Hamilton County Department of Education
Hamilton County Board of Education Board Meeting - Quarterly Session
June 17, 2021 5:30 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

I. Roll Call
II. **Approval of the Agenda
III. Executive Session - No
IV. Pledge to the Flag and Meditation - Dr. Sonja Rich, Coordinator, Hamilton County Collegiate High at Chattanooga State
V. Exemplars of Excellence
    A. Recognition(s)
        1. Recognition of Grow Your Own Tyner Academy and Lipscomb Graduates - Penny Murray Chief Talent Officer
        2. Recognition of School Nutrition Team - Dr. Justin Robertson, Chief Operations Officer
        3. Recognizing School Reopening Task Force - Jennifer Bronson, Chief of Staff
VI. Presentation(s)
    A. Chief of Staff-Jennifer Bronson - HCS Edconnect Presentation
VII. Delegations
    A. Dr. Steve Highlander - Thank you to the Board and Recognition by the Board
    B. Calvary Chapel Pastor - Frank Ramseur speaking regarding Planned Parenthood's Intentions for Chattanooga
    C. Brandy Howard - speaking regarding HCDE Compliance Plan for the Recently Passed HB0580/SB623
    D. Angie Nunley - speaking in regard to CRT and Planned Parenthood
    E. Lynae Glass, Moms for Social Justice speaking regarding CRT in Hamilton County Schools
    F. Jeremy Dickson, Tennessee Protective Services speaking regarding security for the schools
VIII. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.
IX. **Approval of the Consent Agenda
    A. Approval of the Minutes of the May 13, 2021 Regular Session
    B. Executive Committee Report
    C. Chief Schools Officer - Dr. Neelie Parker
        1. Field Trips
            a. Dr. Larrie Reynolds and Dr. Robert Sharpe - Community Superintendents
            b. Dr. Jason Vance and Elaine Harper, Community Superintendents
    D. Chief Business Officer - Mary Ellen Heuton
        1. Bids/Contracts
        2. Financial Reports
        3. Budget Amendments
            a. Federal Grants, State Grants, and Self-Funded Programs
            b. General Operating Amendments
            c. School Nutrition Budget Amendments
            d. State Grant - Learning Camps Transportation
        4. Approval of School Accounts Payable - Outstanding Obligations

5. Insurance Contract Renewals for Cigna, Blue Cross, and Tennessee Risk Management Trust
E. Chief Operations Officer - Dr. Justin Robertson
1. Enterprise Fleet Lease and Service Agreement
F. K-12 Academic Officer - Blake Freeman
1. Ratification of Emergency Approval for K-12 Math Curriculum
G. Grant Application Requests
1. Deputy Superintendent - Dr. Nakia Towns
a. Federal Programs Consolidated Application - Angelia Askins and Mitzi Delker
2. Chief Operating Officer - Dr. Justin Robertson
a. COPS School Violence Prevention Program
3. Chief of Staff - Jennifer Bronson
a. ELC - Epidemiology and Laboratory Capacity - Ratification of Grant Submission Approval Request
H. Chief of Equity - Dr. Marsha Drake
1. Board Policy - Second and Final Read
a. Board Policy 6.409 - Child Abuse and Neglect
I. Chief of Talent - Penny Murray
Chief Financial Officer - Mary Ellen Heuton
Deputy Superintendent - Dr. Nakia Towns
1. Board Policy - Second and Final Read
a. Board Policy 5.311 - On-the-Job Injury
X. Administrative Business Matters
A. Chief Operations Officer - Dr. Justin Robertson and Chief of Staff - Jennifer Bronson
1. **FEMA COVID-19 Reimbursement for Schools
B. Deputy Superintendent - Dr. Nakia Towns
1. **Musical Instrument Sanitation adn Repair Budget Request
XI. Board Matters
A. Chief Talent Officer - Penny Murray
1. New Position Requests
a. **Student Security Officers
b. **Grow Your Own Program Manager/Strategic Partnerships Coordinator
B. Deputy Superintendent - Dr. Nakia Towns
1. **Waiver of Deed Restrictions for the Former John P. Franklin Middle School Property
C. Director of College, Career and Technical Education - John Maynard
1. **Transfer of Garber Property to Hamilton County Government
D. Chief of Staff - Jen Bronson and Deputy Superintendent - Dr. Nakia Towns
1. Board Policy - First Read
a. Board Policy 1.803 - Smoke-Free and Tobacco-Free Schools
2. **2022-2023 School Calendar Adoption
E. Chief of Innovation and Choice - Dr. Jill Levine
1. **Approval for Renewal of Charter Agreement - Chattanooga Charter School of Excellence - Lower
2. **Approval for Chattanooga Charter School of Excellence High Charter Contract
3. ** Approval for Ivy Academy's Skillern Elementary Charter Contract
F. Chief Operations Officer - Dr. Justin Robertson
1. **Howard High Softball Field Improvements - Justin Witt
G. Discussion of CLASS Urban Schools Policy Retreat - Jenny Hill and Joe Wingate
XII. Information Only

A. Legal Services Report

XIII. Events/Announcements

XI.	XV. July 5, 2021 - Independence Day	XV.	XVIII. Board Agenda Work Session	
XI	XX. CO Closed	XX	XX	XXIII. Monday, July 12, 2021 5:30 p.m.
XX	XXV.	XX	XX	XXVIII.
XX.	XXX. Board Meeting - Regular Session	XX	XX	XXXIII.
XX	XXXV. Thursday, July 15, 2021 5:30 p.m.	XX	XX	XXXVIII.

XXXIX. Adjourn

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Penny Murray, Chief Talent Officer

DATE: June 17, 2021

RE: Request to recognize Grow Your Own Tyner Academy Graduates: Jasmine Jackson, Macaria Hudson, and Jekyria Sparks; and Grow Your Own Lipscomb Graduates: Tarrell Whiteside, Rachel Boozer, and Jessica Miller

The Hamilton County Department of Education is pleased to recognize Tyner Academy graduates Jasmine Jackson, Macaria Hudson and Jekyria Sparks. The students were part of the Tyner Academy Future Ready Institute in partnership with Tyner Academy, Hamilton County Schools Talent Department and the University of Tennessee at Chattanooga. The students have been awarded scholarships to cover their tuition at the University and will pursue degrees in education and will be employed with HCS upon graduation from UTC and the successful attainment of a teaching license.

Jasmine Jackson and Macaria Hudson are recent Tyner Academy graduates. While in high school they both participated in Governors Schools for Prospective Teachers on the campus of UTC. This experience allowed them to spend one month on campus for early college exposure. In their Future Ready Institute, they completed coursework in the Teaching As A Profession pathway. As a result, they earned a three-hour dual credit in Fundamentals of Education. After college graduation, Jasmine plans to become a school counselor and Macaria would like to be an elementary school teacher.

Jekyria Sparks is the third Grow Your Own scholarship recipient. Also enrolled in the UTC Teaching and Learning Future Ready Institute, Jekyria graduated with a 3.1 grade point average. During her high school journey, she was an active journalism and yearbook student. Jekyria plans become a middle school teacher after graduating from UTC.

The District also recognizes the following teachers for having completed their course of study with Lipscomb University in a Grow Your Own partnership with Hamilton County Schools Talent Department. During their training year, they served as teachers of record on a job-

embedded license and leave the program as fully-licensed math educators. Rachel Boozer will teach high school math at Ooltewah High School. Jessica Miller is a 6th grade math teacher at Orchard Knob Middle School. Tarrell Whiteside serves as a 6th grade math teacher at Dalewood Middle School.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education

From: Dr. Justin Robertson, Chief Operations Officer

Date: June 17, 2021

Subject: Hamilton County Schools School Nutrition Team

For over a year, our School Nutrition Team has stopped at nothing to shift operations and adapt their meal programs to curbside pick-up, delivery, and classroom meals. Our School Nutrition team members are true heroes and have been on the front line since the first day of school closures due to COVID-19. All in, our Nutrition team served 3.1 million meals during the pandemic.

Alongside *No Kid Hungry Tennessee*, I am honored to recognize the work and dedication of the Hamilton County Schools School Nutrition team, led by School Nutrition Director Kristen Nauss.

Please join me in recognizing our Nutrition team for their commitment to ensuring that students have the nutrition they need to learn each day.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education

From: Jennifer Bronson, Chief of Staff

Date: June 17, 2021

Subject: Recognizing School Reopening Task Force

I would like to recognize our School Reopening Task Force for their outstanding service during the 2020-2021 school year. The group convened for the first time in May, 2020 and continued to meet at least monthly until May, 2021. For one calendar year, this group provided insight, feedback, and perspective to district leadership with regard to our Continuous Learning Plan. They approached their work as Task Force members with care, seriousness, and bravery. If not for their tireless dedication to reopening our schools, we would not have remained on campus for in-person learning for nearly 90% of school days this year.

Please join me in congratulating the School Reopening Task Force members for their leadership and service on behalf of our students and staff across the district.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson

From: Jennifer Bronson
Chief of Staff

Date: June 17, 2021

Subject: **HCS EDCONNECT PRESENTATION**

An update on HCS EdConnect will be presented at the June 17th School Board meeting.

HAMILTON COUNTY SCHOOLS

epb

THE ENTERPRISE CENTER

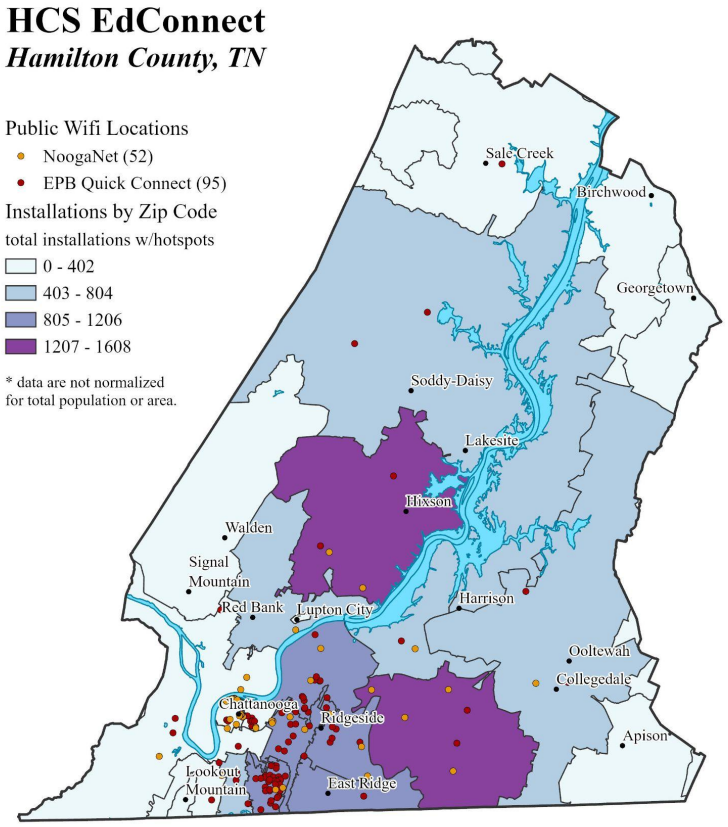
HCS EdConnect

End of Year 1 Updates

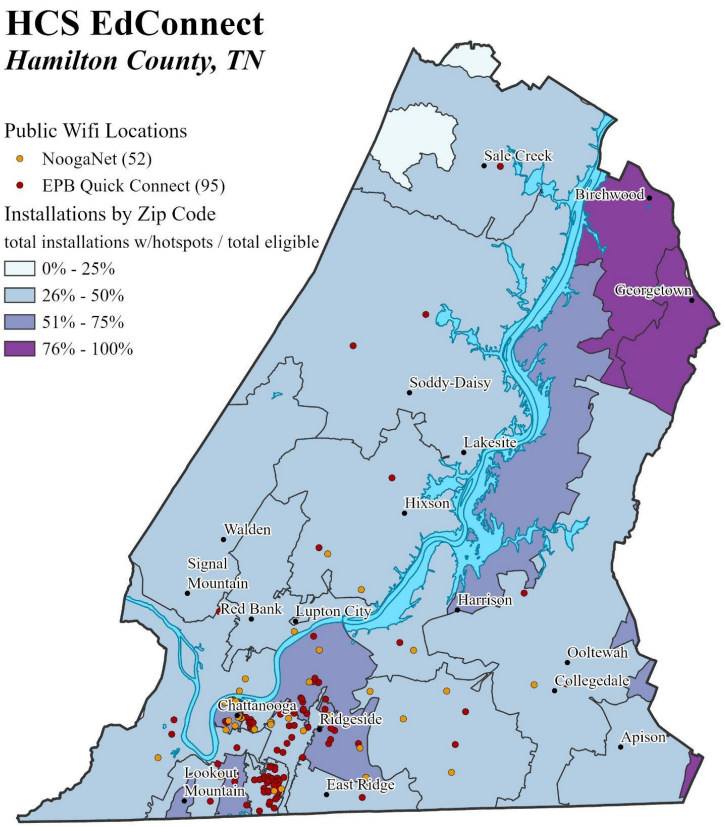
June 2021

Through HCS EdConnect, over 14,000 students are connected to high speed internet at no charge. This is more than ⅓ of all students in the district and, including their families, represents more than 25,000 individuals.

Total Installations



Installation Rate by Eligibility



HAMILTON COUNTY SCHOOLS epb THE ENTERPRISE CENTER

One family's story



"It's been amazing. Having access to free internet has been **a game changer**. EPB has really helped my family, having that access … **internet is vital** right now, especially for learning."

Sunny Burden
Parent,
Alpine Crest Elementary

HAMILTON COUNTY SCHOOLS epb The Enterprise Center

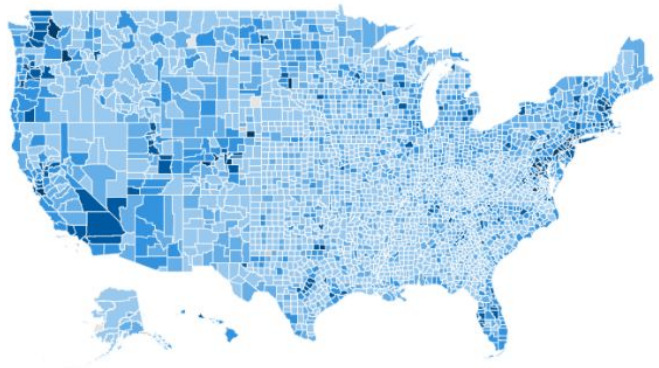
A national challenge

"As many as **15 million of this country's 50.7 million public school students lack adequate connectivity** at home for virtual learning, a Common Sense Media survey found [during the pandemic]. Stories of students doing **schoolwork sitting in parking lots**, struggling through **slow connections**, or simply **forgoing school altogether** weren't uncommon ...

Broadband access opens a gateway to generational progress that millions of Americans currently can't enter."

EducationWeek®

Microsoft data indicates 162.8M people do not use the internet at broadband speeds



Broadband speed greater than or equal to 25Mbps



HAMILTON COUNTY SCHOOLS epb The Enterprise Center

Leading the Way

- Minimum **10 year commitment**
- EPB connections of **at least 100 Mbps**
- Solution for **everyone**
- **National Model**: Recognized by U.S. News & World Report, Bloomberg and others

U.S. News & World Report · Bloomberg · ILSR Institute for Local Self-Reliance · Vox

Hamilton County Schools · epb · The Enterprise Center · SmartCitiesDive · NDIA National Digital Inclusion Alliance

How We Did It

Smart City Venture Fund:

How We Did It

- Implementation Team
  - HCS, The Enterprise Center, EPB
- Streamlined opt-in process
- Outreach efforts
  - Trusted relationships: Teacher, staff and partners
  - Regular communication via email, text, phone calls
  - Video commercials in English & Spanish
- Family and Technical Support

How We Did It

- Data Tracking
  - All means all approach
  - Proprietary status-tracking platform
  - Data-informed strategy
  - Collaboration with Chicago, Detroit and other communities
  - Public WiFi expansion
    - 126 new access points, more than 169,000 total user sessions since March 2020
    - Public WiFi users have used 77.1 Tb of data during that same window

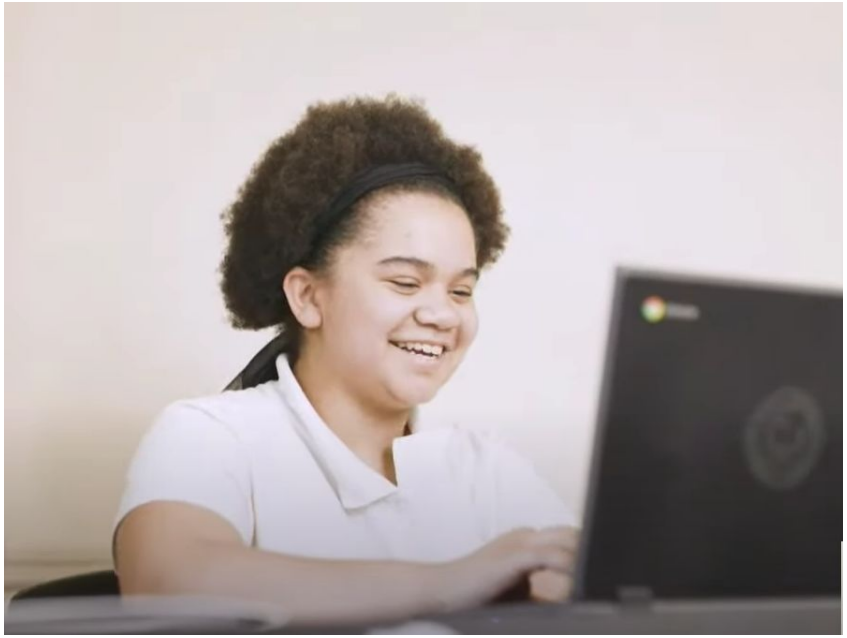
Sustainability Update

- Infrastructure for the long-term
  - Other communities spent billions for single year
  - Low long-term costs to partnership, thanks to fiber network + initial infrastructure investment
  - Included network upgrades to Chattanooga Housing Authority sites and other subsidized-housing locations and MDUs around the county
- Breaking Down the MDU Barrier
  - Worked with local & corporate apartment companies to provide access to qualified families

Next Steps

- Outreach: All means all
  - Upcoming opportunities to connect families in-person
  - Expanded partnerships with nonprofits to connect with more families
  - Integrated enrollment process: School registration
- Research: Leading and learning
  - Partnership with Boston College, research to evaluate the educational and broader community impact of HCS EdConnect
  - Ongoing evaluation and improvement strategy
- Future Ready: Eliminating the homework gap

Q&A



- **14,000** students connected
- More than **one-third** of all HCS students are enrolled
- Benefitting more than **25,000** people

HAMILTON COUNTY SCHOOLS epb The Enterprise Center

Hamilton County Board of Education – Minutes Not Yet Approved by the Board
Board Meeting - Regular Session
May 13, 2021 5:30 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

- I. Roll Call
- II. **Approval of the Agenda
- III. Executive Session - No
- IV. Pledge to the Flag and Meditation - Gary Kuehn, Coordinator of Harrison Bay Future Ready Center
- V. Exemplars of Excellence
  - A. Recognition of outgoing student board representative - Macy Tidmore
  - B. Recognition of Incoming student board representative - JaMaal Macon
- VI. Presentation(s)
  - A. Partnership Network Presentation - Dr. Sonia Stewart, Community Superintendent
- VII. Delegations
  - A. Meg Day, parent speaking regarding suggestions for digital wellbeing
  - B. Heather Modrow, East Ridge Elementary Teacher - Speaking about social emotional learning
  - C. Angie Nunley, Allen Elementary Parent - Speaking regarding the mask requirement
  - D. Larissa Robinson, parent speaking regarding reflections
  - E. Justin Wilkins, parent speaking regarding health and safety
- VIII. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.
- IX. **Approval of the Consent Agenda
  - A. Approval of the Minutes of the April 15, 2021 Regular Session
  - B. Executive Committee Report
  - C. Chief Business Officer - Mary Ellen Heuton
    1. Bids/Contracts
    2. Financial Reports
    3. Budget Amendments
       a. Federal Grants, State Grants, and Self-Funded Programs
       b. General Operating Amendments
       c. School Nutrition Budget Amendments
    4. Proposed School Fees - FY22
       a. Fiscal Year 2022 Schools Fees - Proposed
    5. Grant Application Requests
       a. Chief of Innovation and Choice - Dr. Jill Levine
          1. Ratification of Grant Submission Approval - Innovative High School Models (TDOE)
  - D. Chief Equity Officer - Dr. Marsha Drake
    1. Bullying Report - Third Quarter - Karen Glenn
  - E. Chief Operations Officer - Dr. Justin Robertson
    1. Ratification of Early Approval for McConnell Re-roof
    2. Ratification of Early Approval for Middle Valley Ele. Sinkhole Repairs
  - F. Chief of Staff - Jennifer Bronson

1. Addendum to Previously Approved Instructional Support Contract - TNTP

X. Administrative Matters

A. Chief Operations Officer - Dr. Justin Robertson

1. **Approval Request to Renew/Extend the Erlanger District Wide High School Athletic Trainers Program

B. Chief Talent Officer - Penny Murray

1. **Differentiated Pay Plan 2021-2022

XI. Board Matters

A. Deputy Superintendent - Dr. Nakia Towns

1. Board Policies - First Reading

a. Chief Talent Officer - Penny Murray

1. Board Policy 5.311 - On-the-Job-Injury

b. Chief of Equity - Dr. Marsha Drake

1. Board Policy - 6.409 - Child Abuse and Neglect

B. Chief Talent Officer - Penny Murray

1. New Position Requests

a. **ESOL Welcome Center and Outreach Facilitator

b. **ESOL Support Specialist

c. **Driver Safety Support

C. Chief Operations Officer - Dr. Justin Robertson

1. **Mechatronics Akademie - Memorandum of Understanding

D. **School Security Officers Resolution - Mr. McClendon and Mrs. Robinson

E. **Discussion and Vote on Mask Mandate - Mrs. Thurman and Mr. Smith

XII. Information Only

A. Legal Services Report

XIII. Events/Announcements

A. Thursday, May 27, 2021 - Last day of School Half-day for students - Buses will run

B. Friday, May 28, 2021 - Administrative In-Service # 5

C. Monday, May 31, 2021 - Memorial Day Central Office Closed

D. Monday, June 14, 2021 - Board Agenda Session

E. Thursday, June 17, 2021 - Board Meeting Quarterly Session

XIV. Adjourn

Hamilton County Board of Education
Board Meeting - Regular Session
May 13, 2021 5:30 PM
3074 Hickory Valley Road
Chattanooga, TN 37421

I. Roll Call

Attendance Taken at 5:30 PM.

Dr. Steve Highlander:	Present
Mrs. Jenny Hill:	Present
Mrs. Karitsa Jones:	Absent
Mr. Tucker McClendon:	Present
Mr. Marco Perez:	Present
Mrs. Tiffanie Robinson:	Absent
Mr. Joe Smith:	Present
Mrs. Rhonda Thurman:	Present
Mr. Joe Wingate:	Present

Also in Attendance: Dr. Bryan Johnson, Superintendent
Macy Tidwell, Student Representative

Attendance Update Taken at 5:50 PM.

Mrs. Tiffanie Robinson:	Present

II. **Approval of the Agenda

Passed: Approval of the agenda with the following amendments: Under Item XI Board Matters - add Item D. **School Security Officers Resolution - Mr. McClendon and Mrs. Robinson and Item E. **Discussion and Vote on Mask Mandate - Mrs. Thurman and Mr. Smith; Under Item VII. Delegations - add Larissa Robinson parent speaking on reflections and Justin Wilkins, parent speaking on health and safety; and an updated copy of Board Policy 6.409 - Child Abuse and Neglect was provided for each board member; passed with a motion by Dr. Steve Highlander and a second by Mr. Joe Smith.

Mrs. Karitsa Jones:	Absent
Mrs. Tiffanie Robinson:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 7, No: 0, Absent: 2

III. Executive Session - No

IV. Pledge to the Flag and Meditation - Gary Kuehn, Coordinator of Harrison Bay Future Ready Center

V. Exemplars of Excellence

A. Recognition of outgoing student board representative - Macy Tidmore

B. Recognition of Incoming student board representative - JaMaal Macon

VI. Presentation(s)

A. Partnership Network Presentation - Dr. Sonia Stewart, Community Superintendent

VII. Delegations

A. Meg Day, parent speaking regarding suggestions for digital wellbeing

B. Heather Modrow, East Ridge Elementary Teacher - Speaking about social emotional learning

C. Angie Nunley, Allen Elementary Parent - Speaking regarding the mask requirement

D. Larissa Robinson, parent speaking regarding reflections

E. Justin Wilkins, parent speaking regarding health and safety

VIII. Board Member Disclaimer Statement - I declare that I have a [spouse, parent, grandparent, child, sibling, aunt, uncle, nephew, niece, relation-in-law or member of my household] who works for the school system and that the Board's vote on [budget, policies, etc.] may have an effect on my relative's employment. Even so, I hereby certify that I will cast my vote in the best interest of the school system.

Disclaimers were made by Dr. Highlander, Mrs. Thurman, Mr. Perez, and Mrs. Robinson

IX. **Approval of the Consent Agenda

Passed: Approval of the Consent Agenda with the following items being pulled: Dr. Highlander pulled IX. F.1. Addendum to Previously Approved Instructional Support Contract - TNTP; Mrs. Thurman pulled item IX. C. 4. a. Fiscal Year 2022 Schools Fees - Proposed; Mrs. Hill pulled items IX. C. 1E. Normal Park Upper Football Field Improvements-Bid 21-35 and 1O. School Nutrition-Hershey Creamery Co. - Revision passed with a motion by Mrs. Tiffanie Robinson and a second by Mr. Tucker McClendon.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes

Mrs. Rhonda Thurman: Yes
Mr. Joe Wingate: Yes
Yes: 8, No: 0, Absent: 1

Passed: Add back to the agenda and approve Item IX. F.1. Addendum to Previously Approved Instructional Support Contract-TNTP passed with a motion by Dr. Steve Highlander and a second by Mrs. Tiffanie Robinson.

Mrs. Karitsa Jones: Absent
Dr. Steve Highlander: Yes
Mrs. Jenny Hill: Yes
Mr. Tucker McClendon: Yes
Mr. Marco Perez: Yes
Mrs. Tiffanie Robinson: Yes
Mr. Joe Smith: Yes
Mrs. Rhonda Thurman: Yes
Mr. Joe Wingate: Yes
Yes: 8, No: 0, Absent: 1

Passed: Add back to the agenda and approve Item IX.C.4.a. Fiscal Year 2022 Schools Fees - Proposed passed with a motion by Mrs. Rhonda Thurman and a second by Dr. Steve Highlander.

Mrs. Karitsa Jones: Absent
Dr. Steve Highlander: Yes
Mrs. Jenny Hill: Yes
Mr. Tucker McClendon: Yes
Mr. Marco Perez: Yes
Mrs. Tiffanie Robinson: Yes
Mr. Joe Smith: Yes
Mrs. Rhonda Thurman: Yes
Mr. Joe Wingate: Yes
Yes: 8, No: 0, Absent: 1

Passed: Add back to the agenda and approve Item IX.C.1E. Normal Park Upper Football Field Improvements-Bid 21-35 passed with a motion by Mrs. Jenny Hill and a second by Dr. Steve Highlander.

Mrs. Karitsa Jones: Absent
Dr. Steve Highlander: Yes
Mrs. Jenny Hill: Yes
Mr. Tucker McClendon: Yes
Mr. Marco Perez: Yes

Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

Passed: Add back to the agenda and approve Item IX.C.1O School Nutrition-Hershey Creamery Co. - Revision passed with a motion by Mrs. Jenny Hill and a second by Mr. Tucker McClendon.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

A. Approval of the Minutes of the April 15, 2021 Regular Session

B. Executive Committee Report

C. Chief Business Officer - Mary Ellen Heuton

1. Bids/Contracts

1. Attached for your approval are bids/contracts for the following:

A. Request Approval of Bid File 21-31 Contract for Maintenance-Service of Portable Fire Extinguishers and Kitchen Hood Fire Suppression System.
B. Request Approval of Bid File 21-32 Contract for Asbestos Abatement.
C. Request Approval of Bid File 21-33 Contract for Air Monitoring for Asbestos Projects.
D. Request Approval of Bid File 21-34 Contract for Refuse Removal.
E. Request Approval of Bid File 21-35 Normal Park Upper Field Improvements.
F. Request Approval of Bid File 21-38 Contract to Furnish Used Adopted Textbooks and Dispose of Out of Adopted Textbooks.
G. Request Approval of Bid File 22-01 Instructional, Library Supplies & Materials Contract.
H. Request Approval of Bid File 22-02 P.E. Equipment, Supplies and Uniforms Contract.
I. Request Approval of Bid File 22-03 Science Equipment Materials & Supplies Contract.
J. Request Approval of Bid File 22-04 Laminating Film and Maintenance Contract.
K. Request Approval of Bid File 22-05 Chartered Coach Carrier Services.
L. Request Approval of Bid File 22-06 Instructional Computer Software Contract.
M. Request Approval of Bid File 22-07 Medical-First Aid Equipment & Supplies Contract.
N. Recommended Bid Renewals for the School Nutrition Program for 2021-2022SY

O. Request to Amend Hershey Creamery Company Renewal Contract for 2021-2022SY.
P. Recommended Approval of Renewing Contract for CMS Services with Intrado (School Messenger).
Q. Requesting Approval of Annual Renewal for T-Eval Software Agreement with Educator Software Solutions.

2. Ratification of Emergency/Early Approval for McConnell Reroof Additional Work-Bid File 20-37

2. Financial Reports

HAMILTON COUNTY SCHOOLS
REVENUE/OBLIGATIONS VS BUDGET
PERIOD ENDED
MARCH, 2021

		Adopted	General Purpose		Federal Programs			Self-Funded Programs			Child Nutrition			Grand Totals		
REVENUES		**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**
LOCAL TAXES		233,600,000	241,600,000	200,004,159										233,600,000	241,600,000	200,004,159
LICENSES AND PERMITS		12,000	12,000	8,396										12,000	12,000	8,396
CHARGES FOR CURRENT SERVICES		543,000	543,000	298,160				4,141,737	4,351,500	2,258,525	3,773,594	3,773,594	391,370	8,458,331	8,668,094	2,948,055
OTHER LOCAL REVENUES		3,000,000	300,000	1,553,676				3,262,345	3,915,176	1,406,380	132,715	132,715	6,458	6,395,060	4,347,891	2,966,494
STATE OF TENNESSEE		178,625,000	180,602,407	141,830,988										178,625,000	180,602,407	141,830,988
OTHER STATE REVENUES		685,000	3,550,799	1,051,196							195,000	195,000	-	880,000	3,745,799	1,051,196
FEDERAL GOVERNMENT		1,050,000	1,050,000	726,020	29,474,756	52,721,765	21,486,816				16,629,623	16,629,623	11,172,030	47,354,379	70,601,388	33,383,866
OTHER SOURCES		1,285,000	1,285,000	645,000										1,285,000	1,285,000	645,000
RESERVES/FUND BALANCE [1]		-	5,091,662						1,918,584					-	7,010,246	-
TOTAL REVENUES		**418,000,000**	**434,034,868**	**346,666,215**	**29,474,756**	**52,721,765**	**21,486,816**	**7,404,082**	**10,185,260**	**3,664,905**	**20,930,932**	**20,930,932**	**11,569,858**	**476,809,770**	**517,872,765**	**382,767,794**
EXPENDITURES																
REGULAR INSTRUCTION PROGRAM	71100	210,173,375	212,900,360	138,375,184	7,435,370	16,627,747	10,597,926	2,667,429	3,967,639	1,771,763				220,276,174	233,495,766	150,694,875
SPECIAL EDUCATION INSTR PROG	71200	39,600,165	39,722,296	25,297,193	4,570,376	6,078,646	2,821,976	381,813	661,313	397,844				44,552,354	46,462,254	28,407,013
VOCATIONAL ED INSTR PROG	71300	9,306,965	9,318,322	5,868,666	475,241	943,330	614,941	-	167,845	90,165				9,784,206	10,329,497	6,573,772
ATTENDANCE	72110	2,777,942	2,621,107	1,687,509										2,777,942	2,621,107	1,687,509
HEALTH SERVICES	72120	4,841,915	4,968,468	3,051,774		1,186,867	416,747	42,500	42,500	52,703				4,884,415	6,196,855	3,524,724
OTHER STUDENT SUPPORT	72130	11,364,146	12,868,777	8,671,457	3,714,948	4,557,817	2,375,290	219,215	258,826	115,049				15,298,309	17,685,420	11,113,791
REG INST SUPPORT	72210	11,870,000	15,242,737	9,700,696	7,773,054	12,070,660	6,441,513	306,425	1,196,681	380,493				19,949,479	28,509,258	16,522,902
SPECIAL ED INST SUPPORT	72220	3,662,430	3,376,363	3,013,766	3,222,938	3,535,152	3,211,729							6,885,368	6,911,515	6,225,495
VOCATIONAL ED INST SUPPORT	72230	250,818	250,818	189,226	12,500	195,224	59,637		-					263,318	356,042	248,863
EDUCATION TECHNOLOGY	72250	6,136,632	6,926,162	6,217,840	169,889	2,584,280	1,107,540							6,306,521	9,110,442	7,325,380
BOARD OF EDUCATION	72310	6,133,934	6,161,665	5,583,573				200,000	200,000	-				6,333,934	6,361,665	5,583,573
OFFICE OF SUPERINTENDENT	72320	2,025,323	2,489,315	1,492,354				95,723	95,723	95,294				2,121,046	2,585,038	1,587,648
OFFICE OF PRINCIPAL	72410	26,171,970	26,391,529	19,567,027	-	197,343	162,807							26,171,970	26,588,872	19,729,834
FISCAL SERVICES	72510	3,329,790	3,365,594	2,263,876										3,329,790	3,365,594	2,263,876
HUMAN RESOURCES	72520	2,115,719	2,133,417	1,326,115					8,923	3,164				2,115,719	2,142,340	1,329,279
OPERATION OF PLANT	72610	25,877,637	25,845,651	24,841,008	-	1,410,957	724,178							25,877,637	27,256,608	25,565,186
MAINTENANCE OF PLANT	72620	9,401,355	9,851,652	7,164,613				-	36,412	-				9,401,355	9,888,064	7,164,613
TRANSPORTATION	72710	19,474,691	19,560,227	18,604,348	264,296	603,957	476,525		18,250	-				19,738,987	20,182,434	19,133,826
CENTRAL AND OTHER	72810	417,970	474,492	393,703					991	499				417,970	475,483	393,702
FOOD SERVICE	73100	-	-	-							20,930,932	20,930,932	17,678,757	20,930,932	20,930,932	17,678,757
COMMUNITY SERVICES	73300	526,681	548,676	288,251	1,127,134	1,740,149	510,136	3,276,207	3,276,207	1,631,499				4,930,022	5,565,032	2,621,886
EARLY CHILDHOOD EDUCATION	73400	2,909,033	3,031,910	1,794,613				214,770	214,770	54,967				2,723,803	3,246,680	1,849,580
REGULAR CAPITAL OUTLAY	76100	200,000	200,000	44,309			313,000							200,000	200,000	357,309
EDUCATION DEBT SERVICE		975,000	975,000											975,000	975,000	-
EDUCATION CAPITAL PROJECTS		3,000,000	3,000,000	3,000,000										3,000,000	3,000,000	3,000,000
CHARTER SCHOOLS (TRANSFERS)		13,852,693	14,375,622	11,792,691	-	-	-							13,852,693	14,375,622	11,792,691
TRANSFERS-STATE GRANTS			30,341		709,050	1,180,577	-							709,050	1,210,918	-
TOTAL EXPENDITURES		**418,000,000**	**429,133,541**	**299,844,959**	**29,474,756**	**52,721,765**	**29,835,947**	**7,404,082**	**10,185,260**	**4,743,430**	**20,930,932**	**20,930,932**	**17,678,757**	**476,809,770**	**511,971,458**	**351,473,584**

3-CH-2021

3. Budget Amendments

a. Federal Grants, State Grants, and Self-Funded Programs

The Federal Programs budget is amended by items #1 – 4. Items #1, 2 and 4 consist of current year awards and carryover from the prior year. Item #3 consists of a current year award.

The State Programs budget is amended by item #5 – 7. Items #5 – 7 consists of a current year award.

The Self-Funded Programs budget is amended by items #8 – 18. Items #8, 9, 12 – 14, and 16 – 18 consist of current year contributions. Items #10, 11, and 15 consist of current year contributions and carryover contributions from the prior year.

1. Title I Improving Basic Programs, with transfers between line items
2. McKinney-Vento Homeless, with transfers between line items
3. Carl Perkins Vocational Grant, with transfers between line items

4. IDEA Part B, with transfers between line items
5. Learning Camps, totaling $5,487,402
6. TN Arts Program Special Opportunities Grant, totaling $5,000
7. State Voluntary Pre-K, with transfers between line items
8. Bible in the Schools, with a net decrease of $123,110
9. Tennessee SCORE, with a net increase of $35,000
10. Student Success Planning, with transfers between line items
11. Nursing Services with a net increase of $49,438
12. TNRMT Safety Grant, totaling $12,169
13. Gates Grant Funding, totaling $72,146
14. Community Donations, with a net increase of $21,900
15. Developmental Learning Program, with a net decrease of $2,934
16. HCEA Representative, with a net decrease of $3,373
17. School Paid Positions, with transfers between line items and a net decrease of $51,658
18. Funds for Excellence, with a net decrease of $12,179

b. General Operating Amendments

Board approval is requested to amend the FY 21 General Purpose Operating Budget as follows:

- Transfers between accounts to reclassify existing budget appropriations between various accounts as indicated in the attachment.

Note that we do plan to bring forth an additional Fiscal Year 2021 amendment to the June meeting to address any final revisions needed for the budget.

c. School Nutrition Budget Amendments

- Transfers between accounts to reclassify existing budget appropriations between various accounts as indicated in the attachment.

- Decrease in various revenues based on expected actual activity for the year and corresponding expense reductions as indicated in the attachment.

- Appropriation of Fund Balance for school nutrition for revenue deficiency of $2,745,358. (note that Fund Balance restricted for School Nutrition totaled $5,499,730 at 6/30/20).

4. Proposed School Fees - FY22

a. Fiscal Year 2022 Schools Fees – Proposed

5. Grant Application Requests

a. Chief of Innovation and Choice - Dr. Jill Levine

1. Ratification of Grant Submission Approval - Innovative High School Models (TDOE)

D. Chief Equity Officer - Dr. Marsha Drake

1. Bullying Report - Third Quarter - Karen Glenn

E. Chief Operations Officer - Dr. Justin Robertson

1. Ratification of Early Approval for McConnell Re-roof
2. Ratification of Early Approval for Middle Valley Ele. Sinkhole Repairs

F. Chief of Staff - Jennifer Bronson

1. Addendum to Previously Approved Instructional Support Contract - TNTP

X. Administrative Matters

A. Chief Operations Officer - Dr. Justin Robertson

1. **Approval Request to Renew/Extend the Erlanger District Wide High School Athletic Trainers Program

   Passed: Approval of the request to Renew/Extend the Erlanger District Wide High School Athletic Trainers Program passed with a motion by Mr. Joe Smith and a second by Mrs. Tiffanie Robinson.

Mrs. Karitsa Jones:	Absent
Mr. Tucker McClendon:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

   Yes: 7, No: 0, Absent: 2

B. Chief Talent Officer - Penny Murray

1. **Differentiated Pay Plan 2021-2022

   passed: Approval of the Differentiated Pay Plan 2021-2022 passed with a motion by Mrs. Tiffanie Robinson and a second by Mr. Joe Smith.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes

Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

XI. Board Matters

A. Deputy Superintendent - Dr. Nakia Towns

1. Board Policies - First Reading

a. Chief Talent Officer - Penny Murray

1. Board Policy 5.311 - On-the-Job-Injury

b. Chief of Equity - Dr. Marsha Drake

1. Board Policy - 6.409 - Child Abuse and Neglect

B. Chief Talent Officer - Penny Murray

1. New Position Requests

a. **ESOL Welcome Center and Outreach Facilitator

Passed: Approval of the new position - ESOL Welcome Center and Outreach Facilitator passed with a motion by Mr. Tucker McClendon and a second by Mrs. Tiffanie Robinson.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

b. **ESOL Support Specialist

Passed: Approval of the new position - ESOL Support Specialist passed with a motion by Mr. Marco Perez and a second by Mrs. Tiffanie Robinson.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes

Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

c. **Driver Safety Support

Passed: Approval of the new position - Driver Safety Support passed with a motion by Dr. Steve Highlander and a second by Mr. Tucker McClendon.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

C. Chief Operations Officer - Dr. Justin Robertson

1. **Mechatronics Akademie - Memorandum of Understanding

Passed: Approval of the Mechatronics Akademie - Memorandum of Understanding passed with a motion by Mr. Marco Perez and a second by Dr. Steve Highlander.

Mrs. Karitsa Jones:	Absent
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes
Mr. Tucker McClendon:	Yes
Mr. Marco Perez:	Yes
Mrs. Tiffanie Robinson:	Yes
Mr. Joe Smith:	Yes
Mrs. Rhonda Thurman:	Yes
Mr. Joe Wingate:	Yes

Yes: 8, No: 0, Absent: 1

D. **School Security Officers Resolution - Mr. McClendon and Mrs. Robinson

Passed: Approval of the School Security Officers Resolution passed with a motion by Mr. Tucker McClendon and a second by Mrs. Jenny Hill.

Mrs. Karitsa Jones:	Absent
Mrs. Rhonda Thurman:	No
Dr. Steve Highlander:	Yes
Mrs. Jenny Hill:	Yes

Mr. Tucker McClendon: Yes
Mr. Marco Perez: Yes
Mrs. Tiffanie Robinson: Yes
Mr. Joe Smith: Yes
Mr. Joe Wingate: Yes
Yes: 7, No: 1, Absent: 1
Mrs. Rhonda Thurman: No

E. **Discussion and Vote on Mask Mandate - Mrs. Thurman and Mr. Smith

Failed: Approval of the substitute motion by Mrs. Thurman, seconded by Dr. Highlander motion to repeal the resolution that authorized the administration to develop a plan to get us back in school failed with a motion by Mrs. Rhonda Thurman and a second by Dr. Steve Highlander.

Mrs. Karitsa Jones: Absent
Dr. Steve Highlander: Abstain
Mrs. Jenny Hill: No
Mr. Tucker McClendon: No
Mr. Marco Perez: No
Mrs. Tiffanie Robinson: No
Mr. Joe Smith: No
Mr. Joe Wingate: No
Mrs. Rhonda Thurman: Yes
Yes: 1, No: 6, Absent: 1, Abstain (With Conflict): 1
Mrs. Rhonda Thurman: Yes

Failed: Approval of the motion to make face masks optional for parents and students in Prek-12 starting tomorrow (May 14, 2021). After discussion, employees were added to the motion failed with a motion by Mrs. Rhonda Thurman and a second by Mr. Joe Smith.

Mrs. Karitsa Jones: Absent
Mrs. Jenny Hill: No
Mr. Tucker McClendon: No
Mr. Marco Perez: No
Mrs. Tiffanie Robinson: No
Mr. Joe Wingate: No
Dr. Steve Highlander: Yes
Mr. Joe Smith: Yes
Mrs. Rhonda Thurman: Yes
Yes: 3, No: 5, Absent: 1

Dr. Steve Highlander: Yes, Mr. Joe Smith: Yes, Mrs. Rhonda Thurman: Yes

Mrs. Thurman made a motion to make face masks optional for parents and students in Prek-12 starting tomorrow (May 14, 2021). After discussion, faculty and staff were added to the motion.

Chairman Wingate asked how to rescind the resolution that was passed in January. Mrs. Thurman made a substitute motion to vote against the resolution, Dr. Highlander seconded the motion.

Attorney Bennett asked for clarification stating that this is a motion to repeal the resolution that authorized the administration to develop a plan to get us back in school. Mr. Wingate stated yet.

Mrs. Thurman withdrew her motion and Dr. Highlander withdrew his second. Attorney Bennett stated that it is now the pleasure of the chair at this point to accept the withdrawal of the motion and the withdrawal of the second or if it is the pleasure of the chair you can push forward with the vote since once motioned and seconded, the motion belongs to the board.

Full discussion can be found on the HCS YouTube platform or on the website at https://www.hcde.org/about_us/school_board/audio_uploads

XII. Information Only

A. Legal Services Report

XIII. Events/Announcements

A. Thursday, May 27, 2021 - Last day of School Half-day for students - Buses will run

B. Friday, May 28, 2021 - Administrative In-Service # 5

C. Monday, May 31, 2021 - Memorial Day Central Office Closed

D. Monday, June 14, 2021 - Board Agenda Session

E. Thursday, June 17, 2021 - Board Meeting Quarterly Session

XIV. Adjourn – The meeting was adjourned at 9:20 p.m.

_____ _____

Chairperson Date

_____ _____

Superintendent Date

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education

FROM: Sherrie Ford

DATE: June 17, 2021

RE: Executive Committee Report

The Executive Committee of the Board may act on behalf of the full Board during the time between Board meetings. The Executive Committee items submitted to me for the agenda packet for the period of May 13, 2021 through June 17, 2021 are included. These items include previously approved field trips indicated by an asterisk and various early/emergency approvals presented for ratification.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Dr. Larrie Reynolds, Community Superintendent
Dr. Robert Sharpe, Community Superintendent

DATE: June 17, 2021

RE: Overnight Field Trips

This is to request Board approval of the following overnight field trips:

 # 1. **Ooltewah High School** – Twenty-four members of the girls' soccer team will Travel to Dayton, Tennessee July 30-August 2, 2021 to attend camp at Fort Bluff.

 # 2. **Signal Mountain Middle High School** – Twenty-five members of the high school band will travel to Spencer, Tennessee July 9-11, 2021 to attend camp at Fall Creek Falls State Park.

 # 3. * **Ooltewah High School** – One member of the track team traveled to Clarksville, Tennessee May 19-21, 2021 to compete in the state decathlon competition.

 # 4. * **Ooltewah High School** – Two members of the track team traveled to Rockvale, Tennessee May 26-27, 2021 to compete in the state track meet.

 # 5. * **Red Bank High School** – Twelve members of the softball team traveled to Murfreesboro, Tennessee May 25-28, 2021 to compete in the state softball tournament.

 # 6. * **Red Bank High School** – Ten members of the boys' basketball team traveled to Maryville, Tennessee June 1-2, 2021 to attend camp at Maryville College.

 # 7. * **Signal Mountain Middle High School** – Three members of the track team traveled to Clarksville, Tennessee May 19-21, 2021 to compete in the state track meet.

 # 8. * **Signal Mountain Middle High School** – Twenty-four members of the high school baseball team traveled to Smyrna, Tennessee May 25-27, 2021 to compete in the state baseball tournament.

*This item was previously approved by Dr. Bryan Johnson, Superintendent and Mr. Joe Wingate, Board Chairman.

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ **Day** ■ **Overnight** (Must go to Board for Approval) **Today's Date:** MAY 7, 2021

☐ **Exceptional Ed** ■ **Learning Community** ☐ **PreK**

School OOLTEWAH HIGH SCHOOL Grade/Group/Team GIRLS SOCCER

Departure Date/Time JULY 30, 2021 1:00 PM Return Date/Time AUG 2, 2021 5:00 PM

Event/Venue FORT BLUFF CAMP Address 370 FORT BLUFF CAMP RD, DAYTON, TN 37321

Instructional value Girls Soccer pre-season camp to prepare for the season. Team Building / Fitness / Practice

Evaluation SOCCER COACHES

Fee Requested $ 270 How Acquired? PLAYERS / FAMILIES

Total # of Students 24 Total # of Staff 2 Total # of Chaperones 2 Nurse Required: ☐ Yes ■ No

Number of subs needed 0 Funding source for subs

- Total # of Students with 504 Plan 0 Modifications Needed
- Total # of Students with Disabilities 0 Modifications Needed

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $ Bus # Driver's Name

☐ Handicap Accessible Bus Cost $

☐ Charter Bus **(Board Approved)** Cost $

■ Cars List Driver(s) PARENTS WILL DRIVE THEIR STUDENTS Cost $

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: RICK ADOLPH / BILL FISCHER

Chaperones: BRIDGET FISCHER / KARLA GREEN

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ■ Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 2

*Estimated cost to parent support groups for this trip $ 0

*Projects students have undertaken to secure funds NA

*Co-ed trips require co-ed chaperones. Have you complied? ■ Yes

*Travel itinerary attached with name/address of accommodations ■ Yes

Teacher's Signature:	Rick Adolph	**Date:**	5/7/21
Principal's Signature:	[signature]	**Date:**	5/10/21
LC Superintendent's Signature:	[signature]	**Date:**	5/26/21

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ **Day** ■ **Overnight** (Must go to Board for Approval) **Today's Date:** 5/20/21

☐ **Career/Tech.** ☐ **Exceptional Ed** ■ **Learning Community** ☐ **Opportunity Zone** ☐ **PreK**

School Signal Mountain Middle High School Grade/Group/Team 9-12/Band

Departure Date/Time 7/9/21, 12:30pm Return Date/Time 7/11/21, 11:00am

Event/Venue Fall Creek Falls State Park Address 2009 Village Camp Road Spencer, TN 38585

Instructional value Students will participate in a leadership camp.

Evaluation Students will reflect on the experience upon return to school.

Fee Requested $ $20 How Acquired? Student paid

Total # of Students 25 Total # of Staff 2 Total # of Chaperones 3 Nurse Required: ☐ Yes ■ No

Number of subs needed None Funding source for subs

- Total # of Students with 504 Plan None Modifications Needed None
- Total # of Students with Disabilities None Modifications Needed None

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

County School Bus ☐ Cost $_____ Handicap Accessible Bus ☐ Cost $_____

Charter Bus **(Board Approved)** ☐ _____ Cost $_____

Cars ■ List Driver(s) Parents are responsible for student transportation Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Drew Buckner, Shelby Walker,

Chaperones: Matt Broom, Cody Thompson, Kelly Coppel

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ■ Yes

*Overnight Field Trips

*Number of students not attending for economic reasons None

*Number of trips this group expects to take which will require funds 2

*Estimated cost to parent support groups for this trip $ 0.00

*Projects students have undertaken to secure funds None

*Co-ed trips require co-ed chaperones. Have you complied? ■ Yes

*Travel itinerary attached with name/address of accommodations ■ Yes

Teacher's Signature:		**Date:** 5-25-21
Principal's Signature:		**Date:** 5-25-21
Director's Signature:	Justin Kelley	**Date:** 5/28/21

SEND TO APPROPRIATE SCHOOL DIRECTOR FOR APPROVAL

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Ooltewah High School

Date: 5/10/2021 Trip Dates: 5/19/2021- 5/21/2021

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

The state decatlon qualifier meet was on march 12th and 13th. We did not know our student qualified for the state meet unitl 5/6.

Principal Signature — Date: 5/13/21

Chief Schools Officer — Date: 5/12/21

APPROVED:

Superintendent Signature — Date: 5/12/21

Board Chairman Signature — Date: 5/13/21

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ **Day** ■ **Overnight** (Must go to Board for Approval) **Today's Date:** 5/10/2021

☐ **Exceptional Ed** ■ **Learning Community** ☐ **PreK**

School Ooltewah High School Grade/Group/Team Boys Track Team/ Decathlon

Departure Date/Time 5/19/2021. 2:15 pm Return Date/Time 5/21/2021. 9:15 pm

Event/Venue State Decathlon- Austin Peay Address 606 College Street, Clarksville TN 37044

Instructional value N/A

Evaluation N/A

Fee Requested $ 0 How Acquired? 0

Total # of Students 1 Total # of Staff 1 Total # of Chaperones 0 Nurse Required: ☐ Yes ■ No

Number of subs needed 1 Funding source for subs HCDE

- Total # of Students with 504 Plan 0 Modifications Needed 0
- Total # of Students with Disabilities 0 Modifications Needed 0

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus (**Board Approved**) _____ Cost $_____

■ Cars List Driver(s) Les Boyum Cost $ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Les Boyum

Chaperones: Students parents will be attening the Decathlon. However, they are staying at a seperate hotel.

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ■Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? ■Yes

*Travel itinerary attached with name/address of accommodations ■Yes

Teacher's Signature:		**Date:** 5-10-21
Principal's Signature:		**Date:** 5/10/21
LC Superintendent's Signature:	Larrie Reynolds Digitally signed by Larrie Reynolds Date: 2021.05.12 13:02:28 -04'00'	**Date:**

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Ooltewah High School

Date: 5/19/21 Trip Dates: 5/26-5/27

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

We were uncertain of how many or if any students would make the State Track meet.

Angela Cass — Principal Signature — 5/19/21 — Date

N. Bloch — Chief Schools Officer — 5/20/21 — Date

APPROVED:

Superintendent Signature — 5/21/21 — Date

Board Chairman Signature — 5/21/21 — Date

7/2018

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ **Day** ■ **Overnight** (Must go to Board for Approval) **Today's Date:** 5/19/21

☐ **Exceptional Ed** ■ **Learning Community** ☐ **PreK**

School Ooltewah High School Grade/Group/Team OHS Track Team

Departure Date/Time 5/26/21 2:15 pm Return Date/Time 5/27/21 10:30 pm

Event/Venue State Track Meet Rockvale High School Address 6545 State hwy 99, Rockvale TN 37153

Instructional value N/A

Evaluation N/A

Fee Requested $ 0 How Acquired? 0

Total # of Students 2 Total # of Staff 2 Total # of Chaperones 0 Nurse Required: ☐ Yes ■ No

Number of subs needed 2 Funding source for subs HCDE

- Total # of Students with 504 Plan 0 Modifications Needed 0
- Total # of Students with Disabilities 0 Modifications Needed 0

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus **(Board Approved)** _____ Cost $_____

■ Cars List Driver(s) Les Boyum, Elaine Peigen, parents of own students Cost $0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Les Boyum and Elaine Peigen

Chaperones: Female students parents are staying in hotel with her.

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☐Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? ■Yes

*Travel itinerary attached with name/address of accommodations ■Yes

Teacher's Signature:		**Date:** 5-19-21
Principal's Signature:		**Date:** 5/19/21
LC Superintendent's Signature:	Larrie Reynolds Digitally signed by Larrie Reynolds Date: 2021.05.19 13:34:32 -04'00'	**Date:**

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Red Bank High School

Date: 5/24/21 Trip Dates: 5/25-28/21

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

We did not qualify for the TSSAA State Tournament until Saturday, May 22.

Principal Signature — Date: 5/24/21

Chief Schools Officer — Date: 5/24/21

APPROVED:

Superintendent Signature — Date: 5/24/21

Board Chairman Signature — Date: 5/24/21

7/2018

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ **Day** ☒ **Overnight** (Must go to Board for Approval) **Today's Date:** 5/24/21

☐ **Exceptional Ed** ☒ **Learning Community** ☐ **PreK**

School Red Bank High School Grade/Group/Team Softball

Departure Date/Time 5/25/21 1 p.m. Return Date/Time 5/28/21 10:00 p.m.

Event/Venue State Tournament TSSAA Address Murfreesboro, TN

Instructional value To compete in the TSSAA Softball Tournament

Evaluation Plavement in the TSSAA Softball Tournament

Fee Requested $ 0 How Acquired?

Total # of Students 12 Total # of Staff 5 Total # of Chaperones 0 Nurse Required: ☐ Yes ☒ No

Number of subs needed 0 Funding source for subs

- Total # of Students with 504 Plan 0 Modifications Needed
- Total # of Students with Disabilities 0 Modifications Needed

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $ Bus # Driver's Name

☐ Handicap Accessible Bus Cost $

☐ Charter Bus (**Board Approved**) Cost $

☒ Cars List Driver(s) Mandi Munn, Richard Long, Ashlen Mitchell, Heather Phillips, Tyler Phillips Cost $ 0

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Mandi Munn

Chaperones: Richard Long, Ashlen Mitchell, Heather Phillips, Tyler Phillips (HCS employees)

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☐Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? ☒Yes

*Travel itinerary attached with name/address of accommodations ☒Yes

Teacher's Signature:	Mandi Munn	**Date:** 5-24-21
Principal's Signature:		**Date:** 5-24-21
LC Superintendent's Signature:	Robert Sharpe Digitally signed by Robert Sharpe Date: 2021.05.24 12:10:23 -04'00'	**Date:**

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Red Bank High School

Date: 5/13/2021 Trip Dates: June 1-2, 2021

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

We were under the impression overnight trips/summer camps were not going to be approved. As soon as we learned otherwise, we turned in the required documents.

Principal Signature — Date: 5/13/21

Chief Schools Officer — Date: 5/13/14

APPROVED:

Superintendent Signature — Date: 5/13/21

Board Chairman Signature — Date: 5/13/21

7/2018

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ Day ☒ Overnight (Must go to Board for Approval) Today's Date: 05/13/21

☐ Exceptional Ed ☐ Learning Community ☐ PreK

School Red Bank High School Grade/Group/Team Boys Basketball Program

Departure Date/Time Tuesday June 1st 2021 Return Date/Time Wednesday June 2nd 2021

Event/Venue Maryville College Basketball Camp Address 502 E. Lamar Alexander Pkwy. Maryville, TN. 37804

Instructional value To become a closer knit group of young men and coaches while competing against other competition to make us better

Evaluation Through observation and team meetings.

Fee Requested $ 0 How Acquired? _____

Total # of Students 10 Total # of Staff 2 Total # of Chaperones 1 Nurse Required: ☐ Yes ☒ No

Number of subs needed 0 Funding source for subs n/a

- Total # of Students with 504 Plan n/a Modifications Needed n/a
- Total # of Students with Disabilities n/a Modifications Needed n/a

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus (Board Approved) _____ Cost $_____

☒ Cars List Driver(s) Nick Fike, Karl Williams, Gary Long Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Nick Fike, Gary Long

Chaperones: Karl Williams (non faculty coach)

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☒ Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $0

*Projects students have undertaken to secure funds none

*Co-ed trips require co-ed chaperones. Have you complied? ☐ Yes

*Travel itinerary attached with name/address of accommodations ☒ Yes

Teacher's Signature:		Date: 5/13/21
Principal's Signature:		Date: 5/13/21
LC Superintendent's Signature:		Date: 5/13/21

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Signal Mountain Middle High Schoool

Date: 5/7/21 Trip Dates: 5/19/21 - 5/21/21

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Athletes qualified for the Pentathlon and Decathlon State Championship on 5/6/21.

Principal Signature — Date: 5-7-21

Chief Schools Officer — Date: 5-12-21

APPROVED:

Superintendent Signature — Date: 5/8/21

Board Chairman Signature — Date: 5/13/21

7/2018

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ Day ☒ Overnight (Must go to Board for Approval) Today's Date: 5/7/21

☐ Exceptional Ed ☒ Learning Community ☐ PreK

School Signal Mountain Middle High School Grade/Group/Team HS Track and Field Athletes

Departure Date/Time 5/19/21 @ 12:00pm Return Date/Time 5/21/21 @ 6:30pm

Event/Venue Pentathlon/Decathlon State Championship @ Austin Peay University Address 601 College St, Clarksville, TN 37044

Instructional value Win State Championship

Evaluation Sucess of Athletes

Fee Requested $ 0.00 How Acquired? N/A

Total # of Students 3 Total # of Staff 1 Total # of Chaperones 0 Nurse Required: ☐ Yes ☒ No

Number of subs needed 1 Funding source for subs Track and Field Team Account

- Total # of Students with 504 Plan 0 Modifications Needed N/A
- Total # of Students with Disabilities 0 Modifications Needed N/A

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus **(Board Approved)** _____ Cost $_____

☒ Cars List Driver(s) Parents are responsible for the transportation of their athlete. Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Dustin Carpenter

Chaperones: _____

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☐Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 1

*Estimated cost to parent support groups for this trip $ 300.00

*Projects students have undertaken to secure funds Team Fees and Concession Sales

*Co-ed trips require co-ed chaperones. Have you complied? ☒Yes

*Travel itinerary attached with name/address of accommodations ☒Yes

Teacher's Signature:		**Date:** 5/7/21
Principal's Signature:		**Date:** 5-7-21
LC Superintendent's Signature:	Robert Sharpe Digitally signed by Robert Sharpe Date: 2021.05.11 07:56:39 -04'00'	**Date:**

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

Request for Early Approval

MEMORANDUM

To: Executive Committee of the Board

School: Signal Mountain Middle &High

Date: 5/24/21 Trip Dates: 5/25/21 - 5/27/21

The attached request requires approval of the Board of Education. The reason this item was not submitted within the timeframe necessary for it to be placed on the agenda for a scheduled Board session is as follows:

Qualified for TN State Tournament 5/21/21.

Principal Signature — Date: 5-24-21

Chief Schools Officer — Date: 5-24-21

APPROVED:

Superintendent Signature — Date: 5/24/21

Board Chairman Signature — Date: 5/24/21

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ Day ☒ Overnight (Must go to Board for Approval) Today's Date: 5/24/2021

☐ Exceptional Ed ☒ Learning Community ☐ PreK

School SMMHS Grade/Group/Team High School Baseball

Departure Date/Time 5/25/2021 10:00 am Return Date/Time 5/27/2021 10:00 PM

Event/Venue TSSAA Spring Fling @ Smyrna High School Address 100 Bulldog Dr, Smyrna, TN 37167

Instructional value State Baseball Tournament

Evaluation Wins and Losses

Fee Requested $ 0 How Acquired? NA

Total # of Students 24 Total # of Staff 3 Total # of Chaperones 1 Nurse Required: ☐ Yes ☒ No

Number of subs needed 0 Funding source for subs NA

- Total # of Students with 504 Plan 0 Modifications Needed NA
- Total # of Students with Disabilities 0 Modifications Needed NA

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☒ Charter Bus (Board Approved) Mashburn Cost $ 3000

☐ Cars List Driver(s) _____ Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Josh Gandy, Bumper Reese, John Shoemate

Chaperones: Trent Elliot

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☒ Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $ 0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? ☒ Yes

*Travel itinerary attached with name/address of accommodations ☒ Yes

Teacher's Signature:		**Date:** 5/24/2021
Principal's Signature:		**Date:** 5-24-21
LC Superintendent's Signature:	Robert Sharpe Digitally signed by Robert Sharpe Date: 2021.05.24 12:35:51 -04'00'	**Date:**

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Dr. Jason Vance, Community Superintendent, Missionary Ridge Learning Community
Elaine Harper, Community Superintendent, North River Learning Community

DATE: June 17, 2021

RE: Overnight Field Trips

This is to request Board approval of the following overnight field trips:

 # 1. **Soddy Daisy High School** – Sixteen members of the Girls Basketball Team will travel to Murfreesboro, TN June 21-22, 2021 to participate in the Middle Tennessee State University Team Basketball Camp.

 # 2. **Tyner Academy** – Eighteen members of the Cheerleading Team will travel to The Baylor School in Chattanooga, TN June 21-24, 2021 to participate in the Fellowship of Christian Athletes Cheer Camp.

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ Day ■ Overnight (Must go to Board for Approval) **Today's Date:** 05/27/2021

☐ Exceptional Ed ■ Learning Community ☐ PreK

School Soddy Daisy High School Grade/Group/Team Girls Basketball

Departure Date/Time 06/21/2021, 8:00 am Return Date/Time 06/22/2021, 8:00 pm

Event/Venue MTSU Address 1301 E Main St, Murfreesboro, Tn 37132

Instructional value Coach and player education

Evaluation Skill work

Fee Requested $ 0 How Acquired? n/a

Total # of Students 16 Total # of Staff 4 Total # of Chaperones 4 Nurse Required: ☐ Yes ■ No

Number of subs needed 0 Funding source for subs N/A

- Total # of Students with 504 Plan 0 Modifications Needed N/A
- Total # of Students with Disabilities 0 Modifications Needed N/A

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # ____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus (**Board Approved**) _____ Cost $_____

■ Cars List Driver(s) Katie Collier, Randy Ellis, Christy Harding, Jamie Edmondson, Tracy Pourfarzib, Michelle Crawley Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Katie Collier, Randy Ellis, Christy Harding, Jamie Edmondson

Chaperones: Audra Patterson, Tracy Pourfarzib, Michelle Crawley, Nicole Mull

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ■ Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $0

*Projects students have undertaken to secure funds N/A

*Co-ed trips require co-ed chaperones. Have you complied? ☐ Yes

*Travel itinerary attached with name/address of accommodations ■ Yes

Teacher's Signature: Katie Collier	**Date:** MAY 27 2021
Principal's Signature:	**Date:** 5/27/21
LC Superintendent's Signature:	**Date:** 6/1/21

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

HAMILTON COUNTY SCHOOLS
Request for Field Trip Approval

☐ Day ■ Overnight (Must go to Board for Approval) Today's Date: 5/18/2021

☐ Exceptional Ed ■ Learning Community ☐ PreK

School Tyner Academy Grade/Group/Team Cheerleading Team

Departure Date/Time June 21, 2021 9am Return Date/Time June 24, 2021 11am

Event/Venue FCA Cheer Camp at Baylor School Address 171 Baylor School Rd Chattanooga, TN 37405

Instructional value Cheerleaders will work on skills and team bonding.

Evaluation _____

Fee Requested $ 0 How Acquired? _____

Total # of Students 18 Total # of Staff 2 Total # of Chaperones _____ Nurse Required: ☐ Yes ■ No

Number of subs needed 0 Funding source for subs _____

- Total # of Students with 504 Plan _____ Modifications Needed _____
- Total # of Students with Disabilities _____ Modifications Needed _____

Transportation: The PRINCIPAL is responsible for verifying that ALL drivers are properly licensed and insured.

☐ County School Bus Cost $_____ Bus # _____ Driver's Name _____

☐ Handicap Accessible Bus Cost $_____

☐ Charter Bus (Board Approved) _____ Cost $_____

■ Cars List Driver(s) Parents will drop students off and pick them up from Baylor School Cost $_____

WRITTEN parental permission (and medical information, if overnight) for each student is required and must be received before the student is permitted to attend.

List Chaperones:

Staff: Jessica Gass, Debbee Campbell

Chaperones: _____

Background checks on non HCDE employee chaperones with unsupervised contact with students. Have you complied? ☐Yes

*Overnight Field Trips

*Number of students not attending for economic reasons 0

*Number of trips this group expects to take which will require funds 0

*Estimated cost to parent support groups for this trip $0

*Projects students have undertaken to secure funds 0

*Co-ed trips require co-ed chaperones. Have you complied? ■Yes

*Travel itinerary attached with name/address of accommodations ■Yes

Teacher's Signature:	Date: 5/18/21
Principal's Signature:	Date: 5/18/21
LC Superintendent's Signature:	Date: 5/19/21

SEND TO APPROPRIATE COMMUNITY SUPERINTENDENT FOR APPROVAL

8/2020

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer
Kevin Bartenfield, Director of Purchasing

DATE: June 17, 2021

RE: Bids/Contracts

1. Attached for your approval are bids/contracts for the following:

A. Request Approval of Bid File 21-39 Purchase of OHSA10 Training Vouchers.
B. Request Approval of Bid File 21-41 Contract for Electrical Projects.
C. Request Approval of Bid File 21-42 Contract to Chemically Treat HVAC Systems.
D. Request Approval of Bid File 21-43 Contract for Annual Elevator Inspection, Repair, and Preventative Maintenance Program.
E. Request Approval of Bid File 21-44 Contract to Furnish and Install Flooring and Rubber Base.
F. Request Approval of Bid File 21-45 Contract to Furnish Woodcarpet.
G. Request Approval of Bid File 21-46 Purchase of Freon.
H. Request Approval of Bid File 21-47 Purchase of Copy Paper for Warehouse Inventory.
I. Request Approval of RFP File 21-49 Multi-Function Copier Lease and Services.
J. Request Approval of Bid File 21-50 Site Work for Projects.
K. Request Approval of Engineering Firms for FY 2021-2022
L. Request Approval of Annual Contract with Helton and Associates, Inc. for Environmental Consulting Services (AHERA)
M. Request Approval of MOU with Centerstone Mental Health Center, Inc.
N. Request Approval of Ellevation, Inc. Subscription for 2021-2022FY.
O. Request Approval of Atriuum Support Agreement Renewal with Book Systems for 2021-2022SY.
P. Request Approval of Renewal for PowerSchool Ecollect Forms Subscription Maintenance and Software Maintenance & Support for 2021-2022FY.
Q. Request Approval to Purchase CASE Benchmark Assessments-Mastery Connect from TE21.
R. Request Approval to Purchase from Telemetrics Corporation for the 2021-2022SY.

S. Request Approval of Agreements with Public Consulting Group for the 2021-2022SY.
T. Request Approval to Purchase Nonviolent Crisis Intervention Instructor Training Programs from CPI for the 2021-2022SY.
U. Request Approval to Purchase Assessment Materials from NCS Pearson, Inc. for the 2021-2022SY.
V. Request Approval of Contract with Orange Grove Center, Inc.
W. Request Approval of Agreement with Department of Youth and Family Development Head Start/Early Head Start.
X. Request Approval of Contract with Signal Centers, Inc.
Y. Request Approval of Agreement with Hamilton County Juvenile Detention Unit.
Z. Request Approval of Agreement with Silverdale Correctional Facility.
AA. Request Approval of Agreement with Stellar Therapy Services, LLC for Speech/Language Billing and Related Administrative Services.
BB. Request Approval of Contract with Stellar Therapy Services, LLC for Speech/Language, Occupational/Physical Therapy Services/RFP File 19-44.
CC. Request Approval of Contract with Stellar Therapy Services, LLC for Speech/Language Services to Private and Home School Students.
DD. Request Approval of Contract with Stellar Therapy Services, LLC for Summer Assessments and Compensatory Services due to COVID-19 School Closure.
EE. Request Approval of Agreement with Tennessee School for the Blind.
FF. Request Approval of Agreement with Tennessee School for the Deaf.
GG. Request Approval to Purchase Read180/Math180 from Houghton-Mifflin Harcourt.
HH. Request Approval to Purchase Edgenuity Software for K-5
II. Request Approval to Continue Software Programs with Nearpod and Curriculum Associates for 2021-2022SY.

2. Bids procured by the Purchasing Department, in all cases, low bids meeting specifications are recommended.

3. Recommend approval as presented.

KB:de

Hamilton County Department of Education
Bid Opening – May 4, 2021 – 10:30 am
Bid File 21-39 Purchase of OHSA10 Training Vouchers
Tabulation Sheet

Bidders	Unit Cost	Total Cost QTY 2,000
K2Share, LLC DBA CareerSafe LLC	25.00	50,000.00

Recommend Award of Bid To: K2Share, LLC DBA CareerSafe LLC
Vendors Responded: 1
Funds To Be Provided By: Operating and School Budgets

DE.jg

Hamilton County Department of Education
Bid Opening – May 11, 2021 – 10:00 am
Bid File 21-41 Contract for Electrical Projects
Tabulation Sheet

Bidders	Foreman Rate Per Hour	Journeyman Rate Per Hour	4th Year Apprentice Rate Per Hour	3rd Year Apprentice Rate Per Hour
Adman Electric Inc	65.00	62.50	37.50	35.00
Nabco Electric Co Inc	69.19	66.70	41.93	37.25
*Triad Electric	56.00	51.85	36.00	31.90
TriState Electrical Contractors	65.50	63.00	46.00	37.80

Bidders	2nd Year Apprentice Rate Per Hour	1st Year Apprentice Rate Per Hour	Helper Rate Per Hour	Laborer Rate Per Hour
Adman Electric Inc	27.00	27.00	15.00	15.00
Nabco Electric Co Inc	34.89	28.00	19.75	19.75
*Triad Electric	29.00	24.00	15.25	15.00
TriState Electrical Contractors	28.00	28.00	20.00	17.00

Bidders	Overhead Percentage %	Profit Percentage %
Adman Electric Inc	10	10
Nabco Electric Co Inc	10	9
*Triad Electric	10	2.5
TriState Electrical Contractors	7.5	7.5

*If required, Triad adds 15% markup (overhead and profit) to all material/equipment invoices.

Recommend Award of Bid To: All Vendors
Vendors Responded: 4
Funds To Be Provided By: Capital and Maintenance Budgets

DE.jg

Hamilton County Department of Education
Bid Opening – May 11, 2021 – 10:30 am
Bid File 21-42 Contract to Chemically Treat HVAC Systems
Tabulation Sheet

Bidders	Total Monthly Cost (All-Or-None)	Any Additional Schools/Cost Per School
Nalco Company LLC	2,052.00	50.00
Zee Company	1,557.70	42.10

Recommend Award of Bid To: Zee Company
Vendors Responded: 2
Funds To Be Provided By: Maintenance Operating Budget

DE.jg

Hamilton County Department of Education
Bid Opening – May 11, 2021 – 11:00 am
Bid File 21-43 Contract for Annual Elevator Inspection, Repair, and Preventative Maintenance Program
Tabulation Sheet

Bidders	Annual Contract Cost for Quarterly Inspections	Quarterly Inspection Cost	Labor Rates During Regular Working Hours	Labor Rates after Hours and on Weekends
Kone Inc	30,600.00	7,650.00	204.00	270.00
Premier Elevator Co Inc	37,056.00	9,264.00	132.50	265.00
United Elevator Services, LLC	32,832.00	8,208.00	185.00 Per Mechanic	278.00 Per Mechanic

Bidders	Team Mechanic Per Hour	Mileage Rates
Kone Inc	408.00	0.55
Premier Elevator Co Inc	198.75 Reg Hrs	0.54
United Elevator Services, LLC	314.00 Per Team	N/A

Recommend Award of Bid To: United Elevator Services, LLC
Vendors Responded: 3
Funds To Be Provided By: Capital and Maintenance Budgets

DE.jg

Hamilton County Department of Education
Bid Opening – May 11, 2021 – 2:00 pm
Bid File 21-44 Contract to Furnish and Install Flooring and Rubber Base
Tabulation Sheet

Bidders	Removal of existing vinyl composition tile and base and install new tile. Per Square Foot	Furnish and Install LVT Per Square Foot	Install vinyl composition tile on clean floor surface following asbestos tile removal. Per Square Foot	Removal of existing vinyl composition tile and base and install new sheet vinyl. Per Square Foot
Skilled Services LLC	4.60 No Material	6.90	3.00 No Material	18.50
Walker Interiors	3.26	6.06	2.25	8.39

Bidders	Furnish and Install sheet vinyl flooring on clean floor surface following asbestos tile removal. Per Square Foot	Furnish and Install of 24" X 24" Carpet Tile Per Square Yard	Furnish and Install of 6' wide carpet Per Square Yard	Removal and disposal of existing carpet over concrete floor. Per Square Yard
Skilled Services LLC	16.90	61.50	58.50	6.50
Walker Interiors	7.56	42.00	38.00	6.00

Hamilton County Department of Education
Bid Opening – May 11, 2021 – 2:00 pm
Bid File 21-44 Contract to Furnish and Install Flooring and Rubber Base
Tabulation Sheet

Bidders	Furnish and Install 4" rubber cove base with pre-molded external corners. Per Lineal Foot	Furnish and Install of 6" rubber cove base with pre-molded external corners. Per Lineal Foot
Skilled Services LLC	3.50	3.70
Walker Interiors	2.34	3.06

Recommend Award of Bid To: Walker Interiors
Vendors Responded: 2
Funds To Be Provided By: Maintenance and Capital Projects Budget

DE.jg

Hamilton County Department of Education
Bid Opening – May 12, 2021 – 10:30 am
Bid File 21-45 Contract to Furnish Woodcarpet
Tabulation Sheet

Bidders	Unit Price	Total Price
Bliss Products	18.46 cy	1,846.00
Zeager Bros Inc	17.65 cy	1,765.00

Recommend Award of Bid To: Zeager Bros Inc
Vendors Responded: 2
Funds To Be Provided By: Operating and Capital Projects Budget

DE.jg

Hamilton County Department of Education
Bid Opening – May 12, 2021 – 11:00 am
Bid File 21-46 Purchase of Freon
Tabulation Sheet

Bidders	Unit Price	Total Price Qty 100/30 lb
Aspen Refrigerants	649.55	64,955.00

Recommend Award of Bid To: Aspen Refrigerants
Vendor Responded: 1
Funds To Be Provided By: Maintenance Budget

DE.jg

Hamilton County Department of Education
Bid Opening – May 12, 2021 – 2:00 pm
Bid File 21-47 Purchase of Paper for Warehouse Stock
Tabulation Sheet

Bidders	Unit Price	Total Price QTY 6,720 CTNS
COS Business Products and Interiors	29.97	201,398.40
Contract Paper Group Inc	26.92	180,902.40
Hi Touch Business Services	29.99	201,532.80
Liberty Paper	27.40	184,128.00
Quill LLC	31.49	211,612.80
Staples Contract and Commercial LLC	25.82	173,510.40
Veritiv Operating Company	28.92	194,342.40

Recommend Award of Bid To: Staples Contract and Commercial LLC
Vendors Responded: 7
Funds To Be Provided By: Warehouse Inventory Fund

DE.jg

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, HCDE Superintendent

FROM: Dr. Justin Roberson, Chief Operations Officer
Kristen Nauss, School Nutrition Director

DATE: **June 17, 2021**

RE: Recommendation for Bid Approval for the School Nutrition Program

---

It is recommended that the following vendor be approved to provide the following products/services listed below for the School Nutrition Program for SY 2021-2022:

Company/Vendor	Product/Service	Bid File Number
Beeler Impression Products Inc.	Multifunction Copier Lease and Services	RFP File 21-49

This Institution is an equal opportunity provider.

School Nutrition Department • 2501 Dodds Avenue • Chattanooga, TN 37407
Tel: 423-498-7275 • Fax: 423-498-6699 • www.hcde.org

Hamilton County Department of Education
Bid Opening – May 27, 2021 – 11:00 am
RFP File 21-49 Contract For Multi-Function Copier Scanner Printer Lease and Services for SN Dept
Tabulation Sheet

Bidders	Black and White Copies	Color Copies	Multifunction device 1 Contract service rate:	Multifunction device 2 Contract service rate
Beeler Impression Products	.006	.049	166.76	44.23

Recommend Award of Bid To: Beeler Impression Products
Vendor Responded: 1
Funds To Be Provided By: School Nutrition Budget

DE.jg

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

M E M O R A N D U M

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Justin Witt

DATE: June 17, 2021

RE: **Bid File 21-50-Site Work Projects**

Bids were received by the HCDE Purchasing Department on May 26, 2021 for unit cost pricing on site work projects. I recommend Ratledge Construction as the primary contractor and Tally Construction as the alternate. The bid tab is attached.

Hamilton County Department of Education
Bid Opening – May 26, 2021 – 11:00 am
Bid File 21-50 Contract to Provide Site Work for Projects
Tabulation Sheet

Bidders	Dump Truck HR	308 Track Hoe Or Equivalent HR	315 Track Hoe Or Equivalent HR	320 Track Hoe Or Equivalent HR
Ratledge Construction	80.00	100.00	125.00	150.00
*Talley Construction Co Inc.	115.00	95.00	110.00	110.00

Bidders	Skid Steer HR	Dozer 5K Or Equivalent HR	Dozer 6N Or Equivalent HR	Backhoe HR
Ratledge Construction	85.00	125.00	150.00	100.00
*Talley Construction Co Inc.	85.00	80.00	127.00	85.00

Bidders	Grader HR	Compactor 84'' Smooth Or Pad Foot HR	Dirt Disposal Off Site CY	Dirt Fill And Compaction On Site CY
Ratledge Construction	150.00	125.00	7.00	12.00
*Talley Construction Co Inc.	95.00	81.00	40.00	45.00

Hamilton County Department of Education
Bid Opening – May 26, 2021 – 11:00 am
Bid File 21-50 Contract to Provide Site Work for Projects
Tabulation Sheet

Bidders	Rock Installation YD	Tamps Day	Cost Plus Percentage For Materials %
Ratledge Construction	20.00	125.00	8
*Talley Construction Co Inc.	30.00	100.00	20

Bidders	General Labor HR	Supervisor Labor HR	Foreman Labor HR
Ratledge Construction	20.00	40.00	30.00
*Talley Construction Co Inc.	33.00	70.00	68.00

*Talley has a 8 hour minimum for bid pricing.

Recommend Award of Bid To: Ratledge Construction (Primary)
Talley Construction Co., Inc. (Alternate)

Vendors Responded: 2

Funds To Be Provided By: Maintenance and Capital Budgets

DE.jg

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

M E M O R A N D U M

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Justin Witt

DATE: June 17, 2021

RE: Engineering/Design Services

I request approval from Hamilton County Board of Education to utilize the services of the attached list of architectural/engineering and design firms on an "as-needed basis" for HCDE projects.

These are considered "Professional Services" and as such are not required to be bid or quoted. This list is presented annually to the Board for approval; with updates as may be necessary.

This is a list of engineering firms proposed for 2021/2022. The list may be expanded as needed.				
SBI Engineers		A D Engineering Services		MBI / TWH Architects
325 Cherokee Blvd.		651 East 4th Street, Ste. 407		651 E. Fourth St, Ste 500
Chattanooga, TN 37405		Chattanooga, TN 37403		Chattanooga, TN 37403
Campbell & Associates, Inc		DH&W		Asa Engineering & Consulting
Attn: Matt Williams		Attn: Andrew Haulser		109 East MLK Blvd
651. E. Fourth St.		1001 Carter Street		Volunteer Building
Chattanooga, TN 37403		Chattanooga, TN 37402		Chattanooga, TN 37402
Aquaterra Engineering		Bennett & Pless Inc		Moreland Altobelli Associates, Inc
4521 Bonny Oaks Drive		1301 Riverfront Parkway, Ste 104		5959 Shallowford Rd., Ste 2113
Chattanooga, TN 37416		Chattanooga, TN 37402		Chattanooga, TN 37421
March Adams & Associates Inc.		SCH Engineering		Franklin Architects
Attn: Jeff Westbrook		Attn: Stephen Horne		142 N. Market Street
310 Dodds Ave		1407 Prater Rd.		PO Box 4048
Chattanooga, TN 37404		Chattanooga, TN 37412		Chattanooga, TN 37405
Townsend Engineering		Roof Design & Consulting Services Inc.		SBI Engineers
Attn: Terry Townsend		Attn: Sid Hankins		Jason McGlohan, P.E. - Struct. Eng.
5611 Ringgold Road, Ste 200		300 N. Forest Park Blvd, Ste 101		325 Cherokee Blvd.
East Ridge, TN 37412		Knoxville, TN 37919		Chattanooga, TN 37405
Thompson Engineering		S & ME Engineering		Betts Engineering
630 Chestnut St.		4291 Highway 58, Ste 101		2800 South Market St
Chattanooga, TN 37402		Chattanooga, TN 37416		Chattanooga, TN 37410
Barge, Waggoner, Sumner & Cannon, Inc		K. S. Ware and Associates LLC		Donald L. Tindell
1110 Market St, Ste 200		54 Lindsley Ave		6257 East Brainerd Rd.
Chattanooga, TN 37402		Nashville, TN 37210-2039		Chattanooga, TN 37421
Hopkins Surveying Group LLC		Geo Services, LLC		Cornerstone Surveying
175 Hamm Rd		506 Maryville Highway #1B		7023 Snow Hill Road
Chattanooga, TN 37405		Seymour, TN 37865-5747		Ooltewah, TN 37363
Terracon Engineering		Arcadis U. S. Inc.		Marion Environmental Inc.
51 Lost Mound Drive, Ste 135		1210 Permier Dr., Ste 200		115 Parmenas Ln
Chatttanooga, TN 37406		Chattanooga, TN 37421		Chattanooga, TN 37405
Volkert Inc		R.Clay, Inc.		Helton and Associates, Inc
1428 Chestnut St., Ste 110		Jeff Clay, P.E. - Elect		3769 Old Knoxville Hwy.
Chattanooga, TN 37402		1505 E. 27th Street		Rockford, TN 37853
423-842-3335		Chattanooga, TN 37404		865-970-3932
Environmental & Civil Engineering Svcs.		Ed Blake Company		Excel Energy Group
702 Old Jamestown Highway		P.O. Box 4277		#4 Longwood Road
Crossville, TN 38555		240 Forrest Ave., Suite 601		Little Rock, Arkansas 72223
931-484-9321		Chattanooga, TN 37405		501-821-8840
PDM Engineering Associates		Elder Consulting		Chattanooga Engineering Group
Mack McCarley, Ric Gibbs		Garrison Elder, P.E. - MEP		Rocky Chambers, P.E. - Civil Eng.
9410 Cathowken Drive		316 High Street, Unit 15		400 W Main Street, Suite 130
Chattanooga, TN 37421		Chattanooga, TN 37403		Chattanooga, TN 37408
Phone: 423-899-5662		Phone: 423-309-1377		Phone: 423-600-9110

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

M E M O R A N D U M

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Justin Witt

DATE: June 17, 2021

RE: Renewal of Contract for Environmental Consulting Services

I have attached a copy of the annual contract for Environmental Consulting Services and Schedule of Fess with Helton and Associates, Inc. for School Board review and approval.

Helton and Associates has agreed to maintain current pricing with no increase for the upcoming year. The annual cost will be $89,292.00

The contract period: July 1, 2021 through June 30, 2022

The contract primarily covers asbestos consulting services for Hamilton County Schools to insure compliance with AHERA regulations, including inspections, State reporting and periodic and annual surveillance. In addition, hourly rates are listed for other consulting and testing services that may be required in dealing with asbestos, lead paint, mold and mildew and other air quality issues.

Attachment: AHERA Proposed Contract and Fee Schedule 2021/2022
Engineering/Consulting Approved list

HELTON AND ASSOCIATES, INC.

3769 Old Knoxville Hwy.
ROCKFORD, TENNESSEE 37853 * (865) 970-3932

haitn@bellsouth.net

ANNUAL CONTRACT
FOR
ASBESTOS (AHERA) AND OTHER INDOOR AIR QUALITY SERVICES

This contract is for Asbestos (AHERA) and other indoor air quality services for the Hamilton County Schools, Chattanooga, TN. Helton and Associates, Inc. will perform the following specific services for the stipulated sum(s) shown elsewhere in this contract.

A. Ongoing services as required under the AHERA law.

1. *Inspection*

   Inspections will be performed in all schools as per the AHERA regulations.

   EPA has issued interpretations of the AHERA regulations stating that more than one sample of miscellaneous materials must be collected. New OSHA regulations require a minimum of three (3) samples per homogeneous material. Bulk samples will be charged at a rate of $20.00 per sample as indicated in the unit rates attached.

2. *Duplication of LEA Files to Schools*

   All AHERA information within the LEA files will be duplicated and placed in the respective school office.

3. *Warning Labels*

   Appropriate warning signs will be placed in all appropriate areas to meet AHERA requirement.

4. *Permit System*

   A permit system as required by AHERA for work performed in the schools by outside contractors will be designed for each of the Hamilton County Schools

5. *Operations & Maintenance (O&M) Activities Update*

   A special form will be completed for each AHERA O&M activity previously performed in the Hamilton County Schools which involved asbestos.

   These forms will be placed in both the schools' and the LEA's school files.

   At the discretion of Hamilton County Schools, future O&M and asbestos related activities which are performed by Helton and Associates, Inc.'s Project

Professionals will be at the unit rates as per the Companies current Schedule of Fees at the time services are rendered.

6. *Periodic Surveillance*

A program for AHERA required periodic surveillances of all asbestos containing materials will be designed and implemented.

7. *State of Tennessee Update (Annual Progress Report)*

The AHERA required annual progress report will be compiled and submitted to the State of Tennessee.

8. *Training*

Two (2) hour and sixteen (16) hour training courses as required by AHERA will be conducted for all custodial and maintenance personnel at a schedule convenient to the OWNER.

B. Contract Sum and Payment Procedures

The inclusive dates of the work in this contract are **July 1, 2021 to June 30, 2022.**

All services provided under this contract will be in strict compliance with Local, State and Federal rules and regulations.

Helton and Associates, Inc. will complete all above specified services within the contract period for the sum of **Eighty Nine Thousand Two Hundred Ninety Two Dollars,** plus $20.00 per bulk sample as per the attached schedule of fees.

Hamilton County Schools will pay Helton and Associates, Inc. in 12 payments as follows:

12 payments of $7,441.00.

C. Additional services to be provided on an as needed basis for the schools and payment procedures.

1. *Specifications and Project Management*

Project specifications by EPA accredited designers as required by law will be developed and managed for all abatement projects as follows:

a. Routine maintenance abatement projects which fall under the county's approved maintenance contract will be charged according to the size of the project at a rate of not less than $500.00 (projects not exceeding $2,000.00) nor more than $950.00.

b. Abatement projects to be advertised for public bid will be charged at 8% of the total package with a minimum of $2,000.00

2. *Air Monitoring Services*

Air monitoring services will be conducted by a certified environmental specialist at the following rates:

a. Daily air monitoring - including up to eight hours and eight cassettes (phase contract microscopy).....$ 450.00 @ day
Hours over eight.....$ 80.00 @ hr
Cassettes over eight.....$ 30.00 @ ea

Note: These charges apply to all PCM clearances.

c. Transmission Electron Microscopy (TEM) Clearances.....$1000.00 @ ea

3. *Indoor Air Quality Services*

Asbestos is presently the most highly regulated substance within the sphere of indoor air problems in schools. However, lead, mold, micro organisms, volatile organic compounds and many other potentially hazardous materials are raising concerns which must be addressed. Helton and Associates, Inc. agrees to provide consulting services (inspections, testing, and O & M plans etc.) on an as needed basis as per the attached schedule of fees. All costs listed for professional man hours will be discounted at 10% for the duration of this contract. All other cost will apply as listed.

By signing in the designated space below your acceptance of the contract will be complete and Helton and Associates, Inc. will continue the annual contract for Asbestos (AHERA) and other indoor air quality services for Hamilton County Schools.

Owner
Hamilton County Schools
2501 Dodds Ave.
Chattanooga, TN 37407

Contractor
Helton and Associates, Inc.
1763 Topside Road
Louisville, TN 37777

_____	W. C. Helton 5/5/21
Signed Date	Signed Date
_____	W. C. Helton President
Typed Name Title	Typed Name Title

HELTON AND ASSOCIATES, INC.

3769 OLD KNOXVILLE HWY
ROCKFORD, TN 37853
(865) 970-3932

SCHEDULE OF FEES

I. FUTURE ENGINEERING SERVICES - Time spent in administration of projects, supervision of project representatives, field inspection and evaluation, review and analysis of field and laboratory data, report preparation and review, travel time, consultation of meetings related to the project, etc.

A.	Principal Engineer, Geologist, or Architect, per hour	$175.00
B.	Certified Industrial Hygienist per hour	$175.00
C.	Consultant, Chief Scientist, per hour	$175.00
D.	Project Professional, Project Manager, per hour	$125.00
E.	Staff Professional, per hour	$110.00
F.	Draftsperson, per hour	$95.00
G.	Resident Project Representative, per hour	$75.00
H.	Secretarial Support, per hour	$50.00

I. On Weekends and Holidays and other than normal 8 hours are at **1.5** times the appropriate staff rate above.

J. Note that unit rates for Deposition and Court Testimony are at **1.0** times the appropriate staff rate above.

II. AIR MONITORING SERVICES

Air monitoring services will be conducted by a certified environmental specialist at the following rates:

a. Daily air monitoring - including up to eight hours and eight cassettes (phase contract microscopy).....$ 450.00 @ day
Hours over eight.....$ 80.00 @ hr
Cassettes over eight.....$ 30.00 @ ea

Note: These charges apply to all PCM clearances.

b. Transmission Electron Microscopy (TEM) Clearances.....$1000.00 @ ea

Note: In Addition to Daily Charges in 2., a

III. LABORATORY TESTING

A. Bulk Sample Analysis, by Polarized Light Microscopy and visual estimation per sample (includes microscopy and supplies).

AHERA Type Analysis	$20.00
Full Constituent Analysis	$20.00
Roof Sample Analysis	$20.00

B. Air Sample Analysis, by Phase Contrast Microscopy NIOSH 7400 Method, per sample (includes microscopy and supplies). $35.00

Rush Samples (24 hour-verbal report multiply by **2.0**).

C. Air Sample Analysis by Transmission Electron Microscopy, Per sample

Turnaround Required	Price
4-5 Days	$150.00
25 hours	$200.00
50% Surcharge For Holidays	

D. Fireproofing density testing by ASTM 3605, per sample (add the appropriate engineering rate to obtain the samples). $50.00

IV. OTHER DIRECT EXPENSES

A. Travel Expenses

1. Transportation, personal vehicles, company cost divided by .8.

2. Transportation, common carrier or car rental actual cost divided by .8.

3. Per diem expenses, when required to remain overnight or on full-time projects outside metropolitan area of assigned office, direct expenses divided by .8.

B. Subcontract items, special equipment or supplies, permits, shipping charges, special printing, or other items not customarily provided by Helton & Associates, Inc. will be charged at "actual cost" divided by .5.

C. Photographic documentation will be charged at actual cost of film and processing divided by .5.

D. Hourly charges are based on portal-to-portal time.

E. These rates are effective through June 30, 2022

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County School Board Members
Dr. Bryan Johnson, Superintendent

FROM: Patricia Russell, Director of Social Emotional Learning &
K – 12 School Counselors
Dr. Nakia Towns, Deputy Superintendent Hamilton County Schools

DATE: June 17, 2021

RE: Memorandum of Understanding with Centerstone Mental Health Centers, Inc

I am requesting that the Board approve the attached Memorandum of Understanding (MOU) between the Hamilton County Department of Education, and Centerstone Community Mental Health Centers, Inc. The purpose of this MOU is to provide school-based mental health services, in Hamilton County schools, for students exhibiting significant emotional and behavioral challenges.

- Centerstone offers school-based services within many Tennessee schools. Providing integrated mental health treatment for children and adolescents, school-based therapists/case managers work within preschool, elementary, middle and high school classrooms helping students overcome behavioral, emotional, or social problems that interfere with success at school and at home.
- Aggression
- Anxiety
- Depression
- Isolation
- Poor social skills
- Stress
- Trauma
- Truancy

School-Based Therapists help students reduce disruptive behavior and improve self-monitoring skills. Integrated as members of the school team, therapists/case managers serve youth in a familiar setting, offering little interruption to their school day. School-based services include:

- Individual and group therapy
- Family counseling
- Classroom observations
- Risk assessments, as needed (suicidal or homicidal)
- Specialized training and support services for parents and teachers
- Collaboration with other community providers
- Linkage to additional community resources

Teachers, school counselors, principals, and parents refer students into the program. Programs may be funded by state or federal grants, or TennCare. HCDE will not be asked to pay for or bill for any services. We will only be referring students, based on needs. All funding is handled by Centerstone.

