000-0000-101	Instructional Coach (1 FTE)	-	58,697		58,697
141-2-101-0017-1-72210-518990-0000-0000-101	Salaries-Curriculum Coach	58,697		(58,697)	-
141-2-101-0017-1-72210-519610-0000-0000-101	In-Service Stipends	2,475			2,475
141-2-101-0017-1-72210-520110-0000-0000-101	Social Security	3,792			3,792
141-2-101-0017-1-72210-520410-0000-0000-101	Retirement	5,316			5,316
141-2-101-0017-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0017-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0017-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0017-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0017-1-72210-521210-0000-0000-101	Medicare	887			887
141-2-101-0017-1-72210-529910-0000-0000-101	Long Term Disability	118			118
141-2-101-0017-1-72210-529930-0000-0000-101	Short Term Disability	227			227
141-2-101-0017-1-72210-552410-0000-0000-101	Staff Development	9,100			9,100
	Total 72210 - Regular Instruction Support	89,442	58,697	(58,697)	89,442
	Total Shepherd Elementary	205,744	58,697	(58,697)	205,744
Woodmore Elementary					
141-2-101-0245-1-71100-511660-0000-0000-101	Interventionists Part-Time (1)	7,250			7,250
141-2-101-0245-1-71100-520110-0000-0000-101	Social Security	450			450
141-2-101-0245-1-71100-521210-0000-0000-101	Medicare	105			105
141-2-101-0245-1-71100-542910-0000-0000-101	Instructional Supplies	3,088			3,088
141-2-101-0245-1-71100-572210-0000-0000-101	Instructional Equipment	2,270			2,270
	Total 71100 - Regular Instruction	13,163	-	-	13,163
141-2-101-0245-1-72130-513020-0000-0000-101	Behavior Management Specialist (1 FTE)	-	46,600		46,600
141-2-101-0245-1-72130-518990-0000-0000-101	Behavior Management Specialist	46,600		(46,600)	-
141-2-101-0245-1-72130-520110-0000-0000-101	Social Security	2,889			2,889
141-2-101-0245-1-72130-520410-0000-0000-101	Retirement	6,850			6,850
141-2-101-0245-1-72130-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0245-1-72130-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0245-1-72130-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0245-1-72130-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0245-1-72130-521210-0000-0000-101	Medicare	676			676
141-2-101-0245-1-72130-529910-0000-0000-101	Long Term Disability	93			93
141-2-101-0245-1-72130-529930-0000-0000-101	Short Term Disability	181			181
141-2-101-0245-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,200			1,200
141-2-101-0245-1-72130-559990-0000-0000-101	Charges: Parental Involvement	700			700
	Total 72130 - Other Student Support	68,019	46,600	(46,600)	68,019
141-2-101-0245-1-72210-511690-0000-0000-101	Instructional Coach (1 FTE)	-	56,000		56,000
141-2-101-0245-1-72210-518990-0000-0000-101	Salaries-Curriculum Coaches	56,000		(56,000)	-
141-2-101-0245-1-72210-520110-0000-0000-101	Social Security	3,472			3,472
141-2-101-0245-1-72210-520410-0000-0000-101	Retirement	4,866			4,866
141-2-101-0245-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0245-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0245-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0245-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0245-1-72210-521210-0000-0000-101	Medicare	812			812
141-2-101-0245-1-72210-529910-0000-0000-101	Long Term Disability	112			112
141-2-101-0245-1-72210-529930-0000-0000-101	Short Term Disability	217			217
141-2-101-0245-1-72210-552410-0000-0000-101	Staff Development	3,500			3,500
	Total 72210 - Regular Instruction Support	77,809	56,000	(56,000)	77,809
	Total Woodmore Elementary	158,991	102,600	(102,600)	158,991

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
Brown Academy					
141-2-101-0033-1-71100-511610-0000-0000-101	Teachers (1 FTE)	61,800			61,800
141-2-101-0033-1-71100-514090-0000-0000-101	Teacher Supplements	2,000			2,000
141-2-101-0033-1-71100-516310-0000-0000-101	Educational Assistant (1 FTE)	26,595			26,595
141-2-101-0033-1-71100-520110-0000-0000-101	Social Security	5,605			5,605
141-2-101-0033-1-71100-520410-0000-0000-101	Retirement	9,453			9,453
141-2-101-0033-1-71100-520610-0000-0000-101	Life Insurance	70			70
141-2-101-0033-1-71100-520710-0000-0000-101	Medical Insurance	16,918			16,918
141-2-101-0033-1-71100-520810-0000-0000-101	Dental Insurance	602			602
141-2-101-0033-1-71100-521010-0000-0000-101	Unemployment Compensation	70			70
141-2-101-0033-1-71100-521210-0000-0000-101	Medicare	1,311			1,311
141-2-101-0033-1-71100-529910-0000-0000-101	Long Term Disability	177			177
141-2-101-0033-1-71100-529930-0000-0000-101	Short Term Disability	343			343
141-2-101-0033-1-71100-542910-0000-0000-101	Instructional Supplies	3,382			3,382
141-2-101-0033-1-71100-572210-0000-0000-101	Instructional Equipment	2,745			2,745
	Total 71100 - Regular Instruction	131,071	-	-	131,071
141-2-101-0033-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	2,092			2,092
141-2-101-0033-1-72130-559990-0000-0000-101	Charges: Parental Involvement	488			488
	Total 72130 - Other Student Support	2,580	-	-	2,580
141-2-101-0033-1-72210-511690-0000-0000-101	Instruction Coach (1 FTE)	-	66,294		66,294
141-2-101-0033-1-72210-518990-0000-0000-101	Salaries-Curriculum Coaches	66,294		(66,294)	-
141-2-101-0033-1-72210-520110-0000-0000-101	Social Security	4,110			4,110
141-2-101-0033-1-72210-520410-0000-0000-101	Retirement	5,761			5,761
141-2-101-0033-1-72210-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0033-1-72210-520710-0000-0000-101	Health Insurance	8,459			8,459
141-2-101-0033-1-72210-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0033-1-72210-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0033-1-72210-521210-0000-0000-101	Medicare	961			961
141-2-101-0033-1-72210-529910-0000-0000-101	Long Term Disability	133			133
141-2-101-0033-1-72210-529930-0000-0000-101	Short Term Disability	257			257
	Total 72210 - Regular Instruction Support	86,346	66,294	(66,294)	86,346
	Total Brown Academy	219,997	66,294	(66,294)	219,997
Battle Academy					
141-2-101-0016-1-71100-511610-0000-0000-101	Teacher (1 FTE)	55,770			55,770
141-2-101-0016-1-71100-520110-0000-0000-101	Social Security	3,457			3,457
141-2-101-0016-1-71100-520410-0000-0000-101	Retirement	4,846			4,846
141-2-101-0016-1-71100-520610-0000-0000-101	Life Insurance	35			35
141-2-101-0016-1-71100-520710-0000-0000-101	Medical Insurance	8,459			8,459
141-2-101-0016-1-71100-520810-0000-0000-101	Dental Insurance	301			301
141-2-101-0016-1-71100-521010-0000-0000-101	Unemployment Compensation	35			35
141-2-101-0016-1-71100-521210-0000-0000-101	Medicare	808			808
141-2-101-0016-1-71100-529910-0000-0000-101	Long Term Disability	112			112
141-2-101-0016-1-71100-529930-0000-0000-101	Short Term Disability	216			216
	Total 71100 - Regular Instruction	74,039	-	-	74,039
141-2-101-0016-1-72130-513020-PPTT-0000-101	Behavior Management Specialist Part-time (1)	-	26,100		26,100
141-2-101-0016-1-72130-518940-0000-0000-101	Behavior Management Specialist Part-time	26,100		(26,100)	-
141-2-101-0016-1-72130-518940-0000-0000-101	Parent Volunteer Coordinator Part-time	8,280		(8,280)	-
141-2-101-0016-1-72130-518960-PPTT-0000-101	Parent Volunteer Coordinator Part-time (1)	-	8,280		8,280
141-2-101-0016-1-72130-520110-0000-0000-101	Social Security	2,132			2,132
141-2-101-0016-1-72130-521210-0000-0000-101	Medicare	499			499
141-2-101-0016-1-72130-549990-0000-0000-101	Supplies, Awards, Postage	1,201			1,201
141-2-101-0016-1-72130-559990-0000-0000-101	Charges: Parental Involvement	1,201			1,201
	Total 72130 - Other Student Support	39,413	34,380	(34,380)	39,413
141-2-101-0016-1-72210-519610-0000-0000-101	In-Service Stipends	1,158			1,158
141-2-101-0016-1-72210-520110-0000-0000-101	Social Security	72			72
141-2-101-0016-1-72210-520410-0000-0000-101	Retirement	101			101
141-2-101-0016-1-72210-521210-0000-0000-101	Medicare	17			17
141-2-101-0016-1-72210-552410-0000-0000-101	Staff Development	6,033			6,033
	Total 72210 - Regular Instruction Support	7,381	-	-	7,381
	Total Battle Academy	120,833	34,380	(34,380)	120,833
	TOTAL BUDGET	13,556,221	4,081,261	(4,081,261)	13,556,221

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 FEDERAL PROGRAMS
 TITLE II, PART A: TEACHER AND PRINCIPAL TRAINING AND RECRUITING GRANT
 BUDGET FISCAL YEAR 2022-2023**

2023 Award	1,833,007	1,833,007
Transfer to Consolidated Administration	(155,622)	(155,622)
Total Source of Funds	1,677,385	1,677,385

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET 8/18/2022	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-2-102-0000-0-00000-471890-0000-0000-102	Revenue	1,677,385			1,677,385
	Total Source of Funds	1,677,385	-	-	1,677,385

USE OF FUNDS SUMMARY

72210 Regular Instruction Support	1,625,772	331,999	(331,999)	1,625,772
99100 Indirect Cost	51,613	-	-	51,613
Total Use of Funds	1,677,385	331,999	(331,999)	1,677,385

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET 8/18/2022	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-2-102-0000-0-99100-559010-0000-0000-102	Indirect Cost (3.33%)	51,613			51,613
	Total 99100 - Indirect Cost	51,613	-	-	51,613

Salary Set Aside

141-2-102-0000-0-72210-510510-0000-2100-102	Directors (3.5 FTE)	414,000		(29,000)	385,000
141-2-102-0000-0-72210-510530-0000-2100-102	Induction Coordinator (1 FTE)	-	90,000		90,000
141-2-102-0000-0-72210-5116B0-0000-2100-102	District Coach (1 FTE)	-	82,000		82,000
141-2-102-0000-0-72210-5116B0-0000-2100-102	RTI District Content Lead (1 FTE)	-	76,000		76,000
141-2-102-0000-0-72210-5116B0-0000-2100-102	District Wide PD Content Lead (.5 FTE)	-	47,000		47,000
141-2-102-0000-0-72210-516210-0000-2100-102	Clerical (1 FTE)	50,000			50,000
141-2-102-0000-0-72210-518990-0000-2100-102	Recruitment Coordinator (1.05 FTE)	72,000			72,000
141-2-102-0000-0-72210-518990-0000-2100-102	Learning Coach	74,429		(74,429)	-
141-2-102-0000-0-72210-518990-0000-2100-102	District Coach	80,440		(80,440)	-
141-2-102-0000-0-72210-518990-0000-2100-102	Induction Coach	93,018		(93,018)	-
141-2-102-0000-0-72210-518990-0000-2100-102	Content Lead - District Wide PD	47,113		(47,113)	-
141-2-102-0000-0-72210-518990-0000-2100-102	AOSA (.5 FTE)	22,500			22,500
141-2-102-0000-0-72210-520110-0000-2100-102	Social Security	52,917		(1,798)	51,119
141-2-102-0000-0-72210-520410-0000-2100-102	State Retirement	81,501		(2,520)	78,981
141-2-102-0000-0-72210-520610-0000-2100-102	Life Insurance	319		(12)	307
141-2-102-0000-0-72210-520710-0000-2100-102	Health Insurance	76,977		(2,960)	74,017
141-2-102-0000-0-72210-520810-0000-2100-102	Dental Insurance	2,740		(106)	2,634
141-2-102-0000-0-72210-521010-0000-2100-102	Unemployment Compensation	319		(12)	307
141-2-102-0000-0-72210-521210-0000-2100-102	Medicare	12,376		(421)	11,955
141-2-102-0000-0-72210-529910-0000-2100-102	Long Term Disability	1,673		(58)	1,615
141-2-102-0000-0-72210-529930-0000-2100-102	Short Term Disability	3,245		(112)	3,133
	Total 72210 - Regular Instruction Support	1,085,567	295,000	(331,999)	1,048,568
	Total Salary Set Aside	1,085,567	295,000	(331,999)	1,048,568

School Support

141-2-102-0000-0-72210-519610-0000-2170-102	In-Service Stipends	18,049	31,802		49,851
141-2-102-0000-0-72210-520110-0000-2170-102	Social Security	1,119	1,972		3,091
141-2-102-0000-0-72210-520410-0000-2170-102	State Retirement	1,571	2,764		4,335
141-2-102-0000-0-72210-521210-0000-2170-102	Medicare	261	461		722
141-2-102-0000-0-72210-530810-0000-2170-102	Consultants	40,000			40,000
141-2-102-0000-0-72210-549990-0000-2170-102	Supplies for Staff Development	8,704			8,704
	Total 72210 - Regular Instruction Support	69,704	36,999	-	106,703
	Total School Support Staff Development	69,704	36,999	-	106,703

Harrison Bay Learning Community

141-2-102-0000-0-72210-519610-0000-2110-102	In-Service Stipends	4,298			4,298
141-2-102-0000-0-72210-520110-0000-2110-102	Social Security	266			266
141-2-102-0000-0-72210-520410-0000-2110-102	State Retirement	373			373
141-2-102-0000-0-72210-521210-0000-2110-102	Medicare	63			63
141-2-102-0000-0-72210-549990-0000-2110-102	Supplies for Staff Development	10,000			10,000
141-2-102-0000-0-72210-552410-0000-2110-102	Staff Development	10,000			10,000
	Total 72210 - Regular Instruction Support	25,000	-	-	25,000
	Total Harrison Bay Learning Community	25,000	-	-	25,000

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			
		8/18/2022	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
<u>Missionary Ridge Learning Community</u>					
141-2-102-0000-0-72210-530810-0000-2120-102	Consultants	5,000			5,000
141-2-102-0000-0-72210-549990-0000-2120-102	Supplies for Staff Development	2,000			2,000
141-2-102-0000-0-72210-552410-0000-2120-102	Staff Development	18,000			18,000
	Total 72210 - Regular Instruction Support	25,000	-	-	25,000
	Total Missionary Ridge Learning Community	25,000	-	-	25,000
<u>North River Learning Community</u>					
141-2-102-0000-0-72210-519610-0000-2130-102	In-Service Stipends	7,994			7,994
141-2-102-0000-0-72210-520110-0000-2130-102	Social Security	496			496
141-2-102-0000-0-72210-520410-0000-2130-102	State Retirement	695			695
141-2-102-0000-0-72210-521210-0000-2130-102	Medicare	115			115
141-2-102-0000-0-72210-530810-0000-2130-102	Consultants	9,500			9,500
141-2-102-0000-0-72210-549990-0000-2130-102	Supplies for Staff Development	6,200			6,200
	Total 72210 - Regular Instruction Support	25,000	-	-	25,000
	Total North River Learning Community	25,000	-	-	25,000
<u>Rock Point Learning Community</u>					
141-2-102-0000-0-72210-530810-0000-2140-102	Consultants	9,000			9,000
141-2-102-0000-0-72210-549990-0000-2140-102	Supplies for Staff Development	3,000			3,000
141-2-102-0000-0-72210-552410-0000-2140-102	Staff Development	13,000			13,000
	Total 72210 - Regular Instruction Support	25,000	-	-	25,000
	Total Rock Point Learning Community	25,000	-	-	25,000
<u>Midtown Learning Community</u>					
141-2-102-0000-0-72210-519610-0000-2150-102	In-Service Stipends	8,595			8,595
141-2-102-0000-0-72210-520110-0000-2150-102	Social Security	533			533
141-2-102-0000-0-72210-520410-0000-2150-102	State Retirement	747			747
141-2-102-0000-0-72210-521210-0000-2150-102	Medicare	125			125
141-2-102-0000-0-72210-530810-0000-2150-102	Consultants	7,000			7,000
141-2-102-0000-0-72210-549990-0000-2150-102	Supplies for Staff Development	3,500			3,500
141-2-102-0000-0-72210-552410-0000-2150-102	Staff Development	4,000			4,000
141-2-102-0000-0-72210-579010-0000-2150-102	Equipment Other	500			500
	Total 72210 - Regular Instruction Support	25,000	-	-	25,000
	Total Midtown Learning Community	25,000	-	-	25,000
<u>Human Resources</u>					
141-2-102-0000-0-72210-519610-0000-2160-102	In-Service Stipends	42,789			42,789
141-2-102-0000-0-72210-520110-0000-2160-102	Social Security	2,653			2,653
141-2-102-0000-0-72210-520410-0000-2160-102	State Retirement	3,718			3,718
141-2-102-0000-0-72210-521210-0000-2160-102	Medicare	620			620
141-2-102-0000-0-72210-530810-0000-2160-102	Consultants	50,000			50,000
	Total 72210 - Regular Instruction Support	99,780	-	-	99,780
	Total Human Resources	99,780	-	-	99,780
	Total School Support, Salary Set Aside	1,380,051	331,999	(331,999)	1,380,051
<u>PRIVATE SCHOOLS</u>					
<u>Grace Baptist</u>					
141-2-102-9007-5-72210-530810-0000-0000-102	Consultants	14,598			14,598
	Total 72210 - Regular Instruction Support	14,598	-	-	14,598
<u>Avondale SDA</u>					
141-2-102-9010-5-72210-552410-0000-0000-102	Staff Development	1,113			1,113
	Total 72210 - Regular Instruction Support	1,113	-	-	1,113
<u>Berean Academy</u>					
141-2-102-9020-5-72210-539990-0000-0000-102	Contracted Services	3,000			3,000
141-2-102-9020-5-72210-549990-0000-0000-102	Supplies for Staff Development	6,000			6,000
141-2-102-9020-5-72210-552410-0000-0000-102	Staff Development	1,637			1,637
	Total 72210 - Regular Instruction Support	10,637	-	-	10,637
<u>Boyd Buchanan</u>					
141-2-102-9025-5-72210-530810-0000-0000-102	Consultants	11,099			11,099
141-2-102-9025-5-72210-539990-0000-0000-102	Contracted Services	2,540			2,540
141-2-102-9025-5-72210-549990-0000-0000-102	Supplies for Staff Development	4,330			4,330
141-2-102-9025-5-72210-552410-0000-0000-102	Staff Development	14,630			14,630
	Total 72210 - Regular Instruction Support	32,599	-	-	32,599