Thank you in advance for your consideration of this request.

MEMORANDUM OF UNDERSTANDING (MOU)
Hamilton County Department of Education
and
Centerstone Community Mental Health Centers, Inc.

The School-Based Services division of Centerstone Community Mental Health Centers, Inc. agrees to enter into an annually renewable agreement with Hamilton County Board of Education. Centerstone will employ staff that will provide School-Based Mental Health Services in designated Hamilton County Schools. The staff will be an employee of Centerstone's School-Based Program and will have experience working with school age children who have emotional and behavioral challenges.

Hamilton County Schools will:

- provide a suitable private space for individual counseling
- develop a referral system for services
- support the counseling services to allow the School-Based Therapist access to the students and classrooms when needed
- include School-Based Therapist in IEP meetings, S-teams, and other appropriate meetings
- provide feedback on the performance of the School-Based Therapist as requested

Centerstone will:

- provide School-Based Therapists who will be full time in Hamilton County
- provide administrative and clinical supervision for staff weekly
- provide liability insurance as required by HCDE
- maintain caseload of 30 clients that meet insurance requirements (15 for part time)
- facilitate access and referrals to other clinic services and community based programs
- provide Individual and/or Family Therapy services
- provide therapy groups with identified clients when feasible
- conduct home visits as needed
- provide teacher consultation, support, and training as deemed necessary
- safeguard all rights of the child as legally and ethically required
- communicate on a weekly basis with designated administrative personnel in order to improve coordination of services
- coordinate services with the child's mental health provider and other pertinent community staff
- communicate with parents/guardians regarding student's behavior as necessary
- keep all documentation (progress notes, care plans, assessments) in Centerstone agency's electronic medical record
- ensure staff has access to a cell phone and laptop

Centerstone's School-Based Therapist hired to work within Hamilton County Schools will meet all standards set by Centerstone's credentialing committee to ensure candidates have met all new hire requirements. These requirements will comply with Hamilton County Board of Education's hiring policies and Centerstone will be able to produce the required documentation if requested.

All Centerstone applicants for employment and all current employees must supply a fingerprint sample and submit to a criminal history records check to be conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation (FBI) prior to permitting the person to have contact with children or enter school grounds;

Hamilton County Schools will not allow an employee to come in direct contact with school children or enter the grounds of a school when children are present until the criminal history records check has been conducted; and

Hamilton County Schools will not allow an employee to come in direct contact with school children or to children in a child care program or enter the grounds of a school or child care center when children are present if the criminal history records check indicates that the employer or employee has been convicted of an offense that is classified as a sexual offense or the employee was convicted as a violent sexual offender as defined in Tenn. Code Ann. § 40-39-202.

Centerstone agrees to protect, defend, indemnify, and hold harmless Hamilton County Schools, as well as its agents and employees, against any and all claims, demands or causes of action asserting any injuries, losses or costs, including, but not limited to, court costs or attorneys' fees, arising out of or in way related to the rendering of services pursuant to this Agreement or its relationship with Hamilton County Schools.

This agreement will take effect August 1, 2021 and will end June 30, 2022 and is renewable each year. Centerstone or Hamilton County Board of Education may cancel this agreement with ninety days written notice.

_____

Superintendent of Schools Date
Hamilton County Board of Education

_____

Chairman of the Board Date
Hamilton County Board of Education

_____

Ken Stewart, Regional Vice President Date
Centerstone

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Neelie Parker, Chief Schools Officer
Breckan Duckworth, Literacy Officer
Diego Trujillo, ELL Director

Date: June 17, 2021

Subject: **Ellevation Subscription**

Ellevation is a comprehensive English language learner (ELL) management software. Ellevation has two components: Platform and Strategies. It allows educators, specialists, and administrators to collaborate on individual ELL instruction plans and goals, communicate with parents, and access district wide aggregate assessment data. The Ellevation platform supports teachers with an in-depth student data dashboard to include WIDA ACCESS scores and information supporting the development of data-driven programming and individualized learning for ELLs. The comprehensive program not only allows for data analysis, Ellevation supports required reporting and collaboration with ESL and general classroom teachers to allow educators time to focus on meaningful planning.

Ellevation Strategies offers a set of research-based instructional practices and activities to help classroom teachers plan instruction and apply the techniques necessary to help ELLs acquire language and master grade-level content. Each activity in Ellevation Strategies supports quality instruction with key student information, clear instructions, downloadable resources, student-specific scaffolds, and demonstration videos. The instructional resource strategies serve as a guide to differentiate instruction for all grades and content areas. Ellevation Strategies ensures best-practice instruction for language learners making language and content accessible.

We are requesting approval to expend $99,553.13 ($26.70 per pupil). Of this amount, $94,553.13 will be allocated from the Title III budget to purchase the twelve month (July 2021 – June 2022) Ellevation Subscription. This includes the program management system and the strategies instructional resources. Because specific components of the platform are associated with meeting mandatory state compliance, $5,000 of the total expenditure will be funded by the LEA.

Ellevation will be used to better serve the 3,728 English language learners during the 2021-2022 fiscal year. We appreciate your thoughtful consideration.

Thank you.

DocuSign Envelope ID: 2276638B-4EEF-41E9-9267-11A3AD548F42

Ellevation Inc. Order Form - Q-23075

This Order Form is being entered into between Ellevation Inc., having an address at 38 Chauncy Street, Boston, Massachusetts 02111 (“Ellevation”) and the Company Name identified as “Customer” below, pursuant to the parties' Master Services Agreement dated 7/1/2021 ("MSA"). In the event of any conflict between this Order Form and the MSA, the terms of this Order Form shall control. This Order Form is effective as of the Subscription Start Date set forth below.

Company:	Ellevation Education	Customer:	Hamilton County Department of Education, TN
Representative:	Tony DeJesus	Contact Name:	Dr. Marsha Drake
Email:	tony.dejesus@ellevationeducation.com	Email:	drake_marsha@hcde.org
Phone:	617-307-5755	Phone:	(423) 498-7104
Address:	38 Chauncy St, 9th Floor, Boston, MA 02111	Address:	3074 Hickory Valley Road, Chattanooga, TN 37421
Start Date:	7/1/2021	End Date:	6/30/2022

Subscription Fees

Product	Quantity	Unit Price	Discount	Total Fees
Ellevation Platform	3,750	$13.50	1.5 %	$49,865.63
Strategies	3,750	$13.25		$49,687.50
			Subscription Savings:	$759.38
			Subscription Total:	$99,553.13

Services Fees

Services Total:	$0.00

Total Investment - Q-23075

Savings Total:	$759.38
Grand Total:	$99,553.13

Invoicing Schedule: Up Front, In Full Payment Term: Net 30 Contract Term: 12

ELLEVATION INC.

DocuSigned by:

By (Signature): F2D710967...

Name (Print): Edward Rice

Title: President & Co-Founder

Date: 5/4/2021

Hamilton County Department of Education, TN

DocuSigned by: Dr. Marsha Drake 3450C4EE8D644CF...

By (Signature):

Name (Print): Dr. Marsha Drake

Title: CHIEF EQUITY OFFICER

Date: 5/4/2021

This Master Services Agreement (this "Agreement") is dated as of 7/1/2021 ("Effective Date") by and between Ellevation Inc., a Delaware corporation ("Ellevation"), and Hamilton County Department of Education, TN ("Customer"). Ellevation and Customer are each referred to individually as a "Party" and collectively the "Parties" hereto.

1 **Definitions.**

1.1 **"System"** means Ellevation's proprietary, Internet-delivered SaaS platform of servers, software and related technology that is owned and operated by Ellevation and furnished to Customer under this Agreement. The System provides Customer the ability to: (a) use Ellevation's proprietary data management framework for English Language Learners (**"ELLs"**); (b) access reporting tools related to the productivity and performance of Customer's ELLs; (c) utilize instructional content for Customer's ELLs; and (d) provide Customer's ELLs with tools to improve language acquisition.

1.2 **"Customer User"** means any of Customer's authorized users of the System.

2 **Services.** Ellevation shall perform the services listed in the Order Form and/or described in any Statement of Work (**"SOW"**) that may be agreed to by both Parties from time to time (the "Services"), with any such Order Form or SOW incorporated into this Agreement by reference.

3 **Fees and Payment.** Customer will pay the fees as set forth in the Order Form or SOW. All invoices are payable within 30 days following receipt by Customer.

4 **Term.** The term of this Agreement shall be one year commencing on the Effective Date, and shall continue for so long as Ellevation continues to provide the System and/or Services to the Customer pursuant to a valid Order Form or SOW (the "Term"). The term of any particular Services is as provided on the Order Form or SOW.

5 **License Grant**

5.1 During the Term and subject to the terms and conditions of this Agreement, Ellevation grants Customer a worldwide, non-exclusive, non-transferable right to access and use the features and functionality of the System solely for Customer's internal educational purposes. All rights not specifically granted in this Agreement are fully reserved by Ellevation.

6 **Restrictions**

6.1 Prohibited Use Customer will not, and will ensure that Customer Users do not, (a) use the System other than in compliance with this Agreement and applicable federal, state, and local laws; (b) frame, distribute, resell, or permit access to the System by any third party; (c) interfere with the System or disrupt any other users' access to the System; (d) attempt to gain unauthorized access to the System, or attempt to discover the underlying source code or structure of the System, or otherwise reverse engineer the System; (f) submit to the System any content or data that is false, misleading, defamatory or threatening; infringing of intellectual property rights; reasonably deemed to involve moral turpitude or that contains mass mailings or any form of "spam"; (g) submit to the System any data or code that contains a time bomb, virus, or any other malware that is designed to delete, disable or otherwise inhibit or harm any element of the System, or which is intended to provide unauthorized access to the System; or (h) use any robot, spider, data scraping or extraction tool or similar mechanism with respect to the System.

6.2 Customer Responsibilities Customer must comply with, and ensure that its Customer Users comply with, the Ellevation Terms of Use found at https://ellevationeducation.com/platform-legal-notices, as well as ensure that: (a) Customer provides true, accurate, current and complete information to create and maintain accounts; (b) neither Customer nor any Customer User circumvents or otherwise interferes with any user authentication or security mechanism used by Ellevation; (c) Customer Users maintain the confidentiality of their usernames and passwords; (d) neither Customer nor any Customer User will impersonate another user of the System or provide false identity information to gain access to or use the System; and (e) Customer immediately notifies Ellevation of any known or suspected unauthorized access to Customer or Customer User accounts or compromise of account credentials.

7 **Ownership and Rights**

7.1 Ownership of Customer Content Customer retains all right, title and interest in (a) any data, files, images, and other content that Customer or a Customer User uploads or submits to the System pursuant to this Agreement; and (b) any reports produced by Customer in connection with use of the System (collectively, **"Customer Content"**).

7.2 Limited Use of Customer Content by Ellevation During the Term, Customer grants Ellevation the right to use and transmit the Customer Content for purposes of providing the Services. During the Term and thereafter, Customer grants Ellevation the right to use the Customer Content on an aggregated, de-identified basis (a) to develop and improve its products; (b) for the purposes of adaptive and customized learning; and (c) to demonstrate the effectiveness of its products.

7.3 Ownership of System The Services, including all trademarks, service marks, logos, documents, graphics, content, and/or other materials viewed or obtained from or through the Services (collectively, "Service Materials"), are owned and/or licensed by Ellevation and are protected by copyright and other intellectual property rights. Customer has no rights to transfer, reproduce, or prepare any derivative works with respect to the Services, or to disclose confidential information pertaining to the Services. This Agreement does not convey any right of ownership in or related to the Service or other intellectual property owned by Ellevation.

7.4 Feedback Customer may, at its option, provide to Ellevation feedback or suggestions for enhancement concerning the System (**"Feedback"**), and Ellevation will have a perpetual right to use and incorporate Feedback into the System without any compensation or other obligation to Customer. Customer shall not gain any right, title or interest in the System or Ellevation's IP as a result of its furnishing or Ellevation's use of Feedback.

8 **Confidentiality. "Confidential Information"** of a Party (**"Disclosing Party"**) means all financial, technical, or business information of the Disclosing Party that the Disclosing Party designates as confidential or that the other party (**"Receiving Party"**) reasonably should understand to be confidential based on the nature of the information or the circumstances surrounding its disclosure. Without limiting the generality of the foregoing, Confidential Information includes (but is not limited to) personally identifiable student information; the Fees contained in any Order Form or SOW; and Ellevation's IP and other proprietary tools, features and methodologies. Confidential Information does not include any information that (a) is or becomes generally known to the public without the Receiving Party's breach of any obligation owed to the Disclosing Party; (b) was independently developed by the Receiving Party without the Receiving Party's breach of any obligation owed to the Disclosing Party; or (c) is received from a third party who obtained such Confidential Information without any breach of any obligation owed to the Disclosing Party. Except as expressly permitted in this Agreement or by written consent of the Disclosing Party, the Receiving Party will not disclose, duplicate, publish, transfer or otherwise make available Confidential Information of the Disclosing Party in any form to any person or entity. The Receiving Party will not use Confidential Information except to perform its obligations under this Agreement. Notwithstanding the foregoing, the Receiving Party may disclose Confidential Information to the extent required by law, provided that the Receiving Party shall (x) give the Disclosing Party prior notice of such disclosure so as to afford the Disclosing Party a reasonable opportunity to appear, object, and obtain a protective order or other appropriate relief regarding such disclosure; (y) use diligent efforts to limit disclosure and to obtain confidential treatment or a protective order; and (z) allow the Disclosing Party to participate in the proceeding. Further, the Receiving Party will return or destroy all Confidential Information upon the Disclosing Party's request at any time, and/or after the termination or expiration of this Agreement, and (if requested by the Disclosing Party) certify such return or destruction in writing.

9 **Data Protection**

9.1 Privacy Policy Ellevation maintains a Privacy Policy found at https://ellevationeducation.com/platform-privacy-policy and incorporated into this Agreement. Ellevation reserves the right to modify the Privacy Policy in accordance with the procedure outlined in the Privacy Policy.

9.2 Family Educational Rights and Privacy Act Customers subject to the Family Educational Rights and Privacy Act, 34 C.F.R. §99 et. seq. (**"FERPA"**), appoint Ellevation a "school official" as that term is used in FEPRA, and determine that Ellevation has a "legitimate educational interest" for the purpose of carrying out its responsibilities under this Agreement. Ellevation shall be bound by the relevant provisions of FERPA, including that it will remain under the "direct control" of Customer with respect to its use and maintenance of "education records" as that term is defined in FERPA. Ellevation will use personally identifiable student data only as necessary to fulfill the Services in performance of this Agreement, and will only share personally identifiable student data with its third-party vendors as necessary to fulfill the Services in performance of this Agreement.

9.3 Children's Online Privacy Protection Act ("COPPA") If Customer purchases Services available for use by students, Customer will be responsible for obtaining verifiable parent consent prior to making such Services available to its students under the age of 13. Ellevation shall comply with its responsibilities under COPPA.

9.4 Data Security Ellevation deploys security precautions intended to help maintain the confidentiality, integrity, and availability of Customer data stored by Ellevation, including use of firewalls, encryption, authentication technologies and background screenings for all employees. However, the internet is not perfectly secure and Ellevation is not responsible for security incidents not reasonably foreseeable or reasonably within its control. Customer specifically shall not provide to Ellevation, or store on the System, the Social Security number, driver's license or state-issued identification card number, financial account number, or credit or debit card number of any Customer student or employee.

9.5 Notification of Breach Ellevation shall notify Customer within 48 hours of determination that a data breach impacting Customer has occurred. Ellevation shall be responsible for the direct costs associated with a breach not caused by Customer or Customer Users.

9.6 Legal Requests for Data If Ellevation receives a court order or subpoena for Customer Content, Ellevation shall provide the Customer with a copy of such court order or subpoena within two (2) business days of its receipt, unless legally prohibited from doing so.

10 **Representation and Warranties; Disclaimers**

10.1 Ellevation Representations and Warranties Ellevation represents and warrants that (a) it has the necessary authority to enter into this Agreement; (b) it will provide the System and related services in a professional and workmanlike manner and in accordance with the specifications set forth in any Order Form or SOW; and (c) it will comply with all applicable laws.

10.2 Customer Representations and Warranties Customer represents and warrants that (a) it has the necessary authority to enter into this Agreement; (b) it has all rights, permissions and consents necessary to submit all Customer Content to the System and to grant Ellevation the rights to use Customer Content as set forth in this Agreement; (c) any

material uploaded to the System does not contain anything that is defamatory, libelous, infringes upon any third party intellectual property rights, or violates any confidentiality obligations Customer has with a third party; and (d) it will comply with all applicable laws.

10.3 Ellevation Disclaimer Customer acknowledges that, as an internet-delivered software application, the System may experience periods of downtime, including (but not limited to) due to scheduled maintenance and third-party service outages. Accordingly, ELLEVATION DOES NOT WARRANT THAT THE SYSTEM WILL BE ERROR-FREE OR OPERATE WITHOUT INTERRUPTIONS OR DOWNTIME. ELLEVATION MAKES NO REPRESENTATIONS OR WARRANTIES, WHETHER EXPRESS OR IMPLIED, WITH RESPECT TO THE SYSTEM, INCLUDING ITS DOCUMENTATION, THE SYSTEM SOFTWARE, OR ANY DATA OR CONTENT MADE AVAILABLE THROUGH THE SYSTEM. ELLEVATION SPECIFICALLY DISCLAIMS ALL IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, AND ACCURACY.

11 **Insurance.** Ellevation shall provide professional liability insurance of no less than $1,000,000 per incident and $2,000,000 in the aggregate. Upon written request, Ellevation shall file with the Customer a Certificate of Insurance, that includes the liability coverage limits, dates of coverage, and names the District as an additional insured.

12 **Termination.**

12.1 Termination Either party may terminate this Agreement (a) immediately if the other party breaches any material provision and fails to cure its breach within 20 days after receiving the other party's written notice identifying the breach, or (b) for any or no reason, upon 60 days' prior written notice. Nevertheless, the Agreement will remain in effect for as long as Ellevation is continuing to provide the System or Services to the Customer pursuant to a valid Order Form or SOW. In addition, Ellevation may suspend Customer's access to the Services immediately if Customer fails to make a payment more than 30 days following its due date.

12.2 Treatment of Customer Content at Termination Customer shall have 30 days following the termination or expiration of this Agreement to provide Ellevation with a written request for a one-time, delimited file export of its data from the System via SFTP. Regardless of whether Customer makes such a written request, and except as otherwise provided in this Agreement, within 90 days of the termination or expiration of this Agreement Ellevation will securely destroy any and all of Customer's personally identifiable student data stored in the System, including any such data stored in Ellevation's backup systems.

13 **Indemnification**

13.1 Ellevation will defend, indemnify and hold harmless Customer and its employees and agents from and against any third party claim, demand or action, and all resulting damages, settlement amounts, penalties, costs and expenses, to the extent such claim, demand or action alleges that the System, or Customer's use thereof in accordance with this Agreement, infringes or violates any copyright, trademark, U.S. patent, or other proprietary right of any third party; provided, that Ellevation will not be obligated under this Section to the extent any such infringement or violation arises from use of the System in combination with technology or services not provided by Ellevation.

13.2 Unless prohibited by applicable law, Customer will defend, indemnify and hold harmless Ellevation and its corporate affiliates, directors, officers, employees, successors, assigns and agents from and against any third party claim, demand or action, and all resulting damages, settlement amounts, penalties, costs and expenses, that arises out of or relates to Customer Content, including claims that Customer Content infringes or violates any intellectual property or proprietary right of a third party, violates any confidentiality obligation owed to a third party, or violates any applicable law or regulation; provided, that Customer will not be obligated under this Section to the extent any such claim arises from Ellevation's use of Customer Content in violation of this Agreement.

14 **LIMITATION OF LIABILITY. NEITHER PARTY WILL BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, SPECIAL, INDIRECT, OR PUNITIVE DAMAGES IN CONNECTION WITH ANY CLAIM OF ANY NATURE ARISING UNDER THIS AGREEMENT, EVEN IF SUCH PARTY HAS BEEN GIVEN ADVANCE NOTICE OF SUCH POSSIBLE DAMAGES. IN ADDITION, NEITHER PARTY'S AGGREGATE LIABILITY FOR ALL CLAIMS OF ANY NATURE ARISING OUT OF THIS AGREEMENT (EXCLUDING ITS OBLIGATIONS OF CONFIDENTIALITY AND INDEMNIFICATION) WILL NOT EXCEED THE FEES ACTUALLY PAID TO ELLEVATION UNDER THIS AGREEMENT DURING THE TWELVE (12) MONTHS PRECEDING THE EVENT GIVING RISE TO THE CLAIM.**

15 **Notices.** All notices under this Agreement must be in writing and sent via email, if to Ellevation, to 'notices@ellevationeducation.com' or, if to Customer, at the email address provided on the Order Form.

16 **Entire Agreement.** The Agreement together with any Order Form, SOW and the Terms of Use, represents the entire agreement between the parties regarding Customer's use of the System and related matters addressed in this Agreement, and supersedes any prior oral or written agreements, promises, representations, warranties, or inducements between or by the parties regarding such subject matters.

17 **Assignment.** Ellevation may not assign this Agreement without Customer's prior written consent, not to be unreasonably withheld; provided, however, that no consent shall be required for the assignment of this Agreement to the acquirer of all or substantially all of Ellevation's assets, provided that such successor agrees to be bound by all of the terms and conditions hereof.

18 **Force Majeure.** Except for Customer's obligation to make payments hereunder, neither party shall be liable for delay or default under this Agreement if caused by conditions beyond its reasonable control, whether or not foreseeable (e.g., technology malfunctions, outages of Internet Service; outages in third party hosted services), or any other Force

Majeure events. **"Force Majeure"** means an armed conflict, flood, epidemic, pandemic, labor strike or shortage, governmental decree or regulation, court order, severe weather, fire, earthquake, act of terrorism, failure of suppliers, or unavailability of communications transport facilities.

19 **Miscellaneous.** This Agreement shall be governed by the laws of the state where Customer is located without regard to the conflict of law provisions of such state. If a court of competent jurisdiction finds any provision of this Agreement to be illegal or unenforceable, the parties intend that the court shall modify such provision to make such provision and this Agreement valid and enforceable. The provisions of this Agreement are severable, and any illegal or unenforceable provision, or any modification by any court, shall not affect the remainder of this Agreement, which shall continue at all times to be valid and enforceable. This Agreement can only be modified by a writing signed by both parties. The failure of the parties to insist upon or enforce strict performance of any provision of this Agreement or to exercise any right or remedy thereunder will not be construed as a waiver by such party to assert or rely upon any such provision, right, or remedy in that or any other instance. This Agreement may be executed in one or more counterparts, each of which will be deemed to be an original copy of this Agreement and all of which, when taken together, will be deemed to constitute one and the same agreement. The exchange of copies of this Agreement and of signature pages electronically by the parties will constitute effective execution and delivery of this Agreement as to the parties and may be used in lieu of the original Agreement for all purposes.

ELLEVATION INC.		**Hamilton County Department of Education, TN**	
By (Signature):	DocuSigned by: F2D710967 1E143F...	**By (Signature):**	DocuSigned by: Dr. Marsha Drake 3450C4EE8D644CF...
Name (Print):	Edward Rice	**Name (Print):**	Dr. Marsha Drake
Title:	President & Co-Founder	**Title:**	CHIEF EQUITY OFFICER
Date:	5/4/2021	**Date:**	5/4/2021

Indispensable Tools for Today's ELL Professionals

Hamilton County DOE (TN)
3074 Hickory Valley Road
Chattanooga, TN 37341

May 26, 2021

I am an authorized representative of Ellevation Inc. and I affirm that Ellevation Inc. is the sole source supplier, publisher and holder of all copyrights for all items related to the Ellevation subscription-based instructional management and training service.

Subscriptions and support services related to all Ellevation data management and training products are provided only by Ellevation Inc. and are not available through resellers.

We have done extensive market research and confirm there is/are no other like products or services available for purchase that would serve the same purpose or function for the above named product or service.

Please let us know if you have any questions.

Sincerely,

Edward Rice

Edward Rice
President and Co-Founder
Ellevation Inc.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Blake Freeman, K-12 Academics Officer
Breckan Duckworth, Literacy Officer
Becky Covington, Director of Pre-K

DATE: June 17, 2021

SUBJECT: Book Systems, Inc. - Atriuum

We are respectfully requesting renewal of this web-based automation system that meets our library needs as well as provides our students and faculty with easy access to their school's online catalog. Having this web-based automation system allows teachers, students, and parents to have home access to their school's online library catalog and educationally appropriate websites. Teachers are able to make connections between the library collection and state standards, and students will have a user-friendly online catalog when searching for reading and research materials.

Total amount requested is $31,795.00, which will be funded through a self-funded program.

Thank you for your consideration of the automation system for Hamilton County School's libraries.

Book Systems®
4901 University Square, Ste. 3 Huntsville, AL 35816
Tel: (800) 219-6571 Fax: (800) 230-4183
(256) 533-9746 (256) 536-1175

QUOTE

Quote Number: BSIQ29254

Quoted On: May 27, 2021

Prepared For Account ID

Sonya Ecton
Hamilton County Department of Education
3074 Hickory Valley Rd.
Chattanooga, TN 37421
United States

Phone: (423) 498-7131
Fax: (423) 209-8708
Email: ecton_s@hcde.org

Project	Sales Representative	Expires On
Atriuum Support Renewal 2021-2022	**Scott Burton** Ext. 6768 sburton@booksys.com	**6/26/2021**

Description	Part No.	Qty	Ext. Price
Atriuum Customer Service Agreement Renewal: Yearly Contract (Aug 2021 - Aug 2022)	60-SAA	71	**$28,045.00**
Schools included: **Allen Elementary School** **Alpine Crest Elementary School** **Apison Elementary School** **Barger Academy** **Battle Academy** **Bess T. Shepherd Elementary School** **Big Ridge Elementary School** **Brainerd High School TN** **Brown International Academy** **Brown Middle School** **Calvin Donaldson Elementary School** **Center for Creative Arts** **Central High School Harrison** **Chatt. School for the ARts Upper** **Chatt. School for Arts & Sciences-Lower** **Chattanooga School for the Liberal Arts** **Clifton Hills Elementary School** **Daisy Elementary School** **Dalewood Middle School** **Dawn Elementary School** **DuPont Elementary School** **East Brainerd Elementary School** **East Hamilton Middle School** **East Hamilton High School** **East Lake Academy of Fine Arts** **East Lake Elementary School** **East Ridge Elementary School** **East Ridge High School** **East Ridge Middle School Chattanooga** **East Side Elementary School**			

Prices Quoted Must Remain Confidential

Terms: Net 30 Days

Thank you for your interest in Book Systems and our resource management solutions. Note that prices quoted are subject to change without notice.

Description	Part No.	Qty	Ext. Price
Hardy Elementary School **Harrison Elementary School TN** **Hixson Elementary School** **Hixson High School** **Hixson Middle School** **Howard School** **Hunter Middle School** **Loftis Middle School** **Lookout Mountain Elementary School** **Lookout Valley Elementary School** **Lookout Valley Middle-High School** **McConnell Elementary School** **Middle Valley Elemtnary School** **Nolan Elementary School** **Normal Park Museum Magnet Lower** **Normal Park Museum Magnet Upper** **North Hamilton County Elementary School** **Ooltewah Elementary School** **Ooltewah High School** **Ooltewah Middle School** **Orchard Knob Elementary School** **Orchard Knob Middle School** **Red Bank Elementary School** **Red Bank High School** **Red Bank Middle School** **Rivermont Elementary School** **Sale Creek Middle-High School** **Sequoyah High School Soddy Daisy** **Signal Mountain Middle/High School** **Snow Hill Elementary School** **Soddy Daisy High School** **Soddy Daisy Middle School** **Soddy Elementary School** **Spring Creek Elementary School** **Thrasher Elementary School** **Tyner Academy High School** **Tyner Middle Academy** **Wallace A. Smith Elementary School** **Westview Elementary School TN** **Wolftever Creek Elementary School** **Woodmore Elementary School**			
Lexile Enhancement Service - MARC enhanced data (MEND) service; Yearly Subscription Renewal. Oct 2021 - Oct 2022 **Schools included:** **Battle Academy** **Brainerd High School TN** **Brown Middle School** **Center for Creative Arts** **Central High School Harrison** **Chatt. School for Arts & Sciences-Lower** **Chattanooga School for the Liberal Arts** **Dalewood Middle School** **East Hamilton School** **East Lake Academy of Fine Arts** **East Ridge High School** **East Ridge Middle School Chattanooga** **Hixson High School** **Hixson Middle School** **Howard School** **Hunter Middle School**	60-LEX	30	**$3,750.00**

Prices Quoted Must Remain Confidential

Terms: Net 30 Days

Thank you for your interest in Book Systems and our resource management solutions. Note that prices quoted are subject to change without notice.

Description	Part No.	Qty	Ext. Price
Loftis Middle School			
Lookout Valley Middle-High School			
Normal Park Museum Magnet Upper			
Ooltewah Elementary School			
Ooltewah High School			
Orchard Knob Elementary School			
Red Bank Elementary School			
Red Bank High School			
Rivermont Elementary School			
Sale Creek Middle-High School			
Snow Hill Elementary School			
Soddy Daisy High School			
Tyner Academy High School			
Tyner Middle Academy			
		Total	$31,795.00

Prices Quoted Must Remain Confidential

Terms: Net 30 Days

Thank you for your interest in Book Systems and our resource management solutions. Note that prices quoted are subject to change without notice.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Shannon Moody, Director of Accountability and Research

DATE: June 17, 2021

RE: PowerSchool Renewal July 1, 2021 – June 30, 2022

The Office of Accountability and Research requests the Board of Education's approval for the renewal of our PowerSchool Ecollect Forms Subscription Maintenance and PowerSchool Software Maintenance Subscription & Support contract for PowerSchool which was previously approved with bid file 10-17 at the July 2009 Board Meeting. PowerSchool is the Sole Source provider for PowerSchool and this product is used to maintain our Student Management System.

We request approval in the amount not to exceed $323,220.48 to be budgeted from our General Purpose funds.

PowerSchool
Powering Brighter Futures

150 Parkshore Dr, Folsom, CA 95630
Remit Email: julie.belleau-lindemann@powerschool.com
Quote Date: 17-MAY-2021
Quote #: Q-452671-1

Prepared By: Julie Belleau-Lindemann
Customer Name: Hamilton County Department of Education
Contract Term: 12 Months
Start Date: 20-AUG-2021
End Date: 19-AUG-2022

Customer Contact: Shannon Moody
Title: Director of Accountability and Research
Address: 3074 Hickory Valley Road
City: Chattanooga
State/Province: Tennessee
Zip Code: 37421
Phone #: (423) 498-7072

Product Description	Quantity	Unit	Extended Price
Initial Term 20-AUG-2021 - 19-AUG-2022 License and Subscription Fees			
PowerSchool Ecollect Forms	40,500.00	Students	USD 63,180.00
Ecollect One Time Discount	1.00	Each	USD 0.00

License and Subscription Totals: **USD 63,180.00**

Quote Total

Initial Term	**20-AUG-2021 - 19-AUG-2022**
Initial Term Total	**USD 63,180.00**

On-Going PowerSchool Subscription/Maintenance and Support Fees are invoiced at the then current rates and enrollment per existing terms of the executed agreement between the parties. Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote.

All invoices shall be paid before or on the due date set forth on invoice. All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for administrative purposes only and do not impact the terms or conditions reflected in this quote and the applicable agreement. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will be expired after 12 months.

This renewal quote will continue to be subject to and incorporate the terms and conditions found at http://www.powerschool.com/msa/, as may be amended.

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC

Signature:



Printed Name: Eric Shander

Title: Chief Financial Officer

Date: 3-3-2021

Hamilton County Department of Education

Signature:

Printed Name:

Title:

Date:

PO Number: _____

PowerSchool
Powering Brighter Futures

150 Parkshore Dr, Folsom, CA 95630
Remit Email: julie.belleau-lindemann@powerschool.com
Quote Date: 17-MAY-2021
Quote #: Q-496779-1

Prepared By: Julie Belleau-Lindemann
Customer Name: Hamilton County Department of Education
Contract Term: 12 Months
Start Date: 1-JUL-2021
End Date: 30-JUN-2022

Customer Contact: Shannon Moody
Title: Director of Accountability and Research
Address: 3074 Hickory Valley Road
City: Chattanooga
State/Province: Tennessee
Zip Code: 37421
Phone #: (423) 498-7072

Product Description	Quantity	Unit	Extended Price
Initial Term 1-JUL-2021 - 30-JUN-2022 License and Subscription Fees			
PowerSchool SIS Maintenance and Support	44,912.00	Students	USD 260,040.48

License and Subscription Totals: **USD 260,040.48**

Quote Total

Initial Term	**1-JUL-2021 - 30-JUN-2022**
Initial Term Total	**USD 260,040.48**

On-Going PowerSchool Subscription/Maintenance and Support Fees are invoiced at the then current rates and enrollment per existing terms of the executed agreement between the parties. Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote.

All invoices shall be paid before or on the due date set forth on invoice. All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for administrative purposes only and do not impact the terms or conditions reflected in this quote and the applicable agreement. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will be expired after 12 months.

This renewal quote will continue to be subject to and incorporate the terms and conditions found at http://www.powerschool.com/msa/, as may be amended.

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC

Signature:



Printed Name: Eric Shander

Title: Chief Financial Officer

Date: 15-MAR-2021

PO Number: _____

Hamilton County Department of Education

Signature:

Printed Name:

Title:

Date:

DocuSign Envelope ID: 2144DA6B-CC03-44B7-B631-CB4D3610D0AA

PowerSchool
Powering Brighter Futures

PowerSchool Group LLC
150 Parkshore Drive
Folsom, CA 95630
www.powerschool.com

RE: PowerSchool Group LLC Sole Source Affirmation

To Whom It May Concern:

The purpose of this letter is to inform you that PowerSchool Group LLC and its affiliate companies (collectively, "PowerSchool") are the sole source from which your school, school district or other educational institution may purchase the PowerSchool software and accompanying support, including fixes and enhancements.

- PowerSchool software includes student information systems (SIS) such as PowerSchool SIS; PowerSchool eSchoolPlus SIS; PowerSchool iNow SIS; and PowerSchool Trillium SIS.
- PowerSchool Unified Classroom™ solution which includes Unified Classroom Assessment, Unified Classroom Learning, Unified Classroom Gradebook, and Unified Classroom Special Programs.
- PowerSchool Unified Administration™ solution which includes, Unified Administration eFinancePlus, Unified Administration BusinessPlus; Unified Administration Atrieve Finance; Unified Administration Atrieve HR; and Unified Administration Atrieve Payroll.
- PowerSchool Unified Talent™ solution include SchoolSpring Job Board; Applicant Tracking; Candidate Assessment; Employee Records; Perform; Professional Learning; and Absence Management.
- PowerSchool Unified Insights™ solution includes, Student; Talent for Absence Management; and Operations for Finance and HR.
- For those districts that have non-PowerSchool solutions, PowerSchool also offers standalone products including PowerSchool Performance Matters (Assessment and Analytics modules respectively), PowerSchool Special Programs; PowerSchool Enrollment; PowerSchool Learning, and all other software that PowerSchool may offer as part of PowerSchool's product line in the future.
- PowerSchool also offers, under the PeopleAdmin brand: PeopleAdmin Hire and Recruit, PeopleAdmin Applicant Tracking, Select Suite, PeopleAdmin Positions, People Admin Onboard, Records, PeopleAdmin Performance, PeopleAdmin Faculty (Activity management. CV management, Promotion and Tenure), PeopleAdmin Professional Development, PAAFx, and all other software as part of PowerSchool's future product line.

Additionally, any services provided using the PowerSchool software including, without limitation, hosting and implementation services for the PowerSchool product are only available through PowerSchool, unless PowerSchool provides explicit approval for an outside party to provide Services on PowerSchool's behalf."

Sincerely,

DocuSigned by:
Gregg Clevenger
8BE5003244C433...
Gregg Clevenger
Chief Financial Officer
PowerSchool Group LLC

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Shannon Moody, Director of Accountability and Research

DATE: June 17, 2021

RE: Purchase of CASE Benchmark Assessments – Mastery Connect

We are requesting approval of the purchase of CASE Benchmark Assessments from TE21. By purchasing these assessments through the Mastery Connect platform we will be able to provide benchmark assessments at the district level in content areas as well as provide professional development sessions to teachers.

The total amount request is $556,900.00. If approved, these funds will come out of the General Purpose Budget.

QUOTE/ORDER AGREEMENT

TE21, Inc.

1184 Clements Ferry Rd, Suite G
Charleston, SC 29492
Phone: (843) 579-2520
Fax: (843) 849-2951

VALID UNTIL: 06-30-2020
Quote Number: Q-006968
Quote Name: Hamilton TN - BA IB #2 - 20-21 - 04/21/2020 14:46

Business Partner: LEARNING PARTNERS, LLC
Roger Choate ~ roger@yourlearningpartners.com ~ (270) 210-8907
475 Calvert Drive, Paducah, KY 42003

Customer:	**Hamilton Co School District**		
Address:	3074 Hickory Valley Rd, Chattanooga, TN 37421		
Contact Name:	Neelie Parker	Title:	Chief Academic Officer
E-mail:	parker_neelie@hcde.org	Phone:	(423) 209-8400

Sales Rep Contact: Cindy Hollar • *E-mail:* cindyhollar@te21.com • *Phone* (843) 830-7364

PRODUCTS/SERVICES ORDERED:

QTY	UNITS	PRODUCT	DESCRIPTION	PRICE LEVEL	SALES PRICE	TOTAL PRICE
42,000	Students	BA Online MC	Online Student Access - MasteryConnect Platform	Custom Pricing	$3.25	$136,500.00
42,000	Students	BA-PP	Paper-Pencil Benchmarks	Custom Pricing	$0.50	$21,000.00
42,000	Students	CASE-IB-MC	CASE Item Bank - MasteryConnect Platform	Custom Pricing	$1.45	$60,900.00
21,000	Students	TN-ElemBA	CASE Benchmark Assessments - TN Elementary School	Custom Pricing	$8.00	$168,000.00
10,500	Students	TN-HighBA	CASE Benchmark Assessments - TN High School	Custom Pricing	$8.00	$84,000.00
10,500	Students	TN-MiddBA	CASE Benchmark Assessments - TN Middle School	Custom Pricing	$8.00	$84,000.00
1	Each	PD-MCTraining	One Day of Training for Mastery Connect System	TE21 Base Pricing	$2,500.00	$2,500.00
					Total:	**$556,900.00**

This Order Agreement is governed by the Master Terms and Conditions located at https://www.te21.com/terms, which are hereby incorporated by reference (this Quote/Order Agreement and such Master Terms and Conditions, collectively, the "Agreement"). In the event of any conflict between any provisions of the Master Terms and Conditions and this Order Agreement, the provisions of this Order Agreement shall control to the extent of the conflict.

Online delivery orders, including CASE Item Bank, are also governed by the Master Terms and Conditions of our delivery platform partner, MasteryConnect, located at https://www.masteryconnect.com/terms.

Additional details of your order follow.

Elementary Assessment Order Detail				
Subject	**Ordered?**	**# of Tests per Year**	**Online?**	**Grade Level**
ELA	Yes	3	No	K (2BA) 1-5 (3BA)
Math	Yes	3	No	K (2BA) 1-5 (3BA)
Science	Yes	3	Yes - Mixed Administration	3-5
SS	No			

Middle Assessment Order Detail				
Subject	**Ordered?**	**# of Tests per Year**	**Online?**	**Grade Level**
ELA	Yes	3	Yes - Mixed Administration	6-8
Math	Yes	3	Yes - Mixed Administration	6-8
Science	Yes	3	Yes - Mixed Administration	6-8
SS	Yes	3	Yes - Mixed Administration	6-8

High School Assessment Order Detail				
Subject	**Ordered?**	**# of Tests per Year - Traditional**	**# of Tests per Semester - Block**	**Online?**
Standard Package – All Subjects	Yes		2	Yes - Mixed Administration
Standard English				
Standard Math				
Standard Science				
Standard History				

Additional Assessment Details			
Assessment Package	Op 1: 1st BA, 2nd BA, & Final Comp		
Exceptions to Assessment Package			
College and Career Ready Assessments			
Grades to Test		# of Students	
CASE Item Bank Subscription			
Grades to Access	K-11	# of Students	42,000
Subscription Start Date	08-29-2020	Subscription End Date	08-28-2021
New Subscription Notes			

Online Delivery Platform Vendor	
CASE Item Bank	**Assessments**
MasteryConnect	MasteryConnect

Special Instructions

This quote includes CASE benchmark assessments and CASE item bank for grades K-11. Item bank delivered via MasteryConnect platform (includes GradeCam).
Discounts included for 2020-2021:
paper-pencil fee from $1.00 to $0.50 per student, benchmarks from $11 to $8.00 per student, CASE item bank from $2.00 to $1.45, MC + GradeCam platform from $5.00 to $3.25 Total savings of $243,600.

Grades K-2 are testing ELA/Math only; grades 3-5 are testing ELA/Math/Sci, grades 6-8 are testing all standard subjects (ELA/Math/Sci/SS), high school grades are testing all standard subjects (Eng I/II, Alg I/II/Geo, Bio, & USH).
Assessment delivery is as follows:
Gr K-5 ELA & Math - all P/P

Gr 3-5 Science - 1st & 2nd BA online, final comp P/P
Gr 6-8 - 1st and 2nd BA online, final comp P/P
HS - 1st BA online, final comp P/P

Section 12.2 is hereby stricken from the MasteryConnect Terms and Conditions. It is understood and agreed by and among the Hamilton County Board of Education, TE21, and MasteryConnect that this arrangement will be governed by the laws of the State of Tennessee and that the state and federal courts of Tennessee will have sole and exclusive jurisdiction to adjudicate any disputes arising under the terms of this agreement. Furthermore, notwithstanding any provision of any Master Terms and Conditions to the contrary, whether by TE21 or MasteryConnect, it is expressly understood that the Hamilton County Board of Education shall have no duty to protect, defend, or indemnify any other party except to the extent provided by the Tennessee Governmental Tort Liability Act.

QUOTE/ORDER AGREEMENT

ASSESSMENT ORDERS:
For Paper/Pencil Assessment Delivery - Pre-coded answer documents and scanning provided for each benchmark; UPS Shipping Labels are provided for return of answer documents; School/District responsible for copying benchmarks. *For Online Assessment Delivery* - Enrollment and access information will be provided separately. **Changes to delivery options on assessment orders within one month of scheduled test delivery may be subject to additional charges.**

PRICING, TERM AND EXPIRATION: This Order is for the school year over which the purchased assessments referenced above are delivered. For CASE Item Bank, this Order is for a 12 month subscription term as detailed in the above order details. The details of this Quote/Order Agreement, including those related to pricing, are valid if executed by Customer on or before **06-30-2020**.

PAYMENT TERMS: Pricing above reflects current Customer student enrollment. If actual Customer student enrollment is greater than 10% of the above enrollment, Customer agrees to pay for any increase in student enrollment at the time invoiced. All payment obligations are non-cancelable and all amounts paid are nonrefundable. TE21 shall be entitled to withhold performance and discontinue service until all amounts due are paid in full. Payment is due in accordance with invoicing terms, unless otherwise specified below.

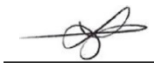
Special Payment Terms:

PROFESSIONAL SERVICES: Professional development ("PD") will be performed by TE21 in accordance with its published descriptions at a mutually-convenient time. TE21 will not have any obligation to perform any PD that is not scheduled within 12 months of the Effective Date.

CASE ASSESSMENTS: CASE Assessments are the property of TE21, Inc. CASE Assessments delivered via paper/pencil format or online through any delivery platform are intended for use with students registered in your classroom this school year. Your right to use of this document is limited to its delivery in whole to your students as a formative assessment, and for review and instructional purposes for those registered students within your classroom in the year of assessment delivery. CASE Assessments cannot be shared, duplicated, modified, uploaded to a community site or database, publically displayed or reproduced in part or in whole without written permission of TE21.

CASE ITEM BANK LICENSE: CASE Item Bank and all items are the property of TE21. TE21 grants to Customer a limited, non-exclusive, non-transferable right and license to access CASE Item Bank to registered students during subscription. CASE Item Bank shall be limited to use in Customer's classrooms and shall not include any right to reproduce questions from CASE Item Bank, distribute copies of the questions, export questions for inclusion in any other delivery platforms or electronic storage devices, upload any question to any platform partner "community boards", prepare derivative works of the questions, or publicly display the questions outside Customer's classrooms.

The parties acknowledge that they've read and understood the TE21 Master Terms and Conditions located at https://www.TE21.com/terms and the MasteryConnect Master Terms and Conditions located at https://www.masteryconnect.com/terms and have executed this Agreement as of the last date signed (the "Effective Date").

TE21, Inc.		**Customer: Hamilton Co School District** **Quote: Q-006968**	
By:		**By (Authorized):**	
Name:	Lou Ann Little	**Name:**	
Title:	Sr. Director of Finance & Operations	**Title:**	
Date:	4/22/2020	**Date:**	

Please provide or confirm the Main Contacts. Update as necessary. If correct, confirm by checking here: [ ]

Role	Name	Title	Email	Phone
Main Contact Benchmarks	Neelie Parker	Chief Academic Officer	parker_neelie@hcde.org	(423) 209-8400

Main Contact Item Bank	Neelie Parker	Chief Academic Officer	parker_neelie@hcde.org	(423) 209-8400

INSTRUCTURE

877.576.5364
6330 SOUTH 3000 EAST, SUITE 700
SALT LAKE CITY, UTAH 84121
INSTRUCTURE.COM

To Whom It May Concern:

Instructure Inc. is a developer of CASE benchmark assessments, common assessments, test prep study guides, College and Career Ready Assessments (CCRA), and CASE Item Banks (formerly SCORE21 Formative Assessment Builder) that are very closely aligned with individual state standards for grades Kindergarten through High School. Instructure's team of experienced professionals help teachers and administrators harness the power of data provided by CASE reports to focus on student needs.

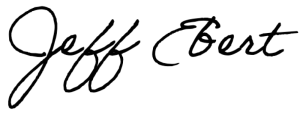
Instructure, Inc. is the sole distributor of these products in the states of Mississippi, North Carolina, South Carolina, Tennessee, Kentucky and Louisiana.

Instructure is committed to helping school districts and individual schools improve student achievement. We look forward to working with your administration and your staff to help make these improvements in the lives of your students.

If you have any additional questions, please feel free to contact us.

Thank you for your interest in our Assessment Solutions.

Sincerely,



Jeff Ebert
Sr. Manager, Deal Desk

March 5, 2021

HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN. 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Director, Exceptional Education

DATE: June 17, 2021

RE: Telemetrics Corporation

I am requesting that you grant permission for the on-going ordering from Telemetrics Corporation. Telemetrics is the only local provider for audiometers, tympanometers, vision screeners, parts, repairs, and calibration services.

Exceptional Education Department is requesting board approval to continue ordering from Telemetrics during the 2021-2022 school year not to exceed $30,000 to be paid from GP, and IDEA, Part B funds.

Thank you for your attention to this matter.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN. 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Director, Exceptional Education

DATE: June 17, 2021

RE: Public Consulting Group – Goal Progress Monitoring and Transportation Wizard & IEP Goal/Objective Progress Monitoring System for the 2021-2022 SY

I am requesting that you approve the agreement of the PCG IEP Goal/Objective Progress Monitoring System and Support and the continuation of the PCG Special Transportation Wizard from Public Consulting Group for the 2021-2022 school year. Both of these systems go with the existing EasyIEP program currently used by the Exceptional Education Department. The State Department of Education mandated that all school districts use the EasyIEP web based IEP program for monitoring and compliance. The agreement for the PCG IEP Goal/Object Progress Monitoring System will allow exceptional education teachers and staff to take appropriate data on specific IEP goals and objectives. It will also provide evidence that IEP's are appropriately implemented and provide clear communication to parents on their child's progress. The agreement for the Transportation Wizard will allow the teachers to continue to request and affectively coordinate special education transportation service for individual student IEP's. It also enables the Exceptional Education and Transportation Departments to work more efficiently and effectively. The PCG IEP Goal/Objective Progress Monitoring System and Support agreement will be paid for out of the IDEA, Part B funds and will cost $12,762.82. The continuation of the Transportation Wizard will cost $5,695.41 to be paid for out of the IDEA, Part B funds.

Thank you for your attention to this matter.

PUBLIC CONSULTING GROUP

Solutions that Matter

ESTIMATE

Deliver To:

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, TN 37421

Issued Date:
Wednesday, May 26, 2021

Comments or Special Instructions:

The following estimate is for the solutions requested. The School System and PCG may agree to additional solutions for additional fees, to be agreed upon in an additional written agreement/contract.

If you have any questions or comments regarding this quotation, please feel free to contact me at **615.983.5349** or **jstem@pcgus.com**. This quotation is valid for 120 days from the issued date.

Description	Annual Fee 07/01/2021 – 06/30/2022
IEP Goal/Objective Progress Monitoring System and Support	
The provided services will consist of the Goal Progress Monitoring system technology, including user interface with custom configurations, one goal summary document, two reports, EasyCBM data imports, and access to historical data; access to records of students with previous plans; user documentation; one WebEx refresher training or recorded training video; hosting; maintenance; support; and project management.	
Total	**12,762.82***

* ***Years 3 and beyond are renewed with a 5% COLA on maintenance and support from previous year***

PCG Solutions Purchase Order Confirmation - Please email your district purchase order to **jstem@pcgus.com** or fax to **855-346-1635** - Attention: **Jennifer Stem**

PUBLIC CONSULTING GROUP

Solutions that Matter

Wednesday, May 26, 2021

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

To Whom It May Concern:

This letter represents Public Consulting Group, Inc. (PCG) is the sole source provider of the EDPlan™ IEP Goal Progress Monitoring System, which is a component of the EDPlan Special Education Data Management System. PCG provides the EDPlan system to the school systems of Tennessee through a contract with the State of Tennessee Department of Education (2280-FA-09-23611-01).

Description of the Sole Source Service:
IEP Goal Progress Monitoring is an add-on feature to the district's existing EDPlan Special Education Management system. These tabs/pages are built into the student's already existing menu and allow schools to document progress on all IEP Goals and Objectives. The provided services will consist of the Goal Progress Monitoring system technology, including user interface, one IEP Goal Progress Monitoring Graph document, two administrator reports, set-up of one data import (either AIMSweb or EasyCBM); access to historical data; access to records of students with previous plans; user documentation; hosting; maintenance; support; and project management.

If you have any questions or comments regarding this sole source letter, please feel free to contact me at 615.983.5333 or via e-mail at AStewart@pcgus.com. Thank you.

Sincerely,

Alicia Stewart

Alicia Stewart
Manager

PUBLIC CONSULTING GROUP

Solutions that Matter

ESTIMATE

Deliver To:

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, TN 37421

Issued Date:
Wednesday, May 26, 2021

Comments or Special Instructions:

The following estimate is for the solutions requested. The School System and PCG may agree to additional solutions for additional fees, to be agreed upon in an additional written agreement/contract.

If you have any questions or comments regarding this quotation, please feel free to contact me at **615.983.5349** or **jstem@pcgus.com**. This quotation is valid for 120 days from the issued date.

Description	Annual Fee 07/01/2021 – 06/30/2022
PCG Special Transportation Base System and Wizard – Annual Fee	
Services include: • Transportation Student and Wizard interfaces with standard functionality • Manuals and other documentation as applicable • Administrative user support • Semiannual check-in meetings • Hosting, maintenance, and new release updates	
Total	**$5,695.41***

* *Years 3 and beyond are renewed with a 5% COLA on maintenance and support from previous year*

PCG Solutions Purchase Order Confirmation - Please email your district purchase order to **jstem@pcgus.com** or fax to **855-346-1635** - Attention: **Jennifer Stem**

PUBLIC CONSULTING GROUP

Solutions that Matter

Wednesday, May 26, 2021

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

To Whom It May Concern:

This letter represents Public Consulting Group, Inc. (PCG) is the sole source provider of the EDPlan™ IEP Goal Progress Monitoring System, which is a component of the EDPlan Special Education Data Management System. PCG provides the EDPlan system to the school systems of Tennessee through a contract with the State of Tennessee Department of Education (2280-FA-09-23611-01).

Description of the Sole Source Service:
PCG Special Transportation System is PCG Education's management solution for supporting the transportation needs of students requiring special services. The PCG Special Transportation System is an add-on module to the district's existing special education management system, EDPlan. PCG's Special Transportation System is built on the same platform as EDPlan and is an extension of the district's existing system. The System includes user interfaces for student-level information, the Transportation Request Process, and the Transportation Wizard.

If you have any questions or comments regarding this sole source letter, please feel free to contact me at 615.983.5333 or via e-mail at AStewart@pcgus.com. Thank you.

Sincerely,

Alicia Stewart

Alicia Stewart
Manager

HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN. 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Director, Exceptional Education

DATE: June 17, 2021

RE: Nonviolent Crisis Intervention Program (CPI) for the 2021-2022 SY

I am requesting that you grant permission for the on-going utilization of Crisis Prevention Institute, Inc. (CPI) to purchase the Nonviolent Crisis Intervention instructor training programs and products on the attached sole source list to be used to train regular and exceptional education staff within the school district. The Exceptional Education Department currently utilizes this program and the district has three certified instructors. The Tennessee Special Education Behavioral Supports Act requires each school district to train any staff who may restrain and/or isolate a student. Hamilton County has been using CPI to meet this requirement. Nonviolent Crisis Intervention training has proven evidence-based strategies that give staff the skills and confidence to safely and effectively respond to anxious, hostile, or violent student behavior.

Exceptional Education is requesting Board approval to order from CPI during the 2021-2022 school year not to exceed $30,000 to be paid for out of GP, Text Book Funds, and/or IDEA, Part B funds.

Thank you for your attention to this matter.

March 9, 2021

Dear Customer:

The Crisis Prevention Institute, Inc. (CPI) is the sole source provider of the training programs and products listed below. All products listed below are registered, copyright material of CPI. This sole source list includes our materials with enhanced content.

TRAINING PROGRAMS

CPI Prevention First-Healthcare (all 5 modules) - AWHE1001
CPI Prevention First-Healthcare (modules 1-3) - AWHE1002
NCI 4 Day Instructor Cert Onsite & DVD Voucher - ISSN0147
NCI 4 Day Recert OnSite and DVD Voucher - ISSN0148
NCI 4 Day Renewal OnSite and DVD Voucher - ISSN0149
CPI 2-Day Renewal Onsite & DVD Voucher - ISSN0150
NCI 4 Day Instructor Certification and DVD Voucher - OPPN0139
NCI 4 Day Recert and DVD Voucher - OPPN0140
NCI 4 Day Renewal and DVD Voucher - OPPN0141
CPI 2-Day Renewal & DVD Voucher - OPPN0142
Four-Day Instructor Training Certification Program
Nonviolent Crisis Intervention Training Program
Nonviolent Crisis Intervention Advanced Training Program
Prepare Training Program
Dementia Capable Care Instructor Certification program
Dementia Capable Care Foundation Course
Dementia Capable Care Behaviors Course
Nonviolent Crisis Intervention with advanced Physical Skills training program
Specialized Renewal: Autism Spectrum Disorder
Dementia Capable Care DVD - DVDS0063
Dementia Capable Care Therapy Applications
Dementia Capable Care Therapy Intermediate
Sharing Strategies from the Nonviolent Crisis Intervention Training Program Workshop
French Canadian NCI 2nd E Blended Learning Online Course - BLEN20NCIFC
Spanish NCI 2nd E Blended Learning Online Course - BLEN20NCISP

ELECTRONIC PRESENTATIONS

Bullying Behaviors Electronic Presentation - ELTT0025, PKGS0630
PTP Topic Module-Negotiating Your Way Through Conflict EP - ELTT0020, PKGS0625
PTP Topic Module-Workplace Bullying EP CD - ELTT0021, PKGS0626

PTP Topic Module-Giving Bad News EP - ELTT0022, PKGS0627
PTP Topic Module-Crisis Response Teams EP - ELTT0029; PKGS0635
PTP-How to Document Incidents EP - ELTT0036; PKGS0657
PTP Workplace Substance Abuse Electronic Pres - ELTT0047, PKGS0683
PTP Topic Module-Mental Illness EP USB Flash Drive - ELTT0039, PKGS0662
PTP-After the Crisis: Employee Debriefing Strategies - ELTT035, PKGS0653
Defuse Difficult Conversations-ED Electronic Pres - ELTT0040, PKGS0663
Facing Escalating Situations Alone Electronic Presentation - ELTT0043, PKGS0666
The Angry Smile Online Course - ELRN0001
NCI 2nd Edition Blended Learning Online Course - BLEN20NCI
VI Blended Learning Online Course - BLEN20VBI
Intro to ASD & NCI Blended Learning Online Course - BLEN20NCIAS
Introduction to Trauma (online course) and NCI Online Course - BLEN20NCITR
Promoting Positive Behavior Using Person-Centered Supports Module 1 - ELTT0042, PKGS0665
Promoting Positive Behavior Using Person-Centered Supports Module 2 - ELTG0046, PKGS0682
APS GPI EP (Blended) - ELPR20ADVBGP
APS GPI EP (Classroom) - ELPR20ADVCGP
APS CI EP (Blended) - ELPR20ADVBCI
APS CI EP (Classroom) - ELPR20ADVCCI
ASD GPI EP (Blended) - ELPR20NCIASBGP
ASD GPI EP (Classroom) - ELPR20NCIASCGP
ASD CI EP (Blended) - ELPR20NCIASBCI
ASD CI EP (Classroom) - ELPR20NCIASCCI
NCI 2nd Edition GPI EP (Blended) - ELPR20NCIBGP
NCI 2nd Edition GPI EP (Classroom) - ELPR20NCICGP
NCI 2nd EditionCI EP (Blended) - ELPR20NCIBCI
NCI 2nd EditionCI EP (Classroom) - ELPR20NCICCI
Trauma GPI EP (Blended) - ELPR20NCITRBGP
TraumaGPI EP (Classroom) - ELPR20NCITRCGP
Trauma CI EP (Blended) - ELPR20NCITRBCI
Trauma CI EP (Classroom) - ELPR20NCITRCCI
VI GPI EP (Blended) - ELPR20VBIBGP
VI GPI EP (Classroom) - ELPR20VBICGP
VI CI EP (Blended) - ELPR20VBIBCI
VI CI EP (Classroom) - ELPR20VBICCI
French Canadian NCI 2nd E GPI EP (Blended) - ELPR20NCIBGPFC
French Canadian NCI 2nd E GPI EP (Classroom) - ELPR20NCICGPFC

French Canadian NCI 2nd E CI EP (Blended) - ELPR20NCIBCIFC
French Canadian NCI 2nd E CI EP (Classroom) - ELPR20NCICCIFC
Spanish NCI 2nd E GPI EP (Blended) - ELPR20NCIBGPSP
Spanish NCI 2nd E GPI EP (Classroom) - ELPR20NCICGPSP
Spanish NCI 2nd E CI EP (Blended) - ELPR20NCIBCISP
Spanish NCI 2nd E CI EP (Classroom) - ELPR20NCICCISP

MANUALS AND WORKBOOKS

Dementia Capable Care 2nd Edition Participant workbook - PWKB20DCC
Dementia Capable Care 2nd Edition Instructor Guide - INMA20DCC
French Canadian NCI 2nd E Participant Workbook - PWKB20NCIFC
French Canadian NCI 2nd E Blended Learning and classroom combined Instructor Guide - INMA20NCIFC
Spanish NCI 2nd E Participant Workbook - PWKB20NCISP
Spanish NCI 2nd E Blended Learning and classroom combined Instructor Guide - INMA20NCISP
NCI Instructor Manual - INMA0147
NCI APS Instructor Guide - INMA0148
DCC-Behaviors Instructor Guide - INMA0149
NCI Keypoint Refresher - PWKB0159
DCC-Foundation Workbook - PWKB0145
DCC-Behaviors Workbook - PWKB0204
Nonviolent Crisis Intervention Instructor Manual, Australia/New Zealand, Additional inside pages - INMA0025
Nonviolent Crisis Intervention Instructor Guide, French - INMA0133
Nonviolent Crisis Intervention Instructor Manual, Spanish, Additional inside pages - INMA0144
Prepare Training Program Instructor Portfolio Binder, Additional inside pages- 2-day - INMA0030, INMA0031
Nonviolent Crisis Intervention Instructor Manual, German, Additional inside pages - INMA0083, INMA0082
Nonviolent Crisis Intervention Instructor Manual, UK, Additional inside pages - INMA0011
Nonviolent Crisis Intervention Participant Workbook - PWKB0170
Nonviolent Crisis Intervention Participant Workbook with Blue Card Confirmation - PWKB0120
Nonviolent Crisis Intervention Spanish Participant Workbook - PWKB0191
Nonviolent Crisis Intervention French Participant Workbook - PWKB0172

Nonviolent Crisis Intervention French Refresher Workbook and Leader's Guide - PWKB0135, PWKB0015
Prepare Training Program Foundation Course Participant Workbook - PWKB0079
Prepare Training Program Workbook, Negotiating Your Way through Conflict - PWKB0087
Prepare Training Program Workbook, Setting Effective Limits - PWKB0086
Prepare Training Program Workbook, Crisis Response Teams - PWKB0030
Prepare Training Program Workbook, How to Document Incidents - PWKB0032
Prepare Training Program Workbook, Giving Bad News - PWKB0080
Prepare Training Program Workbook, Responding to Violence - PWKB0084
Prepare Training Program Workbook, After the Crisis: Employee Debriefing Strategies - PWKB0033
Prepare Training Program Workbook, Opening the Lines of Electronic Communication - PWKB0056
Prepare Training Program Workbook, Situational Application - PWKB0081
Prepare Training Program Workbook, Challenged by Mental Illness at Work - PWKB0144
Prepare Training Program Workbook, Workplace Substance Abuse - PWKB0165
Nonviolent Crisis Intervention Keypoint Refresher Workbook and Leader's Guide - PWKB0042, PWKB0043
Nonviolent Crisis Intervention Keypoint Refresher Workbook-blue card - PWKB0124
Enhancing Verbal Skills: Applications of Life Space Crisis Intervention Refresher Bluecard Workbook and Leader's Guide - PWKB0137
Nonviolent Crisis Intervention Refresher Workbook and Leader's Guide, NZ/AUS - PWKB0060, PWKB0061
Nonviolent Crisis Intervention Participant and Refresher Workbooks-Large Print - PWKB0062, PWKB0071
Nonviolent Crisis Intervention Participant Workbooks -Large Print - PWKB0186
Nonviolent Crisis Intervention Participant and Refresher Workbooks-Braille - PWKB0063, PWKB0072
Nonviolent Crisis Intervention Participant and Refresher Workbooks-Braille - PWKB0189, PWKB0190
Applied Physical Training Refresher Blue Card Workbook and Leader's Guide - PWKB0130
Nonviolent Crisis Intervention Participant Workbook: Integrating Positive Behavioral Interventions and Support (PBIS) Blue Card Workbook - PWKB0133
Keypoint Refresher Blue Card Workbook, Integrating Positive Behavioral Interventions and Supports (PBIS) - PWKB0125

Autism Spectrum Disorders Refresher Blue Card Workbook and Leader's Guide - PWKB0131
Bullying Behaviors Blue Card Workbook and Leader's Guide - PWKB0129
Sharing Strategies Workbook - PWKB0065
Trauma-Informed Care Refresher Blue Card Workbook and Leader's Guide - PWKB0132
Helping Educators Defuse Difficult Conversations Learners Guide - PWKB0147
Proactive Strategies for Facing Escalating Situations Alone Learners Guide - PWKB0150
Promoting Positive Behavior Using Person-Centered Supports, Part 1 - PWKB0149
Nonviolent Crisis Intervention Hybrid Participant Seats - HYBR0011
Nonviolent Crisis Intervention Hybrid Refresher Participant Seats - HYBR0010
Foundation Course Integrating PBIS Participant Workbook - PWKB0175
Foundation Course Integrating PBIS Facilitator Guide - PWKB0176
NCI Blended Learning Foundation Online Seat and Job Aid Booklet - FLEX0003
Prepare Training Program Workbook Workplace Bullying - PWKB0085
Nonviolent Crisis Intervention Participant Refresher Workbook - PWKB0185
Advanced Physical Skills Participant Workbook - PWKB20ADV
Advanced Skills Blended Learning and classroom combined Instructor Guide - INMA20ADV
NCI 2nd edition Participant Workbook - PWKB20NCI
ASD NCI Blended Learning and Classroom combined Instructor Guide - INMA20NCIAS
NCI 2nd Edition Blended Learning and classroom combined Instructor Guide - INMA20NCI
Trauma Blended Learning and Classroom combined Instructor Guide - INMA20NCITR
Verbal Intervention (VBI) Participant Workbook - PWKB20VBI
VI Blended Learning and classroom combined Instructor Guide - INMA20VBI
Advanced Skills Competency Assessments - YCMAS20ADV
NCI 2nd Edition Competency Assessments - YCMAS20NCI
VI Competency Assessments - YCMAS20VBI

DVD SERIES
After the Crisis Series:
Volume I - Establishing Therapeutic Rapport - DVDS0011, VDWB0009
Volume II - Staff Debriefing Strategies - DVDS0012, VDWB0010

Nonviolent Crisis Intervention Training for Bus Drivers Series - PKGS0504
Volume I – Preventing Problem Behavior on Your School Bus
Volume II – Trouble on Board: Managing Crisis Situations on Your School Bus

Nonviolent Crisis Intervention Training for Long Term Providers Series - PKGS0590
Volume I – Calming the Agitated Resident, VDWB003
Volume II – Safely Managing the Combative Resident

Advancing Your Verbal Intervention Skills Series - PKGS0545, PKGS0546
Volume I – Understanding Goals, Power, and Relationships
Volume II – "How To" Strategies for Intervening With Challenging Individuals
Volume III – Practice Scenario

CPI's 2-Volume Series on Domestic Violence:
Volume I - Assessing the Danger
Volume II - Developing a Safety Plan for Victims

Nonviolent Crisis Intervention Training Series: - PKGS0615
Volume I – The Preventive Techniques II
Volume II – Nonviolent Physical Crisis Intervention II

Nonviolent Crisis Intervention Training for Educators Series:
Volume I - The Disruptive Child, - DVD50001
Volume II - The Disruptive Adolescent, - DVD50002
Volume III - Fights at School, - DVD0004, VDWB0001
Volume IV - Reading, Writing and Weapon, - DVD50005, VDWB0002

OTHER DVD/VIDEOTAPES
Developing an Effective School Crisis Response Team
Effective Documentation of School Incidents
Maximize Effectiveness, Minimize Risk in the use of Nonviolent Physical Crisis Intervention
Nonviolent Physical Crisis Intervention II-DVD - DVDS0071
Nonv Phys Crisis Interv II (Spanish Subtitle) DVD - DVDS0073
Effective Limit Setting DVD-NCI Enhanced - DVDS0082
Preventive Techniques II DVD-NCI Enhanced - DVDS0083
How To Excel at Verbal Intervention II DVD-NCI E - DVDS0084
Facing Conflict with Confidence DVD-NCI Enhanced - DVDS0085

VIDEO WORKBOOKS
Fights at School - VDWB0001
How to Set Limits With Students - VDWB0003

Negotiating Your Way through Conflict ED - VDWB0004
You Can Mediate (ED) - VDWB0005
Crisis Response Team for Educators - VDWB0006
Documentation of School Incidents - VDWB0007
How to Excel at Verbal Intervention - VDWB0008
Crisis Response Teams - VDWB0011
Negotiating Your Way through Conflict, HS - VDWB0012
You Can Mediate, HS - VDWB0013
Documentation: Your Best Defense - VDWB0015
Weapons in the Workplace - VDWB0016
Breaking Up Fights - VDWB0017
Louder Than Words - VDWB0018
Under the Influence - VDWB0019
Managing Your Anger, HS - VDWB0021
Managing Your Anger, ED - VDWB0022
The Power of Listening, ED - VDWB0023
The Power of Listening, HS - VDWB0024
How to Stay Safe When Intervening Alone - VDWB0025
Preventing Problem Behavior - VDWB0026
Trouble on Board workbook, ED - VDWB0027
Understanding Goals, Power & Relationships - VDWB0060
Strategy for Intervention - VDWB0061
Dementia Therapy Self Study - VDWB0068
The Preventive Techniques II - VDWB0069
Effective Limit Setting - VDWB0074
How to Excel at Verbal Intervention II - VDWB0075
The Preventive Techniques II - VDWB0083
Effective Limit Setting - VDWB0082
How to Excel at Verbal Intervention II - VDWB0084
Facing Conflict with Confidence: Practical Solutions for Negotiating and Mediating Disputes - VDWB0076, VDWB0085
Calming the agitated resident - VDWB0036
Safely Managing the Combative Resident - VDWB0037

VIDEO-ON-DEMAND
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Introduction to Trauma (online Course), NCI Course (online course) and NCI Workbook - PBLEN20NCITR
VI Blended Learning Online Course & Wkbk - PBLEN20VBI
Introduction to Trauma (online Course), VI Course (online course) and VI Workbook - PBLEN20VBITR
Intro to ASD & NCI Blended Learning Online Course and Workbook - PBLEN20NCIAS , PBLEN20VBIAS
French Canadian NCI 2nd E Blended Learning Online Course & Wkbk - PBLEN20NCIFC
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CRISIS PREVENTION INSTITUTE®

Sincerely,

Nathan E. Cromer Esq

Nathan E. Cromer
CPI General Counsel

Updated March, 2021

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HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Exceptional Education Director

DATE: June 17, 2021

RE: NCS Pearson, Inc.

The Exceptional Education Department would like to request permission for the on-going ordering from NCS Pearson to purchase assessment materials needed to test students with disabilities. Please see the attached sole source letter for products listed. NCS Pearson was on the HCDE Bid List during the 19-20 SY (20-01) but they were not on it last school year.

The Exceptional Education Department is requesting board approval to continue ordering from NCS Pearson during the 2021-2022 school year not to exceed $75,000 to be paid from GP and IDEA, Part B funds.

Thank you for your attention to this matter.

Pearson
19500 Bulverde Rd. Ste 201
San Antonio, Texas 78259

T (800) 328-5999
W pearsonassessments.com

Pearson

NCS Pearson, Inc.
Clinical and Classroom
Assessment Products

Sole Source Letter

This letter is a formal confirmation that NCS Pearson, Inc. ("Pearson") is the sole source/ single supplier within the United States of America for the below listed products from its Clinical and Classroom Assessment catalogs.

As the Sole Source/Single Supplier, Pearson has been granted copyright or exclusive rights to the following products, and these products and related materials, are not available from any other source by lawful means:

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- aimswebPlus
- ASA™ Auditory Skills Assessment
- ASSIST™ Automated System for Scoring and Interpreting Standardized Tests
- BASC™-3 Behavior Assessment System for Children, Third Edition
- BASC™-3 Behavior Intervention Guide BASC™-3 Behavior Intervention Guide
- BASC™-3 BESS BASC™-3 Behavioral and Emotional Screening System
- BASC™-3 CCPT BASC™-3 Comprehensive Continuous Performance Test
- BASC™-3 Flex Monitor BASC™-3 Flex Monitor
- BASC™-3 PRQ BASC™-3 Parenting Relationship Questionnaire
- BASC™-3 SDH BASC™-3 Structured Developmental History
- BASC™-3 SOS BASC™-3 Student Observation System
- Bayley-II Bayley Scales of Infant and Toddler Development, Second Edition
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- Bayley-III Screening Test Bayley Scales of Infant and Toddler Development Screening Test, Third Edition
- Bayley-4 Bayley Scales of Infant and Toddler Development, Fourth Edition
- Bayley-4 Bayley Scales of Infant and Toddler Development Screening Test, Fourth Edition
- BBCS™-3:E Bracken™ Basic Concept Scale Third Edition: Expressive
- BBCS™-3:R Bracken™ Basic Concept Scale, Third Edition: Receptive
- BCDP Bracken Concept Development Program
- BCSE Brief Cognitive Status Exam 2009 (stand-alone subtest of WMS-IV)
- BAI Beck Anxiety Inventory
- BDI® FastScreen BDI® FastScreen for Medical Patients
- BDI®-II Beck Depression Inventory®, Second Edition
- Benton Visual Retention Test® Benton Visual Retention Test®, Fifth Edition
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- Brown ADD Scales™ Brown Attention-Deficit Disorder Scales®
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- BSI-18 Brief Symptom Inventory-18
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- BYI-II Beck Youth Inventories for Children and Adolescents, Second Edition
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- CVLT®-C California Verbal Learning Test®, Children's Version
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- DALS - Digital Assessment Library for Schools

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- D-REF Delis Rating of Executive Functions
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- K-SNAP Kaufman Short Neuropsychological Assessment Procedure
- KTEA-II Kaufman Test of Educational Achievement, Second Edition
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- WPPSI™-IV Wechsler Preschool and Primary Scale of Intelligence™, Fourth Edition
- WriteToLearn™ WriteToLearn™

- WRMT-III Woodcock Reading Mastery Tests Third Edition
- WSO Work Sampling Online®
- WSS The Work Sampling System®

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Sincerely,
Clinical and Classroom Assessment
Product Management

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Exceptional Education - Contract with Orange Grove Center, Inc.

I am respectfully requesting that you approve the attached contract with Orange Grove Center, Inc. for the 2021-2022 school year. Funds will be disbursed in 12 equal installments and will not exceed $1,397,380 for up to 45 students. This contract will be paid with Exceptional Education General Purpose funds. These funds are already budgeted and no additional funds are requested.

Thank you for your consideration of this contract.

HAMILTON COUNTY BOARD OF EDUCATION
EXCEPTIONAL EDUCATION

CONTRACT FOR SPECIAL EDUCATION SERVICES

This agreement made this 17th day of June, 2021 by and between the Hamilton County Department of Education (hereinafter known as **BOARD OF EDUCATION**) with its principal office at 3074 Hickory Valley Road, and Orange Grove Center, Incorporated, (hereinafter known as **OGC**) with principal office at 615 Derby Street, both of Hamilton County, Tennessee, to be effective for the 2021-2022 school year.

WITNESSETH

WHEREAS, T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701 provide that school districts may enter into agreements with suitable public or private agencies having appropriate programs, capacity, and competence where necessary to provide appropriate special education services to students.

WHEREAS, **BOARD OF EDUCATION** in order to provide a proper comprehensive and well implemented Special Education Program, finds it desirable to acquire the services of another agency.

WHEREAS, **OGC** is an agency having appropriate programs, capacity and competence to provide Special Education services for children who are the responsibility of **BOARD OF EDUCATION**.

NOW, THEREFORE, **BOARD OF EDUCATION** and **OGC** for the consideration hereinafter names, agree as follows:

1. **OGC** agrees to be subject to and operate under the rules and regulations of the Tennessee Department of Education and the Hamilton County Board of Education. Accordingly, the authority of the State Department of Education, the Hamilton County Superintendent of Schools, and all Hamilton County public school officials shall be as full and ample at **OGC** as it is under the jurisdiction of Hamilton County Board of Education.

2. **OGC** shall accept the responsibility for the educational training of students assigned to it by the Board of Education Exceptional Education Department. **BOARD OF EDUCATION** will pay **OGC** a sum of $1,397,380.00 or $31,052.89 per student for 45 students, to be paid in twelve (12) equal monthly increments during the 2021-2022 school year, for full-day student participation. Enrollment over the total full-day participation number of students will be paid on a per diem rate, based upon the needs of the student. It is understood and agreed by and between the parties that the **BOARD OF EDUCATION** is solely responsible for determining whether **OGC** is an appropriate placement for any particular **BOARD OF EDUCATION** student. The **BOARD OF EDUCATION** students attending **OGC** will attend up to 225 school days. The 225 school days include 180 days of traditional school calendar year attendance and up to 45 days of extended school year (ESY). The IEP team will determine the amount of extended school year (ESY) for each student, based on supporting data. The IEP team should meet regarding the extended school year (ESY) decision early enough in the spring of the school year to ensure that parents can meaningfully exercise their due process rights, if they wish to challenge the ESY decision. The extended school year (ESY) decision must be made before the start of summer. The **BOARD OF EDUCATION** recommends the IEP team review the data to determine extended school year (ESY) need by the end of the third nine weeks of the school year.

   If a **BOARD OF EDUCATION** student attending **OGC** requires homebound educational services outside of **OGC** as directed by the IEP Team and **OGC** cannot provide this service, **BOARD OF EDUCATION** will provide the service. If a **BOARD OF EDUCATION** student is placed in a residential treatment facility by a physician, **BOARD OF EDUCATION** staff will monitor the implementation of the student's IEP. During each month of homebound service provided by **BOARD OF EDUCATION** staff or residential treatment service provided a student, after being admitted by a physician, the monthly rate of payment for that student will be deducted from the monthly increment payment to **OGC**. The monthly rate deducted will be $2,587.74.

3. **OGC** in collaboration with **BOARD OF EDUCATION** shall be responsible for developing and implementing an individualized education program which will be specifically designed to meet the unique needs of the children enrolled with provision for all support materials and services necessary for their education. The education program for each child shall include:

    a. A statement of the child's present levels of educational performance
    b. A statement of annual goals which describe the educational performance to be achieved by the end of the school year,
    c. A statement of short term instructional objectives,
    d. A statement of specific educational related services needed by the child,
    e. The date when these services will begin and length of time the services will be given,
    f. A description of the extent to which the child will participate in regular education programs, if any.
    g. A justification for the type of education placement, which the child will have,
    h. The persons responsible for the implementation of the individualized education program,
    i. Objectives, criteria, evaluation procedures, and schedules for determining on at least an annual basis, whether the short-term instructional objectives are being achieved.
    j. Progress reports shall be sent to the parents and the **BOARD OF EDUCATION** every 9 weeks. Attendance reports shall be submitted every 20 days to the **BOARD OF EDUCATION.**
    k. The programs of the child shall not be changed or terminated without an I.E.P. Team meeting composed of representatives of the **BOARD OF EDUCATION** and **OGC** which results in agreement regarding change or termination of the program.

4. The staff of the **BOARD OF EDUCATION** may inspect the **OGC'S** facility and confer with **OGC'S** staff to insure compliance with the program. Inspections are to be at times reasonable to both parties.

5. **OGC** shall not discriminate against any applicant for employment because of race, color, religion, or natural origin, and:

    a. Shall take affirmative actions to insure that applicants are employed and employees are treated during employment without regard to their race, color, natural origin, and

    b. Shall in all solicitations or advertisements for employees state that all qualified applicants will receive consideration for employment without regard to race, color, religion, or natural origin.

    c. **BOARD OF EDUCATION** and **OGC** ensures that the rights and privileges available to children attending schools of **BOARD OF EDUCATION** shall be available to the children served by **OGC,** including due process procedures, protection in evaluation procedures, least restrictive environment, and confidentiality of information.

6. **OGC** shall:

    a. Require all applicants for employment and all current employees to supply a fingerprint sample and submit to a criminal history records check to be conducted by the Tennessee Bureau of Investigation (TBI) and the Federal Bureau of Investigation (FBI) prior to permitting the person to have contact with children or enter school grounds;

    b. Not allow an employee to come in direct contact with school children or enter the grounds of a school when children are present until the criminal history records check has been conducted; and

c. Not allow an employee to come in direct contact with school children or to children in a child care program or enter the grounds of a school or child care center when children are present if the criminal history records check indicates that the employer or employee has been convicted of an offense that is classified as a sexual offense or the employee was convicted as a violent sexual offender as defined in Tenn. Code Ann. § 40-39-202.

7. **BOARD OF EDUCATION** will provide a school psychologist to coordinate initial and reevaluation assessments for the **BOARD OF EDUCATION** students attending **OGC**. The assessment team will be comprised of appropriate team members as outlined by the Tennessee Department of Education (TDOE), Division of Special Education and will include representatives from the **BOARD OF EDUCATION** and **OGC**. The assessment team will provide all information, including a written integrated report, to the IEP team.

   As previously stated, the **BOARD OF EDUCATION** is solely responsible for determining if **OGC** is an appropriate placement for any particular **BOARD OF EDUCATION** student. Students must be identified as having significant multiple needs and/or a diagnosis of Severe Intellectual Disability. **BOARD OF EDUCATION** students entering **OGC** must only meet the registration and health requirements established by **BOARD OF EDUCATION**.

8. **BOARD OF EDUCATION** and **OGC** shall jointly share in the development and monitoring of the individualized education program (IEP) for each student. **BOARD OF EDUCATION** and **OGC** shall have the opportunity to provide a representative to attend and participate in the IEP Team meetings. A draft IEP should be available for review at least three days prior to every IEP meeting.

9. **OGC** shall notify **BOARD OF EDUCATION** immediately and not to exceed seven (7) days when it learns that a student is no longer a resident of a Hamilton County School zone area and when a student is no longer attending **OGC**. **BOARD OF EDUCATION** will not be responsible for continuing payments of the amount reflected in preceding paragraph #3 of this Agreement if and when a student, receiving services from **OGC** under this Agreement, moves, relocates, or otherwise changes residence to a system or area outside the Hamilton County School zone. In the event that a student's attendance reflects excessive absences (beyond two weeks), the IEP Team shall convene to address the need for a change of placement.

10. **BOARD OF EDUCATION**, working with **OGC,** shall develop an individualized education program which will be specifically designed to meet the unique needs of each student with provisions for all support materials and services necessary for his/her education. **OGC** will include in the IEP all related services as deemed necessary by the members of the IEP Team. Provisions for related services are as follows**:**

    a. Services needed for the student to benefit from an appropriate special education program.
    b. Services needed to obtain a complete diagnostic profile necessary to determine special education program and appropriate related services.
    c. **BOARD OF EDUCATION** recognizes that some students will be in need of certain related services as determined by the IEP Team. Under the provision of this contract, **OGC's** services will be limited to those currently provided in the areas of:

        (1) Physical Therapy
        (2) Occupational Therapy
        (3) School Health Services
        (4) Speech, Language and Communication Services
        (5) Transportation
        (6) Behavior Management Services
        (7) Vision and Audiology Services
        (8) Assistive Technology Services
        (9) Implementation of all IEP goals and objectives

11. All assessment information received by **OGC,** not conducted by the **BOARD OF EDUCATION**, shall include a release of information to the **BOARD OF EDUCATION** so that the **BOARD OF EDUCATION** has access to this assessment information. Any assessment reports conducted or received by **OGC** while this contract is in effect shall be forwarded to the Director of Exceptional Education. **OGC** shall complete all assessments necessary to determine student eligibility to include:

    a. Educational and diagnostic assessments
    b. Vision and hearing results
    c. Physical and/or occupational therapy evaluations
    d. Speech and language evaluations
    e. Augmentative communication evaluations
    f. Oral motor assessments
    g. Assistive technology evaluations
    h. Prevocational/vocational evaluations

12. This agreement is contingent on the following:

    a. **OGC's** program is appropriate in relation to the needs of the students to be enrolled.
    b. The **OGC** facility shall make available a comprehensive educational program for up to forty-five (45) or full day participation students, as stipulated in contract point #2.
    c. The professionals designated to work with the students shall be approved, licensed, or certified by the appropriate agency or agencies of the State of Tennessee verifying that they are not presently under suspension or subject to other disciplinary action by the appropriate agency or agencies of the State of Tennessee.
    d. **OCG** agrees to verify employment eligibility requirements for all contract employees according to the Department of Homeland Security and U.S. Citizenship and Immigration services.
    e. **OGC** certifies that the staff of the facility has received training in the appropriate use of restraint and isolation as mandated by Public Chapter 457 of the Acts of 2011 amended T.C.A. Title 49, Chapter 10, Section 13.
    f. **OGC** will report to the **BOARD OF EDUCATION** each instance of the use of restraint and isolation to comply with parental notification requirements of Public Chapter 457 of the Acts of 2011 amended T.C.A. title 49, Chapter 10, Section 13.

13. Termination. This agreement may be terminated by the **BOARD OF EDUCATION** or **OGC** for cause upon written notice given at least twenty (20) days before the proposed effective date of such termination, if the cause of such termination has not been corrected to the satisfaction of the party terminating the agreement within such period of time. For these purposes, "cause" shall include, but not be limited to, the following:
    a. Failure of **OGC** to comply with all applicable rules, regulations and procedures (state, federal and local) pertinent to the performance of services for the System under this Agreement.
    b. Failure of **OGC** to comply with any obligation under this Agreement.
    c. Failure of **OGC** to provide proof of coverage under a valid policy of professional liability insurance, with all required endorsements, within thirty (30) days after the effective date of this Agreement.

    In the event of such termination, **OGC** shall be entitled to receive compensation in accordance with the terms of this Agreement for services rendered up to the termination date.

14. A representative of the **BOARD OF EDUCATION** will monitor and inspect the **OGC** program and facility. Inspections are to be at a time reasonable to both parties.

15. In all matters pertaining to the records of the student maintained by **OGC**, **OGC** will comply with the Family Educational Rights and Privacy Act, 20 USC 1232(g) (FERPA) and the federal regulations applicable to FERPA at 34 C.F.R. Part 99 and with all state regulations relating to the privacy of such records. **OGC** may make such records available to authorized personnel of

HCDE, including special education department staff, teachers, and other professionals for the purpose of educational planning and monitoring. **OGC** further agrees to notify the **BOARD OF EDUCATION** representative who referred the student for evaluation of the receipt of any subpoena or other legal process that seeks access to records of any student evaluated pursuant to this agreement. The **BOARD OF EDUCATION** will not release records pertaining to a student's evaluation received from **OGC** to any other party or agency unless the requesting entity complies with FERPA and the applicable regulations at 34 C.F.R. Part 99.

16. **OGC** agrees to assist, by attending the preparatory meetings and providing the necessary paperwork, prior to trial at no additional cost to the system, in any legal proceedings arising from alleged failure of the **BOARD OF EDUCATION** to comply with Federal and State Laws.
17. **OGC** agrees that the auditor for Hamilton County, the Hamilton County Department, the State Comptroller's Office or those of any Department of the Federal Government, having appropriate jurisdiction to require access, shall have and be given access to any and all books, documents and recording contracts for the purpose of examination, experts and transcription.
18. Notwithstanding the above, **OGC** shall not be relieved of any liability to the **BOARD OF EDUCATION** for damages sustained by virtue of any breach of this contract.

19. **OGC** shall certify that all students referred will be served by certified and/or licensed teachers and therapists and no teacher or therapist not in good standing with his/her licensing/certifying agency will serve any students so referred.

20. Miscellaneous. This Agreement may be amended only by written amendment executed by the parties. This Agreement will be construed in accordance with the laws of the State of Tennessee. Nothing in this Agreement may be construed as restricting or prohibiting **OGC** from the development of its private professional practice.

21. **OGC** agrees to fully and completely comply with TCA 49-5-413 regarding background checks on persons in positions requiring proximity to school children.

22. **OCG** agrees to verify employment eligibility requirements for all contract employees to the Department of Homeland Security and U.S. Citizenship and Immigration services.

23. **OGC** herein agrees to protect, defend, indemnify, and hold harmless the **BOARD OF EDUCATION**, as well as its agents and employees, against any and all claims, demands or causes of action asserting any injuries, losses or costs, including, but not limited to, court costs or attorneys' fees, arising out of or in way related to the rendering of services pursuant to this Agreement or its relationship with the **BOARD OF EDUCATION**.

24. This contract is contingent upon the contractor providing proof of insurance with coverage and limits satisfactory to the Department of Education's Office of Risk Management.

25. The term of this agreement is from July 1, 2021 to June 30, 2022 for the 225 school days of service.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the _17th day of _June, 2021.

_____
Dr. Bryan Johnson, Superintendent
Hamilton County Schools

_____
Board Chairperson
Hamilton County Board of Education

_____
Tera Roberts, Chief Executive Director
Orange Grove Center, Inc.

_____
Sharon Matthews, Board President
Orange Grove Center, Inc.

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Agreement with City of Chattanooga
Department of Youth and Family Development
Head Start / Early Head Start Program

I am respectfully requesting that you approve the attached agreement with City of Chattanooga Department of Youth and Family Development Head Start / Early Head Start Program. The purpose of this agreement is to establish working procedures between Hamilton County Department of Education and Department of Youth and Family Development Head Start / Early Start Program in the provision of services to preschool children eligible for special education in compliance with Federal and Tennessee State laws and regulations. NO funds are needed or requested with this agreement.

Thank you for your consideration of this agreement.

AGREEMENT BETWEEN
HAMILTON COUNTY DEPARTMENT OF EDUCATION
AND
DEPARTMENT OF YOUTH AND FAMILY DEVELOPMENT
HEAD START / EARLY HEAD START PROGRAM

This agreement is between Hamilton County Department of Education (LEA) and the City of Chattanooga Department of Youth and Family Development Head Start / Early Head Start Program (hereafter known as AGENCY) for a period of August 1, 2021 through June 30, 2022.

A. Purpose Statement

The purpose of this agreement is to establish working procedures between LEA and the AGENCY in the provision of services to preschool children eligible for special education in compliance with Federal and Tennessee State laws and regulations.

It is the intent of this agreement to:

1. Define which service will be provided by each agency.

2. Ensure that children eligible for preschool special education services receive a free and appropriate public education, as required by law. In the least restive environment.

3. Ensure that each agency cooperatively maintains communication and shares leadership responsibilities at the local level and to ensure that available resources and utilized in the most effective manner.

4. Ensure that cooperative arrangements between LEA and AGENCY are developed, implemented and preserved.

B. Program Mandates

Responsibility of School District:

1. Locate and identify all preschool children with disabilities within their jurisdiction.

2. Provide services to preschool children with disabilities on a mandatory basis following IDEA including providing comprehensive evaluations of children with suspected disabilities by appropriate personnel using appropriate instruments.

3. Provide preschool children (3-5) with disabilities a free and appropriate public education (FAPE) including the development and implementation of an Individualized Education Plan (IEP).

4. Place preschool children with disabilities in the least restrictive environment with an opportunity to interact with non-disabled peers to the maximum extent possible.

5. Comply with the revised standards for Chapter 0520-12-01 Infant/Toddler, Preschool, and School-Age Extended Care Programs for certification purposes.

6. Work with appropriate community agencies to provide services to preschool children with disabilities.

Responsibility of the AGENCY

1. Recruit, enroll and serve eligible children age's three to five. No less than 10 percent of the total number of enrollment opportunities in the AGENCY shall be made available for children with disabilities who are eligible who to participate.

2. Screen all enrolled children for potential problems in the areas of health and development.

3. Refer children with suspicion of a disability to LEA for appropriate diagnostic evaluation.

4. Participate in the development and implementation of the IEP for children with disabilities (with parent participation) based on diagnostic information.

5. Comply with the revised standards for Chapter 0520-12-01 Infant/Toddler, Preschool, and School-Age Extended Care Programs for certification purposes.

6. Work closely with other community agencies in order to provide services to children with disabilities.

C. Service Implementation

1. Child Find/Screening

   LEA will:

   a. staff referrals for appropriate evaluations made by the AGENCY.
   b. respond to parental requests.
   c. share information on screening determination made by school system.

AGENCY will:

a. conduct community needs assessments,
b. contact community agencies and individuals who serve children with disabilities,
c. advertise services through newspapers, flyers, radio spots and other printed materials and share staff and facilities for joint screening, information and coordinate instrument/procedures,
d. receive information on potential enrollees from LEA,
e. screen all enrolled children within 45 calendar days of entry into the program,
f. maintain a minimum of 10% enrollment of children with disabilities.

2. Referral for Evaluation

LEA will:

Review referrals and provide appropriate evaluations for children with suspected disabilities.

AGENCY will:

a. refer children who fail screening to appropriate LEA professionals for review and evaluation, if appropriate,
b. assist LEA, when needed, in contacting and involving parents in the referral and evaluation process,
c. complete pre referral data.

3. Comprehensive Evaluation

LEA will:

Provide comprehensive appropriate evaluations for children with suspected disabilities.

AGENCY will:

Provide observation data, adaptive behavior data and social history as needed for children referred to LEA evaluation.

4. Individual Education Plan

LEA will:

a. conduct meetings and develop an IEP within 40 days of assessment team meeting.
b. facilitate active involvement of parents in the IEP process.
c. provide exceptional education direct or consultative services to eligible students as agreed upon by the IEP teams with the AGENCY and LEA representation.
d. provide weekly tabulation of services (assessment, therapy, etc.) to the AGENCY disability coordinator for tracking purposes.
e. assign a LEA case manager and maintain exceptional education files following LEA requirements.
f. provide on-site access of student files to disability coordinator.
g. with parent notification and permission provide Head Start copies of student eligibility documentation, IEP meeting notices and meeting minutes.
h. conduct annual review meetings.

AGENCY will:

a. allow existing instructional materials in classrooms to be used by LEA SLPs.
b. be notified of all meetings.
c. assure participation of the AGENCY classroom teacher in meetings.
d. coordinate with other AGENCY staff to assure integration of services.
e. provide use of copy machine at each center.

D. <u>Confidentiality</u>

The LEA and the AGENCY shall follow the requirements outlined in the Family Education Right to Privacy Act (FERPA).

E. <u>Training and Technical Assistance</u>

LEA will:

a. include AGENCY staff in appropriate training and technical assistance activities.
b. jointly plan training and technical assistance activities, include specific procedures and regulations for each agency.
c. offer on-site assistance to individual teachers and staff members, as needed.

AGENCY will:

d. notify LEA staff of appropriate training and technical assistance activities,
e. determine staff needs assessment in the area of training,
f. jointly plan specialized training based on needs assessments.

Counting and Reporting Children with Disabilities

LEA will:

Complete and maintain census.

F. Transition Plan

Transition plan will be jointly developed to ensure a smooth transition from the AGENCY to the appropriate (LRE) as determined by the IEP team at Kindergarten age and will include:

a. develop a process for sharing information,
b. provide training about LEA and expectations for staff and families,
c. arrange visits, when appropriate, for children and families to the receiving schools.

G. Termination / Review

This agreement will be reviewed by the Director of Exceptional Education and the Department of Youth and Family Development Director on an as needed basis or at least once annually. This agreement may be terminated by either party upon thirty (30) days written notice.