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		
		8/18/2022	INCREASE	DECREASE
Brainerd Baptist				
141-2-102-9030-5-72210-530810-0000-0000-102	Consultants	-		-
141-2-102-9030-5-72210-552410-0000-0000-102	Staff Development	7,659		7,659
	Total 72210 - Regular Instruction Support	7,659	-	7,659
Bright School				
141-2-102-9035-5-72210-530810-0000-0000-102	Consultants	8,739		8,739
	Total 72210 - Regular Instruction Support	8,739	-	8,739
Chattanooga Christian				
141-2-102-9045-5-72210-530810-0000-0000-102	Consultants	39,844		39,844
141-2-102-9045-5-72210-549990-0000-0000-102	Supplies for Staff Development	-		-
141-2-102-9045-5-72210-552410-0000-0000-102	Staff Development	4,800		4,800
	Total 72210 - Regular Instruction Support	44,644	-	44,644
Hickory Valley Christian				
141-2-102-9075-5-72210-552410-0000-0000-102	Staff Development	2,226		2,226
	Total 72210 - Regular Instruction Support	2,226	-	2,226
Silverdale Baptist Academy				
141-2-102-9081-5-72210-530810-0000-0000-102	Consultants	21,700		21,700
141-2-102-9081-5-72210-552410-0000-0000-102	Staff Development	14,467		14,467
	Total 72210 - Regular Instruction Support	36,167	-	36,167
Belvoir Christian Academy				
141-2-102-9090-5-72210-552410-0000-0000-102	Staff Development	3,077		3,077
	Total 72210 - Regular Instruction Support	3,077	-	3,077
Ooltewah Adventist School				
141-2-102-9105-5-72210-549990-0000-0000-102	Supplies for Staff Development	3,500		3,500
141-2-102-9105-5-72210-552410-0000-0000-102	Staff Development	722		722
	Total 72210 - Regular Instruction Support	4,222	-	4,222
Collegedale Academy Elementary				
141-2-102-9108-5-72210-552410-0000-0000-102	Staff Development	7,822		7,822
	Total 72210 - Regular Instruction Support	7,822	-	7,822
Collegedale Academy High				
141-2-102-9110-5-72210-552410-0000-0000-102	Staff Development	11,456		11,456
	Total 72210 - Regular Instruction Support	11,456	-	11,456
Our Lady of Perpetual Help				
141-2-102-9115-5-72210-530810-0000-0000-102	Consultants	7,888		7,888
	Total 72210 - Regular Instruction Support	7,888	-	7,888
Skyuka Hall				
141-2-102-9120-5-72210-530810-0000-0000-102	Consultants	450		450
141-2-102-9120-5-72210-549990-0000-0000-102	Supplies for Staff Development	850		850
141-2-102-9120-5-72210-552410-0000-0000-102	Staff Development	2,431		2,431
	Total 72210 - Regular Instruction Support	3,731	-	3,731
Saint Jude				
141-2-102-9140-5-72210-549990-0000-0000-102	Supplies for Staff Development	3,500		3,500
141-2-102-9140-5-72210-552410-0000-0000-102	Staff Development	5,206		5,206
	Total 72210 - Regular Instruction Support	8,706	-	8,706
St. Peter's				
141-2-102-9147-5-72210-530810-0000-0000-102	Consultants	4,910		4,910
	Total 72210 - Regular Instruction Support	4,910	-	4,910
Annoor Academy				
141-2-102-9181-5-72210-549990-0000-0000-102	Supplies for Staff Development	1,500		1,500
141-2-102-9181-5-72210-552410-0000-0000-102	Staff Development	398		398
	Total 72210 - Regular Instruction Support	1,898	-	1,898
Collegedale Adventist Middle				
141-2-102-9300-5-72210-552410-0000-0000-102	Staff Development	5,040		5,040
	Total 72210 - Regular Instruction Support	5,040	-	5,040
Notre Dame				
141-2-102-9325-5-72210-530810-0000-0000-102	Consultants	3,000		3,000
141-2-102-9325-5-72210-549990-0000-0000-102	Supplies for Staff Development	3,000		3,000
141-2-102-9325-5-72210-552410-0000-0000-102	Staff Development	6,339		6,339
	Total 72210 - Regular Instruction Support	12,339	-	12,339
	Total Private Schools	229,471	-	229,471

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE	
CHARTER SCHOOLS				
<u>Chattanooga Girls Leadership Academy</u>				
141-2-102-8001-3-72210-530810-0000-0000-102	Consultants	2,552		2,552
	Total 72210 - Regular Instruction Support	2,552	-	2,552
<u>Ivy Academy</u>				
141-2-102-8002-3-72210-559990-0000-0000-102	Other Charges: Stipends PD	3,113		3,113
	Total 72210 - Regular Instruction Support	3,113	-	3,113
<u>Chattanooga Charter School of Excellence Elementary</u>				
141-2-102-8003-3-72210-559990-0000-0000-102	Other Charges: Stipends PD	2,894		2,894
	Total 72210 - Regular Instruction Support	2,894	-	2,894
<u>Skilern Elementary</u>				
141-2-102-8005-1-72210-559990-0000-0000-102	Other Charges: Stipends PD	467		467
	Total 72210 - Regular Instruction Support	467	-	467
<u>Chattanooga Charter School of Excellence Middle</u>				
141-2-102-8010-2-72210-549990-0000-0000-102	Supplies for Staff Development	440		440
141-2-102-8010-2-72210-559990-0000-0000-102	Other Charges: Stipends PD	1,200		1,200
	Total 72210 - Regular Instruction Support	1,640	-	1,640
<u>Chattanooga Preparatory School</u>				
141-2-102-8011-5-72210-559990-0000-0000-102	Other Charges: Stipends PD	2,719		2,719
	Total 72210 - Regular Instruction Support	2,719	-	2,719
<u>Chattanooga Charter School of Excellence High</u>				
141-2-102-8015-3-72210-559990-0000-0000-102	Other Charges: Stipends PD	911		911
	Total 72210 - Regular Instruction Support	911	-	911
<u>CGLA Montessori</u>				
141-2-102-8142-1-72210-559990-0000-0000-102	Other Charges: Stipends PD	1,954		1,954
	Total 72210 - Regular Instruction Support	1,954	-	1,954
	Total Charter Schools	16,250	-	16,250
	TOTAL BUDGET	1,677,385	331,999	(331,999) 1,677,385

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 FEDERAL PROGRAMS
 TITLE IV, PART A: STUDENT SUPPORT AND ACADEMIC ENRICHMENT GRANT
 BUDGET FISCAL YEAR 2022-2023**

2023 Award	963,700	963,700
Transfer to Consolidated Administration	(100)	(100)
Total Source of Funds	963,600	963,600

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET	
		8/18/2022	9/15/2022
141-2-104-0000-0-00000-471470-0000-0000-104	Revenue	963,600	963,600
	Total Source of Funds	963,600	963,600

USE OF FUNDS SUMMARY

		AMENDED BUDGET	
		8/18/2022	9/15/2022
71100	Regular Instruction	199,685	199,685
72130	Other Student Support	65,000	65,000
72210	Regular Instruction Support	676,253	676,253
72710	Transportation	3,491	3,491
99100	Indirect Cost	19,171	19,171
	Total Use of Funds	963,600	963,600

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET	
		8/18/2022	9/15/2022
141-2-104-0000-0-99100-559010-0000-0000-104	Indirect Cost (3.33%)	19,171	19,171
	Total 99100 - Indirect Cost	19,171	19,171
141-2-104-0000-0-71100-542910-0000-4100-104	Instructional Materials Character Ed SH	16,100	16,100
	Total 71100 - Regular Instruction	16,100	16,100
141-2-104-0000-0-72130-549990-0000-4100-104	Other Supplies and Materials - Char Ed SH	65,000	65,000
	Total 72130 - Other Student Support	65,000	65,000
141-2-104-0000-0-72210-510530-0000-4100-104	Coordinator SH (1 FTE)	116,071	116,071
141-2-104-0000-0-72210-519610-0000-4100-104	In-Service Stipends - COMP (NTN) SH	3,350	3,350
141-2-104-0000-0-72210-519610-0000-4100-104	In-Service Stipends - Char Ed / Crisis Response	6,860	6,860
141-2-104-0000-0-72210-520110-0000-4100-104	Social Security SH	7,829	7,829
141-2-104-0000-0-72210-520410-0000-4100-104	State Retirement SH	17,949	17,949
141-2-104-0000-0-72210-520610-0000-4100-104	Life Insurance SH	35	35
141-2-104-0000-0-72210-520710-0000-4100-104	Health Insurance SH	8,459	8,459
141-2-104-0000-0-72210-520810-0000-4100-104	Dental Insurance SH	301	301
141-2-104-0000-0-72210-521010-0000-4100-104	Unemployment Compensation SH	35	35
141-2-104-0000-0-72210-521210-0000-4100-104	Medicare SH	1,831	1,831
141-2-104-0000-0-72210-529910-0000-4100-104	Long Term Disability SH	233	233
141-2-104-0000-0-72210-529930-0000-4100-104	Short Term Disability SH	451	451
141-2-104-0000-0-72210-530810-0000-4100-104	Consultant: Character Ed / Crisis Response	2,000	2,000
141-2-104-0000-0-72210-549990-0000-4100-104	Supplies-Staff Development Char Ed / Crisis Response SH	2,020	2,020
141-2-104-0000-0-72210-552410-0000-4100-104	Staff Development SH	6,000	6,000
	Total 72210 - Regular Instruction Support	173,424	173,424
	Total	254,524	254,524
Fine Arts (Well Rounded)			
141-2-104-0000-0-71100-542910-0000-4110-104	Instructional Materials	4,000	4,000
	Total 71100 - Regular Instruction	4,000	4,000
141-2-104-0000-0-72210-5116B0-0000-4110-104	District Content Lead (1 FTE)	-	44,225
141-2-104-0000-0-72210-518990-0000-4110-104	Curriculum Coaches - Related Arts	44,225	(44,225)
141-2-104-0000-0-72210-519610-0000-4110-104	In-Service Stipends	2,560	2,560
141-2-104-0000-0-72210-520110-0000-4110-104	Social Security	5,724	5,724
141-2-104-0000-0-72210-520410-0000-4110-104	State Retirement	8,023	8,023
141-2-104-0000-0-72210-520610-0000-4110-104	Life Insurance	35	35
141-2-104-0000-0-72210-520710-0000-4110-104	Health Insurance	8,459	8,459
141-2-104-0000-0-72210-520810-0000-4110-104	Dental Insurance	301	301
141-2-104-0000-0-72210-521010-0000-4110-104	Unemployment Compensation	35	35
141-2-104-0000-0-72210-521210-0000-4110-104	Medicare	1,339	1,339
141-2-104-0000-0-72210-529910-0000-4110-104	Long Term Disability	180	180
141-2-104-0000-0-72210-529930-0000-4110-104	Short Term Disability	348	348
141-2-104-0000-0-72210-530810-0000-4110-104	Consultant	3,000	3,000
141-2-104-0000-0-72210-549990-0000-4110-104	Supplies-Staff Development	3,669	3,669
141-2-104-0000-0-72210-552410-0000-4110-104	Staff Development	12,350	12,350
	Total 72210 - Regular Instruction Support	90,248	90,248
	Total Fine Arts Well Rounded	94,248	94,248

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET			AMENDED BUDGET
		8/18/2022	INCREASE	DECREASE	9/15/2022
Social Studies (Well Rounded)					
141-2-104-0000-0-72210-5116B0-0000-4120-104	District Content Lead (1 FTE)	-	71,162		71,162
141-2-104-0000-0-72210-518990-0000-4120-104	Curriculum Coaches - Social Studies	71,162		(71,162)	-
141-2-104-0000-0-72210-519610-0000-4120-104	In-Service Stipends	6,870			6,870
141-2-104-0000-0-72210-520110-0000-4120-104	Social Security	4,838			4,838
141-2-104-0000-0-72210-520410-0000-4120-104	State Retirement	6,781			6,781
141-2-104-0000-0-72210-520610-0000-4120-104	Life Insurance	35			35
141-2-104-0000-0-72210-520710-0000-4120-104	Health Insurance	8,459			8,459
141-2-104-0000-0-72210-520810-0000-4120-104	Dental Insurance	301			301
141-2-104-0000-0-72210-521010-0000-4120-104	Unemployment Compensation	35			35
141-2-104-0000-0-72210-521210-0000-4120-104	Medicare	1,132			1,132
141-2-104-0000-0-72210-529910-0000-4120-104	Long Term Disability	142			142
141-2-104-0000-0-72210-529930-0000-4120-104	Short Term Disability	276			276
141-2-104-0000-0-72210-552410-0000-4120-104	Staff Development	6,516			6,516
	Total 72210 - Regular Instruction Support	106,547	71,162	(71,162)	106,547
141-2-104-0000-0-72710-531410-0000-4120-104	Contracts with Public Carriers	3,491			3,491
	Total 72710 - Transportation	3,491	-	-	3,491
	Total Social Studies	110,038	71,162	(71,162)	110,038
STEM (Well Rounded)					
141-2-104-0000-0-71100-542910-0000-4130-104	Instructional Materials	6,519			6,519
	Total 71100 - Regular Instruction	6,519	-	-	6,519
141-2-104-0000-0-72210-5116B0-0000-4130-104	District Content Lead STEM (1 FTE)	-	76,817		76,817
141-2-104-0000-0-72210-518990-0000-4130-104	Curriculum Coach - STEM	76,817		(76,817)	-
141-2-104-0000-0-72210-519610-0000-4130-104	In-Service Stipends	5,140			5,140
141-2-104-0000-0-72210-520110-0000-4130-104	Social Security	5,082			5,082
141-2-104-0000-0-72210-520410-0000-4130-104	State Retirement	7,122			7,122
141-2-104-0000-0-72210-520610-0000-4130-104	Life Insurance	35			35
141-2-104-0000-0-72210-520710-0000-4130-104	Health Insurance	8,459			8,459
141-2-104-0000-0-72210-520810-0000-4130-104	Dental Insurance	301			301
141-2-104-0000-0-72210-521010-0000-4130-104	Unemployment Compensation	35			35
141-2-104-0000-0-72210-521210-0000-4130-104	Medicare	1,189			1,189
141-2-104-0000-0-72210-529910-0000-4130-104	Long Term Disability	154			154
141-2-104-0000-0-72210-529930-0000-4130-104	Short Term Disability	298			298
141-2-104-0000-0-72210-549910-0000-4130-104	Supplies-Staff Development	500			500
141-2-104-0000-0-72210-552410-0000-4130-104	Staff Development	5,000			5,000
	Total 72210 - Regular Instruction Support	110,132	76,817	(76,817)	110,132
	Total STEM	116,651	76,817	(76,817)	116,651
Innovation (Well Rounded)					
141-2-104-0000-0-71100-542910-0000-4140-104	Instructional Materials	8,000			8,000
	Total 71100 - Regular Instruction	8,000	-	-	8,000
141-2-104-0000-0-72210-510530-0000-4140-104	Innovation Coordinator (1 FTE)	-	42,431		42,431
141-2-104-0000-0-72210-511690-0000-4140-104	STEAM Instructional Coach (1 FTE)	-	86,000		86,000
141-2-104-0000-0-72210-518990-0000-4140-104	Innovation Coordinator	63,031		(63,031)	-
141-2-104-0000-0-72210-518990-0000-4140-104	STEAM Content Lead	65,400		(65,400)	-
141-2-104-0000-0-72210-520110-0000-4140-104	Social Security	10,779			10,779
141-2-104-0000-0-72210-520410-0000-4140-104	State Retirement	15,108			15,108
141-2-104-0000-0-72210-520610-0000-4140-104	Life Insurance	70			70
141-2-104-0000-0-72210-520710-0000-4140-104	Health Insurance	16,918			16,918
141-2-104-0000-0-72210-520810-0000-4140-104	Dental Insurance	602			602
141-2-104-0000-0-72210-521010-0000-4140-104	Unemployment Compensation	70			70
141-2-104-0000-0-72210-521210-0000-4140-104	Medicare	2,521			2,521
141-2-104-0000-0-72210-529910-0000-4140-104	Long Term Disability	348			348
141-2-104-0000-0-72210-529930-0000-4140-104	Short Term Disability	675			675
141-2-104-0000-0-72210-552410-0000-4140-104	Staff Development	10,000			10,000
	Total 72210 - Regular Instruction Support	185,522	128,431	(128,431)	185,522
	Total Innovation	193,522	128,431	(128,431)	193,522
	Total District	768,983	320,635	(320,635)	768,983
PRIVATE SCHOOLS					
Avondale SDA					
141-2-104-9010-5-71100-542910-0000-0000-104	Instructional Materials WR	413			413
141-2-104-9010-5-71100-559990-0000-0000-104	Other Charges WR	225			225
	Total 71100 - Regular Instruction	638	-	-	638
	Total Avondale SDA	638	-	-	638

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
Brainerd Baptist					
141-2-104-9030-5-71100-542910-0000-0000-104	Instructional Materials WR	2,290			2,290
141-2-104-9030-5-71100-547110-0000-0000-104	Software WR	2,100			2,100
	Total 71100 - Regular Instruction	4,390	-	-	4,390
	Total Brainerd Baptist	4,390	-	-	4,390
Chattanooga Christian					
141-2-104-9045-5-71100-539990-0000-0000-104	Contracted Services WR	10,580			10,580
141-2-104-9045-5-71100-542910-0000-0000-104	Instructional Materials WR	15,009			15,009
	Total 71100 - Regular Instruction	25,589	-	-	25,589
	Total Chattanooga Christian	25,589	-	-	25,589
Montessori School					
141-2-104-9066-5-71100-542910-0000-0000-104	Instructional Materials WR	2,101			2,101
	Total 71100 - Regular Instruction	2,101	-	-	2,101
	Total Montessori School	2,101	-	-	2,101
Notre Dame					
141-2-104-9325-5-71100-539990-0000-0000-104	Contracted Services WR	1,600			1,600
141-2-104-9325-5-71100-542910-0000-0000-104	Instructional Materials WR	500			500
141-2-104-9325-5-71100-547110-0000-0000-104	Software WR	800			800
141-2-104-9325-5-71100-572210-0000-0000-104	Instructional Equipment WR	4,173			4,173
	Total 71100 - Regular Instruction	7,073	-	-	7,073
	Total Notre Dame	7,073	-	-	7,073
Saint Jude					
141-2-104-9140-5-71100-542910-0000-0000-104	Instructional Materials WR	1,800			1,800
141-2-104-9140-5-71100-547110-0000-0000-104	Software WR	3,190			3,190
	Total 71100 - Regular Instruction	4,990	-	-	4,990
	Total Saint Jude	4,990	-	-	4,990
Silverdale Baptist					
141-2-104-9081-5-71100-539990-0000-0000-104	Contracted Services SH	20,000			20,000
141-2-104-9081-5-71100-542910-0000-0000-104	Instructional Materials WR	730			730
	Total 71100 - Regular Instruction	20,730	-	-	20,730
	Total Silverdale Baptist	20,730	-	-	20,730
Ooltewah Adventist School					
141-2-104-9105-5-71100-542910-0000-0000-104	Instructional Materials WR	2,420			2,420
	Total 71100 - Regular Instruction	2,420	-	-	2,420
	Total Ooltewah Adventist School	2,420	-	-	2,420
Collegedale Academy - Elementary (Spalding Elementary)					
141-2-104-9108-5-71100-542910-0000-0000-104	Instructional Materials WR	4,484			4,484
	Total 71100 - Regular Instruction	4,484	-	-	4,484
	Total Collegedale Academy - Elementary	4,484	-	-	4,484
Grace Baptist					
141-2-104-9007-5-71100-542910-0000-0000-104	Instructional Materials WR	8,367			8,367
	Total 71100 - Regular Instruction	8,367	-	-	8,367
	Total Grace Baptist	8,367	-	-	8,367
Annoor Academy					
141-2-104-9181-5-71100-547110-0000-0000-104	Software WR	1,088			1,088
	Total 71100 - Regular Instruction	1,088	-	-	1,088
	Total Annoor Academy	1,088	-	-	1,088
Collegedale Academy					
141-2-104-9110-5-71100-572210-0000-0000-104	Instructional Equipment WR	6,566			6,566
	Total 71100 - Regular Instruction	6,566	-	-	6,566
	Total Collegedale Academy	6,566	-	-	6,566
Collegedale Adventist Middle					
141-2-104-9300-5-71100-542910-0000-0000-104	Instructional Materials WR	700			700
141-2-104-9300-5-71100-572210-0000-0000-104	Instructional Equipment WR	2,189			2,189
	Total 71100 - Regular Instruction	2,889	-	-	2,889
	Total Collegedale Adventist Middle	2,889	-	-	2,889
Belvoir Christian Academy					
141-2-104-9090-5-71100-547110-0000-0000-104	Software WR	1,763			1,763
	Total 71100 - Regular Instruction	1,763	-	-	1,763
	Total Belvoir Christian Academy	1,763	-	-	1,763
Boyd-Buchanan					
141-2-104-9025-5-71100-542910-0000-0000-104	Instructional Materials WR	500			500
141-2-104-9025-5-71100-547110-0000-0000-104	Software WR	13,200			13,200