H. Compliance Procedure

City of Chattanooga Department of Youth and Family Development Head Start / Early Head Start Program herein agrees to hold the LEA System harmless from any and all claims by third parties, for damages, including personal injuries resulting from any negligent act or omission of City of Chattanooga employees, to full extent of governmental liability limits under the Tennessee Governmental Tort Liability Act at T.C.A. 829-20-101 et seq. Any obligation of the Department of Youth and Family Development Head Start / Early Head Start Program to indemnify and hold HCDE harmless is limited to the provisions of the Tennessee Governmental Tort Liability Act.

The Department of Youth and Family Development Head Start / Early Head Start Program agrees that no qualified individual shall be discriminated against under this agreement based upon such individual's disability as contemplated by the Americans with Disabilities Act (Pub. L. 101-336).

IN WITNESS WHEREOF, the parties have executed this Agreement as of the 17th day of June, 2021.

_____
Dr. Bryan Johnson, Superintendent
Hamilton County Schools

_____
Chairman of the Board
Hamilton County Board of Education

_____
Mitzi Delker, Director
Exceptional Education
Hamilton County Schools

_____
Sherry Hutsell, Director
Department of Youth and Family Development
Head Start / Early Head Start Program

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director Exceptional Education

Date: June 17, 2021

Re: Exceptional Education - Signal Centers, Incorporated

I am respectfully requesting that you approve the attached contract with Signal Centers, Inc. for the 2021-2022 school year. The cost of services is $814,530.00 to be paid in 10 equal payments with proof of services to serve up to 61 students. This contract will be paid with Exceptional Education General Purpose funds. Extended school year for 2020-2021 will be reimbursed at a rate of $55.00 per half-day participation and $110.00 per full day participation per student; these services will be paid with IDEA, Part B funds. No additional funds are needed.

Thank you for your consideration of this contract.

HAMILTON COUNTY BOARD OF EDUCATION
EXCEPTIONAL EDUCATION DEPARTMENT

CONTRACT FOR SPECIAL EDUCATION SERVICES

This agreement made this 17th day of June 2021 by and between the Hamilton County Board of Education (hereinafter known as **BOARD OF EDUCATION**) with its principal office at 3074 Hickory Valley Road, Chattanooga, Tennessee and Signal Centers, Incorporated (hereinafter known as **SIGNAL CENTERS**) with its principal office in 109 North Germantown Road, Chattanooga, Tennessee, 37411. Agreements included in the 2020-2021 school year contract will be in effect for extended school year provision of services for June, July, and August of 2021.

WITNESSETH

WHEREAS, T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701 provide that school districts may enter into agreements with suitable public or private agencies having appropriate programs, capacity, and competence where necessary to provide appropriate special education services to students.

WHEREAS, **BOARD OF EDUCATION** in order to provide a proper comprehensive and well implemented Special Education Program, finds it desirable to acquire the services of another agency.

WHEREAS, **SIGNAL CENTERS** is an agency having appropriate programs, capacity and competence to provide Special Education services for children who are the responsibility of the **BOARD OF EDUCATION**.

NOW, THEREFORE, **BOARD OF EDUCATION** and **SIGNAL CENTERS** for the consideration hereinafter names, agree as follows:

1. Signal Centers agrees to be subject to and operate under the rules and regulations of the Tennessee Department of Education and the Hamilton County Board of Education. Accordingly, the authority of the State Department of Education, the Hamilton County Superintendent of Schools, and all Hamilton County public school officials shall be as full and ample at Signal Centers as it is under the jurisdiction of Hamilton County Board of Education.

2. Signal Centers shall accept the responsibility for the educational training of preschool aged students assigned by the Board of Education Exceptional Education Department and accepted by Signal Centers. The Board of Education will pay Signal Centers a sum of $814,530.00, $13,352.95 per student, to be paid in ten (10) equal monthly increments during the 2021-22 school year following the HCDE school calendar to serve up to and including sixty-one (61) students in full-day participation or two (2) half day participation equals one (1) full day participation. Any student transitioning at three (3) years of age after January 1, 2021, by the Board of Education generated IEP, from the Signal Centers Early Intervention Program into the Signal Center's Preschool program will be included for participation at no additional cost to the Board of Education.

   Extended school year services (ESY) for up to 16 additional days beyond 180 days following the 2020-21 school year will be reimbursed at a rate of $55.00 per half day participation and $110.00 per full day participation per student to include all related services as stipulated in this agreement – Item #7 and will follow the HCDE ESY calendar.

   If the **BOARD OF EDUCATION** student requires homebound services, while enrolled at Signal Centers, and Signal Centers cannot provide the homebound services, the **BOARD OF EDUCATION** will provide the homebound. During each month of homebound service is provided by **BOARD OF EDUCATION** staff, the monthly rate of payment ($1,335.29) for that student will be deducted from the monthly increment payment to Signal Centers.

3. **SIGNAL CENTERS** in collaboration with **BOARD OF EDUCATION** shall be responsible for developing and implementing an individualized education program which will be specifically designed to meet the unique needs of the children enrolled with provision for all support materials and services necessary for their education. The education program for each child shall include:

   a. A statement of the child's present levels of educational performance
   b. A statement of annual goals which describe the educational performance to be achieved by the end of the school year,
   c. A statement of short term instructional objectives,
   d. A statement of specific educational related services needed by the child,
   e. The date when these services will begin and length of time the services will be given,
   f. A description of the extent to which the child will participate in regular education programs, if any.
   g. A justification for the type of education placement, which the child will have,
   h. The persons responsible for the implementation of the individualized education program,
   i. Objectives, criteria, evaluation procedures, and schedules for determining on at least an annual basis, whether the short-term instructional objectives are being achieved.
   j. Progress reports shall be sent to the parents and **BOARD OF EDUCATION** every 9 weeks. Attendance reports shall be submitted monthly to the **BOARD OF EDUCATION**.
   k. The programs of the child shall not be changed or terminated without an IEP Team meeting composed of representatives of **BOARD OF EDUCATION** and **SIGNAL CENTERS** which results in agreement regarding change or termination of the program.

4. The staff of the **BOARD OF EDUCATION** may inspect the **SIGNAL CENTERS** facility and confer with the **SIGNAL CENTERS** staff to insure compliance with the program. Inspections are to be at times reasonable to both parties.

5. The Assessment Team will provide all information, including a written integration report, to the IEP Team which includes a representative from the Board of Education. The IEP Team will review assessment findings, determine eligibility, and if appropriate, recommend placement and programming.

6. The Board of Education and Signal Centers shall jointly schedule IEP Team meetings and share in the development and monitoring of the Individualized Education Program (IEP) for each student. The Department and Signal Centers shall have the opportunity to provide a representative to attend and participate in the IEP Team meetings.

7. The Board of Education, working with Signal Centers, shall develop an individualized education program which will be specifically designed to meet the unique needs of each student with provisions by Signal Centers for all support materials and services included in this agreement. Signal Centers shall be responsible for the provision and implementation of the direct educational services, related services, materials and equipment portion of the program designed through these meetings. Specialized/individualized student-tailored equipment must be determined by the IEP (LEA representative must be in attendance) and approved by the **BOARD OF EDUCATION** to be excluded from this provision. Signal Centers will include in the IEP all related services as deemed necessary by the members of the IEP Team.

   a. Services needed for the student to benefit from an appropriate special education program.
   b. Services needed to obtain a complete diagnostic profile necessary to determine special education program and appropriate related services.
   c. The Board of Education recognizes that some students will be in need of certain related services as determined by the IEP Team. Under the provision of this contract, Signal Centers, Inc.'s services will be limited to those currently provided in the areas of:
      (1) School Health Services (excluding 1:1 attendant/full day nursing)
      (2) Behavior Management (excluding private providers per HCDE Board Policy regarding Visitors to the Schools 1.501)
      (3) Counseling
      (4) Speech, Language, and Communication Therapy: If the Board of Education placed preschool aged students require Speech, Language, and Communication

Therapy services up to $30,000 will be included in the contract, anything exceeding $30,000 will be the responsibility of Signal Centers.

All related services must be deemed necessary by the IEP Team not included in Item #7c. will be provided in conjunction with the Signal Center program by the Board of Education. The Board of Education representative must be included in the IEP process documenting the needs.

8. Signal Centers shall notify the Board of Education immediately and not to exceed seven (7) days when it learns that a student is no longer a resident of a Hamilton County School zone area. The Board of Education will not be responsible for continuing payments of the amount reflected in preceding paragraph #2 of this Agreement if and when a student, receiving services from Signal Centers under this Agreement, moves, relocates, or otherwise changes residence to a system or area outside the Hamilton County School zone. In the event that a student's attendance reflects excessive absences beyond two (2) weeks, the IEP Team shall convene to address the consideration of a change of placement. If the IEP Team recommends a change of placement to homebound/hospital, the student shall be disenrolled from Signal Centers with the option of reentry based on IEP Team recommendation.

9. All assessment information received by Signal Centers not conducted by the Board of Education, shall include a release of information to the Board of Education so that the Exceptional Education Department has access to this assessment information. Any assessment reports conducted or received by Signal Centers, Inc. while this contract is in effect shall be forwarded to the Director of Exceptional Education and uploaded to Easy IEP. Signal Centers shall have the responsibility to provide under the provisions of this contract assessments as required in the individual assessment plan:

   a. Educational and Diagnostic Assessments
   b. Speech and Language Evaluations
   c. School Health Assessments
   d. Oral Motor Feeding Evaluations
   e. Functional Behavior Assessments

   All assessment deemed necessary by the IEP Team not included in the above will be provided by the Board of Education in conjunction with the Signal Centers school program. Department representative must be in attendance in the IEP Team process documenting need.

10. This agreement is expressly conditioned on the following:

   a. Signal Centers program is appropriate in relating to the needs of the students to be enrolled.
   b. Signal Centers provides an educational program for at least 180 instructional days to students.
   c. The contractual agreement will require a school calendar, including minimal holiday breaks, to be submitted to HCDE.
   d. The professionals designated to work with the students shall be approved, licensed or certified by the appropriate agency or agencies of the State of Tennessee verifying that they are not presently under suspension or subject to other disciplinary action by the appropriate agency or agencies of the State of Tennessee.
   e. Signal Centers shall certify that all students referred will be served by certified and/or licensed teachers and therapists and no teacher or therapist not in good standing with his/her licensing/certifying agency will serve any students so referred.
   f. Signal Centers agrees to fully and completely comply with TCA 49-5-413 regarding background checks on persons in positions requiring proximity to school children.
   g. Signal Centers agrees to verify employment eligibility requirements for all contract employees according to the Department of Homeland Security and U.S. Citizenship and Immigration services.
   h. Signal Centers, Inc. certifies that the staff of the facility has received training in the appropriate use of restraint and isolation as mandated by Public Chapter 457 for the Acts

of 2011.

i. Signal Centers, Inc. agrees to report to the Department each instance of the use of restraint and isolation to comply with parent notification requirements of Public Chapter 457 of the Acts of 2011.

11. In all matters pertaining to the records of the student maintained by Signal Centers, Signal Centers will comply with the Family Educational Rights and Privacy Act, 20 USC 1232(g) (FERPA) and the federal regulations applicable to FERPA at 34 C.F.R. Part 99 and with all state regulations relating to the privacy of such records. Signal Centers may make such records available to authorized personnel of the Board of Education, including special education department staff, teachers, and other professionals for the purpose of educational planning and monitoring. Signal Centers further agrees to notify the Board of Education representative who referred the student for evaluation of the receipt of any subpoena or other legal process that seeks access to records of any student evaluated pursuant to this agreement. The Board of Education will not release records pertaining to a student's evaluation received from Signal Centers to any other party or agency unless the requesting entity complies with FERPA and the applicable regulations at 34 C.F.R. Part 99.

12. Signal Centers agrees to assist, by attending the preparatory meetings and providing the necessary paperwork, prior to trial at no additional cost to the system, in any legal proceedings arising from alleged failure of the Department to comply with Federal and State Laws.

13. **SIGNAL CENTERS** shall not discriminate against any applicant for employment because of race, color, religion, or natural origin, and:

a. Shall take affirmative actions to insure that applicants are employed and employees are treated during employment without regard to their race, color, natural origin, and

b. Shall in all solicitations or advertisements for employees state that all qualified applicants will receive consideration for employment without regard to race, color, religion, or natural origin.

c. **BOARD OF EDUCATION** and **SIGNAL CENTERS** ensures that the rights and privileges available to children attending schools of **BOARD OF EDUCATION** shall be available to the children served by the **SIGNAL CENTERS**, including due process procedures, protection in evaluation procedures, least restrictive environment, and confidentiality of information.

14. **SIGNAL CENTERS** shall

a. Require all applicants for employment and all current employees to supply a fingerprint sample and submit to a criminal history records check to be conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation (FBI) prior to permitting the person to have contact with children or enter school grounds;

b. Not allow an employee to come in direct contact with school children or enter the grounds of a school when children are present until the criminal history records check has been conducted; and

c. Not allow an employee to come in direct contact with school children or to children in a child care program or enter the grounds of a school or child care center when children are present if the criminal history records check indicates that the employer or employee has been convicted of an offense that is classified as a sexual offense or the employee was convicted as a violent sexual offender as defined in Tenn. Code Ann. § 40-39-202.

15. **SIGNAL CENTERS** herein agrees to protect, defend, indemnify, and hold harmless the **BOARD OF EDUCATION,** as well as its agents and employees, against any and all claims, demands or causes of action asserting any injuries, losses or costs, including, but not limited to, court costs or attorneys' fees, arising out of or in any way related to the rendering of services pursuant to this Agreement or its relationship with the **BOARD OF EDUCATION.**

16. Signal Centers agrees that the auditor for Hamilton County, the Hamilton County Department, the State Comptroller's Office or those of any Department of the Federal Government, having appropriate jurisdiction to require access, shall have and be given access to any and all books, documents and recording contracts for the purpose of examination, experts and transcription.

17. A representative of the Board of Education will monitor and inspect the Signal Centers program and facility. Inspections are to be at a time reasonable to both parties.

18. This contract may be modified only by written amendment executed by the parties hereto and approved by the appropriate officials.

19. This contract may be terminated, without cause, by either party by giving written notice to the other, at least sixty (60) days before the effective date of such termination. This contract may be terminated immediately by the Board of Education for cause, which cause may include but not be limited to:
    a. Non-compliance with rules, regulations and procedures (state, federal and local).
    b. Non-compliance with any portion of this contract.
    c. Signal Centers, Inc. requiring the Board of Education to pay for students who were not referred to Signal Centers by the Department.

    Should the Board of Education terminate for cause, the Board of Education shall then withhold payments in excess of fair compensation for work completed and to require the Signal Centers to repay to them any funds expended in contravention of such conditions. In the event, Signal Centers, Inc. shall be entitled to receive just and equitable compensation for any satisfactory authorized work completed as of the termination date.

20. Notwithstanding the above, Signal Centers shall not be relieved of any liability to the Board of Education for damages sustained by virtue of any breach of this contract.

21. This contract is contingent upon the contractor providing proof of insurance with coverage and limits satisfactory to the Board of Education's Office of Risk Management.

22. The period of this agreement is for the 2021-2022 school term starting July 1, 2021, and ending June 30, 2022, to include extended school year services for 2020-2021 IEP services.

IN WITNESS THEREOF, parties have executed this AGREEMENT as of the __17th__ day of __June_____ 2021.

_____	_____
Dr. Bryan Johnson, Superintendent Hamilton County Schools	Board Chairman Hamilton County Board of Education
_____	_____
President of the Board, Signal Center, Inc.	Executive Director, Signal Centers, Inc.

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Exceptional Education – Agreement with County-Operated Detention Centers

I am respectfully requesting that you approve the attached agreement with the Hamilton County Juvenile Detention Unit. The purpose of this agreement is to establish working procedures between Hamilton County Department of Education and any County-Operated Detention Center in the provision of services to eligible children with disabilities, who are detained or incarcerated in county/city-operated detention centers to provide free appropriate public education in compliance with Federal and Tennessee State laws and regulations. NO funds are needed or requested with this agreement.

Thank you for your consideration of this agreement.

AGREEMENT BETWEEN
HAMILTON COUNTY DEPARTMENT OF EDUCATION
AND
HAMILTON COUNTY JUVENILE DETENTION UNIT

This agreement is between the Hamilton County Department of Education (LEA) and Hamilton County Juvenile Detention Unit (hereafter know as AGENCY) for a period of July 01, 2021 through June 30, 2022.

A. PURPOSE

The purpose of this agreement is to establish working procedures between the LEA and AGENCY in provision of services to all eligible children with disabilities who are detained or incarcerated in county/city-operated detention centers to provide free appropriate public education.

It is the intent of this agreement to:

1. Define which service will be provided by each agency.

2. Ensure that eligible children for special education services receive a free and appropriate public education, as required by law. In the least restrictive environment.

3. Ensure that each agency cooperatively maintains communication and shares leadership responsibilities at the local level and to ensure that available resources are utilized in the most effective manner.

4. Ensure that cooperative arrangements between LEA and AGENCY are developed, implemented and preserved.

B. APPLICABILITY

This policy applies to all children with disabilities who are legally mandated to receive an education in Tennessee through the school year in which their 22nd birthday occurs while being detained or incarcerated in county-operated detention centers; however, the obligation to make FAPE available to all children with disabilities does not apply with respect to children aged 18 through 21 who, in their last educational placement prior to their incarceration in an adult correctional facility, were not actually identified as being a child with a disability and did not have an IEP.

C. REFERENCES

○ State Board of Education Rules, Regulations and Minimum Standards, *TN ADC 0520-1-9.*

○ Individuals with Disabilities Education Act (IDEA), *20 U.S.C. §1400 et seq.* and accompanying regulations*, 34 C.F.R. § 300 et seq*

○ Section 504 of the Rehabilitation Act 1973, *29 U.S.C. § 706(8), 794, 794a, 794b* and
accompanying regulations*, 34 C.F.R. § 104.1 et seq.*

○ Americans with Disabilities Act (ADA), *42 U.S.C. § 12101*

D. DEFINITIONS

Words and phrases used in this Policy shall have the following definitions:

"Detainee" – a person who is being held awaiting trial or has been convicted of a crime and is incarcerated.

"Local Education Agency" – means a public school district within the State of Tennessee which is mandated to provide educational services to eligible children.

"County-operated Detention Centers" – shall include, but not be limited to, the local juvenile detention center, the county and/or city jail, and penal farms. Detainees who are county prisoners shall be educated or caused to be educated by the LEA. Detainees who are state prisoners, and who are in the custody of the county jail, shall be educated by the Department of Corrections (DOC) and/or the Department of Children's Services (DCS), or caused to be educated by the LEA serving the county operated detention center.

E. PROCEDURES

1. Identification of Children with Disabilities in County-Operated Detention Centers

Upon determining that a detainee will be detained for 10 days or longer, each county-operated detention center shall implement systematic referral procedures to assure that detainees who are identified as having disabilities, or suspected of having disabilities, are referred to the LEA or other appropriate agency. The referral procedures will include the following steps:

(a.)The county-operated detention center shall identify each detainee who has a disability, is suspected of having a disability, or who previously received special education services under IDEA, Section 504, or the ADA.

(b.)Identification data to be obtained shall include information pertaining to:

- ○ any known or suspected disability;
- ○ the last school attended and any special services received;
- ○ school records (assessment/evaluation reports, cumulative records, etc.) if available;
- ○ the detainee's age and desire to receive educational services;
- ○ if the detainee is over 18 years of age and does not want to receive educational services, a written explanation shall be obtained.

[Detention centers may utilize Form A (attached) to obtain identification information from detainees.]

2. Referral to the LEA for Assessment

County-operated detention centers shall forward all available identification information on detainees to the LEA where the facility is located. If the detainee is a state prisoner, the information will be forwarded to the DOC or DCS. Upon receipt of the information, the LEA shall ensure that the following steps are completed within 45 days from the date of referral:

a) Within 72 hours, a review will be conducted to determine whether the detainee has current academic and special education records, received special education services in the last placement, and had an Individual Education Plan (IEP).

b) Where the detainee has current records and an IEP, the LEA or appropriate agency shall proceed to Part C of this Policy – Implementation of Educational Plan.

c) For detainees suspected of having a disability and/or do not have current assessment data or an IEP available, special education staff will request the academic and special education records from the detainee's last school placement. Periodic follow-up shall be made to ensure that the records are received in a timely manner.

d) Upon receipt of the school records, special education staff shall determine whether further assessments are warranted based on a suspected physical and/or mental impairment, including: health, vision, hearing, social and emotional status, general intelligence, academic performance, communicative status and motor abilities.

e) Detainees shall be evaluated in accordance with the State Board Rules for Special Education Programs and Services.

f) Within 10 days of receiving a referral from a county-operated detention center, the LEA or appropriate agency shall designate a staff member who will serve as the IEP team Chairperson and who shall be responsible for:

- providing written notice to parents of detainees who have not reached the age of 18 years, requesting consent from the parents to evaluate the detainee. Signed parental consent shall be obtained prior to an initial evaluation. If parental consent cannot be obtained after reasonable efforts, the LEA may initiate a due process hearing to obtain consent.

- designating members of the IEP team.

g) The IEP team Chairperson shall also be responsible for developing a written plan which identifies areas where information needs to be collected through individual or in-depth assessment of all areas related to the suspected disability. Each person who conducts an individual assessment shall prepare a written report for consideration by the IEP team.

h) If the IEP team Chairperson is not knowledgeable in the area of the suspected impairment, he/she shall make sure that such persons help develop the assessment plan. The individual assessment should provide descriptive and prescriptive information that is adequate to assist in planning an appropriate program for the detainee. The individual assessment shall include a comprehensive vocational assessment for every detainee 16 years of age or older. In the IEP team's discretion, a comprehensive vocational assessment may be included for detainees who have not reached 16 years of age.

i) No single procedure shall be used to assess whether or not a detainee has a physical or mental impairment or as the sole criterion for determining an appropriate educational program. Tests and other materials used to assess a detainee must be selected and administered so as not to be discriminatory on a racial or cultural basis and must be provided and administered in the detainee's native language or other mode of communication and in a form

most likely to yield accurate information on what the detainee knows and can do academically, developmentally and functionally.

j) The integrated assessment report shall be completed and submitted to the IEP team Chairperson. After receiving the Assessment Team Report, the Chairperson shall convene an IEP team meeting for the purpose of determining whether the detainee is eligible for special education and related services. The IEP team shall include the following participants:

(1) The parents of the detainee;

(2) Not less than one regular education teacher of the detainee (if the detainee is, or may be, participating in the regular education environment);

(3) Not less than one special education teacher of the detainee, or where appropriate, not less than one special education provider of the detainee;

(4) A representative of the LEA who--
(i) Is qualified to provide, or supervise the provision of, specially designed instruction to meet the unique needs of detainee with disabilities;
(ii) Is knowledgeable about the general curriculum; and
(iii) Is knowledgeable about the availability of resources of the LEA;

(5) An individual who can interpret the instructional implications of evaluation results;

(6) At the discretion of the parent or LEA, other individuals who have knowledge or special expertise regarding the detainee, including related services personnel as appropriate; and

(7) Whenever appropriate, the detainee.

k) If the IEP team determines that a detainee is eligible to receive special education and/or related services, the IEP team shall be responsible for developing an IEP or an appropriate plan for the detainee. If parental consent for special education and/or related services is refused, or the parent fails to respond to a request for consent to the provision of special education and/or related services, the LEA may not initiate a due process hearing to obtain an order that services be provided and the LEA will not be in violation of its duty to provide FAPE to the detainee in such instances.

l) In conducting psychological or psychiatric evaluations to determine eligibility for educational services or to assist in formulating an appropriate educational plan, evaluators will adhere to detainees' constitutional rights as they pertain to criminal matters that may be unrelated to the proposed psycho-educational assessment. Detainees are not to be questioned in educational evaluations about underlying events or charges that led to their confinement.

3. Implementation of Educational Plan

Each LEA or appropriate agency, in coordination with the county-operated detention center, must provide special education and related services to detainees with disabilities in accordance with the IEP or a Section 504 Plan. Current IEPs must be reviewed and one of the following actions shall be implemented:

a) Continuation of current IEP

Implement the IEP as written. The LEA or appropriate agency can determine that the IEP is current, appropriate, and can be implemented as written in the county-operated detention center.

b) Development of a New IEP

- The IEP or Section 504 Plan must be implemented after completion by the IEP team. The LEA or appropriate agency shall ensure that all IEPs or Section 504 Plans meet the standards specified in the State Board of Special Education Rules and Regulations and Section 504 of the Rehabilitation Act 1973 and accompanying regulations, respectively.

4. Detainee/Parental Rights & Confidentiality of Records

a) The LEA or appropriate agency shall implement, with respect to actions regarding the identification, evaluation, or educational placement of persons, who because of disability, need or are believed to need special instruction or related services, a system of procedural safeguards that includes prior written notice, an opportunity for the parents/guardians to examine relevant records, an impartial hearing with opportunity for participation by the person's parents/guardians and representation by counsel, and a review procedure.

b) The LEA or appropriate agency shall ensure that the detainee and parents/guardians are given their procedural safeguards and due process

rights consistent with the State Board Rules for Special Education Programs and Services.

c) Parents/guardians maintain the right to inspect any and all data that are subject to collection and the right to appeal the accuracy of any such information. The access of unauthorized persons to personally identifiable data without parent/guardian consent is forbidden. Confidentiality standards will be maintained in accordance with State Board Rules for Special Education Programs and Services.

F. SPECIAL CONSIDERATIONS

In delivering educational services to detainees in minimum- and maximum-security county-operated detention centers, special consideration shall be given to the following:

- ○ Location of the educational program in a secure area with adequate security staff assigned in and/or outside of the classroom as needed.

- ○ Implementation of Discipline Rules which detainees will be required to follow in order to participate in the educational program. The Rules shall prohibit any behavior or conduct (verbal or physical) which poses a threat to the safety of the detainee or others in the educational setting.

- ○ Training of all staff involved in implementing the educational program in county-operated detention centers.

- ○ Contracting with outside agencies (where appropriate) to deliver education services in county operated detention centers.

- ○ Ensuring that the educational program is staffed appropriately with certified or licensed special education staff to render services designated in a detainee's IEP or Section 504 Plan.

- ○ Developing a plan for delivering educational services to detainees through the joint efforts of more than one LEA.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the _17th day of _June__2021.

_____	_____
Dr. Bryan Johnson, Superintendent Hamilton County Schools	Exceptional Education, Director Hamilton County Schools
_____	_____
Chairman of the Board Hamilton County Board of Education	Hamilton County Juvenile Court Judge Hamilton County Juvenile Detention Unit

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Department of Education School Board Members
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Agreement with County-Operated Detention Centers

I am respectfully requesting that you approve the attached agreement with the Silverdale Correctional Facility. The purpose of this agreement is to establish working procedures between Hamilton County Department of Education and any County-Operated Detention Center in the provision of services to eligible children with disabilities, who are detained or incarcerated in county/city-operated detention centers to provide free appropriate public education in compliance with Federal and Tennessee State laws and regulations. NO funds are needed or requested with this agreement.

Thank you for your consideration of this agreement.

AGREEMENT BETWEEN
HAMILTON COUNTY DEPARTMENT OF EDUCATION
AND
SILVERDALE CORRECTIONAL FACILITY

This agreement is between the Hamilton County Department of Education (LEA) and Hamilton County detention centers, specifically Silverdale Correctional Facility (hereafter known as AGENCY) for a period of July 01, 2021 through June 30, 2022.

A. PURPOSE

The purpose of this agreement is to establish working procedures between the LEA and AGENCY in provision of services to all eligible children with disabilities who are detained or incarcerated in county/city-operated detention centers to provide free appropriate public education.

It is the intent of this agreement to:

1. Define which service will be provided by each agency.

2. Ensure that eligible children for special education services receive a free and appropriate public education, as required by law. In the least restive environment.

3. Ensure that each agency cooperatively maintains communication and shares leadership responsibilities at the local level and to ensure that available resources and utilized in the most effective manner.

4. Ensure that cooperative arrangements between LEA and AGENCY are developed, implemented and preserved.

B. APPLICABILITY

This policy applies to all children with disabilities who are legally mandated to receive an education in Tennessee through the school year in which their 22nd birthday occurs while being detained or incarcerated in county-operated detention centers; however, the obligation to make FAPE available to all children with disabilities does not apply with respect to children aged 18 through 21 who, in their last educational placement prior to their incarceration in an adult correctional facility, were not actually identified as being a child with a disability and did not have an IEP.

C. REFERENCES

○ State Board of Education Rules, Regulations and Minimum Standards, *TN ADC 0520-1-9.*

○ Individuals with Disabilities Education Act (IDEA), *20 U.S.C. §1400 et seq.* and accompanying regulations*, 34 C.F.R. § 300 et seq*

○ Section 504 of the Rehabilitation Act 1973, *29 U.S.C. § 706(8), 794, 794a, 794b* and
accompanying regulations*, 34 C.F.R. § 104.1 et seq.*

○ Americans with Disabilities Act (ADA), *42 U.S.C. § 12101*

D. DEFINITIONS

Words and phrases used in this Policy shall have the following definitions:

"Detainee" – a person who is being held awaiting trial or has been convicted of a crime and is incarcerated.

"Local Education Agency" – means a public school district within the State of Tennessee which is mandated to provide educational services to eligible children.

"County-operated Detention Centers" – shall include, but not be limited to, the county and/or city jail, and penal farms. Detainees who are county prisoners shall be educated or caused to be educated by the LEA. Detainees who are state prisoners, and who are in the custody of the county jail, shall be educated by the Department of Corrections (DOC) and/or the Department of Children's Services (DCS), or caused to be educated by the LEA serving the county operated detention center.

E. PROCEDURES

1. Identification of Children with Disabilities in County-Operated Detention Centers

Upon determining that a detainee will be detained for 10 days or longer, each county-operated detention center shall implement systematic referral procedures to assure that detainees who are identified as having disabilities, or suspected of having disabilities, are referred to the LEA or other appropriate agency. The referral procedures will include the following steps:

(a.)The county-operated detention center shall identify each detainee who has a disability, is suspected of having a disability, or who previously received special education services under IDEA, Section 504, or the ADA.

(b.)Identification data to be obtained shall include information pertaining to:

- ○ any known or suspected disability;
- ○ the last school attended and any special services received;
- ○ school records (assessment/evaluation reports, cumulative records, etc.) if available;
- ○ the detainee's age and desire to receive educational services;
- ○ if the detainee is over 18 years of age and does not want to receive educational services, a written explanation shall be obtained.

[Detention centers may utilize Form A (attached) to obtain identification information from detainees.]

2. Referral to the LEA for Assessment

County-operated detention centers shall forward all available identification information on detainees to the LEA where the facility is located. If the detainee is a state prisoner, the information will be forwarded to the DOC or DCS. Upon receipt of the information, the LEA shall ensure that the following steps are completed within 45 days from the date of referral:

a) Within 72 hours, a review will be conducted to determine whether the detainee has current academic and special education records, received special education services in the last placement, and had an Individual Education Plan (IEP).

b) Where the detainee has current records and an IEP, the LEA or appropriate agency shall proceed to Part C of this Policy – Implementation of Educational Plan.

c) For detainees suspected of having a disability and/or do not have current assessment data or an IEP available, special education staff will request the academic and special education records from the detainee's last school placement. Periodic follow-up shall be made to ensure that the records are received in a timely manner.

d) Upon receipt of the school records, special education staff shall determine whether further assessments are warranted based on a suspected physical and/or mental impairment, including: health, vision, hearing, social and emotional status, general intelligence, academic performance, communicative status and motor abilities.

e) Detainees shall be evaluated in accordance with the State Board Rules for Special Education Programs and Services.

f) Within 10 days of receiving a referral from a county-operated detention center, the LEA or appropriate agency shall designate a staff member who will serve as the IEP team Chairperson and who shall be responsible for:

- providing written notice to parents of detainees who have not reached the age of 18 years, requesting consent from the parents to evaluate the detainee. Signed parental consent shall be obtained prior to an initial evaluation. If parental consent cannot be obtained after reasonable efforts, the LEA may initiate a due process hearing to obtain consent.

- designating members of the IEP team.

g) The IEP team Chairperson shall also be responsible for developing a written plan which identifies areas where information needs to be collected through individual or in-depth assessment of all areas related to the suspected disability. Each person who conducts an individual assessment shall prepare a written report for consideration by the IEP team.

h) If the IEP team Chairperson is not knowledgeable in the area of the suspected impairment, he/she shall make sure that such persons help develop the assessment plan. The individual assessment should provide descriptive and prescriptive information that is adequate to assist in planning an appropriate program for the detainee. The individual assessment shall include a comprehensive vocational assessment for every detainee 16 years of age or older. In the IEP team's discretion, a comprehensive vocational assessment may be included for detainees who have not reached 16 years of age.

i) No single procedure shall be used to assess whether or not a detainee has a physical or mental impairment or as the sole criterion for determining an appropriate educational program. Tests and other materials used to assess a detainee must be selected and administered so as not to be discriminatory on a racial or cultural basis and must be provided and administered in the detainee's native language or other mode of communication and in a form most likely to yield accurate information on what the detainee knows and can do academically, developmentally and functionally.

j) The integrated assessment report shall be completed and submitted to the IEP team Chairperson. After receiving the Assessment Team Report, the Chairperson shall convene an IEP team meeting for the purpose of determining whether the detainee is eligible for special education and related services. The IEP team shall include the following participants:

(1) The parents of the detainee;

(2) Not less than one regular education teacher of the detainee (if the detainee is, or may be, participating in the regular education environment);

(3) Not less than one special education teacher of the detainee, or where appropriate, not less than one special education provider of the detainee;

(4) A representative of the LEA who--
(i) Is qualified to provide, or supervise the provision of, specially designed instruction to meet the unique needs of detainee with disabilities;
(ii) Is knowledgeable about the general curriculum; and
(iii) Is knowledgeable about the availability of resources of the LEA;

(5) An individual who can interpret the instructional implications of evaluation results;

(6) At the discretion of the parent or LEA, other individuals who have knowledge or special expertise regarding the detainee, including related services personnel as appropriate; and

(7) Whenever appropriate, the detainee.

k) If the IEP team determines that a detainee is eligible to receive special education and/or related services, the IEP team shall be responsible for developing an IEP or an appropriate plan for the detainee. If parental consent for special education and/or related services is refused, or the parent fails to respond to a request for consent to the provision of special education and/or related services, the LEA may not initiate a due process hearing to obtain an order that services be provided and the LEA will not be in violation of its duty to provide FAPE to the detainee in such instances.

l) In conducting psychological or psychiatric evaluations to determine eligibility for educational services or to assist in formulating an appropriate educational plan, evaluators will adhere to detainees' constitutional rights as they pertain to criminal matters that may be unrelated to the proposed psycho-educational assessment. Detainees should not be questioned in

educational evaluations about underlying events or charges that led to their confinement.

3. Implementation of Educational Plan

Each LEA or appropriate agency, in coordination with the county-operated detention center, must provide special education and related services to detainees with disabilities in accordance with the IEP or a Section 504 Plan. Current IEPs must be reviewed and one of the following actions shall be implemented:

a) Continuation of current IEP

Implement the IEP as written. The LEA or appropriate agency can determine that the IEP is current, appropriate, and can be implemented as written in the county-operated detention center.

b) Development of a New IEP

- The IEP or Section 504 Plan must be implemented after completion by the IEP team. The LEA or appropriate agency shall ensure that all IEPs or Section 504 Plans meet the standards specified in the State Board of Special Education Rules and Regulations and Section 504 of the Rehabilitation Act 1973 and accompanying regulations, respectively.

4. Detainee/Parental Rights & Confidentiality of Records

a) The LEA or appropriate agency shall implement, with respect to actions regarding the identification, evaluation, or educational placement of persons, who because of disability, need or are believed to need special instruction or related services, a system of procedural safeguards that includes prior written notice, an opportunity for the parents/guardians to examine relevant records, an impartial hearing with opportunity for participation by the person's parents/guardians and representation by counsel, and a review procedure.

b) The LEA or appropriate agency shall ensure that the detainee and parents/guardians are given their procedural safeguards and due process rights consistent with the State Board Rules for Special Education Programs and Services.

c) Parents/guardians maintain the right to inspect any and all data that are subject to collection and the right to appeal the accuracy of any such information. The access of unauthorized persons to personally identifiable data without parent/guardian consent is forbidden. Confidentiality

standards will be maintained in accordance with State Board Rules for Special Education Programs and Services.

F. SPECIAL CONSIDERATIONS

In delivering educational services to detainees in minimum- and maximum-security county-operated detention centers, special consideration shall be given to the following:

○ Location of the educational program in a secure area with adequate security staff assigned in and/or outside of the classroom as needed.

○ Implementation of Discipline Rules which detainees will be required to follow in order to participate in the educational program. The Rules shall prohibit any behavior or conduct (verbal or physical) which poses a threat to the safety of the detainee or others in the educational setting.

○ Training of all staff involved in implementing the educational program in county-operated detention centers.

○ Contracting with outside agencies (where appropriate) to deliver education services in county operated detention centers.

○ Ensuring that the educational program is staffed appropriately with certified or licensed special education staff to render services designated in a detainee's IEP or Section 504 Plan.

○ Developing a plan for delivering educational services to detainees through the joint efforts of more than one LEA.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the 17th day of June 2021.

_____	_____
Dr. Bryan Johnson, Superintendent Hamilton County Schools	Exceptional Education, Director Hamilton County Schools
_____	_____
Chairman of the Board Hamilton County Board of Education	Sheriff, County-Operated Detention Centers

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Department of Education School Board Members and Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director Exceptional Education

Date: June 17, 2021

Re: Speech/Language Billing and Related Adminstrative Services Agreement

I am respectfully requesting that you approve this agreement with Stellar Therapy, LLC, for billing and related administrative fees related to Medicaid reimbursement for speech, language,occupational and physical therapies, and BCBA services . This agency has satisfactorily worked with our department over the last four years. This contract will be at a rate of 20% of received Medicaid reimbursement and is to be paid from the Medicaid Reimbursement Self Funded Account no additional funds will be needed.

SERVICES AGREEMENT

This Services Agreement (the "Agreement") is made on this 17th day of June, 2021 by and between Hamilton County Department of Education (hereinafter known as "SCHOOL DISTRICT") with its principal office at 3074 Hickory Valley Road Chattanooga, TN 37421, and Stellar Therapy Services, LLC (hereinafter known as "Contractor") with its principle office at 2120 Mae Dell Road., Chattanooga, TN, 37421.

WITNESSETH

WHEREAS, the Interagency Agreement entered into by the Tennessee Board of Education (DOE), the Tennessee Department of Finance and Administration (TDFA)/Bureau of Tenncare, and seven other state agencies, on July 1, 2009, allows local education agencies (LEA) to seek and obtain reimbursement from Tenncare Managed Care Contractors (MCCs) for services provided under the Individuals with Disabilities Act (IDEA) to Tenncare eligible students;

WHEREAS, SCHOOL DISTRICT desires that Contractor provide certain billing and related administrative services in connection with certain healthcare services described herein and to the extent covered by IDEA and provided to SCHOOL DISTRICT students who are TennCare enrollees and eligible to receive such healthcare services;

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, SCHOOL DISTRICT and Contractor hereby agree as follows:

1. **Term.** The term of this Agreement shall be from July 1, 2021 through June 30, 2022.

2. **Administrative Services**

(a) Contractor shall provide the following services to SCHOOL DISTRICT during the term of this Agreement (the "Administrative Services"):

1) On behalf of SCHOOL DISTRICT, Contractor shall prepare and submit to appropriate Managed Care Organizations (as defined under Tenncare) all claims for speech and language services, occupational therapy services, physical therapy services, BCBA services, and any other identified eligible services that are provided to Tenncare Eligible SCHOOL DISTRICT Students either by service providers who are directly employed by SCHOOL DISTRICT ("SCHOOL DISTRICT Therapists") or who have a current contract with BOARD OF EDUCATION ("Contract Therapists"). The parties acknowledge and agree that Contractor shall bill only for the foregoing services to the extent they are covered by IDEA and provided to SCHOOL DISTRICT students who are Tenncare enrollees and eligible to receive such healthcare services ("Tenncare Eligible SCHOOL DISTRICT Students").
2) Assist in obtaining billing numbers for SCHOOL DISTRICT Therapists and Contract Therapists, including the acquiring and maintaining of required credentials associated with healthcare services provided to Tenncare Eligible SCHOOL DISTRICT Students and billed by Contractor hereunder.

3) On behalf of all SCHOOL DISTRICT Therapists and to the extent determined reasonable by Contractor, pay required professional organization dues, state health licensure fees, professional privilege taxes, and fees related to obtaining billing numbers for SCHOOL DISTRICT Therapists.
4) Provide and maintain online documentation system for Speech Therapy, Occupational Therapy, and Physical Therapy services. Provide user trainings, administrator trainings, and help desk support as needed.
5) Train SCHOOL DISTRICT Therapists and Contract Therapists as needed on documentation and clinical requirements related to Administrative Services.
6) Review and assist SCHOOL DISTRICT in the identification of appropriate notices and consents required to be provided students (or their parents or legal guardians) under applicable healthcare privacy laws.
7) Accumulate process and submit encounter information for reimbursement.
8) Provide monthly management reports to SCHOOL DISTRICT with claim and reimbursement information.
9) Perform quality assurance reviews related to compliance with State and Federal regulations with results available to SCHOOL DISTRICT.
10) Ensure that all consents and physicians' orders on behalf of the TennCare Eligible SCHOOL DISTRICT Students are in place in order for Contractor to bill for services provided thereto.

(b) Upon the date of expiration or termination of this Agreement for any reason (the "Termination Date"), Contractor shall have the option to bill exclusively for all claims for services provided to Eligible SCHOOL DISTRICT Students by SCHOOL DISTRICT Therapists or Contracted Therapists having dates of service on or prior to the Termination Date (the "Pre-Termination Charges"). This option shall conclusively be deemed to have been exercised by Contractor unless Contractor notifies SCHOOL DISTRICT on or prior to the Termination Date that it has elected not to exercise this option. If Contractor exercises such option, Contractor shall bill exclusively for all Pre-Termination Charges and provide standard reports in connection therewith for a period of up to one hundred twenty (120) days following the Termination Date (the "Post-Termination Period"). Contractor shall have the right to reduce the duration of the Post-Termination Period at any time by providing written notice to SCHOOL DISTRICT specifying the shorter Post-Termination Period. Contractor shall continue to receive its monthly Administrative Services Fee on all Pre-Termination Charges collected during the Post-Termination Period. Upon expiration of the Post-termination Period, Contractor shall cease providing the Post-Termination Services to SCHOOL DISTRICT.

(c) The parties agree to work together in good faith to address issues arising under applicable state and federal laws, policies, procedures and requirements pertaining to the Administrative Services, so that the Administrative Services shall be structured and performed in accordance with such laws.

(d) All revenue and income resulting from the Administrative Services hereunder shall belong to and accrue to the benefit of SCHOOL DISTRICT, unless otherwise agreed by the parties, provided, however, that Contractor shall be entitled to a lien on any revenue or income otherwise due HCDE to the extent of any unpaid Billing Services as described within this agreement or any Therapy Services as described in separate agreement between the parties,

that are more than 30 days late. The parties shall work together to establish appropriate accounts into which such revenues shall be deposited in order to comply with applicable laws.

(e) During the term of this Agreement, SCHOOL DISTRICT will not use the services of any other billing or claims processing companies for the purpose of submitting claims for services performed by SCHOOL DISTRICT employees or Contract Employees for Tenncare Eligible SCHOOL DISTRICT Students.

3. Compensation.

a) In consideration for the Administrative Services provided by Contractor SCHOOL DISTRICT agrees to pay Contractor a Fee equal to twenty percent (20%) of total revenues received in connection to services provided by SCHOOL DISTRICT employees or contracted employees to eligible HCDE students during the term of the agreement.

b) Contractor shall invoice SCHOOL DISTRICT on a monthly basis for the Fees under this Agreement, and SCHOOL DISTRICT shall be responsible for paying all Fees upon of receipt of Contractor's invoice therefor.

c) The parties represent and warrant to the other that all compensation payable to Contractor by SCHOOL DISTRICT hereunder has been determined in arms-length bargaining and is consistent with fair market value. Furthermore, the parties represent and warrant that all compensation hereunder was not determined in a manner that takes into account the volume or value of any referrals or other business generated between the parties

4. FERPA Compliance.

SCHOOL DISTRICT and Contractor shall comply with the Family Education Rights and Privacy Act of 1974 (20 U.S.C. § 1232g) (FERPA) and its accompanying regulations (34 C.F.R. 99). Contractor warrants that it is familiar with requirements of FERPA and its accompanying regulations and that it will comply with all applicable FERPA requirements in the performance of its duties in this contract. Contractor agrees to cooperate with SCHOOL DISTRICT as required by FERPA and its regulations in the performance of its duties in this contract. Contractor agrees to maintain the confidentiality of all education records and student information and use such records and information for the exclusive purpose of performing its duties in this contract (See Attachment).

5. SCHOOL DISTRICT RESPONSIBILITIES.

(a) SCHOOL DISTRICT agrees to provide or cause to be provided to Contractor timely, accurate, complete and up-to-date information required by Contractor to perform the Administrative Services, which information may include without limitation demographic, charge, diagnosis, patient or treatment related information. SCHOOL DISTRICT represents and warrants that all clinical documentation provided to Contractor will be true, accurate and complete and up-to-date at the time of provision. SCHOOL DISTRICT will notify Contractor when it becomes aware that any inaccurate or incomplete information has been supplied to Contractor, including but not limited to errors that may affect CPT codes or ICD-10 codes or their equivalents. SCHOOL DISTRICT shall notify Contractor promptly of all non-chargeable patient visits or services.

(b) SCHOOL DISTRICT represents and warrants that the SCHOOL DISTRICT Therapists will perform their services in accordance with standards adopted by the governing bodies of their specialty and that such services are and will be medically necessary, usual, customary and reasonable.

(c) SCHOOL DISTRICT acknowledges that the timing and amount of collections generated by the Administrative Services are subject to numerous variables, and that SCHOOL DISTRICT's failure to comply with the requirements of this Agreement may materially interfere with the Administrative Services. SCHOOL DISTRICT additionally acknowledges that Contractor's ability to perform the Administrative Services may be affected by the inability or failure of third party payors beyond the control of Contractor to accurately process data, complete provider enrollment or credentialing on a timely basis, or adopt systems to comply with requirements imposed by federal or state laws.

(d) If Contractor exercises its option to perform Post-Termination Services, then SCHOOL DISTRICT shall ensure that it provides to Contractor all data and back-up information pertaining to the Pre-Termination Charges promptly after receipt thereof. The parties acknowledge that Contractor cannot properly provide the Post-Termination Services without such data and information.

6. **Professional Liability Insurance.** With respect to the Stellar Therapists, Contractor will provide proof of insurance with coverage and limits satisfactory to SCHOOL DISTRICT's Office of Risk Management.

7. **Acknowledgments.**

(a) Contractor and SCHOOL DISTRICT acknowledge and agree that Contractor will act as an independent contractor in the performance of the Services, and that this Agreement shall not be deemed to create an agency, employment, partnership or joint venture relationship between SCHOOL DISTRICT and Contractor. In that regard, while Contractor is subject to general terms and conditions in connection with the performance of the Services, Contractor and SCHOOL DISTRICT acknowledge that Contractor shall, at all times, exercise independent discretion and control over the performance of the Services.

(b) Contractor and SCHOOL DISTRICT acknowledge and agree that they have had a sufficient opportunity to review the terms of this Agreement.

(c) Contractor and SCHOOL DISTRICT acknowledge and agree that in executing this Agreement it is not relying nor has it relied upon any other representation or statement made by either party or by any of either party's owners, partners, officers, employees or agents with regard to the subject matter hereof. Both parties have carefully read and fully understand all of the provisions of this Agreement and are voluntarily entering into this Agreement.

8. **Force Majeure.** Neither party shall be liable for any failure or delay in the performance of its obligations under this Agreement, due in whole or in part to any cause beyond its sole control, including without limitation fire, accident, labor dispute or unrest, flood, riot, war, terrorism, rebellion, insurrection, sabotage, transportation delays, shortage of raw materials, energy or machinery, acts of God or the civil or military authorities of the state or nature, or the inability, due to the aforementioned causes, to obtain necessary labor or facilities.

9. **Tax Liabilities.** All taxes applicable to any amounts paid by SCHOOL DISTRICT to Contractor under this Agreement shall be Contractor's liability and SCHOOL DISTRICT shall not withhold or pay any amounts for federal,

state or municipal income tax, Social Security taxes, or unemployment or worker's compensation taxes. Contractor hereby acknowledges its personal liability for the tax imposed by the Internal Revenue Code of 1986, and the payment, when applicable, of estimated quarterly taxes and the filing, when applicable, of quarterly Internal Revenue Service forms for the declaration of estimated tax by individuals. Upon request by SCHOOL DISTRICT, Contractor agrees that he will provide documentation evidencing compliance with all applicable federal, state and municipal tax laws, rules and regulations. Notwithstanding the foregoing, SCHOOL DISTRICT shall be solely responsible for all taxes associated with revenues generated from the services provided the TennCare Eligible SCHOOL DISTRICT Students by SCHOOL DISTRICT Therapists or the Stellar Therapists and submitted to Managed Care Organizations by contractor as a part of the Administrative Services.

10. **Preservation of Records.** Contractor and SCHOOL DISTRICT agree that they shall cause the healthcare records generated in connnection with the services of the SCHOOL DISTRICT Therapists and ContractTherapists to be maintained for at least seven (7) years after the furnishing of any healthcare services pursuant to this Agreement. To the extent required by applicable law, Contractor and SCHOOL DISTRICT shall, upon written request, make available to the Secretary of the Department of Health and Human Services (the "Secretary" or the Secretary's duly authorized representatives, the Comptroller General of the United States (the "Comptroller General") or the Comptroller General's duly authorized representatives, such books, documents or records as may be necessary to certify the nature and extent of the cost of any services rendered pursuant to this Agreement. All such books, documents and records shall be subject at all times to all applicable legal requirements, including, without limitation, such criteria and procedures for seeking and obtaining access as may be required in regulations promulgated by the Secretary.

11. **Indemnification**. Contractor agrees to protect, defend and indemnify HCDE and to hold HCDE harmless against any and all claims, demands, losses, suits or causes of action arising out of or in any way related to the performance of Contractor's services under the terms of this Agreement including, but not specifically limited to, Contractor's Billing Services, the Therapy Services of Stellar Therapists, or the training, supervision or retention of any of Contractor's employees or agents; provided, however, that Contractor shall not be responsible for any any claims, demands, losses, suits, or causes of action that are solely the result of any error, ommission, or intentional act on the part of any HCDE employee.

12. **Notices.** Any notice or other communications required or permitted hereunder shall be sufficiently given if delivered in person or sent by registered or certified mail, postage prepaid, addressed as set forth under each parties signature to this Agreement. Such notice or communication shall be deemed to have been given as of the date so delivered or mailed.

13. **Change Of Circumstances**. In the event (i) Medicaid, TennCare, any applicable third-party payer or any federal, state or local legislative or regulatory authority establishes or has any law, rule, regulation, policy, procedure or interpretation thereof which establishes a material change or has an adverse effect in the method or amount of reimbursement or payment for the use of or services services provided to Eligible SCHOOL DISTRICT Students by SCHOOL DISTRICT Employees or Contract Employees and submitted to Managed Care Organizations by Contractor as a part of the Administrative Services, (ii) any or all of such payers/authorities establishes any law, rule, regulation,

policy, procedure or interpretation thereof which establishes or creates a substantial risk of violation of any federal, state or local anti-fraud and abuse law, or (iii) any or all of such payers/authorities impose requirements which require a material change in the manner of either party's operations under this Agreement and/or the costs related thereto, then, upon the request of either party affected by any such change in circumstances or adverse effect, the parties shall enter into good faith negotiations for the purpose of establishing such amendments or modifications as may be appropriate in order to accommodate the new requirements and change of circumstances while preserving the original intent of this Agreement to the greatest extent possible. If, after thirty (30) days of such negotiations, the parties are unable to reach an agreement as to how or whether this Agreement shall continue, then either party may terminate this Agreement upon thirty (30) days prior written notice.

14. **Governing Law.** This Agreement is made and entered into the State of Tennessee and shall in all respects be interpreted, enforced, and governed under the laws of that state.

15. **Severability.** Should any provision of this Agreement be declared or determined by any court to be illegal or invalid, the validity of the remaining parts, terms, or provisions shall not be affected thereby and said illegal or invalid part, term, or provision shall be deemed not to be a part of this Agreement.

16. **Entire Agreement.** This Agreement sets forth the entire agreement between the parties hereto, and fully supersedes any and all prior agreements or understandings between them pertaining to the subject matter hereof. It is agreed that this Agreement may be modified only by written agreement, executed by both parties.

17. **Assignment.** Contractor shall not assign this Agreement to any other party or parties without the prior written consent of SCHOOL DISTRICT.

18. **Headings.** The headings inserted in this Agreement are for convenience only and are not intended to, and shall not be construed to, limit, enlarge or affect the scope or intent of this Agreement or the meaning of any provision hereof.

19. **Counterparts.** This Agreement may be executed in two counterparts, both of which shall constitute an original.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement through their duly authorized representatives below.

SCHOOL DISTRICT	**Stellar Therapy Services, LLC**
_____	_____
Dr. Bryan Johnson, Superintendent Hamilton County Department of Education	Melissa Christopher, Executive Director Stellar Therapy Services, LLC
_____	_____
Board Chairman Hamilton County Board of Education	Holly Christopher, Administrator Stellar Therapy Services, LLC

Address for Notices:

3074 Hickory Valley Road	PO Box 8114
Chattanooga, TN 37421	Chattanooga, TN 37414

ATTACHMENT
Authorization and Acknowledgement of Compliance

Whereas, SCHOOL DISTRICT has contracted with Stellar Therapy Services, LLC, for the provision of administrative and billing services related to certain healthcare services described within the contract;
Whereas, the above referenced contract may require the disclosure by the SCHOOL DISTRICT to Stellar Therapy Services, LLC, of certain personally identifiable student information that is confidential under the Family Educational Rights and Privacy Act (FERPA);
Whereas, 34 C.F.R. 99.31 and 34 C.F.R. 99.35, authorize an educational agency or institution to disclose personally identifiable information from an education record of a student without the consent required by Sec. 99.30 to authorized representatives of SCHOOL DISTRICT and local educational authorities in connection with an audit or evaluation of Federal or state supported education programs, or for the enforcement of or compliance with Federal legal requirements which relate to those programs.

Therefore, the SCHOOL DISTRICT and STELLAR THERAPY SERVICES, LLC, hereby agree as follows:

1. STELLAR THERAPY SERVICES, LLC, is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the above referenced contract. This personally identifiable student and parent information may include but not be limited to: Name, Social Security Number, Telephone Numbers, Attendance Record, Disability Information, Grades, Date of Birth, Address, Race, Gender and Enrollment Record.

2. STELLAR THERAPY SERVICES, LLC, as authorized representative of SCHOOL DISTRICT for the sole purpose of complying with the requirements of the above contract agrees to comply fully with FERPA by maintaining the confidentiality of all student information and to use the information solely to fulfill its obligations under the above referenced contract with SCHOOL DISTRICT.

3. STELLAR THERAPY SERVICES, LLC, agrees to destroy all confidential student information when it is no longer needed for purposes of fulfilling its obligations under the above referenced contract.

_____

SCHOOL DISTRICT Date

_____

Stellar Therapy Services, LLC Date

HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN. 37421

MEMORANDUM

TO: Hamilton County Department of Education School Board Members and Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Director Exceptional Education

DATE: June 17, 2021

RE: Exceptional Education - Contract with Stellar Therapy Services, LLC
RFP/Bid File #19-44 Recovering Funds from Tenn Care-Medicaid

Exceptional Education would like to request that the Board approve the attached contract with Stellar Therapy LLC and RFP BID FILE 19-44 RECEIVED BOARD APPROVAL ON JUNE 19, 2019. The original contract period was July 1, 2019 through June 30, 2020 with option for annual renewals (not to exceed 60 months) provided all terms and conditions remain unchanged and vendor is in agreement. Stellar Therapy has served the School System well and contract extension is recommended. The contract period shall be July 1, 2021 through June 30, 2022.

This agreement is to provide Speech and Language, Occupational and Physical Therapy services as required by Individual Education Plans and supervised by Exceptional Education Administrators. We are requesting approval for this contract in order to provide a Free Appropriate Public Education for students receiving the above named services which are in excess of the ability of current HCDE staff to provide. This contract will be paid with a combination of funds from Medicaid Reimbursement, IDEA Part B and Ex Ed General Purpose Budget funds. This contract should not exceed $2,175,000.

Thank you for your consideration of approving this contract for the 2021-2022 school year services.

SERVICES AGREEMENT

This Services Agreement (the "Agreement") is made on this 17th day of June, 2021 by and between the Hamilton County Department of Education (hereinafter known as "HCDE") with its principal office at 3074 Hickory Valley Road Chattanooga, Tennessee 37421, and Stellar Therapy Services, LLC (hereinafter known as "Contractor") with its principle office at 2120 Mae Dell Road, Chattanooga, TN 37421. This Agreement supercedes any other agreement between the parties.

WITNESSETH

WHEREAS, T.C.A. § 49-10-106 provides that school districts may enter into agreements with suitable public or private agencies having appropriate programs, capacity, and competency where necessary to provide appropriate special education and related services to children with disabilities (as defined in T.C.A. § 49-10-107 (2009));

WHEREAS, HCDE desires that Contractor provide speech and language services, occupational therapy services, and physical therapy services to HCDE students as assigned by a representative of the Exceptional Education Department of HCDE;

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, HCDE and Contractor hereby agree as follows:

1. **Term.** The term of this Agreement shall be for a period of one (1) year from July 1, 2021 through June 30, 2022.

2. **Therapy Services.**

(a) Contractor shall provide to HCDE the Therapy Services listed in Section 4 of this Agreement, including direct and indirect service time, assessments, treatments, consultation, documentation, progress reports, meeting attendance, travel time between schools, documentation and prep time performed onsite or offsite, through service providers selected and employed by Contractor ("Stellar Therapists"), and such Therapy Services shall be subject to the following conditions:

- Stellar Therapists will provide Therapy Services to students assigned as designated in the student's Individual Educational Plan (IEP), regardless of whether or not such students are TennCare Eligible HCDE Students (as defined below).
- Stellar Therapists will attend IEP meetings as needed and recommend goals and objectives for individual students for use in developing their IEPs.
- Contractor shall ensure that each Stellar Therapist who provides Therapy Services to HCDE hereunder supplies a fingerprint sample and submits to a criminal history records check to be conducted by the TN Bureau of Investigation and the Federal Bureau of Investigation prior to permitting the Stellar Therapist to have contact with children or enter school grounds for the purposes of providing any services under this Agreement.
- Contractor shall ensure that each Stellar Therapist who provides Therapy Services to HCDE hereunder agrees to verify employment eligibility requirements for all contract employess according to the Department of Homeland Security and U.S. citizenship and Immigration services.
- With respect to the Therapy Services provided to HCDE under this Agreement, Contractor shall not allow any Stellar Therapist to come in direct contact with an assigned student or enter the grounds of a school where children are present if the criminal history records check indicates that the Stellar Therapist has ever

been convicted of an offense that is classified as a sexual offense or provider was convicted as a violent sexual offender as defined in T.C.A. § 40-39-202.

- For students with case managers other than Contractor, Stellar Therapists shall provide to the case manager data to document student needs, progress, lack of progress and verification that the related services provided in the IEP for the assigned student have been appropriately implemented. Progress reports will be completed on each assigned student and provided to the case manager.
- Each Stellar Therapist will be responsible for their own transportation to HCDE assignments; provided, however, that transportation time shall be billed as set forth in Section 4(a).

(b) Contractor represents and warrants that each Stellar Therapist who provides Therapy Services to HCDE hereunder possesses all licenses and qualifications necessary to perform the Therapy Services and is familiar with all professional standards of care, including the duty to maintain confidentiality over all information pertaining to students' educational or health records. Contractor agrees to maintain or ensure that such providers maintain (at Contractor's or the Stellar Therapist's expense) such licenses and qualifications and to conduct its business in accordance with the professional *Code of Ethics* of AOTA, APTA or ASHA (as applicable) and all relevant State and Federal rules and regulations applying to the performance of the Therapy Services throughout the term of this Agreement.

(c) Without a prior written consent of Contractor, during the term of this Agreement and for a period of one (1) year after the effective date of expiration or termination of this Agreement, HCDE covenants and agrees that it shall not directly or indirectly solicit, hire or contract with any Stellar Therapist who was employed by or otherwise contracted with Contractor during the term of this Agreement.

3. <u>Compensation</u>.

(a) In consideration for the Therapy Services provided by Contractor, HCDE agrees to pay Contractor its Fees for Therapy Services per the following rate schedule:

THERAPY SERVICES:	
Speech and Language Pathologist	$62/hour
Speech and Language Pathologist – Clinical Fellow or MA	$50/hour
Speech and Language Assistant	$40/hour
Occupational Therapist – Registered	$62/hour
Certified Occupational Therapy Assistant	$50/hour
Physical Therapist-Registered	$62/hour
Physical Therapist Assistant	$50/hour
Physician's Assistant	$25/visit

Therapy Service fees for the agreed upon staffing plan will not exceed $2,175,000.00 under the terms of this contract. Contractor agrees to not exceed the maximum limits of this staffing plan without written request from the Director of Special Education.

Therapy Services reimbursed under the above rate schedule include direct and indirect service time, assessments, evaluations, treatments, consultation, documentation, progress reports, meeting attendance, travel time between schools, documentation and prep time performed onsite or offsite. Other services may be added as needed with rates to be agreed upon in

advance by both parties. All amounts payable to Contractor pursuant to this Section 3(a) shalll be referred to herein as the "Fees for Therapy Services."

(b) Parties further agree that supplies, equipment and technology will be provided by HCDE as necessary for meeting the performance standards of HCDE.

(c) Contractor shall invoice HCDE on a regular basis for the Therapy Services provided under this Agreement, and HCDE shall be responsible for paying all Fees upon of receipt of Contractor's invoice. However, HCDE has the right to review and approve any invoiced Therapy Services and to disallow any charges it questions in good faith.

(d) Additional Therapy Services may be purchased from Contractor upon written request by HCDE Director of Special Education and subject to Contractor availability.

(e) The parties represent and warrant to the other that all compensation payable to Contractor by HCDE hereunder has been determined in arms-length bargaining and is consistent with fair market value. Furthermore, the parties represent and warrant that all compensation hereunder was not determined in a manner that takes into account the volume or value of any referrals or other business generated between the parties.

4. **Services of Contractor, Qualifications, Recruiting.**

(a) Contractor shall provide the Services at the place(s) of business operated or controlled by HCDE or its clients..

(b) Contractor represents and warrants that s/he possesses all licenses and qualifications necessary to perform the Services, and agrees to maintain (at his/her expense) such licenses and qualifications, and to practice conduct in accordance with the professional *Code of Ethics* of AOTA, APTA or ASHA (as applicable) and all relevant rules and regulations applying to the performance of the Services throughout the term of this Agreement.

(c) HCDE is prohibited from hiring, causing to be hired, or contracting with in any capacity any person associated with the Contractor without the expressed written consent of the Contractor for a period of one year from the cessation of this contract or the cessation of working relationship of said person with Contractor.

5. Other Responsibilities.

(a) Contractor is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the contract. This personally identifiable student and parent information may include but not limited to: Name, Social Security Number, Telephone Numbers, Attendance Record, Disability Information, Grades, Date of Birth, Address, Race, Gender and Enrollment Record.

(b) Contractor as authorized representative of HCDE for the sole purpose of complying with the requirments of the contract agrees to comply fully with FERPA by maintaining the confiedentiality of all student information and to use the information solely to fulfill its obligations under the contract with HCDE.

(c) Contractor agrees to destroy all confidential student information when it is no longer needed for purposes of fulfilling its obligations under the contract.

(d) Contractor understands that it may have access to student demographic data for whom it does not provide a direct service and acknowledges that it may not use this or any student level data for soliciation purposes. Futher, the Contractor understands that it will be liable for breaches of confiedntiality that occur due to misuse of data.

6. Professional Liability Insurance. Before HCDE will have any obligation to Contractor under the terms of this Agreement, Contractor must first provide proof of insurance with coverage and limits satisfactory to HCDE's Office of Risk Management. This coverage, at a minimum, must extend to any operation to be undertaken by Contractor in connection with its Staffing Services, the training and supervision of its Stellar Therapists, and any errors, ommissions or other acts of negligence by

these Stellar Therapists. In the event that Contractor fails to provide such a policy of insurance or the Office of Risk Management fails to approve any such policy, then this Agreement will be of no effect and HCDE will have no liability to Contractor whatsoever.

7. **Indemnification**. Contractor agrees to protect, defend and indemnify HCDE and to hold HCDE harmless against any and all claims, demands, losses, suits or causes of action arising out of or in any way related to the performance of Contractor's services under the terms of this Agreement including, but not specifically limited to, Contractor's Billing Services, the Therapy Services of Stellar Therapists, or the training, supervision or retention of any of Contractor's employees or agents; provided, however, that Contractor shall not be responsible for any any claims, demands, losses, suits, or causes of action that are solely the result of any error, ommission, or intentional act on the part of any HCDE employee.

8. **Acknowledgments.**

(a) Contractor and HCDE acknowledge and agree that Contractor will act as an independent contractor in the performance of the Services, and that this Agreement shall not be deemed to create an agency, employment, partnership or joint venture relationship between HCDE and Contractor. In that regard, while Contractor is subject to general terms and conditions in connection with the performance of the Services, Contractor and HCDE acknowledge that Contractor shall, at all times, exercise independent discretion and control over the performance of the Services.

(b) Contractor and HCDE acknowledge and agree that they have had a sufficient opportunity to review the terms of this Agreement.

(c) Contractor and HCDE acknowledge and agree that in executing this Agreement it is not relying nor has it relied upon any other representation or statement made by either party or by any of either party's owners, partners, officers, employees or agents with regard to the subject matter hereof. Both parties have carefully read and fully understand all of the provisions of this Agreement and are voluntarily entering into this Agreement.

9. **Force Majeure.** Neither party shall be liable for any failure or delay in the performance of its obligations under this Agreement, due in whole or in part to any cause beyond its sole control, including without limitation fire, accident, labor dispute or unrest, flood, riot, war, terrorism, rebellion, insurrection, sabotage, transportation delays, shortage of raw materials, energy or machinery, acts of God or the civil or military authorities of the state or nature, or the inability, due to the aforementioned causes, to obtain necessary labor or facilities.

10. **Tax Liabilities.** All taxes applicable to any amounts paid by HCDE to Contractor under this Agreement shall be Contractor's liability and HCDE shall not withhold or pay any amounts for federal, state or municipal income tax, Social Security taxes, or unemployment or worker's compensation taxes. Contractor hereby acknowledges its personal liability for the tax imposed by the Internal Revenue Code of 1986, and the payment, when applicable, of estimated quarterly taxes and the filing, when applicable, of quarterly Internal Revenue Service forms for the declaration of estimated tax by individuals. Upon request by HCDE, Contractor agrees that he will provide documentation evidencing compliance with all applicable federal, state and municipal tax laws, rules and regulations. Notwithstanding the foregoing, HCDE shall be solely responsible for all taxes associated with revenues generated from the services provided the TennCare Eligible HCDE Students by HCDE Therapists or the Stellar Therapists and submitted to Managed Care Organizations by Contractor as a part of the Billing Services.

11. **Preservation of Records.** Contractor and HCDE agree that they shall cause the healthcare records generated in connnection with the services of the HCDE Therapists and Stellar Therapists to be maintained for at least seven (7) years after

the furnishing of any healthcare services pursuant to this Agreement. To the extent required by applicable law, Contractor and HCDE shall, upon written request, make available to the Secretary of the Department of Health and Human Services (the "Secretary" or the Secretary's duly authorized representatives, the Comptroller General of the United States (the "Comptroller General") or the Comptroller General's duly authorized representatives, such books, documents or records as may be necessary to certify the nature and extent of the cost of any services rendered pursuant to this Agreement. All such books, documents and records shall be subject at all times to all applicable legal requirements, including, without limitation, such criteria and procedures for seeking and obtaining access as may be required in regulations promulgated by the Secretary.

12. **Notices.** Any notice or other communications required or permitted hereunder shall be sufficiently given if delivered in person or sent by registered or certified mail, postage prepaid, addressed as set forth under each parties signature to this Agreement. Such notice or communication shall be deemed to have been given as of the date so delivered or mailed.

13. **Governing Law and Venue.** This Agreement is made and entered into the State of Tennessee and shall in all respects be interpreted, enforced, and governed under the laws of that state. Both parties agree that any litigation filed to enforce the terms of this Agreement must be filed in the Chancery Court of Hamilton County, Tennessee, and both parties hereby waive any right they otherwise have to file any such suit in Federal Court or to remove any such action to Federal Court.

14. **Severability.** Should any provision of this Agreement be declared or determined by any court to be illegal or invalid, the validity of the remaining parts, terms, or provisions shall not be affected thereby and said illegal or invalid part, term, or provision shall be deemed not to be a part of this Agreement.

15. **Entire Agreement.** This Agreement sets forth the entire agreement between the parties hereto, and fully supersedes any and all prior agreements or understandings between them pertaining to the subject matter hereof. It is agreed that this Agreement may be modified only by written agreement, executed by both parties.

16. **Assignment.** Contractor shall not assign this Agreement to any other party or parties without the prior written consent of HCDE.

17. **Headings.** The headings inserted in this Agreement are for convenience only and are not intended to, and shall not be construed to, limit, enlarge or affect the scope or intent of this Agreement or the meaning of any provision hereof.

18. **Counterparts.** This Agreement may be executed in two counterparts, both of which shall constitute an original.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement through their duly authorized representatives below.

Hamilton County Department of Education

_____

Dr. Bryan Johnson, Superintendent
Hamilton County Department of Education

_____

Board Chairman
Hamilton County Department of Education

Stellar Therapy Services, LLC

_____

Melissa Christopher
Executive Director
Stellar Therapy Services

_____

Holly Christopher
Administrator
Stellar Therapy Services

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director Exceptional Education

Date: June 17, 2021

Re: Speech/Language Services Private and Home School Agreement

I am respectfully requesting that you approve this agreement with Stellar Therapy, for the provision of speech and language services to Private and Home School students. This agency has satisfactorily worked with our department. Their provision of licensed therapist greatly contributes to the system's provision of speech and language services. This contract is for the private school proportional services plan paid for from the preliminary IDEA, Part B Grant $ 653,848.02; IDEA, preliminary Preschool Grant $ 29,751.42 and anticipated IDEA, Part B Carry Over Amount $ 10,000 not to exceed $693,600. These allocations are based on preliminary allocations.

SPEECH/LANGUAGE ASSESSMENT
AND THERAPY SERVICES AGREEMENT
FOR PRIVATE AND HOME SCHOOL STUDENTS

This Agreement is made and entered into as of this day by and between the Hamilton County Department of Education (hereinafter termed the Department) with its principal office at 3074 Hickory Valley Road, Chattanooga, Tennessee 37421 and Stellar Therapy Services, LLC, (provider), 2120 Mae Dell Road, Chattanooga, Tennessee 37421.

1. Services and Term. The Provider will administer speech-language evaluations and therapy to private and home school students of the Department as assigned by the responsible representative of the respective department during the 2021-22 school year (July 1, 2021 through June 30, 2022).

2. The Department will pay the Provider for speech and language evaluations and therapeutic services provided by a Speech-Language Pathologist for eligible students enrolled in private or home schools at the rate of **$100.00** per hour to include direct service, documentation, meetings, travel, and planning upon receipt of the Provider's invoice identified to the particular student(s) and service rendered. When these services are provided by a Speech-Language Clinical Fellow, the hourly rate will be **$85.00** per hour. When these services are provided by a Speech-Language Pathology Assistant, the hourly rate will be **$75.00** per hour. Administrative scheduling of these services are not specifically billed, but are included in this hourly rate.

3. The Department will pay the Provider for Occupational Therapy and Physical Therapy evaluations and therapeutic services for eligible students enrolled in private or home schools at the rate of **$100.00** per hour to include direct service, documentation, meetings, travel, and planning upon receipt of the Provider's invoice identified to the particular student(s) and service rendered. When these services are provided by an Occupational Therapy Assistant or Physical Therapist Assistant, the hourly rate will be **$75.00** per hour. There is a 2 hour

minimum per OT or PT therapist or assistant, per scheduled day. Administrative scheduling of these services is not specifically billed, but is included in this hourly rate.

4. Total expenditures to the Department under this contract will not exceed $693,600

5. Further Terms and Conditions

A. The Department will provide appropriate referral information and written permission for testing to the Provider immediately following assignment by the Department. The Department and the Provider will, after execution of this Agreement, establish arrangements for the prompt delivery of referrals and reports.

B. Provider will contact the appropriate school personnel at the school where the referred student attends to make testing arrangements.

C. Upon completion of the evaluation(s), the Provider will prepare and transmit a complete report meeting the local format guidelines to the Department. These reports will be complete and will state the decision relative to ***certification*** criteria (not eligibility).

D. In determining whether a student meets the criteria for eligibility, Provider will follow the *Tennessee Rules, Regulations and Minimum Standards for Special Education*, the Tennessee Department of Education *Special Education Manual*, and the Department Manual. The Provider agrees to maintain a current familiarity with all state and federal guidelines and regulations for the evaluation of handicapping condition(s). The Department will provide copies of Department manuals and offer staff development programs from time to time.

E. Turnaround time for evaluations will not exceed twenty (20) school days from the time the Provider accepts a referral until the report is sent to the Department. Any exceptions to these timelines will be reported to the Department with the reasons stated in writing. The Provider will bill the Department at the first of each month for evaluations and therapy completed during the previous month.

F. Speech/language individual and/or group therapy will be provided as deemed appropriate by the Provider. Therapy progress reports for each student will be given by the Provider at the regularly scheduled reporting dates of the respective Department.

G. Provider certifies that during all times covered by this Agreement he/she has in force professional liability insurance coverage.

H. Provider hereby agrees to defend, indemnify and hold harmless the Department and the respective governing body thereof against any and all claims, demands, actions at law or in equity, judgments, executions, losses, liabilities, damages, expenses, including court costs and attorneys' fees, arising out of or relating to, directly or indirectly, the rendering of services by the Provider pursuant to this Agreement, including, without limitation, any claim that the Provider was negligent in any diagnosis, or in failing to diagnose properly.

I. In all matters pertaining to the records of the student maintained by the Provider, the Provider will comply with the Family Educational Rights and Privacy Act, 20 U.S.C. §1232(g) (FERPA) and the federal regulations applicable to FERPA at 34 C.F.R. Part 99 and with all state regulations relating to the privacy of such records. The Provider may make such records available to authorized personnel of the Department, including special education department staff, teachers, and other professionals for the purposes of educational planning and monitoring. Provider further agrees to notify the Department representative who referred the student for evaluation of the receipt of any subpoena or other legal process that seeks access to records of any student evaluated pursuant to this Agreement. The Department will not release records pertaining to a student's evaluation received from the Provider to any other party or agency unless the requesting entity complies with FERPA and the applicable regulations at 24 C.F.R. Part 99.

a. Provider is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the above referenced contract. This personally identifiable student and parent information may include but not be limited to: Name, Social Security Number, Telephone Numbers, Attendance Records, Disability Information, Grades, Date of Birth, Address, Race, Gender and enrollment Record.

b. Provider as authorized representative of the District for the sole purpose of

complying with the requirements of the above contract agrees to comply fully with FERPA by maintaining the confidentiality of all student information and to use the information solely to fulfill its obligations under the above referenced contract with the District.

c. Provider agrees to destroy all confidential student information when it is no longer needed or purposes of fulfilling its obligations under the above referenced contract.

d. Provider understands that it may have access to student demographic data for who it does not provide direct service and acknowledges that I may not use this or any student level data for solicitation purposes. Further, the Provider understands that it will be held liable for breaches of confidentiality that occur due to misuse of data.

J. Provider represents that each Speech/Language Pathologist, Occupational Therapist and Physical Therapist contracted with are in good standing with the State of Tennessee and that as of the date of the execution of this Agreement, he/she has not been convicted of a felony and that no disciplinary charges have been filed against him/her with the State Board of Examiners for Speech Pathology and Audiology and the Board of the American Speech and Hearing Association. Provider further agrees to report to the Department immediately the filing of any disciplinary charges against him/her with the Board of the American Speech and Hearing Association and the disposition of any such disciplinary charges. Provider further agrees to cooperate with the Department in any background investigation undertaken by or on behalf of the Department.

K. Provider shall invoice the Department on a monthly basis for the fees under this Agreement, and the District shall be responsible for paying all fees upon receipt of Provider's invoice therefor.

6. Termination. This Agreement may be terminated by the Department or the Provider without cause upon written notice given at least thirty (30) days before the proposed

effective date of such termination. In the event of termination by the Department, the Provider shall be entitled to receive compensation as outlined in this Agreement for any evaluations satisfactorily completed as of the termination date. This Agreement may also be terminated immediately by the Department upon written notice for the following reasons:

a. Failure of the Provider to comply with all applicable rules, regulations and procedures (state, federal and local) pertinent to the performance of services for the Department under this Agreement.

b. Failure of the Provider to: Agree to the release of all investigative release records to the board for examination for the purpose of verifying the accuracy of criminal violation information as required by Sec. 49-5-406(a)(1)(A); and (2) Supply a fingerprint sample and submit to a criminal history records check to be conducted by the Tennessee Bureau of Investigation (TBI) and the Federal Bureau of Investigation (FBI) prior to permitting the person to have contact with children or enter school grounds. The employee and/or applicant shall pay the cost for the criminal background check.

c. Failure of the Provider to comply with any obligation under this Agreement.

d. The Provider offering or rendering any services to students for compensation under this Agreement unless the student was specifically referred by the Department for services under this Agreement.

e. Failure of the Provider to provide proof of coverage under a valid policy of professional liability insurance, with all required endorsements, within thirty (30) days after the effective date of this Agreement.

f. This contract is contingent upon the contractor providing proof of insurance with coverage and limits satisfactory to the Department of Education's Office of Rick Management.

7. Miscellaneous. This Agreement may be amended only by written amendment executed by the parties. This Agreement will be construed in accordance with the laws of the

State of Tennessee. Nothing in this Agreement may be construed as restricting or prohibiting the Provider from the development of his or her private professional practice.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the __17th day of __June, 2021.

_____
Melissa Christopher, Executive Director
Stellar Therapy Services, LLC

_____
Holly Christopher, Administrator
Stellar Therapy Services, LLC

_____
Dr. Bryan Johnson, Superintendent
Hamilton County School System

_____
Board Chairman
Hamilton County Board of Education

HAMILTON COUNTY DEPARTMENT OF EDUCATION
EXCEPTIONAL EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TN. 37421

MEMORANDUM

TO: Hamilton County Department of Education School Board Members and Dr. Bryan Johnson, Superintendent

FROM: Mitzi Delker, Exceptional Education Director and Angelia Askins, Federal Programs Director

DATE: June 17, 2021

RE: Contract with Stellar Therapy Services, LLC

Federal Programs would like to request that the Board approve the attached contract with Stellar Therapy LLC and RFP BID FILE 19-44. The agreement is needed to cover summer assessments and compensatory services due to the COVID-19 school closure. The Exceptional Education Department is not able to cover these services with current HCDE staff and have to use Stellar Therapy staff to provide these services to students. The contract is for $60,000 for the 21-22 school year using ESSER 2 funds. The contract period shall be July 1, 2021 through June 30, 2022.

Thank you for your consideration of approving this contract for the 2021-2022 school year services.

SERVICES AGREEMENT

This Services Agreement (the "Agreement") is made on this 17th day of June, 2021 by and between the Hamilton County Department of Education (hereinafter known as "HCDE") with its principal office at 3074 Hickory Valley Road Chattanooga, Tennessee 37421, and Stellar Therapy Services, LLC (hereinafter known as "Contractor") with its principle office at 2120 Mae Dell Road, Chattanooga, TN 37421. This Agreement supercedes any other agreement between the parties.

WITNESSETH

WHEREAS, T.C.A. § 49-10-106 provides that school districts may enter into agreements with suitable public or private agencies having appropriate programs, capacity, and competency where necessary to provide appropriate special education and related services to children with disabilities (as defined in T.C.A. § 49-10-107 (2009));

WHEREAS, HCDE desires that Contractor provide speech and language services, occupational therapy services, and physical therapy services to HCDE students as assigned by a representative of the Exceptional Education Department of HCDE;

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, HCDE and Contractor hereby agree as follows:

1. **Term.** The term of this Agreement shall be for a period of one (1) year from July 1, 2021 through June 30, 2022.

2. **Therapy Services.**

(a) Contractor shall provide to HCDE the Therapy Services listed in Section 4 of this Agreement, including direct and indirect service time, assessments, treatments, consultation, documentation, progress reports, meeting attendance, travel time between schools, documentation and prep time performed onsite or offsite, through service providers selected and employed by Contractor ("Stellar Therapists"), and such Therapy Services shall be subject to the following conditions:

- Stellar Therapists will provide Therapy Services to students assigned as designated in the student's Individual Educational Plan (IEP), regardless of whether or not such students are TennCare Eligible HCDE Students (as defined below).
- Stellar Therapists will attend IEP meetings as needed and recommend goals and objectives for individual students for use in developing their IEPs.
- Contractor shall ensure that each Stellar Therapist who provides Therapy Services to HCDE hereunder supplies a fingerprint sample and submits to a criminal history records check to be conducted by the TN Bureau of Investigation and the Federal Bureau of Investigation prior to permitting the Stellar Therapist to have contact with children or enter school grounds for the purposes of providing any services under this Agreement.
- Contractor shall ensure that each Stellar Therapist who provides Therapy Services to HCDE hereunder agrees to verify employment eligibility requirements for all contract employess according to the Department of Homeland Security and U.S. citizenship and Immigration services.

- With respect to the Therapy Services provided to HCDE under this Agreement, Contractor shall not allow any Stellar Therapist to come in direct contact with an assigned student or enter the grounds of a school where children are present if the criminal history records check indicates that the Stellar Therapist has ever been convicted of an offense that is classified as a sexual offense or provider was convicted as a violent sexual offender as defined in T.C.A. § 40-39-202.
- For students with case managers other than Contractor, Stellar Therapists shall provide to the case manager data to document student needs, progress, lack of progress and verification that the related services provided in the IEP for the assigned student have been appropriately implemented. Progress reports will be completed on each assigned student and provided to the case manager.
- Each Stellar Therapist will be responsible for their own transportation to HCDE assignments; provided, however, that transportation time shall be billed as set forth in Section 4(a).

(b) Contractor represents and warrants that each Stellar Therapist who provides Therapy Services to HCDE hereunder possesses all licenses and qualifications necessary to perform the Therapy Services and is familiar with all professional standards of care, including the duty to maintain confidentiality over all information pertaining to students' educational or health records. Contractor agrees to maintain or ensure that such providers maintain (at Contractor's or the Stellar Therapist's expense) such licenses and qualifications and to conduct its business in accordance with the professional *Code of Ethics* of AOTA, APTA or ASHA (as applicable) and all relevant State and Federal rules and regulations applying to the performance of the Therapy Services throughout the term of this Agreement.

(c) Without a prior written consent of Contractor, during the term of this Agreement and for a period of one (1) year after the effective date of expiration or termination of this Agreement, HCDE covenants and agrees that it shall not directly or indirectly solicit, hire or contract with any Stellar Therapist who was employed by or otherwise contracted with Contractor during the term of this Agreement.

3. <u>Compensation</u>.

(a) In consideration for the Therapy Services provided by Contractor, HCDE agrees to pay Contractor its Fees for Therapy Services per the following rate schedule:

THERAPY SERVICES:	
Speech and Language Pathologist	$62/hour
Speech and Language Pathologist – Clinical Fellow or MA	$50/hour
Speech and Language Assistant	$40/hour
Occupational Therapist – Registered	$62/hour
Certified Occupational Therapy Assistant	$50/hour
Physical Therapist-Registered	$62/hour
Physical Therapist Assistant	$50/hour
Physician's Assistant	$25/visit

Therapy Service fees for the agreed upon staffing plan will <u>not exceed $60,000.00 </u>under the terms of this contract. Contractor agrees to not exceed the maximum limits of this staffing plan without written request from the Director of Special Education.

Therapy Services reimbursed under the above rate schedule include direct and indirect service time, assessments, evaluations, treatments, consultation, documentation, progress reports, meeting attendance, travel time between schools,

documentation and prep time performed onsite or offsite. Other services may be added as needed with rates to be agreed upon in advance by both parties. All amounts payable to Contractor pursuant to this Section 3(a) shalll be referred to herein as the "Fees for Therapy Services."

(b) Parties further agree that supplies, equipment and technology will be provided by HCDE as necessary for meeting the performance standards of HCDE.

(c) Contractor shall invoice HCDE on a regular basis for the Therapy Services provided under this Agreement, and HCDE shall be responsible for paying all Fees upon of receipt of Contractor's invoice. However, HCDE has the right to review and approve any invoiced Therapy Services and to disallow any charges it questions in good faith.

(d) Additional Therapy Services may be purchased from Contractor upon written request by HCDE Director of Special Education and subject to Contractor availability.

(e) The parties represent and warrant to the other that all compensation payable to Contractor by HCDE hereunder has been determined in arms-length bargaining and is consistent with fair market value. Furthermore, the parties represent and warrant that all compensation hereunder was not determined in a manner that takes into account the volume or value of any referrals or other business generated between the parties.

4. **Services of Contractor, Qualifications, Recruiting.**

(a) Contractor shall provide the Services at the place(s) of business operated or controlled by HCDE or its clients..

(b) Contractor represents and warrants that s/he possesses all licenses and qualifications necessary to perform the Services, and agrees to maintain (at his/her expense) such licenses and qualifications, and to practice conduct in accordance with the professional *Code of Ethics* of AOTA, APTA or ASHA (as applicable) and all relevant rules and regulations applying to the performance of the Services throughout the term of this Agreement.

(c) HCDE is prohibited from hiring, causing to be hired, or contracting with in any capacity any person associated with the Contractor without the expressed written consent of the Contractor for a period of one year from the cessation of this contract or the cessation of working relationship of said person with Contractor.

5. Other Responsibilities.

(a) Contractor is authorized to maintain certain student information for the sole purpose of compliance with the requirements of the contract. This personally identifiable student and parent information may include but not limited to: Name, Social Security Number, Telephone Numbers, Attendance Record, Disability Information, Grades, Date of Birth, Address, Race, Gender and Enrollment Record.

(b) Contractor as authorized representative of HCDE for the sole purpose of complying with the requirments of the contract agrees to comply fully with FERPA by maintaining the confiedentiality of all student information and to use the information solely to fulfill its obligations under the contract with HCDE.

(c) Contractor agrees to destroy all confidential student information when it is no longer needed for purposes of fulfilling its obligations under the contract.

(d) Contractor understands that it may have access to student demographic data for whom it does not provide a direct service and acknowledges that it may not use this or any student level data for soliciation purposes. Futher, the Contractor understands that it will be liable for breaches of confiedntiality that occur due to misuse of data.

6. Professional Liability Insurance. Before HCDE will have any obligation to Contractor under the terms of this Agreement, Contractor must first provide proof of insurance with coverage and limits satisfactory to HCDE's Office of Risk Management. This coverage, at a minimum, must extend to any operation to be undertaken by Contractor in connection with its

Staffing Services, the training and supervision of its Stellar Therapists, and any errors, ommissions or other acts of negligence by these Stellar Therapists. In the event that Contractor fails to provide such a policy of insurance or the Office of Risk Management fails to approve any such policy, then this Agreement will be of no effect and HCDE will have no liability to Contractor whatsoever.

7. **Indemnification**. Contractor agrees to protect, defend and indemnify HCDE and to hold HCDE harmless against any and all claims, demands, losses, suits or causes of action arising out of or in any way related to the performance of Contractor's services under the terms of this Agreement including, but not specifically limited to, Contractor's Billing Services, the Therapy Services of Stellar Therapists, or the training, supervision or retention of any of Contractor's employees or agents; provided, however, that Contractor shall not be responsible for any any claims, demands, losses, suits, or causes of action that are solely the result of any error, ommission, or intentional act on the part of any HCDE employee.

8. **Acknowledgments.**

(a) Contractor and HCDE acknowledge and agree that Contractor will act as an independent contractor in the performance of the Services, and that this Agreement shall not be deemed to create an agency, employment, partnership or joint venture relationship between HCDE and Contractor. In that regard, while Contractor is subject to general terms and conditions in connection with the performance of the Services, Contractor and HCDE acknowledge that Contractor shall, at all times, exercise independent discretion and control over the performance of the Services.

(b) Contractor and HCDE acknowledge and agree that they have had a sufficient opportunity to review the terms of this Agreement.

(c) Contractor and HCDE acknowledge and agree that in executing this Agreement it is not relying nor has it relied upon any other representation or statement made by either party or by any of either party's owners, partners, officers, employees or agents with regard to the subject matter hereof. Both parties have carefully read and fully understand all of the provisions of this Agreement and are voluntarily entering into this Agreement.

9. **Force Majeure.** Neither party shall be liable for any failure or delay in the performance of its obligations under this Agreement, due in whole or in part to any cause beyond its sole control, including without limitation fire, accident, labor dispute or unrest, flood, riot, war, terrorism, rebellion, insurrection, sabotage, transportation delays, shortage of raw materials, energy or machinery, acts of God or the civil or military authorities of the state or nature, or the inability, due to the aforementioned causes, to obtain necessary labor or facilities.

10. **Tax Liabilities.** All taxes applicable to any amounts paid by HCDE to Contractor under this Agreement shall be Contractor's liability and HCDE shall not withhold or pay any amounts for federal, state or municipal income tax, Social Security taxes, or unemployment or worker's compensation taxes. Contractor hereby acknowledges its personal liability for the tax imposed by the Internal Revenue Code of 1986, and the payment, when applicable, of estimated quarterly taxes and the filing, when applicable, of quarterly Internal Revenue Service forms for the declaration of estimated tax by individuals. Upon request by HCDE, Contractor agrees that he will provide documentation evidencing compliance with all applicable federal, state and municipal tax laws, rules and regulations. Notwithstanding the foregoing, HCDE shall be solely responsible for all taxes associated with revenues generated from the services provided the TennCare Eligible HCDE Students by HCDE Therapists or the Stellar Therapists and submitted to Managed Care Organizations by Contractor as a part of the Billing Services.

11. **Preservation of Records.** Contractor and HCDE agree that they shall cause the healthcare records generated in connnection with the services of the HCDE Therapists and Stellar Therapists to be maintained for at least seven (7) years after the furnishing of any healthcare services pursuant to this Agreement. To the extent required by applicable law, Contractor and HCDE shall, upon written request, make available to the Secretary of the Department of Health and Human Services (the "Secretary" or the Secretary's duly authorized representatives, the Comptroller General of the United States (the "Comptroller General") or the Comptroller General's duly authorized representatives, such books, documents or records as may be necessary to certify the nature and extent of the cost of any services rendered pursuant to this Agreement. All such books, documents and records shall be subject at all times to all applicable legal requirements, including, without limitation, such criteria and procedures for seeking and obtaining access as may be required in regulations promulgated by the Secretary.

12. **Notices.** Any notice or other communications required or permitted hereunder shall be sufficiently given if delivered in person or sent by registered or certified mail, postage prepaid, addressed as set forth under each parties signature to this Agreement. Such notice or communication shall be deemed to have been given as of the date so delivered or mailed.

13. **Governing Law and Venue.** This Agreement is made and entered into the State of Tennessee and shall in all respects be interpreted, enforced, and governed under the laws of that state. Both parties agree that any litigation filed to enforce the terms of this Agreement must be filed in the Chancery Court of Hamilton County, Tennessee, and both parties hereby waive any right they otherwise have to file any such suit in Federal Court or to remove any such action to Federal Court.

14. **Severability.** Should any provision of this Agreement be declared or determined by any court to be illegal or invalid, the validity of the remaining parts, terms, or provisions shall not be affected thereby and said illegal or invalid part, term, or provision shall be deemed not to be a part of this Agreement.

15. **Entire Agreement.** This Agreement sets forth the entire agreement between the parties hereto, and fully supersedes any and all prior agreements or understandings between them pertaining to the subject matter hereof. It is agreed that this Agreement may be modified only by written agreement, executed by both parties.

16. **Assignment.** Contractor shall not assign this Agreement to any other party or parties without the prior written consent of HCDE.

17. **Headings.** The headings inserted in this Agreement are for convenience only and are not intended to, and shall not be construed to, limit, enlarge or affect the scope or intent of this Agreement or the meaning of any provision hereof.

18. **Counterparts.** This Agreement may be executed in two counterparts, both of which shall constitute an original.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement through their duly authorized representatives below.

Hamilton County Department of Education

_____

Dr. Bryan Johnson, Superintendent
Hamilton County Department of Education

_____

Board Chairman
Hamilton County Department of Education

_____

Angelia Askins,
Federal Programs Director

Stellar Therapy Services, LLC

_____

Melissa Christopher
Executive Director
Stellar Therapy Services

_____

Holly Christopher
Administrator
Stellar Therapy Services

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Agreement with Tennessee School for the Blind (TSB)

I am respectfully requesting that you approve the attached agreement with Tennessee School for the Blind. In pursuant to the updated State Board Rule 0520-04-03, starting in the 2021-22 school year the student's district of origin and Tennessee School for the Blind (TSB) are required to annually sign a placement agreement. The agreement outlines the responsibilities of the district of origin and TSB regarding the student's free and appropriate public education and services provided pursuant to the student's IEP. The agreements do not create any new responsibilities for school districts and merely reduces to writing long-standard practices. NO funds are needed or requested with this agreement.

Thank you for your consideration of this agreement.

Hamilton County Schools
Board of Education

Contract for Special Education Services
2021-22 School Year

This Contract for Special Education Services ("Agreement") made this 17th day of June, 2021 by and between the Hamilton County Schools Board of Education ("**BOARD OF EDUCATION**") and Tennessee School for the Blind ("**TSB**").

WITNESSETH

WHEREAS, T.C.A. § 49-10-107 authorizes local education agencies to contract with one another for the provision of special education and related services to students with disabilities.

WHEREAS, **BOARD OF EDUCATION** in order to provide free and appropriate public education, finds it necessary to acquire the services of another agency.