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET
		8/18/2022	INCREASE DECREASE	
141-2-104-9025-5-71100-572210-0000-0000-104	Instructional Equipment WR	4,500		4,500
141-2-104-9025-5-71100-572210-0000-0000-104	Instructional Equipment SH	485		485
	Total 71100 - Regular Instruction	18,685	- -	18,685
	Total Boyd-Buchanan	18,685	- -	18,685
Bright School				
141-2-104-9035-5-71100-539990-0000-0000-104	Contracted Services WR	4,960		4,960
141-2-104-9035-5-71100-572210-0000-0000-104	Instructional Equipment WR	49		49
	Total 71100 - Regular Instruction	5,009	- -	5,009
	Total Bright School	5,009	- -	5,009
Hickory Valley Christian School				
141-2-104-9075-5-71100-542910-0000-0000-104	Instructional Materials WR	276		276
	Total 71100 - Regular Instruction	276	- -	276
141-2-104-9075-5-72210-530810-0000-0000-104	Consultants ET	1,000		1,000
	Total 72210 - Regular Instruction Support	1,000	- -	1,000
	Total Hickory Valley Christian School	1,276	- -	1,276
OLPH				
141-2-104-9115-5-71100-539990-0000-0000-104	Contracted Services SH	4,521		4,521
	Total 71100 - Regular Instruction	4,521	- -	4,521
	Total OLPH	4,521	- -	4,521
Berean Academy				
141-2-104-9020-5-71100-542910-0000-0000-104	Instructional Materials WR	5,597		5,597
141-2-104-9020-5-71100-572210-0000-0000-104	Instructional Equipment WR	500		500
	Total 71100 - Regular Instruction	6,097	- -	6,097
	Total Berean Academy	6,097	- -	6,097
Skyuka Hall				
141-2-104-9120-5-71100-542910-0000-0000-104	Instructional Materials WR	1,139		1,139
141-2-104-9120-5-71100-559990-0000-0000-104	Other Charges WR	1,000		1,000
	Total 71100 - Regular Instruction	2,139	- -	2,139
	Total Skyuka Hall	2,139	- -	2,139
St. Peter's				
141-2-104-9147-5-72210-530810-0000-0000-104	Consultants ET	2,814		2,814
	Total 72210 - Regular Instruction Support	2,814	- -	2,814
	Total St Peter's	2,814	- -	2,814
	Total Private Schools	133,629	- -	133,629
CHARTER SCHOOLS				
Chattanooga Preparatory School				
141-2-104-8011-5-71100-542910-0000-0000-104	Instructional Materials WR	6,997		6,997
	Total 71100 - Regular Instruction	6,997	- -	6,997
	Total Chattanooga Preparatory School	6,997	- -	6,997
Chattanooga Girls Leadership Academy				
141-2-104-8001-3-72210-552410-0000-0000-104	Staff Development SH	6,566		6,566
	Total 72210 - Regular Instruction Support	6,566	- -	6,566
	Total Chattanooga Girls Leadership Academy	6,566	- -	6,566
Ivy Academy				
141-2-104-8002-3-71100-542910-0000-0000-104	Instructional Materials WR	3,011		3,011
141-2-104-8002-3-71100-572210-0000-0000-104	Instructional Equipment WR	5,000		5,000
	Total 71100 - Regular Instruction	8,011	- -	8,011
	Total Ivy Academy	8,011	- -	8,011
Chattanooga Charter School of Excellence				
141-2-104-8003-3-71100-542910-0000-0000-104	Instructional Materials WR	7,448		7,448
	Total 71100 - Regular Instruction	7,448	- -	7,448
	Total Chattanooga Charter School of Excellence	7,448	- -	7,448
Skillern Elementary School				
141-2-104-8005-1-71100-542910-0000-0000-104	Instructional Materials WR	175		175
141-2-104-8005-1-71100-559990-0000-0000-104	Other Charges WR	1,026		1,026
	Total 71100 - Regular Instruction	1,201	- -	1,201
	Total Skillern Elementary	1,201	- -	1,201
Chattanooga Charter School of Excellence Middle				
141-2-104-8010-2-71100-542910-0000-0000-104	Instructional Materials WR	721		721
141-2-104-8010-2-71100-572210-0000-0000-104	Instructional Equipment WR	3,500		3,500
	Total 71100 - Regular Instruction	4,221	- -	4,221

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
	Total Chattanooga Charter School of Excellence Middle	4,221	-	-	4,221
Chattanooga Charter School of Excellence High					
141-2-104-8015-2-71100-542910-0000-0000-104	Instructional Materials WR	2,345			2,345
	Total 71100 - Regular Instruction	2,345	-	-	2,345
	Total Chattanooga Charter School of Excellence High	2,345	-	-	2,345
Montessori Elementary Charter					
141-2-104-8142-1-71100-539990-0000-0000-104	Contracted Services WR	1,110			1,110
141-2-104-8142-1-71100-542910-0000-0000-104	Instructional Materials WR	1,218			1,218
141-2-104-8142-1-71100-559990-0000-0000-104	Other Charges WR	2,700			2,700
	Total 71100 - Regular Instruction	5,028	-	-	5,028
	Total Montessori Elementary Charter	5,028	-	-	5,028
	Total Charter Schools	41,817	-	-	41,817
	TOTAL BUDGET	963,600	320,635	(320,635)	963,600

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 FEDERAL PROGRAMS
 TN ALL CORPS
 BUDGET FISCAL YEAR 2022-2023**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-2-175-0000-0-00000-474010-0000-0000-175	Revenue	1,680,000			1,680,000
	Total Source of Funds	1,680,000	-	-	1,680,000

USE OF FUNDS SUMMARY

71100	Regular Instruction	1,680,000	433,066	(753,342)	1,359,724
72210	Regular Instruction Support	-	320,276	-	320,276
	Total Use of Funds	1,680,000	753,342	(753,342)	1,680,000

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
<u>District</u>					
141-2-175-0000-0-71100-514090-0000-0000-175	Teachers - Extended Contracts	1,140,000		(442,768)	697,232
141-2-175-0000-0-71100-518990-0000-0000-175	Other Salaries	105,638		(11,238)	94,400
141-2-175-0000-0-71100-520110-0000-0000-175	Social Security	77,230		(28,149)	49,081
141-2-175-0000-0-71100-520410-0000-0000-175	State Retirement	132,948		(58,482)	74,466
141-2-175-0000-0-71100-521210-0000-0000-175	Medicare	18,062		(6,583)	11,479
141-2-175-0000-0-71100-542910-0000-0000-175	Instructional Supplies & Materials	-	389,666		389,666
141-2-175-0000-0-71100-572210-0000-0000-175	Regular Instruction Equipment	206,122		(206,122)	-
	Total 71100 - Regular Instruction	1,680,000	389,666	(753,342)	1,316,324
141-2-175-0000-0-72210-510510-0000-0000-175	Coordinator	-	95,405		95,405
141-2-175-0000-0-72210-5116B0-0000-0000-175	District Content Lead - Learning Acceleration	-	74,429		74,429
141-2-175-0000-0-72210-5116B0-0000-0000-175	District Content Lead - Reading Specialist	-	72,581		72,581
141-2-175-0000-0-72210-518990-PPTT-0000-175	Intern	-	9,600		9,600
141-2-175-0000-0-72210-520110-0000-0000-175	Social Security	-	15,625		15,625
141-2-175-0000-0-72210-520410-0000-0000-175	State Retirement	-	21,066		21,066
141-2-175-0000-0-72210-520610-0000-0000-175	Life Insurance	-	105		105
141-2-175-0000-0-72210-520710-0000-0000-175	Medical Insurance	-	25,377		25,377
141-2-175-0000-0-72210-520810-0000-0000-175	Dental Reimbursement	-	903		903
141-2-175-0000-0-72210-521010-0000-0000-175	Unemployment Compensation	-	105		105
141-2-175-0000-0-72210-521210-0000-0000-175	Medicare	-	3,654		3,654
141-2-175-0000-0-72210-529910-0000-0000-175	Long Term Disability	-	485		485
141-2-175-0000-0-72210-529930-0000-0000-175	Short Term Disability	-	941		941
	Total 72210 - Regular Instruction Support	-	320,276	-	320,276
<u>Ivy Academy</u>					
141-2-175-8002-3-71100-559990-0000-0000-175	Other Charges - Salaries & Benefits	-	16,100		16,100
	Total 71100 - Regular Instruction	-	16,100	-	16,100
<u>Chattanooga Charter School of Excellence Elementary</u>					
141-2-175-8003-3-71100-559990-0000-0000-175	Other Charges - Salaries & Benefits	-	14,000		14,000
	Total 71100 - Regular Instruction	-	14,000	-	14,000
<u>Chattanooga Charter School of Excellence Middle</u>					
141-2-175-8010-2-71100-559990-0000-0000-175	Other Charges - Salaries & Benefits	-	13,300		13,300
	Total 71100 - Regular Instruction	-	13,300	-	13,300
	TOTAL BUDGET	1,680,000	753,342	(753,342)	1,680,000

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
FEDERAL PROGRAMS
HAMILTON COUNTY GOVERNMENT ARPA FUNDS
BUDGET FISCAL YEAR 2022-2023
FY23 award is \$4,894,016**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-2-180-0000-0-00000-489900-0000-6800-180	Other Government Groups	35,000
141-2-180-0000-0-00000-489900-0000-6805-180	Other Government Groups	750,000
141-2-180-0000-0-00000-489900-0000-6810-180	Other Government Groups	220,000
141-2-180-0000-0-00000-489900-0000-6815-180	Other Government Groups	60,000
141-2-180-0000-0-00000-489900-0000-6820-180	Other Government Groups	250,000
141-2-180-0000-0-00000-489900-0000-6825-180	Other Government Groups	75,000
141-2-180-0000-0-00000-489900-0000-6830-180	Other Government Groups	25,000
141-2-180-0000-0-00000-489900-0000-6835-180	Other Government Groups	300,000
141-2-180-0000-0-00000-489900-0000-6840-180	Other Government Groups	1,500,000
141-2-180-0000-0-00000-489900-0000-6845-180	Other Government Groups	990,975
141-2-180-0000-0-00000-489900-0000-6850-180	Other Government Groups	300,000
141-2-180-0000-0-00000-489900-0000-6855-180	Other Government Groups	75,000
141-2-180-0000-0-00000-489900-0000-6860-180	Other Government Groups	50,000
141-2-180-0000-0-00000-489900-0000-6865-180	Other Government Groups	45,000
141-2-180-0000-0-00000-489900-0000-6870-180	Other Government Groups	28,000
141-2-180-0000-0-00000-489900-0000-6875-180	Other Government Groups	50,000
141-2-180-0000-0-00000-489900-0000-6880-180	Other Government Groups	42,000
141-2-180-0000-0-00000-489900-0000-6885-180	Other Government Groups	35,000
141-2-180-0000-0-00000-489900-0000-6890-180	Other Government Groups	35,000
141-2-180-0000-0-00000-489900-0000-6895-180	Other Government Groups	28,041
	Total Source of Funds	<u>4,894,016</u>

USE OF FUNDS SUMMARY

71100	Regular Education Instruction Support	370,000
72610	Operation of Plant	2,517,975
72620	Maintenance of Plant	2,006,041
	Total Use of Funds	<u>4,894,016</u>

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-2-180-0070-3-72610-539990-0000-6805-180	Contracted Services	750,000
	Total 72610 - Operation of Plant	<u>750,000</u>
	Total East Ridge HS Running Track	<u>750,000</u>
141-2-180-0040-3-72610-572010-0000-6810-180	Equipment	220,000
	Total 72610 - Operation of Plant	<u>220,000</u>
	Total Central HS Track Lighting	<u>220,000</u>
141-2-180-0040-3-72610-572010-0000-6815-180	Equipment	60,000
	Total 72610- Operation of Plant	<u>60,000</u>
	Total Central HS Bleachers for Track	<u>60,000</u>
141-2-180-0045-3-71100-572210-0000-6820-180	Equipment	250,000
	Total 71100- Regular Education Instruction	<u>250,000</u>
	Total CCA Stage and Rigging Improvements	<u>250,000</u>
141-2-180-0010-1-72620-533510-0000-6825-180	Maintenance & Repairs- Building	75,000
	Total 72620- Maintenance of Plant	<u>75,000</u>
	Total Alpine Crest Fire Code Upgrades	<u>75,000</u>
141-2-180-0171-1-72610-572010-0000-6830-180	Equipment	25,000
	Total 72610 - Operation of Plant	<u>25,000</u>
	Total Red Bank ES ADA Playground Improvements	<u>25,000</u>
141-2-180-0175-3-72620-571710-0000-6835-180	Equipment	300,000
	Total 72620 - Maintenance of Plant	<u>300,000</u>
	Total Red Bank HS Air Conditioning Unit	<u>300,000</u>
141-2-180-0183-1-72620-571710-0000-6840-180	Equipment	1,500,000

	Total 72620 - Maintenance of Plant	<u>1,500,000</u>
	Total Rivermont Multipurpose/Play Gym	<u>1,500,000</u>
141-2-180-0059-3-72610-539990-0000-6845-180	Contracted Services	990,975
	Total 72610 - Operation of Plant	<u>990,975</u>
	Total East Hamilton HS Running Track & Field Event Site	<u>990,975</u>
141-2-180-0059-3-72610-539990-0000-6850-180	Contracted Services	300,000
	Total 72610 - Operation of Plant	<u>300,000</u>
	Total East Hamilton HS Concrete Pad and Electric for Ampitheater	<u>300,000</u>
141-2-180-0013-1-72620-539990-0000-6855-180	Contracted Services	75,000
	Total 72620 - Maintenance of Plant	<u>75,000</u>
	Total Apison Painting Upgrades	<u>75,000</u>
141-2-180-0120-2-71100-572210-0000-6860-180	Equipment	50,000
	Total 71100- Regular Education Instruction	<u>50,000</u>
	Toatal Lofits MS Outdoor Learning Space	<u>50,000</u>
141-2-180-0058-1-72610-572010-0000-6865-180	Equipment	45,000
	Total 72610 - Operation of Plant	<u>45,000</u>
	Total DuPont ES Playground Renovation & Equipment	<u>45,000</u>
141-2-180-0051-1-72620-571710-0000-6870-180	Equipment	28,000
	Total 72620 - Maintenance of Plant	<u>28,000</u>
	Total McConnell ES Resurface Track, Water Fountains, Library Shelves	<u>28,000</u>
141-2-180-0128-3-72610-572010-0000-6800-180	Equipment	35,000
	Total 72610 - Operation of Plant	<u>35,000</u>
	Total Hixson HS Sound System for Gym & Football Stadium	<u>35,000</u>
141-2-180-0019-1-72610-572010-0000-6875-180	Equipment	50,000
	Total 72610 - Operation of Plant	<u>50,000</u>
	Toatel Big Ridge ES Playground	<u>50,000</u>
141-2-180-0127-1-72610-572010-0000-6880-180	Equipment	42,000
	Total 72610 - Operation of Plant	<u>42,000</u>
	Total Hixson ES Sign Outdoor	<u>42,000</u>
141-2-180-0129-2-71100-572210-0000-6885-180	Equipment	35,000
	Total 71100- Regular Education Instruction	<u>35,000</u>
	Total Hixson MS Library Learning Center Supplies & Equipment	<u>35,000</u>
141-2-180-0085-1-71100-572210-0000-6890-180	Equipment	35,000
	Total 71100- Regular Education Instruction	<u>35,000</u>
	Total Middle Valley ES STEM Center Expansion	<u>35,000</u>
141-2-180-0050-1-72620-571710-0000-6895-180	Equipment	28,041
	Total 72620 - Maintenance of Plant	<u>28,041</u>
	Total Daisy ES Cafeteria/Auditorium Curtains	<u>28,041</u>
	TOTAL BUDGET	<u><u>4,894,016</u></u>

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 FEDERAL PROGRAMS
 CTE PERKINS RESERVE - PATHWAYS TO HIGH SCHOOL APPRENTICESHIPS
 BUDGET FISCAL YEAR 2022-2023**

FY22 carryover is \$10,480.51
 FY23 award is \$43,953.83

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-2-306-0000-0-00000-471310-0000-0000-306	Basic Vocational	54,434
	Total Source of Funds	54,434

USE OF FUNDS SUMMARY

71300	Vocational Education Program	54,434
	Total Use of Funds	54,434

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-2-306-0000-0-71300-573010-0000-0000-306	Vocational Equipment	54,434
	Total 71300 - Vocational Education Program	54,434
	TOTAL BUDGET	54,434

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
STATE PROGRAMS
SUMMER LEARNING CAMPS
BUDGET FISCAL YEAR 2022-2023**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-1-202-0000-0-00000-465900-0000-0001-202	State Revenue - Summer Learning Camps Elementary	732,038
141-1-202-0000-0-00000-475900-0000-0001-202	Federal Revenue - Summer Learning Camps Elementary	344,489
141-1-202-0000-0-00000-465900-0000-0002-202	State Revenue - STREAM Mini-Camps Elementary	502,668
141-1-202-0000-0-00000-475900-0000-0002-202	Federal Revenue - STREAM Mini-Camps Elementary	236,550
141-1-202-0000-0-00000-465900-0000-0003-202	State Revenue - Bridge Camps Middle	332,226
141-1-202-0000-0-00000-475900-0000-0003-202	Federal Revenue - Bridge Camps Middle	156,341
141-1-202-0000-0-00000-465900-0000-0000-202	State Revenue - Transportation	138,715
141-1-202-0000-0-00000-475900-0000-0000-202	Federal Revenue - Transportation	65,277
	Total Source of Funds	<u>2,508,304</u>

USE OF FUNDS SUMMARY

71100	Regular Instruction	1,899,161
72110	Attendance	155,110
72120	Health Services	97,674
72130	Other Student Support	34,787
72210	Regular Education Instructional Support	117,580
72710	Transportation	203,992
	Total Use of Funds	<u>2,508,304</u>