WHEREAS, **TSB** is an agency having appropriate programs, capacity, and competence to provide special education services for student who are the responsibility of the **BOARD OF EDUCATION.**

NOW, THEREFORE, **BOARD OF EDUCATION** and **TSB** for the consideration hereinafter names, agree as follows:

1. This Agreement is contingent on the following:
    a. Each student covered by this Agreement meets the eligibility criteria of Tennessee State Board of Education Rule 0520-04-03 and the admissions criteria of **TSB** Policy 6.2030; and
    b. Each student covered by this Agreement has been evaluated and referred by his or her Individual Education Program (IEP) team, that includes a representative from the **TSB**, upon the IEP team's determination that the **TSB** will provide the student a free appropriate public education in the student's least restrictive environment.

2. **TSB** in collaboration with **BOARD OF EDUCATION** shall be responsible for developing and implementing an IEP which will be specifically designed to meet the unique needs of the student enrolled with provision for all support materials and services necessary for their education. The IEP shall not be changed or terminated without an IEP team meeting composed of representatives of **BOARD OF EDUCATION** and **TSB** which results in agreement regarding change or termination of the program.

3. **BOARD OF EDUCATION** is responsible for:
    a. Providing **TSB** with copies of each student's educational records within 10 days of the student's enrollment at **TSB;**
    b. Providing extended school year (ESY) services if specified in the student's IEP;
    c. Providing homebound services in consultation with **TSB**;
    d. Transporting residential and non-residential students who reside within 90 minutes of the campus;
    e. Providing families the option of transporting residential students to a designated bus stop where **TSB** charter bus will pick up students and transport to campus;
    f. Providing one-on-one aide if specified in the student's IEP;
    g. Filing a truancy petition with the appropriate authorities in the county where the student resides (if applicable).

4. **TSB** is responsible for providing:
    a. Transportation to residential students who do not reside within 90 minutes of the campus;
    b. A residential program for students who meet the criteria of TSB Residential Policy

3.7000;

c. Access to student's educational records in EasyIEP to **BOARD OF EDUCATION** for each student attending **TSB**;
d. Special education and related services, other than those listed in Section 3 above.

5. **TSB** AND **BOARD OF EDUCATION** shall collaborate to adopt procedures for implementation of a progressive truancy intervention plan.

6. **TSB** is an entity of the State of Tennessee. Any and all monetary claims against the State of Tennessee, its officers, employees, and agents shall be submitted to the Board of Claims or the Claims Commission of the State of Tennessee and shall be limited to those provided for in T.C.A. § 9-8-307.

7. Nothing in this Agreement shall relieve the **BOARD OF EDUCATION** of their obligation to ensure students served at **TSB** are provided a free appropriate public education in accordance with state and federal special education law.

8. The term of this Agreement is from July 1, 2021 to June 30, 2022.

WITNESS THEREOF, parties have executed this AGREEMENT the day and year first above written.

BOARD OF EDUCATION:

Bryan Johnson, Director of Schools

Chairman of the Board

TENNESSEE SCHOOL FOR THE BLIND:

David Martin, Director of Schools

TENNESSEE DEPARTMENT OF EDUCATION:

Penny Schwinn, Commissioner

Hamilton County Department of Education
Exceptional Education Department
3074 Hickory Valley Road
Chattanooga, TN. 37421

MEMORANDUM:

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Mitzi Delker, Director, Exceptional Education

Date: June 17, 2021

Re: Agreement with Tennessee School for the Deaf (TSD)

I am respectfully requesting that you approve the attached agreement with Tennessee School for the Deaf (TSD). In pursuant to the updated State Board Rule 0520-04-03, starting in the 2021-22 school year the student's district of origin and Tennessee Schools for the Deaf (TSD) are required to annually sign a placement agreement. The agreement outlines the responsibilities of the district of origin and TSD regarding the student's free and appropriate public education and services provided pursuant to the student's IEP. The agreements do not create any new responsibilities for school districts and merely reduces to writing long-standard practices. NO funds are needed or requested with this agreement.

Thank you for your consideration of this agreement.

Hamilton County Schools
Board of Education

Contract for Special Education Services
2021-22 School Year

This Contract for Special Education Services ("Agreement") made this 17th day of June , 2021 by and between the Hamilton County Schools Board of Education ("**BOARD OF EDUCATION**") and Tennessee Schools for the Deaf ("**TSD**").

WITNESSETH

WHEREAS, T.C.A. § 49-10-107 authorizes local education agencies to contract with one another for the provision of special education and related services to students with disabilities.

WHEREAS, **BOARD OF EDUCATION** in order to provide free and appropriate public education, finds it necessary to acquire the services of another agency.

WHEREAS, **TSD** is an agency having appropriate programs, capacity, and competence to provide special education services for student who are the responsibility of the **BOARD OF EDUCATION.**

NOW, THEREFORE, **BOARD OF EDUCATION** and **TSD** for the consideration hereinafter names, agree as follows:

1. This Agreement is contingent on the following:
    a. Each student covered by this Agreement meets the eligibility criteria of Tennessee State Board of Education Rule 0520-04-03 and the admissions criteria of **TSD** Policy 6.2030; and
    b. Each student covered by this Agreement has been evaluated and referred by his or her Individual Education Program (IEP) team, that includes a representative from the **TSD**, upon the IEP team's determination that the **TSD** will provide the student a free appropriate public education in the student's least restrictive environment.

2. **TSD** in collaboration with **BOARD OF EDUCATION** shall be responsible for developing and implementing an IEP which will be specifically designed to meet the unique needs of the student enrolled with provision for all support materials and services necessary for their education. The IEP shall not be changed or terminated without an IEP team meeting composed of representatives of **BOARD OF EDUCATION** and **TSD** which results in agreement regarding change or termination of the program.

3. **BOARD OF EDUCATION** is responsible for:
    a. Providing **TSD** with copies of each student's educational records within 10 days of the student's enrollment **TSD;**
    b. Providing extended school year (ESY) services if specified in the student's IEP;
    c. Providing homebound services in consultation with **TSD**;
    d. Transporting residential and non-residential students who reside within 90 minutes of the campus;
    e. Providing families the option of transporting residential students to a designated bus stop where **TSD** charter bus will pick up students and transport to campus;
    f. Providing one-on-one aide if specified in the student's IEP;
    g. Filing a truancy petition with the appropriate authorities in the county where the student resides (if applicable).

4. **TSD** is responsible for providing:
    a. Transportation to residential students who do not reside within 90 minutes of the campus;
    b. A residential program for students who meet the criteria of TSB Residential Policy

3.7000;

c. Access to student's educational records in EasyIEP to **BOARD OF EDUCATION** for each student attending **TSD**
d. Special education and related services, other than those listed in Section 3 above.

5. **TSD** AND **BOARD OF EDUCATION** shall collaborate to adopt procedures for implementation of a progressive truancy intervention plan.

6. **TSD** is an entity of the State of Tennessee. Any and all monetary claims against the State of Tennessee, its officers, employees, and agents shall be submitted to the Board of Claims or the Claims Commission of the State of Tennessee and shall be limited to those provided for in T.C.A. § 9-8-307.

7. Nothing in this Agreement shall relieve the **BOARD OF EDUCATION** of their obligation to ensure students served at **TSD** are provided a free appropriate public education in accordance with state and federal special education law.

8. The term of this Agreement is from July 1, 2021 to June 30, 2022.

WITNESS THEREOF, parties have executed this AGREEMENT the day and year first above written.

BOARD OF EDUCATION:

Bryan Johnson, Director of Schools Chairman of the Board

TENNESSEE SCHOOLS FOR THE DEAF:

Josh Mason, Assistant Commissioner, State Special Schools

TENNESSEE DEPARTMENT OF EDUCATION:

Penny Schwinn, Commissioner

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Dr. Neelie Parker, Chief of Schools
Blake Freeman, K-12 Academics Officer
Breckan Duckworth, Literacy Officer

DATE: June 17, 2021

SUBJECT: Read180/Math180

We are respectfully requesting to expand access of Read180 to all freshmen and sophomores with significant reading deficiencies in the district. We have used Read180 in Brainerd and Howard High School for the past year. This purchase also includes Math180 for freshmen and sophomores with significant math deficiencies. Math180 is a new program to all of our high schools. This purchase includes print and digital materials, training for intervention teachers, and ongoing support in the use of these programs.

Total amount requested is $340,175.60, which will be funded through ESSER.

Thank you for your consideration for a common intervention platform for all our high school students across Hamilton County Schools.

Houghton Mifflin Harcourt

Proposal

Prepared For

Hamilton Co School District

3074 Hickory Valley Rd
Chattanooga TN 37421

Attention:
Breckan Duckworth
duckworth_breckan@hcde.org

For the Purchase of:

HMH Read 180 Universal Stage C and Math 180 1-Year Subscription

Prepared By
Heather Jenkins Smith
heather.smith@hmhco.com

Please submit this proposal with your purchase order.

Purchase orders or duly executed service agreements for **Professional Services** purchased, must be submitted at least 30 days before the service event date.

	ISBN	Title	Price	Quantity	Value of All Material	Free Materials Quantity
		Math 180 Course I				
		Teacher Subscription				
	9781328038180	MATH 180 Teacher Subscription License	$299.00			20
		Student Subscription Package				
6002951	9781328019493	MATH 180 Course I Student Subscription Package, 1 Year Includes: MATH 180 and Math Inventory student software subscription and mSpace Set Volumes 1 & 2 for 1 student. Software to be hosted by HMH.	$159.00	350	$55,650.00	
		Total for Student Subscription Package	**$55,650.00**			
		Classroom Package				
3031470	9781328017871	MATH 180 Course I Classroom Package Includes: 1 Teacher Bookcase and Classroom Manipulatives Teacher Bookcase Includes: Course I Teacher Materials—Teacher Guide Vol 1* Course I Teacher Materials—Teacher Guide Vol 2* Course I Teacher Materials—Resources for Differentiated Instruction Guide* Course I Teacher Materials—Getting Started Guide* Course I Teacher Materials—Professional Learning Guide* Course I Teacher Materials—Annotated mSpace Vol 1* Course I Teacher Materials—Annotated mSpace Vol 2* Course I Teacher Materials—Classroom Posters Set*	$1,999.00	20	$39,980.00	
		Total for Classroom Package	**$39,980.00**			
		Total for Math 180 Course I	**$95,630.00**			
		R180 U Stage C				
		Student Subscription Package				
6002942	9781328019042	READ 180 Universal Stage C Student Subscription Package 1 Year Includes Literacy Intervention License (R180U Stage C / S44 Secondary), Reading Inventory, and Phonics Inventory student software subscription and ReaL Book for 1 student. Software to be hosted by HMH.	$199.00	350	$69,650.00	
		Total for Student Subscription Package	**$69,650.00**			
		Teacher Subscription				
	9781328019967	Literacy Intervention License (R180 U Stage C / S44 Secondary) TeacherSubscription	$299.00			20
		Total for Teacher Subscription	**$0.00**			
		Classroom Packages				
3031466	9781328017659	READ 180 Universal Stage C Classroom Package Includes the READ 180 Universal Teacher Bookshelf and READ 180 Universal Independent Reading Library (Paperback Collection; 30 titles, 4 copies each and Audiobook Collection; 5 titles, 4 copies each)	$4,499.00	20	$89,980.00	
		Total for Classroom Packages	**$89,980.00**			
		Total for R180 U Stage C	**$159,630.00**			

Attention:
Breckan Duckworth
duckworth_breckan@hcde.org

Intervention Solutions Group
255 38th Avenue, Suite L
St. Charles, IL 60174
FAX: 877-287-8199
InterventionSolutionsOrders@hmhco.com

	ISBN	Title	Price	Quantity	Value of All Material	Free Materials Quantity
		Professional Development Services				
PD1						
1819329	9780358646532	2020 Houghton Mifflin Harcourt Blended Coaching Bundle 2 Grades K-12	$7,500.00	4	$30,000.00	
3032573	9781328038760	READ 180 Universal Getting Started Live Online 6, 1-Hour Course Bundle The Getting Started with READ 180 Universal live online course will prepare participants to successfully start teaching with READ 180 Universal, using the Interchangeable Literacy License. Through a flexible delivery model of multiple live online sessions participants, will learn key program features and experience integral components firsthand. They interpret progress, performance, and assessment data to inform instruction and support students toward reading achievement.	$2,400.00	2	$4,800.00	
3032575	9781328038784	MATH 180 Course I Getting Started Live Online 6, 1-Hour Course Bundle The Getting Started with MATH 180 live online course focuses on the first two weeks of implementation in the classroom and sustaining success throughout the school year. Through a flexible delivery model of multiple live online sessions, teachers explore the Student Experience, the Instructional Model, administering HMH Math Inventory, and setting up the MATH 180 classroom.	$2,400.00	2	$4,800.00	
1819329	9780358646532	2020 Houghton Mifflin Harcourt Blended Coaching Bundle 2 Grades K-12	$7,500.00	4	$30,000.00	
Total for PD1			**$69,600.00**			
Total for Professional Development Services			**$69,600.00**			

Total Savings:	**$11,960.00**
Subtotal Purchase Amount:	**$324,860.00**
Shipping & Handling:	**$15,315.60**
Total Cost of Proposal (PO Amount):	**$340,175.60**

****Please add proper sales tax to your order****

Attention:
Breckan Duckworth
duckworth_breckan@hcde.org

Intervention Solutions Group
255 38th Avenue, Suite L
St. Charles, IL 60174
FAX: 877-287-8199
InterventionSolutionsOrders@hmhco.com

Total Cost of Proposal (PO Amount): $340,175.60

Thank you for considering HMH as your partner. We are committed to providing an excellent experience and delivering ongoing, high-quality service to our customers. To meet these goals, we want to ensure you are aware of the below Terms of Purchase. These terms help us process your order quickly, efficiently, and accurately, ensuring successful delivery and implementation of our solutions.

- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
  - Point of Contact for Print materials
  - Point of Contact for Digital materials
  - Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

Ship to:	**Sold to:**
Hamilton County School District	Hamilton County School District

- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Print subscription material quantities may be adjusted across grades for like products, to accommodate enrollment fluctuations, quantities cannot be adjusted between different programs or copyrights.
- Our shipping terms are FOB shipping point. The shipping term for your proposal is Shipping Point.
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.
Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: http://www.hmhco.com/common/terms-conditions

Date of Proposal: 2/23/2021 **Proposal Expiration Date: 7/30/2021**

Houghton Mifflin Harcourt

Attention:
Breckan Duckworth
duckworth_breckan@hcde.org

Intervention Solutions Group
255 38th Avenue, Suite L
St. Charles, IL 60174
FAX: 877-287-8199
InterventionSolutionsOrders@hmhco.com

Houghton
Mifflin
Harcourt

Date: 06/04/2021

Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, TN, 37421

Dear Customer:

Please be advised that **Houghton Mifflin Harcourt™ (HMH)** is the sole source provider for the following programs and services. This includes all student editions, teacher editions, technology and applicable ancillaries. In addition, HMH is the only source for implementation, in classroom coaching and other services, where specifically agreed with the district or the state.

- Read 180
- Math 180

Thank you for your interest in HMH programs and services. Should you need additional information or clarification, please contact your local representative.

Heather Jenkins Smith 865.456.4944

Sincerely,

Intervention Solutions Customer Experience
Houghton Mifflin Harcourt
255 38th Street, Suite L
St. Charles, IL 60174
877-234-7323

Houghton Mifflin Harcourt

SOLE SOURCE

Houghton Mifflin Harcourt owns copyright in, and is the sole source publisher of, the following Intervention Solutions Group programs.

Intervention Solutions Group Programs	
Big Day for PreK™	Math Inventory®
Common Core Code X™	Math Reads™
Do The Math®	MRI (Math Reasoning Inventory™)
Do The Math® Now!	Phonics Inventory®
English 3D™	Read 180® Next Generation
FASTT MATH®	Read 180® Universal
FASTT MATH® Next Generation	Reading Inventory®
Fraction Nation®	Reading Counts!®
International Center for Leadership in Education®	System 44®
iRead™	System 44® Next Generation
Math 180™	Technical Services (product support and hosting services)

For more information or assistance, please email us at interventionsolutionsinquiries@hmhco.com.

June 4, 2021

Houghton Mifflin Harcourt

SOLE SOURCE

Houghton Mifflin Harcourt owns copyright in, and is the sole source publisher of, the following Intervention Solutions Group programs.

Intervention Solutions Group Programs	
Big Day For PreK™	Math Inventory®
Common Core Code X™	Math Reads™
Do The Math®	MRI (Math Reasoning Inventory™)
Do The Math® Now!	Phonics Inventory®
English 3D™	Read 180® Next Generation
FASTT MATH®	Read 180® Universal
FASTT MATH® Next Generation	Reading Inventory®
Fraction Nation®	Reading Counts!®
International Center for Leadership in Education®	System 44®
iRead™	System 44® Next Generation
Math 180™	Technical Services (product support and hosting services)

For more information or assistance, please email us at interventionsolutionsinquiries@hmhco.com.

February 28, 2020

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Kelly Coffelt, HCVS Coordinator

DATE: June 17, 2021

RE: SY22- Software Renewal

To ensure continuity of operations, we request approval to purchase the following software programs for SY22. Funding for each purchase will be ESSER 2.

> Edgenuity for K-5 - provides access to digital learning for K-5 virtual school students, including workbooks and 6 courses.

Thank you for your consideration of this request.

Enclosures: Quote and Sole Source Letter

Edgenuity

Edgenuity Inc.
8860 E. Chaparral Road
Suite 100
Scottsdale AZ 85250
877-725-4257

Price Quote for Services
HAMILTON COUNTY DEPARTMENT OF EDUCATION
Chattanooga TN
Account Number 89569
Quote Number 161731
Total $31,250.00
Date 6/3/2021

Payment Schedule	Contract Start	Contract End
net 30	7/1/2021	6/30/2022

Site	Description	Comment	End Date	Per Unit Cost	Qty	Cost
	FT Student Elementary License (Content only) - One Semester (18 week), up to 6 courses. (14 day drop/add grace period)		06/30/2022	$425.00	50	$21,250.00
	IS Elementary Course All Workbooks (non-refundable, 4 core courses, one semester)		06/30/2022	$100.00	50	$5,000.00
	IS Professional Development Essentials - Access to asynchronous training video library, Virtual School Resources, live and asynchronous options. Up to 6 ISPD Webinars OR 2 onsite days		06/30/2022	$5,000.00	1	$5,000.00

1. HAMILTON CTY VIRTUAL (SUBS)

Subtotal	$31,250.00
Total	$31,250.00

It is a pleasure working with you!

Edgenuity will audit enrollment count throughout the year. If more enrollments are found to be in use than purchased, Edgenuity will invoice the customer for the additional usage.

This quote is subject to Edgenuity Inc. Standard Terms and Conditions ("Terms and Conditions"). These Terms and Conditions are available at http://www.edgenuity.com/edgenuity-standard-terms-and-conditions-of-sale.pdf, may change without notice and are incorporated by this reference. By signing this quote or by submitting a purchase order or form purchasing document, Customer explicitly agrees to these Terms and Conditions resulting in a legally binding agreement. To the fullest extent permitted under applicable law, all pricing information contained in this quote is confidential, and may not be shared with third parties without Edgenuity's written consent.

HAMILTON COUNTY DEPARTMENT OF EDUCATION

Signature: _____

Print Name: _____

Title: _____

Date: _____

Edgenuity Inc. Representative

Nancy Smith | Account Executive, TN
nancy.smith@edgenuity.com | 407.579.7030

Not valid unless accompanied by a purchase order. Please specify a shipping address if applicable. All order documentation can be submitted electronically at https://edgenuity.formstack.com/forms/ar. Alternatively you can e-mail this quote, the purchase order and order documentation to AR@edgenuity.com or fax to 480-423-0213.

DocuSign Envelope ID: 1AD6B499-2022-4617-866B-0154CBC0884A

Edgenuity LearnZillion

January 2021

Dear Educator:

Thank you for your interest in our comprehensive digital education solutions. Edgenuity Inc. is a Nevada corporation with principal offices in Scottsdale, Arizona ("Edgenuity"). The company's Federal Tax ID is 31-1692050, and the Dun & Bradstreet identification number is 15931-8018.

The company is the single source vendor in the United States for the following: LearnZillion EL Education, LearnZillion Illustrative Mathematics Curriculum, LearnZillion Guidebooks curriculum, LearnZillion platform, Edgenuity Virtual Curriculum Solutions, Edgenuity Instructional Services, Edgenuity MyPath®, Edgenuity Pathblazer®, Edgenuity Hybridge®, SecureNet®, Edgenuity Odysseyware™ courseware and manager, ClassPace™, CompassLearning curriculum, assessment and manager, Purpose Prep™, Secure Deployment, the Web Administrator, Student Portal, Edgenuity Instructional Services and related offerings to include Edgenuity K-5 curriculum licensed from Accelerate Education. The instance of the Edgenuity K-5 curriculum, as modified by Edgenuity, is only available through Edgenuity. Additional sole service offerings include Edgenuity's professional development products and programs (KnowlEdge Academy, QuickBites, recorded and live training), technical and customer support, and other related services.

On July 30, 2016, Edgenuity purchased 100% of the issued and outstanding capital stock of Compass Learning, Inc. and Compass Learning Inc. was formally merged with Edgenuity and Edgenuity is the surviving entity and owner of all software and services. On March 19, 2019, Edgenuity purchased 100% of the issued and outstanding capital stock of Glynlyon, Inc. and Glynlyon, Inc. merged with Edgenuity. Edgenuity is the surviving entity and owner of all educational and instructional curriculum and software for elementary and secondary education. On July 27, 2020, Edgenuity purchased 100% of the issued and outstanding capital stock of Purpose Prep and Purpose Prep merged with Edgenuity and Edgenuity is the surviving entity and owner of all software and services. On December 31, 2020, Edgenuity purchased 100% of the issued and outstanding capital stock of LearnZillion, Inc. and LearnZillion, Inc. merged with Edgenuity and Edgenuity is the surviving entity and owner of all software and services.

The software and related services offered by Edgenuity are owned, developed, and published as a package exclusively by the company. Edgenuity owns all intellectual property rights, title and interest pertaining to its respective products (including but not limited to copyright, trademark, and trade secret rights). Additionally, Edgenuity may offer the works of third parties under licenses allowing for the integration of such materials into the company's products, as applicable.

For more information, please contact Edgenuity at (877) 725-4257 or visit our website at www.edgenuity.com.

Sincerely,

DocuSigned by:
David Alderslade
2F1B3E68DB4E45E...
David Alderslade
EVP and Chief Financial Officer

8860 East Chaparral Road, Suite 100
Scottsdale, Arizona, 85250
www.edgenuity.com
info@edgenuity.com
480.675.7284

HAMILTON COUNTY SCHOOLS
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Dr. Neelie Parker, Chief Schools Officer

DATE: June 17, 2021

SUBJECT: 2021-2022 Classroom Resources
Department of Teaching & Learning

The following software programs are submitted for approval for continued use in Hamilton County classrooms. Funding provided by ESSER.

1. Nearpod $195,253.50- provides teachers with the ability to create interactive lesson, videos and formative assessments for both in person and virtual learners.
2. Curriculum Associates - iReady Reading and Math (LEA) $1,107,142- provides online assessment and instruction that helps teachers provide all students a path to proficiency and growth in reading and mathematics.

The recommendation is made for approval of these high quality resources.

Curriculum Associates

Prepared For:
Neelie Parker
Hamilton Co School District
3074 Hickory Valley Rd,
Chattanooga, TN 37421

12/15/2020

Dear Neelie Parker,

Thank you for requesting a price quote from Curriculum Associates. The chart below provides a summary of the products and/or services included. If you have any questions or would like any changes, please contact us.

Quote ID: 231441.3 Valid through: 12/31/2021

Product	List Price	Net Price
i-Ready	$1,189,520.00	$937,142.00
Toolbox	$200,000.00	$170,000.00
	List Total:	$1,389,520.00
	Savings:	$282,378.00
	Shipping/Tax/Other:	$0.00
	Total:	$1,107,142.00

Thank you again for your interest in Curriculum Associates.

Sincerely

James Pinckley

jpinckley@cainc.com

Please submit this quote with your purchase order

Curriculum Associates

Quote ID: 231441.3 **Date:** 12/15/2020 **Valid through:** 12/31/2021

Prepared For:
Neelie Parker
Hamilton Co School District
3074 Hickory Valley Rd,
Chattanooga, TN 37421
parker_neelie@hcde.org

Your Representative:
James Pinckley

jpinckley@cainc.com

Allen ES 9811 Dallas Hollow Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 475

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Alpine Crest ES 4700 Stagg Rd, Chattanooga, TN 37415

Total Building Enrollment: 322

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	Multiple	15002.0	1	$12,500.00	$10,625.00	$10,625.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 201-350 students (1 Year)	Multiple	28346.0	1	$2,200.00	$1,870.00	$1,870.00
					Subtotal:	$12,495.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,495.00

Apison ES 10433 E Brainerd Rd, Apison, TN 37302

Total Building Enrollment: 611

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50

i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Barger Academy of Fine Arts 4808 Brainerd Rd, Chattanooga, TN 37411

Total Building Enrollment: 416

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Battle Acad for Tchng+Lrng 1601 Market St, Chattanooga, TN 37408

Total Building Enrollment: 470

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Bess T Shepherd ES 7126 Tyner Rd, Chattanooga, TN 37421

Total Building Enrollment: 550

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00

Subtotal:	$21,003.50
Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$21,003.50

Big Ridge ES 5210 Cassandra Smith Rd, Hixson, TN 37343

Total Building Enrollment: 473

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Brown Int'L Academy 718 E 8th St, Chattanooga, TN 37403

Total Building Enrollment: 322

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	Multiple	15002.0	1	$12,500.00	$10,625.00	$10,625.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 201-350 students (1 Year)	Multiple	28346.0	1	$2,200.00	$1,870.00	$1,870.00
					Subtotal:	$12,495.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,495.00

Brown MS 5716 Highway 58, Harrison, TN 37341

Total Building Enrollment: 482

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Calvin Donaldson Environ Sci 927 W 37th St, Chattanooga, TN 37410

Total Building Enrollment: 461

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Center for Creative Arts 1301 Dallas Rd, Chattanooga, TN 37405

Total Building Enrollment: 170

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 200 or fewer Students 1 Year	Multiple	15001.0	1	$7,460.00	$6,341.00	$6,341.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 200 or fewer students (1 Year)	Multiple	28345.0	1	$1,200.00	$1,020.00	$1,020.00
					Subtotal:	$7,361.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,361.00

Chattanooga ES-Art+Sciences 865 E 3rd St, Chattanooga, TN 37403

Total Building Enrollment: 623

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Chattanooga Sch-Liberal Arts 6579 E Brainerd Rd, Chattanooga, TN 37421

Total Building Enrollment: 496

Product Name	Grade	Item #	Qty	List Price	Net Price	Total

i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Clifton Hills ES 1815 E 32nd St, Chattanooga, TN 37407

Total Building Enrollment: 590

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Daisy ES 620 Sequoyah Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 420

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Dalewood MS 1300 Shallowford Rd, Chattanooga, TN 37411

Total Building Enrollment: 464

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00

i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Dupont ES 4134 Hixson Pike, Chattanooga, TN 37415

Total Building Enrollment: 395

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

East Brainerd ES 7660 Goodwin Road, Chattanooga, TN 37421

Total Building Enrollment: 1175

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$26,775.00

East Hamilton Middle School 3550b Entwood Cove Dr, Apison, TN 37302

Total Building Enrollment: 925

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00

Tax:	$0.00
School Subtotal:	$26,775.00

East Lake Academy of Fine Arts 2700 E 34th St, Chattanooga, TN 37407

Total Building Enrollment: 525

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

East Lake ES 3600 13th Ave, Chattanooga, TN 37407

Total Building Enrollment: 585

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

East Ridge ES 1014 John Ross Rd, Chattanooga, TN 37412

Total Building Enrollment: 1080

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$26,775.00

East Ridge MS 4400 Bennett Rd, Chattanooga, TN 37412

Total Building Enrollment: 771

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

East Side ES 1603 S Lyerly St, Chattanooga, TN 37404

Total Building Enrollment: 640

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Hardy ES 2100 Glass St, Chattanooga, TN 37406

Total Building Enrollment: 488

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Harrison ES 5637 Highway 58, Harrison, TN 37341

Total Building Enrollment: 845

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00

i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$26,775.00

Hixson ES 5950 Winding Ln, Hixson, TN 37343

Total Building Enrollment: 456

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Hixson MS 5681 Old Hixson Pike, Hixson, TN 37343

Total Building Enrollment: 665

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Hunter MS 6810 Lebron Sterchi Dr, Ooltewah, TN 37363

Total Building Enrollment: 720

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00

Subtotal:	$21,003.50
Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$21,003.50

Lakeside Acad-Math Sci+Tech 4850 Jersey Pike, Chattanooga, TN 37416

Total Building Enrollment: 510

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Loftis MS 8611 Camp Columbus Rd, Hixson, TN 37343

Total Building Enrollment: 595

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Lookout Mountain ES 321 N Bragg Ave, Lookout Mtn, TN 37350

Total Building Enrollment: 185

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 200 or fewer Students 1 Year	Multiple	15001.0	1	$7,460.00	$6,341.00	$6,341.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 200 or fewer students (1 Year)	Multiple	28345.0	1	$1,200.00	$1,020.00	$1,020.00
					Subtotal:	$7,361.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,361.00

Lookout Valley ES 701 Browns Ferry Rd, Chattanooga, TN 37419

Total Building Enrollment: 297

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	Multiple	15002.0	1	$12,500.00	$10,625.00	$10,625.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 201-350 students (1 Year)	Multiple	28346.0	1	$2,200.00	$1,870.00	$1,870.00
					Subtotal:	$12,495.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,495.00

Lookout Valley Middle HS 350 Lookout High St, Chattanooga, TN 37419

Total Building Enrollment: 160

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 200 or fewer Students 1 Year	Multiple	15001.0	1	$7,460.00	$6,341.00	$6,341.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 200 or fewer students (1 Year)	Multiple	28345.0	1	$1,200.00	$1,020.00	$1,020.00
					Subtotal:	$7,361.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,361.00

McConnell ES 8629 Camp Columbus Rd, Hixson, TN 37343

Total Building Enrollment: 460

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Middle Valley ES 1609 Thrasher Pike, Hixson, TN 37343

Total Building Enrollment: 960

Product Name	Grade	Item #	Qty	List Price	Net Price	Total

i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$26,775.00

Nolan ES 4435 Shackleford Ridge Rd, Signal Mtn, TN 37377

Total Building Enrollment: 710

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Normal Park Museum Mag Lower 1009 Mississippi Ave, Chattanooga, TN 37405

Total Building Enrollment: 455

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Normal Park Museum Mag Upper 1219 W Mississippi Ave, Chattanooga, TN 37405

Total Building Enrollment: 555

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00

i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

North Hamilton County ES 601 Industrial Blvd, Sale Creek, TN 37373

Total Building Enrollment: 386

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Ooltewah ES 8890 Snowy Owl Rd, Ooltewah, TN 37363

Total Building Enrollment: 940

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	Multiple	15005.0	1	$26,800.00	$22,780.00	$22,780.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 801-1200 students (1 Year)	Multiple	28349.0	1	$4,700.00	$3,995.00	$3,995.00
					Subtotal:	$26,775.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$26,775.00

Ooltewah MS 5100 Ooltewah Ringgold Rd, Ooltewah, TN 37363

Total Building Enrollment: 690

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00

Tax:	$0.00
School Subtotal:	$21,003.50

Orchard Knob ES 2000 E 3rd St, Chattanooga, TN 37404

Total Building Enrollment: 525

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Orchard Knob MS 500 N Highland Park Ave, Chattanooga, TN 37404

Total Building Enrollment: 450

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Red Bank ES 1100 Mountain Creek Rd, Chattanooga, TN 37405

Total Building Enrollment: 558

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Red Bank MS 3701 Tom Weathers Dr, Red Bank, TN 37415

Total Building Enrollment: 690

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Rivermont ES 3330 Hixson Pike, Chattanooga, TN 37415

Total Building Enrollment: 420

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Sale Creek Middle HS 211 Patterson Rd, Sale Creek, TN 37373

Total Building Enrollment: 270

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	Multiple	15002.0	1	$12,500.00	$10,625.00	$10,625.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 201-350 students (1 Year)	Multiple	28346.0	1	$2,200.00	$1,870.00	$1,870.00
					Subtotal:	$12,495.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,495.00

Signal Mountain Mid-HS 2650 Sam Powell Trl, Signal Mtn, TN 37377

Total Building Enrollment: 475

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50

i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Snow Hill ES 9042 Career Ln, Ooltewah, TN 37363

Total Building Enrollment: 675

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Soddy Daisy MS 200 Turner Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 481

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Spring Creek ES 1100 Spring Creek Rd, Chattanooga, TN 37412

Total Building Enrollment: 665

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00

Subtotal:	$21,003.50
Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$21,003.50

Thrasher ES 1301 James Blvd, Signal Mtn, TN 37377

Total Building Enrollment: 565

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Tyner Middle Academy 6837 Tyner Rd, Chattanooga, TN 37421

Total Building Enrollment: 475

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	Multiple	15003.0	1	$17,750.00	$15,087.50	$15,087.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 351-500 students (1 Year)	Multiple	28347.0	1	$3,300.00	$2,805.00	$2,805.00
					Subtotal:	$17,892.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,892.50

Wallace A Smith ES 6930 Teal Ln, Ooltewah, TN 37363

Total Building Enrollment: 630

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Westview ES 9629 E Brainerd Rd, Chattanooga, TN 37421

Total Building Enrollment: 675

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Wolftever Creek ES 5080 Ooltewah Ringgold Rd, Ooltewah, TN 37363

Total Building Enrollment: 655

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	Multiple	15004.0	1	$20,910.00	$17,773.50	$17,773.50
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 501-800 students (1 Year)	Multiple	28348.0	1	$3,800.00	$3,230.00	$3,230.00
					Subtotal:	$21,003.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$21,003.50

Woodmore ES 800 Woodmore Ln, Chattanooga, TN 37411

Total Building Enrollment: 285

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	Multiple	15002.0	1	$12,500.00	$10,625.00	$10,625.00
i-Ready Partners Implementation Support- Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27939.0	1	$1,500.00	$0.00	$0.00
i-Ready Learning Teacher Toolbox Access Reading + Writing Per Site 201-350 students (1 Year)	Multiple	28346.0	1	$2,200.00	$1,870.00	$1,870.00
					Subtotal:	$12,495.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,495.00

Total	
List Total:	$1,389,520.00
Savings:	$282,378.00
Merchandise Total:	$1,107,142.00
Voucher/Credit:	$0.00
Estimated Tax:	$0.00
Estimated Shipping:	$0.00
Total:	**$1,107,142.00**

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Service Start: 07/01/2021 **Service End:** 06/30/2022

Description	Quantity	Total
Nearpod Premium Plus - District: Nearpod Premium Plus, including unlimited access to: - Nearpod's lesson, video, and activity creation and delivery platform with 20+ formative assessment and media features - Nearpod Lesson Library with 7,500+ standards-aligned, interactive lessons for all K-12 subject areas, featuring favorite educational brands - Nearpod Video & Activity Library with 5,000+ standards-aligned interactive videos and activities for all K-12 subject areas, featuring favorite educational brands, that can be used on their own, or added to Nearpod slides lessons - District features including larger class sizes, unlimited storage, School and District shared	District Wide Access	$188,955.00

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Libraries, LMS integration, and more - Premium Plus lesson delivery features, including Live Teacher Annotation and Co-Teaching		
Online Training: Webinar: Up to 2-hour session with a Nearpod Trainer for up to 50 participants.		$6,298.50
	Total	(USD) $195,253.50

Terms

This Sales Order is valid until: 08/01/2021
Service will run from 07/01/2021 until 06/30/2022, or from when customer is first provided access to the purchased service(s) for a length of time equal to the time between the Start Date and End Date, whichever is later. The agreed upon price for this timeframe is (USD) $195,253.50.

Nearpod price quotes are confidential, unless disclosure is required by subpoena or state law. Education List Pricing is only available for PreK-12 Education customers. Please submit this price quote attachment with your Purchase Order. Tax-exempt customers should include their tax-exempt number on their Purchase Order.

This Sales Order covers the Nearpod and/or Flocabulary Services described herein and is governed by the Nearpod Terms and Conditions available online at: https://nearpod.com/terms-conditions, the Nearpod Privacy Policy available online at: https://nearpod.com/privacy-policy, the Flocabulary Terms of Use available online at: https://flocabulary.com/terms-of-use/, and the Flocabulary Privacy Policy available online at: https://flocabulary.com/privacy-policy/, as applicable.

Free Training Resources

Access to daily public webinars, on-demand webinars and how-to resources and videos can be accessed here: http://nearpod.com/resources

Customers providing a Purchase Order are required to remit payment within 30 days of invoicing. Otherwise, payment is required within 7 business days. Failure to remit payment may cause a disruption in service. By signing this Agreement, I certify that I am authorized to sign on behalf of the Customer and agree to the Terms and Conditions of this Sales Order and any documents incorporated herein.

If you are a Tax-exempt customer, please include your Sales Tax-Exempt Certificate with signed documents/proof of payment. Otherwise, applicable tax will be included in your invoice.

Purchase Order

Please provide PO#: _____

Credit Card

Please provide email address secure payment link should be _____

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sent to: _____

Exp: _____

Name on card: _____

Check, ACH or Wire

Name: _____

Signature: _____

Date: _____

Tax Exempt #: _____

Purchase Orders should be addressed to:
Nearpod, Inc
1855 Griffin Rd. Suite A-290
Dania Beach, FL 33004
Email: olivierr@nearpod.com or FAX: +1 305-655-1999

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Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Print or type. See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Nearpod Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☑ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

1855 Griffin Road, A290

Requester's name and address (optional)

6 City, state, and ZIP code

Dania Beach, FL 33004

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			–			–				

or

Employer identification number

4	6	–	0	9	9	3	6	7	9

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here **Signature of U.S. person** ▶ Samuel Vitry **Date** ▶ 1/5/2021

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*

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Sole Source Letter

June 8, 2020

To Whom It May Concern:

This letter is to confirm that as of the date on this letter, Nearpod, Inc., is the Sole Source for Nearpod School and District Edition software licenses in the state of Tennessee. Any other providers who may attempt to quote or sell Nearpod School or District Edition software licenses in the state of Tennessee, are not authorized partners, they are resellers.

If you have any questions about Nearpod software, or require additional information, please email: vendorforms@nearpod.com.

Best regards,



Felipe Sommer
Co-Founder
Office: 305-677-5030 ext. 2202

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Monthly Financial Report

Attached is the monthly financial report comparing budget to actual through April, 2021. The presentation of the monthly financial statement compares actual year-to-date expenditures to the original adopted budget and the year-to-date amended budget.

HAMILTON COUNTY SCHOOLS
REVENUE/OBLIGATIONS VS BUDGET
PERIOD ENDED
APRIL, 2021

		Adopted	General Purpose		Federal Programs			Self-Funded Programs			Child Nutrition			Grand Totals		
REVENUES		**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**	**Budget**	**Revised Budget**	**YTD Actual**
LOCAL TAXES		233,600,000	241,600,000	209,613,455										233,600,000	241,600,000	209,613,455
LICENSES AND PERMITS		12,000	12,000	9,469										12,000	12,000	9,469
CHARGES FOR CURRENT SERVICES		543,000	543,000	326,755				4,141,737	4,351,500	2,708,047	3,773,594	3,773,594	431,077	8,458,331	8,668,094	3,465,879
OTHER LOCAL REVENUES		3,000,000	300,000	1,580,597				3,262,345	3,919,576	1,579,675	132,715	132,715	10,607	6,395,060	4,352,291	3,170,879
STATE OF TENNESSEE		178,625,000	180,602,407	159,663,463										178,625,000	180,602,407	159,663,463
OTHER STATE REVENUES		685,000	3,550,799	1,552,640							195,000	195,000	-	880,000	3,745,799	1,552,640
FEDERAL GOVERNMENT		1,050,000	1,050,000	854,205	29,474,756	93,251,980	25,894,596				16,829,623	16,829,623	12,830,446	47,354,379	111,131,603	39,579,247
OTHER SOURCES		1,285,000	1,285,000	645,000										1,285,000	1,285,000	645,000
RESERVES/FUND BALANCE *		-	5,091,682						1,920,584					-	7,012,266	-
TOTAL REVENUES		**418,800,000**	**434,034,888**	**374,245,584**	**29,474,756**	**93,251,980**	**25,894,596**	**7,404,082**	**10,191,660**	**4,287,722**	**20,930,932**	**20,930,932**	**13,272,130**	**476,609,770**	**558,409,460**	**417,700,032**
EXPENDITURES																
REGULAR INSTRUCTION PROGRAM	71100	210,173,375	212,800,380	160,222,108	7,435,370	28,216,508	12,560,497	2,667,429	3,989,639	2,127,267				220,276,174	245,006,527	174,909,872
SPECIAL EDUCATION INSTR PROG	71200	39,600,165	39,722,296	29,170,146	4,570,376	7,851,912	3,152,708	381,813	681,313	409,063				44,552,354	48,255,521	32,731,917
VOCATIONAL ED INSTR PROG	71300	9,308,965	9,318,322	6,864,801	475,241	847,205	754,463	-	173,044	93,515				9,784,206	10,338,571	7,712,779
ATTENDANCE	72110	2,777,942	2,621,107	1,984,217		-								2,777,942	2,621,107	1,984,217
HEALTH SERVICES	72120	4,841,915	4,968,488	3,584,548		3,753,609	1,024,960	42,500	42,500	55,611				4,884,415	8,764,597	4,665,119
OTHER STUDENT SUPPORT	72130	11,364,146	12,869,777	9,802,504	3,714,948	6,126,122	2,729,880	219,215	253,826	126,082				15,298,309	19,249,725	12,658,466
REG INST SUPPORT	72210	11,870,000	15,257,737	10,902,655	7,773,054	24,553,480	7,807,384	306,425	1,200,062	412,519				19,949,479	41,011,279	19,122,558
SPECIAL ED INST SUPPORT	72220	3,662,430	3,376,363	3,461,636	3,222,938	3,762,808	3,474,650							6,885,368	7,139,171	6,936,286
VOCATIONAL ED INST SUPPORT	72230	250,818	250,818	215,320	12,500	106,349	75,428		-					263,318	357,167	290,748
EDUCATION TECHNOLOGY	72250	6,136,632	6,528,162	6,671,100	169,889	2,684,280	1,107,540							6,306,521	9,212,442	7,778,640
BOARD OF EDUCATION	72310	6,133,934	6,161,665	5,885,131				200,000	200,000	-				6,333,934	6,361,665	5,885,131
OFFICE OF SUPERINTENDENT	72320	2,025,323	2,489,315	1,893,342				95,723	95,723	65,171				2,121,046	2,585,038	1,958,513
OFFICE OF PRINCIPAL	72410	26,171,970	28,376,529	22,805,918	-	201,107	174,284							26,171,970	28,577,636	22,980,202
FISCAL SERVICES	72510	3,329,790	3,365,594	2,591,638										3,329,790	3,365,594	2,591,638
HUMAN RESOURCES	72520	2,115,719	2,133,417	1,552,226					8,923	3,203				2,115,719	2,142,340	1,555,429
OPERATION OF PLANT	72610	25,877,637	25,845,651	25,058,801	-	2,868,925	961,667			4,642				25,877,637	28,714,576	26,025,110
MAINTENANCE OF PLANT	72620	9,401,355	9,851,652	8,151,661				-	36,412	-				9,401,355	9,888,064	8,151,661
TRANSPORTATION	72710	19,474,601	19,560,227	19,399,659	264,256	1,865,336	867,221		18,250	-				19,738,857	21,443,813	20,266,880
CENTRAL AND OTHER	72810	417,870	474,492	387,275					991	589				417,870	475,483	387,864
FOOD SERVICE	73100	-	-	-							20,930,932	20,930,932	17,910,281	20,930,932	20,930,932	17,910,281
COMMUNITY SERVICES	73300	528,681	548,676	325,954	1,127,134	1,739,728	634,304	3,276,207	3,276,207	2,094,566				4,932,022	5,564,611	3,054,824
EARLY CHILDHOOD EDUCATION	73400	2,509,039	3,031,910	2,094,181				214,770	214,770	81,797				2,723,809	3,246,680	2,175,978
REGULAR CAPITAL OUTLAY	76100	200,000	200,000	44,309		5,210,878	1,015,157							200,000	5,410,878	1,059,466
EDUCATION DEBT SERVICE		975,000	975,000	-										975,000	975,000	-
EDUCATION CAPITAL PROJECTS		3,000,000	3,000,000	3,000,000										3,000,000	3,000,000	3,000,000
CHARTER SCHOOLS (TRANSFERS)		13,852,693	14,375,622	14,375,616	-	-	-							13,852,693	14,375,622	14,375,616
TRANSFERS-STATE GRANTS			30,341	-	709,050	3,463,733	-							709,050	3,494,074	-
TOTAL EXPENDITURES		**416,000,000**	**428,133,541**	**340,444,746**	**29,474,756**	**93,251,980**	**36,340,143**	**7,404,082**	**10,191,660**	**5,474,025**	**20,930,932**	**20,930,932**	**17,910,281**	**473,809,770**	**552,508,113**	**400,169,195**

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Budget Amendments – Federal Grants, State Grants and Self-Funded Programs

The following budget amendments for Federal Grants, State Grants and Self-Funded Programs for FY2021 are recommended for your approval.

The Federal Programs budget is amended by items #1 – 5. Items #1 – 4 consist of current year awards. Item #5 consists of a current year award and carryover from the prior year.

The State Programs budget is amended by item #6 – 7. Item # 6 consists of carryover from the prior year. Item #7 consists of a current year award.

The Self-Funded Programs budget is amended by item #8. Item #8 consists of carryover contributions from the prior year.

1. Elementary and Secondary School Emergency Relief (ESSER 1.0), with transfers between line items
2. Elementary and Secondary School Emergency Relief 2.0 (ESSER 2.0), with transfers between line items
3. Online Learning Tool Content Development, totaling $180,000
4. Literacy Training Teacher Stipend Grant, totaling $300,000
5. IDEA Part B, with transfers between line items
6. High Opportunity School Literacy Grant, with transfers between line items
7. Online Learning Tool Content Development, with a net decrease of $180,000
8. Future Ready Institutes, with transfers between line items

FEDERAL PROGRAMS
SOURCE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	OTHER FEDERAL THROUGH STATE 47100	TOTAL REVENUE	AMENDMENT ITEM #
Elementary and Secondary School Emergency Relief 1.0	-	-	1
Elementary and Secondary School Emergency Relief 2.0	-	-	2
Online Learning Tool Content Development	180,000	180,000	3
Literacy Training Teacher Stipend Grant	300,000	300,000	4
IDEA Part B	-	-	5
	480,000	480,000	

FEDERAL PROGRAMS
USE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	REGULAR INSTRUCTION 71100	SPECIAL EDUCATION INSTRUCTION 71200	VOCATIONAL EDUCATION INSTRUCTION 71300	ATTENDANCE 72110	HEALTH SERVICES 72120	OTHER STUDENT SUPPORT 72130	REGULAR INSTRUCTION SUPPORT 72210	EDUCATION TECHNOLOGY 72250	OFFICE OF THE SUPERINTENDENT 72320	OFFICE OF THE PRINCIPAL 72410	FISCAL SERVICES 72510	HUMAN RESOURCES/ PERSONNEL 72520	OPERATION OF THE PLANT/FACILITY 72610	MAINTENANCE OF PLANT 72620	TRANSPORTATION 72710	FOOD SERVICE 73100	COMMUNITY SERVICES 73300	EARLY CHILDHOOD EDUCATION 73400	REGULAR CAPITAL OUTLAY 76100	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
Elementary and Secondary School Emergency Relief 1.0					-															-	1
Elementary and Secondary School Emergency Relief 2.0	(518,320)		32,974	9,777	31,332	29,586	(514,953)	6,801	7,466	88,801	5,279	1,114	2,231	102,414	6,000	115,201	43,801	3,256	547,240	-	2
Online Learning Tool Content Development						180,000														180,000	3
Literacy Training Teacher Stipend Grant	300,000																			300,000	4
IDEA Part B		(10,000)													10,000					-	5
	(218,320)	(10,000)	32,974	9,777	31,332	209,586	(514,953)	6,801	7,466	88,801	5,279	1,114	2,231	102,414	16,000	115,201	43,801	3,256	547,240	480,000	

SELF FUNDED PROGRAMS
SOURCE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	RESTRICTED FOR EDUCATION FUND BALANCE 34555	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
Future Ready Institutes	-	-	8
	-	-	

SELF FUNDED PROGRAMS
USE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	VOCATIONAL EDUCATION PROGRAM 71300	REGULAR INSTRUCTION SUPPORT 72210	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
Future Ready Institutes	(2,165)	2,165	-	8
	(2,165)	2,165	-	

STATE PROGRAMS
SOURCE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	STATE REVENUE 46000	TOTAL REVENUE	AMENDMENT ITEM #
High Opportunity School Literacy Grant	-	-	6
Online Learning Tool Content Development	(180,000)	(180,000)	7
	(180,000)	(180,000)	

STATE PROGRAMS
USE OF FUNDS

June 17, 2021

BUDGET AMENDMENTS	OTHER STUDENT SUPPORT 72130	REGULAR INSTRUCTION SUPPORT 72210	TOTAL AMENDMENT AMOUNT	AMENDMENT ITEM #
High Opportunity School Literacy Grant		-	-	6
Online Learning Tool Content Development	(180,000)		(180,000)	7
	(180,000)	-	(180,000)	

HAMILTON COUNTY DEPT OF EDUCATION
FEDERAL PROGRAMS
ELEMENTARY AND SECONDARY SCHOOL EMERGENCY RELIEF (ESSER)
BUDGET FISCAL YEAR 2020-2021

SUMMARY BY FUNCTION OF CHANGES TO BUDGET:

	71100	**Regular Instruction**	**5,823,785**	**-**	**-**	**5,823,785**
	71200	**Special Education Instruction**	**277,400**	**-**	**-**	**277,400**
	71300	**Vocational Education Instruction**	**91,493**	**-**	**-**	**91,493**
	72120	**Health Services**	**1,258,557**	**21,500**	**(21,500)**	**1,258,557**
	72130	**Other Student Support**	**401,238**	**-**	**-**	**401,238**
	72210	**Regular Instruction Support**	**950,586**	**-**	**-**	**950,586**
	72220	**Special Education Support**	**57,606**	**-**	**-**	**57,606**
	72230	**Vocational Education Support**	**16,811**	**-**	**-**	**16,811**
	72250	**Education Technology**	**62,555**	**-**	**-**	**62,555**
	72410	**Office of the Principal**	**93,586**	**-**	**-**	**93,586**
	72610	**Operation of the Plant/Facility**	**1,222,451**	**-**	**-**	**1,222,451**
	72710	**Transportation**	**448,370**	**-**	**-**	**448,370**
	99000	**Indirect Costs**	**232,538**	**-**	**-**	**232,538**
			10,936,976	**21,500**	**(21,500)**	**10,936,976**
				-		
160-0000	**473010**	**REVENUE**	**10,712,854**			**10,712,854**
160-0000	**473060**	**REVENUE**	**224,122**			**224,122**
		Total Revenue	**10,936,976**	**-**	**-**	**10,936,976**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Administration						
160-7000	72210-516210	Clerical (1)	22,045			22,045
160-7000	72210-518990	Coordinator (.5)	56,183			56,183
160-7000	72210-518990	Supplemental Pay Clerical Staff	7,353			7,353
160-7000	72210-520110	Social Security	5,307			5,307
160-7000	72210-520410	State Retirement	7,288			7,288
160-7000	72210-520610	Life Insurance	33			33
160-7000	72210-520710	Health Insurance	4,806			4,806
160-7000	72210-520810	Dental Insurance	175			175
160-7000	72210-521010	Unemployment Compensation	91			91
160-7000	72210-521210	Medicare	1,242			1,242
160-7000	72210-529910	Long Term Disability	44			44
160-7000	72210-529930	Short Term Disability	62			62
160-7000	72210-535510	Mileage	500			500
160-7000	72210-552410	Staff Development	2,000			2,000
		Total 72210	**107,129**	**-**	**-**	**107,129**
160-7000	99100-559010	Indirect Costs (13.1 %)	232,538			232,538
		Total 99000	**232,538**	**-**	**-**	**232,538**
		TOTAL Administration and Indirect Cost	**339,667**	**-**	**-**	**339,667**
Summer / Supplemental Learning						
160-7601	71100-514090	Supplemental Pay	874,858			874,858
160-7601	71100-516310	Educational Assistant - Supplemental Hours	6,515			6,515
160-7601	71100-520110	Social Security	54,645			54,645
160-7601	71100-520410	State Retirement	75,884			75,884
160-7601	71100-521210	Medicare	12,780			12,780
160-7601	71100-542910	Instructional Supplies	22,537			22,537
		Total 71100	**1,047,219**	**-**	**-**	**1,047,219**
160-7601	71200-518990	Other Salaries - Interpreters	7,952			7,952
160-7601	71200-520110	Social Security	493			493
160-7601	71200-520410	State Retirement	681			681
160-7601	71200-521210	Medicare	115			115
		Total 71200	**9,241**	**-**	**-**	**9,241**
160-7601	72120-518990	Supplemental Pay Nurses	74,250			74,250
160-7601	72120-520110	Social Security	4,420			4,420
160-7601	72120-520410	State Retirement	8,403			8,403
160-7601	72120-521210	Medicare	1,077			1,077
		Total 72120	**88,150**	**-**	**-**	**88,150**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
160-7601	72130-518990	Supplemental Pay Counselors	68,680			68,680
160-7601	72130-520110	Social Security	4,072			4,072
160-7601	72130-520410	State Retirement	5,759			5,759
160-7601	72130-521210	Medicare	996			996
		Total 72130	**79,507**	**-**	**-**	**79,507**
160-7601	72210-518990	Supplemental Pay Secretaries	68,889			68,889
160-7601	72210-519610	Stipend	58,387			58,387
160-7601	72210-520110	Social Security	7,891			7,891
160-7601	72210-520410	State Retirement	12,414			12,414
160-7601	72210-521210	Medicare	1,845			1,845
		Total 72210	**149,426**	**-**	**-**	**149,426**
160-7601	72410-518990	Supplemental Pay Assistant Principals	79,980			79,980
160-7601	72410-520110	Social Security	4,959			4,959
160-7601	72410-520410	State Retirement	7,487			7,487
160-7601	72410-521210	Medicare	1,160			1,160
		Total 72410	**93,586**	**-**	**-**	**93,586**
160-7601	72710-513140	Contracts w Public Carriers	175,472			175,472
		Total 72710	**175,472**	**-**	**-**	**175,472**
		TOTAL Chief Schools Officer	**1,642,601**	**-**	**-**	**1,642,601**
Pre Kindergarten Summer / Supplemental Learning						
160-7609	71100-514090	Supplemental Pay	73,468			73,468
160-7609	71100-516310	Educational Assistants - Supplemental Hours	17,109			17,109
160-7609	71100-520110	Social Security	5,616			5,616
160-7609	71100-520410	State Retirement	8,046			8,046
160-7609	71100-521210	Medicare	1,313			1,313
160-7609	71100-542910	Instructional Supplies	760			760
		Total 71100	**106,312**	**-**	**-**	**106,312**
		TOTAL Pre K	**106,312**	**-**	**-**	**106,312**
		Total Summer/Supplemental Learning	**1,748,913**	**-**	**-**	**1,748,913**
Purchasing Education Technology						
160-7701	71100-547110	Software	1,684,064			1,684,064
160-7701	71100-572210	Instructional Equipment	103,017			103,017
		Total 71100	**1,787,081**	**-**	**-**	**1,787,081**
160-7701	72210-530810	Consultants	9,545			9,545
		Total 72210	**9,545**	**-**	**-**	**9,545**
		Total Chief Schools Officer	**1,796,626**	**-**	**-**	**1,796,626**
160-7702	71100-547110	Software	120,490			120,490
		Total 71100	**120,490**	**-**	**-**	**120,490**
		Total Accountability & Research	**120,490**	**-**	**-**	**120,490**
160-7703	71100-572210	Instruction Equipment	1,995,461			1,995,461
		Total 71100	**1,995,461**	**-**	**-**	**1,995,461**
		Total Chief Operating Officer	**1,995,461**	**-**	**-**	**1,995,461**
160-7704	71300-547110	Software	91,493			91,493
		Total 71300	**91,493**	**-**	**-**	**91,493**
		Total CTE/Future Ready Institutes	**91,493**	**-**	**-**	**91,493**
		Total Purchasing Education Technology	**4,004,070**	**-**	**-**	**4,004,070**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Planning for Long Term Closures						
160-7801	72210-510530	Virtual Schools Coordinator (2)	22,147			22,147
160-7801	72210-516210	Clerical .4	29,000			29,000
160-7801	72210-519610	Stipend	440,780			440,780
160-7801	72210-520110	Social Security	30,499			30,499
160-7801	72210-520410	Retirement	51,805			51,805
160-7801	72210-520610	Life Insurance	47			47
160-7801	72210-520710	Health Insurance	6,974			6,974
160-7801	72210-520810	Dental Insurance	253			253
160-7801	72210-521010	Unemployment Compensation	132			132
160-7801	72210-521210	Medicare	7,134			7,134
160-7801	72210-529910	Long Term Disability	103			103
160-7801	72210-529930	Short Term Disability	153			153
		Total 72210	**589,027**	**-**	**-**	**589,027**
		Total Chief Schools Officer	**589,027**	**-**	**-**	**589,027**
160-7803	72610-532810	Janitorial Services	593,445			593,445
		Total 72610	**593,445**	**-**	**-**	**593,445**
		Total Chief Operating Officer	**593,445**	**-**	**-**	**593,445**
160-7804	72230-519610	Stipend	14,353			14,353
160-7804	72230-520110	Social Security	890			890
160-7804	72230-520410	State Retirement	1,360			1,360
160-7804	72230-521210	Medicare	208			208
		Total 72230	**16,811**	**-**	**-**	**16,811**
		Total CTE/Future Ready Institutes	**16,811**	**-**	**-**	**16,811**
160-7805	72120-513110	Nurses 1 FTE	46,345			46,345
160-7805	72120-518990	Supplemental Hotline Hours	334,792			334,792
160-7805	72120-520110	Social Security	23,631			23,631
160-7805	72120-520410	State Retirement	31,535			31,535
160-7805	72120-520610	Life Insurance	65			65
160-7805	72120-520710	Health Insurance	9,500			9,500
160-7805	72120-520810	Dental Insurance	345			345
160-7805	72120-521010	Unemployment Compensation	180			180
160-7805	72120-521210	Medicare	5,527			5,527
160-7805	72120-529910	Long Term Disability	93			93
160-7805	72120-529930	Short Term Disability	130			130
160-7805	72120-549990	Other Supplies and Materials	525,771			525,771
160-7805	72120-559990	Other Charges	6,000			6,000
		Total 72120	**983,914**	**-**	**-**	**983,914**
		Total Health Services	**983,914**	**-**	**-**	**983,914**
160-7806	71100-572210	Instruction Equipment	150,000			150,000
		Total 71100	**150,000**	**-**	**-**	**150,000**
160-7806	72210-519610	Stipend	16,375			16,375
160-7806	72210-520110	Social Security	1,015			1,015
160-7806	72210-520410	Retirement	1,495			1,495
160-7806	72210-521210	Medicare	237			237
160-7806	72210-539990	Contracted Services	6,000			6,000
160-7806	72210-559990	Other Charges	12,500			12,500
		Total 72210	**37,622**	**-**	**-**	**37,622**
		Total Chief Innovation & School Choice	**187,622**	**-**	**-**	**187,622**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
160-7807	72120-518990	Other Salaries - Covid Response Team Call Center	127,730			127,730
160-7807	72120-520110	Social Security	7,920			7,920
160-7807	72120-520410	State Retirement	9,210			9,210
160-7807	72120-520610	Life Insurance	40			40
160-7807	72120-520710	Health Insurance	5,742			5,742
160-7807	72120-520810	Dental Insurance	209			209
160-7807	72120-521010	Unemployment Compensation	109			109
160-7807	72120-521210	Medicare	1,853			1,853
160-7807	72120-529910	Long Term Disability	100			100
160-7807	72120-529930	Short Term Disability	183			183
		Total 72120	**153,096**	**-**	**-**	**153,096**
160-7807	72610-549990	Other Supplies and Materials	109,135			109,135
		Total 72610	**109,135**	**-**	**-**	**109,135**
		Total Re-Opening Team	**262,231**	**-**	**-**	**262,231**
160-7813	72610-549990	Other Supplies and Materials	400,134			400,134
		Total 72610	**400,134**	**-**	**-**	**400,134**
		Total Maintenance & Operations	**400,134**	**-**	**-**	**400,134**
		Total Planning for Long Term Closures	**3,033,184**	**-**	**-**	**3,033,184**
Unique Need of Special Populations						
160-7910	71200-511660	Educational Diagnostician - PT (1)	-			-
160-7910	71200-520110	Social Security	-			-
160-7910	71200-521210	Medicare	-			-
160-7910	71200-531210	Contracts with Private Agencies	87,793			87,793
160-7910	71200-542910	Instructional Supplies	8,237			8,237
160-7910	71200-547110	Instructional Software	14,030			14,030
160-7910	71200-572510	Instruction Equipment	157,325			157,325
		Total 71200	**267,385**	**-**	**-**	**267,385**
160-7910	72220-512410	Psychologist	21,000			21,000
160-7910	72220-520110	Social Security	1,302			1,302
160-7910	72220-521210	Medicare	304			304
160-7910	72220-539990	Other Contracted Services	35,000			35,000
		Total 72220	**57,606**	**-**	**-**	**57,606**
		Total Exceptional Education	**324,991**	**-**	**-**	**324,991**
160-7911	71100-542910	Instructional Supplies	52,608			52,608
		Total 71100	**52,608**	**-**	**-**	**52,608**
160-7911	72210-519610	Stipend	30,160			30,160
160-7911	72210-520110	Social Security	1,870			1,870
160-7911	72210-520410	Retirement	3,097			3,097
160-7911	72210-521210	Medicare	437			437
160-7911	72210-549990	Other Supplies and Materials	11,830			11,830
		Total 72210	**47,394**	**-**	**-**	**47,394**
		Total ELL	**100,002**	**-**	**-**	**100,002**
		Total Unique Need of Special Populations	**424,993**	**-**	**-**	**424,993**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Mental Health Supports						
160-7512	72130-512310	Counselors (Midtown) (3)	153,000			153,000
160-7512	72130-518990	Supplemental Pay - CARE Team, SEL Summer Staff	31,696			31,696
160-7512	72130-519610	Stipend	1,760			1,760
160-7512	72130-520110	Social Security	11,560			11,560
160-7512	72130-520410	Retirement	20,554			20,554
160-7512	72130-520610	Life Insurance	195			195
160-7512	72130-520710	Health Insurance	28,500			28,500
160-7512	72130-520810	Dental Insurance	1,035			1,035
160-7512	72130-521010	Unemployment Compensation	540			540
160-7512	72130-521210	Medicare	2,704			2,704
160-7512	72130-529910	Long Term Disability	369			369
160-7512	72130-529930	Short Term Disability	518			518
160-7512	72130-535510	Mileage	200			200
160-7512	72130-547110	Sotware	65,000			65,000
160-7512	72130-549990	Other Supplies and Materials	4,100			4,100
		Total 72130	**321,731**	**-**	**-**	**321,731**
		Total Mental Health Supports	**321,731**	**-**	**-**	**321,731**
		TOTAL	**9,872,558**	**-**	**-**	**9,872,558**
Private Schools						
Avondale SDA						
160-9010	71100-572210	Instructional Equipment	11,375			11,375
		Total 71100	**11,375**	**-**	**-**	**11,375**
160-9010	72610-549990	Other Supplies and Materials	988			988
		Total 72610	**988**	**-**	**-**	**988**
		TOTAL	**12,363**	**-**	**-**	**12,363**
Brainerd Baptist						
160-9030	71100-542910	Instructional Supplies	1,105			1,105
160-9030	71100-572210	Instructional Equipment	21,596			21,596
		Total 71100	**22,701**	**-**	**-**	**22,701**
160-9030	72120-547110	Software	4,250			4,250
160-9030	72120-549990	Other Supplies and Materials	234			234
		Total 72120	**4,484**	**-**	**-**	**4,484**
160-9030	72610-549990	Other Supplies and Materials	5,468			5,468
		Total 72610	**5,468**	**-**	**-**	**5,468**
		TOTAL	**32,653**	**-**	**-**	**32,653**
Hickory Valley Christian School						
160-9075	72610-541010	Custodial Supplies	824			824
		Total 72610	**824**	**-**	**-**	**824**
		TOTAL	**824**	**-**	**-**	**824**
Notre Dame High						
160-9325	72120-549990	Other Supplies and Materials	4,587			4,587
		Total 72120	**4,587**	**-**	**-**	**4,587**
160-9325	72610-532810	Janitorial Services	800			800
160-9325	72610-541010	Custodial Supplies	8,456			8,456
160-9325	72610-549990	Other Supplies and Materials	29,135			29,135
		Total 72610	**38,391**	**-**	**-**	**38,391**
		TOTAL	**42,978**	**-**	**-**	**42,978**
Our Lady of Perpetual Help						
160-9115	71100-572210	Instructional Equipment	19,920			19,920
		Total 71100	**19,920**	**-**	**-**	**19,920**
160-9115	72610-549990	Other Supplies and Materials	8,158			8,158
		Total 72610	**8,158**	**-**	**-**	**8,158**
		TOTAL	**28,078**	**-**	**-**	**28,078**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Saint Jude						
160-9140	71100-542910	Instructional Supplies	3,667			3,667
160-9140	71100-547110	Software	2,200			2,200
160-9140	71100-572210	Instructional Equipment	990			990
		Total 71100	**6,857**	**-**	**-**	**6,857**
160-9140	72610-541010	Custodial Supplies	3,858			3,858
		Total 72610	**3,858**	**-**	**-**	**3,858**
		TOTAL	**10,715**	**-**	**-**	**10,715**
Silverdale Baptist Academy						
160-9081	71100-547110	Software	22,020			22,020
160-9081	71100-572210	Instructional Equipment	21,905			21,905
		Total 71100	**43,925**	**-**	**-**	**43,925**
160-9081	72120-539990	Other Contracted Services	21,500		(21,500)	-
160-9081	72120-547110	Software	-	21,500		21,500
		Total 72120	**21,500**	**21,500**	**(21,500)**	**21,500**
		TOTAL	**65,425**	**21,500**	**(21,500)**	**65,425**
Bright School						
160-9035	71100-572210	Instructional Equipment	4,125			4,125
		Total 71100	**4,125**	**-**	**-**	**4,125**
		TOTAL	**4,125**	**-**	**-**	**4,125**
Montessori						
160-9066	71100-572210	Instructional Equipment	1,995			1,995
		Total 71100	**1,995**	**-**	**-**	**1,995**
160-9066	72610-541010	Custodial Supplies	390			390
160-9066	72610-549990	Other Supplies and Materials	500			500
		Total 72610	**890**	**-**	**-**	**890**
		TOTAL	**2,885**	**-**	**-**	**2,885**
Spalding Elementary (Collegedale Elementary)						
160-9108	71100-542910	Instructional Supplies & Materials	1,058			1,058
160-9108	71100-572210	Instructional Equipment	3,887			3,887
		Total 71100	**4,945**	**-**	**-**	**4,945**
		TOTAL	**4,945**	**-**	**-**	**4,945**
Grace Baptist						
160-9007	71100-572210	Instructional Equipment	27,199			27,199
		Total 71100	**27,199**	**-**	**-**	**27,199**
		TOTAL	**27,199**	**-**	**-**	**27,199**
Belvoir Christian Academy						
160-9090	71100-547110	Software	1,800			1,800
160-9090	71100-572210	Instructional Equipment	9,244			9,244
		Total 71100	**11,044**	**-**	**-**	**11,044**
160-9090	72210-530810	Consultants	495			495
		Total 72210	**495**	**-**	**-**	**495**
		TOTAL	**11,539**	**-**	**-**	**11,539**
St. Peter's School						
160-9147	71100-572210	Instructional Equipment	28,002			28,002
		Total 71100	**28,002**	**-**	**-**	**28,002**
		TOTAL	**28,002**	**-**	**-**	**28,002**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Boyd Buchanan						
160-9025	71100-547110	Software	32,634			32,634
160-9025	71100-572210	Instructional Equipment	37,556			37,556
		Total 71100	**70,190**	**-**	**-**	**70,190**
160-9025	72250-579010	Educational Technology Equipment	3,780			3,780
		Total 72250	**3,780**	**-**	**-**	**3,780**
160-9025	72610-532810	Janitorial Services	5,617			5,617
160-9025	72610-572010	Equipment-Plant Operation	4,674			4,674
		Total 72610	**10,291**	**-**	**-**	**10,291**
		TOTAL	**84,261**	**-**	**-**	**84,261**
Annoor Academy						
160-9181	71100-547110	Software	7,925			7,925
160-9181	71100-572210	Instruction Equipment	2,378			2,378
		Total 71100	**10,303**	**-**	**-**	**10,303**
		TOTAL	**10,303**	**-**	**-**	**10,303**
Collegedale SDA						
160-9110	72250-579010	Educational Technology Equipment	58,775			58,775
		Total 72250	**58,775**	**-**	**-**	**58,775**
		TOTAL	**58,775**	**-**	**-**	**58,775**
Collegedale Adventist Middle						
160-9300	71100-572210	Instruction Equipment	8,654		-	8,654
		Total 71100	**8,654**	**-**	**-**	**8,654**
		TOTAL	**8,654**	**-**	**-**	**8,654**
Berean Academy						
160-9020	71100-542910	Instructional Supplies	528			528
160-9020	71100-547110	Software	2,100			2,100
160-9020	71100-572210	Instruction Equipment	3,000			3,000
		Total 71100	**5,628**	**-**	**-**	**5,628**
160-9020	72120-549990	Other Supplies and Materials	2,226			2,226
		Total 72120	**2,226**	**-**	**-**	**2,226**
160-9020	72610-541010	Custodial Supplies	1,136			1,136
160-9020	72610-549990	Other Supplies and Materials	1,055			1,055
160-9020	72610-572010	Equipment-Plant Operation	5,203			5,203
		Total 72610	**7,394**	**-**	**-**	**7,394**
		TOTAL	**15,248**	**-**	**-**	**15,248**
Skyuka Hall						
160-9120	71100-542910	Instructional Supplies	1,642			1,642
160-9120	71100-547110	Software	2,325			2,325
		Total 71100	**3,967**	**-**	**-**	**3,967**
160-9120	72120-539990	Other Contracted Services	600			600
		Total 72120	**600**	**-**	**-**	**600**
160-9120	72610-541010	Custodial Supplies	748			748
160-9120	72610-549990	Other Supplies and Materials	386			386
		Total 72610	**1,134**	**-**	**-**	**1,134**
		TOTAL	**5,701**	**-**	**-**	**5,701**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Chattanooga Christian School						
160-9045	71100-542910	Instructional Supplies & Materials	195			195
160-9045	71100-572210	Instructional Equipment	95,488			95,488
		Total 71100	**95,683**	**-**	**-**	**95,683**
160-9045	71200-542910	Instructional Supplies & Materials	774			774
		Total 71200	**774**	**-**	**-**	**774**
160-9045	72610-532810	Janitorial Services	6,142			6,142
160-9045	72610-572010	Equipment-Plant Operation	2,511			2,511
		Total 72610	**8,653**	**-**	**-**	**8,653**
		TOTAL	**105,110**	**-**	**-**	**105,110**
Hamilton Heights						
160-9041	71100-572210	Instructional Equipment	9,479	-		9,479
		Total 71100	**9,479**	**-**	**-**	**9,479**
		TOTAL	**9,479**	**-**	**-**	**9,479**
Ooltewah Adventist						
160-9105	71100-542910	Instructional Supplies	292			292
160-9105	71100-572210	Instructional Equipment	3,626			3,626
		Total 71100	**3,918**	**-**	**-**	**3,918**
		TOTAL	**3,918**	**-**	**-**	**3,918**
		Total Private Schools	**573,180**	**21,500**	**(21,500)**	**573,180**
Charter Schools						
Chattanooga Girls Leadership Academy--Charter School						
160-8001	71100-542910	Instructional Supplies	8,612			8,612
160-8001	71100-547110	Software	14,092			14,092
160-8001	71100-572210	Instructional Equipment	2,681			2,681
		Total 71100	**25,385**	**-**	**-**	**25,385**
160-8001	72710-572910	Transportation Equipment	123,800			123,800
		Total 72710	**123,800**	**-**	**-**	**123,800**
		TOTAL	**149,185**	**-**	**-**	**149,185**
Chattanooga Charter School of Excellence						
160-8003	71100-547110	Software	48,279			48,279
160-8003	71100-559990	Charges: Non HCDE Extended Contracts	17,246			17,246
		Total 71100	**65,525**	**-**	**-**	**65,525**
160-8003	72130-559990	Charges: Other Non HCDE Student Support Salaries	-			-
		Total 72130	**-**	**-**	**-**	**-**
160-8003	72210-530810	Consultants	5,895			5,895
		Total 72210	**5,895**	**-**	**-**	**5,895**
160-8003	72710-531410	Transportation	71,171			71,171
		Total 72710	**71,171**	**-**	**-**	**71,171**
		TOTAL	**142,591**	**-**	**-**	**142,591**
Chattanooga Charter School of Excellence Middle School						
160-8010	71100-559990	Charges: field trips, etc	16,035			16,035
		Total 71100	**16,035**	**-**	**-**	**16,035**
160-8010	72130-559990	Charges: Non HCDE Student Support Salaries	-			-
		Total 72130	**-**	**-**	**-**	**-**
160-8010	72710-531410	Transportation	77,927			77,927
		Total 72710	**77,927**	**-**	**-**	**77,927**
		TOTAL	**93,962**	**-**	**-**	**93,962**

DEPARTMENT KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Chattanooga Preparatory School						
160-8011	71100-559990	Charges: field trips, etc	40,904			40,904
		Total 71100	**40,904**	**-**	**-**	**40,904**
160-8011	72610-532810	Janitorial Services	33,688			33,688
		Total 72610	**33,688**	**-**	**-**	**33,688**
		TOTAL	**74,592**	**-**	**-**	**74,592**
Ivy Academy						
160-8002	71100-572210	Instructional Equipment	26,855			26,855
		Total 71100	**26,855**	**-**	**-**	**26,855**
160-8002	72210-559990	Other-Non HCDE Instructional Support Salaries	4,053			4,053
		Total 72210	**4,053**	**-**	**-**	**4,053**
		TOTAL	**30,908**	**-**	**-**	**30,908**
		Total Charter Schools	**491,238**	**-**	**-**	**491,238**
		TOTAL GRANT	**10,936,976**	**21,500**	**(21,500)**	**10,936,976**

HAMILTON COUNTY DEPT OF EDUCATION
FEDERAL PROGRAMS
ELEMENTARY AND SECONDARY SCHOOL EMERGENCY RELIEF (ESSER) 2.0
BUDGET FISCAL YEAR 2020-2021

		FY21 Allocation	**40,530,275**			**40,530,275**
		Total Allocation	**40,530,275**	**-**	**-**	**40,530,275**
SUMMARY BY FUNCTION OF CHANGES TO BUDGET:						
	71100	**Regular Instruction**	**11,458,082**	**1,551,290**	**(2,069,610)**	**10,939,762**
	71200	**Special Education Instruction**	**1,773,514**	**-**	**-**	**1,773,514**
	71300	**Vocational Education Instruction**	**-**	**32,974**	**-**	**32,974**
	72110	**Attendance**	**-**	**9,777**	**-**	**9,777**
	72120	**Health Services**	**2,494,902**	**31,332**	**-**	**2,526,234**
	72130	**Other Student Support**	**1,632,355**	**29,586**	**-**	**1,661,941**
	72210	**Regular Instruction Support**	**12,497,926**	**728,477**	**(1,243,430)**	**11,958,474**
	72220	**Special Education Support**	**227,606**	**-**	**-**	**227,606**
	72250	**Education Technology**	**111,687**	**6,801**	**-**	**118,488**
	72320	**Office of the Superintendent**	**-**	**7,466**	**-**	**7,466**
	72410	**Office of the Principal**	**-**	**88,801**	**-**	**88,801**
	72510	**Fiscal Services**	**-**	**5,279**	**-**	**5,279**
	72520	**Human Resources/Personnel**	**-**	**1,114**	**-**	**1,114**
	72610	**Operation of the Plant/Facility**	**1,634,787**	**2,231**	**-**	**1,637,018**
	72620	**Maintenance of Plant**	**-**	**102,414**	**-**	**102,414**
	72710	**Transportation**	**1,206,000**	**6,000**	**-**	**1,212,000**
	73100	**Food Service**	**-**	**115,201**	**-**	**115,201**
	73300	**Community Services**	**-**	**43,801**	**-**	**43,801**
	73400	**Early Childhood Education**	**-**	**3,256**	**-**	**3,256**
	76100	**Regular Capital Outlay**	**5,210,878**	**547,240**	**-**	**5,758,118**
	99100	**Indirect Costs**	**2,282,538**	**-**	**-**	**2,282,538**
			40,530,275	**3,313,040**	**(3,313,040)**	**40,530,275**
164-0000	**473070**	**REVENUE**	**$ 40,530,275**	**-**	**-**	**40,530,275**
		Total Revenue	**40,530,275**	**-**	**-**	**40,530,275**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	FY2021 BUDGET 4/15/2021	INCREASES	DECREASES	AMENDED BUDGET 6/17/2021
164-7000	72210-518990	Coordinator 1 FTE	95,000			95,000
164-7000	72210-518990	Supplemental Pay Clerical Staff	68,969			68,969
164-7000	72210-520110	Social Security	10,165			10,165
164-7000	72210-520410	State Retirement	19,893			19,893
164-7000	72210-520610	Life Insurance	65			65
164-7000	72210-520710	Health Insurance	7,650			7,650
164-7000	72210-520810	Dental Insurance	315			315
164-7000	72210-521010	Unemployment Compensation	110			110
164-7000	72210-521210	Medicare	2,377			2,377
164-7000	72210-529910	Long Term Disability	190			190
164-7000	72210-529930	Short Term Disability	266			266
164-7000	72210-535510	Mileage	500			500
		Total 72210	**205,500**	**-**	**-**	**205,500**
164-7000	99100-559010	Indirect Costs (13.1 %)	2,173,217			2,173,217
		Total 99100	**2,173,217**	**-**	**-**	**2,173,217**
		Total Administration and Indirect Cost	**2,378,717**	**-**	**-**	**2,378,717**
Facilities Needs Maintenance						
Clifton Hills Elementary						
164-0048-7113	76100-579910	Other Capital Outlay		136,810		136,810
		Total 76100	**-**	**136,810**	**-**	**136,810**
East Ridge High School						
164-0070-7113	76100-570710	Building Improvements	1,071,528			1,071,528
164-0070-7113	76100-579910	Other Capital Outlay		110,430		110,430
		Total 76100	**1,071,528**	**110,430**	**-**	**1,181,958**
East Ridge Middle School						
164-0075-7113	76100-570710	Building Improvements	438,884			438,884
164-0075-7113	76100-579910	Other Capital Outlay		26,380		26,380
		Total 76100	**438,884**	**26,380**	**-**	**465,264**
Hixson High School						
164-0128-7113	76100-570710	Building Improvements	376,449			376,449
		Total 76100	**376,449**	**-**	**-**	**376,449**
Hillcrest						
164-0133-7113	76100-570710	Building Improvements	1,700,000			1,700,000
164-0133-7113	76100-572010	Plant Operation Equipment	300,000			300,000
		Total 76100	**2,000,000**	**-**	**-**	**2,000,000**
Howard High School						
164-0137-7113	76100-579910	Other Capital Outlay		273,620		273,620
			-	**273,620**	**-**	**273,620**
Red Bank High School						
164-0175-7113	76100-570710	Building Improvements	585,473			585,473
		Total 76100	**585,473**	**-**	**-**	**585,473**
		Total Facilities Needs Maintenance	**4,472,334**	**547,240**	**-**	**5,019,574**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
Supplemental Programs to Address Learning Loss						
164-7601	71100-514090	Supplemental Pay Teachers	1,515,000			1,515,000
164-7601	71100-514090	Supplemental Pay ELL Teachers	530,600			530,600
164-7601	71100-516310	Educational Assistant - Supplemental Hours	142,000		(49,600)	92,400
164-7601	71100-518990	Other Salaries and Wages	-	49,600		49,600
164-7601	71100-520110	Social Security	135,631			135,631
164-7601	71100-520410	State Retirement	230,957			230,957
164-7601	71100-521210	Medicare	31,720			31,720
164-7601	71100-542910	Instructional Supplies	413,113	726,587		1,139,700
164-7601	71100-547110	Software	495,914		(495,914)	-
		Total 71100	**3,494,935**	**776,187**	**(545,514)**	**3,725,608**
164-7601	71200-514090	Supplemental Pay Teachers	519,000			519,000
164-7601	71200-516310	Educational Assistant - Supplemental Hours	613,000			613,000
164-7601	71200-520110	Social Security	70,184			70,184
164-7601	71200-520410	State Retirement	143,412			143,412
164-7601	71200-521210	Medicare	16,414			16,414
		Total 71200	**1,362,010**	**-**	**-**	**1,362,010**
164-7601	72120-518990	Supplemental Pay Nurses	126,000			126,000
164-7601	72120-520110	Social Security	7,812			7,812
164-7601	72120-520410	State Retirement	18,522			18,522
164-7601	72120-521210	Medicare	1,827			1,827
		Total 72120	**154,161**	**-**	**-**	**154,161**
164-7601	72130-518990	Supplemental Pay Counselors	126,000			126,000
164-7601	72130-518990	Supplemental Pay Intrepreters	164,500			164,500
164-7601	72130-520110	Social Security	18,011			18,011
164-7601	72130-520410	State Retirement	37,122			37,122
164-7601	72130-521210	Medicare	4,212			4,212
		Total 72130	**349,845**	**-**	**-**	**349,845**
164-7601	72210-518990	Supplemental Pay Site Directors	890,400			890,400
164-7601	72210-518990	Supplemental Pay Secretaries	168,750			168,750
164-7601	72210-519610	Stipend	424,016			424,016
164-7601	72210-520110	Social Security	91,956			91,956
164-7601	72210-520410	State Retirement	159,797			159,797
164-7601	72210-521210	Medicare	21,506			21,506
164-7601	72210-530810	Consultants	-	211,376		211,376
		Total 72210	**1,756,425**	**211,376**	**-**	**1,967,801**
164-7601	72710-518990	Bus Dispatcher part-time (1)	-	4,904		4,904
164-7601	72710-520110	Social Security		304		304
164-7601	72710-520410	State Retirement		721		721
164-7601	72710-521210	Medicare		71		71
164-7601	72710-531410	Contracts w Public Carriers	1,143,000			1,143,000
		Total 72710	**1,143,000**	**6,000**	**-**	**1,149,000**
		Total Chief of Schools	**8,260,376**	**993,563**	**(545,514)**	**8,708,425**
164-7614	71100-572210	Instruction Equipment	8,400			8,400
		Total 71100	**8,400**	**-**	**-**	**8,400**
164-7614	72130-549990	Other Supplies and Materials	20,000			20,000
		Total 72130	**20,000**	**-**	**-**	**20,000**
164-7614	72210-519610	Stipends	118,725			118,725
164-7614	72210-520110	Social Security	7,361			7,361
164-7614	72210-520410	State Retirement	12,193			12,193
164-7614	72210-521210	Medicare	1,721			1,721
164-7614	72210-530810	Consultants	40,000			40,000
164-7614	72210-547110	Software	107,500			107,500
164-7614	72210-559990	Other Charges	315,000			315,000
		Total 72210	**602,500**	**-**	**-**	**602,500**
		Total Chief of Talent	**630,900**	**-**	**-**	**630,900**
		Total Supplemental Programs to Address Learning Loss	**8,891,276**	**993,563**	**(545,514)**	**9,339,325**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
Supplemental Programs to Address Learning Acceleration						
164-7401	71100-542910	Instructional Supplies and Materials		748,397		748,397
		Total 71100	**-**	**748,397**	**-**	**748,397**
164-7401	72210-519610	Stipends	1,192,955	357,077		1,550,032
164-7401	72210-520110	Social Security	73,963	22,139		96,102
164-7401	72210-520410	State Retirement	122,516	36,779		159,295
164-7401	72210-521210	Medicare	17,297	5,177		22,474
164-7401	72210-530810	Consultants	3,270,543		(719,930)	2,550,613
164-7401	72210-539990	Contracted Services	500,000		(500,000)	-
164-7401	72210-549990	Other Supplies and Materials	9,000	47,930		56,930
164-7401	72210-552410	Staff Development	74,250			74,250
		Total 72210	**5,260,524**	**469,102**	**(1,219,930)**	**4,509,696**
		Total Chief Schools Officer	**5,260,524**	**469,102**	**(1,219,930)**	**4,509,696**
164-7406	72210-518990	Tech Intergration Coach (2 FTE)	148,416			148,416
164-7406	72210-520110	Social Security	9,201			9,201
164-7406	72210-520410	State Retirement	15,241			15,241
164-7406	72210-520610	Life Insurance	130			130
164-7406	72210-520710	Health Insurance	15,300			15,300
164-7406	72210-520810	Dental Insurance	630			630
164-7406	72210-521010	Unemployment Compensation	220			220
164-7406	72210-521210	Medicare	2,151			2,151
164-7406	72210-529910	Long Term Disability	296			296
164-7406	72210-529930	Short Term Disability	415			415
164-7406	72210-547110	Software	60,000			60,000
		Total 72210	**252,000**	**-**	**-**	**252,000**
		Total Innovation/School Choice	**252,000**	**-**	**-**	**252,000**
164-7409	71100-514090	Supplemental Pay	112,500			112,500
164-7409	71100-516310	Educational Assistants - Supplemental Hours	48,750			48,750
164-7409	71100-520110	Social Security	9,997			9,997
164-7409	71100-520410	State Retirement	18,720			18,720
164-7409	71100-521210	Medicare	2,338			2,338
164-7409	71100-539990	Contracted Services	6,000			6,000
164-7409	71100-542910	Instructional Supplies	42,516			42,516
		Total 71100	**240,821**	**-**	**-**	**240,821**
164-7409	72130-518990	Other Salaries and Wages	2,340			2,340
164-7409	72130-519610	Stipends	2,452			2,452
164-7409	72130-520110	Social Security	297			297
164-7409	72130-520410	State Retirement	704			704
164-7409	72130-521210	Medicare	69			69
164-7409	72130-559990	Other Charges	17,000			17,000
		Total 72130	**22,862**	**-**	**-**	**22,862**
164-7409	72210-518990	Supplemental Pay	9,750			9,750
164-7409	72210-519610	Stipends	9,750			9,750
164-7409	72210-520110	Social Security	1,209			1,209
164-7409	72210-520410	State Retirement	2,434			2,434
164-7409	72210-521210	Medicare	282			282
		Total 72210	**23,425**	**-**	**-**	**23,425**
		Total Pre K	**287,108**	**-**	**-**	**287,108**
164-7414	72210-519610	Stipends	375,170			375,170
164-7414	72210-520110	Social Security	23,260			23,260
164-7414	72210-520410	State Retirement	38,530			38,530
164-7414	72210-521210	Medicare	5,440			5,440
164-7414	72210-530810	Consultants	140,800			140,800
164-7414	72210-549990	Other Supplies and Materials	49,800			49,800
164-7414	72210-552410	Staff Development	50,000			50,000
		Total 72210	**683,000**	**-**	**-**	**683,000**
		Total Chief of Talent	**683,000**	**-**	**-**	**683,000**
		Total Supplemental Programs to Address Learning Acceleration	**6,482,632**	**1,217,499**	**(1,219,930)**	**6,480,201**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
Purchasing Education Technology						
164-7701	71100-547110	Software	2,860,490		(992,858)	1,867,632
		Total 71100	**2,860,490**	**-**	**(992,858)**	**1,867,632**
		Total Chief Schools Officer	**2,860,490**	**-**	**(992,858)**	**1,867,632**
164-7714	72210-547110	Software	20,000			20,000
		Total 72210	**20,000**	**-**	**-**	**20,000**
		Total Talent Officer	**20,000**	**-**	**-**	**20,000**
164-7715	71100-572210	Instruction Equipment	2,202,000			2,202,000
		Total 71100	**2,202,000**	**-**	**-**	**2,202,000**
164-7715	72210-530810	Consultants	949,180			949,180
164-7715	72210-579010	Equipment	1,442,400			1,442,400
		Total 72210	**2,391,580**	**-**	**-**	**2,391,580**
		Total IT Department	**4,593,580**	**-**	**-**	**4,593,580**
		Total Purchasing Education Technology	**7,474,070**	**-**	**(992,858)**	**6,481,212**
Planning for Long Term Closures						
164-7801	72210-559990	Other Charges	25,000			25,000
		Total 72210	**25,000**	**-**	**-**	**25,000**
		Total Chief Schools Officer	**25,000**	**-**	**-**	**25,000**
164-7802	72120-547110	Software	121,478			121,478
		Total 72120	**121,478**	**-**	**-**	**121,478**
		Total Accountability and Research	**121,478**	**-**	**-**	**121,478**
164-7803	72120-549990	Other Supplies and Materials	1,500,000			1,500,000
		Total 72120	**1,500,000**	**-**	**-**	**1,500,000**
164-7803	72250-535010	Internet Connectivity	35,000			35,000
164-7803	72250-547110	Software	10,000			10,000
164-7803	72250-579010	Education Technology Equipment	55,000			55,000
		Total 72250	**100,000**	**-**	**-**	**100,000**
164-7803	72610-532810	Janitorial Services	1,538,587			1,538,587
		Total 72610	**1,538,587**	**-**	**-**	**1,538,587**
164-7803	72710-518990	Other Salaries 1 FTE	40,634			40,634
164-7803	72710-520110	Social Security	2,519			2,519
164-7803	72710-520410	Retirement	5,973			5,973
164-7803	72710-520610	Life Insurance	65			65
164-7803	72710-520710	Health Insurance	7,650			7,650
164-7803	72710-520810	Dental Insurance	315			315
164-7803	72710-521010	Unemployment Compensation	110			110
164-7803	72710-521210	Medicare	589			589
164-7803	72710-529910	Long Term Disability	81			81
164-7803	72710-529930	Short Term Disability	114			114
		Total 72710	**58,050**	**-**	**-**	**58,050**
		Total Chief Operating Officer	**3,196,637**	**-**	**-**	**3,196,637**
164-7805	72120-513110	Nurses 1 FTE	50,000			50,000
164-7805	72120-518990	Other Salaries and wages	326,479			326,479
164-7805	72120-520110	Social Security	23,341			23,341
164-7805	72120-520410	State Retirement	55,342			55,342
164-7805	72120-520610	Life Insurance	65			65
164-7805	72120-520710	Health Insurance	7,650			7,650
164-7805	72120-520810	Dental Insurance	315			315
164-7805	72120-521010	Unemployment Compensation	110			110
164-7805	72120-521210	Medicare	5,458			5,458
164-7805	72120-529910	Long Term Disability	100			100
164-7805	72120-529930	Short Term Disability	140			140
164-7805	72120-559990	Other Charges	8,450			8,450
		Total 72120	**477,450**	**-**	**-**	**477,450**
		Total Health Services	**477,450**	**-**	**-**	**477,450**
164-7807	72210-510530	Coordinator .2 FTE	20,322			20,322
164-7807	72210-518990	Other Salaries and wages 4.5 FTE	217,900			217,900
164-7807	72210-520110	Social Security	14,769			14,769
164-7807	72210-520410	State Retirement	24,465			24,465
164-7807	72210-520610	Life Insurance	143			143
164-7807	72210-520710	Health Insurance	16,830			16,830
164-7807	72210-520810	Dental Insurance	693			693
164-7807	72210-521010	Unemployment Compensation	242			242
164-7807	72210-521210	Medicare	3,454			3,454
164-7807	72210-529910	Long Term Disability	171			171
164-7807	72210-529930	Short Term Disability	239			239
164-7807	72210-559990	Other Charges	5,200			5,200
		Total 72210	**304,428**	**-**	**-**	**304,428**
		Total Covid Response Team	**304,428**	**-**	**-**	**304,428**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021	
164-7814	71100-511610	Teachers	1,140,605		(450,472)	690,133	Journal 99
164-7814	71100-513420	General Assistants		4,797		4,797	
164-7814	71100-513450	Tutors		60		60	
164-7814	71100-516310	Educational Assistants		21,849		21,849	
164-7814	71100-520110	Social Security	74,800		(30,356)	44,444	
164-7814	71100-520410	State Retirement	111,480		(41,653)	69,827	
164-7814	71100-521210	Medicare	17,494		(7,099)	10,395	
164-7814	71100-529910	Long Term Disability	2,121		(687)	1,434	
164-7814	71100-529930	Short Term Disability	2,970		(971)	1,999	
164-7814	71100-539990	Contracted Services	302,227			302,227	
		Total 71100	**1,651,697**	**26,706**	**(531,238)**	**1,147,165**	
164-7814	71300-511610	Teachers		27,954		27,954	
164-7814	71300-520110	Social Security		1,734		1,734	
164-7814	71300-520410	State Retirement		2,745		2,745	
164-7814	71300-521210	Medicare		406		406	
164-7814	71300-529910	Long Term Disablity		56		56	
164-7814	71300-529930	Short Term Disability		79		79	
		Total 71300	**-**	**32,974**	**-**	**32,974**	
164-7814	72110-513010	Social Worker		1,555		1,555	
164-7814	72110-516210	Clerical Personnel		792		792	
164-7814	72110-518990	Other Salary and Wages		5,560		5,560	
164-7814	72110-520110	Social Security		554		554	
164-7814	72110-520410	State Retirement		1,142		1,142	
164-7814	72110-521210	Medicare		130		130	
164-7814	72110-529910	Long Term Disablity		18		18	
164-7814	72110-529930	Short Term Disability		26		26	
		Total 72110	**-**	**9,777**	**-**	**9,777**	
164-7814	72120-513110	Medical Personnel		26,131		26,131	
164-7814	72120-513510	Assessment Personnel		309		309	
164-7814	72120-520110	Social Security		1,640		1,640	
164-7814	72120-520410	State Retirement		2,740		2,740	
164-7814	72120-521210	Medicare		384		384	
164-7814	72120-529910	Long Term Disablity		53		53	
164-7814	72120-529930	Short Term Disability		75		75	
		Total 72120	**-**	**31,332**	**-**	**31,332**	
164-7814	72130-512310	Guidance Personnel		19,487		19,487	
164-7814	72130-516210	Clerical Personnel		1,163		1,163	
164-7814	72130-518990	Other Salary and Wages		4,420		4,420	
164-7814	72130-520110	Social Security		1,555		1,555	
164-7814	72130-520410	State Retirement		2,475		2,475	
164-7814	72130-521210	Medicare		364		364	
164-7814	72130-529910	Long Term Disablity		51		51	
164-7814	72130-529930	Short Term Disability		71		71	
		Total 72130	**-**	**29,586**	**-**	**29,586**	
164-7814	72210-510530	Coordinator		1,736		1,736	
164-7814	72210-512910	Librarian		18,838		18,838	
164-7814	72210-518990	Other Salary and Wages		337		337	
164-7814	72210-520110	Social Security		1,233		1,233	
164-7814	72210-520410	State Retirement		1,970		1,970	
164-7814	72210-521210	Medicare		289		289	
164-7814	72210-529910	Long Term Disablity		40		40	
164-7814	72210-529930	Short Term Disability		56		56	
		Total 72210	**-**	**24,499**	**-**	**24,499**	
164-7814	72250-513810	Instruction Computer Personnel		5,804		5,804	
164-7814	72250-520110	Social Security		360		360	
164-7814	72250-520410	State Retirement		523		523	
164-7814	72250-521210	Medicare		85		85	
164-7814	72250-529910	Long Term Disablity		12		12	
164-7814	72250-529930	Short Term Disability		17		17	
		Total 72250	**-**	**6,801**	**-**	**6,801**	
164-7814	72320-516110	Administrative Assistant		1,939		1,939	
164-7814	72320-516210	Clerical Personnel		650		650	
164-7814	72320-518990	Other Salaries		3,655		3,655	
164-7814	72320-520110	Social Security		388		388	
164-7814	72320-520410	State Retirement		710		710	
164-7814	72320-521210	Medicare		92		92	
164-7814	72320-529910	Long Term Disablity		14		14	
164-7814	72320-529930	Short Term Disability		18		18	
		Total 72320	**-**	**7,466**	**-**	**7,466**	