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
<u>Summer Learning Camps - Elementary District</u>		
141-1-202-0000-0-71100-514090-0000-0001-202	Supplemental Pay - Teachers	489,714
141-1-202-0000-0-71100-516310-0000-0001-202	Supplemental Pay - Ed Assistants	47,555
141-1-202-0000-0-71100-520110-0000-0001-202	Social Security	33,315
141-1-202-0000-0-71100-520410-0000-0001-202	State Retirement	49,547
141-1-202-0000-0-71100-521210-0000-0001-202	Medicare	7,791
141-1-202-0000-0-71100-539990-0000-0001-202	Other Contracted Services	48,148
141-1-202-0000-0-71100-559990-0000-0001-202	Other Charges	6,000
	Total 71100 - Regular Instruction	<u>682,070</u>
141-1-202-0000-0-72110-516210-0000-0001-202	Supplemental Pay - Clerical	107,973
141-1-202-0000-0-72110-516210-0000-0001-202	Supplemental Pay - Other Salaries	800
141-1-202-0000-0-72110-520110-0000-0001-202	Social Security	6,745
141-1-202-0000-0-72110-520410-0000-0001-202	State Retirement	7,529
141-1-202-0000-0-72110-521210-0000-0001-202	Medicare	1,577
	Total 72110 - Attendance	<u>124,624</u>
141-1-202-0000-0-72120-513110-0000-0001-202	Nurses	61,624
141-1-202-0000-0-72120-520110-0000-0001-202	Social Security	3,820
141-1-202-0000-0-72120-520410-0000-0001-202	State Retirement	1,416
141-1-202-0000-0-72120-521210-0000-0001-202	Medicare	894
	Total 72120 - Health Services	<u>67,754</u>
141-1-202-0000-0-72130-512310-0000-0001-202	Supplemental Pay - Counselors	23,407
141-1-202-0000-0-72130-520110-0000-0001-202	Social Security	1,452
141-1-202-0000-0-72130-520410-0000-0001-202	State Retirement	2,089
141-1-202-0000-0-72130-521210-0000-0001-202	Medicare	339
	Total 72130 - Other Student Support	<u>27,287</u>

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-1-202-0000-0-72210-514090-0000-0001-202	Supplemental Pay - Site Directors	73,500
141-1-202-0000-0-72210-520110-0000-0001-202	Social Security	4,557
141-1-202-0000-0-72210-520410-0000-0001-202	State Retirement	6,423
141-1-202-0000-0-72210-521210-0000-0001-202	Medicare	1,066
	Total 72210 - Regular Education Instructional Support	85,546
	Total District	987,281
Charter Schools		
Chattanooga Charter School of Excellence - Elementary		
141-1-202-8003-1-71100-559990-0000-0001-202	Other Charges	63,450
	Total 71100 - Regular Instruction	63,450
Montessori Elementary at Highland Park		
141-1-202-8142-1-71100-559990-0000-0001-202	Other Charges	25,796
	Total 71100 - Regular Instruction	25,796
	Total Charter Schools	89,246
	Total Summer Learning Camps - Elementary	1,076,527
STREAM Mini-Camps -Elementary District		
141-1-202-0000-0-71100-514090-0000-0002-202	Supplemental Pay - Teachers	499,734
141-1-202-0000-0-71100-520110-0000-0002-202	Social Security	30,949
141-1-202-0000-0-71100-520410-0000-0002-202	State Retirement	54,439
141-1-202-0000-0-71100-521210-0000-0002-202	Medicare	7,238
141-1-202-0000-0-71100-542910-0000-0002-202	Instructional Supplies	121,359
	Total 71100 - Regular Instruction	713,719
	Total District	713,719
Charter Schools		
Chattanooga Charter School of Excellence - Elementary		
141-1-202-8003-1-71100-559990-0000-0002-202	Other Charges	18,129
	Total 71100 - Regular Instruction	18,129
Montessori Elementary at Highland Park		
141-1-202-8142-1-71100-559990-0000-0002-202	Other Charges	7,370
	Total 71100 - Regular Instruction	7,370
	Total Charter Schools	25,499
	Total STREAM Mini-Camps - Elementary	739,218
Bridge Camps - Middle District		
141-1-202-0000-0-71100-514090-0000-0003-202	Supplemental Pay - Teachers	250,444
141-1-202-0000-0-71100-516310-0000-0003-202	Supplemental Pay - Ed Assistants	13,058
141-1-202-0000-0-71100-520110-0000-0003-202	Social Security	15,806
141-1-202-0000-0-71100-520410-0000-0003-202	State Retirement	22,380
141-1-202-0000-0-71100-521210-0000-0003-202	Medicare	3,732
141-1-202-0000-0-71100-539990-0000-0003-202	Other Contracted Services	6,479
	Total 71100 - Regular Instruction	311,899

**FY2023
BUDGET
9/15/2022**

ACCOUNT CODE	DESCRIPTION	
141-1-202-0000-0-72110-516210-0000-0003-202	Supplemental Pay - Clerical	26,700
141-1-202-0000-0-72110-520110-0000-0003-202	Social Security	1,656
141-1-202-0000-0-72110-520410-0000-0003-202	State Retirement	1,742
141-1-202-0000-0-72110-521210-0000-0003-202	Medicare	388
	Total 72110 - Attendance	30,486
141-1-202-0000-0-72120-513110-0000-0003-202	Nurses	26,034
141-1-202-0000-0-72120-520110-0000-0003-202	Social Security	1,615
141-1-202-0000-0-72120-520410-0000-0003-202	State Retirement	1,893
141-1-202-0000-0-72120-521210-0000-0003-202	Employer Medicare	378
	Total 72120 - Health Services	29,920
141-1-202-0000-0-72130-512310-0000-0003-202	Supplemental Pay - Counselors	6,477
141-1-202-0000-0-72130-520110-0000-0003-202	Social Security	402
141-1-202-0000-0-72130-520410-0000-0003-202	State Retirement	527
141-1-202-0000-0-72130-521210-0000-0003-202	Medicare	94
	Total 72130 - Other Student Support	7,500
141-1-202-0000-0-72210-514090-0000-0003-202	Supplemental Pay - Site Directors	27,500
141-1-202-0000-0-72210-520110-0000-0003-202	Social Security	1,705
141-1-202-0000-0-72210-520410-0000-0003-202	State Retirement	2,430
141-1-202-0000-0-72210-521210-0000-0003-202	Medicare	399
	Total 72210 - Regular Education Instructional Support	32,034
	Total District	411,839
<u>Charter Schools</u>		
<u>Chattanooga Girls Leadership Academy</u>		
141-1-202-8001-3-71100-559990-0000-0003-202	Other Charges	14,718
	Total 71100 - Regular Instruction	14,718
<u>Ivy Academy</u>		
141-1-202-8002-3-71100-559990-0000-0003-202	Other Charges	16,179
	Total 71100 - Regular Instruction	16,179
<u>Chattanooga Charter School of Excellence - Elementary</u>		
141-1-202-8003-1-71100-559990-0000-0003-202	Other Charges	7,611
	Total 71100 - Regular Instruction	7,611
<u>Chattanooga Charter School of Excellence - Middle</u>		
141-1-202-8010-2-71100-559990-0000-0003-202	Other Charges	18,726
	Total 71100 - Regular Instruction	18,726
<u>Chattanooga Preparatory School</u>		
141-1-202-8011-3-71100-559990-0000-0003-202	Other Charges	17,639
	Total 71100 - Regular Instruction	17,639
<u>Montessori Elementary at Highland Park</u>		
141-1-202-8142-1-71100-559990-0000-0003-202	Other Charges	1,855
	Total 71100 - Regular Instruction	1,855
	Total Charter Schools	76,728
	Total Bridge Camps - Middle	488,567

ACCOUNT CODE	DESCRIPTION	
Transportation		
District		
141-1-202-0000-0-72710-531410-0000-0000-202	Contracts w/ Public Carriers	169,611
	Total 72710 - Transportation	169,611
Chattanooga Girls Leadership Academy		
141-1-202-8001-3-72710-531410-0000-0000-202	Contracts w/ Public Carriers	3,753
	Total 72710 - Transportation	3,753
Ivy Academy		
141-1-202-8002-3-72710-531410-0000-0000-202	Contracts w/ Public Carriers	4,126
	Total 72710 - Transportation	4,126
Chattanooga Charter School of Excellence - Elementary		
141-1-202-8003-1-72710-531410-0000-0000-202	Contracts w/ Public Carriers	12,474
	Total 72710 - Transportation	12,474
Chattanooga Charter School of Excellence - Middle		
141-1-202-8010-2-72710-531410-0000-0000-202	Contracts w/ Public Carriers	4,775
	Total 72710 - Transportation	4,775
Chattanooga Preparatory School		
141-1-202-8011-3-72710-531410-0000-0000-202	Contracts w/ Public Carriers	4,498
	Total 72710 - Transportation	4,498
Montessori Elementary at Highland Park		
141-1-202-8142-1-72710-531410-0000-0000-202	Contracts w/ Public Carriers	4,755
	Total 72710 - Transportation	4,755
	Total Transportation	203,992
	TOTAL BUDGET	2,508,304

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
STATE PROGRAMS
ARTS360
BUDGET FISCAL YEAR 2022-2023
FY23 award is \$25,000**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-1-210-0000-0-00000-469800-0000-0000-210	Revenue	25,000
	Total Source of Funds	25,000

USE OF FUNDS SUMMARY

71100	Regular Instruction	22,900
72210	Instructional Staff Support	2,100
	Total Use of Funds	25,000

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-1-210-0000-0-71100-514090-0000-0000-210	Stipend	860
141-1-210-0000-0-71100-520110-0000-0000-210	Social Security	53
141-1-210-0000-0-71100-520410-0000-0000-210	State Retirement	75
141-1-210-0000-0-71100-521210-0000-0000-210	Medicare	12
141-1-210-0000-0-71100-539990-0000-0000-210	Other Contracted Services	17,700
141-1-210-0000-0-71100-542910-0000-0000-210	Instructional Supplies	2,200
141-1-210-0000-0-71100-572210-0000-0000-210	Instructional Equipment	2,000
	Total 71100 - Regular Instruction	22,900
141-1-210-0000-0-72210-552410-0000-0000-210	InService/Staff Development	2,100
	Total 72210 - Inst Staff Support	2,100
	TOTAL BUDGET	25,000

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
STATE PROGRAMS
SAFE SCHOOLS
BUDGET FISCAL YEAR 2022-2023**
FY23 award is \$694,770.00

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-1-237-0000-0-00000-465900-0000-0000-237	Other State Education Funds	410,000		(410,000)	-
141-1-237-0000-0-00000-469810-0000-0000-237	Safe Schools	-	694,770		694,770
	Total Source of Funds	410,000	694,770	(410,000)	694,770

USE OF FUNDS SUMMARY

71100	Regular Instruction	50,000	-	(25,000)	25,000
72130	Other Student Support	224,535	75,398	(12,012)	287,921
72210	Instructional Support	135,465	264,127	(17,743)	381,849
	Total Use of Funds	410,000	339,525	(54,755)	694,770

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-1-237-0000-0-71100-539990-0000-0000-237	Other Contracted Services	50,000		(25,000)	25,000
	Total 71100 - Regular Instruction	50,000	-	(25,000)	25,000
141-1-237-0000-0-72130-517010-0000-0000-237	Security Officers	156,294		(1,839)	154,455
141-1-237-0000-0-72130-520110-0000-0000-237	Social Security	9,690		(114)	9,576
141-1-237-0000-0-72130-520410-0000-0000-237	State Retirement	22,975		(9,553)	13,422
141-1-237-0000-0-72130-520610-0000-0000-237	Life Insurance	260		(120)	140
141-1-237-0000-0-72130-520710-0000-0000-237	Medical Insurance	30,600	3,236		33,836
141-1-237-0000-0-72130-520810-0000-0000-237	Dental	1,260		(56)	1,204
141-1-237-0000-0-72130-521010-0000-0000-237	Unemployment Compensation	440		(300)	140
141-1-237-0000-0-72130-521210-0000-0000-237	Medicare	2,266		(26)	2,240
141-1-237-0000-0-72130-529910-0000-0000-237	Long Term Disability	313		(4)	309
141-1-237-0000-0-72130-529930-0000-0000-237	Short Term Disability	437	162		599
141-1-237-0000-0-72130-559990-0000-0000-237	Other Charges	-	72,000		72,000
	Total 72130 - Other Student Support	224,535	75,398	(12,012)	287,921
141-1-237-0000-0-72210-518990-0000-0000-237	Other Salaries	19,000		(9,000)	10,000
141-1-237-0000-0-72210-519610-0000-0000-237	In-Service/Stipends	12,000	2,000		14,000
141-1-237-0000-0-72210-520110-0000-0000-237	Social Security	1,922		(434)	1,488
141-1-237-0000-0-72210-520410-0000-0000-237	State Retirement	4,025		(2,207)	1,818
141-1-237-0000-0-72210-521210-0000-0000-237	Employer Medicare	450		(102)	348
141-1-237-0000-0-72210-549990-0000-0000-237	Other Supplies & Materials	88,068	262,127		350,195
141-1-237-0000-0-72210-552410-0000-0000-237	In-Service/Staff Development	10,000		(6,000)	4,000
	Total 72210 - Instructional Support	135,465	264,127	(17,743)	381,849
	TOTAL BUDGET	410,000	339,525	(54,755)	694,770

Note: This grant requires a local match. The local match will be met using SRO expenditures of the Hamilton County Sheriff's Department.

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 FUTURE READY INSTITUTE EXTERNSHIP PROGRAM
 BUDGET FISCAL YEAR 2022-2023**

FY22 carryover is \$127,878.68

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-5-438-0000-0-00000-4T4555-0000-0000	Restricted for Education	121,850			121,850
141-5-438-0000-0-00000-445700-0000-0000	Contributions and Gifts	100,000			100,000
	Total Source of Funds	221,850	-	-	221,850

USE OF FUNDS SUMMARY

72210	Instructional Support	221,850	24,921	(24,921)	221,850
	Total Use of Funds	221,850	24,921	(24,921)	221,850

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	AMENDED BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-5-438-0000-0-72210-519610-0000-0000	In-Service/Stipends	107,435			107,435
141-5-438-0000-0-72210-520110-0000-0000	Social Security	6,661			6,661
141-5-438-0000-0-72210-520410-0000-0000	Retirement	10,119			10,119
141-5-438-0000-0-72210-521210-0000-0000	Medicare	1,557			1,557
141-5-438-0000-0-72210-539990-0000-0000	Other Contracted Services	10,500		(10,500)	-
141-5-438-0000-0-72210-549990-0000-0000	Other Supplies and Materials	36,416			36,416
141-5-438-0000-0-72210-552410-0000-0000	In-Service/Staff Development	34,741	24,921		59,662
141-5-438-0000-0-72210-559990-0000-0000	Other Charges	14,421		(14,421)	-
	Total 72210 - Instructional Support	221,850	24,921	(24,921)	221,850
	TOTAL BUDGET	221,850	24,921	(24,921)	221,850

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 CHARACTER EDUCATION DONATIONS
 BUDGET FISCAL YEAR 2022-2023**

FY22 carryover is \$31,373.98

SOURCE OF FUNDS

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-5-448-0000-0-00000-4T4555-0000-0000	Restricted for Education	31,373
	Total Source of Funds	31,373

USE OF FUNDS SUMMARY

72210	Instructional Support	31,373
	Total Use of Funds	31,373

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET 9/15/2022
141-5-448-0000-0-72210-539940-0000-0000	Contracted Printing	12,288
141-5-448-0000-0-72210-539990-0000-0000	Other Contracted Services	15,000
141-5-448-0000-0-72210-559990-0000-0000	Other Charges	4,085
	Total 72210 - Instructional Support	31,373
	TOTAL BUDGET	31,373

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 E-RATE TECHNOLOGY
 BUDGET FISCAL YEAR 2022-2023**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET			AMENDED BUDGET
		7/21/2022	INCREASE	DECREASE	9/15/2022
141-5-453-0000-0-00000-4T4555-0000-0000	Restricted for Education	600,000	160,000		760,000
	Total Source of Funds	600,000	160,000	-	760,000

USE OF FUNDS SUMMARY

71100	Regular Instruction Support	600,000	360,000	(200,000)	760,000
	Total Use of Funds	600,000	360,000	(200,000)	760,000

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET			Amended Budget
		7/21/2022	INCREASE	DECREASE	9/15/2022
141-5-453-0000-0-71100-539950-0000-0000	Hardware/Software Licenses	50,000		(25,000)	25,000
141-5-453-0000-0-71100-539990-0000-0000	Other Contracted Services	250,000		(175,000)	75,000
141-5-453-0000-0-71100-572210-0000-0000	Equipment Regular Instruction	300,000	360,000		660,000
	Total 71100 - Regular Instruction	600,000	360,000	(200,000)	760,000
	TOTAL BUDGET	600,000	360,000	(200,000)	760,000

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 SMART CITY VENTURE GYO
 BUDGET FISCAL YEAR 2022-2023
 FY23 award \$300,000**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
141-5-491-0000-0-00000-445700-0000-0000	Contributions & Gifts	300,000			300,000
	Total Source of Funds	300,000	-	-	300,000

USE OF FUNDS SUMMARY

72210	Instructional Support	300,000	96,200	(96,200)	300,000
	Total Use of Funds	300,000	96,200	(96,200)	300,000

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET		AMENDED BUDGET	
		8/18/2022	INCREASE	DECREASE	9/15/2022
<u>Personnel Support</u>					
141-5-491-0000-0-72210-510530-0000-0000	Coordinator (1 FTE FY24)	81,247		(956)	80,291
141-5-491-0000-0-72210-510530-0000-0000	Recruiter (1 FTE FY23)	52,314		(52,314)	-
141-5-491-0000-0-72210-510530-0000-0000	Coach (PTNB FY23)	42,900		(22,648)	20,252
141-5-491-0000-0-72210-510530-0000-0000	Director (Director Multiplier FY23 and FY24)	17,106			17,106
141-5-491-0000-0-72210-520110-0000-0000	Social Security	11,988		(4,706)	7,282
141-5-491-0000-0-72210-520410-0000-0000	Retirement	13,092		(4,629)	8,463
141-5-491-0000-0-72210-520610-0000-0000	Life Insurance	70		(35)	35
141-5-491-0000-0-72210-520710-0000-0000	Medical Insurance	16,918		(8,459)	8,459
141-5-491-0000-0-72210-520810-0000-0000	Dental Insurance	602		(301)	301
141-5-491-0000-0-72210-521010-0000-0000	Unemployment Compensation	70		(35)	35
141-5-491-0000-0-72210-521210-0000-0000	Medicare	2,807		(1,104)	1,703
141-5-491-0000-0-72210-529910-0000-0000	Long Term Disability	302		(141)	161
141-5-491-0000-0-72210-529930-0000-0000	Short Term Disability	584		(272)	312
	Total 72210 - Instructional Support	240,000	-	(95,600)	144,400
	Total - Personnel Support	240,000	-	(95,600)	144,400
<u>GYO Support</u>					
141-5-491-0000-0-72210-559990-0000-9220	Other Charges	40,000		(600)	39,400
	Total 72210 - Instructional Support	40,000	-	(600)	39,400
	Total - GYO Support	40,000	-	(600)	39,400
<u>University Consortium</u>					
141-5-491-0000-0-72210-519610-0000-9210	Stipends	6,447			6,447
141-5-491-0000-0-72210-520110-0000-9210	Social Security	400			400
141-5-491-0000-0-72210-520410-0000-9210	Retirement	560			560
141-5-491-0000-0-72210-521210-0000-9210	Medicare	93			93
141-5-491-0000-0-72210-552410-0000-9210	Staff Development	4,500			4,500
141-5-491-0000-0-72210-559990-0000-9210	Other Charges	8,000			8,000
	Total 72210 - Instructional Support	20,000	-	-	20,000
	Total University Consortium	20,000	-	-	20,000
<u>Educator Prep Program</u>					
141-5-491-0000-0-72210-539990-0000-9230	Other Contracted Services	-	96,200		96,200
	Total 72210 - Instructional Support	-	96,200	-	96,200
	Total Educator Prep Program	-	96,200	-	96,200
	TOTAL BUDGET	300,000	96,200	(96,200)	300,000