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
164-7814	72410-510410	Principal		19,644		19,644
164-7814	72410-511920	Bookkeeper		2,470		2,470
164-7814	72410-513910	Assistant Principal		34,125		34,125
164-7814	72410-516110	Administrative Assistant		15,389		15,389
164-7814	72410-518920	General Assistant		2,753		2,753
164-7814	72410-520110	Social Security		4,612		4,612
164-7814	72410-520410	State Retirement		8,371		8,371
164-7814	72410-521210	Medicare		1,079		1,079
164-7814	72410-529910	Long Term Disablity		149		149
164-7814	72410-529930	Short Term Disability		209		209
		Total 72410	**-**	**88,801**	**-**	**88,801**
164-7814	72510-511310	Auditors		2,648		2,648
164-7814	72510-516210	Clerical Personnel		1,659		1,659
164-7814	72510-520110	Social Security		267		267
164-7814	72510-520410	State Retirement		620		620
164-7814	72510-521210	Medicare		63		63
164-7814	72510-529910	Long Term Disablity		9		9
164-7814	72510-529930	Short Term Disability		13		13
		Total 72510	**-**	**5,279**	**-**	**5,279**
164-7814	72520-510510	Director		939		939
164-7814	72520-520110	Social Security		59		59
164-7814	72520-520410	State Retirement		97		97
164-7814	72520-521210	Medicare		14		14
164-7814	72520-529910	Long Term Disablity		2		2
164-7814	72520-529930	Short Term Disability		3		3
		Total 72520	**-**	**1,114**	**-**	**1,114**
164-7814	72610-514910	Warehouse Personnel		1,831		1,831
164-7814	72610-520110	Social Security		114		114
164-7814	72610-520410	State Retirement		250		250
164-7814	72610-521210	Medicare		27		27
164-7814	72610-529910	Long Term Disablity		4		4
164-7814	72610-529930	Short Term Disability		5		5
		Total 72610	**-**	**2,231**	**-**	**2,231**
164-7814	72620-516710	Maintenance Personnel		84,362		84,362
164-7814	72620-520110	Social Security		5,231		5,231
164-7814	72620-520410	State Retirement		11,192		11,192
164-7814	72620-521210	Medicare		1,224		1,224
164-7814	72620-529910	Long Term Disablity		169		169
164-7814	72620-529930	Short Term Disability		236		236
		Total 72620	**-**	**102,414**	**-**	**102,414**
164-7814	73100-510520	Supervisor/Director		765		765
164-7814	73100-514910	Warehouse Personnel		1,676		1,676
164-7814	73100-516510	Cafeteria Personnel		98,150		98,150
164-7814	73100-520110	Social Security		6,237		6,237
164-7814	73100-520410	State Retirement		6,430		6,430
164-7814	73100-521210	Medicare		1,459		1,459
164-7814	73100-529910	Long Term Disablity		202		202
164-7814	73100-529930	Short Term Disability		282		282
		Total 73100	**-**	**115,201**	**-**	**115,201**
164-7814	73300-516210	Clerical Personnel		2,000		2,000
164-7814	73300-516910	Part Time No Benefits		23,013		23,013
164-7814	73300-518930	Site Director		12,374		12,374
164-7814	73300-518990	Other Salaries		1,701		1,701
164-7814	73300-520110	Social Security		2,424		2,424
164-7814	73300-520410	State Retirement		1,533		1,533
164-7814	73300-521210	Medicare		567		567
164-7814	73300-529910	Long Term Disablity		79		79
164-7814	73300-529930	Short Term Disability		110		110
		Total 73300	**-**	**43,801**	**-**	**43,801**
164-7814	73400-511610	Teachers		1,854		1,854
164-7814	73400-516310	Educational Assistants		862		862
164-7814	73400-520110	Social Security		169		169
164-7814	73400-520410	State Retirement		317		317
164-7814	73400-521210	Medicare		40		40
164-7814	73400-529910	Long Term Disablity		6		6
164-7814	73400-529930	Short Term Disability		8		8
		Total 73400	**-**	**3,256**	**-**	**3,256**
		Total Chief of Talent	**1,651,697**	**531,238**	**(531,238)**	**1,651,697**
		Total Planning for Long Term Closures	**5,776,690**	**531,238**	**(531,238)**	**5,776,690**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
Unique Need of Special Populations						
164-7910	71200-511660	Educational Diagnostician - PT (1)	21,000			21,000
164-7910	71200-520110	Social Security	1,302			1,302
164-7910	71200-521210	Medicare	304			304
164-7910	71200-531210	Contracts with Private Agencies	90,000			90,000
164-7910	71200-547110	Instructional Software	131,198			131,198
164-7910	71200-572510	Instruction Equipment	167,700			167,700
		Total 71200	**411,504**	**-**	**-**	**411,504**
164-7910	72220-512410	Psychologist PT (1)	21,000			21,000
164-7910	72220-519610	Stipends	173,848			173,848
164-7910	72220-520110	Social Security	12,080			12,080
164-7910	72220-520410	Retirement	17,853			17,853
164-7910	72220-521210	Medicare	2,825			2,825
		Total 72220	**227,606**	**-**	**-**	**227,606**
		Total Exceptional Education	**639,110**	**-**	**-**	**639,110**
164-7911	71100-511610	Teachers 5 FTE	265,458			265,458
164-7911	71100-520110	Social Security	16,458			16,458
164-7911	71100-520410	State Retirement	27,262			27,262
164-7911	71100-520610	Life Insurance	325			325
164-7911	71100-520710	Health Insurance	38,250			38,250
164-7911	71100-520810	Dental Insurance	1,575			1,575
164-7911	71100-521010	Unemployment Compensation	550			550
164-7911	71100-521210	Medicare	3,849			3,849
164-7911	71100-529910	Long Term Disability	530			530
164-7911	71100-529930	Short Term Disability	743			743
		Total 71100	**355,000**	**-**	**-**	**355,000**
164-7911	72130-514090	ESL Engagement Support Liaison 1 FTE	51,179			51,179
164-7911	72130-520110	Social Security	3,172			3,172
164-7911	72130-520410	State Retirement	7,522			7,522
164-7911	72130-520610	Life Insurance	65			65
164-7911	72130-520710	Health Insurance	7,650			7,650
164-7911	72130-520810	Dental Insurance	315			315
164-7911	72130-521010	Unemployment Compensation	110			110
164-7911	72130-521210	Medicare	742			742
164-7911	72130-529910	Long Term Disability	102			102
164-7911	72130-529930	Short Term Disability	143			143
		Total 72130	**71,000**	**-**	**-**	**71,000**
164-7911	72210-518990	Data Project Specialist 1 FTE	51,179			51,179
164-7911	72210-520110	Social Security	3,172			3,172
164-7911	72210-520410	Retirement	7,522			7,522
164-7911	72210-520610	Life Insurance	65			65
164-7911	72210-520710	Health Insurance	7,650			7,650
164-7911	72210-520810	Dental Insurance	315			315
164-7911	72210-521010	Unemployment Compensation	110			110
164-7911	72210-521210	Medicare	742			742
164-7911	72210-529910	Long Term Disability	102			102
164-7911	72210-529930	Short Term Disability	143			143
164-7911	72210-530810	Consultants	10,600	23,500		34,100
164-7911	72210-549990	Other Supplies and Materials	589,444		(23,500)	565,944
		Total 72210	**671,044**	**23,500**	**(23,500)**	**671,044**
		Total ELL	**1,097,044**	**23,500**	**(23,500)**	**1,097,044**
		Total Unique Need of Special Populations	**1,736,154**	**23,500**	**(23,500)**	**1,736,154**
Mental Health Supports						
164-7512	72130-512310	Counselors (Midtown) 2 FTE	125,100			125,100
164-7512	72130-519610	Stipend	116,750			116,750
164-7512	72130-520110	Social Security	14,993			14,993
164-7512	72130-520410	Retirement	24,836			24,836
164-7512	72130-520610	Life Insurance	130			130
164-7512	72130-520710	Health Insurance	15,300			15,300
164-7512	72130-520810	Dental Insurance	630			630
164-7512	72130-521010	Unemployment Compensation	220			220
164-7512	72130-521210	Medicare	3,506			3,506
164-7512	72130-529910	Long Term Disability	250			250
164-7512	72130-529930	Short Term Disability	350			350
164-7512	72130-547110	Sotware	65,000			65,000
		Total 72130	**367,065**	**-**	**-**	**367,065**
		Total Equity Department - SEL	**367,065**	**-**	**-**	**367,065**
164-7514	72120-539990	Contracted Services	230,000			230,000
		Total 72120	**230,000**	**-**	**-**	**230,000**
164-7514	72210-519610	Stipend	228,969			228,969
164-7514	72210-520110	Social Security	14,196			14,196
164-7514	72210-520410	Retirement	23,515			23,515
164-7514	72210-521210	Medicare	3,320			3,320
		Total 72210	**270,000**	**-**	**-**	**270,000**
		Total Chief of Talent	**500,000**	**-**	**-**	**500,000**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
164-7516	72130-513010	Social Workers / SEL Case Manager 7 FTE	325,633			325,633
164-7516	72130-518990	Attendance Specialist 1 FTE	44,704			44,704
164-7516	72130-520110	Social Security	22,960			22,960
164-7516	72130-520410	Retirement	54,438			54,438
164-7516	72130-520610	Life Insurance	520			520
164-7516	72130-520710	Health Insurance	61,200			61,200
164-7516	72130-520810	Dental Insurance	2,520			2,520
164-7516	72130-521010	Unemployment Compensation	880			880
164-7516	72130-521210	Medicare	5,369			5,369
164-7516	72130-529910	Long Term Disability	740			740
164-7516	72130-529930	Short Term Disability	1,036			1,036
		Total 72130	**520,000**	**-**	**-**	**520,000**
		Total Equity Department - STARS	**520,000**	**-**	**-**	**520,000**
		Total Mental Health Supports	**1,387,065**	**-**	**-**	**1,387,065**
		TOTAL District and Administration	**38,598,938**	**3,313,040**	**(3,313,040)**	**38,598,938**
Charter Schools						
Chattanooga Girls Leadership Academy--Charter School						
164-8001-7100	76100-570710	Building Improvements	65,900			65,900
164-8001-7100	76100-572010	Plant Operation Equipment	435,590			435,590
		Total 76100	**501,490**	**-**	**-**	**501,490**
		Total Facilities Needs Maintenance	**501,490**	**-**	**-**	**501,490**
164-8001-7600	71100-559990	Other Charges	30,000			30,000
		Total 71100	**30,000**	**-**	**-**	**30,000**
		Total Supplemental Programs to Address Learning Loss	**30,000**	**-**	**-**	**30,000**
164-8001-7900	72130-559990	Other Charges	21,840			21,840
		Total 72130	**21,840**	**-**	**-**	**21,840**
		Total Unique Need of Special Populations	**21,840**	**-**	**-**	**21,840**
164-8001	99100-559010	Indirect Costs	33,200			33,200.00
		Total 99100	**33,200**	**-**	**-**	**33,200.00**
		TOTAL	**586,530**	**-**	**-**	**586,530.00**
Chattanooga Charter School of Excellence						
164-8003-7100	71100-572210	Instruction Equipment	41,154			41,154
		Total 71100	**41,154**	**-**	**-**	**41,154**
164-8003-7100	72610-549990	Other Supplies and Materials	1,200			1,200
		Total 72610	**1,200**	**-**	**-**	**1,200**
164-8003-7100	76100-570710	Building Improvements	52,387			52,387
164-8003-7100	76100-572010	Plant Operation Equipment	28,400			28,400
		Total 76100	**80,787**	**-**	**-**	**80,787**
		Total Facilities Needs Maintenance	**123,141**	**-**	**-**	**123,141**
164-8003-7600	71100-542910	Instructional Supplies	38,591			38,591
164-8003-7600	71100-547110	Software	43,249			43,249
164-8003-7600	71100-559990	Other Charges	5,461			5,461
		Total 71100	**87,301**	**-**	**-**	**87,301**
164-8003-7600	72210-559990	Other-Non HCDE Instructional Support Salaries	2,500			2,500
		Total 72210	**2,500**	**-**	**-**	**2,500**
164-8003-7600	72710-531410	Transportation	4,950			4,950
		Total 72710	**4,950**	**-**	**-**	**4,950**
		Total Supplemental Programs to Address Learning Loss	**94,751**	**-**	**-**	**94,751**
164-8003-7700	71100-572210	Instructional Equipment	134,000			134,000
		Total 71100	**134,000**	**-**	**-**	**134,000**
		Total Purchasing Education Technology	**134,000**	**-**	**-**	**134,000**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
164-8003-7800	72120-549990	Other Supplies and Materials	5,870			5,870
		Total 72120	**5,870**	**-**	**-**	**5,870**
164-8003-7800	72130-547110	Software	17,760			17,760
		Total 72130	**17,760**	**-**	**-**	**17,760**
164-8003-7800	72210-579010	Other Equipment	15,000			15,000
		Total 72210	**15,000**	**-**	**-**	**15,000**
164-8003-7800	72610-532810	Janitorial Services	25,000			25,000
		Total 72610	**25,000**	**-**	**-**	**25,000**
		Total Planning for Long Term Closures	**63,630**	**-**	**-**	**63,630**
164-8003-7500	72130-559990	Charges: Other Non HCDE Student Support Salaries	113,352			113,352
		Total 72130	**113,352**	**-**	**-**	**113,352**
		Total Mental Health Supports	**113,352**	**-**	**-**	**113,352**
164-8003	99100-559010	Indirect Costs	31,732			31,732
		Total 99100	**31,732**	**-**	**-**	**31,732**
		TOTAL	**560,606**	**-**	**-**	**560,606**
Chattanooga Charter School of Excellence Middle School						
164-8010-7100	71100-572210	Instruction Equipment	48,379			48,379
		Total 71100	**48,379**	**-**	**-**	**48,379**
164-8010-7100	72250-579010	Other Equipment	11,687			11,687
		Total 72250	**11,687**	**-**	**-**	**11,687**
164-8010-7100	76100-570710	Building Improvements	41,627			41,627
		Total 76100	**41,627**	**-**	**-**	**41,627**
		Total Facilities Needs Maintenance	**101,693**	**-**	**-**	**101,693**
164-8010-7600	71100-547110	Software	4,225			4,225
164-8010-7600	71100-559990	Other Charges	28,915			28,915
		Total 71100	**33,140**	**-**	**-**	**33,140**
		Total Supplemental Programs to Address Learning Loss	**33,140**	**-**	**-**	**33,140**
164-8010-7700	71100-572210	Instructional Equipment	124,100			124,100
		Total 71100	**124,100**	**-**	**-**	**124,100**
		Total Purchasing Education Technology	**124,100**	**-**	**-**	**124,100**
164-8010-7800	72120-549990	Other Supplies and Materials	5,943			5,943
		Total 72120	**5,943**	**-**	**-**	**5,943**
164-8010-7800	72130-547110	Software	12,011			12,011
		Total 72130	**12,011**	**-**	**-**	**12,011**
164-8010-7800	72210-579010	Other Equipment	15,000			15,000
		Total 72210	**15,000**	**-**	**-**	**15,000**
		Total Planning for Long Term Closures	**32,954**	**-**	**-**	**32,954**
164-8010-7500	72130-559990	Charges: Other Non HCDE Student Support Salaries	56,620			56,620
		Total 72130	**56,620**	**-**	**-**	**56,620**
		Total Mental Health Supports	**56,620**	**-**	**-**	**56,620**
164-8010	99100-559010	Indirect Costs	20,910			20,910
		Total 99100	**20,910**	**-**	**-**	**20,910**
		TOTAL	**369,417**	**-**	**-**	**369,417**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	BUDGET 4/15/2021	INCREASES	DECREASES	BUDGET 6/17/2021
Chattanooga Preparatory School						
164-8011-7600	71100-559990	Charges: Other Non HCDE Instruction Salaries	63,619			63,619
		Total 71100	**63,619**	**-**	**-**	**63,619**
		Total Supplemental Programs to Address Learning Loss	**63,619**	**-**	**-**	**63,619**
164-8011-7700	71100-547110	Software	6,000			6,000
164-8011-7700	71100-572210	Instructional Equipment	17,046			17,046
		Total 71100	**23,046**	**-**	**-**	**23,046**
		Total Purchasing Education Technology	**23,046**	**-**	**-**	**23,046**
164-8011-7800	72610-532810	Janitorial Services	70,000			70,000
		Total 72610	**70,000**	**-**	**-**	**70,000**
		Total Planning for Long Term Closures	**70,000**	**-**	**-**	**70,000**
164-8011-7900	71100-559990	Charges: Other Non HCDE Instruction Salaries	60,000			60,000
		Total 71100	**60,000**	**-**	**-**	**60,000**
		Total Unique Need of Special Populations	**60,000**	**-**	**-**	**60,000**
164-8011-7500	72130-539990	Contracted Services	60,000			60,000
		Total 72130	**60,000**	**-**	**-**	**60,000**
		Total Mental Health Supports	**60,000**	**-**	**-**	**60,000**
164-8011	99100-559010	Indirect Costs	16,600			16,600
		Total 99100	**16,600**	**-**	**-**	**16,600**
		TOTAL	**293,265**	**-**	**-**	**293,265**
Ivy Academy						
164-8002-7100	76100-570710	Building Improvements	114,640			114,640
		Total 76100	**114,640**	**-**	**-**	**114,640**
		Total Facilities Needs Maintenance	**114,640**	**-**	**-**	**114,640**
164-8002	99100-559010	Indirect Costs	6,879			6,879
		Total 99000	**6,879**	**-**	**-**	**6,879**
		TOTAL	**121,519**	**-**	**-**	**121,519**
		Total Charter Schools	**1,931,337**	**-**	**-**	**1,931,337**
		TOTAL GRANT	**40,530,275**	**3,313,040**	**(3,313,040)**	**40,530,275**
						40,530,275
						-

HAMILTON COUNTY DEPARTMENT OF EDUCATION
FEDERAL PROGRAMS
ONLINE LEARNING TOOL CONTENT DEVELOPMENT GRANT
BUDGET FISCAL YEAR 2020-2021

SOURCE OF FUNDS

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	FY21 BUDGET 6/17/2021
166-0000	473020	Federal Through State	180,000

USE OF FUNDS SUMMARY

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	FY21 BUDGET 6/17/2021
166-8000	72130-519610	Teacher Stipends	89,627
166-8000	72130-520110	Social Security	5,557
166-8000	72130-520410	State Retirement	9,205
166-8000	72130-521210	Employer Medicare	1,299
166-8000	72130-552410	Staff Development	2,500
166-8000	72130-579010	Equipment - Other	11,812
		Total 72130 - Other Student Support Elementary Project (8000)	**120,000**
166-8010	72130-519610	Teacher Stipends	31,307
166-8010	72130-520110	Social Security	1,941
166-8010	72130-520410	State Retirement	3,215
166-8010	72130-521210	Employer Medicare	454
166-8010	72130-579010	Equipment - Other	23,083
		Total 72130 - Other Student Support Middle School Project (8010)	**60,000**
		TOTAL BUDGET	**180,000**

**Note - revenue funding corrected to federal (previously reported in grant department 207)

HAMILTON COUNTY DEPARTMENT OF EDUCATION
FEDERAL PROGRAMS
LITERACY TRAINING TEACHER STIPEND GRANT
BUDGET FISCAL YEAR 2020-2021

SOURCE OF FUNDS

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	FY2021 BUDGET 6/17/2021
170-0000	473090	Federal through State	300,000

USE OF FUNDS SUMMARY

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	FY2021 BUDGET 6/17/2021
170-0000	71100-519610	In Service/Stipends	254,410
170-0000	71100-520110	Social Security	15,773
170-0000	71100-520410	State Retirement	26,128
170-0000	71100-521210	Employer Medicare	3,689
		Total 71100 - Regular Instruction	**300,000**
		TOTAL BUDGET	**300,000**

HAMILTON COUNTY DEPT OF EDUCATION
FEDERAL PROGRAMS
IDEA PART B GRANT
BUDGET FISCAL YEAR 2020-2021

		2021 AWARD	**9,902,788**		**9,902,788**
		2020 CARRYOVER IDEA	**1,226,265**		**1,226,265**
		2021 ADDITIONAL FUNDS	**217,915**		**217,915**
		TRANSFER TO CCEIS	**(1,464,939)**		**(1,464,939)**
		TRANSFER 2020 CCEIS CARRYOVER	**(587,102)**		**(587,102)**
		TOTAL BUDGET	**9,294,927**	**-**	**-**	**9,294,927**

			BUDGET	**INCREASES**	**DECREASES**	**BUDGET**
22280000	**41427143**	**REVENUE**				
Expenditure Summary:						
	71200	**Special Ed Instruction**	**4,714,982**		(10,000)	**4,704,982**
	72130	**Other Student Support**	**-**			**-**
	72220	**Special Ed Support**	**4,198,825**			**4,198,825**
	72710	**Transportation**	**126,351**	10,000		**136,351**
	99000	**Indirect Costs**	**254,769**			**254,769**
		Total	**9,294,927**	**10,000**	**(10,000)**	**9,294,927**

DEPARTMENT KEY	**OBJECT CODE**	**EXPENDITURE DESCRIPTION**	**AMENDED BUDGET 5/13/2021**	**INCREASES**	**DECREASES**	**AMENDED BUDGET 6/17/2021**
328-6000	71200-518990	Other Salary and Wages - Compensatory Services	50,000			50,000
328-6000	71200-520110	Social Security	3,100			3,100
328-6000	71200-520410	State Retirement	5,135			5,135
328-6000	71200-521210	Medicare	725			725
328-6000	71200-531210	Contracts w Private Agencies	158,955		(10,000)	148,955
		Total 71200	**217,915**	**-**	**(10,000)**	**207,915**
328-0000	71200-511610	Teachers (2)	153,352			153,352
328-0000	71200-514090	Teachers Extended Contracts	8,000			8,000
328-0000	71200-516310	Educational Assistants (110)	2,095,220			2,095,220
328-0000	71200-520110	Social Security	139,907			139,907
328-0000	71200-520410	State Retirement	324,568			324,568
328-0000	71200-520610	Life Insurance	7,150			7,150
328-0000	71200-520710	Health Insurance	1,044,068			1,044,068
328-0000	71200-520810	Dental Insurance	37,950			37,950
328-0000	71200-521010	Unemployment Compensation	19,800			19,800
328-0000	71200-521210	Medicare	32,720			32,720
328-0000	71200-529910	Long Term Disability	4,513			4,513
328-0000	71200-529930	Short Term Disabiliy	7,250			7,250
328-0000	71200-531210	Contracts w Private Agencies	71,965			71,965
328-0000	71200-533610	Equipment Maintenance & Repair	2,000			2,000
328-0000	71200-542910	Instructional Supplies & Materials	58,384			58,384
328-0000	71200-559990	Other charges:Charter schools	235,220			235,220
328-0000	71200-572510	Exceptional Ed Equipment	255,000			255,000
		Total 71200	**4,497,067**	**-**	**-**	**4,497,067**
328-0000	72220-510520	Supervisor/Director (2)	187,415			187,415
328-0000	72220-512410	Psychological Personnel (16.8)	1,050,941			1,050,941
328-0000	72220-516110	Secretary (3)	104,558			104,558
328-0000	72220-518990	Other Salaries (8)	485,635			485,635
328-0000	72220-519610	Stipends for Professional Dev	2,000			2,000
328-0000	72220-520110	Social Security	112,768			112,768
328-0000	72220-520410	State Retirement	198,020			198,020
328-0000	72220-520610	Life Insurance	1,950			1,950
328-0000	72220-520710	Health Insurance	272,222			272,222
328-0000	72220-520810	Dental Insurance	10,350			10,350
328-0000	72220-521010	Unemployment Compensation	5,400			5,400
328-0000	72220-521210	Medicare	26,373			26,373
328-0000	72220-529910	Long Term Disability	3,638			3,638
328-0000	72220-529930	Short Term Disabillity	6,167			6,167
328-0000	72220-531210	Contracts with Private Agencies	1,449,730			1,449,730
328-0000	72220-535520	Travel--Mileage	65,000			65,000
328-0000	72220-549990	Other Supplies & Materials	118,158			118,158
328-0000	72220-549990	Other Supplies and Materials - CCEIS	61,000			61,000
328-0000	72220-552410	Staff Development	37,500			37,500
		Total 72220	**4,198,825**	**-**	**-**	**4,198,825**
328-6000	72710-531410	Contracts w Public Carriers	**-**	10,000		**10,000**
		Total 72710	**-**	**10,000**	**-**	**10,000**
328-0000	72710-531410	Contracts w Public Carriers	126,351			126,351
		Total 72710	**126,351**	**-**	**-**	**126,351**
328-0000	99100-559010	Indirect costs	254,769			254,769
		Total 99000	**254,769**	**-**	**-**	**254,769**
			9,294,927	**10,000**	**(10,000)**	**9,294,927**

HAMILTON COUNTY DEPT OF EDUCATION
STATE PROGRAMS
HIGH OPPORTUNITY LITERACY GRANT
BUDGET FISCAL YEAR 2020-2021

		FY21 Allocation	**-**			**-**
		FY20 Carryover	**873,145**		**-**	**873,145**
			873,145	**-**	**-**	**873,145**
SUMMARY BY FUNCTION OF CHANGES TO BUDGET:						
	71100	**Regular Instruction**	**294,615**	**-**	**-**	**294,615**
	72210	**Regular Instruction Support**	**556,822**	**8,500**	**(8,500)**	**556,822**
	99100	**Indirect Costs**	**21,708**	**-**	**-**	**21,708**
			873,145	**8,500**	**(8,500)**	**873,145**
205-0000	**00000-469900**	**Other State Revenue**	**873,145**	**-**	**-**	**873,145**

DEPARTMENT-LOCATION	**FUNCTION - OBJECT**	**EXPENDITURE DESCRIPTION**	**AMENDED BUDGET 3/18/2021**	**INCREASES**	**(DECREASES)**	**AMENDED BUDGET 6/17/2021**
Clifton Hills Elementary						
205-0048	71100-542910	Instructional Supplies	95,000			95,000
		Total 71100	**95,000**	**-**	**-**	**95,000**
205-0048	72210-519610	In-service Stipends	30,230			30,230
205-0048	72210-520110	Social Security	1,875			1,875
205-0048	72210-520410	Retirement	3,168			3,168
205-0048	72210-521210	Medicare	439			439
205-0048	72210-530810	Consultants	60,000			60,000
205-0048	72210-552410	Staff Development	-			-
		Total 72210	**95,712**	**-**	**-**	**95,712**
205-0048	99100-559010	Indirect Costs (2.9 %)	5,129			5,129
		Total 99100	**5,129**	**-**	**-**	**5,129**
		TOTAL	**195,841**	**-**	**-**	**195,841**
Donaldson Elementary						
205-0037	71100-542910	Instructional Supplies	58,075			58,075
		Total 71100	**58,075**	**-**	**-**	**58,075**
205-0037	72210-519610	In-service Stipends	27,040			27,040
205-0037	72210-520110	Social Security	1,677			1,677
205-0037	72210-520410	Retirement	2,874			2,874
205-0037	72210-521210	Medicare	392			392
205-0037	72210-530810	Consultant	85,300		(7,300)	78,000
		Total 72210	**117,283**	**-**	**(7,300)**	**109,983**
205-0037	99100-559010	Indirect Costs (2.9 %)	4,717			4,717
		Total 99100	**4,717**	**-**	**-**	**4,717**
		TOTAL	**180,075**	**-**	**(7,300)**	**172,775**
Hardy Elementary						
205-0110	71100-542910	Instructional Supplies	44,461	-		44,461
		Total 71100	**44,461**	**-**	**-**	**44,461**
205-0110	72210-519610	In-service Stipends	12,027	7,208		19,235
205-0110	72210-520110	Social Security	746	447		1,193
205-0110	72210-520410	Retirement	1,282	740		2,022
205-0110	72210-521210	Medicare	66	105		171
205-0110	72210-530810	Consultants	88,500			88,500
205-0110	72210-552410	Staff Development	8,000			8,000
		Total 72210	**110,621**	**8,500**	**-**	**119,121**
205-0110	99100-559010	Indirect Costs (2.9 %)	2,977			2,977
		Total 99100	**2,977**	**-**	**-**	**2,977**
		TOTAL	**158,059**	**8,500**	**-**	**166,559**

DEPARTMENT-LOCATION	FUNCTION - OBJECT	EXPENDITURE DESCRIPTION	AMENDED BUDGET 3/18/2021	INCREASES	(DECREASES)	AMENDED BUDGET 6/17/2021
Orchard Knob Elementary						
205-0194	71100-542910	Instructional Supplies	41,398			41,398
		Total 71100	**41,398**	**-**	**-**	**41,398**
205-0194	72210-519610	In-service Stipends	24,440			24,440
205-0194	72210-520110	Social Security	1,515			1,515
205-0194	72210-520410	Retirement	2,674			2,674
205-0194	72210-521210	Medicare	356			356
205-0194	72210-530810	Consultants	51,200		(1,200)	50,000
205-0194	72210-549990	Other Supplies (staff development)	4,000			4,000
205-0194	72210-552410	Staff Development	10,000			10,000
		Total 72210	**94,185**	**-**	**(1,200)**	**92,985**
205-0194	99100-559010	Indirect Costs (2.9 %)	3,647			3,647
		Total 99100	**3,647**	**-**	**-**	**3,647**
		TOTAL	**139,230**	**-**	**(1,200)**	**138,030**
Woodmore Elementary						
205-0245	71100-542910	Instructional Supplies	55,681			55,681
		Total 71100	**55,681**	**-**	**-**	**55,681**
205-0245	72210-519610	In-service Stipends	45,683			45,683
205-0245	72210-520110	Social Security	2,833			2,833
205-0245	72210-520410	Retirement	4,727			4,727
205-0245	72210-521210	Medicare	663			663
205-0245	72210-530810	Consultants	74,000			74,000
205-0245	72210-552410	Staff Development	11,115			11,115
		Total 72210	**139,021**	**-**	**-**	**139,021**
205-0245	99100-559010	Indirect Costs (2.9 %)	5,238			5,238
		Total 99100	**5,238**	**-**	**-**	**5,238**
		TOTAL	**199,940**	**-**	**-**	**199,940**
		TOTAL GRANT	**873,145**	**8,500**	**(8,500)**	**873,145**

HAMILTON COUNTY DEPARTMENT OF EDUCATION
STATE PROGRAMS
ONLINE LEARNING TOOL CONTENT DEVELOPMENT GRANT
BUDGET FISCAL YEAR 2020-2021

SOURCE OF FUNDS

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	AMENDED BUDGET 1/21/2021	INCREASE	(DECREASE)	AMENDED BUDGET 6/17/2021
207-0000	473020	Other State Revenue	180,000		(180,000)	-

USE OF FUNDS SUMMARY

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	AMENDED BUDGET 1/21/2021	INCREASE	(DECREASE)	AMENDED BUDGET 6/17/2021
207-8000	72130-519610	Teacher Stipends	54,000		(54,000)	-
207-8000	72130-539950	Hardware/Software Licenses	27,475		(27,475)	-
207-8000	72130-552410	Staff Development	2,500		(2,500)	-
207-8000	72130-579010	Equipment - Other	36,025		(36,025)	-
		Total 72130 - Other Student Support Elementary Project (8000)	**120,000**	**-**	**(120,000)**	**-**
207-8010	72130-519610	Teacher Stipends	29,000		(29,000)	-
207-8010	72130-579010	Equipment - Other	31,000		(31,000)	-
		Total 72130 - Other Student Support Middle School Project (8010)	**60,000**	**-**	**(60,000)**	**-**
		TOTAL BUDGET	**180,000**	**-**	**(180,000)**	**-**

**Note - revenue funding corrected to federal (project moved to grant department 166)

HAMILTON COUNTY DEPARTMENT OF EDUCATION
SELF-FUNDED PROGRAMS
FUTURE READY INSTITUTES
BUDGET FISCAL YEAR 2020-2021

SOURCE OF FUNDS SUMMARY

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASE	(DECREASE)	AMENDED BUDGET 6/17/2021
000-0000	345550	Restricted for Education	484,403			484,403
		Total Source of Funds	**484,403**	**-**	**-**	**484,403**

USE OF FUNDS SUMMARY

	71100	Regular Instruction	159,782	-	-	159,782
	71300	Vocational Education Program	163,044		(2,165)	160,879
	72210	Instructional Support	106,915	2,165		109,080
	72620	Maintenance of Plant	36,412	-	-	36,412
	72710	Transportation	18,250	-	-	18,250
		Total Use of Funds	**484,403**	**2,165**	**(2,165)**	**484,403**

DEPARTMENT KEY	OBJECT CODE	DESCRIPTION	AMENDED BUDGET 4/15/2021	INCREASE	(DECREASE)	AMENDED BUDGET 6/17/2021
446-0000	71300-573010	Equipment	15,000			15,000
		Total 71300 - Vocational Education	15,000	-	-	15,000
446-0000	72210-552410	Staff Development	10,920			10,920
		Total 72210 - Instructional Support	10,920	-	-	10,920
		Total - Future Ready Institute	**25,920**	**-**	**-**	**25,920**
446-0175	71100-514090	Teachers - Extended Contract	9,000			9,000
446-0175	71100-533610	Maintenance & Repairs Equipment	8,000			8,000
446-0175	71100-542910	Instructional Supplies	14,425			14,425
446-0175	71100-549990	Other Supplies/Materials - Tables, Chairs, Shelving	8,546			8,546
446-0175	71100-559990	Other - Student Competition Fees/Materials	22,500			22,500
		Total 71100 - Regular Instruction	62,471	-	-	62,471
446-0175	71300-549990	Other Supplies/Materials - Early Postsecondary Fees	12,500			12,500
446-0175	71300-559990	Other - Work Based Learning/Summer Internships	15,000			15,000
		Total 71300 - Vocational Education	27,500	-	-	27,500
446-0175	72210-519610	Stipends	10,742			10,742
446-0175	72210-520110	Social Security	666			666
446-0175	72210-520410	State Retirement	1,147			1,147
446-0175	72210-521210	Employer Medicare	156			156
446-0175	72210-52410	In Service/Staff Development	33,284			33,284
		Total 72210 - Instructional Support	45,995	-	-	45,995
446-0175	72620-559990	Other Charges	6,412			6,412
		Total 72620 - Maintenance of Plant	6,412	-	-	6,412
446-0175	72710-531410	Contract with Public Carriers	8,450			8,450
		Total 72710 - Transportation	8,450	-	-	8,450
		Total - Red Bank High School	**150,828**	**-**	**-**	**150,828**

446-0220	71100-514090	Teachers - Extended Contract	9,000			9,000
446-0220	71100-533610	Maintenance & Repairs Equipment	10,000			10,000
446-0220	71100-539990	Other Contracted Services	5,000			5,000
446-0220	71100-542910	Instructional Supplies	15,500			15,500
446-0220	71100-549990	Other Supplies/Materials - Tables, Chairs, Shelving	3,311			3,311
446-0220	71100-559990	Other - Student Competition Fees/Materials	19,500			19,500
446-0220	71100-572210	Equipment - Computers, TVs, Specialized Equipment	35,000			35,000
		Total 71100 - Regular Instruction	97,311	-	-	97,311
446-0220	71300-549990	Other Supplies/Materials - Early Postsecondary Fees	42,845			42,845
446-0220	71300-559990	Other - Work Based Learning/Summer Internships	15,000		(2,165)	12,835
		Total 71300 - Vocational Education	57,845	-	(2,165)	55,680
446-0220	72210-519610	Stipends	12,682	2,000		14,682
446-0220	72210-520110	Social Security	786	130		916
446-0220	72210-520410	State Retirement	1,348			1,348
446-0220	72210-521210	Employer Medicare	184	35		219
446-0220	72210-552410	In Service/Staff Development	35,000			35,000
		Total 72210 - Instructional Support	50,000	2,165	-	52,165
446-0220	72620-559990	Other Charges	30,000			30,000
		Total 72620 - Maintenance of Plant	30,000	-	-	30,000
446-0220	72710-531410	Contract with Public Carriers	9,800			9,800
		Total 72710 - Transportation	9,800	-	-	9,800
		Total - Soddy Daisy High School	**244,956**	**2,165**	**(2,165)**	**244,956**
446-0021	71300-573010	Equipment - Advanced Manufacturing	62,699			62,699
		Total 71300 - Vocational Education	62,699	-	-	62,699
		Total - Brainerd High School	**62,699**	**-**	**-**	**62,699**
		TOTAL BUDGET	**484,403**	**2,165**	**(2,165)**	**484,403**

Note: The FY20 carryover balance is $484,403.31 as of June 30, 2020.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Budget Amendment – General Purpose

Board approval is requested to amend the FY 21 General Purpose Operating Budget as follows:

- Transfers between accounts to reclassify existing budget appropriations between various accounts as indicated in the attachment.

- Increase the Transfer to Capital Maintenance Budget by $1,000,000. As a result of additional favorable Sales Tax collections, we expect additional surplus funds to be available at year end. We therefore recommend utilizing a portion of the budgeted surplus net revenue from the February amendment be utilized to fund this increase. This increase will cover the salaries and benefits in the Capital Maintenance budget to allow additional funds to be directed to critical projects.

ACCOUNT CODE	DEPARTMENT DESCRIPTION	OBJECT DESCRIPTION	AMOUNT
141-1-801-0000-0-72310-532010-0000-0000-	Superintendent	Dues and Memberships	12,000.00
141-1-801-0000-0-72320-559990-0000-0000-	Superintendent	Other Charges	(12,000.00)
141-1-820-0000-0-72710-531410-0000-0000-	Transportation	Contracts W/Public Carriers	46,621.20
141-1-820-0000-0-72710-531510-0000-0000-	Transportation	Other Charges	688,332.77
141-1-820-0000-0-72710-533810-0000-0000-	Transportation	Maint & Repairs - Vehicles	(477.46)
141-1-820-0000-0-72710-539950-0000-0000-	Transportation	Hardware/Software Licenses	(1,000.00)
141-1-820-0000-0-72710-542510-0000-0000-	Transportation	Gasoline	(1,500.00)
141-1-820-0000-0-72710-543510-0000-0000-	Transportation	Other Supplies And Materials	(563.00)
141-1-820-0000-0-72710-549990-0000-0000-	Transportation	Other Supplies And Materials	(1,385.00)
141-1-820-0000-0-72710-572910-0000-0000-	Transportation	Equipment Transportation	(11,000.00)
141-1-820-2000-0-72710-531410-0000-0000-	Transportation	Contracts W/Public Carriers	(719,028.51)
141-1-821-0000-0-99100-559010-0000-0000-	Maintenance	Transfers	1,000,000.00

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Budget Amendment – School Nutrition

Board approval is recommended for the following items for School Nutrition for Fiscal Year 2021:

- Transfers between accounts to reclassify existing budget appropriations between various accounts as indicated in the attachment.

- Increase in various revenues based on expected actual activity for the year and corresponding expenses as indicated in the attachment.

June 17, 2021 Budget Amendment

ACCOUNT CODE	DEPARTMENT DESCRIPTION				
143-0-819-0000-0-00000-435210-0000-0000-	School Nutrition	Student Prepayment	32,867		
143-0-819-0000-0-00000-435230-0000-0000-	School Nutrition	Student Breakfast Meals	4,476		
143-0-819-0000-0-00000-435250-0000-0000-	School Nutrition	A La Carte Lunch Student	(697)		
143-0-819-0000-0-00000-439900-0000-0000-	School Nutrition	Other Charges	(1,962)		
143-0-819-0000-0-00000-445300-0000-0000-	School Nutrition	Sale of Equipment	(2,098)		
143-0-819-0000-0-00000-449900-0000-0000-	School Nutrition	Other Local Revenues	5,000		
143-0-819-0000-0-00000-471140-0000-0000-	School Nutrition	Usda- Other	(420,220)	(382,634)	Increase Revenue
143-0-819-0000-0-73100-516510-0000-0000-	School Nutrition	Cafeteria Personnel	370,000		
143-0-819-0000-0-73100-520110-0000-0000-	School Nutrition	Social Security	3,758		
143-0-819-0000-0-73100-521210-0000-0000-	School Nutrition	Medicare	893		
143-0-819-0000-0-73100-521210-0000-0000-	School Nutrition	State Retirement	3,483		
143-0-819-0000-0-73100-533610-0000-0000-	School Nutrition	Maint - Equipment	10,000		
143-0-819-0000-0-73100-533620-0000-0000-	School Nutrition	Maint - Coolers / Freezers	8,000		
143-0-819-0000-0-73100-535910-0000-0000-	School Nutrition	Disposal Fees	(3,000)		
143-0-819-0000-0-73100-539990-0000-0000-	School Nutrition	Other Contracted Services	16,000		
143-0-819-0000-0-73100-542220-0000-0000-	School Nutrition	Disposables	10,000		
143-0-819-0000-0-73100-542510-0000-0000-	School Nutrition	Gasoline	1,500		
143-0-819-0000-0-73100-549990-0000-0000-	School Nutrition	Other Supplies & Materials	(40,000)		
143-0-819-0000-0-73100-571010-0000-0000-	School Nutrition	Food Service Equipment	7,000		
143-0-819-0000-0-73100-539950-0000-0000-	School Nutrition	Hardware	(5,000)	382,634	Increase Expense
			-		

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Budget Amendments – State Grant – Learning Camps Transportation Grant

The following State Grant budget FY2021 is recommended for your approval.

1. Learning Camps Transportation, totaling $919,951
   (The final budget is pending the release of charter schools' allocation from the state. Attached is a draft of the budget with the projected lines for expenditures.)

HAMILTON COUNTY DEPT OF EDUCATION
STATE PROGRAMS
LEARNING CAMPS TRANSPORTATION
BUDGET FISCAL YEAR 2020-2021

SUMMARY BY FUNCTION OF CHANGES TO BUDGET:

	72710	**Transportation**	**$**	**919,951**
208-0000	**465900**	**REVENUE**	**$**	**919,951**

ORGANIZATION KEY	OBJECT CODE	EXPENDITURE DESCRIPTION	FY2021 BUDGET 6/17/2021
208-0000	72710-531410	Contracts with Public Carriers	
		Total 72710	**$ -**
		Total District Learning Camps Transportation	**$ -**
Chater Schools			
CGLA			
208-8001	72710-559990	Other Charges	
		Total 72710	$ -
		Total CGLA	**$ -**
Ivy Academy			
208-8002	72710-559990	Other Charges	
		Total 72710	**$ -**
		Total Ivy Academy	**$ -**
Chattanooga Charter School of Excellence			
208-8003	72710-559990	Other Charges	
		Total 72710	**$ -**
		Total Chattanooga Charter School of Excellence	**$ -**
Chattanooga Charter School of Excellence Middle			
208-8010	72710-559990	Other Charges	
		Total 72710	**$ -**
		Total Chattanooga Charter School of Excellence Middle	**$ -**
Chattanooga Preparatory School			
208-8011	72710-559990	Other Charges	
		Total 72710	**$ -**
		Total Chattanooga Preparatory School	**$ -**
		Total Charter Learning Camps Transportation	**$ -**
		Total Learning Camps Transportation	**$ -**

Note: Charter school allocations pending state release. Grant is pending state approval.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

ACTION ITEM

TO: Hamilton County Board Of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

SUBJECT: Approval of School Accounts Payable

The State requires every school to clear all contractual obligations by June 30 of each year. If this cannot be done, authorization to carry over accounts payable must be obtained from the Board of Education. The attached accounts payable items are being submitted for approval. These items could not be paid prior to fiscal year-end because orders were either not received, were partially received, or invoices were not yet available. Sufficient funds are on hand to cover these outstanding obligations.

Recommendation: It is recommended that the Board of Education approve the outstanding obligations at June 30, 2021, for carryover into the 2021-2022 fiscal year.

Attachment

Recommendation: It is recommended that the Board of Education approve contractual obligations at June 30, 2021, for carry-over into 2021-2022 Fiscal Year as follows:

School Name	Amount
Allen Elementary School	$ -
Alpine Crest Elementary School	$ 3,936.00
Apison Elementary School	$ 750.00
Barger Academy of Fine Arts	$ -
Battle Academy for Teaching and Learning	$ 161,025.17
Big Ridge Elementary School	$ -
Brainerd High School	$ 8,579.09
Brown Academy for Classical Studies	$ -
Brown Middle School	$ -
Central High School	$ 23,700.00
Chattanooga High Center for Creative Arts	$ 25,533.25
Clifton Hills Elementary School	$ 3,200.00
Chattanooga School for Arts and Science	$ 549.99
Chattanooga School for Liberal Arts	$ 2,761.80
Daisy Elementary School	$ -
Dalewood Middle School	$ -
Dawn School	$ -
Donaldson Elementary School	$ -
Dupont Elementary School	$ 14,823.00
East Brainerd Elementary	$ 107,820.72
East Hamilton Middle School	$ 7,030.67
East Hamilton School	$ 30,348.23
East Lake Academy of Fine Arts	$ -
East Lake Elementary School	$ 10,600.00
East Ridge Elementary School	$ -
East Ridge High School	$ 9,875.00
East Ridge Middle School	$ 2,495.99
East Side Elementary School	$ -
Hardy Elementary School	$ 9,850.00
Harrison Bay Future Ready Center	$ -
Harrison Elementary School	$ 4,187.50
Hixson Elementary School	$ 3,500.00
Hixson High School	$ -
Hixson Middle School	$ -
Howard Connect Academy	$ 3,334.00
Howard High School	$ 47,579.42
Hunter Middle School	$ -
Lakeside Academy of Math, Science and Technology	$ -
Loftis Middle School	$ 11,877.00
Lookout Mountain Elementary School	$ -

Lookout Valley Elementary School	$	8,856.00
Lookout Valley High-Middle School	$	1,045.77
McConnell Elementary School	$	11,771.95
Middle Valley Elementary School	$	-
Nolan Elementary School	$	10,608.00
Normal Park Museum Magnet	$	14,807.00
North Hamilton County Elementary School	$	-
Ooltewah Elementary School	$	-
Ooltewah High School	$	8,800.00
Ooltewah Middle School	$	5,985.92
Orchard Knob Elementary School	$	5,304.00
Orchard Knob Middle School	$	-
Red Bank Elementary School	$	75,300.00
Red Bank High School	$	131,255.04
Red Bank Middle School	$	-
Rivermont Elementary School	$	6,740.00
Sale Creek Mid/High School	$	-
Sequoyah High School	$	-
Shepherd Elementary School	$	2,070.00
Signal Mtn Middle/High School	$	-
Smith Elementary School	$	42,979.00
Snow Hill Elementary School	$	14,344.00
Soddy Daisy High School	$	6,461.44
Soddy Daisy Middle School	$	457.19
Soddy Elementary School	$	-
Spring Creek Elementary School	$	-
Stem School	$	-
Thrasher Elementary School	$	15,514.02
Tyner Academy	$	400.00
Tyner Middle Academy	$	2,909.96
Washington Alternative	$	-
Westview Elementary School	$	5,520.30
Wolftever Elementary School	$	4,428.00
Woodmore Elementary School	$	-
	$	868,914.42

The State requires that each school clear all contractual obligations by June 30 of each year. If this cannot be done, written authorization for any carry-over must be obtained from the Board of Education. The following items are being submitted for approval.

School Name	Vendor Name	Item	Name of Account		Amount
Allen Elem	None			$	-
				$	-
Alpine Crest Elem	CDW Government	Lenovo Chromebooks	Inst-Equip	$	3,936.00
				$	3,936.00
Apison Elem	Callie Stewart	Lumber, supplies	Oper/Maint-Suppl	$	750.00
				$	750.00
Barger Academy	None			$	-
				$	-
Battle Academy	CDW Government	Chromebooks	Inst-Equip	$	4,420.00
	Park & Play Structure	40x40 shelter, swings	Donation-Pilg Pride	$	156,605.17
				$	161,025.17
Big Ridge Elem	None			$	-
				$	-
Brainerd High	Diamedical USA	Classroom supplies	Health Science	$	1,173.27
	Follett School Solutions	Book order	Library	$	1,225.82
	Riddell All American	Football helmet reconditioning	Football	$	6,180.00
				$	8,579.09
Brown Academy	None			$	-
				$	-
Brown Middle	None			$	-
				$	-
Central High	Essa Group	Meridian Array	Harbor Freight Grant	$	4,000.00
	Apple	Apple ipad	Harbor Freight Grant	$	1,600.00
	Valley Athletics	Football uniforms	TN Titans Grant	$	6,850.00
	Varsity Spirit Fashions	Cheer uniforms	Cheerleading	$	6,000.00
	Riddell All American	Football helmets	Football	$	5,250.00
				$	23,700.00
Chattanooga Center for Creative Arts	Coole School Inc	21-22 Agenda mates	Inst-General	$	2,457.25
	Copy Connection	21-22 Teacher Handbooks	Admin-Suppl/Materials	$	321.00
	Copy Connection	21-22 Parent Agendamates	Inst-General	$	715.00
	Richmond B Terry III	Tech services for May-June	Performing Arts	$	650.00
	Prestige Sales Co	Combo Locks & Master Key	Oper/Main-Supp/Mater	$	1,400.00
	Plainview LED LLC	16mm Full color LED sign	Cell Tower Technology	$	17,190.00
	Plainview LED LLC	16mm Full color LED sign	School Sign Donation	$	2,800.00
				$	25,533.25
Clifton Hills Elem	Camcor	5 Elmo doc cameras	Instruc-Equip	$	3,200.00
				$	3,200.00
CSAS	Camcor	Elmo doc camera	Visual Arts	$	549.99
				$	549.99
CSLA	Schoolmate Division	Student Agendas	Instruc-General	$	2,761.80
				$	2,761.80
Daisy Elem	None			$	-
				$	-
Dalewood Middle	None			$	-
				$	-
Dawn School	None			$	-
				$	-
Donaldson Elem	None			$	-
				$	-

School Name	Vendor Name	Item	Name of Account		Amount
Dupont Elem	CDW Government	Chromebooks & licenses	PTA Donation	$	5,967.00
	CDW Government	Chromebooks & licenses	PTA Donation	$	233.00
	CDW Government	Chromebooks & licenses	Special Allocation	$	4,138.05
	CDW Government	Chromebooks & licenses	Held Foundation	$	2,342.47
	CDW Government	Chromebooks & licenses	Instr-Equip	$	2,142.48
				$	14,823.00
East Brainerd Elem	Various vendors	Ex Ed replacement items	Tornado Damage Replace	$	50,000.00
	CDW Government	Computers for classroom	Donation - tornado damages	$	5,904.00
	Office Depot	Cart	Tornado Damage Replace	$	78.84
	Apple Inc	Ipads for classrooms	Tornado Damage Replace	$	12,380.00
	CDW Government	Chromebooks - Hawkins class	Tornado Damage Replace	$	1,104.00
	School Specialty	Teacher Easel	Tornado Damage Replace	$	331.72
	CDW Government	Jabra Headset	Tornado Damage Replace	$	354.60
	CDW Government	Computers and carts for classrc	Tornado Damage Replace	$	17,926.00
	CDW Government	Jabra Headset	Tornado Damage Replace	$	950.40
	Office Depot	Glass Whiteboard	Tornado Damage Replace	$	832.96
	Woodwind Brasswind	Instruments	Tornado Damage Replace	$	972.00
	CDW Government	70" TV	Tornado Damage Replace	$	2,382.21
	Ipevo	Camcorder	Tornado Damage Replace	$	236.37
	West Music	Instruments / music supplies	Tornado Damage Replace	$	75.30
	Blick Art Materials	Art Materials	Tornado Damage Replace	$	279.92
	Woodwind Brasswind	Instruments	Tornado Damage Replace	$	1,524.00
	S&S Worldwide	PE Supplies	Tornado Damage Replace	$	785.70
	CDW Government	70" TV	Tornado Damage Replace	$	3,317.78
	S&S Worldwide	PE Supplies	Tornado Damage Replace	$	346.35
	School Specialty	Teacher Easel	Tornado Damage Replace	$	331.72
	B&H	Wireless mics	Tornado Damage Replace	$	358.56
	Coole School	Planners 2021-2022	Instruction general	$	2,294.36
	Apple Inc	Apple TV	Tornado Damage Replace	$	1,490.00
	Barnes & Noble	ESL classroom books	Tornado Damage Replace	$	2,093.95
	Scholastic inc	ESL classroom books	Tornado Damage Replace	$	260.00
	CDW Government	computer towers - admin	Tornado Damage Replace	$	1,209.98
				$	107,820.72
East Hamilton Middle	BSN Sports	Basketball uniforms	Boys Basketball	$	3,206.67
	Universal Cheerleader	Summer camp	Cheerleading	$	3,824.00
				$	7,030.67
East Hamilton School	The Athletic Shop	Tshirts/shorts	Football	$	4,800.00
	Varsity Spirit Fashions	Cheer camp clothes	Cheerleading	$	9,700.00
	School Outfitters	Metal picnic tables	Class of 2021	$	4,735.15
	BSN	Jerseys	Volleyball	$	2,887.33
	BSN	Uniforms	Softball	$	2,400.00
	Varsity Spirit Fashions	Poms-sign bag	Cheerleading	$	1,146.95
	Varsity Spirit Fashions	Pants, bags, bloomers	Cheerleading	$	3,978.80
	Varsity Spirit Fashions	Filler uniform	Cheerleading	$	700.00
				$	30,348.23
East Lake Academy	None			$	-
				$	-
East Lake Elem	Jenkins Masonry	Sign for school	Playground	$	5,015.00
	Jenkins Masonry	Sign for school	BOE-Fac & Grounds	$	5,585.00
				$	10,600.00
East Ridge Elem	None			$	-
				$	-
East Ridge High	Riddell All-American	Football uniforms	TN Titans grant	$	9,875.00
				$	9,875.00
East Ridge Middle	American Floor Mats	Logo floor mats	BOE-Fac & Grounds	$	2,495.99
				$	2,495.99
East Side Elem	None			$	-
				$	-
Hardy Elem	CDW Government	Chromebooks	Instruc-Equip	$	9,800.00
	CDW Government	Adapter converter	BOE-Office Admin	$	50.00
				$	9,850.00
Harrison Bay Future Ready Ctr	None			$	-
				$	-
Harrison Elem	Mid-South Ceramic	Kiln, shelf & post	Special Allocation	$	4,025.00

School Name	Vendor Name	Item	Name of Account		Amount
	Lockwood Enterprises	Car & backpack tags	Admin-Suppl/Mater	$	162.50
				$	4,187.50
Hixson Elem	Jostens	Yearbooks	School Yearbook	$	3,500.00
				$	3,500.00
Hixson High	None			$	-
				$	-
Hixson Middle	None			$	-
				$	-
Howard Connect Academy	Apple	HD Apple TV	Instrumental music	$	149.00
	Apple	HD Apple TV	Instruc-Equip	$	149.00
	Apple	24" iMacs w/applecare	Admin-Suppl/Mater	$	3,036.00
				$	3,334.00
Howard School	Daktronics Inc	Electronic school sign	School Sign Donation	$	43,000.00
	Industrial Welding	Equipment repair	ADV Manufacturing	$	3,591.85
	Epic Sports	Jerseys, bags, shorts	Softball	$	451.57
	Sports Spectrum	Volleyball jerseys	Volleyball	$	536.00
				$	47,579.42
Hunter Middle	None			$	-
				$	-
Lakeside Academy	None			$	-
				$	-
Loftis Middle	School Specialty	Stand up desks	Instruc-Equip	$	11,877.00
				$	11,877.00
Lookout Mountain Elem	None			$	-
				$	-
Lookout Valley Elem	CDW Government	Chromebooks	Instruc-Equip	$	8,856.00
				$	8,856.00
Lookout Valley High-Middle School	Jostens	2021 yearbooks	School Yearbooks	$	1,045.77
				$	1,045.77
McConnell Elem	CDW Government	Lenovo Chromebooks	Instruc-Equip	$	9,022.00
	Camcor	Elmo document cameras	Instruc-Equip	$	2,749.95
				$	11,771.95
Middle Valley Elem	None			$	-
				$	-
Nolan Elem	CDW Government	Lenovo Chromebooks	Instruc-Equip	$	5,304.00
	CDW Government	Lenovo Chromebooks	Instruc-Equip	$	5,304.00
				$	10,608.00
Normal Park Museum Magnet	CDW Government	Chromebooks	Instruc-Equip	$	14,807.00
				$	14,807.00
North Hamilton County Elem	None			$	-
				$	-
Ooltewah Elem	None			$	-
				$	-
Ooltewah High	Bradley Services	Wireless mics	Admin-Equip	$	2,000.00
	BSN Sports	PE Supplies	PE	$	1,000.00
	BSN Sports	Track supplies	Track	$	2,000.00
	BSN Sports	Volleyball uniforms	Volleyball	$	2,000.00
	Perfection Learning	AP Lang textbooks	Instruc-English	$	800.00
	CDW Government	Samsung tv	CTE A/V Tech Production	$	1,000.00
				$	8,800.00
Ooltewah Middle	Champion Teamwear	Cheer clothing	Cheerleading	$	5,185.92
	Unsure	Baseball trophies	HCAC	$	400.00
	TN Trophy & Awards	Baseball trophies	HCAC	$	400.00
				$	5,985.92
Orchard Knob Elem	CDW Government	Chromebooks	Instruc-Equip	$	3,978.00
	CDW Government	Chromebooks	Library	$	1,326.00
				$	5,304.00

School Name	Vendor Name	Item	Name of Account		Amount
Orchard Knob Middle	None			$	-
				$	-
Red Bank Elem	Southern Champion Tray	Table dividers	Oper/Maint Equip	$	1,500.00
	CDW Government	Chromebooks	Instruc-Equip	$	73,800.00
				$	75,300.00
Red Bank High	Apple	iMacs/Applecare	Marketing #1	$	11,388.00
	Legend Fitness	Rubber floor for weight room	General Athletics	$	13,628.88
	Legend Fitness	Equipment for weight room	Instruc-Equip	$	91,667.89
	Jenkins Masonry	Weight room work	General Athletics	$	8,281.55
	Wallace Tile	Ceiling for weight room	General Athletics	$	6,288.72
				$	131,255.04
Red Bank Middle	None			$	-
				$	-
Rivermont Elem	Southern Champion Tray	Table dividers	Instruc-General	$	860.00
	CDW Government	Chromebooks	Instruc-Equip	$	5,880.00
				$	6,740.00
Sale Creek Mid/High	None			$	-
				$	-
Sequoyah High	None			$	-
				$	-
Shepherd Elem	CDW Government	Chromebooks	Special Alloc/Instru-Equip	$	2,070.00
				$	2,070.00
Signal Mtn Middle/High School	None			$	-
				$	-
Smith Elementary	Lifetouch	Yearbook	School Yearbooks	$	5,000.00
	CDW Government	Chromebooks	Library Bookfair	$	4,979.00
	Central Technologies	Smartboards	PTA Donations	$	33,000.00
				$	42,979.00
Snow Hill Elem	CDW Government	Chromebooks	Instruc-Equip	$	9,282.00
	CDW Government	Chromebooks	PTA Donations	$	4,862.00
	River City Shredding	Shred service	Admin-Supp/Mat	$	200.00
				$	14,344.00
Soddy Daisy High	Pitney Bowes	Mailing machine	Instruc-Contract Svc	$	3,579.03
	Purity Drinking Water	Water service	Instruc-Contract Svc	$	607.15
	Electric Power Board	Monthly wrestling arena	Wrestling	$	1,125.26
	VRC	Shred service	Instruc-Contract Svc	$	950.00
	Lenovo	Laptop repair	Instruc-Equip	$	200.00
				$	6,461.44
Soddy Daisy Middle	Certified Lawn Care	Football field maint	Football	$	260.00
	Crystal Springs	Water service	Admin-Supp/Mat	$	103.19
	Read Window Products	Shades for Classrooms	Beautification	$	94.00
				$	457.19
Soddy Elem	None			$	-
				$	-
Spring Creek Elem	None			$	-
				$	-
Stem School	None			$	-
				$	-
Thrasher Elem	Read Window Products	Solar screen shades	Oper-Maint/Equip	$	14,514.03
	Barnes & Noble	Self published book	Admin-Supp/Mat	$	999.99
				$	15,514.02
Tyner Academy	VRC Companies	Shred service	Admin-Contrac Svc	$	400.00
				$	400.00
Tyner Middle Academy	Elite Aquarium	Aquarium Maint	Oper-Maint-Contra Svc	$	165.00
	US Games	Cones,paddles	PE	$	2,075.10
	First Student	Bus service	Track	$	287.60
	Amazon	Toner	Admin-Equip	$	346.78
	Amazon	Paper storage	Admin-Supp/Mat	$	35.48
				$	2,909.96
Washington Alternative	None			$	-
				$	-

School Name	Vendor Name	Item	Name of Account		Amount
Westview Elem	JW Pepper	Suzuki Orff Starter	Elem Music	$	1,141.90
	Pioneer Valley Books	Magnetic Letters	Instruction-Kulbis	$	136.40
	CDW Government	Chromebooks	Instruc-Equip	$	1,890.00
	CDW Government	Chromebooks	PTO Donations	$	2,352.00
				$	5,520.30
Wolftever Elem	CDW Government	Chromebooks	Instru-General	$	4,428.00
				$	4,428.00
Woodmore Elem	None			$	-
				$	-
					$868,914.42

Hamilton County Department of Education

3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Mary Ellen Heuton, Chief Financial Officer

DATE: June 17, 2021

RE: Request for addition to June 17, 2021, Consent Agenda
Contract renewals

I am requesting the following additions to the Consent Agenda for the June 2021 Board Meeting:

1. Board approval for renewal of Stop Loss Insurance Coverage from Cigna Health and Life Insurance Company, utilizing ISL Option 2. This coverage would be in effect beginning July 1, 2021 and will be effective for 12 months. Approval will ensure that this coverage continues upon expiration of the current coverage. The proposal is attached.
2. Board approval for renewal of Stop Loss Insurance Coverage from Blue Cross Blue Shield of Tennessee, utilizing Option 2. This coverage would be in effect beginning July 1, 2021 and will be effective for 12 months. Approval will ensure that this coverage continues upon expiration of the current coverage. The proposal is attached.
3. Board approval for renewal of Property, Casualty and Liability Insurance Coverage from Tennessee Risk Management Trust. This coverage would be in effect beginning July 1, 2021 and will be effective for 12 months. Approval will ensure that this coverage continues upon expiration of the current coverage. The relevant documents are attached.

We further request that the contract with EBS, which expires June 30, 2021, be renewed on a month-to-month basis. The month-to-month renewal will ensure that school system employees have the opportunity to review the contract and to make any necessary adjustments in the short term.

Cigna HealthCare

Individual Stop Loss Renewal

Client	***Hamilton County Department of Education***
Effective Date	***07/01/2021***
Account Number	3316472
Opportunity Number	OP-5036454
Sales Representative	Sam Cash
Quote Date	03/23/2021
Quote Expiration Date	5/31/2021

Individual Coverage Options	**Current**	**ISL Option 1**	**ISL Option 2**
Proposal ID		144243	144244
Contingent or Firm		Firm	Firm
Individual Pooling Point	$350,000	$350,000	$375,000
Annual ISL Maximum	Unlimited	Unlimited	Unlimited
Covered Benefits		Medical/Rx	Medical/Rx
Contract Basis	Incurred	Incurred in 12	Incurred in 12
Policy Period Months		12	12
Terminal Liability Months		-	-
Covered Employees		2944	2944
Individual Premium (PEPM)	$31.35	$36.99	$33.86
ISL Policy Year Premium		$1,306,892.38	$1,196,206.08
Renewal Increase		18.00%	8.00%
Commission (% or $ PEPM)		-	-
Interface Fee, if applicable		$3.00	$3.00
Laser Applies?		No	No

All Cigna products and services are provided exclusively by or through operating subsidiaries of Cigna Corporation, including Cigna Health and Life Insurance Company. The Cigna name, logo, and other Cigna marks are owned by Cigna Intellectual Property, Inc. Product availability may vary by location and plan type and is subject to change.

Cigna Healthcare

Terms and Conditions

Client	***Hamilton County Department of Education***
Effective Date	***7/1/2021***
Account Number	3316472
Opportunity Number	OP-5036454
Sales Representative	Sam Cash
Quote Expiration Date	5/31/2021

- Contains a firm Stop Loss quote with an expiration date of 05/31/2021. Coverage elected prior to the expiration date requires no additional large claim reporting.
- Cigna may revise or withdraw the ISL and/or ASL proposal(s) if there are changes in the benefit plan, or the addition or termination of a subsidiary, operation or class of employees, not otherwise accounted for during the Stop Loss underwriting process.
- The stop loss quote assumes proposed plan of benefits and networks and is based on Cigna providing the administration of those underlying benefits.
- In the event of material changes in the benefit plan or changes in legislation or regulation, Cigna may withdraw this proposal or revise the premium rates and/or coverage provisions with the revision(s) to become effective on the date such changes are effective.
- The ISL Maximum represents the maximum payable under the stop loss policy.
- Cigna may revise or withdraw this ISL proposal if the estimated number of Covered Persons for Stop Loss coverage, in total or in any covered plan differs more than 10% from the original estimated enrollment.
- The covered employees, shown on the financial page, are based on the following distribution of employees in each plan:
  Network = 2860 Emps;
  OA Plus = 84 Emps;
- Rates assume the Policy Period Months identified on the ISL proposal page.
- Scenarios that do not include run in coverage reflect a discount assuming an immature contract and will have this discount fully removed from the rates in the subsequent year when the case is renewed on a paid (mature) basis. Renewal rates can also be expected to increase for stop loss leveraged trend each year.
- The Individual Stop Loss Incurred contract covers claims incurred under the proposed contract basis regardless of the paid date.
- If an employer carves out stop loss coverage, an additional data reporting interface fee will be charged to the employer and may vary depending on the frequency of reporting requested. Reporting information and support services are provided only after confidentiality agreements have been executed by the employer and stop loss insurer. The information provided by Cigna is based on paid-claim data only. Information is not provided for any incurred-but-not-paid claims or projected claims. In addition, information related to precertification, case management, course of treatment or prognosis will not be provided. Carving stop loss coverage out to a third party insurer is only available in our Over 500 business segment.
- Retirees over age 65 are not included in the Individual Stop Loss coverage.
- The renewal rate for the current stop loss pooling point, as identified on the ISL proposal page, is included. Medical trend is highly leveraged on stop loss and as such it is recommended that the pooling point is increased each year to keep the same proportional relationship between the underlying medical claims and the stop loss pooling point. Alternative pooling points and rates have been provided in this quote, other levels are available upon request.
- Unless otherwise indicated, this proposal contains a stop loss rate that will be adjusted by a savings amount of $0.75 PEPM if both the incentive-based Cigna Healthy Pregnancy, Healthy Babies program and Cigna Comprehensive Oncology program are elected in conjunction with Cigna Stop Loss.
- The quote assumes inclusion of Embarc Benefit Protection℠ as a feature of the underlying medical plan. If this program is not adopted, Cigna reserves the right to revise or withdraw this stop loss proposal(s).

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BlueRe of Tennessee

1 Cameron Hill Circle, Chattanooga, TN 37402

STOP LOSS INSURANCE PROPOSAL FOR:

Hamilton County Department of Educatio

Proposal #: *SLP445338*

Plans Administered by Blue Cross Blue Shield of Tennessee

BCBST Networks Utilized: Network S

BCBST Representative: Brent Johnson

Broker: Adams, Ed (Consultant)

Proposal Date: *05/11/2021*

Valid Through: *05/31/2021*

Effective Date: *07/01/2021*

Contract Duration: *12 Months*

SPECIFIC STOP LOSS COVERAGE

		Option 1	Option 2	Option 3
Basis Of Coverage		108/12	108/12	108/12
Specific Attachment Point		$350,000	$375,000	$400,000
Coverage To Be Included		Medical, Rx Card	Medical, Rx Card	Medical, Rx Card
Specific Policy Period Maximum Reimbursement		Unlimited	Unlimited	Unlimited
Specific Lifetime Maximum Reimbursement		Unlimited	Unlimited	Unlimited
Rate Per Month	Covered Units			
Single	1,081	$16.35	$15.32	$14.35
Family	710	$56.80	$52.72	$49.01
Total Lives	1,791			
Estimated Monthly Premium		$58,002	$53,992	$50,309
Estimated Annual Premium		$696,028	$647,905	$603,713
Rate(s) includes Commissions of		0.00%	0.00%	0.00%

Plans Administered by:

BlueRe of Tennessee

UNDERWRITING NOTES:

We have reviewed your updated paid claims, prognosis and case management information through 04/30/2021. The attached proposal is a firm offer. You must acknowledge acceptance of the terms in this proposal by returning a signed copy no later than the end of the business day on 05/31/2021. Please indicate which option is chosen. Failure to remit the signed proposal by 05/31/2021 will require submitting updated claims information for our review.

There are some items that are important for you to remember as you review our proposal:

a. Outstanding contingencies must be received no later than 7 days after the effective date.
b. Effective with the 07/01/2021 renewal the Rate Cap with no new lasers at renewal will be increased to 50% *.
The Specific Stop Loss Rate Cap assumes revisions in items impacting the rating, such as plan design, the specific deductible, contract length, contract basis, commissions and PPO network are outside the cap and priced on their own merits. The Specific Rate Cap only applies to the renewal occurring 12 months from the effective date of the coverage outlined herein. Future Specific Rate Caps are subject to our underwriting discretion.

* The Specific Stop Loss Rate Cap assumes there are no material changes to the groups plan such as revisions in the plan design, the specific deductible, contract length, contract change, commissions or PPO network. The Specific Rate Cap only applies to the group's next renewal, not subsequent renewals. Future Specific Rate Caps are subject to our underwriting discretion.

Assumptions:

1. Specific coverage includes Medical & Rx benefits.
2. Our proposal assumes that the number in each benefit plan option will remain the same or within 10% of current enrollment. We reserve the right to re-rate this proposal if the benefit plan enrollment changes more than 10%.
3. The PPO to be utilized for the proposed coverage period is reflected on page 1 of this proposal. If the PPO differs from what is stated, rates in this proposal are subject to change.
4. Our contract assumes that the policyholder's benefit plan document is in compliance with all applicable legislation. A valid copy of the benefit plan must be received within 45 days of the effective date. No policy will be issued or claim paid until the benefit plan document has been reviewed and approved by underwriting. Any deviation from the benefit plan upon which the sold proposal was based may result in a change to the terms of coverage.
5. Stop Loss coverage is for non-occupational injuries and illnesses.
6. This proposal expires at the end of the "Valid Through" date stated on Page 1 of the proposal. It is based on the data submitted to us in the prospect specifications. Any inaccuracy in the data will require revised calculations.
7. These rates are based on the "current" plan of benefits.
8. This proposal assumes the continuation of BCBS of Tennessee as the PPO and TPA.
9. Total group enrollment increases or decreases of more than 10% require re-rating.
10. This proposal assumes only under age 65 retirees are participating in the covered benefit plan and were included in the census and claims provided. No retirees age 65 or older are covered under the Stop Loss coverage.
11. This proposal assumes that standard BCBST language for transplants has been elected.
12. Applicable state taxes are included in the premium charged. State assessments, if applicable, are not covered and will be billed separately to the policyholder.

Initial the selected proposal option:	Option 1	Option 2	Option 3
Selection	☐	☐	☐
Initials:			

This proposal includes a rate page, all accompanying notes, contingencies, assumptions and a signature page. Rates, Deductibles and Factors are based on the data provided to us. Inaccurate or incomplete data may require changes in the terms provided. We will not be bound by clerical or typographical errors contained in this proposal. This quote is subject to all policy provision, limitations, and exclusions. By signing below I confirm that I am authorized to accept the terms of this insurance proposal.

Signature _____ Date _____

TNRMT
TENNESSEE RISK MANAGEMENT TRUST

Invoice Number 4632BOE

INVOICE

Insured Name: **Hamilton County School System**

Contact: **Bryan Johnson**
Director of Schools

Address: **3074 Hickory Valley Road**
Chattanooga, TN 37421

Effective Date | 7/1/2021 – 7/1/2022 **Policy Number | TNRMT**

Property & Casualty Program

Final Premium	**$3,065,283**
2% Early Pay Discount*	**$3,003,977**

Please make check payable to TNRMT and return to:
Tennessee Risk Management Trust
101 Tamaras Way
Hendersonville, TN 37075

** Payment must be postmarked on or before July 10th in order to receive 2% discount*
*** No penalty or discount if postmarked between July 11th and July 31st. 2% penalty per month applies after July 31st.*

TNRMT

TENNESSEE RISK MANAGEMENT TRUST

COST SUMMARY

July 1, 2021 to July 1, 2022

Hamilton County School System

PROPERTY & CASUALTY PROGRAM

Total Premium	$3,065,283
Discount for Bus Driver Training	
Total Premium Less Discounts	**$3,065,283**
Property – all Buildings and Contents including: Electronic Data Processing Equipment, Media & Extra Expense, Contractors' Equipment & Miscellaneous Equipment, Valuable Papers and Money & Securities	1,778,928
Employee Blanket Bond	29,649
Auto Liability & Physical Damage	444,732
General Liability	237,190
Cyber Liability	49748
Boiler & Machinery	50,655
School Leaders Errors & Omissions	266,839
Student and Athletic Accident	207,542

CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY): 7/1/2021

PRODUCER

NGU Risk Management
111 Hazel Path
Hendersonville, TN 37075

THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.

COMPANIES AFFORDING COVERAGE

INSURED

Tennessee Risk Management Trust
101 Tamaras Way
Hendersonville, TN 37075

Member: Hamilton County School System

INSURER A: **TNRMT**

INSURER B:

INSURER C:

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE		POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	COVERED PROPERTY		LIMITS
A	X	PROPERTY	TNRMT	07/01/2021	07/01/2022	X	BUILDING	Blanket
		CAUSES OF LOSS				X	PERSONAL PROPERTY	Blanket
		BASIC				X	EXTRA EXPENSE	$5,000,000 Per Occurrence
		BROAD						
	X	SPECIAL						
	X	FLOOD*						
A	X	INLAND MARINE	TNRMT	07/01/2021	07/01/2022			Per Schedule
		CAUSES OF LOSS						
	X	ACTUAL CASH VALUE						
A	X	EQUIPMENT BREAKDOWN	TNRMT	07/01/2021	07/01/2022			Property Damage Deductible $1,000 See Attached Summary

LOCATION OF PREMISES/DESCRIPTION OF PROPERTY

*Flood coverage is excluded in any flood zone prefixed in "A".

SPECIAL CONDITIONS/OTHER COVERAGES

Maintenance deductible on all first party losses is $10,000.

CERTIFICATE HOLDER

Hamilton County School System
3074 Hickory Valley Road
Chattanooga, TN 37421

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

John Gin

EQUIPMENT BREAKDOWN COVERAGE
TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA

COVERAGE: COMPREHENSIVE FORM COVERING BOILER, PRESSURE VESSELS, MECHANICAL & ELECTRICAL MACHINES INCLUDING AIR CONDITIONING, REFRIGERATION EQUIPMENT, ELECTRICAL APPARATUS AND ELECTRONIC COMPUTER OR ELECTRONIC DATA PROCESSING EQUIPMENT INCLUDING PRODUCTION MACHINES UNLESS OTHERWISE SPECIFIED.
THE LIMITS OF INSURANCE FOR PROPERY DAMAGE AND THE COVERAGE EXTENSIONS & LIMITATIONS ARE PART OF, NOT IN ADDITION TO, THE TOTAL LIMIT PER BREAKDOWN. IF INCLUDED IS SHOWN UNDER LIMIT OF INSURANCE FOR PROPERTY DAMAGE OR A COVERAGE EXTENSION OR LIMITATION, THEN THE LIMIT FOR SUCH COVERAGE IS PART OF, NOT IN ADDITION TO, THE OTHER LIMIT OF INSURANCE IDENTIFIED.

PREMISES: ALL PREMISES ON FILE, EXCEPT ANY LISTED SEPARATELY

VALUATION: REPAIR OR REPLACEMENT COST

LIMIT PER BREAKDOWN:	$10,000,000
PROPERTY DAMAGE	INCLUDED IN TOTAL LIMIT PER BREAKDOWN
EXPEDITING EXPENSE	$500,000
EXTRA EXPENSE	INCLUDED
EXTENDED PERIOD OF RESTORATION (# OF DAYS OF COVERAGE)	30
SPOILAGE DAMAGE	$500,000
UTILITY INTERRUPTION – SPOILAGE COVERAGE APPLIES ONLY IF THE INTERRUPTION LASTS AT LEAST (WAITING PERIOD (HOURS)	8
ELECTRONIC DATA OR MEDIA COVERAGE	$500,000
ERRORS OR OMISSIONS COVERAGE EXTENSION	INCLUDED
FUNGUS, WET ROT & DRY ROT COVERAGE PROPERTY DAMAGE	$100,000
HAZARDOUS SUBSTANCE LIMITATION	$500,000
NEWLY ACQUIRED LOCATIONS	$5,000,000
(# OF DAYS OF COVERAGE)	90
ORDINANCE OR LAW (INCLUDING DEMOLITION & INCREASED COST OF CONSTRUCTION) COVERAGE	$2,500,000
REFRIGERANT CONTAMINATION LIMITATION	$500,000
WATER DAMAGE LIMITATION	$1,000,000

CONDITIONAL & OPTIONAL COVERAGES	
NUMBER OF DAYS FOR NOTICE OF CANCELLATION EXCEPT 10 DAYS FOR NON-PAYMENT OF PREMIUM	90

DEDUCTIBLES: THE DEDUCTIBLE APPLIES ONLY TO A COVERAGE FOR WHICH AN AMOUNT, HOURS, DAYS, TIMES DAILY VALUE, OR THE WORD INCLUDED IS SHOWN.

PROPERTY DAMAGE	$1,000
EXTRA EXPENSE	24 HOURS
SPOILAGE DAMAGE	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE
REFRIGERANT CONTAMINATION	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE

CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY): 7/1/2021

PRODUCER

NGU Risk Management
111 Hazel Path
Hendersonville, TN 37075

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COMPANIES AFFORDING COVERAGE

INSURED

Tennessee Risk Management Trust
101 Tamaras Way
Hendersonville, TN 37075

MEMBER: Hamilton County School System

INSURER A: **TNRMT**

INSURER B:

INSURER C:

COVERAGES

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CO LTR		TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS
A	X	EMPLOYEE FIDELITY	TNRMT	07/01/2021	07/01/2022	$400,000 EACH AND EVERY LOSS
	X	MONEY & SECURITIES				
	X	FORGERY OR ALTERATION				

COVERED POSITIONS

All Member employees including elected officials, School Directors, Treasurers, Bookkeepers and Finance Directors. This coverage also complies with TCA § 4-4-108 for blanket bonds and TCA § 8-19-101 as replacement for individual official bonds.

SPECIAL CONDITIONS/OTHER COVERAGES

Maintenance deductible on all first party losses is $10,000

CERTIFICATE HOLDER

Hamilton County School System
3074 Hickory Valley Road
Chattanooga, TN 37421

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

NGU RISK MANAGEMENT

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY): 7/1/2021

PRODUCER

NGU Risk Management
111 Hazel Path
Hendersonville, TN 37075

THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.

COMPANIES AFFORDING COVERAGE

INSURED

Tennessee Risk Management Trust
101 Tamaras Way
Hendersonville, TN 37075

Member: Hamilton County School System

INSURER A: **TNRMT**

INSURER B:

INSURER C:

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR		TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	X	**COMMERCIAL GENERAL LIABILITY**	**TNRMT**	**07/01/2021**	**07/01/2022**	EACH OCCURRENCE	$2,000,000
						FIRE DAMAGE (Any one fire)	included
		CLAIMS MADE / X / OCCURRENCE				PERSONAL & ADV INJURY	included
	X	INCIDENTAL MEDICAL MALPRACTICE/ PROFESSIONAL LIABILITY				GENERAL AGGREGATE	unlimited
A	X	**AUTOMOBILE LIABILITY**	**TNRMT**	**07/01/2021**	**07/01/2022**	Per Occurrence	$2,000,000
		ANY AUTO					
	X	ALL OWNED AUTOS					
	X	MEDICAL PAYMENTS - $5,000 ANY ONE PERSON /$100,000 ANY ONE CLAIM					
	X	HIRED AUTOS					
	X	NON-OWNED AUTOS					
	X	UNINSURED/UNDERINSURED MOTORISTS					
	X	ACV Comp/Collision $10,000 Deductible					
A	X	**CYBER LIABILITY CLAIMS MADE** *(See Attached)*	**TNRMT**	**07/01/2021**	**07/01/2022**	$1,000 Deductible	$5,000,000 Per Claim $5,000,000 Aggregate See Attached
A	X	**EMPLOYEE BENEFITS LIABILITY** *(Claims Made-Retro Date-TNRMT Entry Date)*	**TNRMT**	**07/01/2021**	**07/01/2022**	$2,000,000 Per Claim	
A	X	**EDUCATORS LEGAL LIABILITY/ERRORS & OMISSIONS** *(Claims Made - Retro Date 7/1/87)*	**TNRMT**	**07/01/2021**	**07/01/2022**	$2,500 Per Claim Deductible	$2,000,000 Per Claim
A	X	**DEFENSE OF OUSTER**	**TNRMT**	**07/01/2021**	**07/01/2022**	$100,000 Sublimit	Per Claim Defense Only

Tort Immunity will be applied when applicable

CERTIFICATE HOLDER

Hamilton County School System
3074 Hickory Valley Road
Chattanooga, TN 37421

CANCELLATION

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AUTHORIZED REPRESENTATIVE

John Fin

TENNESSEE RISK MANAGEMENT TRUST

CYBER LIABILITY COVERAGE

$5,000,000 Limit Per Claim/$5,000,000 Aggregate - $1,000 Deductible for the following:

Insuring Agreement A – Loss Expense Coverage
Protects against expenses the Insured incurs directly in connection with a Privacy Incident, Network Security Incident, or Cyber Crime Incident. Examples of covered expenses include: forensics, notification, identity monitoring, breach coaching, data restoration, systems restoration, extortion costs, and business interruption loss.

Insuring Agreement B – Liability Expense Coverage
Protects against the Insured's liability to others in connection with a Privacy Incident, Network Security Incident, or Media Incident

Supplemental Coverage A – Hotline Help
In the event of a Privacy Incident or Network Security Incident, time is of the essence. TNRMT is pleased to offer a 24/7/365 hotline to point the member in the direction of the law firm that is best suited to provide immediate incident consultation following the discovery of an actual or suspected security event. No retention applies to this consultation.

Supplemental Coverage B – Hardware Restoration Costs
Reimbursement up to $10,000 to replace, remediate, or improve the Insured's computing hardware after a Network Security Incident. There is no retention for this coverage and limits are in addition to the policy's limit of insurance.

Claims Made Coverage: RETROACTIVE DATE: 07/01/2011 or your TNRMT Membership date, if later.

In addition to the coverages above, TNRMT has partnered with Great American and NetDiligence to provide the following tools and resources in addition to the insurance coverage above:

- Incident Road Map
- Cyber Tools
  - Evaluate your risk and bolstering your defense
  - Sample policies/procedures for securing data
  - Regulatory information
- News Center
- Learning Center – White papers / case studies
- Security Training Videos
- Risk Manager Tools – Incident Response Plan sample templates
- Third party lawyer consultation services

All TNRMT members are encouraged to visit the GA eRiskHub Portal. To access the portal,

- Go to eriskhub.com/greatamerican.
- Enter 186488 in the Access Code field.
- Create your own user name and password.
- Once registered, you can access tools that will help you assess risk, prepare for and/or modify your response plan, and familiarize yourself with the service.

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY): 7/1/2021

PRODUCER

NGU Risk Management
111 Hazel Path
Hendersonville, TN 37075

THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.

COMPANIES AFFORDING COVERAGE

INSURED

Certificated Employees of the Hamilton County School System

INSURER A: TNRMT

INSURER B:

INSURER C:

COVERAGES

THE COVERAGE LISTED BELOW HAS BEEN ISSUED TO THE TEACHER NAMED ABOVE FOR THE COVERAGE PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE COVERAGE AFFORDED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH COVERAGE DOCUMENTS. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR		TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	X	**COMMERCIAL GENERAL LIABILITY**	**TNRMT**	**07/01/2021**	**07/01/2022**	**Per Occurrence**	**$2,000,000**
A	X	EDUCATORS LEGAL LIABILITY/ERRORS & OMISSIONS SEXUAL MISCONDUCT/SEXUAL ABUSE COVERAGE FOR ACCUSED PERPETRATOR – DISCRETIONARY LEGAL DEFENSE AVAILABLE UP TO $35,000 FOR FALSELY ACCUSED PERPETRATOR	**TNRMT**	**07/01/2021**	**07/01/2022**	**$2,500 Per Claim Deductible**	**$2,000,000 Per Claim**
A	X	**EXCESS AUTOMOBILE LIABILITY** (Pays excess of personal insurance for all owned autos)	**TNRMT**	**07/01/2021**	**07/01/2022**	**Per Occurrence**	**$2,000,000**
	X	**ALL OWNED AUTOS** (WHEN BEING USED ON BEHALF OF YOUR SCHOOL)					

CERTIFICATE HOLDER

Hamilton County School System
3074 Hickory Valley Road
Chattanooga, TN 37421

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

John Sim

TNRMT

TENNESSEE RISK MANAGEMENT TRUST

ATHLETICS & STUDENT ACCIDENT PROGRAM

PROGRAM INCLUDES COVERAGE FOR, BUT NOT LIMITED TO:

- ALL SCHOOL SPORTS
- CHEERLEADING
- BAND & PE CLASSES
- JOB SHADOW PROGRAMS
- FIELD TRIPS
- TRAVEL TO & FROM GAMES

LIMITS AND BENEFITS

The Student Accident coverage provided by TNRMT has **no deductible** and a medical maximum benefit of **$25,000 per accident.** Specific sublimits apply for covered expenses **(see schedule of benefits).**
All benefits are provided on a **Full Excess** basis for covered expenses. This means that covered expenses will be paid when they are *"in excess of any other plan providing medical expense benefits."* Thus, parents must submit all bills to their primary provider first. The TNRMT policy will consider the unpaid balances for covered expenses up to the limits of the policy. A PROOF OF LOSS, (claim form) must be submitted within 90 days. No claim will be considered if PROOF OF LOSS is not submitted within 365 days after the accident.

BENEFITS

Maximum Limit	***Plans Purchased by School District (Full Excess)***	$25,000 per Accident
Physicians		
Surgery/fracture care fees		U&C ($6,000 Max.)
Non-surgical visits or consultations		$125 per visit
Physical therapy		$50 visit/Max $1,000
Hospital		
In-patient room and board		Semi-private room
In-patient miscellaneous charges		$6,000 per injury
Out-patient charges (non-surgical)		$1,000 per injury
Out-patient charges (surgical)		$5,000 per injury
Diagnostic X-rays, MRIs, CAT Scans		$2,000 per injury
Dental		
Amount payable for each injured sound, natural tooth		$1,000 per tooth
Orthopedic Appliances		$1,500 per injury
Ground Ambulance Service		$1,000 per injury
Maximum Motor Vehicle Accident Benefit		$1,000 per injury

Benefits described are provided by Tennessee Risk Management. This is not a contract of insurance.

The student accident covers applies to all students including Pre K and Head Start Programs but does not cover participants in adult education programs beyond K-12.

TNRMT

IMPORTANT INFORMATION

The per occurrence limit for the liability coverages is $2,000,000 per occurrence. These limits apply to General Liability, Errors and Omissions, Auto Liability, and Employee Benefits Liability. Quotes for higher limits are available upon request.

Your TNRMT property coverage includes blanket limits. This broad coverage feature eliminates the application of your property schedule limits for individual buildings and contents as a covered loss limit. Covered losses are paid beyond schedule values if repairs or replacement exceed them. The total scheduled value of your building and contents will act as the coverage limit in the event of a catastrophic loss. Coverage is of course subject to other coverage terms and conditions. As you are aware, TNRMT arranges for a detailed appraisal of your buildings to insure that adequate coverage is in place. It remains incumbent upon you to review and report the appropriate values for your business personal property.

Your TNRMT property/liability package includes comprehensive cyber coverage with a $1,000,000 annual limit. Quotes for higher Liability Limits are available upon request.

There is no flood coverage for any of your property located in Flood Zone A or any flood Zone prefixed in "A". It is the intent of TNRMT to exclude these flood zones and defer coverage to the National Flood Insurance Program (NFIP). It is your responsibility to know if any of your property is located in a flood zone. Coverage for property in these flood zones is available through the NFIP. We will be happy to assist you in placing this coverage through NFIP but **no Flood Zone "A" coverage is available from TNRMT**.

Student Accident and Athletic coverage is included and mandatory within your program. There is no parental choice in benefits, nor is there any need to send any voluntary forms home to parents as the coverage extends to cover all school activities in addition to school time accidents. There are various sublimits for specific treatments or medical procedures. The student accident program is designed to be competitive in coverage and price with other similar plans. As such, **it does not pay 100%** of the accident claims. Also, it is secondary to any accident or health coverage carried by parents.

Construction/renovation projects are not automatically covered by Tennessee Risk Management Trust. Coverage for these projects can be provided by a separate Builders Risk Policy. Please contact Betsey Sullivan at 877-822-6161 to start the process of obtaining Builders Risk Coverage.

Report any additions/deletions throughout the year, via the NGU Member Portal. Property additions will result in an additional pro-rated charge. See following page for further instructions.

TNRMT encourages all members to enroll in STOPit. If you are currently enrolled, this year you will find your annual STOPit billing enclosed. Please remit this payment to TNRMT by July 31st. If you are interested in this program, please contact Chris Salomon at 908-748-4522 (csalomon@stopitcyberbully.com

TENNESSEE RISK MANAGEMENT TRUST
CLAIMS-MADE COVERAGE-EDUCATORS LEGAL LIABILITY

The TNRMT Educators Legal Liability Coverage is underwritten on a claims-made basis whereby School Board Legal claims are covered if:

1. Incident giving rise to claim occurred after the retroactive date.

2. Claim is made during the policy period or extended reporting period.

If a claim of this type occurs during a policy period with another program underwritten on a "claims-made" basis and the claim or incident is ***not*** reported during that previous policy period, but instead reported more than 60 days after the policy's expiration, coverage can be provided only from one of two possible sources:

1. Purchase of **extended reporting period** on the other programs' expiring insurance policy to extend the allowable reporting period to a minimum of 24 months for claims, which occurred during the actual policy period (coverage would be provided by the expiring policy).

2. Purchase of a retroactive date under the TNRMT program to cover claims, which occurred prior to the inception of the TNRMT coverage, but were not reported or known prior to the new coverage period (coverage would be provided by the TNRMT).

Neither one of these options is automatic and must be specifically requested since it will often require an additional premium charge. These aspects must be carefully considered if a participant should ever contemplate withdrawal from the Tennessee Risk Management Trust.

TENNESSEE RISK MANAGEMENT TRUST
WHAT IS NOT INCLUDED

- Physical damage to personally owned automobiles
- Physical damage for military surplus vehicles or other similar vehicles not originally designed or registered for highway use.
- Property losses of a degenerative nature or from loss by insect or vermin, including mold, wear and tear, and deterioration
- Any loss from flood in flood zone "A" or zones prefixed in "A"
- Pollution unless specifically endorsed
- Mold or Fungus
- War Risk
- Terrorism (unless Certified Act of Terrorism under TRIA Act)
- Aircraft Liability
- The Deductible as listed on individual Certificates (included in the packet)
- Medical Malpractice – Doctors, Clinics or Hospitals (employed school nurses covered)
- Nuclear Liability or Damage
- Inverse Condemnation
- Asbestos Bodily Injury & Property Damage
- AIDS Liability
- Loss of or damage to Watercraft over 26 feet
- Purchase, use, maintenance or storage of any form or component of pyrotechnics, explosives or projectiles, fire and/or flame throwing apparatus, arising from a demonstration or celebration involving these or similar items.
- Pension and Welfare Fiduciary Responsibility Insurance
- Electromagnetic Fields
- Wages
- Liability arising from organic pathogens

This packet is issued as a matter of information only and does not amend, extend, or alter the coverage provided by the actual insurance policies and coverage documents.

TENNESSEE RISK MANAGEMENT TRUST

NAMED INSURED

Tennessee Risk Management Trust (TNRMT) and its participating Board Liability Trust Members, their officers, employees, and agents of the boards including elected officials, appointed boards, commissions, including election commissions, officials, officers, employees, administrators and volunteers, both individually and collectively, when acting within the scope and performance of their duties.

INSURANCE COMPANY SELECTION

A.M. Best's Insurance Reports is a guidebook the insurance industry uses to determine the financial stability of an insurance company.

A copy of the Best's Insurance Reports for each of the insurance companies quoted is available for your review.

While we strive to be certain that your insurance is placed with reputable, highly-rated insurance companies, we have no way of guaranteeing the financial accuracy of the Best's Insurance Reports or the financial stability of any insurance company. Coverage will be placed with one or more of the following insurance companies

Company Proposed	Best's Assigned Rating
Travelers Indemnity Company	A++XV
Great American Insurance Company	A+XV
Great American E&S Insurance Company	A+XV
Travelers Excess and Surplus Lines Company	A++XV
Chubb/Ace American	A++XV

Alphabetical Listing

A+	=	Superior
A	=	Excellent
B+	=	Very Good
B	=	Good
C+	=	Fair
C	=	Marginal

Numerical Listing

Ranges from I to XV
I - Smallest Company
XV - Largest Company

TENNESSEE RISK MANAGEMENT
CONTACT SHEET

NGU Risk Management **John Evans** **jevans@ngutn.com** **Tom Montgomery** **tmontgomery@sectn.com** **Betsey Sullivan** **bsullivan@ngutn.com** **or** **Wendy Simpson** **wsimpson@ngutn.com**	 **1-877-822-6161** **1-877-822-6161** **1-877-822-6161** **1-877-822-6161**	•All Property, Liability and Workers Compensation Coverage •TNRMT Premium, Renewals, Trust Information Packet •Education Programs for Risk Management •Safety Info/Questions •Safety Audits •Safety Manual & Safety Policies •Safety in Service •In Trust Newsletter
Dawn Wiles **dwiles@tnrmt.com**	**1-888-743-4336, Ext. 396**	•Workers Compensation Claims Processing and Claims Questions
Tom Stanley **tstanley@tnrmt.com**	**1-888-743-4336, Ext. 138**	•Property & Board Liability Claims Processing and Claims Questions •Student Accident

EMERGENCY CLAIMS REPORTING

In the event of a claim emergency, please notify:
Tennessee Risk Management Trust
404 BNA Drive, Suite 208
Nashville, TN 37217
888-743-4336

For Workers Comp Emergencies, contact Dawn Wiles, WC Claims Supervisor @ 615-979-7519

For Property/Casualty Emergencies, contact Tom Stanley, PC Claims Supervisor @ 615-970-9537

Alternative Contact, Tom Montgomery, Vice President @ 615-714-2605

IMPORTANT NOTICE

Please distribute to School Director, Transportation Director, Athletic Director, Principals, Coaches and any others who transport students.

YOU MAY BE IN VIOLATION OF FEDERAL STANDARDS AND USING UNINSURED VEHICLES FOR PUPIL TRANSPORTATION!

If your school district is currently using passenger vans designed to carry more than 10 persons (including the driver) to transport students, you are in violation of federal safety standards. These vans do not meet federal motor vehicle safety standards for **any kind of pupil transportation** to or from school or school related activities. (Federal Motor Vehicle Safety Standards and Regulations 217, 220, 221, 222, 301)

Furthermore, these vehicles are not covered through your Tennessee Risk Management Trust (TNRMT) policy. Use of these vehicles for pupil transportation is very dangerous to the passengers and exposes the school district and responsible individuals to liability lawsuits. Any insurance policy, TNRMT included, has an exclusion for intentional acts. Failure to comply with federal motor vehicle safety standards could be considered an intentional act of negligence in a court of law. School districts and school officials do not have immunity for willful or wanton acts, or acts of gross negligence.

If you are currently using these vehicles to transport students,

STOP!

If you have any questions concerning your coverage, contact Betsey Sullivan or Tom Montgomery at 615-822-5454.

Loss Control

The TNRMT Loss Control Department was developed in 1989. The employees of the Loss Control Department, along with the technical support staff, are very knowledgeable in the fields of governmental and school operations and risks.

The Loss Control Department conducts regular audits and conducts training meetings. These meetings help control loss exposure as well as provide excellent educational training. TNRMT places great emphasis on safety training to help eliminate losses. Member input is extremely important to ensure satisfaction and member retention.

The TNRMT Technical staff is always available to offer their assistance with any aspect of the TNRMT program. Member satisfaction and retention are the primary goals of TNRMT.

Contacts

Middle Tennessee

Chris Stites cstites@sectn.com (615) 822-5454
(877) 822-6161

West Tennessee

Mark Bilyeu mbilyeu@sectn.com (615) 822-5454
(877) 822-6161

East Tennessee

Jason Baggett jbaggett@tnrmt.com (865) 228-8835

All of Tennessee

Tom Montgomery tmontgomery@sectn.com (615) 826-4274
(877) 822-6161

TNRMT

TENNESSEE RISK MANAGEMENT TRUST

and

BUSTER THE BUS™



ABOUT BUSTER THE BUS™

Buster is an outstanding robotic school bus used to teach children important lessons about school bus safety.

As a TNRMT Member, you can reserve Buster the Bus ™ for your school district's training needs at no charge. Use Buster to teach your students bus safety in a fun, interactive way that will capture and hold their attention from start to finish.

GREAT FOR ELEMENTARY SCHOOLS

HOW TO RESERVE

Call your TNRMT Safety Representative to reserve Buster the Bus™ for your school district today!

EAST TN

Jason Baggett
865.228.8835
jbaggett@tnrmt.com

MID TN

Chris Stites
615.289.4101
cstites@sectn.com

WEST TN

Mark Bilyeu
615.210.7827
mbilyeu@sectn.com



TNRMT
TENNESSEE RISK MANAGEMENT TRUST

Safety Grant Program

TNRMT Awards Safety Grants to Members for Direct Impact on Employee Safety

To enhance our TNRMT Members' safety efforts, we are proud to continue our Safety Grant Program.

The criteria to receive a grant is that all projects must have a direct impact on employee safety or the reduction of liability exposures. Our goal is to ensure that the funds impact safety from a proactive perspective.

TNRMT recognizes that safety awareness and training are vital components of any effective safety program. Our loss control staff is dedicated to working with you in any way possible to make your workplaces and workdays safer and more productive.

We take safety very seriously and we hope these grants will help our members actively pursue a strong safety culture.

Our primary goal is to reduce and eliminate workplace injuries by providing and improving opportunities for the identification and elimination of risk.



STOPit SOLUTIONS™

TNRMT
TENNESSEE RISK MANAGEMENT TRUST

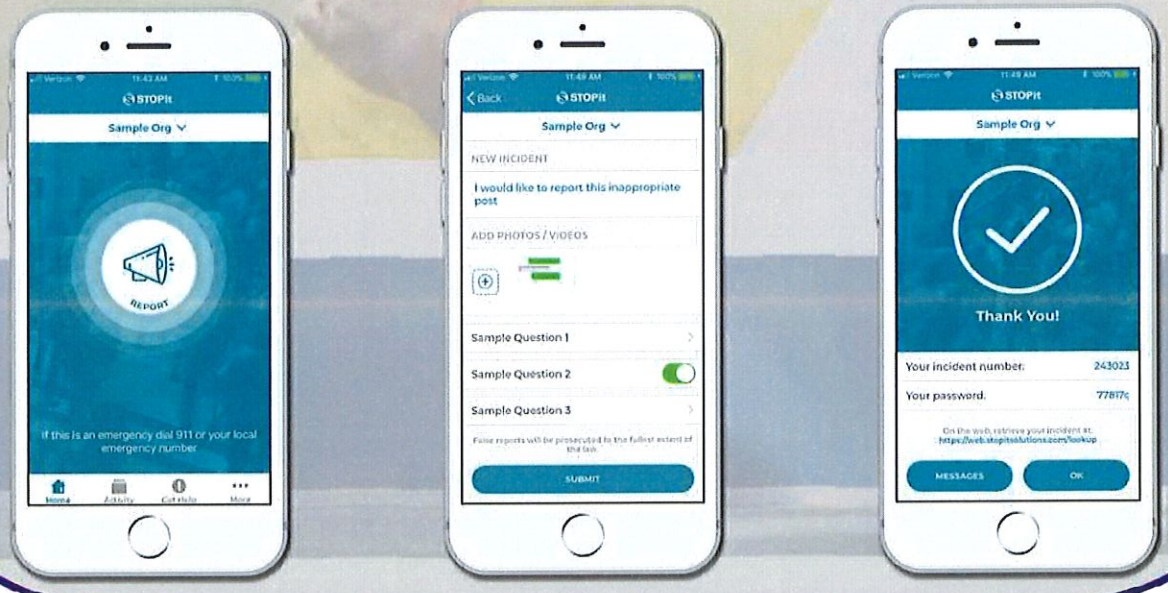
The **Tennessee Risk Management Trust** is proud to partner with **STOPit Solutions ™,** a leading technology company providing software and services that mitigate, deter and control inappropriate conduct, including but not limited to Bullying, Cyber-Bullying, and other potentially harmful acts. With STOPit, you have a trusted platform that creates real-time awareness for your school district.

Using STOPit's mobile app, your students can use the "**Report**" button to submit reports that consist of text, photos, and/or videos to your organization's pre-determined contacts. Students can also the anonymous two-way communication system by using the "**Messenger**" button, creating an anonymous chat session between themselves and your staff members.

As a TNRMT Member, you are eligible for special pricing on STOPit's platform. Empower your students with this state-of-the-art service that gives them a voice to speak up and become **"Upstanders"** – those that say something when they see something. For more information about STOPit Solutions™ platform, call NGU Risk Management or visit **www.stopitsolutions.com** today.

STOPit Solutions is always improving. New features include:

- **Anonymous Hotline** – STOPit Solutions provides this service to allow a 4th way to report in addition to mobile, web, and in-person.
- **SEL (Social & Emotional Learning) Center** – Professionally-developed Mental Health content for administrators to quickly access content on the STOPit platform. This content is admin-facing and student-facing (grade-level appropriate).
- **24/7/365 Incident Monitoring Service** – STOPit's Certified Agents view every report within 2 minutes and contact pre-defined contacts at your organization for emergency situations or imminent threat to oneself or others.



Hamilton County Department of Education
Operations Office
3074 Hickory Valley Rd
Chattanooga, TN 37421
(423) 498-7023

Memorandum

To: Hamilton County Board of Education

Bryan Johnson, Ed.D.
Superintendent

From: Dr. Justin Robertson, Ed.D.
Chief Operations Officer

Mary Ellen Heuton, CPA
Chief Financial Officer

Date: June 17, 2021

Re: Enterprise Fleet Lease and Service Agreement

Approval is recommended for implementation of a new Fleet Lease and Service agreement. This contract with Enterprise Fleet Management, Inc. will provide a programmatic approach to replacing and maintaining our maintenance, warehouse, transportation, and mail service vehicles.

Enterprise Fleet Management, Inc. is the current provider for Hamilton County Government and their vehicle fleet. This contract will provide an annual savings estimated between $80-$100 K per year by reducing operating costs through fuel savings, reduced maintenance expenses and reduced downtime. The average age of our current fleet is 10 years with 135,000 miles. With this agreement the fleet will be replaced with 4 years allowing for better control of our overall vehicle budget.

The initial term of the contract is based on delivery/activation date of each vehicle. You will find attached a sample Lease Schedule.

The contract implementation and annual maintenance will be funded through our general purpose budget.

Attached, please find the proposed contract for your approval.

enterprise
FLEET MANAGEMENT

MASTER EQUITY LEASE AGREEMENT

This Master Equity Lease Agreement is entered into this _____ day of _____, by and between Enterprise FM Trust, a Delaware statutory trust ("Lessor"), and the lessee whose name and address is set forth on the signature page below ("Lessee").

1. LEASE OF VEHICLES: Lessor hereby leases to Lessee and Lessee hereby leases from Lessor the vehicles (individually, a "Vehicle" and collectively, the "Vehicles") described in the schedules from time to time delivered by Lessor to Lessee as set forth below ("Schedule(s)") for the rentals and on the terms set forth in this Agreement and in the applicable Schedule. References to this "Agreement" shall include this Master Equity Lease Agreement and the various Schedules and addenda to this Master Equity Lease Agreement. Lessor will, on or about the date of delivery of each Vehicle to Lessee, send Lessee a Schedule covering the Vehicle, which will include, among other things, a description of the Vehicle, the lease term and the monthly rental and other payments due with respect to the Vehicle. The terms contained in each such Schedule will be binding on Lessee unless Lessee objects in writing to such Schedule within ten (10) days after the date of delivery of the Vehicle covered by such Schedule. Lessor is the sole legal owner of each Vehicle. This Agreement is a lease only and Lessee will have no right, title or interest in or to the Vehicles except for the use of the Vehicles as described in this Agreement. This Agreement shall be treated as a true lease for federal and applicable state income tax purposes with Lessor having all benefits of ownership of the Vehicles. It is understood and agreed that Enterprise Fleet Management, Inc. or an affiliate thereof (together with any subservicer, agent, successor or assign as servicer on behalf of Lessor, "Servicer") may administer this Agreement on behalf of Lessor and may perform the service functions herein provided to be performed by Lessor.

2. TERM: The term of this Agreement ("Term") for each Vehicle begins on the date such Vehicle is delivered to Lessee (the "Delivery Date") and, unless terminated earlier in accordance with the terms of this Agreement, continues for the "Lease Term" as described in the applicable Schedule.

3. RENT AND OTHER CHARGES:

(a) Lessee agrees to pay Lessor monthly rental and other payments according to the Schedules and this Agreement. The monthly payments will be in the amount listed as the "Total Monthly Rental Including Additional Services" on the applicable Schedule (with any portion of such amount identified as a charge for maintenance services under Section 4 of the applicable Schedule being payable to Lessor as agent for Enterprise Fleet Management, Inc.) and will be due and payable in advance on the first day of each month. If a Vehicle is delivered to Lessee on any day other than the first day of a month, monthly rental payments will begin on the first day of the next month. In addition to the monthly rental payments, Lessee agrees to pay Lessor a pro-rated rental charge for the number of days that the Delivery Date precedes the first monthly rental payment date. A portion of each monthly rental payment, being the amount designated as "Depreciation Reserve" on the applicable Schedule, will be considered as a reserve for depreciation and will be credited against the Delivered Price of the Vehicle for purposes of computing the Book Value of the Vehicle under Section 3(c). Lessee agrees to pay Lessor the "Total Initial Charges" set forth in each Schedule on the due date of the first monthly rental payment under such Schedule. Lessee agrees to pay Lessor the "Service Charge Due at Lease Termination" set forth in each Schedule at the end of the applicable Term (whether by reason of expiration, early termination or otherwise).

(b) In the event the Term for any Vehicle ends prior to the last day of the scheduled Term, whether as a result of a default by Lessee, a Casualty Occurrence or any other reason, the rentals and management fees paid by Lessee will be recalculated in accordance with the rule of 78's and the adjusted amount will be payable by Lessee to Lessor on the termination date.

(c) Lessee agrees to pay Lessor within thirty (30) days after the end of the Term for each Vehicle, additional rent equal to the excess, if any, of the Book Value of such Vehicle over the greater of (i) the wholesale value of such Vehicle as determined by Lessor in good faith or (ii) except as provided below, twenty percent (20%) of the Delivered Price of such Vehicle as set forth in the applicable Schedule. If the Book Value of such Vehicle is less than the greater of (i) the wholesale value of such Vehicle as determined by Lessor in good faith or (ii) except as provided below, twenty percent (20%) of the Delivered Price of such Vehicle as set forth in the applicable Schedule, Lessor agrees to pay such deficiency to Lessee as a terminal rental adjustment within thirty (30) days after the end of the applicable Term. Notwithstanding the foregoing, if (i) the Term for a Vehicle is greater than forty-eight (48) months (including any extension of the Term for such Vehicle), (ii) the mileage on a Vehicle at the end of the Term is greater than 15,000 miles per year on average (prorated on a daily basis) (i.e., if the mileage on a Vehicle with a Term of thirty-six (36) months is greater than 45,000 miles) or (iii) in the sole judgment of Lessor, a Vehicle has been subject to damage or any abnormal or excessive wear and tear, the calculations described in the two immediately preceding sentences shall be made without giving effect to clause (ii) in each such sentence. The "Book Value" of a Vehicle means the sum of (i) the "Delivered Price" of the Vehicle as set forth in the applicable Schedule minus (ii) the total Depreciation Reserve paid by Lessee to Lessor with respect to such Vehicle plus (iii) all accrued and unpaid rent and/or other amounts owed by Lessee with respect to such Vehicle.

(d) Any security deposit of Lessee will be returned to Lessee at the end of the applicable Term, except that the deposit will first be applied to any losses and/or damages suffered by Lessor as a result of Lessee's breach of or default under this Agreement and/or to any other amounts then owed by Lessee to Lessor.

(e) Any rental payment or other amount owed by Lessee to Lessor which is not paid within twenty (20) days after its due date will accrue interest, payable on demand of Lessor, from the date due until paid in full at a rate per annum equal to the lesser of (i) Eighteen Percent (18%) per annum or (ii) the highest rate permitted by applicable law (the "Default Rate").

(f) If Lessee fails to pay any amount due under this Agreement or to comply with any of the covenants contained in this Agreement, Lessor, Servicer or any other agent of Lessor may, at its option, pay such amounts or perform such covenants and all sums paid or incurred by Lessor in connection therewith will be repayable by Lessee to Lessor upon demand together with interest thereon at the Default Rate.

(g) Lessee's obligations to make all payments of rent and other amounts under this Agreement are absolute and unconditional and such payments shall be made in immediately available funds without setoff, counterclaim or deduction of any kind. Lessee acknowledges and agrees that neither any Casualty Occurrence to any Vehicle nor any defect, unfitness or lack of governmental approval in, of, or with respect to, any Vehicle regardless of the cause or consequence nor any breach by Enterprise Fleet Management, Inc. of any maintenance agreement between Enterprise Fleet Management, Inc. and Lessee covering any Vehicle regardless of the cause or consequence will relieve Lessee from the performance of any of its obligations under this Agreement, including, without limitation, the payment of rent and other amounts under this Agreement.

4. USE AND SURRENDER OF VEHICLES: Lessee agrees to allow only duly authorized, licensed and insured drivers to use and operate the Vehicles. Lessee agrees to comply with, and cause its drivers to comply with, all laws, statutes, rules, regulations and ordinances and the provisions of all insurance policies affecting or covering the Vehicles or their use or operation. Lessee agrees to keep the Vehicles free of all liens, charges and encumbrances. Lessee agrees that in no event will any Vehicle be used or operated for transporting hazardous substances or persons for hire, for any illegal purpose or to pull trailers that exceed the manufacturer's trailer towing recommendations. Lessee agrees that no Vehicle is intended to be or will be utilized as a "school bus" as defined in the Code of Federal Regulations or any applicable state or municipal statute or regulation. Lessee agrees not to remove any Vehicle from the continental United States without first obtaining Lessor's written consent. At the expiration or earlier termination of this Agreement with respect to each Vehicle, or upon demand by Lessor made pursuant to Section 14, Lessee at its risk and expense agrees to return such Vehicle to Lessor at such place and by such reasonable means as may be designated by Lessor. If for any reason Lessee fails to return any Vehicle to Lessor as and when required in accordance with this Section, Lessee agrees to pay Lessor additional rent for such Vehicle at twice the normal pro-rated daily rent. Acceptance of such additional rent by Lessor will in no way limit Lessor's remedies with respect to Lessee's failure to return any Vehicle as required hereunder.

5. COSTS, EXPENSES, FEES AND CHARGES: Lessee agrees to pay all costs, expenses, fees, charges, fines, tickets, penalties and taxes (other than federal and state income taxes on the income of Lessor) incurred in connection with the titling, registration, delivery, purchase, sale, rental, use or operation of the Vehicles during the Term. If Lessor, Servicer or any other agent of Lessor incurs any such costs or expenses, Lessee agrees to promptly reimburse Lessor for the same.

6. LICENSE AND CHARGES: Each Vehicle will be titled and licensed in the name designated by Lessor at Lessee's expense. Certain other charges relating to the acquisition of each Vehicle and paid or satisfied by Lessor have been capitalized in determining the monthly rental, treated as an initial charge or otherwise charged to Lessee. Such charges have been determined without reduction for trade-in, exchange allowance or other credit attributable to any Lessor-owned vehicle.

7. REGISTRATION PLATES, ETC.: Lessee agrees, at its expense, to obtain in the name designated by Lessor all registration plates and other plates, permits, inspections and/or licenses required in connection with the Vehicles, except for the initial registration plates which Lessor will obtain at Lessee's expense. The parties agree to cooperate and to furnish any and all information or documentation, which may be reasonably necessary for compliance with the provisions of this Section or any federal, state or local law, rule, regulation or ordinance. Lessee agrees that it will not permit any Vehicle to be located in a state other than the state in which such Vehicle is then titled for any continuous period of time that would require such Vehicle to become subject to the titling and/or registration laws of such other state.

8. MAINTENANCE OF AND IMPROVEMENTS TO VEHICLES:

(a) Lessee agrees, at its expense, to (i) maintain the Vehicles in good condition, repair, maintenance and running order and in accordance with all manufacturer's instructions and warranty requirements and all legal requirements and (ii) furnish all labor, materials, parts and other essentials required for the proper operation and maintenance of the Vehicles. Any alterations, additions, replacement parts or improvements to a Vehicle will become and remain the property of Lessor and will be returned with such Vehicle upon such Vehicle's return pursuant to Section 4. Notwithstanding the foregoing, so long as no Event of Default has occurred and is continuing, Lessee shall have the right to remove any additional equipment installed by Lessee on a Vehicle prior to returning such Vehicle to Lessor under Section 4. The value of such alterations, additions, replacement parts and improvements will in no instance be regarded as rent. Without the prior written consent of Lessor, Lessee will not make any alterations, additions, replacement parts or improvements to any Vehicle which detract from its economic value or functional utility. Lessor will not be required to make any repairs or replacements of any nature or description with respect to any Vehicle, to maintain or repair any Vehicle or to make any expenditure whatsoever in connection with any Vehicle or this Agreement.

(b) Lessor and Lessee acknowledge and agree that if Section 4 of a Schedule includes a charge for maintenance, (i) the Vehicle(s) covered by such Schedule are subject to a separate maintenance agreement between Enterprise Fleet Management, Inc. and Lessee and (ii) Lessor shall have no liability or responsibility for any failure of Enterprise Fleet Management, Inc. to perform any of its obligations thereunder or to pay or reimburse Lessee for its payment of any costs and expenses incurred in connection with the maintenance or repair of any such Vehicle(s).

9. SELECTION OF VEHICLES AND DISCLAIMER OF WARRANTIES:

(a) LESSEE ACCEPTANCE OF DELIVERY AND USE OF EACH VEHICLE WILL CONCLUSIVELY ESTABLISH THAT SUCH VEHICLE IS OF A SIZE, DESIGN, CAPACITY, TYPE AND MANUFACTURE SELECTED BY LESSEE AND THAT SUCH VEHICLE IS IN GOOD CONDITION AND REPAIR AND IS SATISFACTORY IN ALL RESPECTS AND IS SUITABLE FOR LESSEE'S PURPOSE. LESSEE ACKNOWLEDGES THAT LESSOR IS NOT A MANUFACTURER OF ANY VEHICLE OR AN AGENT OF A MANUFACTURER OF ANY VEHICLE.

(b) LESSOR MAKES NO REPRESENTATION OR WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, WITH RESPECT TO ANY VEHICLE, INCLUDING, WITHOUT LIMITATION, ANY REPRESENTATION OR WARRANTY AS TO CONDITION, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, IT BEING AGREED THAT ALL SUCH RISKS ARE TO BE BORNE BY LESSEE. THE VEHICLES ARE LEASED "AS IS," "WITH ALL FAULTS." All warranties made by any supplier, vendor and/or manufacturer of a Vehicle are hereby assigned by Lessor to Lessee for the applicable Term and Lessee's only remedy, if any, is against the supplier, vendor or manufacturer of the Vehicle.

(c) None of Lessor, Servicer or any other agent of Lessor will be liable to Lessee for any liability, claim, loss, damage (direct, incidental or consequential) or expense of any kind or nature, caused directly or indirectly, by any Vehicle or any inadequacy of any Vehicle for any purpose or any defect (latent or patent) in any Vehicle or the use or maintenance of any Vehicle or any repair, servicing or adjustment of or to any Vehicle, or any delay in providing or failure to provide any Vehicle, or any interruption or loss of service or use of any Vehicle, or any loss of business or any damage whatsoever and however caused. In addition, none of Lessor, Servicer or any other agent of Lessor will have any liability to Lessee under this Agreement or under any order authorization form executed by Lessee if Lessor is unable to locate or purchase a Vehicle ordered by Lessee or for any delay in delivery of any Vehicle ordered by Lessee.

10. RISK OF LOSS: Lessee assumes and agrees to bear the entire risk of loss of, theft of, damage to or destruction of any Vehicle from any cause whatsoever ("Casualty Occurrence"). In the event of a Casualty Occurrence to a Vehicle, Lessee shall give Lessor prompt notice of the Casualty Occurrence and thereafter will place the applicable Vehicle in good repair, condition and working order; provided, however, that if the applicable Vehicle is determined by Lessor to be lost, stolen, destroyed or damaged beyond repair (a "Totaled Vehicle"), Lessee agrees to pay Lessor no later than the date thirty (30) days after the date of the Casualty Occurrence the amounts owed under Sections 3(b) and 3(c) with respect to such Totaled Vehicle. Upon such payment, this Agreement will terminate with respect to such Totaled Vehicle.

11. INSURANCE:

(a) Lessee agrees to purchase and maintain in force during the Term, insurance policies in at least the amounts listed below covering each Vehicle, to be written by an insurance company or companies satisfactory to Lessor, insuring Lessee, Lessor and any other person or entity designated by Lessor against any damage, claim, suit, action or liability:

(i) Commercial Automobile Liability Insurance (including Uninsured/Underinsured Motorist Coverage and No-Fault Protection where required by law) for the limits listed below (Note - $2,000,000 Combined Single Limit Bodily Injury and Property Damage with No Deductible is required for each Vehicle capable of transporting more than 8 passengers):

State of Vehicle Registration	Coverage
Connecticut, Massachusetts, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont	$1,000,000 Combined Single Limit Bodily Injury and Property Damage - No Deductible
Florida	$500,000 Combined Single Limit Bodily Injury and Property Damage or $100,000 Bodily Injury Per Person, $300,000 Per Occurrence and $50,000 Property Damage (100/300/50) - No Deductible
All Other States	$300,000 Combined Single Limit Bodily Injury and Property Damage or $100,000 Bodily Injury Per Person, $300,000 Per Occurrence and $50,000 Property Damage (100/300/50) - No Deductible

(ii) Physical Damage Insurance (Collision & Comprehensive): Actual cash value of the applicable Vehicle. Maximum deductible of $500 per occurrence - Collision and $250 per occurrence - Comprehensive).

If the requirements of any governmental or regulatory agency exceed the minimums stated in this Agreement, Lessee must obtain and maintain the higher insurance requirements. Lessee agrees that each required policy of insurance will by appropriate endorsement or otherwise name Lessor and any other person or entity designated by Lessor as additional insureds and loss payees, as their respective interests may appear. Further, each such insurance policy must provide the following: (i) that the same may not be cancelled, changed or modified until after the insurer has given to Lessor, Servicer and any other person or entity designated by Lessor at least thirty (30) days prior written notice of such proposed cancellation, change or modification, (ii) that no act or default of Lessee or any other person or entity shall affect the right of Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns to recover under such policy or policies of insurance in the event of any loss of or damage to any Vehicle and (iii) that the coverage is "primary coverage" for the protection of Lessee, Lessor, Servicer, any other agent of Lessor and their respective successors and assigns notwithstanding any other coverage carried by Lessee, Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns protecting against similar risks. Original certificates evidencing such coverage and naming Lessor, Servicer, any other agent of Lessor and any other person or entity designated by Lessor as additional insureds and loss payees shall be furnished to Lessor prior to the Delivery Date, and annually thereafter and/or as reasonably requested by Lessor from time to time. In the event of default, Lessee hereby appoints Lessor, Servicer and any other agent of Lessor as Lessee's attorney-in-fact to receive payment of, to endorse all checks and other documents and to take any other actions necessary to pursue insurance claims and recover payments if Lessee fails to do so. Any expense of Lessor, Servicer or any other agent of Lessor in adjusting or collecting insurance shall be borne by Lessee.

Lessee, its drivers, servants and agents agree to cooperate fully with Lessor, Servicer, any other agent of Lessor and any insurance carriers in the investigation, defense and prosecution of all claims or suits arising from the use or operation of any Vehicle. If any claim is made or action commenced for death, personal injury or property damage resulting from the ownership, maintenance, use or operation of any Vehicle, Lessee will promptly notify Lessor of such action or claim and forward to Lessor a copy of every demand, notice, summons or other process received in connection with such claim or action.

(b) Notwithstanding the provisions of Section 11(a) above: (i) if Section 4 of a Schedule includes a charge for physical damage waiver, Lessor agrees that (A) Lessee will not be required to obtain or maintain the minimum physical damage insurance (collision and comprehensive) required under Section 11(a) for the Vehicle(s) covered by such Schedule and (B) Lessor will assume the risk of physical damage (collision and comprehensive) to the Vehicle(s) covered by such Schedule; provided, however, that such physical damage waiver shall not apply to, and Lessee shall be and remain liable and responsible for, damage to a covered Vehicle caused by wear and tear or mechanical breakdown or failure, damage to or loss of any parts, accessories or components added to a covered

Vehicle by Lessee without the prior written consent of Lessor and/or damage to or loss of any property and/or personal effects contained in a covered Vehicle. In the event of a Casualty Occurrence to a covered Vehicle, Lessor may, at its option, replace, rather than repair, the damaged Vehicle with an equivalent vehicle, which replacement vehicle will then constitute the "Vehicle" for purposes of this Agreement; and (ii) if Section 4 of a Schedule includes a charge for commercial automobile liability enrollment, Lessor agrees that it will, at its expense, obtain for and on behalf of Lessee, by adding Lessee as an additional insured under a commercial automobile liability insurance policy issued by an insurance company selected by Lessor, commercial automobile liability insurance satisfying the minimum commercial automobile liability insurance required under Section 11(a) for the Vehicle(s) covered by such Schedule. Lessor may at any time during the applicable Term terminate said obligation to provide physical damage waiver and/or commercial automobile liability enrollment and cancel such physical damage waiver and/or commercial automobile liability enrollment upon giving Lessee at least ten (10) days prior written notice. Upon such cancellation, insurance in the minimum amounts as set forth in 11(a) shall be obtained and maintained by Lessee at Lessee's expense. An adjustment will be made in monthly rental charges payable by Lessee to reflect any such change and Lessee agrees to furnish Lessor with satisfactory proof of insurance coverage within ten (10) days after mailing of the notice. In addition, Lessor may change the rates charged by Lessor under this Section 11(b) for physical damage waiver and/or commercial automobile liability enrollment upon giving Lessee at least thirty (30) days prior written notice.

12. INDEMNITY: To the extent permitted by state law, Lessee agrees to defend and indemnify Lessor, Servicer, any other agent of Lessor and their respective successors and assigns from and against any and all losses, damages, liabilities, suits, claims, demands, costs and expenses (including, without limitation, reasonable attorneys' fees and expenses) which Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns may incur by reason of Lessee's breach or violation of, or failure to observe or perform, any term, provision or covenant of this Agreement, or as a result of any loss, damage, theft or destruction of any Vehicle or related to or arising out of or in connection with the use, operation or condition of any Vehicle. The provisions of this Section 12 shall survive any expiration or termination of this Agreement. Nothing herein shall be deemed to affect the rights, privileges, and immunities of Lessee and the foregoing indemnity provision is not intended to be a waiver of any sovereign immunity afforded to Lessee pursuant to the law.

13. INSPECTION OF VEHICLES; ODOMETER DISCLOSURE; FINANCIAL STATEMENTS: Lessee agrees to accomplish, at its expense, all inspections of the Vehicles required by any governmental authority during the Term. Lessor, Servicer, any other agent of Lessor and any of their respective successors or assigns will have the right to inspect any Vehicle at any reasonable time(s) during the Term and for this purpose to enter into or upon any building or place where any Vehicle is located. Lessee agrees to comply with all odometer disclosure laws, rules and regulations and to provide such written and signed disclosure information on such forms and in such manner as directed by Lessor. Providing false information or failure to complete the odometer disclosure form as required by law may result in fines and/or imprisonment. Lessee hereby agrees to promptly deliver to Lessor such financial statements and other financial information regarding Lessee as Lessor may from time to time reasonably request.

14. DEFAULT; REMEDIES: The following shall constitute events of default ("Events of Default") by Lessee under this Agreement: (a) if Lessee fails to pay when due any rent or other amount due under this Agreement and any such failure shall remain unremedied for ten (10) days; (b) if Lessee fails to perform, keep or observe any term, provision or covenant contained in Section 11 of this Agreement; (c) if Lessee fails to perform, keep or observe any other term, provision or covenant contained in this Agreement and any such failure shall remain unremedied for thirty (30) days after written notice thereof is given by Lessor, Servicer or any other agent of Lessor to Lessee; (d) any seizure or confiscation of any Vehicle or any other act (other than a Casualty Occurrence) otherwise rendering any Vehicle unsuitable for use (as determined by Lessor); (e) if any present or future guaranty in favor of Lessor of all or any portion of the obligations of Lessee under this Agreement shall at any time for any reason cease to be in full force and effect or shall be declared to be null and void by a court of competent jurisdiction, or if the validity or enforceability of any such guaranty shall be contested or denied by any guarantor, or if any guarantor shall deny that it, he or she has any further liability or obligation under any such guaranty or if any guarantor shall fail to comply with or observe any of the terms, provisions or conditions contained in any such guaranty; (f) the occurrence of a material adverse change in the financial condition or business of Lessee or any guarantor; or (g) if Lessee or any guarantor is in default under or fails to comply with any other present or future agreement with or in favor of Lessor, The Crawford Group, Inc. or any direct or indirect subsidiary of The Crawford Group, Inc.. For purposes of this Section 14, the term "guarantor" shall mean any present or future guarantor of all or any portion of the obligations of Lessee under this Agreement.

Upon the occurrence of any Event of Default, Lessor, without notice to Lessee, will have the right to exercise concurrently or separately (and without any election of remedies being deemed made), the following remedies: (a) Lessor may demand and receive immediate possession of any or all of the Vehicles from Lessee, without releasing Lessee from its obligations under this Agreement; if Lessee fails to surrender possession of the Vehicles to Lessor on default (or termination or expiration of the Term), Lessor, Servicer, any other agent of Lessor and any of Lessor's independent contractors shall have the right to enter upon any premises where the Vehicles may be located and to remove and repossess the Vehicles; (b) Lessor may enforce performance by Lessee of its obligations under this Agreement; (c) Lessor may recover damages and expenses sustained by Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns by reason of Lessee's default including, to the extent permitted by applicable law, all costs and expenses, including court costs and reasonable attorneys' fees and expenses, incurred by Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns in attempting or effecting enforcement of Lessor's rights under this Agreement (whether or not litigation is commenced) and/or in connection with bankruptcy or insolvency proceedings; (d) upon written notice to Lessee, Lessor may terminate Lessee's rights under this Agreement; (e) with respect to each Vehicle, Lessor may recover from Lessee all amounts owed by Lessee under Sections 3(b) and 3(c) of this Agreement (and, if Lessor does not recover possession of a Vehicle, (i) the estimated wholesale value of such Vehicle for purposes of Section 3(c) shall be deemed to be $0.00 and (ii) the calculations described in the first two sentences of Section 3(c) shall be made without giving effect to clause (ii) in each such sentence); and/or (f) Lessor may exercise any other right or remedy which may be available to Lessor under the Uniform Commercial Code, any other applicable law or in equity. A termination of this Agreement shall occur only upon written notice by Lessor to Lessee. Any termination shall not affect Lessee's obligation to pay all amounts due for periods prior to the effective date of such termination or Lessee's obligation to pay any indemnities under this Agreement. All remedies of Lessor under this Agreement or at law or in equity are cumulative.

15. ASSIGNMENTS: Lessor may from time to time assign, pledge or transfer this Agreement and/or any or all of its rights and obligations under this Agreement to any person or entity. Lessee agrees, upon notice of any such assignment, pledge or transfer of any amounts due or to become due to Lessor under this Agreement to pay all such amounts to such assignee, pledgee or transferee. Any such assignee, pledgee or transferee of any rights or obligations of Lessor under this Agreement will have all of the rights and obligations that have been assigned to it. Lessee's rights and interest in and to the Vehicles are and will continue

at all times to be subject and subordinate in all respects to any assignment, pledge or transfer now or hereafter executed by Lessor with or in favor of any such assignee, pledgee or transferee, provided that Lessee shall have the right of quiet enjoyment of the Vehicles so long as no Event of Default under this Agreement has occurred and is continuing. Lessee acknowledges and agrees that the rights of any assignee, pledgee or transferee in and to any amounts payable by the Lessee under any provisions of this Agreement shall be absolute and unconditional and shall not be subject to any abatement whatsoever, or to any defense, setoff, counterclaim or recoupment whatsoever, whether by reason of any damage to or loss or destruction of any Vehicle or by reason of any defect in or failure of title of the Lessor or interruption from whatsoever cause in the use, operation or possession of any Vehicle, or by reason of any indebtedness or liability howsoever and whenever arising of the Lessor or any of its affiliates to the Lessee or to any other person or entity, or for any other reason.

Without the prior written consent of Lessor, Lessee may not assign, sublease, transfer or pledge this Agreement, any Vehicle, or any interest in this Agreement or in and to any Vehicle, or permit its rights under this Agreement or any Vehicle to be subject to any lien, charge or encumbrance. Lessee's interest in this Agreement is not assignable and cannot be assigned or transferred by operation of law. Lessee will not transfer or relinquish possession of any Vehicle (except for the sole purpose of repair or service of such Vehicle) without the prior written consent of Lessor.

16. MISCELLANEOUS: This Agreement contains the entire understanding of the parties. This Agreement may only be amended or modified by an instrument in writing executed by both parties. Lessor shall not by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies under this Agreement and no waiver whatsoever shall be valid unless in writing and signed by Lessor and then only to the extent therein set forth. A waiver by Lessor of any right or remedy under this Agreement on any one occasion shall not be construed as a bar to any right or remedy, which Lessor would otherwise have on any future occasion. If any term or provision of this Agreement or any application of any such term or provision is invalid or unenforceable, the remainder of this Agreement and any other application of such term or provision will not be affected thereby. Giving of all notices under this Agreement will be sufficient if mailed by certified mail to a party at its address set forth below or at such other address as such party may provide in writing from time to time. Any such notice mailed to such address will be effective one (1) day after deposit in the United States mail, duly addressed, with certified mail, postage prepaid. Lessee will promptly notify Lessor of any change in Lessee's address. This Agreement may be executed in multiple counterparts (including facsimile and pdf counterparts), but the counterpart marked "ORIGINAL" by Lessor will be the original lease for purposes of applicable law. All of the representations, warranties, covenants, agreements and obligations of each Lessee under this Agreement (if more than one) are joint and several.

17. SUCCESSORS AND ASSIGNS; GOVERNING LAW: Subject to the provisions of Section 15, this Agreement will be binding upon Lessee and its heirs, executors, personal representatives, successors and assigns, and will inure to the benefit of Lessor, Servicer, any other agent of Lessor and their respective successors and assigns. This Agreement will be governed by and construed in accordance with the substantive laws of the State of Missouri (determined without reference to conflict of law principles).

18. NON-PETITION: Each party hereto hereby covenants and agrees that, prior to the date which is one year and one day after payment in full of all indebtedness of Lessor, it shall not institute against, or join any other person in instituting against, Lessor any bankruptcy, reorganization, arrangement, insolvency or liquidation proceedings or other similar proceeding under the laws of the United States or any state of the United States. The provisions of this Section 18 shall survive termination of this Master Equity Lease Agreement.

19. NON-APPROPRIATION: Lessee's funding of this Agreement shall be on a Fiscal Year basis and is subject to annual appropriations. Lessor acknowledges that Lessee is a municipal corporation, is precluded by the County or State Constitution and other laws from entering into obligations that financially bind future governing bodies, and that, therefore, nothing in this Agreement shall constitute an obligation of future legislative bodies of the County or State to appropriate funds for purposes of this Agreement. Accordingly, the parties agree that the lease terms within this Agreement or any Schedules relating hereto are contingent upon appropriation of funds. The parties further agree that should the County or State fail to appropriate such funds, the Lessor shall be paid all rentals due and owing hereunder up until the actual day of termination. In addition, Lessor reserves the right to be paid for any reasonable damages. These reasonable damages will be limited to the losses incurred by the Lessor for having to sell the vehicles on the open used car market prior to the end of the scheduled term (as determined in Section 3 and Section 14 of this Agreement).

IN WITNESS WHEREOF, Lessor and Lessee have duly executed this Master Equity Lease Agreement as of the day and year first above written.

LESSEE: Hamilton County Board of Education

Signature: _____

By: _____

Title: _____

Address: _____

_____

_____

Date Signed: _____, _____

LESSOR: Enterprise FM Trust
By: Enterprise Fleet Management, Inc. its attorney in fact

Signature: _____

By: Matthew Griffin

Title: Director of Fleet Management

Address: 7125 Crossroads Blvd.
Brentwood, TN 37027

_____

Date Signed: _____, _____

Initials: EFM_____ Customer_____

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enterprise
FLEET MANAGEMENT

AMENDMENT TO MASTER EQUITY LEASE AGREEMENT

THIS AMENDMENT ("Amendment") dated this ____ day of May, 2021 is attached to, and made a part of, the MASTER EQUITY LEASE AGREEMENT entered into on the _____ day of May, 2021 ("Agreement") by and between Enterprise FM Trust, a Delaware statutory trust ("Lessor") and Hamilton County Board of Education ("Lessee"). This Amendment is made for good and valuable consideration, the receipt of which is hereby acknowledged by the parties.

Section 3(d) of the Master Equity Lease Agreement is amended to read as follows:

(d) If applicable, any security deposit of Lessee will be returned to Lessee at the end of the applicable Term, except that the deposit will first be applied to any losses and/or damages suffered by Lessor as a result of Lessee's breach of or default under this Agreement and/or to any other amounts then owed by Lessee to Lessor.

Section 3(g) of the Master Equity Lease Agreement is amended to add the following additional paragraph:

In the event Lessee notifies Lessor of any claim or dispute under this Agreement, and/or any claim involving the Vehicle, Lessor will, in good faith, attempt to resolve the Lessee's claims in a manner satisfactory to all parties and Lessor will provide commercially reasonable assistance to Lessee in any communications and/or negotiations with the Vehicle's manufacturer with respect to claims relating to such Vehicle.

Section 9(c) of the Master Equity Lease Agreement is amended to read as follows:

(c) None of Lessor, Servicer or any other agent of Lessor will be liable to Lessee for any liability, claim, loss, damage (direct, incidental or consequential) or expense of any kind or nature, caused directly or indirectly, by any Vehicle or any inadequacy of any Vehicle for any purpose or any defect (latent or patent) in any Vehicle or the use or maintenance of any Vehicle or any repair, servicing or adjustment of or to any Vehicle, or any delay in providing or failure to provide any Vehicle, or any interruption or loss of service or use of any Vehicle, or any loss of business or any damage whatsoever and however caused. In addition, none of Lessor, Servicer or any other agent of Lessor will have any liability to Lessee under this Agreement or under any order authorization form executed by Lessee if Lessor is unable to locate or purchase a Vehicle ordered by Lessee or for any delay in delivery of any Vehicle ordered by Lessee. Notwithstanding any provision contained in this Agreement to the contrary, Lessee shall not be liable to Lessor for any consequential, incidental, punitive or special damages of any kind (including, but not limited to lost profits) arising out of this Section 9(c).

In the event Lessee notifies Lessor of any claim or dispute under this Agreement, and/or any claim involving the Vehicle, Lessor will, in good faith, attempt to resolve the Lessee's claims in a manner satisfactory to all parties and Lessor will provide commercially reasonable assistance to Lessee in any communications and/or negotiations with the Vehicle's manufacturer with respect to claims relating to such Vehicle.

Section 11(a) first paragraph of the Master Equity Lease Agreement is amended to read as follows:

(a) Lessee agrees to purchase and maintain in force during the Term, insurance policies in at least the amounts listed below covering each Vehicle, to be written by an insurance company or companies satisfactory to Lessor, insuring Lessee, Lessor and any other person or entity designated by Lessor against any damage, claim, suit, action or liability:

(i) Commercial Automobile Liability Insurance (including Uninsured/Underinsured Motorist Coverage and No-Fault Protection where required by law) for the limits listed below (Note - $2,000,000 Combined Single Limit Bodily Injury and Property Damage with $10,000 Deductible is required for each Vehicle capable of transporting more than 8 passengers):

State of Vehicle Registration	Coverage
Connecticut, Massachusetts, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont	$1,000,000 Combined Single Limit Bodily Injury and Property Damage - $10,000 Deductible
Florida	$500,000 Combined Single Limit Bodily Injury and Property Damage or $100,000 Bodily Injury Per Person, $300,000 Per Occurrence and $50,000 Property Damage (100/300/50) - $10,000 Deductible

All Other States	$300,000 Combined Single Limit Bodily Injury and Property Damage or $100,000 Bodily Injury Per Person, $300,000 Per Occurrence and $50,000 Property Damage (100/300/50) - $10,000 Deductible

(ii) Physical Damage Insurance (Collision & Comprehensive): Actual cash value of the applicable Vehicle. Maximum deductible of $25,000 per occurrence - Collision and $25,000 per occurrence - Comprehensive).

Section 12 of the Master Equity Lease Agreement is amended to read as follows:

To the extent permitted by state law, Lessee agrees to defend and indemnify Lessor, Servicer, any other agent of Lessor and their respective successors and assigns from and against any and all losses, damages, liabilities, suits, claims, demands, costs and expenses (including, without limitation, reasonable attorneys' fees and expenses) which Lessor, Servicer, any other agent of Lessor or any of their respective successors or assigns may incur by reason of Lessee's breach or violation of, or failure to observe or perform, any term, provision or covenant of this Agreement, or as a result of any loss, damage, theft or destruction of any Vehicle or related to or arising out of or in connection with the use, operation or condition of any Vehicle. The provisions of this Section 12 shall survive any expiration or termination of this Agreement. Nothing herein shall be deemed to affect the rights, privileges, and immunities of Lessee and the foregoing indemnity provision is not intended to be a waiver of any sovereign immunity afforded to Lessee pursuant to the law. The Lessee's duty to defend and indemnify under this Section 12 are limited to the extent of available insurance per Section 11 or to the extent of any automobile liability insurance maintained by Lessee, whichever is greater.

Section 15, first paragraph, of the Master Equity Lease Agreement is amended to read as follows:

Lessor may from time to time assign, pledge or transfer this Agreement and/or any or all of its rights and obligations under this Agreement to any person or entity. Lessor will provide written notification in the event of a non-financial assignment. Lessee agrees, upon notice of any such assignment, pledge or transfer of any amounts due or to become due to Lessor under this Agreement to pay all such amounts to such assignee, pledgee or transferee. Any such assignee, pledgee or transferee of any rights or obligations of Lessor under this Agreement will have all of the rights and obligations that have been assigned to it. Lessee's rights and interest in and to the Vehicles are and will continue at all times to be subject and subordinate in all respects to any assignment, pledge or transfer now or hereafter executed by Lessor with or in favor of any such assignee, pledgee or transferee, provided that Lessee shall have the right of quiet enjoyment of the Vehicles so long as no Event of Default under this Agreement has occurred and is continuing. Lessee acknowledges and agrees that the rights of any assignee, pledgee or transferee in and to any amounts payable by the Lessee under any provisions of this Agreement shall be absolute and unconditional and shall not be subject to any abatement whatsoever, or to any defense, setoff, counterclaim or recoupment whatsoever, whether by reason of any damage to or loss or destruction of any Vehicle or by reason of any defect in or failure of title of the Lessor or interruption from whatsoever cause in the use, operation or possession of any Vehicle, or by reason of any indebtedness or liability howsoever and whenever arising of the Lessor or any of its affiliates to the Lessee or to any other person or entity, or for any other reason.

Section 17 of the Master Equity Lease Agreement is amended to read as follows:

Subject to the provisions of Section 15, this Agreement will be binding upon Lessee and its heirs, executors, personal representatives, successors and assigns, and will inure to the benefit of Lessor, Servicer, any other agent of Lessor and their respective successors and assigns. This Agreement will be governed by and construed in accordance with the substantive laws of the State of Tennessee (determined without reference to conflict of law principles).

All references in the Agreement and in the various Schedules and addenda to the Agreement and any other references of similar import shall henceforth mean the Agreement as amended by this Amendment. Except to the extent specifically amended by this Amendment, all of the terms, provisions, conditions, covenants, representations and warranties contained in the Agreement shall be and remain in full force and effect and the same are hereby ratified and confirmed.

IN WITNESS WHEREOF, Lessor and Lessee have executed this Amendment to Master Equity Lease Agreement as of the _____ day of May, 2021.

Hamilton County Board of Education (Lessee)	Enterprise FM Trust (Lessor) By: Enterprise Fleet Management, Inc., its attorney in fact
By: _____	By_____
Date: _____	Title:_____

Open - End (Equity) Lease Schedule

Quote No: 371255

Supplemental to and part of Master Equity Lease Agreement date: 12/12/2016

1. Lessee Name

Address				Delivery Date	01/10/2018
				Customer#	
City		State	TN	Postal Code	37228
ATTN					
Driver		Alternate Driver			
Address		Garage County	DAVIDSON		
City		State	TN	Postal Code	37228

2. Lease Term Commencing on the delivery date of the vehicle and ending 48 months after the first full monthly rental payment date with an option to continue month-to-month for an unlimited period of time.

3. Vehicle Description **Year** 2018 **Make** Ford **Model** Transit-150

Series Base w/60/40 Pass-Side Cargo Doors

License # temp dlr **Unit #** **Replacement Unit #** **VIN#**

4. Monthly Rental and Other Payments Due

*** Report is based on *** *** Delivery/Activation Date ***

4A. Calculation of Monthly Rental

$31,798.38	Capitalized Price of Vehicle
$0.00	Initial License Fee
$0.00	License and Certain Other Charges
$0.00	Other
$0.00	Extended Mechanical Service Program
$0.00	Less Gain Applied From Prior Unit
$0.00	Less Capitalized Price Reduction
$31,798.38	Total Capitalized Amount (Delivered Price)
$580.32	Depreciation Reserve @1.82%
$112.97	Monthly Lease Charge
$693.29	**Total Monthly Rental Excluding Additional Services**

Additional Services

$83.33 Full Maintenance[1] **Contract Miles** 100,000 **Overmileage Charge** $0.0450 Per Mile

Incl: # Brake Sets (1 Set = 1Axle) 2 **# Tires** 4 **Loaner Vehicle Not Included**

Master Policy Enrollment Fees

$0.00 Physical Damage Management — Comp/Collision Deductible 0/0

$0.00 Commercial Automobile Liability Enrollment

Liability Limit $0.00

$776.62	Monthly Rental Sub-Total
$54.36	Sales Tax 7.0000 State TN
$830.98	**Total Monthly Rental Including Additional Services**

4B. Initial Charges

$589.73	Pro-Rated Rental
$830.98	First Month's Rental
$0.00	Security Deposit
$0.00	Capitalized Price Reduction
$0.00	Sales Tax on Capitalized Price Reduction
$0.00	Tax on Gain On Prior
$0.00	Tax on Incentive (Taxable Incentive Total : $0.00)
$5.00	License and Certain Other Charges
$0.00	Aftermarket Equipment
$0.00	Other
$1,425.71	**Total Initial Charges**

4C. Service Charge $325.00 **Service Charge Due at Lease Termination**

4D. Reduced Book Value $3,943.02 **Reduced Book Value at Lease Termination**

Quote based on estimated annual mileage of **25,000**

Special Provisions

As set forth in the Master Open - End (Equity) Lease Agreement, the terms and provisions contained in this schedule shall be conclusive and binding on Lessee unless Lessee objects in writing to the same within ten (10) days after the date of delivery of the vehicle.

Enterprise FM Trust, a Delaware statutory trust, is the owner of the vehicle covered by this Schedule. Enterprise FM Trust (not Enterprise Fleet Management) is and shall be deemed to be the Lessor of such vehicle under the Master Open - End (Equity) Lease Agreement and shall have all rights and obligations of the Lessor under the Master Open - End (Equity) Lease Agreement with respect to such vehicle. All rental and other payments owed by the Lessee with respect to such vehicle under the Master Open - End (Equity) Lease Agreement shall be paid to Enterprise Fleet Management in its capacity as the servicer for Enterprise FM Trust. All references in Sections 11(a) and 12 of the Master Open - End (Equity) Lease Agreement to the "Lessor" shall include any servicer(s) and/or other agent(s) for or of Enterprise FM Trust.

[1]The inclusion herein of references to maintenance fees/services are solely for the administrative convenience of Lessee. Notwithstanding the inclusion of such references in this [Invoice/Schedule/Quote], all such maintenance services are to be performed by Enterprise Fleet Management, Inc., and all such maintenance fees are payable by Lessee solely for the account of Enterprise Fleet Management, Inc., pursuant to that certain separate [Maintenance Agreement] entered into by and between Lessee and Enterprise Fleet Management, Inc.; provided that such maintenance fees are being billed by Enterprise FM Trust, and are payable at the direction of Enterprise FM Trust, solely as an authorized agent for collection on behalf of Enterprise Fleet Management, Inc.

enterprise

FLEET MANAGEMENT

MAINTENANCE AGREEMENT

This Maintenance Agreement (this "Agreement") is made and entered into this _____ day of _____, by Enterprise Fleet Management, Inc., a Missouri corporation ("EFM"), and Hamilton County Board of Education ("Lessee").

WITNESSETH

1. LEASE. Reference is hereby made to that certain Master Lease Agreement dated as of the _____ day of _____, by and between Enterprise FM Trust, a Delaware statutory trust, as lessor ("Lessor"), and Lessee, as lessee (as the same may from time to time be amended, modified, extended, renewed, supplemented or restated, the "Lease"). All capitalized terms used and not otherwise defined in this Agreement shall have the respective meanings ascribed to them in the Lease.

2. COVERED VEHICLES. This Agreement shall only apply to those vehicles leased by Lessor to Lessee pursuant to the Lease to the extent Section 4 of the Schedule for such vehicle includes a charge for maintenance (the "Covered Vehicle(s)").

3. TERM AND TERMINATION. The term of this Agreement ("Term") for each Covered Vehicle shall begin on the Delivery Date of such Covered Vehicle and shall continue until the last day of the "Term" (as defined in the Lease) for such Covered Vehicle unless earlier terminated as set forth below. Each of EFM and Lessee shall each have the right to terminate this Agreement effective as of the last day of any calendar month with respect to any or all of the Covered Vehicles upon not less than sixty (60) days prior written notice to the other party. The termination of this Agreement with respect to any or all of the Covered Vehicles shall not affect any rights or obligations under this Agreement which shall have previously accrued or shall thereafter arise with respect to any occurrence prior to termination, and such rights and obligations shall continue to be governed by the terms of this Agreement.

4. VEHICLE REPAIRS AND SERVICE. EFM agrees that, during the Term for the applicable Covered Vehicle and subject to the terms and conditions of this Agreement, it will pay for, or reimburse Lessee for its payment of, all costs and expenses incurred in connection with the maintenance or repair of a Covered Vehicle. This Agreement does not cover, and Lessee will remain responsible for and pay for, (a) fuel, (b) oil and other fluids between changes, (c) tire repair and replacement, (d) washing, (e) repair of damage due to lack of maintenance by Lessee between scheduled services (including, without limitation, failure to maintain fluid levels), (f) maintenance or repair of any alterations to a Covered Vehicle or of any after-market components (this Agreement covers maintenance and repair only of the Covered Vehicles themselves and any factory-installed components and does not cover maintenance or repair of chassis alterations, add-on bodies (including, without limitation, step vans) or other equipment (including, without limitation, lift gates and PTO controls) which is installed or modified by a dealer, body shop, upfitter or anyone else other than the manufacturer of the Covered Vehicle, (g) any service and/or damage resulting from, related to or arising out of an accident, a collision, theft, fire, freezing, vandalism, riot, explosion, other Acts of God, an object striking the Covered Vehicle, improper use of the Covered Vehicle (including, without limitation, driving over curbs, overloading, racing or other competition) or Lessee's failure to maintain the Covered Vehicle as required by the Lease, (h) roadside assistance or towing for vehicle maintenance purposes, (i) mobile services, (j) the cost of loaner or rental vehicles or (k) if the Covered Vehicle is a truck, (i) manual transmission clutch adjustment or replacement, (ii) brake adjustment or replacement or (iii) front axle alignment. Whenever it is necessary to have a Covered Vehicle serviced, Lessee agrees to have the necessary work performed by an authorized dealer of such Covered Vehicle or by a service facility acceptable to EFM. In every case, if the cost of such service will exceed $50.00, Lessee must notify EFM and obtain EFM's authorization for such service and EFM's instructions as to where such service shall be made and the extent of service to be obtained. Lessee agrees to furnish an invoice for all service to a Covered Vehicle, accompanied by a copy of the shop or service order (odometer mileage must be shown on each shop or service order). EFM will not be obligated to pay for any unauthorized charges or those exceeding $50.00 for one service on any Covered Vehicle unless Lessee has complied with the above terms and conditions. EFM will not have any responsibility to pay for any services in excess of the services recommended by the manufacturer, unless otherwise agreed to by EFM. Notwithstanding any other provision of this Agreement to the contrary, (a) all service performed within one hundred twenty (120) days prior to the last day of the scheduled "Term" (as defined in the Lease) for the applicable Covered Vehicle must be authorized by and have the prior consent and approval of EFM and any service not so authorized will be the responsibility of and be paid for by Lessee and (b) EFM is not required to provide or pay for any service to any Covered Vehicle after 100,000 miles.

5. ENTERPRISE CARDS: EFM may, at its option, provide Lessee with an authorization card (the "EFM Card") for use in authorizing the payment of charges incurred in connection with the maintenance of the Covered Vehicles. Lessee agrees to be liable to EFM for, and upon receipt of a monthly or other statement from EFM, Lessee agrees to promptly pay to EFM, all charges made by or for the account of Lessee with the EFM Card (other than any charges which are the responsibility of EFM under the terms of this Agreement). EFM reserves the right to change the terms and conditions for the use of the EFM Card at any time. The EFM Card remains the property of EFM and EFM may revoke Lessee's right to possess or use the EFM Card at any time. Upon the termination of this Agreement or upon the demand of EFM, Lessee must return the EFM Card to EFM. The EFM Card is non-transferable.

6. PAYMENT TERMS. The amount of the monthly maintenance fee will be listed on the applicable Schedule and will be due and payable in advance on the first day of each month. If the first day of the Term for a Covered Vehicle is other than the first day of a calendar month, Lessee will pay EFM, on the first day of the Term for such Covered Vehicle, a pro-rated maintenance fee for the number of days that the Delivery Date precedes the first monthly maintenance fee payment date. Any monthly maintenance fee or other amount owed by Lessee to EFM under this Agreement which is not paid within twenty (20) days after its due date will accrue interest, payable upon demand of EFM, from the date due until paid in full at a rate per annum equal to the lesser of (i) Eighteen Percent (18%) per annum or (ii) the highest rate allowed by applicable law. The monthly maintenance fee set forth on each applicable Schedule allows the number of miles per month as set forth

in such Schedule. Lessee agrees to pay EFM at the end of the applicable Term (whether by reason of termination of this Agreement or otherwise) an overmileage maintenance fee for any miles in excess of this average amount per month at the rate set forth in the applicable Schedule. EFM may, at its option, permit Lessor, as an agent for EFM, to bill and collect amounts due to EFM under this Agreement from Lessee on behalf of EFM.

7. NO WARRANTIES. Lessee acknowledges that EFM does not perform maintenance or repair services on the Covered Vehicles but rather EFM arranges for maintenance and/or repair services on the Covered Vehicles to be performed by third parties. EFM MAKES NO REPRESENTATION OR WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, WITH RESPECT TO ANY PRODUCTS, REPAIRS OR SERVICES PROVIDED FOR UNDER THIS AGREEMENT BY THIRD PARTIES, INCLUDING, WITHOUT LIMITATION, ANY REPRESENTATION OR WARRANTY AS TO MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, COMPLIANCE WITH SPECIFICATIONS, OPERATION, CONDITION, SUITABILITY, PERFORMANCE OR QUALITY. ANY DEFECT IN THE PERFORMANCE OF ANY PRODUCT, REPAIR OR SERVICE WILL NOT RELIEVE LESSEE OF ITS OBLIGATIONS UNDER THIS AGREEMENT, INCLUDING THE PAYMENT TO EFM OF THE MONTHLY MAINTENANCE FEES AND OTHER CHARGES DUE UNDER THIS AGREEMENT.

8. LESSOR NOT A PARTY. Lessor is not a party to, and shall have no rights, obligations or duties under or in respect of, this Agreement.

9. NOTICES. Any notice or other communication under this Agreement shall be in writing and delivered in person or sent by facsimile, recognized overnight courier or registered or certified mail, return receipt requested and postage prepaid, to the applicable party at its address or facsimile number set forth on the signature page of this Agreement, or at such other address or facsimile number as any party hereto may designate as its address or facsimile number for communications under this Agreement by notice so given. Such notices shall be deemed effective on the day on which delivered or sent if delivered in person or sent by facsimile, on the first (1st) business day after the day on which sent, if sent by recognized overnight courier or on the third (3rd) business day after the day on which mailed, if sent by registered or certified mail.

10. MISCELLANEOUS. This Agreement embodies the entire Agreement between the parties relating to the subject matter hereof. This Agreement may be amended only by an agreement in writing signed by EFM and Lessee. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective only to the extent of such prohibition or unenforceability without invalidating the remaining provisions of this Agreement or affecting the validity or enforceability of such provisions in any other jurisdiction. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, except that Lessee may not assign, transfer or delegate any of its rights or obligations under this Agreement without the prior written consent of EFM. This Agreement shall be governed by and construed in accordance with the substantive laws of the State of Missouri (without reference to conflict of law principles).

IN WITNESS WHEREOF, EFM and Lessee have executed this Maintenance Agreement as of the day and year first above written.

LESSEE:	Hamilton County Board of Education	EFM:	Enterprise Fleet Management, Inc.
Signature:		Signature:	
By:		By:	Matthew Griffin
Title:		Title:	Director of Fleet Management
Address:		Address:	7125 Crossroads Blvd.
			Brentwood, TN 37027
Attention:		Attention:	
Fax #:		Fax #:	
Date Signed:	_____, _____	Date Signed:	_____, _____

Initials: EFM_____ Lessee_____

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enterprise

FLEET MANAGEMENT

MAINTENANCE MANAGEMENT AND FLEET RENTAL AGREEMENT

This Agreement is entered into as of the _____ day of _____, by and between Enterprise Fleet Management, Inc., a Missouri corporation, doing business as "Enterprise Fleet Management" ("EFM"), and Hamilton County Board of Education (the "Company").

WITNESSETH:

1. ENTERPRISE CARDS: Upon request from the Company, EFM will provide a driver information packet outlining its vehicle maintenance program (the "Program") and a card ("Card") for each Company vehicle included in the Company's request. All drivers of vehicles subject to this Agreement must be a representative of the Company, its subsidiaries or affiliates. All Cards issued by EFM upon request of the Company shall be subject to the terms of this Agreement and the responsibility of the Company. All Cards shall bear an expiration date.

Cards issued to the Company shall be used by the Company in accordance with this Agreement and limited solely to purchases of certain products and services for Company vehicles, which are included in the Program. The Program is subject to all other EFM instructions, rules and regulations which may be revised from time to time by EFM. Cards shall remain the property of EFM and returned to EFM upon expiration or cancellation.

2. VEHICLE REPAIRS AND SERVICE: EFM will provide purchase order control by phone or in writing authorizing charges for repairs and service over $75, or such other amount as may be established by EFM from time to time under the Program. All charges for repairs and services will be invoiced to EFM. Invoices will be reviewed by EFM for accuracy, proper application of potential manufacturer's warranties, application of potential discounts and unnecessary, unauthorized repairs.

Notwithstanding the above, in the event the repairs and service are the result of damage from an accident or other non-maintenance related cause (including glass claims), these matters will be referred to the Company's Fleet Manager. If the Company prefers that EFM handle the damage repair, the Company agrees to assign the administration of the matter to EFM. EFM will administer such claims in its discretion. The fees for this service will be up to $125.00 per claim and the Company agrees to reimburse for repairs as outlined in this agreement. If the Company desires the assistance of EFM in recovering damage amounts from at fault third parties, a Vehicle Risk Management Agreement must be on file for the Company.

3. BILLING AND PAYMENT: All audited invoices paid by EFM on behalf of the Company will be consolidated and submitted to the Company on a single monthly invoice for the entire Company fleet covered under this Agreement. The Company is liable for, and will pay EFM within ten (10) days after receipt of an invoice or statement for, all purchases invoiced to the Company by EFM, which were paid by EFM for or on behalf of the Company. EFM will be entitled to retain for its own account, and treat as being paid by EFM for purposes of this Agreement, any discounts it receives from a supplier with respect to such purchases which are based on the overall volume of business EFM provides to such supplier and not solely the Company's business. EFM will exercise due care to prevent additional charges from being incurred once the Company has notified EFM of its desire to cancel any outstanding Card under this Agreement. The Company will use its best efforts to obtain and return any such cancelled Card.

4. RENTAL VEHICLES: The Card will authorize the Company's representative to arrange for rental vehicles with a subsidiary of Enterprise Rent-A-Car Company for a maximum of two (2) days without prior authorization. Extensions beyond two (2) days must be granted by an EFM representative. The Company assumes all responsibility for all rental agreements arranged by EFM with a subsidiary of Enterprise Rent-A-Car Company through an EFM representative or through the use of the Card. All drivers must be at least 21 years of age, hold a valid driver's license, be an employee of the Company or authorized by the Company through established reservation procedures and meet other applicable requirements of the applicable subsidiary of Enterprise Rent-A-Car Company.

5. NO WARRANTY: EFM MAKES NO REPRESENTATION OR WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, WITH RESPECT TO PRODUCTS, REPAIRS OR SERVICES PROVIDED FOR UNDER THIS AGREEMENT BY THIRD PARTIES, INCLUDING, WITHOUT LIMITATION, ANY REPRESENTATION OR WARRANTY AS TO MERCHANTABILITY, COMPLIANCE WITH SPECIFICATIONS, OPERATION, CONDITION, SUITABILITY, PERFORMANCE, QUALITY OR FITNESS FOR USE. Any defect in the performance of any product, repair or service will not relieve the Company from its obligations under this Agreement, including without limitation the payment to EFM of monthly invoices.

6. CANCELLATION: Either party may cancel any Card under this Agreement or this Agreement in its entirety at any time by giving written notice to the other party. The cancellation of any Card or termination of this Agreement will not affect any rights or obligations under this Agreement, which shall have previously accrued or shall thereafter arise with respect to any occurrence prior to such cancellation or termination. A Card shall be immediately returned to EFM upon cancellation to: Enterprise Fleet Management, 600 Corporate Park Drive, St. Louis, MO 63105, Attention: Enterprise Card Department. Notice to EFM regarding the cancellation of any Card shall specify the Card number and identify the Company's representative. In the case of a terminated representative, such notice shall include a brief description of the efforts made to reclaim the Card.

7. NOTICES: All notices of cancellation or termination under this Agreement shall be mailed postage prepaid by registered or certified mail, or sent by express overnight delivery service, to the other party at its address set forth on the signature page of this Agreement or at such other address as such party may provide in writing from time to time. Any such notice sent by mail will be effective three (3) days after deposit in the United States mail, duly addressed, with registered or certified mail postage prepaid. Any such notice sent by express overnight delivery service will be effective one (1) day after deposit with such delivery service, duly addressed, with delivery fees prepaid. The Company will promptly notify EFM of any change in the Company's address.

Initials: EFM_____ Company_____

8. FEES: EFM will charge the Company for the service under this Agreement $6.00 per month per Card, plus a one time set-up fee of $0.00.

9. MISCELLANEOUS: This Agreement may be amended only by an agreement in writing signed by EFM and the Company. This Agreement is governed by the substantive laws of the State of Missouri (determined without reference to conflict of law principles).

IN WITNESS WHEREOF, EFM and the Company have executed this Maintenance Management and Fleet Rental Agreement as of the day and year first above written.

Company: _____	EFM: Enterprise Fleet Management, Inc.
Signature: _____	Signature: _____
By: _____	By: _____
Title: _____	Title: _____
Address: _____	Address: _____
_____	_____
_____	_____
Date Signed: _____, _____	Date Signed: _____, _____

Initials: EFM_____ Company_____

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enterprise FLEET MANAGEMENT

GOVERNMENT CREDIT APPLICATION

Please complete all applicable items.

Company Name _____ Credit Applicant _____ Year Business Started _____

Street Address _____ City _____ State _____ Zip _____

E-mail _____ Phone # _____ Fax # _____

Government Entity Type: ☐ State ☐ County ☐ City ☐ Other: _____

Type of Business _____ Duns Number _____

Parent Company or Affiliates(Name & Address): _____

PRIMARY CONTACT INFORMATION

Name _____ E-mail _____ Phone # _____

Fleet Manager Address _____

FINANCIAL INFORMATION

Are your books prepared by an outside Accountant? ☐ Yes ☐ No

Accountant Name _____ Email Address _____ Phone # _____

ENCLOSING WITH APPLICATION

Three years of Financial Statements (with footnotes) ☐ Audited ☐ Opinioned ☐ Internal

Published Annual Reports ☐ Yes ☐ No

Income Tax Returns (3 years) ☐ Yes ☐ No

Other Items Included: _____

Federal ID Number: _____

Fiscal Year End (Month): _____

CURRENT VEHICLE SUPPLIER

Principle Suppliers	Phone #	E-Mail Address	Acct #	# of Vehicles
Current Vehicle Suppliers	**Phone #**	**E-Mail Address**	**Acct #**	**# of Vehicles**
☐ Purchasing ☐ Leasing ☐ Finance				

INSURANCE

Company _____ Agent _____ Policy # _____ Exp. Date _____

Street Address _____ City _____ State _____ Zip _____

Phone # _____ Fax # _____

ACH AUTHORIZATION AGREEMENT

LESSEE INFORMATION

Company Name _____ FEIN _____

Street Address _____ City _____ State _____ Zip _____

Contact Name _____ Phone # _____ Fax # _____

Email Address _____

BANK INFORMATION

Bank Name _____ Checking Account Only _____

Street Address _____ City _____ State _____ Zip _____

Bank Contact Name _____ Phone # _____ Fax # _____

ABA / Routing Number: _____ Account Number: _____

PLEASE ATTACH A VOIDED CHECK FOR THE ACCOUNT LISTED ABOVE

Upon approval of this Credit Application, I (we) hereby authorize Enterprise Fleet Management, Inc., hereinafter called "EFM", to initiate, if necessary, credit entries and adjustments for any debit entries in error, to my/our checking account indicated above and to further authorize the depository named above, hereinafter called "DEPOSITORY", to debit and/or credit the same to such account. I (we) covenant and agree to instruct any and all banks or other financial institution specified in this Credit Application and ACH authorization to process debits using the Automated Clearing House funds-transfer system.

This transaction will be completed in accordance with the following provisions:

1. The withdrawal will occur on the 20th of each month. If the 20th of each month falls on a weekend, amounts will be withdrawn on the next business day.
2. An electronic copy of the invoice and/or statement will be available on EFM's website (http://efmfleetaccess.efleets.com) by the 5th business day of each month. The Lessee will be expected to review the invoice/statement prior to the 15th of each month. The Lessee reserves the right to call EFM and dispute a charge by the 15th of the month. EFM will withdraw the entire invoice amount each month if no charges have been disputed by the 15th of each month. Upon request to EFM, a hard copy of an invoice or statement will be mailed to the lessee each month via the United States Postal Service.
3. For any amount owed by the Lessee to EFM that is not paid due to insufficient funds on the date the debit should occur, a $25 non-sufficient funds transaction fee will be assessed. The transaction fee shall be paid by the Lessee to EFM on demand.
4. This authorization is to remain in full force and effect until EFM has received written notification from the Lessee of its termination in such time and in such manner as to afford EFM and DEPOSITORY a reasonable opportunity to act on it. Cancellation will also occur if EFM has sent the Lessee a ten day written notice for EFM's termination of the agreement. Cancellation requests for this agreement should be forwarded to:

ARBilling@efleets.com

STATEMENT OF POLICY AND PROCEDURES

Enterprise Fleet Management, Inc. and affiliates will use the information provided in this for the purpose of fleet and rental related services/programs.

Enterprise Fleet Management, Inc. reserves the right to return this application if all sections are not completed or determined misleading.

Enterprise Fleet Management, Inc. will conduct future inquiries on an annual basis as part of the annual credit review process or as fleet size increases, and reserves the right to ask for additional or updated financial information as the need warrants as part of the credit underwriting process.

AUTHORIZED SIGNERS FOR MOTOR VEHICLE LEASE(S)

RESOLVED, The undersigned hereby certifies (i) that he/she is the duly appointed _____ (Title) for _____ (Entity legal name) hereafter known as "The Entity", (ii) that he/she is authorized by The Entity to execute and deliver on behalf of The Entity to Enterprise Fleet Management, hereafter known as "Enterprise" ("Lessor") and the Master Lease Agreement between Enterprise and the Entity) the ("Lessee"), and (iii) that the following individuals are authorized and empowered on behalf of and in the name of The Entity to execute and deliver to Enterprise Schedules to the Lease for individual motor vehicles, together with any other necessary documents in connection with those Schedules:

RESOLVED FURTHER, that:

Print Name	Title
Print Name	Title
Print Name	Title
Print Name	Title
Print Name	Title
Print Name	Title

Bond Rating: _____ Rating Agency: _____ Federal ID#: _____

RESOLVED FURTHER, that EFM is authorized to act upon this authorization until written notice of its revocation is received by EFM.

I do herby certify that the information contained in this Credit Application is accurate in all material aspects as required by law. Further, I do hereby certify

Print Name	Title
Signature	Company Name
Date	

For the purpose of seeking to secure credit from Enterprise Fleet Management, Inc. (together with its affiliates, successors, assigns and third party service providers, "EFM"), Credit Applicant (a) authorizes (i) EFM to run a credit report, investigate and verify the information in this Credit Agreement, and/or obtain financial and/or credit information from any person or entity with which Credit Applicant has or had financial dealings, including banks, lending institutions and trade or credit references, whether or not such person or entity is identified in this Credit Application, which information may include financial statements, tax returns, and banking records, (ii) EFM to contact any of Credit Applicant's current or former employers or creditors to verify any information contained herein or received in connection with this Credit Application if Credit Applicant is a sole proprietor, and (iii) any third party who may have relevant information to provide such information to EFM, (b) will notify EFM if there is any change in name, address, or any material adverse change (i) in any of the information contained in this Credit Application, (ii) in Credit Applicant's financial condition, or (iii) in Credit Applicant's ability to perform their respective obligations to EFM, and (c) represents and warrants that any and all information provided to EFM by Credit Applicant is true, correct and complete as of the date hereof. The lack of any notice of change in the representations and warranties included in this Credit Application shall be considered a continuing statement that the information provided in this Credit Application remains true, correct and complete.

As permitted by law, EFM may also release information about EFM's credit experience with Credit Applicant. Credit Applicant understands and agrees that all reports and records developed by EFM or any third party agent in connection with the foregoing investigations are the sole property of EFM and will not be provided to Credit Applicant unless otherwise required by applicable law or agreed to by EFM in writing.

The Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided that Credit Applicant has the capacity to enter into a binding contract); because all or part of Credit Applicant's income derives from any public assistance program; or because Credit Applicant has in good faith exercised any right under the Consumer Credit Protection Act. If this credit application is denied, Credit Applicant may have the right to a written statement of the specific reason(s) for the denial. To request to obtain the statement, Credit Applicant may contact EFM at: 600 Corporate Park Drive, ATTN: EFM Credit Department, St. Louis, MO 63105, within 60 days from the date Credit Applicant is notified of the denial. If applicable, within 30 days of EFM's receipt of the request, EFM will send Credit Applicant a written statement specifying the reason(s) for the denial.

The person signing below personally represents and warrants to EFM that he/she is authorized to make this application for credit on behalf of Credit Applicant.

Please note that this Credit Application is an application and does not commit or require EFM to extend any credit whatsoever to Credit Applicant.

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HAMILTON COUNTY SCHOOLS

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Blake Freeman, K-12 Academic Officer

Date: June 10, 2021

Re: Ratification of Emergency Approval for K-12 Math Curriculum

We are requesting emergency approval of K-12 Math Curriculum for SY22. Emergency approval is required to ensure we have the curriculum available at the start of SY22.

Our current math adoption will expire at the conclusion of SY21. New math curriculum will not be adopted until TDOE publishes new math standards for Tennessee. This approval will ensure continuity of services by allowing the purchase of the most up to date version of our current math curriculum.

The total amount requested will not exceed $911,397.75 and will be funded by ESSER 2.

Thank you for your consideration.

Enclosure: Quotes

HAMILTON COUNTY SCHOOLS

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Blake Freeman, K-12 Academic Officer

Date: June 1, 2021

Re: Emergency Approval for K-12 Math Curriculum

We are requesting emergency approval of K-12 Math Curriculum for SY22. Emergency approval is required to ensure we have the curriculum available at the start of SY22.

Our current math adoption will expire at the conclusion of SY21. New math curriculum will not be adopted until TDOE publishes new math standards for Tennessee. This approval will ensure continuity of services by allowing the purchase of the most up to date version of our current math curriculum.

The total amount requested will not exceed $911,397.75 and will be funded by ESSER 2.

Thank you for your consideration.

Dr. Bryan Johnson, Superintendent

Joe Wingate, Chairman

Enclosure: Quotes

CollegeBoard

This proposal is confidential. Its contents, including pricing and any terms, may not be shared with any third party. Any such dissemination shall make this proposal null and void.

Company Address	250 Vesey Street New York, New York 10281 United States	Created Date	5/14/2021
		Expiration Date	8/31/2021
		Quote Number	00043038
Prepared By	SpringBoard	Contact Name	Jamason Parris
		Phone	(423) 209-8420
Email	springboardorders@collegeboard.org	Email	parris_jamason@hcde.org
Fax	646.607.2881		
Bill To Name	Hamilton County Schools		
Bill To	3074 Hickory Valley Road Chattanooga, Tennessee 37421-1273 United States		

Product	Unit Price	Quantity	Subtotal	Total Discount Amount	Total Price
SpringBoard Math Algebra 1 SE + Digital Access-2014	$18.95	2,885	$54,670.75	$13,674.90	$40,995.85
SpringBoard Math Algebra 1 TE-2014	$94.00	49	$4,606.00	$4,606.00	$0.00
SpringBoard Math Algebra 2 SE + Digital Access-2015	$19.45	2,400	$46,680.00	$11,664.00	$35,016.00
SpringBoard Math Algebra 2 TE-2015	$98.00	40	$3,920.00	$3,920.00	$0.00
SpringBoard Math Geometry SE + Digital Access-2015	$19.45	2,235	$43,470.75	$10,862.10	$32,608.65
SpringBoard Math Geometry TE-2015	$98.00	38	$3,724.00	$3,724.00	$0.00

Subtotal	$157,071.50
Total Discount Amount	$48,451.00
Total Price	$108,620.50
Shipping and Handling	$10,862.05
Grand Total	$119,482.55

SpringBoard – Material Terms and Conditions (2021-2022)

Below are the terms and conditions for your use of SpringBoard®.

By acquiring College Board's SpringBoard® program, you ("Client" or "You") accept the terms of this Agreement. Should Client fail to comply with these requirements, the College Board will terminate online access without liability. If Client subscribes to SpringBoard pursuant to a separate written contract or order form with the College Board ("CRS Agreement"), the terms of the separate written CRS Agreement between the College Board and Client for SpringBoard supersede the terms contained herein to the extent they conflict with any terms in this Agreement.

SpringBoard® Program Overview. The College Board's SpringBoard Program, a proprietary program that helps prepare 6th through 12th grade students to succeed at college-level work, includes student and teacher editions, a website license to SpringBoard Digital and professional learning, workshops, coaching services and institutes, that feature rigorous standards, instructional resources, and formative assessments in mathematics and/or English language arts through a web-supported, integrated program (the "SpringBoard Program").

License Grant. The following licenses are referred to herein collectively as the "Licenses".

Site License. The College Board hereby grants to Client a limited, non-exclusive, non-transferable, non-assignable, revocable license during

This proposal is confidential. Its contents, including pricing and any terms, may not be shared with any third party. Any such dissemination shall make this proposal null and void.

the Term of this Agreement to access and use the SpringBoard website ("SpringBoard Digital") and to allow each of the participating schools (the "Schools") to use SpringBoard Digital and to use all content available on SpringBoard Digital in print or otherwise provided to Client via a College Board URL designated with the Client's name (the "SpringBoard URL"). Access to SpringBoard Digital is for the sole purpose of improving teaching and learning of students in the grades designated by Client in mathematics and/or English language arts within the Schools.

Schools' Compliance with License Terms. Client shall be responsible for the Schools' compliance with the terms of all Licenses.

Access to SpringBoard. Schools will access the products (e.g. ELA for grade 10) licensed on SpringBoard Digital via the SpringBoard URL. Client understands and agrees that there is a risk of interruption to websites. SpringBoard Digital Access will be provided based on the products that were ordered for/delivered to that specific school/institution within a particular district. Additionally, the website may be suspended from time to time for administrative purposes, as necessary, including but not limited to, system maintenance. The College Board may change the technical functionality of the website at any time upon notice (where reasonable) to Client to the extent necessary to address technical and other business needs of the College Board.

Restrictions on Use. Client shall not: (a) sell, rent, lease, loan, sublicense,disseminate, assign, reverse engineer, attempt to derive the source code of, transfer or otherwise provide access to third parties, make the website available for use by third parties or use the website for the benefit of any third party; (b) copy, reproduce, modify, adapt, translate or create any derivative works from the website; (c) remove, alter, obscure or tamper with any trademark, copyright or other proprietary markings or notices affixed to or contained within the website; or (d) encourage or permit any user or other third party to engage in any of the foregoing. Client shall be responsible for ensuring that all students and teachers comply with the terms of this Schedule. If Client violates any of the provisions hereof, the College Board shall have the right to terminate your right to use of SpringBoard Digital, without waiver of any other remedy, whether legal or equitable.

Service Providers. The College Board maintains a relationship with and has agreements with certain vendors ("Service Provider(s)") for access to some of the services and tools offered through SpringBoard Digital. Client acknowledges and agrees that the information that is uploaded to SpringBoard Digital will be accessible to the applicable Service Provider for the sole purpose of providing those services to Client. Please be aware that any information supplied to Service Provider is subject to their security and privacy policies. The College Board encourages Client to read the policies of Service Provider, because their privacy practices may differ from the College Board's practices.

Client Obligations. Client shall provide certain information on the participating students in the Schools for the SpringBoard Program ("Registration Information"). Unless the College Board otherwise directs, the Registration Information shall include each student's first and last name, grade, class section (by teacher name), school and district. At no additional cost to Client, Client may use a third party to upload and manage the Registration Information for students participating in the SpringBoard Program. Client and the third party shall enter into a separate written agreement documenting this arrangement. Client may also choose to manually update the Registration Information directly on the SpringBoard Site.
Client shall comply with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g, and its implementing regulations, 34 C.F.R. pt. 99 ("FERPA") in connection with the SpringBoard Program. Client shall obtain any and all consents necessary for students to participate in the SpringBoard Program, and Client shall include in its annual notification of rights under FERPA criteria that support the designation of the College Board and its employees as school officials with legitimate educational interests. Client authorizes the College Board to use personally identifiable, non-directory information to conduct studies with the purpose of improving instruction for the SpringBoard Program in accordance with 34 C.F.R. 99.31(a)(6)(i).
Client shall notify the College Board of any changes to school participation, student edition orders and License orders, as applicable. The College Board may delay and/or withhold furnishing student editions until Client confirms the student edition order.

Client Representations. Client has designated as "directory information" for purposes of FERPA, a student's name, the most recent educational agency or institution attended, and the other items specifically identified as directory information in 34 C.F.R. 99.3. To the extent the Registration Information includes only such directory information, the College Board may redisclose the Registration Information in accordance with the Privacy Policy without the consent of the parent or student eighteen (18) years of age or older. To the extent that the Registration Information or other personally identifiable information from education records of students disclosed by Client to the College Board includes information other than directory information, for purposes of FERPA the College Board and its employees and independent contractors are "school officials" whom Client has determined to have "legitimate educational interests", and Client may disclose such non-directory information to the College Board consistent with FERPA and other applicable law and policy.

General Disclaimer. THE COLLEGE BOARD HEREBY DISCLAIMS ALL WARRANTIES, WHETHER EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE.

Limitation of Liability. TO THE EXTENT PERMITTED BY LAW, IN NO EVENT WILL THE TOTAL LIABILITY, IN THE AGGREGATE, OF THE COLLEGE BOARD AND ITS' AFFILIATES FOR ANY AND ALL CLAIMS, LOSSES, COSTS OR DAMAGES WHATSOEVER ARISING OUT OF, RESULTING FROM OR IN ANY WAY RELATED TO THIS AGREEMENT OR THE WORK PERFORMED BY THE COLLEGE BOARD PURSUANT TO THIS AGREEMENT FROM ANY CAUSE OR CAUSES, INCLUDED BUT NOT LIMITED TO THE NEGLIGENCE, PROFESSIONAL ERRORS OR OMISSIONS, STRICT LIABILITY OR BREACH OF CONTRACT OR WARRANTY EXPRESS OR IMPLIED OF THE COLLEGE BOARD OR ITS' AFFILIATES, SHALL NOT EXCEED THE ACTUAL AMOUNT PAID TO THE COLLEGE BOARD UNDER THIS AGREEMENT FOR THE SPECIFIC DELIVERABLE SUBJECT TO THE DAMAGES CLAIM.
IN NO EVENT WILL THE COLLEGE BOARD AND ITS AFFILIATES HAVE ANY LIABILITY TO PURCHASER IN CONNECTION WITH THIS AGREEMENT FOR ANY DIRECT, INDIRECT, CONSEQUENTIAL, INCIDENTIAL, SPECIAL OR PUNITIVE DAMAGES, REGARDLESS OF THE NATURE OF THE CLAIM OR THEORY OF LIABILITY. TO THE EXTENT ALLOWED BY LAW, PURCHASER WILL INDEMNIFY, DEFEND AND HOLD HARMLESS, THE COLLEGE BOARD AGAINST THIRD PARTY CLAIMS THAT ARISE AS A RESULT OF THE BREACH OF THIS AGREEMENT BY CLIENT

CollegeBoard

This proposal is confidential. Its contents, including pricing and any terms, may not be shared with any third party. Any such dissemination shall make this proposal null and void.

Ownership of Intellectual Property. Client agrees and acknowledges that all intellectual property provided under or pertaining to this Agreement, including, but not limited to, any College Board publications, College Board website(s), CD-ROMS, videos, examinations and all items contained therein, including all copies thereof, all data and any parts thereof, all copyrights, trademarks, trade secrets, patents, and other similar proprietary rights are the sole and exclusive property of the College Board. Nothing in this Agreement should be interpreted to indicate that the College Board is passing its proprietary rights in and to the College Board Intellectual Property to the Client.

Confidentiality. All information exchanged hereunder to which either party shall have access in connection with this Agreement, including the terms of this Agreement, is confidential ("Confidential Information"), and except as otherwise expressly provided in this Agreement, neither party will authorize or permit the other party's Confidential Information to be conveyed or in any manner communicated to or made available to any third party or to be physically duplicated or reproduced or used by or for the benefit of any third party, in whole or in part; provided, however, that Confidential Information shall exclude any data or information that: (a) is publicly disclosed or expressly approved for public disclosure by the act of an authorized agent of either party; (b) becomes publicly known without breach of any confidentiality obligation; or (c) is required to be disclosed pursuant to any applicable law or regulation, government authority or duly authorized subpoena or court order, provided that the disclosing party in such event shall provide the other party with notice of such requirement as soon as practicable after such

Data Protection. The College Board shall take actions to ensure the security and confidentiality of Confidential Information. The College Board assures Client that the College Board employs security controls designed to secure and protect personally identifiable information in a manner consistent with industry standards. The College Board shall maintain the Registration Information (defined above) that may be obtained pursuant to this Agreement in a secure computer environment and not copy, reproduce or transmit such data except as necessary to fulfill the purpose of the original request.
The College Board has security measures in place designed to help protect against loss, misuse and alteration of the data under the College Board's control. College Board shall develop, implement, maintain and use reasonably appropriate administrative, technical and physical security measures to preserve the confidentiality, integrity and availability of all stored, managed, retained, accessed or used student records received from or on behalf of Client, Parents or Adult Students as determined by College Board. The College Board shall host content on SpringBoard Digital in a secure server environment that uses a firewall and other advanced technology designed to prevent interference or access from outside intruders. Where applicable, SpringBoard Digital will require unique account identifiers, usernames and passwords that must be entered each time a Client or user signs on.
College Board warrants that all student records will be encrypted in transmission and storage where technically feasible and when designed as being appropriate by the College Board. If not, other security controls may be implemented to reduce risk, mitigate risk, or otherwise protect the data as determined solely by the College Board. When SpringBoard Digital is accessed using a supported web browser, Secure Socket Layer ("SSL") or equivalent technology protects information while in transit, using both server authentication and data encryption to help ensure that data are safe, secure and available to only authorized users.
The College Board may use de-identified data to improve the SpringBoard Program, to demonstrate the effectiveness of the SpringBoard Program, and for research or other purposes related to developing and improving the SpringBoard Program. The College Board will share de-identified data with a third-party organization Adobe for the purpose of site analytics data. The College Board's use of such de-identified data will survive termination of this Agreement.

Security Measures. To ensure the security and confidentiality of confidential records the College Board shall designate an employee responsible for the training and compliance of all College Board employees, agents, and assigns on compliance with security and confidentiality provisions detailed in this Agreement. The College Board warrants that the confidentiality requirements and security measures identified in this Agreement will be extended by contract to any and all subcontractors used by College Board, if any, to execute the terms of this Agreement. The College Board will use appropriate and reliable storage media, regularly backup student records and retain such backup copies for the duration of this Agreement and as defined by the College Board. The Client acknowledges that the College Board utilizes cloud hosting service providers throughout its infrastructure. The College Board warrants that all student records will be stored in the United States where technically feasible and reasonable as determined solely by the College Board. Client acknowledges that in some cases the College Board may not be able to restrict the location of data due to limitations within the cloud hosting service provider capabilities.

Notice. In the event of an unauthorized disclosure of student records which have been distributed or received in connection with this Agreement, Client and College Board agree to notify the other party, fully investigate the incident and fully cooperate with any investigation of the incident, implement remedial measures and respond in a timely manner. Such notification shall be promptly performed as information becomes available but not greater than thirty (30) calendar days immediately upon becoming aware of: (1) a confirmed compromise of student records, or of (2) circumstances that could have reasonably resulted in an unauthorized access to or disclosure of these student records. Both Client and College Board acknowledge that in the event of an unauthorized disclosure computer forensics teams may require many days, weeks or even months to fully ascertain the details surrounding the disclosure which may delay prompt notification within the 30 calendar day requirement.

Where information is available, Client shall notify the parent or adult student of: (1) the nature of the unauthorized use or disclosure (e.g., security breach, nonconsensual re-disclosure, etc.); (2) the specific student records that were used or disclosed without authorization where possible; (3) what College Board and Client have done or will do to mitigate any effects of the unauthorized use or disclosure; and (4) what corrective action College Board and Client have taken or will take to prevent future occurrences. Except as otherwise required by law, College Board will not provide notice of the incident directly to the parent or adult student whose student records were involved, regulatory agencies, or other entities, without prior written permission from Client.

Use of Cookies.
A cookie is a small text file placed on your computer's hard drive when you visit a website. The cookie gives you a unique, random ID, and this ID enables our website(s) to readily recognize each user on a subsequent visit to the site(s). For example, a cookie may indicate the preferences you selected on a prior visit. This facilitates more efficient browsing on subsequent visits, by using your preferences to customize the content and/or layout of our site(s). The College Board may use cookies in this fashion. Visitors are free to set their Web browsers to

This proposal is confidential. Its contents, including pricing and any terms, may not be shared with any third party. Any such dissemination shall make this proposal null and void.

prevent the acceptance of cookies. However, subscribers of SpringBoard Digital must enable cookies to access certain areas. Be aware that the College Board website cookies do not contain personally identifiable information. Some Service Providers use cookies on College Board site(s). The College Board has no access to or control over these cookies. This privacy statement covers the use of cookies by the College Board website(s) only and does not cover the use of cookies by any third-party providers.

Content Revision. The College Board reserves the right to update the content of SpringBoard Digital, Products, Services and deliverables. If significant revisions are made to any Product, furnished under this Agreement then Client shall receive the most recent version of the Product. This shall only apply to future years from the revision date of the Product's furnished under this Agreement.

Proprietary Rights.
The College Board and its Service Providers have expended substantial time, effort, and funds to create the website(s) and SpringBoard Digital. Client acknowledges and agrees that the College Board or College Board affiliates exclusively own the copyright to (or have been granted licenses by third parties to use) all rights, title, and interest in SpringBoard Digital and the information, data, databases, images, sound recordings, audio and visual clips, and other content (collectively, "Content") provided by the website(s). Certain materials specifically designated as belonging to another party are not owned by the College Board. No copyrighted material or other Content may be performed, distributed, downloaded, uploaded, modified, reused, reproduced, reposted, retransmitted, disseminated, sold, published, broadcast or circulated or otherwise used in any way whatsoever except as expressly stated either in such materials or in this Schedule without express written permission of the College Board or permission of the copyright owner. Any modification of the Content, or any portion thereof, or use of the Content for any other purpose constitutes an infringement of the College Board's copyrights and other proprietary rights. Use of the Content on any other website (including, without limitation, internal websites and social media sites) or other networked computer environment is prohibited without prior written permission from the College Board. **Client agrees not to reproduce, duplicate, copy, sell, resell, or exploit for any commercial purposes any portion of the SpringBoard Program, use of the SpringBoard Program, or access to the SpringBoard Program.**

Client agrees and acknowledges that Workshops and Products, including, but not limited to, training notes, and materials and booklets provided to participants, including all copies thereof, are the sole and exclusive property of the College Board. Copying, disseminating or posting any SpringBoard Program material on Client's internal or any external website, including social media sites, or creating and sharing derivative works of the materials is a breach of Client's agreement with the College Board and the College Board's intellectual property rights. Client may solely use the Products described herein for the professional development and coaching services provided by the College Board in connection with Workshop participants' knowledge and use of the SpringBoard Program.