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 SUPPLEMENTAL SALARIES
 BUDGET FISCAL YEAR 2022-2023**

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023			AMENDED
		BUDGET	INCREASE	DECREASE	BUDGET
		DOCUMENT			9/15/2022
141-5-493-0000-0-00000-445700-0000-0000-493	Contributions & Gifts	37,195	1,717,517		1,754,712
	Total Source of Funds	37,195	1,717,517	-	1,754,712

USE OF FUNDS SUMMARY

71100	Regular Instruction	23,041	1,519,204	-	1,542,245
71300	CTE Instruction	14,154	-	-	14,154
72210	Instructional Support	-	198,313	-	198,313
	Total Use of Funds	37,195	1,717,517	-	1,754,712

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023			AMENDED
		BUDGET	INCREASE	DECREASE	BUDGET
		DOCUMENT			9/15/2022
CSLA					
141-5-493-0162-1-71100-511660-0000-0000-493	Teacher - No Benefits (.5 FTE)	21,400			21,400
141-5-493-0162-1-71100-520110-0000-0000-493	Social Security	1,330			1,330
141-5-493-0162-1-71100-521210-0000-0000-493	Employer Medicare	311			311
	Total 71100 - Regular Instruction	23,041	-	-	23,041
	Total CSLA	23,041	-	-	23,041
Urban League-TDOE Connected Literacy					
141-5-493-0000-0-71100-513450-0000-9200-493	Teacher - Tutoring	-	1,305,831		1,305,831
141-5-493-0000-0-71100-520110-0000-9200-493	Social Security	-	80,961		80,961
141-5-493-0000-0-71100-520410-0000-9200-493	State Retirement	-	113,477		113,477
141-5-493-0000-0-71100-521210-0000-9200-493	Medicare	-	18,935		18,935
	Total 71100 - Regular Instruction	-	1,519,204	-	1,519,204
141-5-493-0000-0-72210-518990-0000-9200-493	Other Salaries	-	170,460		170,460
141-5-493-0000-0-72210-520110-0000-9200-493	Social Security	-	10,569		10,569
141-5-493-0000-0-72210-520410-0000-9200-493	State Retirement	-	14,813		14,813
141-5-493-0000-0-72210-521210-0000-9200-493	Medicare	-	2,471		2,471
	Total 72210 - Instructional Support	-	198,313	-	198,313
	Total Urban League	-	1,717,517	-	1,717,517
TCAT Stipends					
141-5-493-0000-0-71300-514090-0000-0000-493	Stipend - Other	12,000			12,000
141-5-493-0000-0-71300-520110-0000-0000-493	Social Security	744			744
141-5-493-0000-0-71300-520410-0000-0000-493	State Retirement	1,236			1,236
141-5-493-0000-0-71300-521210-0000-0000-493	Medicare	174			174
	Total 71300 - CTE Instruction	14,154	-	-	14,154
	Total TCAT Stipends	14,154	-	-	14,154
	TOTAL BUDGET	37,195	1,717,517	-	1,754,712

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
 SELF-FUNDED PROGRAMS
 HCS FOUNDATION
 BUDGET FISCAL YEAR 2022-23**
 FY22 carryover is \$231,235.14

SOURCE OF FUNDS SUMMARY

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
141-5-497-0000-0-00000-445700-0000-0000	Contributions & Gifts	87,859			87,859
141-5-497-0000-0-00000-4T4555-0000-0000	Restricted for Education	150,000	75,140		225,140
	Total Source of Funds	237,859	75,140	-	312,999

USE OF FUNDS SUMMARY

71100	Regular Instruction	-	8,025	-	8,025
72210	Instructional Support	237,859	67,115	-	304,974
	Total Use of Funds	237,859	75,140	-	312,999

USE OF FUNDS DETAIL

ACCOUNT CODE	DESCRIPTION	FY2023 BUDGET DOCUMENT	INCREASE	DECREASE	AMENDED BUDGET 9/15/2022
<u>Foundation Funded Positions</u>					
141-5-497-0000-0-72210-510510-0000-0000	K-12 Literacy Officer	114,113			114,113
141-5-497-0000-0-72210-510510-0000-0000	HCS Executive Director	65,000			65,000
141-5-497-0000-0-72210-520110-0000-0000	Social Security	11,105			11,105
141-5-497-0000-0-72210-520410-0000-0000	State Retirement	26,330			26,330
141-5-497-0000-0-72210-520610-0000-0000	Life Insurance	70			70
141-5-497-0000-0-72210-520710-0000-0000	Medical Insurance	16,918			16,918
141-5-497-0000-0-72210-520810-0000-0000	Dental Insurance	602			602
141-5-497-0000-0-72210-521010-0000-0000	Unemployment	70			70
141-5-497-0000-0-72210-521210-0000-0000	Employer Medicare	2,597			2,597
141-5-497-0000-0-72210-529910-0000-0000	Other Fringe Benefits	359			359
141-5-497-0000-0-72210-529930-0000-0000	Short Term Disability	695			695
	Total 72210 - Instructional Support	237,859	-	-	237,859
	Total - Foundation Funded Positions	237,859	-	-	237,859
<u>Student Incentives - My Minutes Matter</u>					
141-5-497-0000-0-71100-559990-0000-0000	Other Charges	-	8,025		8,025
	Total 71100 - Regular Instruction	-	8,025	-	8,025
	Total - Student Incentives	-	8,025	-	8,025
<u>Recharge Rooms</u>					
141-5-497-0000-0-72210-549990-0000-9120	Other Supplies and Materials	-	3,595		3,595
	Total 72210 - Regular Instruction Support	-	3,595	-	3,595
	Total - Recharge Rooms	-	3,595	-	3,595
<u>Tennessee Score-Momentum Metrics Innov Pilot</u>					
141-5-497-0000-0-72210-514090-0000-9180	Stipend - Other	-	8,480		8,480
141-5-497-0000-0-72210-520110-0000-9180	Social Security	-	525		525
141-5-497-0000-0-72210-520410-0000-9180	State Retirement	-	873		873
141-5-497-0000-0-72210-521210-0000-9180	Medicare	-	122		122
141-5-497-0000-0-72210-539990-0000-9180	Other Contracted Services	-	43,520		43,520
141-5-497-0000-0-72210-549990-0000-9180	Other Supplies and Materials	-	10,000		10,000
	Total 72210 - Regular Instruction Support	-	63,520	-	63,520
	Total - Tennessee Score Momentum Metrics	-	63,520	-	63,520
	TOTAL BUDGET	237,859	75,140	-	312,999

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Mary Ellen Heuton, CPA
Chief Financial Officer

Date: September 15, 2022

RE: **FY23 Budget Amendment – General Purpose – Use of Committed
Fund Balance**

Board approval is requested to amend the FY23 General Purpose Operating Budget by appropriating fund balance committed for instruction as indicated:

- Appropriate \$2,100,000 fund balance committed for instruction to purchase gap year Math Curriculum.

Source of Funds:

Committed for Instruction	\$2,100,000
141-0-000-0000-0-00000-346600-0000-0000-	

Use of Funds:

Digital Learning	\$2,100,000
141-1-816-0000-0-71100-544930-0000-0000-	

Recommendation: It is recommended that the Board approve the amendment to the FY23 General Purpose Operating Budget to appropriate committed fund balance.

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Cathy Loftis, Manager, School Age Child Care Program

Date: September 15, 2022

Subject: Ratification of Grant Submission Approval

Early approval was received for this grant, which was due September 6, 2022, 9 days prior to the next Board meeting.

The Administration is requesting acceptance and approval of a grant submission for the American Rescue Plan Act (ARPA) Stabilization Grant to the Tennessee Department of Human Services. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to \$6,471,258.99 in funding to offset the operational and financial hardships experienced by the School Aged Child Care Program due to the COVID-19 pandemic. This grant does not require any matching funds from School Age Child Care Program or Hamilton County Schools.

Thank you for your consideration of this request.

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Cathy Loftis, Manager, School Age Child Care Program

Date: September 1, 2022

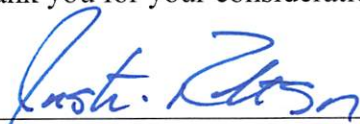
Subject: Early Grant Submission Approval Request

This grant is due September 6, 2022, while the next Board meeting is September 15, 2022. At that time, a ratification of this approval will be requested.

The Administration is requesting acceptance and approval of a grant submission for the American Rescue Plan Act (ARPA) Stabilization Grant to the Tennessee Department of Human Services. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to \$6,471,258.99 in funding to offset the operational and financial hardships experienced by the School Aged Child Care Program due to the COVID-19 pandemic. This grant does not require any matching funds from School Age Child Care Program or Hamilton County Schools.

Thank you for your consideration of this request.



Dr. Justin Robertson

9/2/2022

Date



Mrs. Tiffanie Robinson

09 / 06 / 2022

Date

HAMILTON COUNTY DEPARTMENT OF EDUCATION
GRANT SUBMISSION APPROVAL FORM



All grants must be pre-approved by the Principal to ensure alignment with school/HCDE goals. All grants \$2,500 and over must have pre-approval from Central Office before applying for the grant. All Federal and State grants regardless of value must have Central Office approval and must flow through the Central Office finance system, not the school.

GRANTS between \$2,500 and \$9,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval).**

GRANTS between \$10,000 and \$99,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer and require additional approval by the Superintendent and School Board Chairman. Please submit this form, along with a copy of your grant proposal and budget to Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval).**

GRANTS \$100,000 and above and those requesting matching funds must be pre-approved by the Chief Schools Officer, the Chief Financial Officer, the Superintendent, School Board Chairman and require School Board Approval. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **21 working days prior to the next scheduled school board meeting.**

SCHOOL/INSTITUTION: 34 School Age Child Care Programs (see attached) DATE: 09/01/2022

GRANT TITLE: American Rescue Plan Act (ARPA) Stabilization Grant

AMOUNT OF GRANT: \$ 6,471,258.99 GRANT DEADLINE DATE: 09/06/2022
Form must be submitted in advance of grant deadline as indicated above.

FUNDING AGENCY: Tennessee Department of Human Services

MATCHING FUNDS REQUESTED: Yes No SOURCE OF MATCHING FUNDS: _____

DocuSigned by:
Cathy Loftis 09/01/2022
9019E0768...
Signature of Principal/Supervisor

Josh Miller
Name of Grant Writer

DocuSigned by:
[Signature] 09/02/2022
3450C4...
Chief over Department (if applicable)

***** Please attach a summary and budget to this Grant request*****

APPROVED BY SCHOOL BOARD SCHOOL BOARD APPROVAL REQUIRED: YES NO

RECOMMEND APPROVAL FOR SUBMISSION:

Chief Schools Officer

Federal Programs Director (if applicable)
DocuSigned by:
Mary Ellen Henton 09/03/2022
B693C462946245F...
Chief Financial Officer

DocuSigned by:
Dr. Justin Robertson 09/06/2022
4D76312655B6468...
Superintendent (if applicable)

[Signature]
Board Chairman (if applicable)

Final Approval Date

American Rescue Plan Act (ARPA) Stabilization Grant Round

School Name	Capacity	Per Child Per Month			
		Amount	1 Month Total	3 Month Total	10% Bonus
Allen	120	\$507.73	\$60,927.60	\$182,782.80	\$18,278.28
Alpine Crest	66	\$472.93	\$31,213.38	\$93,640.14	\$9,364.01
Apison	131	\$507.73	\$66,512.63	\$199,537.89	\$19,953.79
Barger	63	\$472.93	\$29,794.59	\$89,383.77	\$8,938.38
Battle	160	\$507.73	\$81,236.80	\$243,710.40	\$24,371.04
Bess T. Shepherd	60	\$472.93	\$28,375.80	\$85,127.40	\$8,512.74
Big Ridge	119	\$507.73	\$60,419.87	\$181,259.61	\$18,125.96
Brown	65	\$472.93	\$30,740.45	\$92,221.35	\$9,222.14
CSAS	140	\$507.73	\$71,082.20	\$213,246.60	\$21,324.66
CSLA	100	\$570.51	\$57,051.00	\$171,153.00	\$17,115.30
Daisy	93	\$570.51	\$53,057.43	\$159,172.29	\$15,917.23
DuPont	38	\$455.35	\$17,303.30	\$51,909.90	\$5,190.99
East Brainerd	150	\$507.73	\$76,159.50	\$228,478.50	\$22,847.85
East Ridge	125	\$507.73	\$63,466.25	\$190,398.75	\$19,039.88
Harrison	125	\$507.73	\$63,466.25	\$190,398.75	\$19,039.88
Hixson	100	\$570.51	\$57,051.00	\$171,153.00	\$17,115.30
Lookout Mountain	60	\$472.93	\$28,375.80	\$85,127.40	\$8,512.74
Lookout Valley	65	\$472.93	\$30,740.45	\$92,221.35	\$9,222.14
McConnell	114	\$507.73	\$57,881.22	\$173,643.66	\$17,364.37
Middle Valley	194	\$507.73	\$98,499.62	\$295,498.86	\$29,549.89
N. Hamilton Co.	79	\$570.51	\$45,070.29	\$135,210.87	\$13,521.09
Nolan	166	\$507.73	\$84,283.18	\$252,849.54	\$25,284.95
Normal Park Lower	158	\$507.73	\$80,221.34	\$240,664.02	\$24,066.40

Normal Park Upper	134	\$507.73	\$68,035.82	\$204,107.46	\$20,410.75
Ooltewah	103	\$507.73	\$52,296.19	\$156,888.57	\$15,688.86
Red Bank	120	\$507.73	\$60,927.60	\$182,782.80	\$18,278.28
Rivermont	89	\$570.51	\$50,775.39	\$152,326.17	\$15,232.62
Snow Hill	89	\$570.51	\$50,775.39	\$152,326.17	\$15,232.62
Soddy	99	\$570.51	\$56,480.49	\$169,441.47	\$16,944.15
Spring Creek	85	\$570.51	\$48,493.35	\$145,480.05	\$14,548.01
Thrasher	82	\$570.51	\$46,781.82	\$140,345.46	\$14,034.55
Wallace A. Smith	200	\$507.73	\$101,546.00	\$304,638.00	\$30,463.80
Westview	95	\$570.51	\$54,198.45	\$162,595.35	\$16,259.54
Wolftever Creek	119	\$507.73	\$60,419.87	\$181,259.61	\$18,125.96

d 2

Total	Full Time Staff	Part Time Staff	Bonus Amount	TOTAL AWARDED AMOUNT
\$201,061.08	6	4	\$16,000.00	\$217,061.08
\$103,004.15		3	\$3,000.00	\$106,004.15
\$219,491.68		4	\$4,000.00	\$223,491.68
\$98,322.15		3	\$3,000.00	\$101,322.15
\$268,081.44	1	5	\$7,000.00	\$275,081.44
\$93,640.14		2	\$2,000.00	\$95,640.14
\$199,385.57	1	4	\$6,000.00	\$205,385.57
\$101,443.49		2	\$2,000.00	\$103,443.49
\$234,571.26		3	\$3,000.00	\$237,571.26
\$188,268.30	1	4	\$6,000.00	\$194,268.30
\$175,089.52	1	3	\$5,000.00	\$180,089.52
\$57,100.89		2	\$2,000.00	\$59,100.89
\$251,326.35	1	6	\$8,000.00	\$259,326.35
\$209,438.63	1	5	\$7,000.00	\$216,438.63
\$209,438.63	1	4	\$6,000.00	\$215,438.63
\$188,268.30	1	3	\$5,000.00	\$193,268.30
\$46,820.07		2	\$2,000.00	\$48,820.07
\$101,443.49		3	\$3,000.00	\$104,443.49
\$191,008.03		4	\$4,000.00	\$195,008.03
\$325,048.75	1	7	\$9,000.00	\$334,048.75
\$148,731.96		3	\$3,000.00	\$151,731.96
\$278,134.49	1	3	\$5,000.00	\$283,134.49
\$264,730.42	1	5	\$7,000.00	\$271,730.42

\$224,518.21		3	\$3,000.00	\$227,518.21
\$172,577.43	1	4	\$6,000.00	\$178,577.43
\$201,061.08	1	4	\$6,000.00	\$207,061.08
\$167,558.79		3	\$3,000.00	\$170,558.79
\$167,558.79		3	\$3,000.00	\$170,558.79
\$186,385.62		4	\$4,000.00	\$190,385.62
\$160,028.06		4	\$4,000.00	\$164,028.06
\$154,380.01		3	\$3,000.00	\$157,380.01
\$335,101.80	1	6	\$8,000.00	\$343,101.80
\$178,854.89	1	4	\$6,000.00	\$184,854.89
\$199,385.57	1	4	\$6,000.00	\$205,385.57
\$6,301,258.99			\$170,000.00	\$6,471,258.99
				COMBINED GRANT TOTAL
				\$6,471,258.99

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Dr. Zac Brown, Chief Talent Officer

Date: September 15, 2022

Subject: Grant Requisition Approval Request

The Administration is requesting acceptance and approval of a requisition from the Smart City Venture Fund award for the Grow Your Own (GYO) program.

The Administration has received a grant of \$300,000 to further the capacity of HCS's GYO programs. A key component of this development is the establishment of HCS as an Educator Preparation Provider (EPP), or an entity that is able to endorse teachers for licensure through a state-approved program of study. We are pursuing state approval to offer CTE Occupational endorsements for approximately 30 candidates per year. We will utilize the Teach to Lead curriculum published by the Southern Regional Education Board and contracting for their services in providing professional development and coaching for district staff leading this work.

The scope of this work spans multiple years, but this initial contract is only for the planning year, effective October 1, 2022 through June 30, 2023, for a total of \$14,400. A breakdown of costs for subsequent years is included in the quote; please note that there is a non-appropriation clause within the contract (p. 5).

Thank you for your consideration of this request.



Southern Regional Education Board

592 Tenth Street, NW
Atlanta, Georgia 30318-5790
Phone 404-875-9211
Fax 404-872-1477
www.sreb.org

September 8, 2022

Hamilton County Schools
3074 Hickory Valley Rd.
Chattanooga, TN 37421

Re: SREB Sole Source Letter

The Southern Regional Educational Board (SREB) is the sole source provider of the Teaching to Lead Fast-Track Alternative Certification Program and is pleased to partner with the Hamilton County Schools to provide professional development and coaching by trainers with the real world teaching and leadership experience needed to inspire and support new teachers.

SREB offers training specific to the needs of each new career and technical education teacher in Hamilton County. SREB offers services that build new and early-career CTE teachers' capacity to plan instruction, engage students, manage classrooms, and create standards-driven assessments. All services including site development workshops, technical assistance, professional learning, data analysis and evaluation of assessment instruments relating to Teaching the Lead Fast-Track Alternative Certification Program are the exclusive rights of SREB.

We look forward to our continued partnership with Hamilton County Schools. Please contact me at (404) 875-9211 if you have any questions.

Sincerely,

A handwritten signature in black ink that reads "Dale Winkler". The signature is written in a cursive, flowing style.

Dale Winkler, Ed.D.
Vice President – Office of School Improvement

SREB Contract for Hamilton County Public Schools, TN October 1, 2022 to June 30, 2023

The State of Tennessee Department of Education's (TDOE) mission is that districts and schools in Tennessee will exemplify excellence and equity such that all students are equipped with the knowledge and skills to successfully embark upon their chosen path in life. To that end, students need to complete a focused, rigorous and relevant program of study and participate in activities that provide postsecondary and career readiness. In order to meet the Vision of Excellent CTE Instruction, Hamilton County Public Schools proposes to partner with SREB to provide a teacher preparation program for occupational teachers in the eastern region of Tennessee.

The Southern Regional Education Board: The Southern Regional Education Board (SREB), headquartered in Atlanta in the United States, is passionate about and committed to school reform and school leader preparation and development. The Southern region of the United States has historically had higher poverty levels and lower educational achievement than the rest of the country. In 1948, Southern governors, recognizing the link between education and economic vitality, created SREB as an organization to improve public education at every level.

For more than 30 years, SREB has partnered with states, districts and schools to identify and implement strategies that empower young people to put what they learn in the classroom to work in the real world.

Our efforts began in 1987 with High Schools That Work (HSTW), SREB's premier school improvement design. HSTW is a proven, comprehensive approach to creating learning environments that empower youth to identify their goals, earn credentials and degrees, and embark on careers.

Since 1987, we've continuously refined the HSTW design and our related school improvement services. Individually, these services address specific needs and areas. When adopted as part of the HSTW design, they represent a complete, multi-faceted approach to school improvement.

Best of all, by putting a strong focus on career pathways, HSTW helps students make the essential connection between college-ready academics and careers – the connection that's needed to engage students fully in their education.

High Schools That Work is the nation's largest school improvement initiative for high school leaders and teachers. In 2019 High Schools That Work evolved into Making Schools Work (MSW) as SREB strives to meet the growing needs of K-20 schools. More than 1,200 MSW sites in 30 states and the District of Columbia currently use the MSW Goals and Key Practices to raise student achievement and graduation rates.

For information on all SREB tools and supports, click on the link below.

www.sreb.org

SREB Expectations for Participation

SREB understands that Hamilton County is committed to the success of each student and has entered this contract agreeing to partner with SREB in meeting that outcome. Understanding that comprehensive redesign both within the classroom and the school requires a commitment from all shareholders, Hamilton County will also provide the following:

- A three-year commitment to the process
- A district administrator that serves as a lead for the partnership and meets with the SREB lead coach virtually and on-site to provide support and guidance.

Services to be Provided by SREB

SREB recognizes that professionals with advanced certifications, associate's or bachelor's degrees, and a solid work record of success in a career can make high school meaningful and relevant to students by becoming career-technical education (CTE) teachers. Preparing the next generation of professionals in health care, construction, information technology, hospitality, manufacturing, banking and finance, transportation and other critical career fields requires not only academic but real-world knowledge necessary for success in a career and further study. SREB and the National Research Center for Career and Technical Education (NRCCTE) developed a research-based induction model of professional development to assist new CTE teachers to make a successful transition for preparing students for further learning and careers. **Teaching to Lead** professional development is an induction model for beginning CTE teachers pursuing an alternate route to certification. These individuals will obtain the advanced training and knowledge needed to become successful teachers.

Four professional development modules guide the training for the induction model. Each module is designed around units of study that include specific lessons on topics related to that unit.

- Instructional Planning focuses on creating short-term and long-term standards-based instructional plans on the various learning supports needed by students to achieve the standards.
- Instructional Strategies allows teachers to learn to use instructional strategies that actively engage students in developing problem-solving, critical thinking and teamwork skills.
- Classroom Assessment is designed to help beginning teachers use two types of assessments: summative and formative.
- Classroom Management assists teachers in creating a learning environment that encourages student motivation, positive behavior and collaborative social interaction.

SREB proposes to work with Hamilton County to provide the following services to support a regional teacher preparation program:

Planning Year

- District support for creation of EPP
- Access to curriculum for district lead/facilitator
- Administrator training
- Implementation of a 3-year study

Year 1 (there will be a gap year between planning and implementation)

- SREB staff will provide all training to teachers, mentors, coaches and administrators for Cohort

1

- SREB staff will provide training to Hamilton County staff to deliver training with opportunities to observe, shadow and reflect practices.

Year 2

- SREB will continue to train the teacher Cohort 1.
- SREB staff will support Hamilton County staff to deliver training for cohort 2. SREB staff will assist in the training as needed, co-teach and provide any additional support required based on their needs.

Year 3

- SREB staff will support Hamilton County staff to deliver training for cohort 2.
- SREB staff will provide any updates or additional support as needed.

Year 4/Beyond

- Delivery of 3-year study
- License renewal
- Additional support as requested

Plan of Support for Regional EPP		
Planning Year 2022-2023		
This proposal is intended to support up to 30 CTE Alternatively Licensed Teachers who will be served in Hamilton County through a district led EPP.		
Description of Work	Level of Support	Cost
Curriculum Fee for Teaching to Lead (*License renewal is \$1,000 every 3 years)	Includes up to 4 facilitators access to Instructor Guides, Admin/Mentor Guide, and program materials (participant access in Year 1)	\$10,000
Overview Session for School Administrators, CTE Coordinators, Mentor/Coaches that will address key concepts taught to Cohort 1 participants and actions/feedback to support success	1 two-day session (administrators day 1 only) = 2 days @ \$2200/day	\$4,400
Planning Year Total		\$14,400.00
Year One 2024-2025		
Description of Work	Level of Support	Cost
Cohort 1 EPP Learning Days: 5 full days in July to deliver curriculum	5 days @ \$2200/day	\$11,000
Cohort 1 Monthly Sessions: 5 monthly virtual sessions Aug-May (other 5 to be led by CTE New Teacher Coach)	5 sessions @ \$1200/session	\$6,000
Administrator/Mentor Training: Full day in-person (1/2-day admin; full day mentors)	\$3,000 (includes prep and delivery)	\$3,000

Coaching and Observation training for Cohort 1 (EPP Director, and/or trainers, and/or mentor/coaches)	5 days with mentors modeling coaching and feedback in an instructional rounds method @ \$2200/day	\$11,000
Observation and Feedback Days: 3 full days Aug-May to support CTE New Teacher Coach	3 days @ \$2200/day	\$6,600
Virtual Planning with CTE New Teacher Coach	2 sessions @\$1000/session	\$2,000
Year 1 Total		\$39,600.00
Year Two 2025-2026		
Cohort 1 EPP Learning Days: 5 full days	5 days @ \$2200/day	\$11,000
Cohort 1 Monthly Sessions: 5 monthly virtual sessions	5 sessions @ \$1200/session	\$6,000
Cohort 2 EPP Observation and Feedback Days: Hamilton staff leads with SREB support - 5 full days in July	5 days @ \$2200/day	\$11,000
Planning Days: review, revise and adapt plans, meet with steering committee	2 days @ \$2200/day	\$4,400
Year 2 Total		\$32,400.00

Year Three 2026-2027		
Cohort 2 EPP Observation and Feedback Days: Hamilton staff leads with SREB support - 2 full days	2 days @ \$2200/day	\$4,400
Planning Days: review, revise and adapt plans, meet with steering committee	2 days @ \$2200/day	\$4,400
3-year Renewal of License		\$1,000
Year 3 Total		\$9,800.00

Schools will be responsible for travel costs incurred if they cancel a workshop within 14 days of the planned event.

TOTAL AMOUNT (Planning Year) - \$14,400.00

Invoices to be sent quarterly

The Board of Control for Southern Regional Education, d/b/a Southern Regional Education Board (SREB), as a not-for-profit educational compact, must comply with OMB Circular A-133. Please indicate with your remittance whether any of the funds are from Federal sources, including CFDA number. In the absence of any notification with remittance, SREB will assume that the funds are not subject to OMB Circular A-133, and that there is not "recipient" nor "sub recipient" relationship created hereunder.

Termination Due To Non-Appropriation: HCS shall not be obligated for the Vendor's performance hereunder or by any provision of this Agreement during any of HCS's future fiscal years unless and until HCS appropriates funds for this Agreement in HCS's Budget for each such future fiscal year.



Dale Winkler
SREB Vice President

09-08-2022

Date

Superintendent or Designee
Hamilton County Schools

Date

Return Signed Documents to:
Southern Regional Education Board
Attn: Jenn Carter
592 10th St. NW
Atlanta, GA 30318
404-875-9211
jenn.carter@sreb.org
SREB.org

SREB

High Schools
That Work

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421**

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Justin Robertson
Superintendent

FROM: Shannon Moody
Chief Strategy Officer

DATE: September 15, 2022

RE: First and Final Reading
Proposed Policy Revisions

The Administration, in consultation and under the advisement of the Board's attorneys, has reviewed and recommended the following policy for a first and final reading.

<u>POLICY #</u>	<u>POLICY TITLE</u>
1.102	Members Legal Status
1.105	School Board Legislative Involvement
1.200	Method of Election of Officers

The changes are presented for first read and final reading, and will become effective upon approval.

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Members Legal Status	Descriptor Code: 1.102	Issued Date: 12/16/04
		Rescinded:	Revised: 11/11/21

The legal status of board members shall be as follows:¹

NUMBER

The Board is composed of ~~nine (9)~~ eleven (11) members.

QUALIFICATIONS

Members of the Board shall be residents of and elected ~~on a non-partisan basis~~ from districts of substantially equal population,¹ and shall be citizens of recognized integrity, intelligence, and ability to administer the duties of the office.² To qualify as a candidate, an individual must show proof of graduation from high school or receipt of a G.E.D. No member of the local legislative body nor any other local governmental official shall be eligible for election as a member of the Board of Education.³

One NON-VOTING student member may be appointed annually.

TERMS OF OFFICE

Members of the Board shall serve four (4) year terms.¹

VACANCIES

Vacancies shall be declared to exist on account of death, resignation, removal from the district in which ~~elected him~~ members were elected, removal from the school system,⁵ or through due process proceedings.⁴

When a vacancy occurs, the unexpired term shall be filled at the next regular or special meeting of the local legislative body.⁵ Such appointment shall continue until the next regular election.⁶ The individual appointed shall reside in the same district as the individual causing the vacancy.

OATH OF OFFICE

All members of the Board shall take an oath to faithfully discharge the duties of the office.⁷

COMPENSATION

The compensation for board members shall be one-half (1/2) of the amount received by their counterpart on the Hamilton County Commission.

Legal References:

1. TCA 49-2-201
2. TCA 49-2-202(a)(1)
3. TCA 49-2-202(a)(2)
4. TCA 8-47-101; TCA 49-1-611
5. TCA 49-2-202(e); TCA 8-48-101(3)
6. Tennessee Constitution, Article VII, Section 2
7. TCA 49-2-202(b)

Cross References:

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: School Board Legislative Involvement	Descriptor Code: 1.105	Issued Date: 12/16/04
		Rescinded:	Revised: 11/11/21

The Board will work for the passage of new laws designed to advance the cause of improving education and for the repeal or modification of existing laws and the defeat of proposed laws that impede this cause. To accomplish this:

1. The Board shall stay informed of pending legislation and actively communicate its concerns and make its position known to the elected representatives at both the state and national level;
2. The Board shall work with other school boards in the state, local citizen groups, and other local officials in acquainting them with the board's legislative priorities and seek their support;
3. The Board shall annually select at least one (1) and up to ~~nine (9)~~ **eleven (11)** of its members to serve as its representative to the Tennessee Delegate Assembly;
4. The Board shall work with its Delegate representative(s), with TSBA, and other concerned groups in developing an annual legislative program; and
5. The Board shall include in its budget appropriate resources, including travel expenses, necessary for its Delegate representative(s), and other board members to accomplish its desired legislative goals.

Legal References: _____

Cross References: _____

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Method of Election of Officers	Descriptor Code: 1.200	Issued Date: 12/16/04
		Rescinded:	Revised: 11/11/21

1
2 At the first regular meeting in September each year, the Board shall organize by electing a chairman,¹
3 a vice chairman and at least one and up to ~~nine (9)~~ eleven (11) of its members to serve as its representative
4 to the Tennessee Delegate Assembly. In the event that an officer's seat on the board is vacated, the Board
5 shall elect a successor to serve the remainder of the officer's term. Each board officer shall be eligible
6 for re-election.

7
8 If no officer of the Board is serving at the time of the organizational meeting, the most senior member
9 shall call the meeting to order and preside until a chairman is elected as the first order of business.

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11 If the office of chairman is vacated prior to the expiration of the annual term, the vice chairman shall
12 assume all responsibilities of the chairman until a new chairman is elected.
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43 _____
44 Legal References:
45 1. TCA 49-2-202(c)(2)

43 _____
44 Cross References:

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Hamilton County Board of Education
Dr. Justin Robertson, Superintendent

From: Mary Ellen Heuton, Chief Financial Officer

Date: September 15, 2022

Subject: Executive Committee Grant Approvals

Grant requests in excess of \$100,000, that do not obligate the Board to provide funds, can be approved by the Executive Committee.

The following grant requests were approved by the Executive Committee in August 2022.

- U.S. Department of Education Full-Service Community Grant
- Math Implementation Grant
- UTC Application to U.S. Department of Education Supporting Effective Educator Development (SEED) Grant
- Turnaround Pilot Plan Grant- Supporting the work of the approved School Turnaround Pilot Program Grant

Enclosures: Executive Committee Approvals

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Dr. Justin Robertson, Superintendent
Tucker McClendon, HCS Board Chairman

From: Shannon Moody, Chief Strategy Officer

Date: August 18, 2022

Subject: U.S. Department of Education Full-Service Community Grant Application

In support of HCS' Community Forward initiative, we are applying to the U.S. Department of Education FY22 Full-Service Community Schools grant program. If approved, this grant will provide funding up to \$2,500,000 over 5 years to support the development and expansion of the community schools model in the Harrison Bay, Missionary Ridge, North River, and Rock Point Learning Communities. Matching funds for the grant will be provided by community-based collaborative partners.

Grant requests in excess of \$100,000, that do not obligate the Board to provide funds, can be approved by the Executive Committee. All Executive Committee approved grants will be placed on the following month's Board agenda.

DocuSigned by:
Shannon Moody 08/18/2022
29F1F41DD9C149A...
Budget Unit Manager Date

DocuSigned by:
Mary Ellen Henton 08/18/2022
B693C462946245E...
Chief Financial Officer Date

Executive Committee Approval

DocuSigned by:
Justin Robertson 08/18/2022
4D76312655B6466...
Superintendent Date

DocuSigned by:
Tucker McClendon 08/22/2022
3DB1B63819A747A...
Board Chairman Date

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Dr. Justin Robertson, Superintendent
Tucker McClendon, HCS Board Chairman

From: Blake Freeman, Executive Director of Learning

Date: August 29, 2022

Subject: Math Implementation Grant

Hamilton County Schools has been awarded a grant from the State of Tennessee’s Math Implementation Grant program. This funding will provide \$142,500 over two years to accelerate the district’s math implementation plan and goals. With the number and diversity of schools within Hamilton County, the district office will need support in building capacity and sustainability as we scale this work districtwide.

In partnership with expert outside organizations funded through this grant, consultants will be able to work collaboratively with district staff to reach all schools. Furthermore, consulting with these experts will help build sustainable implementation plans that consider the context and unique needs of our district. Particular attention will be paid to systematizing supports and equipping district and building-level leaders and instructional coaches to continue training beyond the grant.

Grant requests in excess of \$100,000, that do not obligate the Board to provide funds, can be approved by the Executive Committee. All Executive Committee approved grants will be placed on the following month’s Board agenda.

DocuSigned by:
John Rice 08/29/2022
9C88DA82A8B74FA
Grant Budget Manager Date

DocuSigned by:
Blake Freeman 08/29/2022
FA02FC9037A2435...
Budget Unit Manager Date

DocuSigned by:
Mary Ellen Henton 08/29/2022
B093C462946245F...
Chief Financial Officer Date

Executive Committee Approval

DocuSigned by:
Justin Robertson 08/30/2022
4D76312655B6468...
Superintendent Date

DocuSigned by:
Tucker McClendon 08/30/2022
3DB1B63819A747A...
Board Chairman Date

**Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421**

MEMORANDUM

To: Dr. Justin Robertson, Superintendent
Tucker McClendon, HCS Board Chairman

From: Dr. Sonia Stewart, Deputy Superintendent
Dr. Watechia Lawless-Mitchell, MidTown Community Superintendent

Date: August 30, 2022

Subject: Turnaround Pilot Plan Grant (TPPG)

The Turnaround Pilot Plan Grant (TPPG) will provide \$300,000 to implement a turnaround plan at Orchard Knob Middle School. The intent and purpose of the Turnaround Pilot Plan Grant (TPPG), through Title I, Part A 1003, school improvement funds, is to provide resources to implement a turnaround plan that has been developed with an independent school turnaround expert and the school turnaround committee.

The TPPG is a one-year, non-competitive grant offered to the five pilot priority schools selected for the Turnaround Pilot Program within four geographically diverse districts that demonstrate a need and a strong commitment to use the funds to implement evidence-based strategies outlined in the approved turnaround plan.

Grant requests in excess of \$100,000, that do not obligate the Board to provide funds, can be approved by the Executive Committee. All Executive Committee approved grant requests will be placed on the following month's Board agenda.

DocuSigned by:
Dr. Lawless Mitchell 08/30/2022
ED6D75E04F194BE...
Grant Budget Manager Date

DocuSigned by:
Sonia Stewart 08/30/2022
F208EEBFA17A4E8...
Budget Unit Manager Date

DocuSigned by:
Mary Ellen Henton 08/30/2022
B692C462946246F...
Chief Financial Officer Date

Executive Committee Approval

DocuSigned by:
Justin Robertson 08/30/2022
4D76312655B6468...
Superintendent Date

DocuSigned by:
Tucker McClendon 08/30/2022
3DB1B63819A747A...
Board Chairman Date

**HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421**

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Justin Robertson
Superintendent

FROM: Shannon Moody
Chief Strategy Officer

DATE: September 15, 2022

RE: First Reading
Proposed Policy Revisions

The Administration, in consultation and under the advisement of the Board's attorneys, has reviewed and recommend the following policies for a first reading.

<u>POLICY #</u>	<u>POLICY TITLE</u>
1.106	Duties of Individual Board Members
1.107	Code of Ethics
1.108	Nepotism
1.205	Board-Director Relations
1.400	School Board Meetings
1.402	Notification of Meetings
1.404	Appearances before the Board
1.503	News Releases, News Conferences, and Interviews
1.601	Administrative Procedures
1.700	School District Goals and Objectives
1.701	School District Planning
1.8011	Emergency Closings
1.803	Smoke-Free and Tobacco-Free Schools
1.804	Drug-Free Workplace
1.805	Use of Electronic Mail (email)
1.806	Advertising and Distribution of Materials in Schools

The changes are presented for a first read only. Proposed changes/revisions must receive approval by the Board upon a second and final reading at a future meeting to take effect.