Except for the license expressly granted herein, Client shall have no rights to or other interests in SpringBoard Digital, materials or Content. The College Board reserves all rights not explicitly granted to Client under this Schedule.

Client agrees that it shall not post any SpringBoard Program material on Client's internal or any external website and shall advise all SpringBoard Program teachers and students that posting any such material, including answers to any questions on SpringBoard Digital or in SpringBoard student or teacher editions is a violation of the College Board's copyright. Client agrees that it shall not offer for resale and shall advise its teachers and administers not to offer.

Force Majeure. Either party may be excused from performance of an obligation under this Agreement in the event that performance of that obligation by such party is prevented by an act of God, act of war, terrorism, riot, fire, explosion, flood or other circumstance that is beyond the control of, and could not reasonably be avoided by, such party.

Payment. This Agreement supersedes any conflicting terms and conditions contained in Client's purchase order. Client shall pay all shipping charges including any additional fees for expedited shipping requested by Client. Client may return or exchange, at Client's expense, consumable editions which are in new condition and have not yet been used up to thirty (30) days after receipt. College Board will issue refunds within thirty (30) days upon receipt of the returned editions for accounts that have been paid.

Client agrees to pay any applicable sales, use, value added or other taxes or import duties (other than the College Board's corporate income taxes) based on, or due as a result of, any fees paid to the College Board under this Schedule, unless Client is exempt from such taxes as the result of Client's corporate or government status. Client shall furnish the College Board with a valid tax exemption certificate

Signature (must be hand-signed):

Date:

Please return hand-signed quote accompanied by
purchase order or
copy of check to:
Email – springboardorders@collegeboard.org
/ Fax: 646.607.2881

Curriculum Associates®

Prepared For:
Chrissy Easterly
Hamilton Co School District
3074 Hickory Valley Rd,
Chattanooga, TN 37421

5/14/2021

Dear Chrissy Easterly,

Thank you for requesting a price quote from Curriculum Associates. The chart below provides a summary of the products and/or services included. If you have any questions or would like any changes, please contact us.

Quote ID: 236085.14 Valid through: 12/31/2021

Product	List Price	Net Price
Ready	$1,460,462.00	$628,415.20
Professional Development	$218,000.00	$163,500.00
	List Total:	$1,678,462.00
	Savings:	$886,546.80
	Shipping/Tax/Other:	$0.00
	Total:	**$791,915.20**

Thank you again for your interest in Curriculum Associates.

Sincerely

James Pinckley

jpinckley@cainc.com

Please submit this quote with your purchase order

Curriculum Associates®

Quote ID: 236085.14 Date: 5/14/2021 Valid through: 12/31/2021

Prepared For:
Chrissy Easterly
Hamilton Co School District
3074 Hickory Valley Rd,
Chattanooga, TN 37421
easterly_chrissy@hcde.org
(423) 498-7020

Your Representative:
James Pinckley

jpinckley@cainc.com

Allen ES 9811 Dallas Hollow Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 455, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	90	$23.00	$19.55	$1,759.50
Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	7	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,395.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,395.25

Alpine Crest ES 4700 Stagg Rd, Chattanooga, TN 37415

Total Building Enrollment: 277, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	55	$23.00	$19.55	$1,075.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	40	$23.00	$19.55	$782.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	50	$23.00	$19.55	$977.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	44	$23.00	$19.55	$860.20
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	44	$23.00	$19.55	$860.20
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	44	$23.00	$19.55	$860.20
Mathematics Discourse Cards - English	Multiple	23544.0	8	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	5	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$6,915.35
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$6,915.35

Apison ES 10433 E Brainerd Rd, Apison, TN 37302

Total Building Enrollment: 665, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	110	$23.00	$19.55	$2,150.50

i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	115	$23.00	$19.55	$2,248.25
Mathematics Discourse Cards - English	Multiple	23544.0	19	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	10	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,500.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,500.75

Barger Academy of Fine Arts 4808 Brainerd Rd, Chattanooga, TN 37411

Total Building Enrollment: 420, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	75	$23.00	$19.55	$1,466.25

i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	75	$23.00	$19.55	$1,466.25
Mathematics Discourse Cards - English	Multiple	23544.0	13	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$9,711.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$9,711.00

Battle Acad for Tchng+Lrng 1601 Market St, Chattanooga, TN 37408

Total Building Enrollment: 495, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	105	$23.00	$19.55	$2,052.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	70	$23.00	$19.55	$1,368.50
Mathematics Discourse Cards - English	Multiple	23544.0	15	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$11,177.25

Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$11,177.25

Bess T Shepherd ES 7126 Tyner Rd, Chattanooga, TN 37421

Total Building Enrollment: 575, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	105	$23.00	$19.55	$2,052.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	100	$23.00	$19.55	$1,955.00
Mathematics Discourse Cards - English	Multiple	23544.0	17	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$12,741.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,741.25

Big Ridge ES 5210 Cassandra Smith Rd, Hixson, TN 37343

Total Building Enrollment: 464, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00

i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	67	$23.00	$19.55	$1,309.85
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	77	$23.00	$19.55	$1,505.35
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	75	$23.00	$19.55	$1,466.25
Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,571.20
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,571.20

Brown Int'L Academy 718 E 8th St, Chattanooga, TN 37403

Total Building Enrollment: 342, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	58	$23.00	$19.55	$1,133.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	68	$23.00	$19.55	$1,329.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	64	$23.00	$19.55	$1,251.20

i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	38	$23.00	$19.55	$742.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	44	$23.00	$19.55	$860.20
Mathematics Discourse Cards - English	Multiple	23544.0	10	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$8,186.10
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$8,186.10

Brown MS 5716 Highway 58, Harrison, TN 37341

Total Building Enrollment: 455, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	145	$23.00	$19.55	$2,834.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	160	$23.00	$19.55	$3,128.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	7	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	19	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,395.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,395.25

Calvin Donaldson Environ Sci 927 W 37th St, Chattanooga, TN 37410

Total Building Enrollment: 480, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total

i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	80	$23.00	$19.55	$1,564.00
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,884.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,884.00

Center for Creative Arts 1301 Dallas Rd, Chattanooga, TN 37405

Total Building Enrollment: 168, Grade Range: 6 - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	78	$23.00	$19.55	$1,524.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	4	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00

i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$4,784.40
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$4,784.40

Chattanooga ES-Art+Sciences 865 E 3rd St, Chattanooga, TN 37403

Total Building Enrollment: 544, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	63	$23.00	$19.55	$1,231.65
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	67	$23.00	$19.55	$1,309.85
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	63	$23.00	$19.55	$1,231.65
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	63	$23.00	$19.55	$1,231.65
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	69	$23.00	$19.55	$1,348.95
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	69	$23.00	$19.55	$1,348.95
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	3	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	18	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$12,135.20

	Shipping:	$0.00
	Tax:	$0.00
	School Subtotal:	$12,135.20

Chattanooga Sch-Liberal Arts 6579 E Brainerd Rd, Chattanooga, TN 37421

Total Building Enrollment: 645, Grade Range: K - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	55	$23.00	$19.55	$1,075.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	25	$23.00	$19.55	$488.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	1	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	24	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,109.75

	Shipping:	$0.00
	Tax:	$0.00
	School Subtotal:	$14,109.75

Clifton Hills ES 1815 E 32nd St, Chattanooga, TN 37407

Total Building Enrollment: 505, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	99	$23.00	$19.55	$1,935.45
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	96	$23.00	$19.55	$1,876.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	104	$23.00	$19.55	$2,033.20
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	108	$23.00	$19.55	$2,111.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	98	$23.00	$19.55	$1,915.90
Mathematics Discourse Cards - English	Multiple	23544.0	18	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,621.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,621.00

Daisy ES 620 Sequoyah Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 405, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	65	$23.00	$19.55	$1,270.75

i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	70	$23.00	$19.55	$1,368.50
Mathematics Discourse Cards - English	Multiple	23544.0	12	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$9,417.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$9,417.75

Dalewood MS 1300 Shallowford Rd, Chattanooga, TN 37411

Total Building Enrollment: 410, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	6	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	18	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00

i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$9,515.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$9,515.50

Dawn School 901 Altamont Rd, Chattanooga, TN 37415

Total Building Enrollment: 71, Grade Range: K - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	3	$23.00	$19.55	$58.65
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	3	$23.00	$19.55	$58.65
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	5	$23.00	$19.55	$97.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	1	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	10	$23.00	$19.55	$195.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	1	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	7	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	2	$7.00	$0.00	$0.00

i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$1,388.05
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$1,388.05

Dupont ES 4134 Hixson Pike, Chattanooga, TN 37415

Total Building Enrollment: 380, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	60	$23.00	$19.55	$1,173.00
Mathematics Discourse Cards - English	Multiple	23544.0	12	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$8,929.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$8,929.00

East Brainerd ES 7660 Goodwin Road, Chattanooga, TN 37421

Total Building Enrollment: 1250, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total

i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	225	$23.00	$19.55	$4,398.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	225	$23.00	$19.55	$4,398.75
Mathematics Discourse Cards - English	Multiple	23544.0	41	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	17	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$25,937.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$25,937.50

East Hamilton Middle School 3550b Entwood Cove Dr, Apison, TN 37302

Total Building Enrollment: 910, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	310	$23.00	$19.55	$6,060.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	13	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	340	$23.00	$19.55	$6,647.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	14	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	260	$23.00	$19.55	$5,083.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	11	$440.00	$0.00	$0.00

Mathematics Discourse Cards - English	Multiple	23544.0	38	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$19,290.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$19,290.50

East Lake Academy of Fine Arts 2700 E 34th St, Chattanooga, TN 37407

Total Building Enrollment: 605, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	225	$23.00	$19.55	$4,398.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	195	$23.00	$19.55	$3,812.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	185	$23.00	$19.55	$3,616.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	8	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	25	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,327.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,327.75

East Lake ES 3600 13th Ave, Chattanooga, TN 37407

Total Building Enrollment: 580, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	95	$23.00	$19.55	$1,857.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	100	$23.00	$19.55	$1,955.00
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$12,839.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$12,839.00

East Ridge ES 1014 John Ross Rd, Chattanooga, TN 37412

Total Building Enrollment: 920, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	160	$23.00	$19.55	$3,128.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	175	$23.00	$19.55	$3,421.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	140	$23.00	$19.55	$2,737.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	165	$23.00	$19.55	$3,225.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	6	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	150	$23.00	$19.55	$2,932.50
Mathematics Discourse Cards - English	Multiple	23544.0	26	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	13	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$19,486.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$19,486.00

East Ridge MS 4400 Bennett Rd, Chattanooga, TN 37412

Total Building Enrollment: 733, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	271	$23.00	$19.55	$5,298.05
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	11	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	228	$23.00	$19.55	$4,457.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	10	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	234	$23.00	$19.55	$4,574.70
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	10	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	31	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$15,830.15
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$15,830.15

East Side ES 1603 S Lyerly St, Chattanooga, TN 37404

Total Building Enrollment: 645, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	95	$23.00	$19.55	$1,857.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	105	$23.00	$19.55	$2,052.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	105	$23.00	$19.55	$2,052.75
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,109.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,109.75

Hamilton Co School District 3074 Hickory Valley Rd, Chattanooga, TN 37421

Total Building Enrollment: 31410, Grade Range: PK - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Professional Development i-Ready Classroom and i-Ready Math Core Introducing the Ready and i-Ready Programs Session (up to 3hrs)	Multiple	27518.0	5	$2,000.00	$1,500.00	$7,500.00
Professional Development i-Ready Classroom and i-Ready Math Core New User - Developing Mathematical Thinkers Through Instructional Routines Session (up to 6 hrs)	Multiple	24411.0	23	$2,000.00	$1,500.00	$34,500.00
Professional Development i-Ready Classroom and i-Ready Math Core New User - Preparing to Teach i-Ready Classroom Mathematics Session (Up to 6 hrs)	Multiple	24410.0	23	$2,000.00	$1,500.00	$34,500.00
					Subtotal:	$76,500.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$76,500.00

Hardy ES 2100 Glass St, Chattanooga, TN 37406

Total Building Enrollment: 500, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total

i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	80	$23.00	$19.55	$1,564.00
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$11,275.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$11,275.00

Harrison ES 5637 Highway 58, Harrison, TN 37341

Total Building Enrollment: 557, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	105	$23.00	$19.55	$2,052.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	130	$23.00	$19.55	$2,541.50

i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	145	$23.00	$19.55	$2,834.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	135	$23.00	$19.55	$2,639.25
Mathematics Discourse Cards - English	Multiple	23544.0	24	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	11	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$17,042.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,042.25

Hixson ES 5950 Winding Ln, Hixson, TN 37343

Total Building Enrollment: 420, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	78	$23.00	$19.55	$1,524.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	78	$23.00	$19.55	$1,524.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	87	$23.00	$19.55	$1,700.85
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	66	$23.00	$19.55	$1,290.30

Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,571.20
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,571.20

Hixson MS 5681 Old Hixson Pike, Hixson, TN 37343

Total Building Enrollment: 588, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	215	$23.00	$19.55	$4,203.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	215	$23.00	$19.55	$4,203.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	215	$23.00	$19.55	$4,203.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	9	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	27	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,109.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,109.75

Howard Connect Academy 100 E 25th St, Chattanooga, TN 37408

Total Building Enrollment: 110, Grade Range: 6 - 6

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	135	$23.00	$19.55	$2,639.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	6	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	5	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	17	$7.00	$0.00	$0.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$7,820.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,820.00

Hunter MS 6810 Lebron Sterchi Dr, Ooltewah, TN 37363

Total Building Enrollment: 762, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	250	$23.00	$19.55	$4,887.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	10	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	252	$23.00	$19.55	$4,926.60
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	11	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	192	$23.00	$19.55	$3,753.60
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	8	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	29	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$15,067.70
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$15,067.70

Loftis MS 8611 Camp Columbus Rd, Hixson, TN 37343

Total Building Enrollment: 610, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	230	$23.00	$19.55	$4,496.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	10	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	225	$23.00	$19.55	$4,398.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	9	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	175	$23.00	$19.55	$3,421.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	7	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,816.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,816.50

Lookout Mountain ES 321 N Bragg Ave, Lookout Mtn, TN 37350

Total Building Enrollment: 172, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	40	$23.00	$19.55	$782.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	38	$23.00	$19.55	$742.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	36	$23.00	$19.55	$703.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	35	$23.00	$19.55	$684.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	34	$23.00	$19.55	$664.70
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	30	$23.00	$19.55	$586.50
Mathematics Discourse Cards - English	Multiple	23544.0	8	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	4	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$5,664.15
					Shipping:	$0.00

					Tax:	$0.00
					School Subtotal:	$5,664.15

Lookout Valley ES 701 Browns Ferry Rd, Chattanooga, TN 37419

Total Building Enrollment: 297, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	50	$23.00	$19.55	$977.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	50	$23.00	$19.55	$977.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	50	$23.00	$19.55	$977.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	50	$23.00	$19.55	$977.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	55	$23.00	$19.55	$1,075.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	45	$23.00	$19.55	$879.75
Mathematics Discourse Cards - English	Multiple	23544.0	9	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	4	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$7,365.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,365.00

Lookout Valley Middle HS 350 Lookout High St, Chattanooga, TN 37419

Total Building Enrollment: 160, Grade Range: 6 - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	52	$23.00	$19.55	$1,016.60

i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	74	$23.00	$19.55	$1,446.70
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	3	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	9	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$5,136.30
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$5,136.30

McConnell ES 8629 Camp Columbus Rd, Hixson, TN 37343

Total Building Enrollment: 460, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	61	$23.00	$19.55	$1,192.55
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	86	$23.00	$19.55	$1,681.30
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	89	$23.00	$19.55	$1,739.95
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	82	$23.00	$19.55	$1,603.10
Mathematics Discourse Cards - English	Multiple	23544.0	15	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00

Subtotal:	$11,040.40
Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$11,040.40

Middle Valley ES 1609 Thrasher Pike, Hixson, TN 37343

Total Building Enrollment: 960, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	128	$23.00	$19.55	$2,502.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	148	$23.00	$19.55	$2,893.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	140	$23.00	$19.55	$2,737.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	145	$23.00	$19.55	$2,834.75
Mathematics Discourse Cards - English	Multiple	23544.0	23	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	12	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$17,355.05
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$17,355.05

Nolan ES 4435 Shackleford Ridge Rd, Signal Mtn, TN 37377

Total Building Enrollment: 710, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	5	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	125	$23.00	$19.55	$2,443.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	130	$23.00	$19.55	$2,541.50
Mathematics Discourse Cards - English	Multiple	23544.0	22	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	10	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$16,064.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$16,064.75

Normal Park Museum Mag Lower 1009 Mississippi Ave, Chattanooga, TN 37405

Total Building Enrollment: 455, Grade Range: PK - 3

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	100	$23.00	$19.55	$1,955.00
Mathematics Discourse Cards - English	Multiple	23544.0	8	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$9,320.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$9,320.00

Normal Park Museum Mag Upper 1219 W Mississippi Ave, Chattanooga, TN 37405

Total Building Enrollment: 555, Grade Range: 4 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	4	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	21	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$11,568.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$11,568.25

North Hamilton County ES 601 Industrial Blvd, Sale Creek, TN 37373

Total Building Enrollment: 386, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	73	$23.00	$19.55	$1,427.15
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	59	$23.00	$19.55	$1,153.45
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	61	$23.00	$19.55	$1,192.55
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	76	$23.00	$19.55	$1,485.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	81	$23.00	$19.55	$1,583.55
Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$9,808.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$9,808.75

Ooltewah ES 8890 Snowy Owl Rd, Ooltewah, TN 37363

Total Building Enrollment: 940, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	180	$23.00	$19.55	$3,519.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	180	$23.00	$19.55	$3,519.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	7	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	170	$23.00	$19.55	$3,323.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	195	$23.00	$19.55	$3,812.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	180	$23.00	$19.55	$3,519.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	180	$23.00	$19.55	$3,519.00
Mathematics Discourse Cards - English	Multiple	23544.0	30	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	16	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$22,711.75
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$22,711.75

Ooltewah MS 5100 Ooltewah Ringgold Rd, Ooltewah, TN 37363

Total Building Enrollment: 690, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	8	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	200	$23.00	$19.55	$3,910.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	8	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	24	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,230.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,230.00

Orchard Knob ES 2000 E 3rd St, Chattanooga, TN 37404

Total Building Enrollment: 525, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	79	$23.00	$19.55	$1,544.45
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	95	$23.00	$19.55	$1,857.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	75	$23.00	$19.55	$1,466.25
Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,864.45
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,864.45

Orchard Knob MS 500 N Highland Park Ave, Chattanooga, TN 37404

Total Building Enrollment: 450, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	130	$23.00	$19.55	$2,541.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	140	$23.00	$19.55	$2,737.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	6	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	180	$23.00	$19.55	$3,519.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	8	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,297.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,297.50

Red Bank ES 1100 Mountain Creek Rd, Chattanooga, TN 37405

Total Building Enrollment: 558, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	89	$23.00	$19.55	$1,739.95
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	88	$23.00	$19.55	$1,720.40
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	76	$23.00	$19.55	$1,485.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	90	$23.00	$19.55	$1,759.50
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$11,626.90
					Shipping:	$0.00

	Tax:	$0.00
	School Subtotal:	$11,626.90

Red Bank MS 3701 Tom Weathers Dr, Red Bank, TN 37415

Total Building Enrollment: 690, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	220	$23.00	$19.55	$4,301.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	210	$23.00	$19.55	$4,105.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	240	$23.00	$19.55	$4,692.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	10	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	28	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,598.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,598.50

Rivermont ES 3330 Hixson Pike, Chattanooga, TN 37415

Total Building Enrollment: 420, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	65	$23.00	$19.55	$1,270.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	3	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	60	$23.00	$19.55	$1,173.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	45	$23.00	$19.55	$879.75
Mathematics Discourse Cards - English	Multiple	23544.0	11	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$8,342.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$8,342.50

Sale Creek Middle HS 211 Patterson Rd, Sale Creek, TN 37373

Total Building Enrollment: 270, Grade Range: 6 - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	95	$23.00	$19.55	$1,857.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	4	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	12	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$6,485.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$6,485.25

Signal Mountain Mid-HS 2650 Sam Powell Trl, Signal Mtn, TN 37377

Total Building Enrollment: 475, Grade Range: 6 - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	210	$23.00	$19.55	$4,105.50

i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	215	$23.00	$19.55	$4,203.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	9	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	185	$23.00	$19.55	$3,616.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	8	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	26	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,425.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,425.50

Snow Hill ES 9042 Career Ln, Ooltewah, TN 37363

Total Building Enrollment: 675, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	115	$23.00	$19.55	$2,248.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	95	$23.00	$19.55	$1,857.25
Mathematics Discourse Cards - English	Multiple	23544.0	17	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00

Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,230.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,230.00

Soddy Daisy MS 200 Turner Rd, Soddy Daisy, TN 37379

Total Building Enrollment: 465, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	165	$23.00	$19.55	$3,225.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	165	$23.00	$19.55	$3,225.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	7	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	6	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,884.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,884.00

Soddy ES 260 School St, Soddy Daisy, TN 37379

Total Building Enrollment: 458, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	70	$23.00	$19.55	$1,368.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	72	$23.00	$19.55	$1,407.60
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	85	$23.00	$19.55	$1,661.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	75	$23.00	$19.55	$1,466.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	96	$23.00	$19.55	$1,876.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	69	$23.00	$19.55	$1,348.95
Mathematics Discourse Cards - English	Multiple	23544.0	14	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,629.85
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,629.85

Spring Creek ES 1100 Spring Creek Rd, Chattanooga, TN 37412

Total Building Enrollment: 538, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00

i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	120	$23.00	$19.55	$2,346.00
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,207.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,207.50

Thrasher ES 1301 James Blvd, Signal Mtn, TN 37377

Total Building Enrollment: 514, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	95	$23.00	$19.55	$1,857.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	80	$23.00	$19.55	$1,564.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	95	$23.00	$19.55	$1,857.25
Mathematics Discourse Cards - English	Multiple	23544.0	16	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$11,861.50
					Shipping:	$0.00
					Tax:	$0.00

	School Subtotal:	$11,861.50

Tyner Middle Academy 6837 Tyner Rd, Chattanooga, TN 37421

Total Building Enrollment: 424, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	6	28033.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	6	28144.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	7	28034.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	7	28145.0	6	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	8	28035.0	150	$23.00	$19.55	$2,932.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	8	28146.0	6	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	Multiple	23544.0	18	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$10,297.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$10,297.50

Wallace A Smith ES 6930 Teal Ln, Ooltewah, TN 37363

Total Building Enrollment: 596, Grade Range: K - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	115	$23.00	$19.55	$2,248.25

i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	110	$23.00	$19.55	$2,150.50
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	9	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,305.25
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$14,305.25

Westview ES 9629 E Brainerd Rd, Chattanooga, TN 37421

Total Building Enrollment: 581, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	120	$23.00	$19.55	$2,346.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	110	$23.00	$19.55	$2,150.50
Mathematics Discourse Cards - English	Multiple	23544.0	20	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	10	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$14,598.50

Shipping:	$0.00
Tax:	$0.00
School Subtotal:	$14,598.50

Wolftever Creek ES 5080 Ooltewah Ringgold Rd, Ooltewah, TN 37363

Total Building Enrollment: 545, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	100	$23.00	$19.55	$1,955.00
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	4	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	90	$23.00	$19.55	$1,759.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	110	$23.00	$19.55	$2,150.50
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	5	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	110	$23.00	$19.55	$2,150.50
Mathematics Discourse Cards - English	Multiple	23544.0	18	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	8	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$13,425.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$13,425.50

Woodmore ES 800 Woodmore Ln, Chattanooga, TN 37411

Total Building Enrollment: 256, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	K	28138.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	K	25345.0	55	$23.00	$19.55	$1,075.25

i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	1	28139.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	1	25401.0	55	$23.00	$19.55	$1,075.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	2	28140.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	2	25457.0	38	$23.00	$19.55	$742.90
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	3	28141.0	3	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	3	25569.0	55	$23.00	$19.55	$1,075.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	4	28142.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	4	25709.0	45	$23.00	$19.55	$879.75
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	5	28143.0	2	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	5	25849.0	42	$23.00	$19.55	$821.10
Mathematics Discourse Cards - English	Multiple	23544.0	9	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	Multiple	24407.0	6	$7.00	$0.00	$0.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	Multiple	24416.0	1	$2,000.00	$1,500.00	$1,500.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	Multiple	27034.0	1	$1,500.00	$0.00	$0.00
					Subtotal:	$7,169.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$7,169.50

Total	
List Total:	$1,678,462.00
Savings:	$886,546.80
Merchandise Total:	$791,915.20
Voucher/Credit:	$0.00
Estimated Tax:	$0.00
Estimated Shipping:	$0.00
Total:	**$791,915.20**

Special Notes

Pricing contingent on 2021-2022 i-Ready renewal 15% Blended Learning Discount applied to Ready products. Final quote needed with updated quantities

F.O.B.: N. Billerica, MA 01862
Shipping: Shipping based on MDSE total
Terms: Net 30 days, pending credit approval
Fed. ID: #26-3954988

Please submit this quote with your purchase order

Curriculum Associates, 153 Rangeway Road, North Billerica MA 01862-2013
Phone: 800-225-0248, Fax: 800-366-1158, E-Mail: orders@cainc.com, Website: CurriculumAssociates.com

Y61

Curriculum Associates®

Quote ID: 236085.14 Date: 5/14/2021 Valid through: 12/31/2021

Prepared For:
Chrissy Easterly
Hamilton Co School District
3074 Hickory Valley Rd,
Chattanooga, TN 37421
easterly_chrissy@hcde.org
(423) 498-7020

Your Representative:
James Pinckley

jpinckley@cainc.com

Ready

Product Name	Item #	Qty	List Price	Net Price	Total
i-Ready Classroom Math Teacher Guide with Digital Access Grade K (1 Year)	28138.0	164	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade K (1 Year)	25345.0	3633	$23.00	$19.55	$71,025.15
i-Ready Classroom Math Teacher Guide with Digital Access Grade 1 (1 Year)	28139.0	162	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 1 (1 Year)	25401.0	3589	$23.00	$19.55	$70,164.95
i-Ready Classroom Math Teacher Guide with Digital Access Grade 2 (1 Year)	28140.0	166	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 2 (1 Year)	25457.0	3731	$23.00	$19.55	$72,941.05
i-Ready Classroom Math Teacher Guide with Digital Access Grade 3 (1 Year)	28141.0	166	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 3 (1 Year)	25569.0	3744	$23.00	$19.55	$73,195.20
i-Ready Classroom Math Teacher Guide with Digital Access Grade 4 (1 Year)	28142.0	168	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 4 (1 Year)	25709.0	3756	$23.00	$19.55	$73,429.80
i-Ready Classroom Math Teacher Guide with Digital Access Grade 5 (1 Year)	28143.0	162	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 5 (1 Year)	25849.0	3700	$23.00	$19.55	$72,335.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 6 (1 Year)	28033.0	3499	$23.00	$19.55	$68,405.45
i-Ready Classroom Math Teacher Guide with Digital Access Grade 6 (1 Year)	28144.0	148	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 7 (1 Year)	28034.0	3417	$23.00	$19.55	$66,802.35
i-Ready Classroom Math Teacher Guide with Digital Access Grade 7 (1 Year)	28145.0	146	$440.00	$0.00	$0.00
i-Ready Classroom Math Student Worktext with Digital Access Grade 8 (1 Year)	28035.0	3075	$23.00	$19.55	$60,116.25
i-Ready Classroom Math Teacher Guide with Digital Access Grade 8 (1 Year)	28146.0	130	$440.00	$0.00	$0.00
Mathematics Discourse Cards - English	23544.0	1084	$7.00	$0.00	$0.00
Mathematics Discourse Cube 3" - English	24407.0	326	$7.00	$0.00	$0.00
i-Ready Partners Core Mathematics Support - Provisioning, Tech Support, Hosting, Data Management, Implementation Planning, Data Reviews, and Check ins (1 Year)	27034.0	60	$1,500.00	$0.00	$0.00
				Ready Subtotal:	$628,415.20

Professional Development

Product Name	Item #	Qty	List Price	Net Price	Total
Professional Development i-Ready Classroom and i-Ready Math Core Introducing the Ready and i-Ready Programs Session (up to 3hrs)	27518.0	5	$2,000.00	$1,500.00	$7,500.00
Professional Development i-Ready Classroom and i-Ready Math Core New User - Developing Mathematical Thinkers Through Instructional Routines Session (up to 6 hrs)	24411.0	23	$2,000.00	$1,500.00	$34,500.00
Professional Development i-Ready Classroom and i-Ready Math Core New User - Preparing to Teach i-Ready Classroom Mathematics Session (Up to 6 hrs)	24410.0	23	$2,000.00	$1,500.00	$34,500.00
Professional Development i-Ready Classroom and i-Ready Math Core Tailored Support Session (Up to 6 hrs)	24416.0	58	$2,000.00	$1,500.00	$87,000.00

Professional Development Subtotal:	$163,500.00

Total	
List Total:	$1,678,462.00
Savings:	$886,546.80
Merchandise Total:	$791,915.20
Voucher/Credit:	$0.00
Estimated Tax:	$0.00
Estimated Shipping:	$0.00
Total:	**$791,915.20**

Special Notes

Pricing contingent on 2021-2022 i-Ready renewal 15% Blended Learning Discount applied to Ready products. Final quote needed with updated quantities

F.O.B.: N. Billerica, MA 01862
Shipping: Shipping based on MDSE total
Terms: Net 30 days, pending credit approval
Fed. ID: #26-3954988

Please submit this quote with your purchase order

Y61

Curriculum Associates®

Information on Professional Development Sessions and COVID-19

Protecting the health and safety of the educators we serve and their students, as well as the health and safety of our employees, is of paramount importance to Curriculum Associates. While it is our preference to deliver PD sessions in person, circumstances related to COVID-19 may require us to provide sessions virtually instead. Curriculum Associates' policy is to only provide PD sessions in person where one of our employees can reach the session site by car and where adequate safety measures are in place to protect the health of our session leaders and participants. Curriculum Associates reserves the right to switch any session from in-person to virtual if we cannot reach a session site by car, if adequate safety measures cannot be put in place, or if Curriculum Associates determines that it would otherwise put it employees at risk to provide an in-person session.

If your school or district will not permit visitors at the time of a scheduled session, Curriculum Associates would be happy to provide an equivalent live, virtual session via videoconference. Similarly, Curriculum Associates will comply with your school or district's health and safety requirements regarding on-site visitors if we are given adequate advance notice. Our PD Operations team will work with school or district personnel to hold sessions in a manner that protects the safety of educators and your school community as well as Curriculum Associates employees.

We are pleased to be able to serve you in these challenging times and look forward to providing productive learning sessions to your staff. Any questions regarding scheduling in-person or virtual training sessions should be directed to pdoperations@cainc.com.

Curriculum Associates®

Placing an Order

Email: orders@cainc.com | **Fax:** 1-800-366-1158
Mail:
ATTN: CUSTOMER SERVICE DEPT.
Curriculum Associates LLC
153 Rangeway Rd
North Billerica, MA 01862-2013

Please visit CurriculumAssociates.com for more information about placing orders or contact CA's customer service department (1-800-225-0248) and reference quote number for questions.

Please attach quote to all signed purchase orders.

Shipping Policy

Unless otherwise noted, shipping costs are calculated as follows:

Order Amount	Freight Amount
$74.99 or less	Max charge of $12.75
$75.00 to $999.99	12% of order
$1,000 to $4,999.99	10% of order

Order Amount	Freight Amount
$5,000.00 to $99,999.99	8% of order
$100,000 and more	6% of order

Please contact your local CA representative or customer service (1-800-225-0248) for expedited shipping rates. The weight limit for an expedited order is 500lbs.

Unless otherwise expressly indicated, the shipping terms for all deliveries is FOB CA's Shipping Point (whether to a CA or third party facility). Risk of loss and title is passed to purchaser upon transfer of the goods to carrier, standard shipping charges (listed above) are added to the invoice or included in the unit price unless otherwise specified.

Payment Terms

Payment terms are as follows:

- With credit approval: Net 30 days
- Without credit approval: payment in full at time of order
- Accounts must be current before subsequent shipments are made

To ensure payment processing is timely and environmentally conscious, CA encourages ACH or wire payments. CA's bank remittance information is:

- Account Number: 4418064408 | Account Name: Curriculum Associates, LLC
- Bank Name: Wells Fargo Bank – San Francisco, CA
- ABA Routing: 121000248
- SWIFT Code (International Only): WFBIUS6S
- Tax ID: 26-3954988

Please send any payment notifications to payments@cainc.com. Credit card payments are only accepted for purchases under $50,000.

Invoice Receipt Preference

CA is pleased to offer electronic invoice delivery. Electronic invoice delivery allows CA to deliver your invoice in a timely and environmentally friendly manner. To request electronic invoice delivery please contact the CA Accounts Receivable team at invoices@cainc.com or by fax (1-800-366-1158). Please reference your quote number, provide a valid email address where the invoice should be directed, and indicate you would like to opt into electronic invoice delivery.

i-Ready®

Customer's use of i-Ready® shall be subject to the i-Ready Terms and Conditions of Use, which can be found at i-ready.com/support.

Return Policy

Except for materials sold on a non-refundable basis, purchaser may return, at purchaser risk and expense, purchased materials with pre-approval from CA's Customer Service within 12 months of purchase. Please examine your order upon receipt. Before returning material, call CA's Customer Service department (1-800-225-0248) for return authorization. When returning material, please include your return authorization number and the return form found on the CA website. i-Ready®, Toolbox®, and BRIGANCE® Online Management Systems may be returned for a pro-rated refund for the remaining time left on the contract. We do not accept returns on unused i-Ready or Toolbox licenses®, materials that have been used and/or are not in "saleable condition," and individual components of kits or sets including but not limited to BRIGANCE® Kits, Ready® student and teacher sets, and Ready Classroom® student and teacher sets. For more information about the return policy, please visit CurriculumAssociates.com/support/shipping-and-returns.

HAMILTON COUNTY SCHOOLS

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Nakia Towns, Deputy Superintendent
Angelia Askins, Director of Federal Programs
Mitzi Delker, Director of Exceptional Education

Date: June 17, 2021

Subject: Federal Programs Consolidated Application

Permission is being requested to apply for the following federal grants (preliminary allocations below):

Name	Description	Director/Coordinator	Estimated Allocation
Title I-A	Students in Poverty	Angelia Askins	$12,608,620
Title II-A	Teacher Quality; Teacher and Principal Professional Development	Angelia Askins	$2,009,185
Title III-A	English as a Second Language	Angelia Askins/ Diego Trujillo	$447,604.36
Title I-A Neglected	Serving students who are neglected	Angelia Askins	$121,315
Title I-D	Serving students who are delinquent	Angelia Askins	$100,225.70
Title I-C	Serving students who are migrant	Angelia Askins/ Diego Trujillo	$13,067.06
Title IV Part A	Student Support and Academic Enrichments	Angelia Askins	$971,394.21
IDEA Part B	Special Education Services for eligible students ages 3-21	Mitzi Delker	$10,152,511
IDEA Preschool	Special Education Services for eligible students ages 3-5	Mitzi Delker	$272,935
Grand Total			**$26,696,857.33**

Below are the summaries of how funds will be used. We recommend you approve this request.

Federal Programs Summary

Title I-A: Improving the Academic Achievement of the Disadvantaged

Public Schools – Title I will support 52 schools in Hamilton County (34 HCDE Schools, 9 Private Schools, 5 Charter Schools, 4 Neglected and Delinquent). The funds will be used to pay for supplemental teachers,

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HAMILTON COUNTY DEPARTMENT OF EDUCATION
GRANT SUBMISSION APPROVAL FORM

All grants must be pre-approved by the Principal to ensure alignment with school/HCDE goals. All grants $2,500 and over must have pre-approval from Central Office before applying for the grant. All Federal and State grants regardless of value must have Central Office approval and must flow through the Central Office finance system, not the school.

GRANTS between $2,500 and $9,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval).**

GRANTS between $10,000 and $99,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer and require additional approval by the Superintendent and School Board Chairman. Please submit this form, along with a copy of your grant proposal and budget to Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval).**

GRANTS $100,000 and above and those requesting matching funds must be pre-approved by the Chief Schools Officer, the Chief Financial Officer, the Superintendent, School Board Chairman and require School Board Approval. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **21 working days prior to the next scheduled school board meeting.**

SCHOOL/INSTITUTION: Hamilton County Dept. of Education/ Federal Programs **DATE:** May 24, 2021

GRANT TITLE: Federal Programs Consolidated Application

AMOUNT OF GRANT: $ 26,696,857.33 **GRANT DEADLINE DATE:** June 30, 2021

FUNDING AGENCY: U.S. Dept. of Education through TN Dept. of Education

MATCHING FUNDS REQUESTED: ☐ Yes ☒ No **SOURCE OF MATCHING FUNDS:** _____

Angela Askew — *Signature of Principal/Supervisor*

Angela Askew — *Name of Grant Writer*

Chief over Department (if applicable)

****** Please attach a summary and budget to this Grant request******

_____ **APPROVED BY SCHOOL BOARD**

SCHOOL BOARD APPROVAL REQUIRED: ☑ YES ☐ NO

RECOMMEND APPROVAL FOR SUBMISSION:

Angela Askew — *Federal Programs Director (if applicable)*

Nellie Parson — *Chief Schools Officer*

Mary Allen — *Chief Financial Officer*

Superintendent (if applicable)

Board Chaiman (if applicable)

Final Approval Date

KG 4/6/2020 ***Email copy to: Chief Schools Officer, Finance, Principal, and Grant Writer***

interventionists, curriculum coaches for literacy and numeracy, educational assistants, parent coordinators, Family Partnership Specialists, instructional materials, instructional equipment, educational field experiences, parental involvement, and staff development (*Elementary and Secondary Education Act of 1965*, as amended, Title 1, Part A; 20 U.S.C. 6301-6339, 6571-6578).

Pre-Kindergarten – There are 19 pre-kindergarten classes in the district that will be fully or partially funded by Title I. The funds will be used to pay for teachers, educational assistants, instructional materials, instructional facilitators, equipment, parental involvement, and staff development.

Parental Involvement – These funds are allocated to all Title I schools. The schools may use the funds for the following: Family Partnership Specialists; materials and supplies to support parent classes and meetings; refreshments to disseminate technical information for parent meetings, family literacy and numeracy nights. Additionally, funds will be used to provide Title I informational literature, and training opportunities.

School Support – The School Support account pays for district initiatives. Initiatives include: Pre-K, Diploma Completion program, Expectation Graduation, Homeless, Literacy and Numeracy coaches for priority schools, Parental Involvement, support to focus and reward schools, and one Director of elementary schools Title I support.

Indirect Costs – Covers costs not easily allocated to the grants, such as overhead, purchasing, accounting and payroll services, etc.

Title II-A: Teacher Quality, Professional Development Recruitment/Retention
These funds are used for personnel, and staff development of teachers and administrators [*Title IX*, Section 9501(b) (3)(B)].

Title III-A: English Language Acquisition/Language Enhancement/Academic Achievement
These funds are used for personnel, staff development of ELL teachers, SIOP training for general classroom teachers, administrators, instructional materials, and equipment (*English Language Acquisition, Language Enhancement, and Academic Achievement Act. SEC. 3101).*

Title I, A: Neglected
The purpose of Title I, A neglected is to provide services programs for children living in local institutions for neglected children. The students have been voluntarily or involuntarily placed in these facilities due to abandonment, neglect, or death of parent/guardian. Title I A Section 1115 of the Elementary and Secondary Education Act (ESEA) as amended by the Every Student Succeeds Act (ESSA), provides additional guidelines for programs and service. Funds will be used for the following: Give primary consideration to providing extended learning time, before and after school programs, summer programs and opportunities, help provide accelerated, high quality curriculum, including applied learning, tutoring, supplemental supports, minimize removing children from the regular classroom during regular school hours for instructions, provide professional development to teachers, principals, and staff, enhance instruction, parent engagement.

Title I, D: Delinquent
The purpose of the Title I, D program is to ensure youth who are in neglected or delinquent facilities or institutions: – meet challenging state academic content and achievement standards, are provided services to successfully transition from institutionalization to further schooling or employment, and are provided services to prevent dropping out of school. The students have been placed in this facility due to being adjudicated

delinquent or in need of supervision. Title I, D Section 1401 of the Elementary and Secondary Education Act (ESEA) as amended by the Every Student Succeeds Act (ESSA), provides additional guidelines for programs and services.
Funds are used for the following: Programs that assist children and youth with returning to local schools from correctional facilities, programs that assist in the transition of children and youth from facilities to the school environment, dropout prevention programs, coordination of health and social services such as: o A & D counseling, mental health services, mentoring and peer mediation, career and technical programs, career counseling, curriculum-based youth entrepreneurship. Section 1401 of the Elementary and Secondary Education Act (ESEA) as amended by the Every Student Succeeds Act (ESSA), provides additional guidelines for programs and services

Title I, C: Migrant
The purpose of Title I, Part C is to provide high-quality and comprehensive supplemental educational programs and services during the school year and, as applicable, during the summer or intersession periods, that address the unique educational needs of eligible migratory children who have not attained either a high school diploma or High School Equivalency Diploma (GED).

Title IV, Part A: ***Student Support and Academic Enrichment (SSAE) Grant***
The purpose of Title IV, Part A is to improve students' academic achievement by increasing the opportunity for students to have access to a well-rounded education, improving school conditions for student learning (safe and healthy students), and improving the effective use of technology in order to improve the academic achievement and digital literacy of all students.

IDEA, Part B
These funds are used to provide Special Education Services for eligible students ages 3 -21 under Tennessee Code Annotated; Section 49-10-302, and Federal Regulations for CFDA # 84.027A. This grant covers special education teachers, educational assistants, support staff, staff development, supplies, equipment and contracted services.

IDEA, Part B: 619 Preschool
These funds are used to provide Special Education Services for eligible students ages 3-5 under Tennessee Code Annotated; Section 49-10-302, for IDEA, Part B 619 Preschool Grant, and Federal Regulations CFDA # 84.173A. This grant covers one preschool teacher, one preschool educational diagnostician, two preschool educational assistants, supplies and equipment for eligible preschool students.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Justin Robertson, Chief Operating Officer

Date: June 17, 2021

Subject: Grant Submission Approval Request

The Administration is requesting acceptance and approval of a grant submission for the COPS School Violence Prevention Program to the U.S. Department of Justice. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to $500,000 in funding to support school safety efforts over three years. The goal of the COPS School Violence Prevention Program is to improve security at schools and on school grounds through the implementation of evidence-based school safety programs and technology. Hamilton County Schools plans to request funding to support supervision, training, psychological evaluations, background checks, and equipment for civilian Student Security Officers (SSOs), as well as school security software.

Thank you for your consideration of this request.

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HAMILTON COUNTY DEPARTMENT OF EDUCATION
GRANT SUBMISSION APPROVAL FORM

All grants must be pre-approved by the Principal to ensure alignment with school/HCDE goals. All grants $2,500 and over must have pre-approval from Central Office before applying for the grant. All Federal and State grants regardless of value must have Central Office approval and must flow through the Central Office finance system, not the school.

GRANTS between $2,500 and $9,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer**.** Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval)**.

GRANTS between $10,000 and $99,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer and require additional approval by the Superintendent and School Board Chairman**.** Please submit this form, along with a copy of your grant proposal and budget to Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval)**.

GRANTS $100,000 and above and those requesting matching funds must be pre-approved by the Chief Schools Officer, the Chief Financial Officer, the Superintendent, School Board Chairman and require School Board Approval. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **21 working days prior to the next scheduled school board meeting**.

SCHOOL/INSTITUTION: Hamilton County Department of Education **DATE:** 05/19/2021

GRANT TITLE: COPS School Violence Prevention Program

AMOUNT OF GRANT: $ 500,000 **GRANT DEADLINE DATE:** 06/22/2021

FUNDING AGENCY: US Department of Justice Office of Community Oriented Policing Services

MATCHING FUNDS REQUESTED: ☒ **Yes** ☐ **No** **SOURCE OF MATCHING FUNDS:** Existing Personnel

DocuSigned by: Jill Levine CD67ECA... 05/19/2021
Signature of Principal/Supervisor

Susannah DeMaria
Name of Grant Writer

DocuSigned by: Justin Robertson 4D763... 05/19/2021
Chief over Department (if applicable)

****** Please attach a summary and budget to this Grant request******

_____ **APPROVED BY SCHOOL BOARD** **SCHOOL BOARD APPROVAL REQUIRED:** ☒ **YES** ☐ **NO**

RECOMMEND APPROVAL FOR SUBMISSION:

DocuSigned by: N. Blake Freeman 75FAA62045FB44D... 05/20/2021
Chief Schools Officer

Federal Programs Director (if applicable)

DS

DocuSigned by: Mary Ellen Heuton B693C462946245F... 05/20/2021
Chief Financial Officer

Superintendent (if applicable)

Board Chaiman (if applicable)

Final Approval Date

KG 4/6/2020 ***Email copy to: Chief Schools Officer, Finance, Principal, and Grant Writer***

Project Summary - COPS School Violence Prevention Program

Deadline: June 22, 2021

The goal of the COPS School Violence Prevention Program is to improve security at schools and on school grounds through the implementation of evidence-based school safety programs and technology. SVPP awards contribute to this goal by funding projects which include funding of civilian personnel to serve as coordinators with local law enforcement, training for local law enforcement officers, purchase and installation of certain allowable equipment and technology, and other measures to significantly improve school security. Anticipated outcomes of SVPP awards include: improved information sharing with local law enforcement; increased interaction and improved communications between law enforcement and school officials; reduced notification times to law enforcement; improved response time to threats and events; accurate identification of danger (without resort to discriminatory stereotypes or violating privacy) and follow-up; increased knowledge of and use of community policing principles; and increased school safety and sustainability planning efforts.

Hamilton County Schools plans to request funding to support supervision, training, psychological evaluations, background checks, and equipment for civilian Student Security Officers (SSOs), as well as school security software. SSOs work alongside the student security coordinator and school level administrators to help provide a safe and secure campus for the children and staff in our schools. The student security officers supplement the safety work of school resource officers provided by the Hamilton County Sheriff's Department. All safety efforts are put in place with the safety and security of children as top priority.

The SSO will be highly visible on school campuses with a focus on building relationships with students and the community. The SSOs will patrol the campus and be highly visible in the schools. The safety professionals will also foster relationships with local law enforcement agencies serving the local schools to further supplement safety in our schools.

The grant will provide up to $500,000 to support a three year project period. A local match of 25% of the total project cost is required and will be provided through personnel salaries and fringe of current student security staff positions.

Budget:

Position	**Number**	**Unit Cost**	**Total**
Learning Community Supervisor	4	$70,000	$280,000
Unit Supervisor	1	$85,000	$85,000

Equipment (one-time cost)	38	$3,000	$114,000
Psychological Evaluation/Background Check (one-time cost)	38	$400	$15,200
Recurring Equipment/Training Cost	38	$300	$11,400
Raptor	1	$52,440	$52,440
Avigilon License	1	$42,714.90	$42,714.90
			Year One Cost: $600,754.90

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jennifer Bronson, Chief of Staff

Date: June 17, 2021

Subject: Ratification of Grant Submission Approval

Emergency approval was received for this grant, which is due June 4, 2021, 13 days prior to the next Board meeting.

The Administration is requesting acceptance and approval of a grant submission for the Epidemiology and Laboratory Capacity (ELC) Grant to the Tennessee Department of Education. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to $12,115,444.81 in funding to support nurse salaries and benefits, COVID-19 testing materials, medical equipment and supplies, and minor building renovations related to on-demand COVID-19 testing in the schools. This funding will aid in the district's ongoing efforts to maintain a safe environment for students, teachers, and staff as we continue to navigate the effects of the COVID-19 pandemic.

Thank you for your consideration of this request.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jennifer Bronson, Chief of Staff

Date: June 8, 2021

Subject: Emergency/Early Grant Submission Approval Request

This grant is due June 4, 2021, while the next Board meeting is June 17, 2021. At that time, a ratification of this approval will be requested.

The Administration is requesting acceptance and approval of a grant submission for the Epidemiology and Laboratory Capacity (ELC) Grant to the Tennessee Department of Education. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to $12,115,444.81 in funding to support nurse salaries and benefits, COVID-19 testing materials, medical equipment and supplies, and minor building renovations related to on-demand COVID-19 testing in the schools. This funding will aid in the district's ongoing efforts to maintain a safe environment for students, teachers, and staff as we continue to navigate the effects of the COVID-19 pandemic.

Thank you for your consideration of this request.

_____ _____
Dr. Bryan Johnson Date

_____ _____
Mr. Joe Wingate Date

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jennifer Bronson, Chief of Staff

Date: June 8, 2021

Subject: Ratification of Grant Submission Approval

Emergency approval was received for this grant, which is due June 4, 2021, 13 days prior to the next Board meeting.

The Administration is requesting acceptance and approval of a grant submission for the Epidemiology and Laboratory Capacity (ELC) Grant to the Tennessee Department of Education. A budget amendment will be brought to the School Board for the amount, if awarded.

The Administration is proposing an application which could provide up to $12,115,444.81 in funding to support nurse salaries and benefits, COVID-19 testing materials, medical equipment and supplies, and minor building renovations related to on-demand COVID-19 testing in the schools. This funding will aid in the district's ongoing efforts to maintain a safe environment for students, teachers, and staff as we continue to navigate the effects of the COVID-19 pandemic.

Thank you for your consideration of this request.

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

HAMILTON COUNTY DEPARTMENT OF EDUCATION
GRANT SUBMISSION APPROVAL FORM

All grants must be pre-approved by the Principal to ensure alignment with school/HCDE goals. All grants $2,500 and over must have pre-approval from Central Office before applying for the grant. All Federal and State grants regardless of value must have Central Office approval and must flow through the Central Office finance system, not the school.

GRANTS between $2,500 and $9,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer**.** Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval)**.

GRANTS between $10,000 and $99,999 must be pre-approved by the Chief Schools Officer and the Chief Financial Officer and require additional approval by the Superintendent and School Board Chairman**.** Please submit this form, along with a copy of your grant proposal and budget to Chief Schools Officer, **14 days before grant deadline date (with the exception below for board approval)**.

GRANTS $100,000 and above and those requesting matching funds must be pre-approved by the Chief Schools Officer, the Chief Financial Officer, the Superintendent, School Board Chairman and require School Board Approval. Please submit this form, along with a copy of your grant proposal and budget to the Chief Schools Officer, **21 working days prior to the next scheduled school board meeting**.

SCHOOL/INSTITUTION: Hamilton County Department of Education **DATE:** 05/25/2021

GRANT TITLE: Epidemiology and Laboratory Capacity (ELC) Grant

AMOUNT OF GRANT: $ 12,115,444.81 **GRANT DEADLINE DATE:** 06/04/2021

Form must be submitted in advance of grant deadline as indicated above.

FUNDING AGENCY: Tennessee Department of Education

MATCHING FUNDS REQUESTED: ☐ Yes ☒ No **SOURCE OF MATCHING FUNDS:** _____

DocuSigned by: Ryan Ledford FABC8159... 05/25/2021
Signature of Principal/Supervisor

Susannah DeMaria
Name of Grant Writer

DocuSigned by: Jennifer Bronson F73CE... 05/25/2021
Chief over Department (if applicable)

****** Please attach a summary and budget to this Grant request******

_____ **APPROVED BY SCHOOL BOARD**

SCHOOL BOARD APPROVAL REQUIRED: ☒ **YES** ☐ **NO**

DS TM

RECOMMEND APPROVAL FOR SUBMISSION:

DocuSigned by: Angelia Askins B952... 05/25/2021
Federal Programs Director (if applicable)

DS CJ

DocuSigned by: Keeche Parker 9B1A1FEFD7D44DA... 05/28/2021
Chief Schools Officer

DocuSigned by: Mary Ellen Heuton B693C462946245F... 05/30/2021
Chief Financial Officer

DocuSigned by: Dr. Bryan Johnson 2A4C931BA37540B... 06/01/2021
Superintendent (if applicable)

Board Chaiman (if applicable)

_____
Final Approval Date

KG 4/6/2020 ***Email copy to: Chief Schools Officer, Finance, Principal, and Grant Writer***

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

Epidemiology and Laboratory Capacity (ELC) Grant

Application Due Date: 6/04/2021

Amount: $12,115,444.81

The ELC COVID Testing Grant is intended to support the reopening and in-person instruction of K-12 schools through supporting comprehensive screening testing for K-12 schools (public, including charter schools, and non-public). Initial testing could begin by late spring 2021 and extend through summer programming in 2022, as funds allow. ELC grant funds will be awarded May 2021 and expire July 31, 2022.

The ELC Grant requires:

1. Rapid deployment of screening testing resources for the current and subsequent school year
    a. HCS has the capacity to deploy tests rapidly.
2. Weekly data reporting (number of tests, test type, cases identified.
    a. Classlink provides this report. Test type, # of tests, and results are recorded.
3. Development of K-12 screening testing implementation plan
    a. Link to plan is here
4. Implementation of screening testing action plan for the following school year
    a. The ELC Grant funds can be used and tests from the grant can begin 7/1/21.

Hamilton County Schools

1. Identify methods, frequency, and any procurement to provide support to schools.

Tests will be procured from a local/independent company. They will be the Abbott BinaxNOW test kits. The tests will be available for on demand testing. HCS will not conduct routine testing or pooled testing at this time.

2. What is the planned launch date of implementation?

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HAMILTON COUNTY SCHOOLS

July 1, 2021

3. What is the primary intended method of procurement?

HCS will use local procurement

4. The LEA/Non-Public School plans to use this grant for one or more of the following uses:

Yes or No - Nurses (salary, benefits, and supplies for nurses to administer on-demand testing)

Yes or No - Updates or modifications to testing centers

Yes or No - Updates to Mass testing Programs or Strategies

5. Please describe the planned testing strategy for COVID-19 testing.

The planned testing strategy will consist of school nurses being available to administer the Abbott BinaxNOW Rapid Antigen test on demand to any student, staff, or contracted employee during normal school or business hours.

6. Please estimate the number of students that may benefit from testing in the LEA/School.

42,663

7. Please estimate the number of staff that may benefit from testing in the LEA/School.

5,682

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

Chatt Prep

1. Identify methods, frequency, and any procurement to provide support to schools.

Part-Time Certified Nurse. Three Days a Week (M, W, F; 8 AM to 4 PM) The nurse would have their own room or area to perform COVID testing and work with students.

2. What is the planned launch date of implementation?

August 16, 2021

3. What is the primarily intended method of procurement?

A certified nurse that provides on-demand COVID testing to students and staff. Also, the nurse will assist with the health needs of students. The COVID testing will allow our school to keep teachers and students in the classroom.

4. The LEA/Non-Public School plans to use this grant for one or more of the following uses:

Yes or No - Nurses (salary, benefits, and supplies for nurses to administer on-demand testing)

Yes or No - Updates or modifications to testing centers

Yes or No - Updates to Mass testing Programs or Strategies

5. Please describe the planned testing strategy for COVID-19 testing.

The certified nurse will have testing strips (purchased by the school) available in the nursing center for rapid staff testing. If a staff member or student is positive, they will go home. If negative with no symptoms, they will head to their respected areas in the school.

6. Please estimate the number of students that may benefit from testing in the LEA/School.

286

7. Please estimate the number of staff that may benefit from testing in the LEA/School.

42

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

HAMILTON COUNTY SCHOOLS

CGLA

1. Identify methods, frequency, and any procurement to provide support to schools.

We will support testing five days a week from 8:00 am to 2:00 pm. Services will be provided by our school physician and her staff. We have a medical clinic on campus.

2. What is the planned launch date of implementation?

August 7, 2021

3. What is the primary intended method of procurement?

As noted in # 1, we will provide Covid-19 testing in our school clinic.

4. The LEA/Non-Public School plans to use this grant for one or more of the following uses:

Yes- Physician, assistant, nurse practitioner (salary, benefits, and supplies for nurses to administer on-demand testing)

No - Updates or modifications to testing centers

No - Updates to Mass testing Programs or Strategies

5. Please describe the planned testing strategy for COVID-19 testing.

The same physician will lead the efforts for rapid testing, as we applied and granted to be a testing site by the state and provided kits by the state in the earlier stages. We will follow same protocols noted in the previous application.

6. Please estimate the number of students that may benefit from testing in the LEA/School.

550 +

7. Please estimate the number of staff that may benefit from testing in the LEA/School.

85

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

CCSE

1. Identify methods, frequency, and any procurement to provide support to schools.

Part-time certified nurse, 5 days per week, 4 hours per day (for example - Mon - Fri, 11:45 am - 3:45 pm). The nurse would have a work space to tend to students as well as perform COVID testing.

2. What is the planned launch date of implementation?

August 16, 2021

3. What is the primary intended method of procurement?

The certified nurse will assist with the health needs of our students. Additionally, the nurse will provide rapid COVID testing for students and staff.

4. The LEA/Non-Public School plans to use this grant for one or more of the following uses:

The ELC grant funds will be used to pay for salaries, benefits, and supplies for a nurse to administer on-demand testing at our school site.

Yes or No - Nurses (salary, benefits, and supplies for nurses to administer on-demand testing)

Yes or No - Updates or modifications to testing centers

Yes or No - Updates to Mass testing Programs or Strategies

5. Please describe the planned testing strategy for COVID-19 testing.

The nurse will use testing strips for rapid student and staff testing. The strips will be securely stored in the nurse's work area. If the student or staff member is positive, they will be sent home. If the person is negative, they will return to their assigned duty.

6. Please estimate the number of students that may benefit from testing in the LEA/School.

240

7. Please estimate the number of staff that may benefit from testing in the LEA/School.

32

DocuSign Envelope ID: 5CCA6429-C79C-4F4E-A71B-4616C9617619

IVY Academy

1. Identify methods, frequency, and any procurement to provide support to schools.

Part-Time Certified Nurse. Three Days a Week (M, W, F; 8 AM to 4 PM) The nurse would have their own room or area to perform COVID testing and work with students.

2. What is the planned launch date of implementation?

August 16, 2021

3. What is the primarily intended method of procurement?

A certified nurse that provides on-demand COVID testing to students and staff. Also, the nurse will assist with the health needs of students. The COVID testing will allow our school to keep teachers and students in the classroom.

4. The LEA/Non-Public School plans to use this grant for one or more of the following uses:

Yes - Nurses (salary, benefits, and supplies for nurses to administer on-demand testing)

5. Please describe the planned testing strategy for COVID-19 testing.

The certified nurse will have testing strips (purchased by the school) available in the nursing center for rapid staff testing. If a staff member or student is positive, they will go home. If negative with no symptoms, they will head to their respected areas in the school.

6. Please estimate the number of students that may benefit from testing in the LEA/School.

430

7. Please estimate the number of staff that may benefit from testing in the LEA/School.

56

What brand of testing will the school be using and how will they procure the tests?

GTX Corp. https://gtxcorp.com/ By ordering through their online ordering platform.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Bryan Johnson
Superintendent

FROM: Dr. Marsha Drake
Chief of Equity

Dr. Nakia Towns
Deputy Superintendent

DATE: June 17, 2021

RE: Second Reading
Proposed Policy Additions

Based on administration review of the policy related to Students, the following recommendations have been made for second reading.

Policy #	Policy Title	Proposed Revisions/Additions
6.409	Child Abuse and Neglect	Mandatory reporting guides for suspected child abuse have been updated.

These changes are presented for second and final reading, upon approval will become effective immediately.

Hamilton County Board of Education			
Monitoring: Review: Annually in May	Descriptor Term: **Child Abuse and Neglect**	Descriptor Code: 6.409	Issued Date: 05/19/16
		Rescinded:	Revised: 06/17/21

CHILD ABUSE REPORTING PROCEDURES

All school system employees have a duty to report suspected child abuse immediately to the appropriate authorities. Given the number of agencies that have the authority to investigate abuse, however, and further considering the lack of resources that many of these agencies face, the Hamilton County Board of Education has developed this policy to give employees guidance to ensure that suspected child abuse is promptly investigated and that children are adequately protected.

THE DUTY TO REPORT

A person has the duty to report suspected child abuse when the following occur:

- The person has knowledge of (or is called upon to render aid to) any child who is suffering from (or has suffered from) any wound, injury, disability, or other physical or mental condition; and the physical or mental condition is of such a nature that it reasonably appears to have been caused by brutality, abuse, or neglect caused by a caregiver of the child;

or

- The person has reason to suspect that the child is a victim of sexual abuse regardless of whether the child has suffered a physical injury from the suspected sexual abuse and regardless of whom the perpetrator of the abuse may have been.

HOW TO REPORT

Anyone having knowledge of suspected child abuse, as described above, must report his or her belief to both of the following offices:

- The Department of Children's Services by way of the statewide hotline (1-877-542-2873), the local DCS office, or the DCS website, bearing in mind that circumstances may dictate the need to speak to a DCS agent as quickly as possible

and

- The Hamilton County Sheriff's Office or the local police department for the municipality in which the child lives

Any report of child abuse shall include, if known, the name, age, address and telephone number of the child; the name, address and telephone number of the child's caregiver; and any facts pertinent to the report. Once the report is given to DCS and local police department all confidential files should be given to the school child abuse coordinator or alternate child abuse coordinator.

Additionally, if the suspected child abuse occurs outside of Hamilton County, it may be necessary to notify the local law enforcement agency so that the child is protected and the matter is investigated promptly.

Any school based employee who reports suspected child abuse must notify the school's child abuse coordinator and his or her principal or supervisor and the child abuse coordinator will join the employee in placing the phone call to the appropriate authorities. If the child abuse coordinator is not available to participate in the phone call, the employee must notify the school's alternate child abuse coordinator, who will assist in placing the phone call. If neither the child abuse coordinator nor the alternate child abuse coordinator is available, the employee must nevertheless report any suspected child abuse to the appropriate authorities without delay.

The Hamilton County Department of Education strongly encourages any employee notifying any of these offices of any suspected child abuse to make a written record of the report to include the following: agency contacted; agency phone number; the person to whom the employee spoke; date and time of the conversation; name of the child in question; the precise information conveyed to the agency; and the DCS case number assigned, if the report is made to DCS.

ACTION BY ADMINISTRATORS AND SCHOOL CHILD ABUSE COORDINATORS

Each school shall designate a child abuse coordinator and alternate child abuse coordinator. These individuals must:

1) have access to an area providing privacy and access to a telephone for reporting suspected child abuse;
2) receive training in regard to mandatory reporting, multidisciplinary protocols, advocacy centers, the importance of limited interviews, and signs of child abuse;
3) be available for school personnel to share information about suspected child abuse;
4) assist school personnel in reporting suspected child abuse to appropriate authorities;
5) serve as a liaison between the school and law enforcement and DCS in child abuse investigations;
6) assist law enforcement and DCS by sharing available information regarding suspected child abuse and by providing an area within the school for law enforcement and DCS to meet with the child and reporting school personnel as a group or individually if required; and
7) maintain confidential files in accordance with Tenn. Code Ann. § 37-5-107 and 37-1-612 regarding all reported suspicions of child abuse.

The Hamilton County Board of Education does not expect administrators to screen or approve the decision of subordinate employees to report suspected child abuse. Each employee has an independent duty under state law and this policy to report child abuse whenever he or she believes it has occurred.

Nevertheless, the Board of Education expects administrators to support their employees and to provide guidance as necessary.

Accordingly, the Board of Education advises administrators that it may be necessary and appropriate for them to direct their employees to contact several agencies in order to ensure that the allegations of abuse will be investigated promptly and that the child in question will be protected. If an administrator has any question or concern about the effectiveness of any response he or she is receiving regarding reports of child abuse, the administrator should contact the Director of DCS' Special Investigations Unit, and report the suspected child abuse and what efforts the Board of Education employees have taken to report this matter.

The Board of Education expects administrators to make a written record of any conversation they have with their employees and any agency officials regarding allegations of suspected child abuse and efforts made to report this abuse to the appropriate authorities. These records should be maintained in confidential files kept separate and apart from other students or employee records.

NOTICE TO PARENTS OR LEGAL GUARDIANS

School personnel may notify parents or legal guardians of suspected child abuse: 1) when federal law or regulation mandates disclosure; and 2) the parent or guardian to whom the notification is made is not alleged to be the perpetrator or in any way complicit in the abuse or neglect. Any such notification to parents or guardians must be done in conjunction with the Department of Children's Services. In the absence of those circumstances, school personnel shall not provide any information relevant to the suspected child abuse to a child's parents or guardians and must refer any questions from the child's parents or guardian to the investigating law enforcement agency and the Department of Children's Services.

In circumstances where school personnel may provide notification of suspected child abuse to a child's parents or guardian, school personnel will share with the parents or guardian whatever information is necessary to provide for the future wellbeing of the child and, upon request, may provide additional information pertaining to the suspected child abuse; provided, however, that school personnel will protect otherwise confidential information including the name of the reporting employee, the name of anyone whose safety would otherwise be jeopardized, and any information protected by federal law.

WRONGDOING BY A SCHOOL EMPLOYEE

In the event any school system employee becomes aware that another employee may have been responsible for the suspected child abuse, or if the employee becomes aware that another employee has failed to report suspected child abuse, then he or she shall immediately contact both the Department of Children's Services and the Chief Talent Officer and report the other employee's suspected wrongdoing.

CONFIDENTIALITY

Once a school system employee becomes aware of suspected abuse, he or she is to report the matter to the appropriate agencies and to the appropriate officials within the school system. Aside from his or her duty to report to agency officials or school system administrators, however, no employee is to discuss the suspected abuse of a child with anyone. Under no circumstances shall the employee discuss the matter with the media or any member of the public, including the child's parents or legal guardian unless the employee is given express permission by the Superintendent or the Superintendent's designee to do so. Violation of this instruction will be treated as insubordination and will be punished accordingly.

FURTHER DIRECTIONS TO PRINCIPALS AND SUPERVISORS

Administrators are to circulate these guidelines to their employees at faculty meetings, staff meeting, and otherwise as may be appropriate. Written copies of these guidelines shall be kept in break rooms and shall be disseminated to school system employees.

Additionally, administrators are to require that their employees receive appropriate training regarding the application of this policy and Tennessee law. This training shall include signs of abuse, brutality or neglect and appropriate reporting procedures.

If there are any questions about this policy, including compliance, these questions shall be directed to the Chief Equity Officer at 423-498-7104.

Legal References:

1. TCA 49-6-1601
2. TCA 37-1-403
3. TCA 37-1-605

Cross References:

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Bryan Johnson
Superintendent

FROM: Penny Murray
Chief of Talent

Mary Ellen Heuton
Chief Financial Officer

Dr. Nakia Towns
Deputy Superintendent

DATE: June 17, 2021

RE: Second Reading
Proposed Policy Additions

Based on administration review of the policy related to Personnel, the following recommendations have been made for second reading.

Policy #	Policy Title	Proposed Revisions/Additions
5.311	On-The-Job Injury	The updates will include staff injured while restraining or a student altercation.

These changes are presented for second and final reading, upon approval will become effective immediately.

Hamilton County Board of Education

Monitoring:	Descriptor Term:	Descriptor Code:	Issued Date:
Review: Annually in February	**On-The-Job Injury**	5.311	11/20/14
		Rescinded:	Revised: 06/17/21

In the event that an employee experiences an on-the-job injury (OJI), the employee should notify their supervisor immediately. Absence due to an injury incurred by an employee while performing duties within the course and scope of his assignment which renders the employee unable to perform normal duties shall not be charged against the employee's accumulated sick leave to a maximum of twenty (20) working days per separate incident, provided that the employee alleging such injury files or causes to be filed a completed copy of the specified OJI report form with the Risk Management Office within five (5) working days of the incident. If the injury occurs while the employee is on a Board approved activity outside of the District, the employee shall file or cause to be filed the OJI report within five (5) working days of the return date. The board reserves the right to require a physician's statement to verify the employee's inability to perform normal duties. Electronic copies of OJI procedures and forms can be found on our website; employees can contact the Risk Management Office for assistance.

In the event the injury is the result of a student's actions, regardless of whether the event would constitute an assault within the meaning of Board Policy 5.307 (Physical Assault Leave Policy), the Board shall provide the following benefits to the employee:

a) When absence from assigned duties is directly caused by such bodily injury, the employee shall receive regular salary and benefits for the period of such absence up to twenty (20) working days per separate incident and shall not forfeit any accumulated leave. Thereafter, for up to one (1) year following the physical assault, the employee shall receive board-paid and weekly compensation benefits equivalent to that which is provided by the Tennessee Workers' Compensation Law while under a physician's care.
b) The Board shall reimburse an employee for the actual value of any personal property damaged or destroyed during such physical injury in excess of any valid and collectible insurance in effect at the time of the altercation.
c) The Board shall assume all medical costs beyond the employee's insurance coverage incurred by an employee as a result of such bodily injury for up to one (l) year following the altercation.

OJI leave runs concurrently with other leaves of absence including FMLA, Extended Leave, TN Maternity, and/or other applicable leaves.

Legal References:

Cross References:
Physical Assault Leave 5.307

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Justin Robertson, Chief Operations Officer

Jennifer Bronson, Chief of Staff

Date: June 9, 2021

Subject: FEMA COVID-19 Reimbursement for Schools

The Administration is requesting approval to submit an application to FEMA's Public Assistance Program for reimbursement of pandemic-related costs to the school system, including PPE, cleaning and disinfection, portable temporary physical barriers, and other COVID-19 related supplies. This program may provide 100% Federal funding as reimbursement for eligible costs incurred from January through September, 2021.

Thank you for your consideration of this request.

FEMA Advisory

Coronavirus (COVID-19) Pandemic: Safe Opening and Operation Work Eligible for Public Assistance

FEMA has developed the *Coronavirus (COVID-19) Pandemic: Safe Opening and Operation Work Eligible for Public Assistance Interim Policy* to implement the increase in assistance authorized by the President for the safe opening and operation of facilities across all COVID-19 emergency and major disaster declarations for eligible state, local, tribal, and territorial (SLTT) government entities and certain private nonprofit (PNP) organizations.

FEMA to Provide Full Cost for Safe Opening and Operation Costs

FEMA released an interim policy today to continue to maximize available COVID-19 response and recovery assistance by providing additional assistance to state, local, tribal, and territorial governments and certain private nonprofits for eligible costs to support the safe opening and operation of eligible facilities.

Facilities that might be eligible for safe reopening and operation costs may include schools, medical facilities and government facilities open to the public.

Reimbursement is specifically for COVID-19 emergency and major disaster declarations through FEMA's Public Assistance program for actions performed from Jan. 21, 2021 to Sept. 30, 2021. Items that may be eligible for reimbursement include:

- Face coverings and other Personal Protective Equipment (PPE)
- Cleaning and disinfection
- COVID-19 diagnostic testing
- Screening and temperature scanning
- Portable temporary physical barriers for social distancing; and, the
- Purchase and storage of PPE and other supplies listed in this section based on projected needs.

FEMA

Contact Us

If you have any questions, please contact FEMA Office of External Affairs:

- Congressional Affairs at (202) 646-4500 or at FEMA-Congressional-Affairs@fema.dhs.gov
- Intergovernmental Affairs at (202) 646-3444 or at FEMA-IGA@fema.dhs.gov
- Tribal Affairs at (202) 646-3444 or at FEMA-Tribal@fema.dhs.gov
- Private Sector Engagement at (202) 646-3444 or at nbeoc@max.gov

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Also, follow Acting Administrator Bob Fenton on Twitter @FEMA_Fenton.

FEMA Mission

Helping people before, during, and after disasters.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Nakia Towns, Deputy Superintendent

Date: June 17, 2021

Subject: Musical Instrument Sanitation and Repair Budget Request

Administration has been working to develop a plan for musical instrument sanitation and repair as we plan for the 2021-2022 school year in the wake of the pandemic response. We have determined that these expenses are ESSER eligible and have tentatively planned to allocate $200,000 from ESSER 3.0 funding towards this effort. The tentative plan developed in collaboration between the arts department and federal programs is as follows:

- **Sanitation** – All district-owned instruments used during the COVID-19 pandemic will be cleaned and sanitized in advance of the school year; other instruments may be cleaned using the school-discretion portion of the funds. The instrument sanitation process will begin ASAP.
- **Repair** – The arts department will determine a school allocation for instrument repair and replacement based on historical student participation (program size) based on enrollment data from the 2019-2020 school year. Schools will have autonomy to use this allocation to repair and/or replace instruments as they deem necessary. School allocations will be communicated no later than July 7, 2021.
- **Vendor** – The district will utilize an existing vendor relationship with Giant Steps, which the board approved on March 18, 2021, for the upcoming school year. Please find attached the consolidated vendor history for Giant Steps Music Corporation from July 2020 to June 2021, as well as the Board memorandum from March 18, 2021 requesting Board approval of Giant Steps as our local vendor for instrument repairs and replacement.

Because of the timeline for ESSER 3.0 approval and the urgent need to begin this work to prepare for the 2021-2022 school year, we respectfully request the Board's approval to use FY 22 general funds to pay initial invoices. Once the state department and the Board approve the ESSER 3.0 budget, we will then reimburse those funds to the district account using ESSER 3.0 monies.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
PURCHASING DEPARTMENT
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Kevin Bartenfield, Director of Purchasing

DATE: March 18, 2021

RE: Recommended approval of Giant Steps for 2021-2022 school year.

The Purchasing Department is recommending the approval of Giant Steps, a local vendor for musical equipment repairs and parts. This vendor will provide repair work on music/band equipment which includes replacement parts. We are seeking their assistance with emergency repairs and replacement parts. Upon Board approval of this vendor, we can obtain faster service in repairs for the district. The district will save on shipping costs and less down time by using a local vendor. This request covers the 2021-2022 school year.

Thank you for your consideration of this request.

Consolidated Vendor History
Hamilton County Department of Education
7/1/2020 through 6/30/2021

Vendor : GIANT STEPS MUSIC CORPORATION

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
Central High School						
GIANT STEPS MUSIC CORPORATION	10/7/2020	9425	Band Reeds,Drum heads,valve oi	Yes	7015.000	$25.00
GIANT STEPS MUSIC CORPORATION	1/12/2021	9524	Band Reeds,Drum heads,valve oi	Yes	7015.000	$43.90
			Total Paid to Vendor by School : 9501			**$68.90**
East Ridge High School						
GIANT STEPS MUSIC CORPORATION	4/16/2021	7279	reeds, mallets, drumsticks	Yes	7025.320	$313.55
GIANT STEPS MUSIC CORPORATION	5/3/2021	7313	tuba repair not to exceed $300	Yes	7015.000	$275.00
			Total Paid to Vendor by School : 9502			**$588.55**
Ooltewah High School						
GIANT STEPS MUSIC CORPORATION	9/28/2020	10287	MUSIC BAND SUPPLIES, INSTR REP	Yes	5209.360	$25.90
GIANT STEPS MUSIC CORPORATION	11/12/2020	10375	INSTRUMENT REPAIR AND SUPPLIES	Yes	5209.360	$218.98
GIANT STEPS MUSIC CORPORATION	11/12/2020	10375	INSTRUMENT REPAIR AND SUPPLIES	Yes	7025.320	$246.02
			Total for Check # 10375			$465.00
GIANT STEPS MUSIC CORPORATION	12/4/2020	10421	INSTRUMENT REPAIR/SERVICE	Yes	5209.360	$75.00
GIANT STEPS MUSIC CORPORATION	2/10/2021	10500	INSTRUMENT REPAIR/SERVICE	Yes	5209.360	$175.00
GIANT STEPS MUSIC CORPORATION	3/2/2021	10529	INSTRUMENT REPAIRS	Yes	7025.320	$315.00
GIANT STEPS MUSIC CORPORATION	5/3/2021	10676	INSTRUMENT REPAIR CONN F HORM	Yes	7015.000	$588.30
GIANT STEPS MUSIC CORPORATION	5/3/2021	10676	INSTRUMENT REPAIR EUPHONUIM	Yes	7015.000	$30.00
			Total for Check # 10676			$618.30
			Total Paid to Vendor by School : 9504			**$1,674.20**
Red Bank High School						
GIANT STEPS MUSIC CORPORATION	8/27/2020	7249	Instrument Repairs	Yes	7015.000	$1,149.00
GIANT STEPS MUSIC CORPORATION	5/11/2021	7586	Instrument repair	Yes	7025.320	$480.00
GIANT STEPS MUSIC CORPORATION	5/11/2021	7586	Instrument repair	Yes	7025.320	$585.00
			Total for Check # 7586			$1,065.00
			Total Paid to Vendor by School : 9505			**$2,214.00**

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
Sale Creek School						
GIANT STEPS MUSIC CORPORATION	9/10/2020	5931	Music Service	Yes	5209.360	$135.80
GIANT STEPS MUSIC CORPORATION	11/12/2020	5999	Band Instrument Repairs and Su	Yes	7015.000	$350.00
GIANT STEPS MUSIC CORPORATION	12/1/2020	6036	Instrument Repair, Supplies, C	Yes	7015.000	$75.00
GIANT STEPS MUSIC CORPORATION	12/15/2020	6048	Instrument Repair, Supplies, C	Yes	7015.000	$160.00
GIANT STEPS MUSIC CORPORATION	12/17/2020	6051	Flute Case, Reeds	Yes	7015.000	$127.55
GIANT STEPS MUSIC CORPORATION	12/17/2020	6051	Instrument Repairs	Yes	5209.360	$239.20
			Total for Check #		6051	$366.75
GIANT STEPS MUSIC CORPORATION	2/2/2021	6076	Instrument Repair	Yes	7015.000	$345.00
GIANT STEPS MUSIC CORPORATION	5/3/2021	6170	INSTRUMENT REPAIRS	Yes	7015.000	$132.69
			Total Paid to Vendor by School : 9506			**$1,565.24**
Brainerd High						
GIANT STEPS MUSIC CORPORATION	10/20/2020	4757	INSTRUMENT REPAIRS/MUSIC SUPPL	Yes	7015.000	$444.25
GIANT STEPS MUSIC CORPORATION	5/6/2021	4907	INSTRUMENT REPAIRS	No	7025.320	$150.00
GIANT STEPS MUSIC CORPORATION	5/6/2021	4907	INSTRUMENT REPAIRS	No	7025.320	$250.00
			Total for Check #		4907	$400.00
			Total Paid to Vendor by School : 9510			**$844.25**
Chat High Ctr for Creative Art						
GIANT STEPS MUSIC CORPORATION	9/10/2020	6013	Instrument repairs	Yes	5209.365	$100.00
GIANT STEPS MUSIC CORPORATION	9/21/2020	6024	Instrument repairs	Yes	5209.365	$12.00
GIANT STEPS MUSIC CORPORATION	2/23/2021	6148	Add Bell Repair - Voucher	Yes	5209.365	$33.80
GIANT STEPS MUSIC CORPORATION	2/23/2021	6148	Bass Clarinet Repair	Yes	5209.365	$900.00
			Total for Check #		6148	$933.80
GIANT STEPS MUSIC CORPORATION	5/27/2021	6284	Sticks, repairs, etc	No	5209.365	$11.95
GIANT STEPS MUSIC CORPORATION	5/27/2021	6284	Sticks, repairs, etc	No	5209.365	$145.00
			Total for Check #		6284	$156.95
			Total Paid to Vendor by School : 9511			**$1,202.75**
Chatt School for Arts/Sciences						
GIANT STEPS MUSIC CORPORATION	7/28/2020	10144	SUMMER REPAIRS	Yes	7015.000	$1,494.70
GIANT STEPS MUSIC CORPORATION	8/27/2020	10177	DOUBLE BASS HELICORE E-STRING	Yes	5209.365	$42.95

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
GIANT STEPS MUSIC CORPORATION	8/27/2020	10177	SUMMER REPAIRS	Yes	7015.000	$43.90
				Total for Check #	10177	$86.85
GIANT STEPS MUSIC CORPORATION	11/13/2020	10297	ALLORA TUBA REPAIR	Yes	7015.000	$50.00
GIANT STEPS MUSIC CORPORATION	12/1/2020	10307	FRENCH HORN ATKINSON S#120901	Yes	7015.000	$25.00
GIANT STEPS MUSIC CORPORATION	12/15/2020	10332	PROTEC LEATHER F HORN #L227	Yes	7015.000	$9.95
GIANT STEPS MUSIC CORPORATION	1/12/2021	10346	DOUBLE BASS S#15945076	Yes	5209.365	$1,695.00
GIANT STEPS MUSIC CORPORATION	3/19/2021	10457	MIKE BALTON BRASS MALLOTS	Yes	7015.000	$19.95
GIANT STEPS MUSIC CORPORATION	3/19/2021	10457	ZILDJIAN HIGH OCTAVE CROTALES	Yes	7015.000	$330.00
GIANT STEPS MUSIC CORPORATION	3/19/2021	10457	ZILDJIAN P0615OCTAVE CROTALES	Yes	7025.320	$1,120.00
GIANT STEPS MUSIC CORPORATION	3/19/2021	10457	ZILDJIAN P0637OCTAVE CROTALES	Yes	7015.000	$135.00
				Total for Check #	10457	$1,604.95
GIANT STEPS MUSIC CORPORATION	4/26/2021	10519	EASTMAN CELLO VC80 S#R2002302	Yes	5209.365	$500.00
GIANT STEPS MUSIC CORPORATION	4/30/2021	10540	FRENCH HORN REPAIR S#120901	Yes	5209.360	$25.00
GIANT STEPS MUSIC CORPORATION	5/19/2021	10578	EASTMAN EUPHONIUM CASE	Yes	5209.360	$201.67
GIANT STEPS MUSIC CORPORATION	5/19/2021	10578	EASTMAN EUPHONIUM CASE	Yes	7015.000	$2.33
GIANT STEPS MUSIC CORPORATION	5/19/2021	10578	NEW EUPHONIUM M#EFP256S	Yes	7015.000	$2,294.00
GIANT STEPS MUSIC CORPORATION	5/19/2021	10578	NEW EUPHONIUM M#EFP526S	Yes	7010.000	$1,001.00
				Total for Check #	10578	$3,499.00
				Total Paid to Vendor by School : 9512		**$8,990.45**
Hixson High						
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	ESSENTIAL ELEMENTS BOOK 2 BASS	Yes	7025.320	$8.99
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	ESSENTIAL ELEMENTS BOOK 2 CELL	Yes	7025.320	$17.98
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	ESSENTIAL TECHNIQUE BOOK 2 VIO	Yes	7025.320	$17.98
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	ESSENTIAL TECHNIQUE BOOK 2 VIO	Yes	7025.320	$62.93
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	SOUND INNOVATIONS BOOK 1 BASS	Yes	7025.320	$8.09
GIANT STEPS MUSIC CORPORATION	10/8/2020	9835	SOUND INNOVATIONS BOOK 1 VIOLI	Yes	7025.320	$24.27
				Total for Check #	9835	$140.24
GIANT STEPS MUSIC CORPORATION	3/10/2021	10038	2 BASS REPAIRS	Yes	5209.390	$350.00
GIANT STEPS MUSIC CORPORATION	3/10/2021	10038	CONDUCTOR STRING BOOK	Yes	5209.390	$31.46
GIANT STEPS MUSIC CORPORATION	3/10/2021	10038	STUDENT STRINGS BOOKS	Yes	5209.390	$322.56

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
			Total for Check #		10038	$704.02
GIANT STEPS MUSIC CORPORATION	3/11/2021	10049	STUDENT STRINGS BOOKS	Yes	5209.390	$53.76
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	DARK ROSIN	Yes	7025.320	$139.00
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	END PIN ANCHOR STRAPS	Yes	7025.320	$47.90
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	EVEREST SHOULDER RESTS	Yes	7025.320	$89.70
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	GLASSER 3/4 GERMAN BASS BOW	Yes	7025.320	$114.95
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	POPS BASS ROSIN	Yes	7025.320	$25.90
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	PRELUDE CELLO STRING SET 3/4	Yes	7025.320	$74.95
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	VIOLA STRING SETS	Yes	7025.320	$104.85
GIANT STEPS MUSIC CORPORATION	4/1/2021	10102	VIOLIN GLASSER BOWS	Yes	7016.000	$107.90
			Total for Check #		10102	$705.15
			Total Paid to Vendor by School : 9513			**$1,603.17**
Howard High School						
GIANT STEPS MUSIC CORPORATION	9/9/2020	6143	supplies	Yes	7015.000	$387.60
GIANT STEPS MUSIC CORPORATION	11/30/2020	6268	Band supplies	Yes	7015.000	$362.29
GIANT STEPS MUSIC CORPORATION	12/4/2020	6278	Band supplies	Yes	7015.000	$270.45
			Total Paid to Vendor by School : 9514			**$1,020.34**
Lookout Valley Mid/High School						
GIANT STEPS MUSIC CORPORATION	9/14/2020	3949	Yamaha G Piccolo	Yes	7025.320	$495.00
GIANT STEPS MUSIC CORPORATION	3/8/2021	4052	Repair King trumpet S#630799	Yes	7015.000	$140.00
GIANT STEPS MUSIC CORPORATION	3/18/2021	4056	2 french horns repaired	Yes	7015.000	$385.00
GIANT STEPS MUSIC CORPORATION	3/22/2021	4058	instrument valve oils	Yes	7015.000	$29.75
GIANT STEPS MUSIC CORPORATION	4/20/2021	4079	French horn repair	Yes	7015.000	$100.00
			Total Paid to Vendor by School : 9515			**$1,149.75**
Tyner Academy						
GIANT STEPS MUSIC CORPORATION	2/23/2021	7390	INSTRUMENT REPAIR	Yes	7025.320	$1,130.00
GIANT STEPS MUSIC CORPORATION	5/4/2021	7505	SMALL GOODS	Yes	7025.320	$68.90
GIANT STEPS MUSIC CORPORATION	5/4/2021	7505	STRAPS	Yes	7025.320	$55.85
GIANT STEPS MUSIC CORPORATION	5/4/2021	7505	TRUMPET CASE	Yes	7025.320	$55.00
GIANT STEPS MUSIC CORPORATION	5/4/2021	7505	TRUMPET REPAIRS	Yes	7025.320	$351.76
GIANT STEPS MUSIC CORPORATION	5/4/2021	7505	TRUMPET REPAIRS	Yes	9330.000	$548.24

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
			Total for Check #		7505	$1,079.75
GIANT STEPS MUSIC CORPORATION	6/4/2021	7542	TUBA REPAIR	No	7015.000	$183.19
GIANT STEPS MUSIC CORPORATION	6/4/2021	7542	TUBA REPAIR	No	7025.320	$151.81
			Total for Check #		7542	$335.00
			Total Paid to Vendor by School : 9516			**$2,544.75**
Signal Mountain Middle High						
GIANT STEPS MUSIC CORPORATION	7/28/2020	15304	Yamaha Marching Baritone in Si	Yes	7015.000	$2,195.00
GIANT STEPS MUSIC CORPORATION	7/28/2020	15304	Yamaha Marching Mellophone in	Yes	7015.000	$3,190.00
			Total for Check #		15304	$5,385.00
GIANT STEPS MUSIC CORPORATION	9/2/2020	15346	Instrument repair	Yes	7015.000	$3,000.00
GIANT STEPS MUSIC CORPORATION	9/9/2020	15360	Baritone Lyres	Yes	7015.000	$23.90
GIANT STEPS MUSIC CORPORATION	9/9/2020	15360	Flip folder books	Yes	7015.000	$44.75
GIANT STEPS MUSIC CORPORATION	9/9/2020	15360	Flute Lyre	Yes	7015.000	$12.95
			Total for Check #		15360	$81.60
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Baritone Repair	Yes	7015.500	$180.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Euphonium Repair	Yes	7015.000	$100.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Euphonium repair	Yes	7015.000	$130.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Euphonium Repair	Yes	7015.000	$255.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Euphonium Repair	Yes	7015.500	$130.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	F-Horn Repair	Yes	7015.500	$912.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	French Horn Repair	Yes	7015.000	$175.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	T-Sax Repair	Yes	7015.500	$83.00
GIANT STEPS MUSIC CORPORATION	2/2/2021	15656	Tuba Repair	Yes	7015.000	$240.00
			Total for Check #		15656	$2,205.00
GIANT STEPS MUSIC CORPORATION	6/1/2021	15973	Instrument repair/New/Accessor	No	5209.361	$7,045.09
GIANT STEPS MUSIC CORPORATION	6/1/2021	15973	YMP-204MS Mellophones	No	5209.360	$3,200.00
			Total for Check #		15973	$10,245.09
			Total Paid to Vendor by School : 9518			**$20,916.69**

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
East Hamilton School						
GIANT STEPS MUSIC CORPORATION	7/27/2020	13145	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$57.80
GIANT STEPS MUSIC CORPORATION	8/3/2020	13161	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$76.00
GIANT STEPS MUSIC CORPORATION	8/26/2020	13205	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$115.70
GIANT STEPS MUSIC CORPORATION	9/4/2020	13229	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$10.95
GIANT STEPS MUSIC CORPORATION	10/19/2020	13305	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$30.00
GIANT STEPS MUSIC CORPORATION	10/19/2020	13305	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$84.00
GIANT STEPS MUSIC CORPORATION	10/19/2020	13305	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$100.00
				Total for Check #	13305	$214.00
GIANT STEPS MUSIC CORPORATION	12/10/2020	13445	PERCUSSION EQUIPMENT	Yes	5207.000	$2,165.61
GIANT STEPS MUSIC CORPORATION	12/21/2020	13451	PERCUSSION INSTRUMENTS EQUIPME	Yes	5207.000	$3,310.87
GIANT STEPS MUSIC CORPORATION	1/4/2021	13454	PERCUSSION EQUIPMENT	Yes	5207.000	($385.82)
GIANT STEPS MUSIC CORPORATION	1/4/2021	13454	PERCUSSION EQUIPMENT	Yes	5207.000	$319.95
GIANT STEPS MUSIC CORPORATION	1/4/2021	13454	PERCUSSION EQUIPMENT	Yes	5207.000	$3,909.36
GIANT STEPS MUSIC CORPORATION	1/4/2021	13454	PERCUSSION INSTRUMENTS EQUIPME	Yes	5207.000	$6,612.43
				Total for Check #	13454	$10,455.92
GIANT STEPS MUSIC CORPORATION	1/8/2021	13469	SNARE DRUM	Yes	5207.000	$519.99
GIANT STEPS MUSIC CORPORATION	1/22/2021	13480	INSTRUMENTS	Yes	7015.000	$2,495.00
GIANT STEPS MUSIC CORPORATION	2/24/2021	13526	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$165.00
GIANT STEPS MUSIC CORPORATION	3/10/2021	13548	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$320.00
GIANT STEPS MUSIC CORPORATION	3/16/2021	13567	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$228.90
GIANT STEPS MUSIC CORPORATION	3/30/2021	13584	BAND REPAIRS, ACCESSORIES, SUP	Yes	7015.000	$625.00
GIANT STEPS MUSIC CORPORATION	5/19/2021	13681	BAND REPAIR AND SUPPLIES	Yes	7015.000	$452.95
				Total Paid to Vendor by School : 9520		**$21,213.69**
Brown Middle School						
GIANT STEPS MUSIC CORPORATION	3/4/2021	4399	12 pack of Drumsticks (2)	Yes	7025.320	$79.98
				Total Paid to Vendor by School : 9602		**$79.98**
Hunter Middle School						
GIANT STEPS MUSIC CORPORATION	10/5/2020	5069	Band Equipment, Supplies and R	Yes	5209.360	$245.00
GIANT STEPS MUSIC CORPORATION	11/6/2020	5092	Band Equipment, Supplies and R	Yes	5209.360	$55.95
GIANT STEPS MUSIC CORPORATION	11/6/2020	5092	Essential Elements Book	Yes	5209.360	$12.11

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
			Total for Check #		5092	$68.06
GIANT STEPS MUSIC CORPORATION	12/9/2020	5109	Band Equipment, Supplies and R	Yes	5209.360	$21.95
GIANT STEPS MUSIC CORPORATION	4/12/2021	5179	Band Equipment, Supplies and R	Yes	5209.360	$570.00
GIANT STEPS MUSIC CORPORATION	4/12/2021	5179	Instrument Repair	Yes	5209.360	$55.00
GIANT STEPS MUSIC CORPORATION	4/12/2021	5179	Instrument Repair	Yes	5209.360	$60.00
GIANT STEPS MUSIC CORPORATION	4/12/2021	5179	Instrument Repair	Yes	5209.360	$60.00
GIANT STEPS MUSIC CORPORATION	4/12/2021	5179	Instrument Repairs and Supplie	Yes	5209.360	$60.00
			Total for Check #		5179	$805.00
GIANT STEPS MUSIC CORPORATION	5/26/2021	5213	Instrument Cleaning/Repairs	No	7025.320	$800.00
GIANT STEPS MUSIC CORPORATION	5/26/2021	5213	Instrument Repairs and Supplie	No	7025.320	$200.00
			Total for Check #		5213	$1,000.00
			Total Paid to Vendor by School : 9608			**$2,140.01**
Loftis Middle						
GIANT STEPS MUSIC CORPORATION	9/11/2020	4769	Instrument Cleaning and Repair	Yes	5209.360	$1,762.81
GIANT STEPS MUSIC CORPORATION	9/11/2020	4769	Instrument Cleaning and Repair	Yes	7025.320	$737.19
			Total for Check #		4769	$2,500.00
GIANT STEPS MUSIC CORPORATION	12/8/2020	4842	Instrument Repair	Yes	7015.000	$133.62
GIANT STEPS MUSIC CORPORATION	2/11/2021	4874	Instrument Repair	Yes	7015.000	$65.00
			Total Paid to Vendor by School : 9609			**$2,698.62**
Dalewood Middle School						
GIANT STEPS MUSIC CORPORATION	3/3/2021	2754	Instrument repairs not to exce	Yes	7025.320	$473.00
			Total Paid to Vendor by School : 9613			**$473.00**
East Lake Academy of Fine Arts						
GIANT STEPS MUSIC CORPORATION	9/30/2020	3677	Box of 10 Rico S2 Alto Sax Ree	Yes	7025.320	$89.85
GIANT STEPS MUSIC CORPORATION	9/30/2020	3677	Box of 10 Rico S2 B-flat Cl Re	Yes	7025.320	$65.85
			Total for Check #		3677	$155.70
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	14" snare batter head	Yes	7025.320	$17.95
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	14" snare resonating head	Yes	7025.320	$14.95
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	Gibraltar snare stand	Yes	7025.320	$74.95

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	Labor costs	Yes	7025.320	$30.00
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	Nylon strips for snare	Yes	7025.320	$9.00
GIANT STEPS MUSIC CORPORATION	11/12/2020	3708	Replacement snares	Yes	7025.320	$8.00
				Total for Check #	3708	$154.85
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Flute Cleaning rods	Yes	7025.320	$19.80
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Gilbraltar Hi-Hat cymbal felts	Yes	7025.320	$4.95
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Superslick clarinet cleaning s	Yes	7025.320	$23.70
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Superslick saxophone cleaning	Yes	7025.320	$23.70
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Zildjian cymbal pads	Yes	7025.320	$35.90
GIANT STEPS MUSIC CORPORATION	12/3/2020	3714	Zildjian cymbal straps	Yes	7025.320	$21.90
				Total for Check #	3714	$129.95
GIANT STEPS MUSIC CORPORATION	1/21/2021	3729	Clarinet, tenor sax reeds	Yes	7025.320	$60.90
GIANT STEPS MUSIC CORPORATION	1/27/2021	3731	Drumsticks, APM	Yes	7025.320	$16.90
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	AMP Alto Say	Yes	7025.320	$11.90
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	AMP Clarinet	Yes	7025.320	$11.90
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Ludwig Bass Drum Carrying Stra	Yes	7025.320	$87.90
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Protect 12" French Horn Bell C	Yes	7025.320	$13.95
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Protect 14.5" Tuba Bell Cover	Yes	7025.320	$27.90
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Protect 5" Trumpet Bell Cover	Yes	7025.320	$44.75
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Protect 8" Trombone Bell Cover	Yes	7025.320	$64.65
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Rico B Clarinet Reals #2Bay	Yes	7025.320	$21.95
GIANT STEPS MUSIC CORPORATION	3/1/2021	3740	Yamaha Snare Harness	Yes	7025.320	$210.00
				Total for Check #	3740	$494.90
GIANT STEPS MUSIC CORPORATION	3/8/2021	3746	Tenor Sax Repair #992159	Yes	7025.320	$50.00
GIANT STEPS MUSIC CORPORATION	4/15/2021	3761	Belter Chime Mallet	Yes	7025.320	$32.95
GIANT STEPS MUSIC CORPORATION	4/15/2021	3761	Rico 2.0 Alto Sax Reeds	Yes	7025.320	$29.95
GIANT STEPS MUSIC CORPORATION	4/15/2021	3761	Rico 2.0 Clarinet Reeds	Yes	7025.320	$21.95
				Total for Check #	3761	$84.85
				Total Paid to Vendor by School : 9614		**$1,148.05**

Hixson Middle School

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
GIANT STEPS MUSIC CORPORATION	9/8/2020	5431	Instrument Repairs	Yes	5209.360	$185.00
GIANT STEPS MUSIC CORPORATION	10/6/2020	5469	Instrument Repairs	Yes	5209.360	$35.00
GIANT STEPS MUSIC CORPORATION	10/27/2020	5483	Instrument Repair	Yes	7016.000	$75.00
GIANT STEPS MUSIC CORPORATION	10/27/2020	5483	Instrument Repair	Yes	7016.000	$75.00
				Total for Check #	5483	$150.00
GIANT STEPS MUSIC CORPORATION	11/2/2020	5487	Instrument Repairs	Yes	5209.360	$30.00
GIANT STEPS MUSIC CORPORATION	12/1/2020	5510	Instrument Repairs	Yes	5209.360	$45.00
GIANT STEPS MUSIC CORPORATION	2/24/2021	5545	Violin String Sets	Yes	5209.365	$149.70
GIANT STEPS MUSIC CORPORATION	5/3/2021	5590	Instrument Repair	Yes	5209.360	$209.94
GIANT STEPS MUSIC CORPORATION	5/3/2021	5590	Instrument Repair	Yes	7015.000	$330.06
GIANT STEPS MUSIC CORPORATION	5/3/2021	5590	Instrument Repair/Supplies	Yes	5209.365	$238.76
GIANT STEPS MUSIC CORPORATION	5/3/2021	5590	Instrument Repairs	Yes	5209.360	$20.00
				Total for Check #	5590	$798.76
GIANT STEPS MUSIC CORPORATION	5/10/2021	5598	Instrument Repair/Supplies	Yes	5209.360	$150.00
GIANT STEPS MUSIC CORPORATION	6/1/2021	5618	Instrument Repair/Supplies	No	5209.360	$65.00
GIANT STEPS MUSIC CORPORATION	6/1/2021	5618	Instrument Repair/Supplies	No	5209.360	$102.29
				Total for Check #	5618	$167.29
				Total Paid to Vendor by School : 9615		**$1,710.75**
Orchard Knob Middle School						
GIANT STEPS MUSIC CORPORATION	2/4/2021	3085	INSTRUMENT REPAIR	Yes	7015.000	$104.00
GIANT STEPS MUSIC CORPORATION	2/4/2021	3085	JUPITER SAXOPHONE REPAIR (2)	Yes	7015.000	$170.00
GIANT STEPS MUSIC CORPORATION	2/4/2021	3085	SAXOPHONE REPAIR	Yes	7015.000	$95.00
				Total for Check #	3085	$369.00
GIANT STEPS MUSIC CORPORATION	4/21/2021	3126	SEE ATTACHED FOR 21 WINDS BOOK	Yes	9354.000	$1,506.99
				Total Paid to Vendor by School : 9616		**$1,875.99**
Tyner Middle Academy						
GIANT STEPS MUSIC CORPORATION	12/1/2020	5041	BAND SUPPLIES	Yes	7025.320	$128.24
				Total Paid to Vendor by School : 9618		**$128.24**
East Hamilton Middle School						
GIANT STEPS MUSIC CORPORATION	10/7/2020	549	METHOD BOOKS, REPAIR, VALVE OI	Yes	5209.360	$2,913.82

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
GIANT STEPS MUSIC CORPORATION	11/2/2020	567	INSTRUMENT REPAIR, METHOD BOOK	Yes	5209.360	$336.29
GIANT STEPS MUSIC CORPORATION	11/2/2020	567	INSTRUMENT REPAIR, METHOD BOOK	Yes	5209.360	$480.97
				Total for Check #	567	$817.26
GIANT STEPS MUSIC CORPORATION	1/7/2021	598	BRASS WOODWIND INSTRUMENTS FO	Yes	5207.000	$10,375.00
GIANT STEPS MUSIC CORPORATION	1/7/2021	599	MUSICAL INSTRUMENTS PERCUSSION	Yes	5207.000	$15,911.50
GIANT STEPS MUSIC CORPORATION	2/5/2021	615	BRASS WOODWIND INSTRUMENTS FOR	Yes	5207.000	$5,295.00
GIANT STEPS MUSIC CORPORATION	2/5/2021	615	BRASS WOODWIND INSTRUMENTS FOR	Yes	5207.000	$8,685.00
				Total for Check #	615	$13,980.00
GIANT STEPS MUSIC CORPORATION	3/22/2021	661	BRASS WOODWIND INSTRUMENTS FOR	Yes	5207.000	$5,590.00
GIANT STEPS MUSIC CORPORATION	5/6/2021	703	REPAIR INSTRUMENT	Yes	7015.000	$45.95
				Total Paid to Vendor by School : 9620		**$49,633.53**
Nolan Elementary School						
GIANT STEPS MUSIC CORPORATION	10/23/2020	4699	Glockenspiel Repair (Large)	Yes	7025.340	$45.00
GIANT STEPS MUSIC CORPORATION	10/23/2020	4699	Glockenspiel Repair (small)	Yes	5203.000	$20.00
GIANT STEPS MUSIC CORPORATION	10/23/2020	4699	Glockenspiel Repair (small)	Yes	7025.340	$60.00
				Total for Check #	4699	$125.00
				Total Paid to Vendor by School : 9728		**$125.00**
Barger Academy of Fine Arts						
GIANT STEPS MUSIC CORPORATION	3/18/2021	2457	Clarinet Books	Yes	7020.000	$76.93
GIANT STEPS MUSIC CORPORATION	3/25/2021	2459	Clarinet Music Book	Yes	7020.000	$10.99
				Total Paid to Vendor by School : 9729		**$87.92**
Chatt School for Liberal Arts						
GIANT STEPS MUSIC CORPORATION	11/4/2020	5152	Instrument repairs-piccolo, tr	Yes	7015.000	$60.00
GIANT STEPS MUSIC CORPORATION	11/4/2020	5152	Instrument repairs-piccolo, tr	Yes	7015.000	$235.00
				Total for Check #	5152	$295.00
GIANT STEPS MUSIC CORPORATION	11/16/2020	5161	Cello repair - glue fingerboar	Yes	7115.000	$75.00
GIANT STEPS MUSIC CORPORATION	11/16/2020	5161	Repairs - strings and band ins	Yes	7025.320	$40.00
GIANT STEPS MUSIC CORPORATION	11/16/2020	5161	Repairs - strings and band ins	Yes	7025.320	$350.00
GIANT STEPS MUSIC CORPORATION	11/16/2020	5161	Service charge	Yes	7115.000	$1.50

School Name	Check Date	Check #	Description	Reconciled	Account #	Amount
			Total for Check #		5161	$466.50
GIANT STEPS MUSIC CORPORATION	11/20/2020	5165	Repairs - strings and band ins	Yes	7025.320	$50.00
GIANT STEPS MUSIC CORPORATION	12/2/2020	5169	Repairs - strings and band ins	Yes	7025.320	$22.95
GIANT STEPS MUSIC CORPORATION	12/4/2020	5170	Repairs - strings and band ins	Yes	7025.320	$40.00
GIANT STEPS MUSIC CORPORATION	12/11/2020	5176	Repairs - strings and band ins	Yes	7025.320	$30.00
GIANT STEPS MUSIC CORPORATION	12/11/2020	5176	Repairs - strings and band ins	Yes	7025.320	$80.00
			Total for Check #		5176	$110.00
GIANT STEPS MUSIC CORPORATION	12/14/2020	5177	Repairs - strings and band ins	Yes	7025.320	$45.00
GIANT STEPS MUSIC CORPORATION	1/21/2021	5192	Repairs - strings and band ins	Yes	7025.320	$220.00
GIANT STEPS MUSIC CORPORATION	1/21/2021	5193	Repairs - strings and band ins	Yes	7025.320	$60.00
GIANT STEPS MUSIC CORPORATION	2/5/2021	5197	Repairs - strings and band ins	Yes	7025.320	$140.00
GIANT STEPS MUSIC CORPORATION	2/5/2021	5197	Repairs - strings and band ins	Yes	7025.320	$350.00
			Total for Check #		5197	$490.00
GIANT STEPS MUSIC CORPORATION	2/23/2021	5204	Repairs - strings and band ins	Yes	7025.320	$30.00
GIANT STEPS MUSIC CORPORATION	5/28/2021	5286	Repairs - strings and band ins	No	7025.320	$30.00
GIANT STEPS MUSIC CORPORATION	5/28/2021	5286	Repairs - strings and band ins	No	7025.320	$150.00
			Total for Check #		5286	$180.00
			Total Paid to Vendor by School : 9735			**$2,009.45**
			District Total :			**$127,707.27**

Hamilton County Department of Education
Operations Office
3074 Hickory Valley Rd
Chattanooga, TN 37421
(423) 498-7023

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Chief Operating Officer
Dr. Justin Robertson

Chief Talent Officer
Penny Murray

DATE: June 17, 2021

RE: Student Security Officers – New Positions

This is a request for approval to add 9 Student Security Officers. The funding for these positions will come from the School Safety Grant and GP funds set aside in the past to reimburse the HCSO for SRO's. We have met with Sheriff Jim Hammond and those funds will not be requested to cover SRO's. The job description and qualifications for individuals filling this role is attached.