Hamilton County Board of Education

Monitoring: Review: Annually <u>in September</u>	Descriptor Term: Duties of Individual Board Members	Descriptor Code: 1.106	Issued Date:
		Rescinds: 1.106	Issued: 7/17/08

1 The Board adopts this ~~Code of Ethics~~ Policy as recommended by the Tennessee School Boards Association
2 as a guide to its members as they provide educational leadership for the youth of our state. ~~The Board~~
3 ~~further agrees that ethical issues regarding the Board or its members may be referred to the TSBA Ethics~~
4 ~~Advisory Council.~~

6 **ARTICLE I. MY RELATIONS TO THE CHILDREN**

7
8 Section 1. I will at all times think in terms of “children first,” always determining other
9 important things according to how they affect education and training of
10 children.

11
12 Section 2. I will seek to provide ~~equal~~ equitable educational opportunities for all
13 children regardless of ability, race, color, sex, creed or location of residence.

15 **ARTICLE II. MY RELATIONS TO MY COMMUNITY**

16
17 Section 1. I will endeavor to appraise fairly both the present and future educational
18 needs of the community and to support improvements as finances permit.

19
20 Section 2. I will represent at all times the entire school community and refuse to
21 represent special interests or partisan politics.

22
23 Section 3. I will endeavor to keep the community informed about the progress and
24 needs of the schools.

26 **ARTICLE III. MY RELATIONS TO TEACHERS AND PERSONNEL**

27
28 Section 1. I will support the employment of those persons best qualified to serve as
29 employees and insist on a regular and impartial evaluation of all staff.

30
31 Section 2. I will support and protect personnel in performance of their duties.

32
33 Section 3. I will not criticize employees publicly but will make such criticism to the
34 director of schools for investigation and action if necessary.

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1 **ARTICLE IV. MY RELATIONS WITH OTHER BOARD MEMBERS**

2
3 Section 1. I will recognize that authority rests only with the Board in official meetings
4 and that the individual member has no legal status outside of such meetings.

5
6 Section 2. I will refuse to make promises as to how I will vote on a matter which should
7 properly come before the Board as a whole.

8
9 Section 3. I will make decisions only after full discussion of matters at a board
10 meeting.

11
12 Section 4. I will respect the opinion of other members and will accept the principle of
13 “majority rule.”

14
15 **ARTICLE V. MY RELATIONS WITH THE DIRECTOR OF SCHOOLS**

16
17 Section 1. I will support full administrative authority as well as responsibility for the
18 director of schools to properly discharge all professional duties.

19
20 Section 2. I will support director of schools' accountability for working and requiring
21 staff to work within the framework of policies set up by the Board.

22
23 Section 3. I will refer all complaints and concerns to the director of schools.

24
25 **ARTICLE VI. MY RELATIONS TO MYSELF**

26
27 Section 1. I will inform myself about my duties and responsibilities and current edu-
28 cational issues by individual study and through participation in programs
29 providing needed information, such as those sponsored by my state and
30 national school boards associations.

31
32 Section 2. I will avoid being placed in a position of conflict of interest, and will refrain
33 from using my board position for personal or partisan gain.

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Hamilton County Board of Education

Monitoring: Review: Annually <u>in September</u>	Descriptor Term: Code of Ethics	Descriptor Code: 1.107	Issued Date: 7/17/08
		Rescinds:	Issued: <u>09/15/22</u>

DEFINITIONS

- (1) "School district" means Hamilton County School District, which was duly created by a public or private act of the General Assembly; and which includes all boards, committees, commissions, authorities, corporations or other instrumentalities appointed or created by the school district or an official of the school district.
- (2) "Officials and employees" means and includes any official, whether elected or appointed, officer, employee or servant, or any member of any board, agency, commission, authority or corporation (whether compensated or not), or any officer, employee or servant thereof, of the school district.
- (3) "Personal interest" means, for the purpose of disclosure of personal interests in accordance with this Code of Ethics, a financial interest of the official or employee, or a financial interest of the official's or employee's spouse or child living in the same household, in the matter to be voted upon, regulated, supervised, or otherwise acted upon in an official capacity.

DISCLOSURE OF PERSONAL INTEREST IN VOTING MATTERS

An official or employee with the responsibility to vote on a measure shall disclose during the meeting at which the vote takes place, before the vote and to be included in the minutes, any personal interest that affects or that would lead a reasonable person to infer that it affects the official's or employee's vote on the measure. In addition, the official or employee may, to the extent allowed by law, recuse himself or herself from voting on the measure.

DISCLOSURE OF PERSONAL INTEREST IN NON-VOTING MATTERS

An official or employee who must exercise discretion relative to any matter other than casting a vote and who has a personal interest in the matter that affects or that would lead a reasonable person to infer that it affects the exercise of the discretion shall disclose, before the exercise of the discretion when possible, the interest on the attached disclosure form and file the disclosure form with the school district's central office. In addition, the official or employee may, to the extent allowed by law, recuse himself or herself from the exercise of discretion in the matter.

ACCEPTANCE OF GIFTS AND OTHER THINGS OF VALUE

An official or employee, or an official's or employee's spouse or child living in the same household, may not accept, directly or indirectly, any gift, money, gratuity, or other consideration or favor of any kind from anyone other than the school district that a reasonable person would understand was intended to influence the vote, official action or judgment of the official or employee in executing decision-making authority affecting the school district.

It shall not be considered a violation of this policy for an official or employee to receive entertainment, food, refreshments, meals, health screenings, amenities, foodstuffs, or beverages that are provided in connection with a conference sponsored by an established or recognized statewide association of school board officials or by an

1 umbrella or affiliate organization of such statewide association of school board officials.
2

3 **ETHICS COMPLAINTS** 4

5 The school district may create a School District Ethics Committee (the "Ethics Committee") consisting of three
6 members who will be appointed to one-year terms by the Chairman of the Board of Education with confirmation
7 by the board of education. At least two members of the committee shall be members of the board of education.
8 The Ethics Committee shall convene as soon as practicable after its appointment and elect a chair and a secretary.
9 The records of the Ethics Committee shall be maintained by the secretary and shall be filed in the office of the
10 director of schools, where they shall be open to public inspection.
11

12 Questions and complaints regarding violations of this Code of Ethics or of any violation of state law governing
13 ethical conduct should be directed to the chair of the Ethics Committee. Complaints shall be in writing and signed
14 by the person making the complaint, and shall set forth in reasonable detail the facts upon which the complaint
15 is based.
16

17 The School District Ethics Committee may investigate any credible complaint against an official or employee
18 charging any violation of this Code of Ethics, or may undertake an investigation on its own initiative when it acquires
19 information indicating a possible violation, and make recommendations for action to end or seek retribution for
20 any activity that, in the Committee's judgement, constitutes a violation of this Code of Ethics. If a member of the
21 Committee is the subject of a complaint, such member shall recuse himself or herself from all proceedings involving
22 such complaint.
23

24 The Committee may:
25

- 26 (1) refer the matter to the Board Attorney for a legal opinion and/or recommendation for action;
27
- 28 (2) in the case of an official, refer the matter to the school board body for possible public censure if the board
29 body finds such action warranted;
30
- 31 (3) in the case of an employee, refer the matter to the official responsible for supervision of the employee for
32 possible disciplinary action if the official finds discipline warranted;
33
- 34 (4) in a case involving possible violation of state statutes, refer the matter to the district attorney for possible
35 ouster or criminal prosecution;
36

37 The interpretation that a reasonable person in the circumstances would apply shall be used in interpreting and
38 enforcing this Code of Ethics. When a violation of this Code of Ethics also constitutes a violation of a personnel
39 policy or a civil service policy, the violation shall be dealt with as a violation of the personnel or civil service
40 provisions rather than as a violation of this Code of Ethics.
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Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Nepotism	Descriptor Code: 1.108	Issued Date: 06/16/16
		Rescinded:	Revised: 11/11/21

Nepotism Generally

For purposes of this policy, the terms “related to” and “relative” include the following relationships: spouse, parent, parent-in-law, child, son-in-law, daughter-in-law, grandparent, grandchild, brother, sister, uncle, aunt, nephew, niece, or any person who resides in the same household.¹

Whenever a person is considered by the ~~Superintendent~~ **Director** of Schools for initial employment in the system and that person is related to a member of the Board, the ~~Superintendent~~ **Director** of Schools, an administrator in the system, a county commissioner, or any appointed or elected official, the ~~Superintendent~~ **Director of Schools** shall inform the Board of the relationship prior to the employment of such person.

Nepotism Within the School System

The employment of relatives in the same area of an organization may cause serious conflicts and problems with favoritism and employee morale. In addition to claims of partiality in treatment at work, personal conflicts from outside the work environment can be carried over into day-to-day working relationships.

Relatives of current employees may not occupy a position that will be working directly for or supervising their relative or be assigned to the same work location. Only in extenuating circumstances shall relatives be assigned to the same work location and then only upon approval of the ~~Superintendent~~ **Director of Schools** or his or her designee. The director of schools may take prompt action if an actual or potential conflict of interest arises involving relatives or individuals involved in a dating relationship who occupy positions at any level (higher or lower) in the same line of authority that may affect the review of employment decisions.

If a relative relationship is established after employment between employees who are in a reporting situation described above, it is the responsibility and obligation of the supervisor involved in the relationship to disclose the existence of the relationship to the director of schools or his or her designee. The individuals concerned will be given the opportunity to decide who is to be transferred to another available position. If that decision is not made within 30 calendar days, the director of schools will decide who is to be transferred or reassigned.

In other cases where a conflict or the potential for conflict arises because of the relationship between employees, even if there is no line of authority or reporting involved, the employees may be separated by reassignment or terminated from employment. Employees in a close personal relationship should refrain from public workplace displays of affection and/or excessive personal conversation.

1 **Nepotism by Board Members**

2
3 If a member of the Board has a relative who is an employee in the system, then prior to voting on any
4 matter of business that may have an effect upon the employment of the relative, the Member shall
5 declare such relationship. In making such a declaration, the Member shall certify that his or her vote on
6 the pending matter will be in the best interest of the school system.
7

8 This-certification may be by way of a statement that is substantially as follows: I declare that I have a
9 [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of
10 my household] who works for the school system and that the Board's vote on [budget, policies, etc.]
11 may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in
12 the best interest of the school system.
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43 _____
44 Legal References:
45 1. TCA § 49-2-202(A)(3)

43 _____
44 Cross References:
45 Assignment/Transfer of Personnel 5.115

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Board-Director Relations	Descriptor Code: 1.205	Issued Date: 02/15/07
		Rescinded:	Revised: 11/11/21

1
2 The Board shall be responsible for specifying its requirements and expectations of the director of
3 schools and then holding the director accountable by evaluating how well those requirements and
4 expectations have been met. In turn, the director of schools shall be responsible for specifying
5 requirements and expectations for all administrators who report to him/her and then holding each
6 accountable by evaluating how well requirements and expectations have been met.

7
8 The Board will authorize all expenditures, employ and dismiss all tenured teachers,¹ approve the
9 annual budget,² and determine policy.³

10
11 The decisions of the Board concerning these matters will guide the actions of the director of schools
12 and his/her staff.

13
14 Board members are entitled to information relevant to the operation of the school system. Members
15 shall request this information through the director of schools. In response to the request of Board
16 members, the director of schools shall gather the information and/or prepare a report and disseminate
17 it to all Board members as soon as practicable. If the director of schools determines in his sole
18 discretion that the information requested is burdensome and/or will take an inordinate amount of
19 staff time to prepare, he shall advise the chairman. The chairman will then place the Board member's
20 request on the agenda of the next Board meeting for consideration by the entire Board.

21
22 If at all possible, Board members should refrain from criticizing or discussing individual employees in
23 an open meeting since such meetings are public record and the affected employees are usually
24 unable to offer an appropriate rebuttal to any criticism. Accordingly, if a Board member has any
25 questions or concerns about any aspect of an employee's performance, the member should, if at all
26 possible, direct these questions or concerns to the attention of the director of schools and permit the
27 director of schools time to investigate the issues and to deal with them as appropriate. If the director
28 of schools deems it necessary, he will communicate any issues about which the Board ought to be
29 aware to the Board in advance of a regular meeting.

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37 Legal References:

- 38 1. TCA 49-2-203(1)(3)(6)
- 39 2. TCA 49-2-203(11)(A)(i)
- 40 3. TCA 49-2-207

Cross References:

- Role of the Board of Education 1.101
- Evaluation of the Director of Schools 5.803
- [School Board Meetings 1.400](#)

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: School Board Meetings	Descriptor Code: 1.400	Issued Date: 2/15/07
		Rescinds: 1.400	Issued: 05/18/17

1 The Board will transact all business at official meetings which may be either regular or special.

2
3 Every meeting of the Board, except with the attorney to discuss pending or threatened litigation, will be open
4 to the public.¹ Open meetings will be physically accessible to all students, employees, and interested citizens.³

5
6 Each member of the Board shall consider it his/her duty to appear at every Board meeting properly prepared to
7 discuss the items appearing on the agenda.

8
9 Each Board member is obligated to attend all Board meetings unless physically incapacitated or prevented from
10 doing so due to circumstances beyond his/her control. Whenever possible, each member should advise the
11 chairperson of an impending absence.

12 **REGULAR MEETINGS**

13
14 Regular meetings of the Board shall be held monthly beginning at ~~5:30 p.m.~~ 6:00 p.m., unless an executive
15 session is called for ~~5:00 p.m.~~ Each ~~July~~ April the Board will approve an annual calendar of meetings.

16
17 In instances when any regular meeting date falls on a legal holiday, the meeting shall be rescheduled by the
18 chairman.

19 **SPECIAL MEETINGS**

20
21 The Board shall hold such special meetings as necessary to transact the business of the Board. Such meetings
22 shall be called by the chairman whenever, in his/her judgment, the interests of the schools require it, or when
23 requested to do so by a majority of the Board.²

24
25 Only business related to the call of the meeting, and details related to agenda items shall be discussed or transacted
26 by the Board at a special meeting.

27
28 Special meetings may be called for either of the following purposes:

- 29
30 1. To enable the Board to concentrate and take action on a single problem or set of problems;
31 or

- 32
33 2. To enable the Board to take emergency action between regular meetings.

34 **ADJOURNED MEETINGS**

35
36 The Board may hold an adjourned meeting of the Board to a specific locality and at a specific time provided;
37 however, that the Board shall give adequate public notice of such meeting.
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PERSONNEL ITEMS

If at all possible, Board members should refrain from criticizing or discussing individual employees in an open meeting since such meetings are public record and the affected employees are usually unable to offer an appropriate rebuttal to any criticism. Accordingly, if a Board member has any questions or concerns about any aspect of an employee's performance, the member should, if at all possible, direct these questions or concerns to the attention of the director of schools and permit the director of schools time to investigate the issues and to deal with them as appropriate. If the director of schools deems it necessary, he will communicate any issues about which the Board ought to be aware to the Board members in advance of a regular meeting.

REQUEST FOR INFORMATION BY BOARD MEMBERS

Board members are entitled to information relevant to the operation of the school system. Members shall request this information through the director of schools. In response to the request of Board members, the director of schools shall gather the information and/or prepare a report and disseminate it to all Board members as soon as practicable. If the director of schools determines in his sole discretion that the information requested is burdensome and/or will take an inordinate amount of stafftime to prepare, he shall advise the chairman. The chairman will then place the Board member's request on the agenda of the next Board meeting for consideration by the entire Board.

In all cases, Board members are encouraged to advise the director of schools of any questions or concerns they may have regarding any agenda item as far in advance of a Board meeting as is practicable.

ELECTRONIC PARTICIPATION IN MEETINGS

The Board of Education may conduct a scheduled Board meeting by electronic means as long as the member can be visually identified by the chair, including, but not limited to, telephone, videoconferencing or other web-based media, if a member is absent because the member is required to be out of Hamilton County for the member's work, the member is dealing with a family emergency as determined by the chair, or because of the member's military service.

No Board meeting shall be conducted with electronic participation unless a quorum of members is physically present at the location of the meeting. Only members who are out of the county for work, family emergency or military service may attend and participate in the meeting electronically.

A Board member wishing to participate in a scheduled Board meeting electronically who is or will be out of the county because of work shall give at least five (5) days' notice prior to the scheduled Board meeting of the member's intention to participate electronically.

No Board member shall participate electronically in Board meetings more than two (2) times per school year; provided, however, that this limitation shall not apply to a Board member who is out of the county due to military service.

Legal References:

- 1. TCA 8-44-102
- 2. TCA 49-2-202(c)(1)
- 3. 28 CFR § 36.201(a); 36.202

Cross References:

- School Board Legal Status and Authority 1.100
- Section 504/ADA Grievance Procedures 1.802
- [Board-Director Relations 1.205](#)

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: Notification of Meetings	Descriptor Code: 1.402	Issued Date: 12/16/04
		Rescinds:	Issued: <u>09/15/22</u>

1 Adequate notice of meetings¹ in the case of regular meetings shall consist of the approval of a schedule
2 of all regular meetings for the Board for a year and subsequent posting of this list ~~in the Board/director~~
3 ~~of schools' office and in each of the public schools~~ on the district website. The schedule shall also
4 be sent to the president of the local education association² and to the local news media for
5 periodic announcement. No other no-tice of regular meetings shall be necessary beyond those
6 stated and the holding of the particular regular meetings at the appointed times, if the date and
7 time of the next regular meeting was announced at the last held board meeting.

8
9 In the case of special board meetings, notice shall be posted in the same locations with notice sent to the
10 local news media and the president of the local education association, as in the case of regular meetings,
11 at least forty-eight (48) hours prior to the meeting.

12
13 The only exception permitted is in case of emergency, defined for this policy as “a sudden,
14 generally unexpected occurrence or set of circumstances demanding immediate action.” In such
15 exceptions, notice shall be given to all appropriate parties as is practical.

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17 All notices of special board meetings shall state the time, place and purpose of the meeting.
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35 Legal References:
36 1. TCA 8-44-103
37 2. TCA 49-2-202(c)(1)
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Hamilton County Board of Education

Monitoring: Review: <u>Annually,</u> <u>in September</u>	Descriptor Term: APPEARANCES BEFORE THE BOARD	Descriptor Code: 1.404	Issued Date: 12/16/04
		Rescinds:	Issued: 08/20/15

1 Any resident of Hamilton County may appear before the Board of Education to comment upon the
2 operation of the Hamilton County Schools. However, for the efficient operation of the schools, the
3 Board desires that complaints and concerns be resolved as quickly as possible and by the employee or
4 administrator having responsibility over the issue in question. Accordingly, the Board encourages
5 individuals with complaints or concerns to speak with the appropriate employee or administrator rather
6 than first addressing the Board.

7 **APPEARANCES BEFORE THE BOARD**

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9
10 Any resident of Hamilton County desiring to address the Board regarding the operation of the
11 Hamilton County Schools on a topic that is not listed as an item on the agenda, must submit a written
12 request setting forth the topic upon which the individual wishes to address the Board as well as any
13 supporting documents or materials. He or she must submit this written request to the Director of
14 Schools no later than three (3) days prior to the Board's meeting.

15
16 If the Executive Committee of the Board approves the request, the individual will be listed on the
17 Board's printed work session agenda and recognized at the appropriate time. The Board Secretary will
18 also circulate to the Board members any documents or materials that the individual submitted in
19 support of his or her request to speak.

20
21 Additionally, any resident of Hamilton County desiring to address the Board on any item listed on the
22 agenda ~~who has missed the three (3) day advance deadline~~ may ~~nevertheless~~ be recognized to speak
23 provided that he or she signs up ahead of time or signs in at least thirty (30) minutes prior to the start of
24 any regularly scheduled Board ~~meeting~~ work session. Thirty (30) minutes prior to the start of the
25 meeting, the Board Secretary will collect the sign-in sheet and provide it to the Chairman. The
26 Chairman, at the appropriate time on the work session agenda, will recognize the first three (3)
27 individuals who have signed in to address the Board.

28
29 If a group of individuals wishes to address the Board about the same matter, the group must select one
30 (1) individual to speak on its behalf unless the group specifically requests permission for multiple
31 individuals to speak on the same topic.

Hamilton County Board of Education

Monitoring: Review: <u>Annually</u> <u>in September</u>	Descriptor Term: APPEARANCES BEFORE THE BOARD	Descriptor Code: 1.404	Issued Date:
		Rescinds:	Issued: <u>09/05/22</u>

RULES GOVERNING ANY COMMENTS TO THE BOARD

Individuals speaking to the Board shall address their remarks to the Chairman. Each person speaking shall state his or her name, his or her address, and the subject of his or her presentation. Remarks will be limited to five (5) minutes unless time is expended by the Board.

Under no circumstances will the Chairman allow a speaker to identify a student or to discuss confidential matters protected by law or professional ethics. ~~Likewise, the Chairman will not allow a speaker to address any employee or to make derogatory comments regarding any employee.~~

The Chairman shall have the authority to terminate the remarks of any individual who is disruptive or does not adhere to the Board rules.

Legal reference: T.C.A. § 39-17-306;

Cross-references:
School Board Meetings 1.400
Agendas 1.403
Complaints About School
Personnel 5.503.

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: News Releases, News Conferences and Interviews	Descriptor Code: 1.503	Issued Date: 12/16/04
		Rescinded:	Revised: 10/18/18

1 The release of official news from the system and schools shall be coordinated as follows: ~~request it.~~

- 2
- 3 1. The board chairman will be the official spokesman for the Board, except as this duty is
- 4 delegated to others;
- 5
- 6 2. News releases which are of a system wide nature or pertain to established system policy are the
- 7 responsibility of the director of schools or a designated member of the administrative staff; and
- 8
- 9 3. News releases which are of concern to only one school or to an organization of one school are
- 10 also the responsibility of the director of schools or a designated member of the administrative
- 11 staff, working in collaboration with the principal of that particular school as appropriate.
- 12

13 When individual board members or the director of schools express their views on any issue which is in

14 opposition to a view expressed in board policy, they have the duty to make clear that the view

15 expressed is not the official view of the Board or school system.

16

17 Every effort will be made by the district and its schools to announce school activities early enough to

18 meet publication or broadcast deadlines of the news media.

19

20 News of open houses, exhibits, displays, productions, sport events and activities should be publicized

21 by the individual schools.

22

23 News of the Parent-Teacher Association, Clubs, etc., activities should be handled by the individual

24 organizations.

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35 Cross References:

- 36
- 37 1. Board-Community Relations – Board Policy 1.500
- 38 2. Board Meeting News Coverage – Board Policy 1.502
- 39 3. Crisis Management – Board Policy 3.203

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: Administrative Procedures	Descriptor Code: 1.601	Issued Date: 12/16/04
		Rescinds:	Issued: <u>09/15/22</u>

1 The director of schools is responsible for implementing board policies and for interpreting them to staff,
2 students and the public.¹

3
4 The director of schools or his or her designee in consultation with principals, staff members, and other
5 persons and groups as appropriate to the topic, will develop administrative procedures as necessary to
6 implement board policies or for the items deemed necessary for the efficient operation of the schools.²

7
8 Within the policies and regulations of the Board and the Director of Schools, ~~and~~ the principals are
9 authorized to establish rules and procedures for the staff and students of their schools.

10 11 **DISSEMINATION**

12
13 The director of schools is directed to establish and maintain an orderly plan for preserving and making
14 accessible to all employees the administrative procedures.

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Legal References:

- 36 1. TCA 49-2-301(b)(1)(A)
37 2. TCA 49-2-203(a)(2)
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Cross Reference:
Qualifications/Duties of the Director of Schools 5.802

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: School District Goals	Descriptor Code: 1.700	Issued Date: 12/16/04
		Rescinds:	Issued: <u>09/15/22</u>

1 The Board is charged, on behalf of the public, with the responsibility for determining the educational
2 goals of the school system. In discharging that responsibility, the Board has adopted the following goals
3 in four primary areas: Instruction, personnel, students and operations.
4

5 The Board shall develop policies to implement the goals within each area subject to the approved annual
6 budget and shall annually review these goals and revise them as necessary so that each program will at
7 all times support the stated goals.
8

9 **INSTRUCTION**

- 10
- 11 1. To promote a plan for the organized improvement of school curriculum, including the articulation
12 between elementary and secondary schools;
- 13
- 14 2. To provide offerings which explore a wide range of career and service opportunities;
- 15
- 16 3. To promote an integration of academic, physical, social and emotional growth experiences for
17 each student; and
- 18
- 19 4. To promote the recognition of achievement in all endeavors (example, academic, athletic).
20

21 **STUDENTS**

- 22
- 23 1. To structure the overall instructional program to provide sufficient alternatives to meet a variety
24 of individual needs and aspirations;
- 25
- 26 2. To ensure that each student's interests, capacities and objectives are considered in his/her learning
27 program;
- 28
- 29 3. To develop a comprehensive program for ~~disabled~~ students with disabilities providing the
30 least restrictive pro-grams; and
- 31
- 32 4. To help students gain understanding of themselves, as well as skills and techniques in living and
33 working with others and being responsible citizens.
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PERSONNEL

- 1. To provide high quality performance by the staff, including both ~~professional and support~~ certified and classified personnel;
- 2. To establish acceptable performance standards for all personnel;
- 3. To provide in-service training and professional growth experiences for teachers and administrators;
and
- 4. To maintain an evaluation system for the improvement of the instructional system.

OPERATIONS

- 1. To make every effort to secure adequate funding for the educational program in support of the stated goals;
- 2. To maintain an adequate system of fiscal and business management;
- 3. To develop plans for the efficient use of school facilities; and
- 4. To ensure appropriate communication between the director of schools and the Board.

Cross References:

- Fiscal Management Goals 2.100
- Business Management Goals 3.100
- Instructional Goals 4.100
- Personnel Goals 5.100
- Student Goals 6.100

Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: School District Planning	Descriptor Code: 1.701	Issued Date: 12/16/04
		Rescinds:	Issued: <u>09/15/22</u>

1 The Board shall develop comprehensive, long-range plans based on the following:
2

- 3 1. Identifying and analyzing the major factors that affect what and how students learn;
4
- 5 2. Developing and implementing a written ~~five-year~~ multi-year plan to include a mission
6 statement, goals, objectives and strategies;⁺
7
- 8 3. Establishing annual program improvement objectives, including major activities, expected out-
9 comes, timelines, responsible persons and required resources; and
10
- 11 4. Basing major budget decisions on long-range plans.
12

13 The Board shall plan by means of an annual retreat with the director of schools and the staff. The purpose
14 of the retreat shall be to review progress on the implementation of priorities, initiatives, and long-range
15 plans, to determine which goals have been achieved, whether any new efforts are needed, and to review
16 major issues that may affect the future. The Board shall also consider annual objectives and strategies
17 proposed by the director of schools. An annual status report on these plans shall be submitted to the
18 Commissioner of Education by September 1 of each year in the required format.⁺
19

20 The director of schools shall develop necessary procedures, forms or other measures to implement the
21 goals of this policy.
22

23 A planning coordinator may be designated by the director of schools to help coordinate system-wide
24 planning efforts, establish and coordinate an issues management process, aid district staff in developing
25 specific plans, and monitor implementation schedules.
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33 Legal Reference:

34 ~~1. TRR/MS 0520-1-3-.03(16)~~
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Cross References:
Role of the Board 1.101
Qualifications/Duties of the Director of Schools 5.802

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Emergency Closings	Descriptor Code: 1.8011	Issued Date: 12/16/04
		Rescinded:	Revised: 11/11/21

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The Board authorizes the director of schools to dismiss early, delay start, or close schools in the event of hazardous weather or any other emergency which presents a threat to the safety of students, staff members or school property .¹

As soon as the decision to close or delay schools is made, the Director of Schools or his or her designee will notify the community through social media, school messenger, the media, and other outlets.

If school is not in session or is dismissed early due to snow or inclement weather, all scheduled activities in which students are involved ~~will~~ may be postponed or canceled. The director of schools or his or her designee will review scheduled activities on a case-by-case basis in emergency situations to determine if any activity may be approved as scheduled.

Legal References:

1. TCA 49-6-3004(e)(1); TRR/MS 0520-1-3-.02(1)(b)

Cross References:

Hamilton County Board of Education			
Monitoring: Review: Annually, in September	Descriptor Term: Smoke-Free and Tobacco-Free Schools	Descriptor Code: 1.803	Issued Date: 09/20/18
		Rescinded:	Revised: 07/15/21

1
2 The Hamilton County Board of Education prohibits students, staff and visitors from using,
3 promoting or selling any tobacco product on all Hamilton County Board of Education
4 owned property, at any school or district-sponsored event, whether on or off-campus, and in
5 any publicly owned or leased district vehicle.¹
6
7 The use of any tobacco product shall also be prohibited at all other times, places and events at,
8 on, about or conducted at, on or about school grounds in any public seating areas including, but
9 not limited to, bleachers used for sporting events, the areas immediately adjoining the
10 bleachers/athletic fields/gymnasiums or auditoriums, and public restrooms.²
11
12 Tobacco products include but are not limited to cigarettes, cigars, pipe tobacco, chewing
13 tobacco, snuff, snus, smokeless tobacco, electronic smoking devices and/or associated
14 paraphernalia. Students are prohibited from possessing or displaying tobacco products at any
15 time and at any location on district property or at any off-campus, school- or district-sponsored
16 event and in district vehicles.
17
18 All employees of Hamilton County Board of Education and students enrolled in the district's schools
19 will not be permitted to use tobacco or tobacco products, including smokeless tobacco, electronic
20 cigarettes and associated paraphernalia while they are participants in any class or activities in which
21 they represent such schools or the Hamilton County Board of Education.
22
23 No one on behalf of the district may solicit or accept any contributions, gifts or money from
24 the tobacco industry to include, but not be limited to, donations, monies for
25 sponsorships/scholarships, advertising, promotions, loans or support for equipment, uniforms
26 and sports and/or training facilities. No one on behalf of the district may solicit or accept
27 curricula or other educational materials of any kind that are created by or with input from the
28 tobacco industry.
29
30 Age-appropriate, evidence-based, cross-curricular school-based tobacco product education shall
31 be included in the education provided to all students in K-12 in the district at least once per year.
32
33 Parents and students shall be notified of this policy at the beginning of each school year.
34
35
36 Signs will be posted throughout the district's facilities to notify students, employees and all other
37 persons visiting the school that the use of tobacco and tobacco products is forbidden on the entire
38 campus.¹
39
40 The district shall address violations of this policy by students with a graduated set of evidence-based,
41 supportive disciplinary practices that promote recovery and reduction of tobacco product addiction
42 and dependence. Policy violations by students will be tracked each school year. ~~Any student who~~
43 ~~possesses tobacco products may be issued a citation by the school resource officer.~~
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46 Legal References:

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48 1. Section 1042 of the Environmental Tobacco Smoke/Pro-Children Act of 1994

49 2. TCA 39-17-1604(6)(10); TCA 39-17-1605; TCA 39-17-1606

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Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: Drug-Free Workplace	Descriptor Code: 1.804	Issued Date: 12/16/04
		Rescinded:	Revised: 10/18/18

1 No employee shall unlawfully manufacture, distribute, dispense, possess or use on or in the workplace¹
2 any narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana or any other controlled
3 substance, as defined in federal law. “Workplace” shall include any school building or any school
4 premise; any school-owned or any other school-approved vehicle used to transport students to and
5 from school or school activities; and off-school property during any school-sponsored or school-
6 approved activity, event or function.

7
8 As a condition of employment, each employee who is arrested, is indicted, has charges filed, is
9 convicted, pleads guilty, or pleads no contest as a result of a criminal drug offense shall provide notice
10 of such no later than 48 hours after the infraction. If the employee is engaged in the performance of a
11 federal program, the director of personnel shall, within ten (10) days of the above notice, notify the
12 funding agency of such conviction. Appropriate disciplinary action shall be taken within thirty (30)
13 days of the initial notice.

14
15 Any employee who violates the terms of this policy shall be suspended and shall be subject to
16 dismissal.²

17
18 The director of schools or his or her designee shall be responsible for providing a copy of this policy to all
19 school system employees.

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Legal References and Cross References:

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36 1. Subtitle D Drug Free Workplace Act of 1988
37 2. 34 CFR § 86.201
38
39 2. Drug and Alcohol Testing, Employees – Board Policy 5.403
40 3. Drug and Alcohol Use, Students – Board Policy 6.307

Hamilton County Board of Education

Monitoring: Review: Annually in September	Descriptor Term: Use of Electronic Mail (e-mail)	Descriptor Code: 1.805	Issued Date: 12/16/04
		Rescinded:	Revised: 08/20/20

1
2 Electronic mail capability among board members and district staff exists for the purpose of enhancing
3 communication to better perform tasks associated with their positions and assignments. Therefore all
4 staff and board members who have access to the district network shall adhere to the following
5 guidelines when sending or receiving messages via system wide-electronic mail (e-mail):
6

- 7 1. Because all computer hardware and software belong to the Board, all data including e-mail
8 communications stored or transmitted on school system computers shall be monitored.
9 Employees/board members have no right to privacy with regard to such data.
10 Confidentiality of e-mail communication cannot be assured. E-mail correspondence may be
11 a public record under the public records law and may be subject to public inspection.¹
12
- 13 2. E-mail shall not be used to circumvent requirements of the Open Meetings Act.²
14
- 15 3. The content of email messages shall pertain only to legitimate board/district business.
16
- 17 4. District e-mail shall never be used to send or receive personal information or any other
18 information unrelated to board/district business.
19
- 20 5. Staff/board members will be asked to sign an application for terms and conditions for *Use*
21 *of the Internet*. Staff/board members shall not reveal their passwords to others in the net-
22 work or to anyone outside of it. If anyone has reason to believe that a password has been
23 lost or stolen or that e-mail has been accessed by someone without authorization, ~~she~~ he or
24 she shall ~~contact the technology coordinator~~ submit a helpdesk ticket immediately.
25
- 26 6. It is the responsibility of the sender not to violate copyright laws.
27
- 28 7. Messages shall not be sent that contain material that may be defined by a reasonable
29 person as obscene or that are racist, sexist or promote illegal or unethical activity.
30

31 Any usage contrary to the above shall be reported immediately to the ~~director of schools~~ Director of
32 Information Technology and may result in the suspension and/or revocation of system access or if deemed
33 necessary, appropriate disciplinary action may be taken.
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39 Legal References:
40 1. TCA 10-7-512
2. TCA 8-44-102

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39 Cross References:
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Hamilton County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: Advertising and Distribution of Materials in the Schools	Descriptor Code: 1.806	Issued Date: 12/16/04
		Rescinds:	Issued: <u>09/15/22</u>

1 No part of the school system, including the facilities, the name, the staff, and the students, shall be used
 2 for advertising or promoting the interests of any commercial, political or other non-school agency or
 3 organization except that:

- 4
- 5 1. The school, with the approval of the director of schools or his or her designee, may cooperate in
 6 furthering the work of any nonprofit, community-wide social service agency, provided that such
 7 cooperation does not restrict or impair the educational programs of the schools;
 8
- 9 2. The school, with the approval of the director of schools or his or her designee, may participate
 10 in radio or television programs under acceptable commercial spon-sorship when such programs
 11 are educationally beneficial;
 12
- 13 3. Community, educational, charitable, recreational and other similar civic groups, with the approval
 14 of the principal, director of schools or his or her designee, may advertise events pertinent to
 15 students' interests or involvement. Such advertisement, including the distribution of materials,
 16 shall be subject to any procedures related to time, place and manner established by the
 17 principal;
 18
- 19 4. The principal shall screen all materials prior to distribution to ensure their appropriateness. The
 20 principal, with the approval of the director of schools or his or her designee, may prohibit
 21 materials that:
 22
 - 23 a. would likely to cause substantial disruption of the operation of the school;
 - 24 b. violate the rights of others;
 - 25 c. are obscene, lewd or sexually explicit; or
 - 26 d. students would reasonably believe to be sponsored or endorsed by the school.
- 27
- 28 5. The school may, upon approval of the director of schools or his or her designee, cooperate with any
 29 governmental agency in promoting activities which advance the education or other best interests
 30 of the students;
 31
- 32 6. Political literature shall not be distributed through the school to students, nor sent home to par-
 33 ents, nor placed in teachers' mail boxes, lounges, or on school premises;
 34
- 35 7. Political signs for people who are running for public office shall not be allowed on school prop-
 36 erty except those being held by poll workers on election day;
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- 38 8. School publications may accept and publish paid advertising under procedures established by the
 39 director of schools;
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9. The principal shall at his/her discretion make one place available for the distribution of such material or may refuse to distribute material. Any exception to this policy shall require Board approval; and

10. Principals are not to use school time to distribute materials to students which are not related to the school system and/or the instructional program.

If a principal receives a request to distribute non-school related material, the principal will determine, with the approval of the director of schools or his or her designee, if appropriate to distribute to students. If so, the principal will place the material in a common area of the building and make the students aware that such material may be picked up by the students, if interested.

11. The school directory of employed personnel will be distributed to school and district administrators, and education-related agencies which have been authorized by the Director of Schools. The distribution of personnel directories in which names and addresses of employees are listed is restricted. Distribution of the directories for political, solicitation, sales or commercial purposes is prohibited.

Cross References:

- Board-Community Relations 1.500
- Vendor Relations 2.809
- Staff-Community Relations 5.606
- Student Publications 6.704



**HAMILTON
COUNTY
SCHOOLS**

**Hamilton County Department of Education
Operations Office
3074 Hickory Valley Rd
Chattanooga, TN 37421
(423) 498-7023**

Memorandum

To: Hamilton County Board of Education

Justin Robertson, Ed.D.
Superintendent

From: Robert Sharpe, Ed.D.
Chief Operations Officer

Date: September 15, 2022

Re: August 2022 Legal Services Summary

The following reflects the legal fees paid for the month of August.

Bennett & DeCamp, PLLC (retainer)	20,000.00
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TOTAL	\$20,000.00
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Events and Announcements
September 15, 2022

A. Friday, October 7, 2022
End of 1st Quarter

B. October 10-14 - Fall Break

C. Monday, October 17, 2022
Teacher Professional Development
No Students

D. Thursday, October 20, 2022
Board Work Session 4:30 p.m. and
Board Meeting 6:00 p.m.