Dr. Jim Corbin, Student Security Coordinator, will be responsible for training and coordinating the efforts of the Student Security Officers. The officers will work alongside school administrators at the direction of the SSC.

In addition, we are requesting approval to continue the recruitment and hiring of up to 25 SSO's pending approval of additional funding from the County Commission. Any addition to the existing budget would be presented to the board through quarterly budget amendments.

Thank you for your consideration of this request.

Hamilton County Department of Education
Job Description

Job Title:	Student Security Officer	**FLSA Status:**	Non-Exempt
Job Code and Grade:	Job code: 446, Grade: 18	**Reports To:**	Chief Operations Officer

Purpose of Job

To work alongside the Student Security Coordinator and school level administrators to provide a safe and secure campus.

Primary Job Duties and Responsibilities

- Patrol the assigned campus both inside the buildings and the perimeter.
- Be highly visible on campus with a focus on before and after school and at lunch.
- Maintain external security of the buildings.
- Make recommendations to correct identified security issues on campus.
- Observe arrival and departure of students.
- Ensure that no unauthorized individuals gain access to the campus.
- Work with the staff to intervene in situations that can cause disruptions of the learning environment.
- Monitors video surveillance at the school.
- Becomes a part of the school threat assessment team.
- Be available when parents are on campus to prevent disruptions.
- Develops and fosters communication with the patrolling law enforcement agency that serves their school.
- Communicates regularly with the site administration as well as the direct supervisor.
- Is available to interact with parents in an educational setting.
- Completes other assigned duties.

Duties that should not be included

- Being used as a part of administrative discipline that does not involve criminal activity.
- Reoccurring assigned duty posts at the school.
- Monitoring in school suspensions.
- Transporting students at any time.

Knowledge, Skills, and Abilities

- Prior law enforcement, security, or military experience preferred.
- Ability to communicate verbally and in writing.

- Use of basic computer skills.
- Ability to qualify for all appropriate arms licenses.
- Knowledge of and ability to use a portable radio.
- Weapons qualifications at or above established state licensing standards.
- Certified in First Aid, CPR and “Stop the Bleed”.

Hamilton County Board of Education, Tennessee, is an Equal Opportunity Employer. In compliance with the Americans with Disabilities Act, the Board of Education will provide reasonable accommodations to qualified individuals with disabilities and encourages both prospective and current employees to discuss potential accommodations with the employer.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Penny Murray, Chief Talent Officer

DATE: June 17, 2021

RE: Request for New Position – Grow Your Own Program Manager / Strategic Partnerships Coordinator

We request approval for creation of a Grown Your Own Program Manager / Strategic Partnerships Coordinator position.

The Grow Your Own Program Manager will oversee the strategy, programming, and partnerships of the HCS Grow Your Own Programs. The Program Manager will be an integral part of the HCS Talent team and manage and maintain systems that support quality teacher training programs across multiple contexts and stakeholders.

This position will be created and ESSER III funded. Following the ending of ESSER funding and the institutionalization of Opportunity Culture, the position will be funded through position reallocation and class-size waivers.

Thank you for your approval of this request.

Enclosure: Job description

Hamilton County Department of Education
Job Description

Job Title:	**Grow Your Own Program Manager / Strategic Partnerships Coordinator**	**FLSA Status:**	Exempt
Job Code:		**Reports To:**	Director of Talent Management

Purpose of Job

The Grow Your Own Program Manager oversees the strategy, programming, and partnerships of the HCS Grow Your Own Programs. The Program Manager will be an integral part of the HCS Talent team and manage and maintain systems that support quality teacher training programs across multiple contexts and stakeholders.

Primary Job Duties and Responsibilities

- Oversees design for Grow Your Own program of study; works collaboratively with university partners to develop programs of study that meet HCS needs
- Oversees recruitment processes and metrics for assessing candidate quality; works with human resources team, school leaders and community partners on recruitment strategy. Leads recruitment team, including Grow Your Own recruiter, in order to align vision for candidate quality, processes, and talent management.
- Develops and executes programmatic support for participants with HCS induction programs and Teaching and Learning, including job-embedded coaching, mentoring, and academic support; tracks and responds to candidates' developing readiness for teaching
- Oversees and coordinates multi-classroom leader selection, works with HCS leadership team to identify, train and develop MCLs
- Develops programmatic structures that support the recruitment, development and support for teachers of color
- Advises principals regarding retention best practices; assists with developing systems and processes for reviewing and influencing teacher retention
- Supports hiring across the HR Talent organization
- Supports and consults HCS Teacher Leadership Pathways
- Facilitates monthly resident support meetings and ongoing cohort-building activities
- Works collaboratively with HCS communications team to manage HCS Grow Your Own brand, including developing advertising materials, videos, website copy, and social media campaigns
- Tracks and monitors Grow Your Own metrics for Human Resources Balanced Scorecard including number of HCS classified employees eligible to participate, diversity index, participant completion, effectiveness and retention
- Works with external community stakeholders to increase community knowledge of teaching as a profession and establishes pipelines for underrepresented community members to become teachers
- Launches component of program for HCS high school students to enter Grow Your Own program and work as educational assistants while completing program of study
- Works with external stakeholders to implement diversity training embedded throughout Grow Your Own curriculum and creates programmatic structures that are inclusive and supportive for candidates of color
- Facilitates resident placement after completion of program
- Uses data and knowledge of state and federal policy to make programmatic recommendations and changes with external partners and within the HCS talent team
- Manages budget and makes recommendations for ongoing financial sustainability; stays current with funding opportunities that impact new teacher development

- Other duties as assigned by HCS Talentleadership

Other Duties and Responsibilities

Performs general/clerical tasks, which may include answering telephone calls, typing documents, making copies, sending/receiving faxes, filing documentation, processing incoming/outgoing mail, or coordinating department social functions.

Knowledge, Skills, and Abilities

Knowledge/Education/Experience:

- Four year degree in education required, advanced study preferred. Ideal candidates will have 3+ years managing instructional programming and teacher candidate development with traditional and alternative pathwayEPPs.
- Demonstrated experience with advancing educational outcomes for students through teacher residency programs.
- Strong commitment to and experience with programmatic structures that are inclusive for teachers of color.

Skills/Qualifications:

- Demonstrate excellent verbal and written communication skills to deal effectively with students, educators, parents, and community members.
- Demonstrate excellent planning, organizational, problem-solving, decision-making, and time management skills.
- Ability to manage district priorities across multiple stakeholders in a fast-paced and changing environment
- Demonstrated success in leading beginning and mid-career teachers to increased student achievement and sense of self-efficacy in the classroom
- Sees diversity as an asset and can develop tools and strategy for measurable increases in teacher diversity

Abilities/Physical Requirements:

ACTIVITY	FREQUENCY				ACTIVITY	FREQUENCY			
	N	O	F	C		N	O	F	C
Lift/Carry:					Twist				x
10 lbs or less				x	Turn (pivot)				x
11-20 lbs			x		Climb		x		
21-50 lbs		x			Crawl		x		
51-100 lbs		x			Reach Above				x
100+ lbs	x				Reach Outward				x
Push Pull:					Fine Motor Tasks				x
10 lbs or less				x	Stand				x
11-20 lbs			x		Walk				x
21-50 lbs		x			Sit		x		
51-100 lbs		x							
100+ lbs	x				Drive		x		

					Automatic – N/A				
Bend			x		Standard – N/A				
Squat			x						
Kneel			x		Type/Keyboard			x	
Key:									
N=Never 0% of time ; O= Occasional 1-33% of time; F=Frequent 34-66% of time C=Constant 67-100% of time (MH)=Teacher of Multi-Handicapped									

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Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Dr. Nakia Towns, Deputy Superintendent
D. Scott Bennett, School Board Attorney

Date: June 17, 2021

Subject: **WAIVER OF DEED RESTRICTIONS FOR THE FORMER JOHN P. FRANKLIN MIDDLE SCHOOL PROPERTY**

The Chattanooga Charter School of Excellence (CCSE) would like to purchase the old Franklin Middle School property from Bud Helton, who bought it from the Board several years ago. The problem, however, is that Mr. Helton's deed from the Board contains a restriction that explicitly prevents the property from being used as a school, including a charter school.

The rationale for this restriction was that the Board did not want to subsidize an entity that might compete with the Hamilton County Schools. Now that the Tennessee Department of Education views public charter schools as being part of the local education agency that authorized them, however, it makes little sense to continue applying this restriction to charters.

We recommend that the Board waive the current deed restriction to the limited extent that it would prevent Mr. Helton from selling the property to a public charter school authorized by the Hamilton County Board of Education or from any such locally authorized public charter school from operating on the property.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 Hickory Valley Road
Chattanooga, TN 37421

MEMORANDUM

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: John Maynard, Director of College, Career & Technical Education

DATE: June 17, 2021

RE: Transfer of Garber property to Hamilton County government

The Board of Education, Hamilton County Government, Chattanooga State, and the Association of General Contractors have been collaborating toward the development of the Construction Workforce Center (CWC), an enterprise that will provide vocational training in the construction industry to students in Hamilton County, both those in the Hamilton County Schools and those at Chattanooga State. As part of this collaboration, the Board has been asked to donate the Mary Garber Elementary School property.

Since the CWC does not envision that the property will be used exclusively to support K-12 education, the Board cannot donate the property directly to the CWC. Tennessee law does, however, permit the Board to donate this surplus property to Hamilton County Government.

Board attorney Scott Bennett and Superintendent Dr. Johnson have discussed this arrangement with the County Mayor and the other CWC leaders. The County is willing to facilitate this transfer and will condition the transfer on the property being used in support of the CWC.

We recommend approval of this transfer to County Government.

HAMILTON COUNTY DEPARTMENT OF EDUCATION
3074 HICKORY VALLEY ROAD
CHATTANOOGA, TENNESSEE 37421

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Bryan Johnson
Superintendent

FROM: Jennifer Bronson
Chief of Staff

Dr. Nakia Towns
Deputy Superintendent

DATE: June 17, 2021

RE: First Reading
Proposed Policy Additions

Based on administration review of the policy related to School Board Operations, the following recommendations have been made for first reading.

Policy #	Policy Title	Proposed Revisions/Additions
1.803	Smoke-Free and Tobacco-Free Schools	The updates will include changes to the procedure.

The changes are presented for first read and none of the proposed revisions would become effective unless and until the Board approves upon a second and final reading at a future meeting.

Hamilton County Board of Education

Monitoring: **Review: Annually, in September**	Descriptor Term: **Smoke-Free and Tobacco-Free Schools**	Descriptor Code: **1.803**	Issued Date: **09/20/18**
		Rescinded:	Revised: **06/17/21**

~~All uses of tobacco and tobacco products, including smokeless tobacco, electronic cigarettes, juuls and/or associated paraphernalia are prohibited on all Hamilton County Board of Education owned property. Tobacco and tobacco products are prohibited in all publicly owned or leased vehicles or any vehicle used to transport children.[1]~~

~~Smoking shall also be prohibited at all other times, places and events at, on, about or conducted at, on or about school grounds in any public seating areas including, but not limited to, bleachers used for sporting events, the areas immediately adjoining the bleachers/athletic fields/gymnasiums or auditoriums, and public restrooms.[2]~~

The Hamilton County Board of Education prohibits students, staff and visitors from using, promoting or selling any tobacco product on all Hamilton County Board of Education owned property, at any school or district-sponsored event, whether on or off-campus, and in any publicly owned or leased district vehicle.[1]

The use of any tobacco product shall also be prohibited at all other times, places and events at, on, about or conducted at, on or about school grounds in any public seating areas including, but not limited to, bleachers used for sporting events, the areas immediately adjoining the bleachers/athletic fields/gymnasiums or auditoriums, and public restrooms.[2]

Tobacco products include but are not limited to cigarettes, cigars, pipe tobacco, chewing tobacco, snuff, snus, smokeless tobacco, electronic smoking devices and/or associated paraphernalia. Students are prohibited from possessing or displaying tobacco products at any time and at any location on district property or at any off-campus, school- or district-sponsored event and in district vehicles.

All employees of Hamilton County Board of Education and students enrolled in the district's schools will not be permitted to use tobacco or tobacco products, including smokeless tobacco, electronic cigarettes and associated paraphernalia while they are participants in any class or activities in which they represent such schools or the Hamilton County Board of Education.

~~Any student who possesses tobacco products shall be issued a citation by the school principal/resource officer.[3] The director of schools, in cooperation with the juvenile court and the local (police/sheriff's department), is responsible for developing procedures for issuance of the citations which shall include the form and content of citations and methods of handling completed citations.~~

No one on behalf of the district may solicit or accept any contributions, gifts or money from the tobacco industry to include, but not be limited to, donations, monies for sponsorships/scholarships, advertising, promotions, loans or support for equipment, uniforms and sports and/or training facilities. No one on behalf of the district may solicit or accept curricula or other educational materials of any kind that are created by or with input from the tobacco industry.

Age-appropriate, evidence-based, cross-curricular school-based tobacco product education shall be included in the education provided to all students in K-12 in the district at least once per year.

Parents and students shall be notified of this ~~citation requirement~~ policy at the beginning of each school year.

Signs will be posted throughout the district's facilities to notify students, employees and all other persons visiting the school that the use of tobacco and tobacco products is forbidden on the entire campus.[1]

The district shall address violations of this policy by students with a graduated set of evidence-based, supportive disciplinary practices that promote recovery and reduction of tobacco product addiction and dependence. Policy violations by students will be tracked each school year. Any student who possesses tobacco products may be issued a citation by the school resource officer.

Legal References:

1. Section 1042 of the Environmental Tobacco Smoke/Pro-Children Act of 1994
2. TCA 39-17-1604(6)(10); TCA 39-17-1605; TCA 39-17-1606
~~3. TCA 39-17-1505~~

HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY ROAD CHATTANOOGA, TENNESSEE 37421

MEMORANDUM

TO: Hamilton County Board of Education

Dr. Bryan Johnson
Superintendent

FROM: Jennifer Bronson
Chief of Staff & COVID-19 Response Coordinator

Dr. Nakia Towns
Deputy Superintendent

DATE: June 17, 2021

RE: 2022-23 School Calendar adoption

Please find attached the 2022-23 School Calendar that reflects the community preferences, the calendar features:

- a week-long fall break,
- a short week for Thanksgiving, and
- a spring break that is attached to the Good Friday and/or Easter holiday.

The feedback previously gathered from teachers and principals, highlighted the need for more planning time for teachers. The 2022-23 school calendar included five half-days for students, with the balance of the school day made available for teachers to engage in individual and/or team planning.

Respectfully, we request that the Board approve the proposed calendar for the 2022-23 school year.

HAMILTON COUNTY SCHOOL CALENDAR:
2022-23 Approved by School Board:_____

OPENING DATE – AUGUST 10, 2022 SCHOOL DAYS 180 CLOSING DATE – MAY 25, 2023

1st TERM – 84 DAYS

August 4, Thursday	.....	Administrative In-Service #1 (School-Based)	NO STUDENTS
August 5, Friday	.....	Administrative In-Service #2 (School-Based) Registration Day for Students (no classes)	
August 8, Monday	.....	Administrative In-Service #3 (System-Wide)	NO STUDENTS
August 9, Tuesday	.....	Administrative In-Service-#4 (School-Based)	NO STUDENTS
August 10, Wednesday	.....	First Full Day of School	
September 5, Monday	.....	Labor Day (Paid Holiday #1)	
September 7, Wednesday	.....	HALF-DAY FOR STUDENTS/HALF-DAY TEACHER PLANNINGS – BUSES WILL RUN	
October 7, Friday	.....	End of 1st Quarter (42 days)	
October 10 – 14	.....	Fall Break (5 Non-Paid Days)	
October 17, Monday	.....	Teacher Professional Development #1 (School-Based)	NO STUDENTS
October 21, Friday	.....	Report Cards	
October 24 – November 18	.....	Schools choose one extended day (3.5 hours) for Parent-Teacher Conferences (FIRST half [1/2] of Administrative In-Service #6)	
November 9, Wednesday	.....	HALF-DAY FOR STUDENTS/HALF-DAY TEACHER PLANNINGS – BUSES WILL RUN	
November 23 - 25	.....	Thanksgiving Holiday (3 Non-Paid, Paid Holiday #2 and #3)	
December 16, Friday	.....	HALF-DAY FOR STUDENTS – BUSES WILL RUN	
	.....	End of 2nd Quarter (42 days)	

2nd TERM – 96 DAYS

December 19 – December 30	.....	Winter Break (10 Paid Days)	
January 2, Monday	.....	Teacher Professional Development #2 (School-Based)	NO STUDENTS
January 3, Tuesday	.....	Teacher Professional Development #3 (System-Wide)	NO STUDENTS
January 4, Wednesday	.....	School Reopens	
January 6, Friday	.....	Report Cards	
January 16, Monday	.....	Martin Luther King Day (Paid Holiday #4)	
January 23 – March 3	.....	Schools choose one extended day (3.5 hours) for Parent-Teacher Conferences (SECOND half [1/2] of Administrative In-Service #6)	
February 1, 2021	.....	HALF-DAY FOR STUDENTS/HALF-DAY TEACHER PLANNINGS – BUSES WILL RUN	
February 20, Monday	.....	Presidents' Day (Non-Paid Holiday)	
March 10, Friday	.....	End of 3rd Quarter (48 days)	
March 13, Monday	.....	Teacher Professional Development #4 (School-Based)	NO STUDENTS
March 17, Friday	.....	Report Cards	
April 3 - 6	.....	Spring Break (4 Non-Paid Days)	
April 7, Friday	.....	Spring Holiday (Paid Holiday #5)	
May 24, Wednesday	.....	HALF-DAY FOR STUDENTS – BUSES WILL RUN	
	.....	Last Day of School-Report Cards – End of 4th Quarter (48 Days)	
May 25, Thursday	.....	Administrative In-Service #5 (School Based)	NO STUDENTS

ADMINISTRATIVE IN-SERVICE 2022-23 (6 DAYS**) Students do not attend classes.
August 4-5 & 8-9, 2022; May 25, 2023
(**The 6th in-service day is an additional half-day added within a six-week window each semester. These extended days are for Parent-Teacher Conferences.)

TEACHER PROFESSIONAL DEVELOPMENT (4 DAYS) Students do not attend classes.
October 17, 2022; January 2-3, 2032; March 13, 2023

PAID VACATION – (10 days)
December 19 - 30, 2022

PAID HOLIDAYS – (5 days)
September 5, 2022
November 24 - 25, 2022
January 16, 2023
April 7, 2023

DAYS TO BE COUNTED EACH GRADING PERIOD

1ST Term			
1st Quarter: 8/10 – 10/7	Elem. Mid-Term 9/9	Report Cards 10/21	42
2nd Quarter: 10/17 – 12/16	Elem. Mid-Term 11/18	Report Cards 1/6	42
2nd Term			
3rd Quarter: 1/2 – 3/10	Elem. Mid-Term 2/10	Report Cards 3/17	48
4th Quarter: 3/13 – 5/24	Elem. Mid-Term 4/21	Report Cards 5/25	48
		TOTAL	180

2022 - 2023

Board Approved

August

M	T	W	Th	F
1	2	3	4	5
8	9	10	11	12
15	16	17	18	19
22	23	24	25	26
29	30	31		

September

M	T	W	Th	F
			1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

October

M	T	W	Th	F
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28
31				

November

M	T	W	Th	F
	1	2	3	4
7	8	9	10	11
14	15	16	17	18
21	22	23	24	25
28	29	30		

December

M	T	W	Th	F
			1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

January

M	T	W	Th	F
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
30	31			

February

M	T	W	Th	F
		1	2	3
6	7	8	9	10
13	14	15	16	17
20	21	22	23	24
27	28			

March

M	T	W	Th	F
		1	2	3
6	7	8	9	10
13	14	15	16	17
20	21	22	23	24
27	28	29	30	31

April

M	T	W	Th	F
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28

May

M	T	W	Th	F
1	2	3	4	5
8	9	10	11	12
15	16	17	18	19
22	23	24	25	26
29	30	31		

Color Key

#	Admin In-Service *	6
#	Full Student Day	176
#	PD Day (Stockpile)	4
#	Paid Holiday	5
#	Winter Break (Paid)	10
	TOTAL:	201

#	Unpaid Holiday - 12
#	End of Quarter
#	Half-day for students; buses run early release schedule.

1st SEMESTER (84 Days)	
Q1	42 Days
Q2	42 Days

2nd SEMESTER (96 Days)	
Q3	48 Days
Q4	48 Days

Admin In-Service: August 4 - 5 & 8 - 9

First Day for Students: August 10

Labor Day: September 5

Fall Break: October 10 - 14

PD Day: October 17

Thanksgiving Break: November 23 - 25

Winter Break: December 19 - 30

PD Day: January 2 - 3

MLK Day: January 16

Presidents Day: Februday 20

PD Day: March 13

Spring Break: April 3 - 6

Spring Holiday: April 7

Last Day for Students/Report Cards: May 24

Last Day for Teachers/Admin In-Service: May 25

* The 6th in-service day is an additional Half-day added within a six-week window each semester. These extended days are for Parent-Teacher Conferences.

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jill Levine, Chief of Innovation and Choice

Date: June 17, 2021

Subject: Approval for Renewal of Charter Agreement
Chattanooga Charter School of Excellence - Lower

The renewal application for the Chattanooga Charter School of Excellence - Lower School was approved by the Hamilton County Board of Education on January 21, 2021.

Attached is the renewal contract. The wording on the contract has been reviewed and approved by attorney Scott Bennett. It is recommended that the Board approve the contract as written.

Thank you for your consideration of this request.

CHARTER RENEWAL AGREEMENT

This Charter Renewal Agreement is entered into this, the 18th day of June 2022, by and between the Hamilton County Board of Education (the "Chartering Authority"), and the Chattanooga Charter School of Excellence, ("CCSE" or "Charter School"), a Tennessee non-profit corporation (collectively, the "Parties").

RECITALS:

WHEREAS, the State of Tennessee enacted the Tennessee Public Charter Schools Act of 2002 (TENN. CODE ANN. 49-13-101 et seq.) (hereinafter referred to as "Act"), as amended, authorizing the establishment of independent, publicly supported schools known as public Charter Schools; and

WHEREAS, the Act was enacted for the following purposes:

(1) Improve learning for all students and close the achievement gap between high and low performing students;

(2) Provide options for parents to meet educational needs of students in high priority schools;

(3) Encourage the use of different and innovative teaching methods, and provide greater decision-making authority to schools and teachers in exchange for greater responsibility for student performance;

(4) Measure performance of students and faculty, and ensure that children have the opportunity to reach proficiency on state academic assessments;

(5) Create new professional opportunities for teachers; and

(6) Afford parents substantial meaningful opportunities to participate in the education of their children;

and

WHEREAS, CCSE has been organized with its sole purpose being the operation of the Charter School and has operated as such since July 1, 2011, and

WHEREAS, CCSE has set forth in the Application and/or Renewal Application each of the following provisions which shall govern and be binding upon the Charter School with respect to the establishment and operation of the Charter School:

a. The statement defining the mission and goals of the Charter School;

b. The instructional goals and methods for the Charter School, which include, at a

minimum, teaching and classroom instruction methods that will be used to provide students with knowledge, proficiency and skills needed to reach the goals of the Charter School;

c. The plan for evaluating student academic achievement at the Charter School and the procedures for remedial action that will be used by the Charter School when the academic achievement of a student falls below acceptable standards as promulgated by the Tennessee Department of Education;

d. The operating budget based on anticipated enrollment of the Charter School;

e. The method for conducting annual audits of the financial, administrative and program operations of the Charter School;

f. The timetable for commencing operation as a public charter school which provides for a minimum number of academic instruction days, which shall not be fewer than those required by statute;

g. The rules and policies for the governance and operation of the Charter School;

h. The names and addresses of the members of the Governing Body of the Charter School;

i. The description of the anticipated student enrollment and the nondiscriminatory admission policies;

j. The code of behavior and discipline of the Charter School;

k. The plan for compliance with all applicable health and safety laws and regulations of the federal government and the laws of the State of Tennessee;

l. The qualifications required of employees of the Charter School;

m. The identification of the individuals and entities sponsoring the Charter School, including their names and addresses;

n. The procedures governing the deposit and investment of idle funds, purchasing procedures, and comprehensive travel regulations;

o. The plan for the management and administration of the Charter School;

p. A copy of the by-laws of the Governing Body CCSE;

q. The statement of assurance of liability by the Governing Body of CCSE;

r. Types and amounts of insurance coverage to be held either by the Charter School

or approved by Chartering Authority, including provisions for assuring that the insurance provider will notify the Chartering Authority within ten (10) days of the cancellation of any insurance it carries on the Charter School;

s. The plan for transportation for the students attending the Charter School; and

t. Information regarding the financing commitments available to operate the Charter School on an ongoing and sound financial basis,

and

WHEREAS, based upon and in reliance upon the information and representations of the Charter School in the Renewal Application, the Hamilton County Board of Education has approved the Renewal Application to operate the Charter School as a public charter school within the local school district of Hamilton County, Tennessee, in accordance with the Act and pursuant to the terms and provisions of this Agreement; and

WHEREAS, the Charter School and Chartering Authority desire to enter into this Agreement as the Charter Agreement (hereinafter referred to as "Charter") for the Charter School, which sets forth the terms and conditions of the charter of the Charter School in writing, binding upon the Charter School, and the Governing Body of CCSE (hereinafter referred to as "Governing Body"), in accordance with the Act; and

WHEREAS, in acknowledgement and agreement that the terms and provisions hereof are binding upon the Charter School and the Governing Body, the Charter School, with full approval and agreement of the Governing Body, has entered into this agreement by signature of its respective duly authorized officer;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, the Parties agree as follows:

1. Definitions and General Provisions

1.1 Definitions

Capitalized terms used herein not otherwise defined herein shall have the meaning set forth in the Act. Whenever the term "Chartering Authority" is used herein, such term shall mean the Hamilton County Board of Education and the Hamilton County Schools ("HCS") as an agent to carry out and implement the policies of the Chartering Authority. The terms "charter," "Charter Agreement," "Agreement" and "Charter School Agreement" are used interchangeably herein and have the meaning set forth in the Act for "Charter Agreement."

All defined terms used in this Charter Agreement shall be deemed to refer to the masculine, feminine, neuter, singular and/or plural, in each instance as the context and/or particular facts may require. Use of the terms "hereunder," "herein," "hereby," and similar terms refer to this Charter Agreement.

1.2 Recitals

The recitals to this Charter Agreement are incorporated herein by reference and made a part hereof.

1.3 Governing Body

The Governing Body shall ensure that the Charter School's activities are conducted in compliance with this Charter Agreement and all applicable law, including specifically TENN. CODE ANN. § 49-13-111. The Governing Body shall report and be accountable to the Sponsor for the implementation of this Charter Agreement and the achievement of the performance objectives and goals stated in this Charter Agreement.

The Governing Body has conducted, or will have conducted within ninety (90) days of the Effective Date, national, state and local criminal background checks on each current member of the Governing Body. Any person who has been convicted of the following acts shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

The Governing Body will conduct, or will have conducted, at least fourteen (14) days prior to the approval of any new member, national, state and local criminal background checks on the prospective member. Any person who has been convicted of the following shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

As required by TENN. CODE ANN. § 49-13-111(f), the Governing Body shall be subject to the conflict-of-interest provisions contained in TENN. CODE ANN. § 12-4-101 and TENN. CODE ANN. § 12-4-102 and to the ethics policy of the Chartering Authority.

The Governing Body shall carry out its roles and responsibilities as detailed in this Charter Agreement, in a professional and responsible manner. The Governing Body will use reasonable, good faith efforts to manage the activities of the Charter School and oversee the operation of the Charter School and the implementation of this Charter Agreement.

1.4 Charter School

Under supervision, governance and oversight of the Governing Body, the Charter School shall ensure that the faculty, staff and administration successfully implement the terms of this Charter Agreement.

The Charter School shall carry out its roles and responsibilities as detailed in this Charter Agreement in a professional and responsible manner. The Charter School will use reasonable, good faith efforts to educate children and demonstrate progress in achieving the goals and

objectives outlined in this Charter Agreement.

1.5 Chartering Authority

Pursuant to TENN. CODE ANN. § 49-2-203 in general and TENN. CODE ANN. § 49-13-143(b) in particular, the Chartering Authority will establish a performance framework to evaluate the academic and operational performance of the Charter School. The Charter School will adhere to the performance framework.

From time to time, and upon reasonable notice, the Chartering Authority will also develop administrative procedures setting forth how it will oversee and assess the Charter School's compliance with the performance framework. The Charter School will cooperate fully with these administrative procedures in order to facilitate an ongoing assessment of its performance.

In addition to the ongoing performance assessments the Chartering Authority will provide to the Charter School, pursuant to TENN. CODE ANN. § 49-13-121(k), the Chartering Authority will conduct a detailed interim review of the Charter School's operations in the fifth year of this Charter.

The Chartering Authority shall allocate to the Charter School the state and local funds described in TENN. CODE ANN. § 49-13-112 in accordance with policies and procedures developed by the Tennessee Department of Education.

2. Grant of Charter

2.1 Grant and Issuance of Charter

Pursuant to the Act, and based on and in reliance upon the information and representations of the Sponsor in the Application and Renewal Application, the Chartering Authority hereby grants and issues to Charter School a Charter for the creation, maintenance, and operation of a public charter school known as the Chattanooga Charter School of Excellence. The operation of the Charter School by the Governing Body shall be subject to the terms and conditions of this Charter Agreement and the Act. As required by TENN. CODE ANN. § 49-13-110, this Charter Agreement includes all components of the Application and Renewal Application, which is incorporated herein by reference and attached hereto as Appendix 1.

2.2 Type of Charter

The Chartering Authority authorizes the Governing Body to form the Charter School pursuant to TENN. CODE ANN. § 49-13-l06(f)(1).

2.3 Student Population and Enrollment

The Charter School will recruit students who reside in the urban areas of Chattanooga, co-extensive with the Hamilton County Schools' Opportunity Zone. Enrollment in the Charter School, however, shall be open to any eligible Hamilton County student who submits a timely

application (see TENN. CODE ANN. § 49-13-113(d)(1)), and is of the age/grades served by the Charter School.

The Charter School will not under any circumstances refuse, burden, or discourage enrollment of any student on the basis of race, religion, color, national origin, ethnicity, socio-economic status, disability, or other criteria. The Charter School shall not establish any admission policy or limit student admissions in any manner in which a public charter school is not permitted to establish admission polices or limit student admissions, except as provided for in Tenn. Code Ann. §49-13-113 and this Agreement. The Charter School shall not admit students whose parents or guardians are not residents of Hamilton County.

The Charter School will not vary from the planned capacity set forth in its Renewal Application without the approval of the Charting Authority.

If applications for open seats exceed the planned capacity of the Charter School, enrollment shall be determined on the basis of a lottery. The lottery process must open and transparent and subject to audit in accordance with TENN. CODE ANN. § 49-13-113(d)(4).

Subject to the foregoing, preference in enrollment and admissions may be afforded to students from an affiliated school; siblings of students already enrolled in the Charter School; children of teacher and members of the Governing Body, and students residing within Hamilton County who were enrolled in the Hamilton County Schools the previous year, in that order. The preference to the children of teachers and members of the Governing Body shall not exceed ten percent (10%) of total enrollment or twenty-five (25) students, whichever is less. Further selection within such groups, if necessary, will be by lottery.

The Charter School shall not charge tuition to any student.

3. General Terms and Conditions of the Charter Agreement

3.1 The Renewal Application

The Renewal Application, as attached hereto as Appendix 1, sets forth the overall goals, standards, and general operational policies relating to the Charter School. The Renewal Application is not a complete statement of each detail of the operation of the Charter School. To the extent that the Governing Body or Charter School desires to implement specific policies, procedures, or other specific terms of operation that supplement those set forth in the Renewal Application, they shall be permitted to implement such policies, procedures, and specific terms of operation; provided, that such policies, procedures, and terms of operation (i) are not otherwise prohibited or circumscribed by applicable law or this Charter Agreement, and (ii) are not materially different from those set forth in the Renewal Application.

To the extent there is a conflict between the terms of this Charter Agreement and the Renewal Application, the terms of this Charter Agreement shall govern.

Neither this Charter Agreement nor the Renewal Application may be amended without

prior written approval of the Chartering Authority, except that, pursuant to TENN. CODE ANN. § 49-13-112(a), the Governing Body may revise the budget submitted in this Charter Agreement, subject to the requirements of state and federal law. If the Governing Body seeks to amend this Charter Agreement or the Application, it shall petition the Chartering Authority as set forth in TENN. CODE ANN. § 49-13-110(d).

3.2 Nonsectarian, Non-Religious, and Non-Cyber Based

The Governing Body shall ensure that the Charter School is nonsectarian and non-religious in its curriculum, programs, admission policies, employment practices, governance, and all other operations. The Governing Body shall comply with the requirements of the United States and Tennessee Constitutions, including those provided by the establishment clause of the First Amendment of the United States Constitution. The Governing Body shall not use any of the funds to operate the Charter School for the benefit of any religious or theological institution. The Charter School shall not be cyber-based.

3.3 Compliance With Applicable Laws and Regulations

By signing this Charter Agreement, the Governing Body warrants that it has made a detailed review of the Act, and that it has specific knowledge of its rights and responsibilities under the Act. Further, Governing Body warrants that the Charter School shall comply with all federal and state laws and regulations applicable to the provision of public education. The Governing Body understands and agrees that the Chartering Authority will hold the Governing Body and the Charter School accountable for adhering to these laws and regulations.

3.4 Monitoring, Inspection and Certification of Records

Consistent with Section 1.5, the Chartering Authority may designate a representative or representatives to enter the premises of the Charter School at reasonable times with reasonable notice to observe and inquire into the academic instruction, operation, and finances of the Charter School. The Charter School will cooperate fully with the representatives of the Chartering Authority, making available classrooms, faculty, staff, students, parents, records, and the like. The Chartering Authority's representatives will endeavor not to interfere unreasonably with the operation of the Charter School during these observations and inquiries.

The Governing Body shall ensure that the following information is maintained at the Charter School and make such information available to the Chartering Authority or its representative upon request no later than the seventh (7th) business day following such request: (1) the Charter School's Articles of Incorporation; (2) the Charter School's bylaws; (3) the enrollment and admissions process for the Charter School; (4) a list of all formerly and currently enrolled students and, for each student, the following information: full legal name, student identification number (for purposes of state testing), birth date, address, local school zone in which the student resides, names and address of legal guardians; required documentation relevant to the student's special needs status (if applicable); results on assessments required by applicable law and the Application, and documentation of a student's suspension or expulsion (if applicable); (5) list of all former and current staff members and teachers who work at the Charter School and, for

each one, the following information: name, birth date, address, and compensation; (6) evidence of insurance; (7) leases; (8) documentation of loans and other debt related to the Charter School; (9) detailed accounting of school expenditures and sources of income received that are current through the preceding month, within twenty (20) days after the last day of such month; and (10) copies of all required certifications, and health and safety-related permits for occupancy of the physical plant for the purposes of the Charter School. Such information shall be used by the Chartering Authority to evaluate whether the Charter School is meeting its goals under this Agreement, the Application and the Act. The Sponsor shall ensure that copies of these records are maintained for the amount of time required by applicable law, but in no event less than two (2) years after the expiration, non-renewal, or revocation of the Charter Agreement, during which period, the Governing Body shall make such records available to the Chartering Authority upon request no later than the fifth (5th) business day following such request.

3.5 Regulatory and Statutory Requirements

The Governing Body acknowledges the regulatory and/or statutory requirements listed in TENN. CODE ANN. § 49-13-111, which cannot be waived. The Governing Body shall ensure that these requirements are met.

3.6 Reporting

3.6.1 Annual Progress Report

Pursuant to TENN. CODE ANN. § 49-13-120, the Governing Body is required to make at least an annual progress report to the Chartering Authority and the Commissioner of Education. The Governing Body shall ensure that this annual report is made by September 1 of each year of this Agreement and that the report meets the requirements of TENN. CODE ANN. § 49-13-120.

3.6.2 Annual Financial Report

Pursuant to TENN. CODE ANN. § 49-13-111(m), the Charter School is required to prepare and publish an annual financial report each year of this Agreement that encompasses all funds. The Governing Body shall ensure that this annual financial report is made and that the report meets the requirements of TENN. CODE ANN. § 49-13-111(m).

3.6.3 Charter School Reports

The Charter School shall immediately submit to the Chartering Authority a report of:

a. Any student who withdraws from the Charter School;

b. Any non-compliance by Governing Body or Charter School with the Charter or applicable law, in connection with the operation of the Charter

School; and

c. Discovery of any conflict-of-interest issues and the resolution of such issues, if any.

d. Resignations from and/or hiring to leadership positions in the operation of the Charter School;

The Charter School shall submit a report to the Chartering Authority quarterly a report of:

a. Changes in (i) the Governing Body's certificate of occupancy for the Charter School's physical plant or (ii) other health and safety-related certifications or permits;

b. Applications, filings, or Internal Revenue Service determinations made during the prior month related to seeking and maintaining the Sponsor's or the Charter School's tax-exempt status;

c. Applications, filings or state determinations made related to seeking and maintaining the Charter School's not-for-profit corporation status;

d. Individuals leaving or joining the Charter School's Governing Body during the prior month;

3.6.4 Projections

The Charter School shall also provide the following projections:

a. The projected budget for each school year no later than May 31 of the proceeding school year;

b. The projected student enrollment no later than June 1 prior to the commencement date of the upcoming school year, specifying expected number of students by grade level; and

c. Documentation of the Charter School's recruiting and admission process for the upcoming school year, no later than two (2) months prior to any student admission lottery.

3.6.5 Enrollment

The Parties understand and appreciate that the Chartering Authority must regularly report the average daily membership for students in Hamilton County Schools to the Tennessee State Department of Education. The Parties understand and appreciate that the Chartering Authority's report must include the average daily membership for the Charter

School. To assist the Chartering Authority in complying with its reporting requirements, the Chartering Authority shall establish and communicate to the Charter School ten (10) dates for reporting average daily membership. By each date established by the Chartering Authority for this purpose, the Charter School shall submit to the Chartering Authority, the following information:

a. The number of students enrolled in the Charter School; and

b. The name and legal residence of each student.

The Charter School shall ensure that student enrollment count records are maintained electronically on a system that is mutually acceptable to the Sponsor and the Chartering Authority.

The Charter School shall incorporate into the enrollment agreement it signs with the parents or guardians of each of its students a provision in which the parents or guardians acknowledge that they are enrolling the student in the Charter School for an entire school year and that, absent extraordinary circumstances, the student may not withdraw from the Charter School during the year. During the course of a school year, the Chartering Authority will not accept reenrollment of a student whose parents or guardians have signed a Charter School enrollment agreement unless, after consultation with the Governing Body of the Charter School, it determines that reenrollment would be appropriate.

3.7 Curriculum, Instruction, and Benchmarks

The curriculum and instructional methods used at the Charter School shall be as described in the Renewal Application, this Charter Agreement and any reports submitted under the terms of the Charter.

The benchmarks and indicators of performance for measuring academic progress of students attending the Charter School shall be as described in the Renewal Application, this Charter Agreement and any reports submitted under the terms of the Charter.

3.7.1 Students with Disabilities

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their need for special education or accommodation for disabilities. The Charter School shall be solely responsible for providing all special education services to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

On a case by case basis, the Charter School and the Chartering Authority may contract for the Chartering Authority to provide services to a student, but the ultimate responsibility, financial or otherwise, to provide such services remains upon the Charter

School.

3.7.2 English Language Learners

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their status as English language learners. The Charter School shall be solely responsible for providing all ELL support to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

3.7.3 Legal Obligation to Serve

The Charter School understands and agrees that failure to serve students with disabilities or students who require ELL support could expose the Chartering Authority to liability under state and federal law. In the event of an administrative complaint, a complaint for due process, or legal action alleging in whole or in part that the Charter School has failed to serve such students, the Chartering Authority will assume the defense of any such claim per Section 3.15, and the Charter School will cooperate fully.

The Charter School additionally recognizes that a breach of its duty to serve these students could warrant the immediate revocation of the Charter by the Chartering Authority.

3.8 School Calendar

The Charter School will develop a school calendar each year subject to approval by the Tennessee Department of Education. The Charter School will provide a copy of the proposed calendar to the Chartering Authority when it is submitted to the Department.

3.9 Staff Responsibilities and Personnel Plan

3.9.1 Employee Benefits and Retirement

Subject to the terms of a separately executed memorandum of understanding, the Chartering Authority will make available to the Charter School those specific benefits required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE. It is expressly understood and agreed between the Chartering Authority and the Charter School, however, that the Chartering Authority is assuming no obligation to provide benefits not otherwise required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE to the Charter School and will not accept any increase in its own costs, whether from experience ratings or other causes, resulting from the Charter School's participation in these additional benefits.

The Charter School does hereby agree to protect, defend, indemnify and hold the Chartering Authority harmless against any and all claims arising out of or related to the administration of benefits for the Charter School employees except for any such errors or

omissions that result solely from the negligence of the Chartering Authority or its employees.

3.9.2 Non-Teacher Licensing

Any individual who provides a service at the Charter School that is a non-teaching service, and for which a license is required under Tennessee law, shall have the appropriate license to provide the service in Tennessee.

3.9.3 Employment Applications

All applicants for employment with the Charter School shall be required to submit employment applications on a form that complies with all applicable law. The Governing Body shall conduct or have conducted criminal background checks to the extent permitted under applicable law on all current and prospective employees of the Charter School.

3.9.4 Contractors and Sub-contractors

The Governing Body shall require proof that all contractors or sub-contractors of the Charter School have conducted criminal background checks to the extent permitted under applicable law on their current and prospective employees who have or will have contact with children within the scope of the individual's employment.

3.10 Physical Plant

The Charter School shall ensure the Charter School's grounds and facilities comply with applicable health and safety laws, including the Americans with Disabilities Act, state fire marshal codes and state and local zoning and land use codes.

At least four (4) months prior to commencement of any given school year, the Charter School shall propose for Chartering Authority's reasonable approval any different physical plant to be used by and for the Charter School.

3.11 Discipline Program

The Governing Body shall ensure that the Behavioral Expectations and Disciplinary Strategies described in the Application are implemented at the Charter School. The Governing Body shall develop, implement, and maintain a school safety plan to provide for a safe learning environment at the Charter School for students, staff; volunteers, and visitors.

No student shall be suspended, expelled, or transferred involuntarily from the Charter School except in accordance with TENN. CODE ANN. § 49-6-3401 and the policies of the Hamilton County Board of Education governing the suspension and expulsion of students. Any student appealing such disciplinary action may do so to the Hamilton County Board of Education's Disciplinary Hearing Authority.

3.12 Financial Matters

3.12.1 Audits; Procedures; Timing

Audits of the Charter School shall be made in compliance with TENN. CODE ANN. § 49-13-127.

3.12.2 Tuition

The Charter School shall not charge tuition for any student.

3.12.3 Extraordinary Expenditures

At least fourteen (14) days prior to making an expenditure of more than fifty thousand dollars ($50,000) for any purpose outside the ordinary course of operation of the Charter School, the Governing Body shall provide notice to the Chartering Authority regarding the payee, the amount, and the nature and purpose of such expenditure. An expenditure for a purpose "outside the ordinary course of operation" shall not include reasonable, good faith budgeted expenses, including start-up costs related to the procurement and modification of land, facilities, and equipment for the Chatter School or expenditures funded by Sponsor. If Charter School must make an immediate expenditure in excess of fifty thousand dollars ($50,000) due to an unforeseeable emergency that could result in harm to any person or property or that poses health or safety concerns, which expenditure is outside the ordinary course of operation of the Charter School, the Governing Body shall notify the Chartering Authority as soon as practicable, regarding the payee, the amount, and the nature and purpose of such emergency expenditure.

3.13 Insurance

The Charter School shall maintain the following insurance:

a. General Liability/Automobile Liability Policy: must be equal to or greater than $5,000,000. This insurance shall be primary insurance. The policy must name Hamilton County Schools as an additional insured and be a certificate holder. The policy must cover contractual liability. Automobile coverage shall cover vehicles owned, hired, and non-owned.

b. Professional Liability Policies: Directors and Officers Policy equal to or greater than $1,000,000. Teachers Professional Liability Policy equal to or greater than $1,000,000.

c. Workers Compensation and Employers Liability Policy. The Charter School will carry workers compensation insurance with coverage and limits as required by law. The Charter School will carry EPL insurance with limits of not less than $1,000,000.

Certificates of insurance, in a form satisfactory to the Chartering Authority, evidencing coverage shall be provided to the Chartering Authority prior to commencement of performance of this Charter Agreement. Throughout the term of this Charter Agreement, Charter School shall provide updated certificates of insurance upon expiration of the current certificates.

3.14 Survival of Representations and Warranties

All representations and warranties hereunder shall be deemed to be material and relied upon by the Parties with or to whom the same were made, notwithstanding any investigation or inspection made by or on behalf of such Party or Parties. The representations and warranties covered in this Agreement will survive the termination or expiration of this Agreement.

3.15 Indemnification and Hold Harmless

The Governing Body and the Charter School shall indemnify and hold harmless the Chartering Authority, its officers, agents and employees from:

a. Any claims, damages, costs and attorney fees for losses, injuries or damages arising, in part or in whole, from the negligent or intentional acts or omissions of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, in connection with the performance of this Charter Agreement, and,

b. Any claims, damages, penalties, costs and attorney fees arising from any failure of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, to observe applicable laws, including, but not limited to, labor laws and minimum wage laws.

c. The Governing Body and/or the Charter School shall pay the Chartering Authority any expenses incurred as a result of the Sponsor's failure to fulfill any obligation in a professional and timely manner under this Charter Agreement.

d. The Chartering Authority will not indemnify, defend or hold harmless in any fashion the Sponsor, the Governing Body, or the Charter School from any claims whatsoever.

e. In the event the Chartering Authority is named in an administrative complaint or other complaint along with the Sponsor, Governing Body, or the Charter School, the Chartering Authority shall have the right to assume the defense of the matter or to delegate the defense to the Governing Body and Charter School. The Chartering Authority's election shall in no way limit the obligation of the Governing Body and the Charter School to

indemnify or to hold the Chartering Authority harmless against any and all losses or costs, including the costs of defense, per this Section 3.15.

3.16 Attorneys Fees

The Sponsor agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Chartering Authority prevails, the Sponsor shall pay all expenses of such action including the Chartering Authority's reasonable attorney fees and costs at all stages of the litigation. The Chartering Authority agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Sponsor prevails, the Chartering Authority shall pay all expenses of such action including the Sponsor's reasonable attorney fees and costs at all stages of the litigation.

3.17 Transportation

If Charter School provides transportation for its pupils, it shall do so in a manner approved by the Chartering Authority, and Chartering Authority shall allocate state and local funds to Charter School from state and local funds Chartering Authority receives for transportation on a per pupil basis in the same manner as such funds are allocated to Chartering Authority as provided in Section 9 hereof in accordance with Tenn. Code Ann. §49-13-114.

3.18 Food Service

The Charter School shall be responsible for arranging appropriate food service for its students. Any such food service must comply with all appropriate state and federal regulations governing the provision of food to students. The Parties reserve the right to enter into an agreement whereby the Chartering Authority would provide food service to the Charter School's students.

4. Representations and Warranties

4.1 CCSE

4.1.1 Organization

CCSE is, and at all times during the Term of this Charter Agreement shall be, duly organized, properly existing, and in good standing in the State of Tennessee. Sponsor is, and at all times during the term shall be, a non-profit organization and shall not be, a for-profit corporation.

4.1.2 Tax-Exempt, Non-Profit Status

CCSE has received exemption from federal taxation under IRC § 501(c)(3). CCSE shall immediately inform the Chartering Authority if its tax-exempt status is questioned, modified, or revoked by the Internal Revenue Service or if its or its Sponsor's non-profit status is questioned, modified, or revoked by the State of Tennessee.

4.1.3 Authority

CCSE warrants that it has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the agreements contemplated hereby and thereby. This Charter Agreement constitutes a valid and binding obligation of CCSE, enforceable against CCSE and its Governing Body in accordance with its terms.

4.1.4 Litigation

There is no suit, claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or mediation panel or similar body to which CCSE is a party or which may result in any judgment, order, decree, liability, award or other determination which will or may reasonably be expected to have an adverse effect upon CCSE. No such judgment, order, decree or award has been entered against CCSE nor has any liability been incurred which has, or may reasonably be expected to have, such effect. There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, government agency, arbitration or mediation panel or similar body involving CCSE which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Agreement.

4.1.5 Full Disclosure

No representation or warranty of the Governing Body or CCSE herein and no statement, information or certificate furnished or to be furnished by the Governing Body or CCSE pursuant hereto or in connection with the agreement contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

4.1.6 Reputation of Officers, Directors and Employees

No member of the Governing Body, officer of CCSE, or employee of the Charter School has been convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

No person may continue to be a member of the Governing Body, an officer of CCSE, or employee of the Charter School if that person is convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

4.1.7 Conduct of Sponsor and the Governing Body

CCSE and the Governing Body have complied, and at all times during the life of this Charter will comply, with all local, state and federal laws and regulations that are applicable to the Sponsor, CCSE and the Governing Body, which may include, but are not limited to the Internal Revenue Code, the non-profit corporation law of the State of

Tennessee, and the open records and public meetings laws of the State. The Governing Body has maintained and will maintain adequate records of the activities and decisions of each party to ensure and document compliance with all such laws and regulations. The Governing Body agrees to provide Chartering Authority with copies of all such records.

4.1.8 Due Authorization

Upon execution of the Charter Agreement by the CCSE and the Chartering Authority, the Charter School will be vested with all powers necessary to carry out the educational program outlined in the Charter Agreement.

4.2 Of Chartering Authority

4.2.1 Organization

Chartering Authority is a local board of education under the laws of the State of Tennessee, with the purpose and legal ability to grant and issue this Charter Agreement pursuant to the provisions of the Act.

4.2.2 Authority

Chartering Authority has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the transactions contemplated hereby. This Agreement constitutes a valid and binding obligation of Chartering Authority, enforceable against Chartering Authority in accordance with its terms.

4.2.3 Litigation

There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or mediation panel or similar body involving the Chartering Authority which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Charter Agreement.

4.2.4 Full Disclosure

No representation or warranty of Chartering Authority herein and no statement, information or certificate furnished or to be furnished by Chartering Authority pursuant hereto or in connection with the transactions contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

5. Term; Post-Term Events

5.1 Term

The initial term (the "Initial Term") of the Charter shall be deemed to have commenced on July 1, 2021 and will end on June 30, 2032. No later than April 1 of the ninth year of the Initial Term, the Governing Body shall submit a renewal application to the Chartering Authority pursuant to TENN. CODE ANN. § 49-13-121. If this application is approved, then the Charter School shall continue to operate for another ten academic years following the expiration of the Initial Term (the "Renewal Term"). The Charter School may apply for additional renewals in the ninth year of any given Renewal Term.

During the fifth year of the Initial Term, the Chartering Authority shall conduct an interim review of the Charter School's operations in accordance with guidelines developed by the Tennessee State Department of Education.

5.2 Events Following Non-Renewal, Revocation, or Expiration

Events following the dissolution of the Charter School shall be as described in the Act.

6. Termination; Revocation; Non-renewal and Intermediate Sanctions

Any action taken to terminate the Charter, revoke the Charter, or impose intermediate sanctions on the Sponsor shall be undertaken in accordance with all applicable law and this Charter Agreement. In the event of a condition or circumstance that poses an immediate threat to the health or safety of students or staff of the Charter School, either Party may require the Charter School to suspend operations until appropriate corrective action(s) can be undertaken.

6.1 Termination, Revocation, Non-renewal

The Chartering Authority may elect not to renew this Charter Agreement pursuant to TENN. CODE ANN. § 49-13-121. The Chartering Authority may revoke or terminate this Charter Agreement for any reason set forth in TENN. CODE ANN. § 49-13-122, and/or for breach of any of the terms and conditions of this Charter Agreement.

If the Chartering Authority determines that any grounds for revocation, termination or non-renewal exist, it may revoke, terminate or non-renew this Charter Agreement according to the procedures set forth in TENN. CODE ANN. § 49-13-121 and TENN. CODE ANN. § 49-13-122.

6.2 Intermediate Sanctions

In the event the Chartering Authority determines that the Governing Body or Charter School is not complying with the terms of this Charter Agreement and/or the Act, and such non-compliance does not pose any immediate risk to the heath or safety of any students at the Charter School, then the Chartering Authority shall provide notice to the Governing Body or Charter School of the non-compliance and direct that the non-compliance be cured within what the Charter Authority determines to be a reasonable time. In the event the Governing Body or the Charter School fail to cure the non-compliance within the time directed by the Chartering Authority, then the Chartering Authority may institute termination proceedings pursuant to TENN. CODE ANN.

§ 49-13-121 and TENN. CODE ANN. § 49-13-122.

7. General Provisions

7.1 Governing Law and Venue

The validity, construction and effect of this Charter Agreement and any and all extensions and/or modifications thereof shall be governed by the laws of the State of Tennessee. Tennessee law shall govern regardless of any language in the Agreement, any attachment or any other document that the Sponsor may provide. Any action between the parties arising from this Agreement shall be maintained in the courts of Hamilton County, Tennessee.

7.2 Waiver

No waiver of any provision of this Charter Agreement shall affect the right of any Party thereafter to enforce such provision or to exercise any right or remedy available, to it in the event of any other default.

7.3 No Third Party Beneficiary Rights

No third party, whether a constituent of the Charter School, a member of the community, a student or parent/guardian of a student of the Charter School or otherwise, may enforce or rely upon any obligation of, or the exercise of or failure to exercise any right of the Charter School or the Chartering Authority in this Charter Agreement. This Charter Agreement is not intended to create any rights of a third party beneficiary.

7.4 Delegation of Authority

CCSE acknowledges that: (a) Chartering Authority's obligations and responsibilities with respect to the Charter School are limited to those obligations and responsibilities set forth in the Act and as set forth herein; (b) Governing Body and the Charter School, including their respective directors, officers and employees, do not have authority to act as an agent for Chartering Authority or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Chartering Authority or which otherwise bind Chartering Authority in any manner whatsoever; and (c) by agreeing to authorize the Charter School, Chartering Authority does not assume any obligation with respect to any director, employee, agent, patent, guardian, student, or independent contractor of the Charter School, or the Governing Body.

The Chartering Authority acknowledges that Chartering Authority including its directors, officers and employees, do not have authority to act as an agent for Charter School or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Governing Body or the Charter School or which otherwise bind Governing Body or the Charter School in any manner whatsoever.

7.5 Notices

All notices, consents and other communications ("Notices") which either Party may be required or desire to give the other Party shall be in writing and shall be hand-delivered or given by telecopy, by electronic transmission, or nationally recognized overnight courier service (in each case where an acknowledgment of delivery is obtained) to the other Party at its respective address or telecopy telephone number set forth below:

The Chartering Authority:
The Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, TN 37421

The Governing Body and/or Charter School:
Chattanooga Charter School of Excellence
2029 E. 23rd Street
Chattanooga TN 37404

Notices shall be deemed delivered upon receipt of the Party receiving such notice. The Parties agree to ensure that any notice provided under the Agreement is done in a manner that will allow the delivering Party to establish the date of delivery to the receiving Party. Physical and electronic addresses and telecopy numbers may be changed upon notice to the other parties.

7.6 Section Headings

The headings in this Charter Agreement are for the convenience of the Parties only and shall have no effect on the construction or interpretation of this Charter Agreement and are not part of this Charter Agreement.

7.7 Appendices and Schedules, Attachments and Addenda

Each appendix, schedule, attachment, and addenda to this Charter Agreement to which reference is made in this Agreement is hereby incorporated in this Charter Agreement as an integral part thereof. In the event of a conflict between the terms and provisions of this Charter Agreement and the terms and provisions of any appendices, attachments, addenda or schedules, the terms and provisions of this Charter Agreement, absent the appendices, schedules, attachments and addenda, shall control.

7.8 Entire Agreement

This Charter Agreement and the Application and Appendices incorporated herein by reference set forth the entire agreement between the Parties with respect to the subject matter hereof and shall govern the respective duties and obligations of the Parties. Any and all prior understandings and agreements, expressed or implied, written or oral, between the Parties are superseded hereby.

7.9 Modifications and Amendments

This Agreement may be modified only by-written amendment executed by all parties and their signatories hereto.

7.10 Assignment

The provisions of this Agreement shall inure to the benefit of and shall be binding upon the respective successors and assignees of the parties hereto. Neither this Charter Agreement nor any of the rights and obligations of CCSE hereunder shall be assigned or transferred in whole or in part without the prior written consent of the Chartering Authority. Any such assignment or transfer shall not release the Sponsor from its obligations hereunder.

7.11 Counterparts

This Agreement may be executed in Counterparts, each of which shall be deemed to be an original and both together shall be deemed to be one and the same Agreement.

7.12 No Partnership/Joint Venture

Nothing herein shall in any way be construed or intended to create a partnership or joint venture between the Parties or to create the relationship of principal and agent between the Parties. None of the Parties hereto shall hold itself out in a manner contrary to the terms of this paragraph. No Party shall become liable for any representation, act or omission of any other party contrary to the terms of this paragraph.

7.13 Severability

Should any provision of this Charter Agreement be declared to be invalid by any court of competent jurisdiction, such provision shall be severed and shall not affect the validity of the remaining provisions of this Charter Agreement.

7.14 Negotiated Agreement

The provisions of this Charter Agreement were negotiated by the Parties, and this Charter Agreement shall be deemed to have been drafted by the Parties, notwithstanding any presumptions at law to the contrary.

7.15 Chartering Authority Property

Any Chartering Authority property, including but not limited to books, records and equipment, that is in the Charter School's possession shall be maintained by the Charter School in good condition and repair, normal wear and tear excepted, and shall be returned to the Chartering Authority by the Charter School upon termination of this Charter Agreement.

7.16 Employment

The Governing Body shall not subscribe to any personnel policy which permits or allows

for the promotion, demotion, employment, dismissal or laying off of any individual due to race, creed, color, national origin, age, sex, or which is in violation of applicable laws concerning the employment of individuals with disabilities.

7.17 Non-Discrimination

It is the policy of the Chartering Authority not to discriminate on the basis of age, race, sex, color, national origin, or disability in its hiring and employment practices, and not to discriminate on the basis of age, race, sex, color, national origin, or disability in admission to, access to, or operation of its programs, services, and activities. With regard to all aspects of this Charter Agreement, the Sponsor certifies and warrants it will comply with this policy.

No person shall be excluded from participation in, be denied benefits of, be discriminated against in the admission or access to, or be discriminated against in treatment in the programs or activities that are the subject of this Charter Agreement, on the grounds of handicap and/or disability, age, race, sex, color, religion, national origin, or any other classification protected by federal or Tennessee State Constitutional or statutory law, nor shall they be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination in the performance of contracts with the Sponsor or in the employment practices of the Sponsor's contractors. Accordingly, the Sponsor shall, upon request, be required to show proof of such nondiscrimination and to post in conspicuous places that are available to all employees and applicants, notices of nondiscrimination.

7.18 Contingency Fees

The Governing Body hereby represent that they have not been retained or retained any persons to solicit or secure this Agreement with the Chartering Authority upon an agreement or understanding for a contingent commission, percentage, or brokerage fee. Breach of the provisions of this paragraph is, in addition to a breach of this Charter Agreement, a breach of ethical standards which may result in civil or criminal sanction and/or termination of this Charter Agreement.

7.19 Effective Date

This Agreement shall not be binding upon the parties until it has been signed first by the Charter School and then by the authorized representatives of the Chartering Authority and has been filed in the office of the Hamilton County Schools. When it has been so signed and filed, this Agreement shall be effective as of execution hereof.

IN WITNESS WHEREOF, we have set our hands on behalf of the Chartering Authority, the Hamilton County Board of Education, in accordance with a public vote on the _____.

Dated: _____ _____

Dr. Bryan Johnson
Superintendent of Hamilton County Schools

Dated: _____ _____

Joseph Wingate,
Chairman, Hamilton County Board of Education

IN WITNESS WHEREOF, we have set our hands on behalf of the Chattanooga Charter School of Excellence in accordance with duly authorized action by its Governing Body on the _____.

Dated: _____ _____

Marcia Griffin

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jill Levine, Chief of Innovation and Choice

Date: June 17, 2021

Subject: Approval for Chattanooga Charter School of Excellence High Charter Contract

Chattanooga Charter School of Excellence High (CCSEH) submitted their charter application on February 1, 2021 and it was approved by the Hamilton County Board of Education on April 15, 2021.

Attached is the contract for the Chattanooga Charter School of Excellence High. The wording on the contract has been reviewed and approved by attorney Scott Bennett. It is recommended that the Board approve the contract as written.

CHARTER AGREEMENT

This Charter Agreement is entered into this, the 18th day of June 2021, by and between the Hamilton County Board of Education (the "Chartering Authority"), and Chattanooga Charter School of Excellence High, (the "Sponsor"), a Tennessee non-profit corporation (collectively, the "Parties").

RECITALS:

WHEREAS, the State of Tennessee enacted the Tennessee Public Charter Schools Act of 2002 (TENN. CODE ANN. § 49-13-101 et seq.) (hereinafter referred to as "Act"), as amended, authorizing the establishment of independent, publicly supported schools known as public Charter Schools; and

WHEREAS, the Act was enacted for the following purposes:

(1) Improve learning for all students and close the achievement gap between high and low performing students;

(2) Provide options for parents to meet educational needs of students in high priority schools;

(3) Encourage the use of different and innovative teaching methods, and provide greater decision-making authority to schools and teachers in exchange for greater responsibility for student performance;

(4) Measure performance of students and faculty, and ensure that children have the opportunity to reach proficiency on state academic assessments;

(5) Create new professional opportunities for teachers; and

(6) Afford parents substantial meaningful opportunities to participate in the education of their children;

and

WHEREAS, pursuant to the Act, the Chartering Authority is authorized upon receipt of a public charter school application from a sponsor seeking to establish a public charter school, as defined in the Act, to approve new public charter schools and to enter into a charter agreement, as defined in the Act; and

WHEREAS, the Sponsor has duly submitted a public charter school application (hereinafter referred to as "Application") in accordance with the Act, which Application has been reviewed and approved by the Hamilton County Board of Education for the establishment of the Chattanooga Charter School of Excellence High School (hereinafter, "the Charter School") as a public charter school within Hamilton County, Tennessee under the Act; and

WHEREAS, the Charter School has been organized with its sole purpose being the operation of a public charter school; and

WHEREAS, the Sponsor has set forth in the Application each of the following provisions which shall govern and be binding upon the Charter School with respect to the establishment and operation of the Charter School:

a. The statement defining the mission and goals of the Charter School;

b. The instructional goals and methods for the Charter School, which include, at a minimum, teaching and classroom instruction methods that will be used to provide students with knowledge, proficiency and skills needed to reach the goals of the Charter School;

c. The plan for evaluating student academic achievement at the Charter School and the procedures for remedial action that will be used by the Charter School when the academic achievement of a student falls below acceptable standards as promulgated by the Tennessee Department of Education;

d. The operating budget based on anticipated enrollment of the Charter School;

e. The method for conducting annual audits of the financial, administrative and program operations of the Charter School;

f. The timetable for commencing operation as a public charter school which provides for a minimum number of academic instruction days, which shall not be fewer than those required by statute;

g. The rules and policies for the governance and operation of the Charter School;

h. The names and addresses of the initial members of the Governing Body of the Charter School;

i. The description of the anticipated student enrollment and the nondiscriminatory admission policies;

j. The code of behavior and discipline of the Charter School;

k. The plan for compliance with all applicable health and safety laws and regulations of the federal government and the laws of the State of Tennessee;

l. The qualifications required of employees of the Charter School;

m. The identification of the individuals and entities sponsoring the Charter School, including their names and addresses;

n. The procedures governing the deposit and investment of idle funds, purchasing procedures, and comprehensive travel regulations;

o. The plan for the management and administration of the Charter School;

p. A copy of the by-laws of the Governing Body of the Charter School;

q. The statement of assurance of liability by the Governing Body of the Charter School;

r. Types and amounts of insurance coverage to be held either by the Charter School or approved by Chartering Authority, including provisions for assuring that the insurance provider will notify the Chartering Authority within ten (10) days of the cancellation of any insurance it carries on the Charter School;

s. The plan for transportation for the students attending the Charter School; and

t. Information regarding the financing commitments available to operate the Charter School on an ongoing and sound financial basis,

and

WHEREAS, based upon and in reliance upon the information and representations of the Sponsor in the Application, the Hamilton County Board of Education has approved the Application to operate the Charter School as a public charter school within the local school district of Hamilton County, Tennessee, in accordance with the Act and pursuant to the terms and provisions of this Agreement; and

WHEREAS, the Charter School and Chartering Authority desire to enter into this Agreement as the Charter Agreement (hereinafter referred to as "Charter") for the Charter School, which sets forth the terms and conditions of the charter of the Charter School in writing, binding upon the Charter School, and the Governing Body of the Charter School (hereinafter referred to as "Governing Body"), in accordance with the Act; and

WHEREAS, in acknowledgement and agreement that the terms and provisions hereof are binding upon the Charter School and the Governing Body, the Charter School, with full approval and agreement of the Governing Body, has entered into this agreement by signature of its respective duly authorized officer;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, the Parties agree as follows:

1. Definitions and General Provisions

1.1 Definitions

Capitalized terms used herein not otherwise defined herein shall have the meaning set forth in the Act. Whenever the term "Chartering Authority" is used herein, such term shall mean the Hamilton County Board of Education and the Hamilton County Schools ("HCS") as an agent to carry out and implement the policies of the Chartering Authority. The terms "charter," "Charter Agreement," "Agreement" and "Charter School Agreement" are used interchangeably herein and have the meaning set forth in the Act for "Charter Agreement."

All defined terms used in this Charter Agreement shall be deemed to refer to the masculine, feminine, neuter, singular and/or plural, in each instance as the context and/or particular facts may require. Use of the terms "hereunder," "herein," "hereby," and similar terms refer to this Charter Agreement.

1.2 Recitals

The recitals to this Charter Agreement are incorporated herein by reference and made a part hereof.

1.3 Governing Body

The Governing Body shall ensure that the Charter School's activities are conducted in compliance with this Charter Agreement and all applicable law, including specifically TENN. CODE ANN. § 49-13-111. The Governing Body shall report and be accountable to the Sponsor for the implementation of this Charter Agreement and the achievement of the performance objectives and goals stated in this Charter Agreement.

The Governing Body has conducted, or will have conducted within ninety (90) days of the Effective Date, national, state and local criminal background checks on each current member of the Governing Body. Any person who has been convicted of the following acts shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

The Governing Body will conduct, or will have conducted, at least fourteen (14) days prior to the approval of any new member, national, state and local criminal background checks on the prospective member. Any person who has been convicted of the following shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

As required by TENN. CODE ANN. § 49-13-111(f), the Governing Body shall be subject to the conflict of interest provisions contained in TENN. CODE ANN. § 12-4-101 and TENN. CODE ANN. § 12-4-102 and to the ethics policy of the Chartering Authority.

The Governing Body shall carry out its roles and responsibilities as detailed in this Charter Agreement, in a professional and responsible manner. The Governing Body will use reasonable, good faith efforts to manage the activities of the Charter School and oversee the operation of the Charter School and the implementation of this Charter Agreement

1.4 Charter School

Under supervision, governance and oversight of the Governing Body, the Charter School shall ensure that the faculty, staff and administration successfully implement the terms of this Charter Agreement.

The Charter School shall carry out its roles and responsibilities as detailed in this Charter Agreement in a professional and responsible manner. The Charter School will use reasonable, good faith efforts to educate children and demonstrate progress in achieving the goals and objectives outlined in this Charter Agreement.

1.5 Chartering Authority

Pursuant to TENN. CODE ANN. § 49-2-203 in general and TENN. CODE ANN. § 49-13-143(b) in particular, the Chartering Authority will establish a performance framework to evaluate the academic and operational performance of the Charter School. The Charter School will adhere to the performance framework.

From time to time, and upon reasonable notice, the Chartering Authority will also develop administrative procedures setting forth how it will oversee and assess the Charter School's compliance with the performance framework. The Charter School will cooperate fully with these administrative procedures in order to facilitate an ongoing assessment of its performance.

In addition to the ongoing performance assessments the Chartering Authority will provide to the Charter School, pursuant to TENN. CODE ANN. § 49-13-121(k), the Chartering Authority will conduct a detailed interim review of the Charter School's operations in the fifth year of this Charter.

The Chartering Authority shall allocate to the Charter School the state and local funds described in TENN. CODE ANN. § 49-13-112 in accordance with policies and procedures developed by the Tennessee Department of Education.

2. Grant of Charter

2.1 Grant and Issuance of Charter

Pursuant to the Act, and based on and in reliance upon the information and representations of the Sponsor in the Application, the Chartering Authority hereby grants and issues to Charter School a Charter for the creation, maintenance, and operation of a public charter school known as Chattanooga Charter School of Excellence High School. The operation of the Charter School by the Governing Body shall be subject to the terms and conditions of this Charter Agreement and the Act. As required by TENN. CODE ANN. § 49-13-110, this Charter Agreement includes all components of the Sponsor's Application, which is incorporated herein by reference and attached hereto as Appendix 1.

This Charter is granted subject to the express understanding that the Charter School will be fully operational on July 1, 2022. The Chartering Authority may terminate this Charter Agreement if it believes, in good faith, that the Charter School will be unable to commence operations on this date at its specified location. If the Chartering Authority elects to terminate, it must do so in writing and give the Charter School the opportunity to cure any deficiency within thirty (30) days from such notice.

In no event will the Charter School be allowed to operate if it does not have a certificate of occupancy dated before August 1, 2022 provided, however, that the Charter School may commence operations at an alternative site if, and only if, the Chartering Authority shall approve this proposed alternate site before the start of the school year.

2.2 Type of Charter

The Chartering Authority authorizes the Governing Body to form the Charter School pursuant to TENN. CODE ANN. § 49-13-l06(f)(1).

2.3 Student Population and Enrollment

The Charter School will recruit students who reside in the urban areas of Chattanooga, co-extensive with the Hamilton County Schools' Opportunity Zone. Enrollment in the Charter School, however, shall be open to any eligible Hamilton County student who submits a timely application (see TENN. CODE ANN. § 49-13-113(d)(1)), and is of the age/grades served by the Charter School.

The Charter School will not under any circumstances refuse, burden, or discourage enrollment of any student on the basis of race, religion, color, national origin, ethnicity, socio-economic status, disability, or other criteria. The Charter School shall not establish any admission policy or limit student admissions in any manner in which a public charter school is not permitted to establish admission polices or limit student admissions, except as provided for in TENN. CODE ANN. § 49-13-113 and this Agreement. The Charter School shall not admit students whose parents or guardians are not residents of Hamilton County.

The Charter School will not vary from the planned capacity set forth in its Application without the approval of the Charting Authority.

If applications for open seats exceed the planned capacity of the Charter School, enrollment

shall be determined on the basis of a lottery. The lottery process must open and transparent and subject to audit in accordance with TENN. CODE ANN. §49-13-113(d)(4).

Subject to the foregoing, preference in enrollment and admissions may be afforded to students from an affiliated school; siblings of students already enrolled in the Charter School; children of teacher and members of the Governing Body, and students residing within Hamilton County who were enrolled in the Hamilton County Schools the previous year, in that order. The preference to the children of teachers and members of the Governing Body shall not exceed ten percent (10%) of total enrollment or twenty-five (25) students, whichever is less. Further selection within such groups, if necessary, will be by lottery.

The Charter School shall not charge tuition to any student.

3. General Terms and Conditions of the Charter Agreement

3.1 The Application

The Application, as attached hereto as Appendix 1, sets forth the overall goals, standards, and general operational policies relating to the Charter School. The Application is not a complete statement of each detail of the operation of the Charter School. To the extent that the Governing Body or Charter School desires to implement specific policies, procedures, or other specific terms of operation that supplement those set forth in the Application, they shall be permitted to implement such policies, procedures, and specific terms of operation; provided, that such policies, procedures, and terms of operation (i) are not otherwise prohibited or circumscribed by applicable law or this Charter Agreement, and (ii) are not materially different from those set forth in the Application.

To the extent there is a conflict between the terms of this Charter Agreement and the Application, the terms of this Charter Agreement shall govern.

Neither this Charter Agreement nor the Application may be amended without prior written approval of the Chartering Authority, except that, pursuant to TENN. CODE ANN. § 49-13-112(a), the Governing Body may revise the budget submitted in this Charter Agreement, subject to the requirements of state and federal law. If the Governing Body seeks to amend this Charter Agreement or the Application, it shall petition the Chartering Authority as set forth in TENN. CODE ANN. § 49-13-110(d).

3.2 Nonsectarian, Non-Religious, and Non-Cyber Based

The Governing Body shall ensure that the Charter School is nonsectarian and non-religious in its curriculum, programs, admission policies, employment practices, governance, and all other operations. The Governing Body shall comply with the requirements of the United States and Tennessee Constitutions, including those provided by the establishment clause of the First Amendment of the United States Constitution. The Governing Body shall not use any of the funds to operate the Charter School for the benefit of any religious or theological institution. The Charter School shall not be cyber-based.

3.3 Compliance With Applicable Laws and Regulations

By signing this Charter Agreement, the Governing Body warrants that it has made a detailed review of the Act, and that it has specific knowledge of its rights and responsibilities under the Act. Further, Governing Body warrants that the Charter School shall comply with all federal and state laws and regulations applicable to the provision of public education. The Governing Body understands and agrees that the Chartering Authority will hold the Governing Body and the Charter School accountable for adhering to these laws and regulations.

3.4 Monitoring, Inspection and Certification of Records

Consistent with Section 1.5, the Chartering Authority may designate a representative or representatives to enter the premises of the Charter School at reasonable times with reasonable notice to observe and inquire into the academic instruction, operation, and finances of the Charter School. The Charter School will cooperate fully with the representatives of the Chartering Authority, making available classrooms, faculty, staff, students, parents, records, and the like. The Chartering Authority's representatives will endeavor not to interfere unreasonably with the operation of the Charter School during these observations and inquiries.

The Governing Body shall ensure that the following information is maintained at the Charter School and make such information available to the Chartering Authority or its representative upon request no later than the seventh (7th) business day following such request: (1) the Charter School's Articles of Incorporation; (2) the Charter School's bylaws; (3) the enrollment and admissions process for the Charter School; (4) a list of all formerly and currently enrolled students and, for each student, the following information: full legal name, student identification number (for purposes of state testing), birth date, address, local school zone in which the student resides, names and address of legal guardians; required documentation relevant to the student's special needs status (if applicable); results on assessments required by applicable law and the Application, and documentation of a student's suspension or expulsion (if applicable); (5) list of all former and current staff members and teachers who work at the Charter School and, for each one, the following information: name, birth date, address, and compensation; (6) evidence of insurance; (7) leases; (8) documentation of loans and other debt related to the Charter School; (9) detailed accounting of school expenditures and sources of income received that are current through the preceding month, within twenty (20) days after the last day of such month; and (10) copies of all required certifications, and health and safety-related permits for occupancy of the physical plant for the purposes of the Charter School. Such information shall be used by the Chartering Authority to evaluate whether the Charter School is meeting its goals under this Agreement, the Application and the Act. The Sponsor shall ensure that copies of these records are maintained for the amount of time required by applicable law, but in no event less than two (2) years after the expiration, non-renewal, or revocation of the Charter Agreement, during which period, the Governing Body shall make such records available to the Chartering Authority upon request no later than the fifth (5th) business day following such request.

3.5 Regulatory and Statutory Requirements

The Governing Body acknowledges the regulatory and/or statutory requirements listed in TENN. CODE ANN. § 49-13-111, which cannot be waived. The Governing Body shall ensure that these requirements are met.

3.6 Reporting

3.6.1 Annual Progress Report

Pursuant to TENN. CODE ANN. § 49-13-120, the Governing Body is required to make at least an annual progress report to the Chartering Authority and the Commissioner of Education. The Governing Body shall ensure that this annual report is made by September 1 of each year of this Agreement and that the report meets the requirements of TENN. CODE ANN. § 49-13-120.

3.6.2 Annual Financial Report

Pursuant to TENN. CODE ANN. § 49-13-111(m), the Charter School is required to prepare and publish an annual financial report each year of this Agreement that encompasses all funds. The Governing Body shall ensure that this annual financial report is made and that the report meets the requirements of TENN. CODE ANN. § 49-13-111(m).

3.6.3 Charter School Reports

The Charter School shall immediately submit to the Chartering Authority a report of:

a. Any student who withdraws from the Charter School;

b. Any non-compliance by Governing Body or Charter School with the Charter or applicable law, in connection with the operation of the Charter School; and

c. Discovery of any conflict-of-interest issues and the resolution of such issues, if any;

d. Resignations from and/or hiring to leadership positions in the operation of the Charter School.

The Charter School shall submit a report to the Chartering Authority quarterly a report of:

a. Changes in (i) the Governing Body's certificate of occupancy for the Charter School's physical plant or (ii) other health and safety-related certifications or permits;

b. Applications, filings, or Internal Revenue Service determinations made during the prior month related to seeking and maintaining the Sponsor's or the Charter School's tax-exempt status;

c. Applications, filings or state determinations made related to seeking and maintaining the Charter School's not-for-profit corporation status;

d. Individuals leaving or joining the Charter School's Governing Body during the prior month.

3.6.4 Projections

The Charter School shall also provide the following projections:

a. The projected budget for each school year no later than May 31 of the proceeding school year;

b. The projected student enrollment no later than June 1 prior to the commencement date of the upcoming school year, specifying expected number of students by grade level; and

c. Documentation of the Charter School's recruiting and admission process for the upcoming school year, no later than two (2) months prior to any student admission lottery.

3.6.5 Enrollment

The Parties understand and appreciate that the Chartering Authority must regularly report the average daily membership for students in Hamilton County Schools to the Tennessee State Department of Education. The Parties understand and appreciate that the Chartering Authority's report must include the average daily membership for the Charter School. To assist the Chartering Authority in complying with its reporting requirements, the Chartering Authority shall establish and communicate to the Charter School ten (10) dates for reporting average daily membership. By each date established by the Chartering Authority for this purpose, the Charter School shall submit to the Chartering Authority, the following information:

a. The number of students enrolled in the Charter School; and

b. The name and legal residence of each student.

The Charter School shall ensure that student enrollment count records are maintained electronically on a system that is mutually acceptable to the Sponsor and the Chartering Authority.

The Charter School shall incorporate into the enrollment agreement it signs with

the parents or guardians of each of its students a provision in which the parents or guardians acknowledge that they are enrolling the student in the Charter School for an entire school year and that, absent extraordinary circumstances, the student may not withdraw from the Charter School during the year. During the course of a school year, the Chartering Authority will not accept reenrollment of a student whose parents or guardians have signed a Charter School enrollment agreement unless, after consultation with the Governing Body of the Charter School, it determines that reenrollment would be appropriate.

3.7 Curriculum, Instruction, and Benchmarks

The curriculum and instructional methods used at the Charter School shall be as described in the Application, this Charter Agreement and any reports submitted under the terms of the Charter.

The benchmarks and indicators of performance for measuring academic progress of students attending the Charter School shall be as described in the Application, this Charter Agreement and any reports submitted under the terms of the Charter.

3.7.1 Students with Disabilities

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their need for special education or accommodation for disabilities. The Charter School shall be solely responsible for providing all special education services to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

On a case by case basis, the Charter School and the Chartering Authority may contract for the Chartering Authority to provide services to a student, but the ultimate responsibility, financial or otherwise, to provide such services remains upon the Charter School.

3.7.2 English Language Learners

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their status as English language learners. The Charter School shall be solely responsible for providing all ELL support to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

3.7.3 Legal Obligation to Serve

The Charter School understands and agrees that failure to serve students with disabilities or students who require ELL support could expose the Chartering Authority to

liability under state and federal law. In the event of an administrative complaint, a complaint for due process, or legal action alleging in whole or in part that the Charter School has failed to serve such students, the Chartering Authority will assume the defense of any such claim per Section 3.15, and the Charter School will cooperate fully.

The Charter School additionally recognizes that a breach of its duty to serve these students could warrant the immediate revocation of the Charter by the Chartering Authority.

3.8 School Calendar

The Charter School will develop a school calendar each year subject to approval by the Tennessee Department of Education.

3.9 Staff Responsibilities and Personnel Plan

3.9.1 Employee Benefits and Retirement

Subject to the terms of a separately executed memorandum of understanding, the Chartering Authority will make available to the Charter School those specific benefits required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE. It is expressly understood and agreed between the Chartering Authority and the Charter School, however, that the Chartering Authority is assuming no obligation to provide benefits not otherwise required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE to the Charter School and will not accept any increase in its own costs, whether from experience ratings or other causes, resulting from the Charter School's participation in these additional benefits.

The Charter School does hereby agree to protect, defend, indemnify and hold the Chartering Authority harmless against any and all claims arising out of or related to the administration of benefits for the Charter School employees except for any such errors or omissions that result solely from the negligence of the Chartering Authority or its employees

3.9.2 Non-Teacher Licensing

Any individual who provides a service at the Charter School that is a non-teaching service, and for which a license is required under Tennessee law, shall have the appropriate license to provide the service in Tennessee.

3.9.3 Employment Applications

All applicants for employment with the Charter School shall be required to submit employment applications on a form that complies with all applicable law. The Governing Body shall conduct or have conducted criminal background checks to the extent permitted under applicable law on all current and prospective employees of the Charter School.

3.9.4 Contractors and Sub-contractors

The Governing Body shall require proof that all contractors or sub-contractors of the Charter School have conducted criminal background checks to the extent permitted under applicable law on their current and prospective employees who have or will have contact with children within the scope of the individual's employment.

3.10 Physical Plant

The Charter School shall ensure the Charter School's grounds and facilities comply with applicable health and safety laws, including the Americans with Disabilities Act, state fire marshal codes and state and local zoning and land use codes.

The Charter School may not commence instruction prior to completion of applicable inspections and receipt of a completed Pre-Opening Checklist to be provided by the Chartering Authority.

At least four (4) months prior to commencement of any given school year, the Charter School shall propose for Chartering Authority's reasonable approval any different physical plant to be used by and for the Charter School.

3.11 Discipline Program

The Governing Body shall ensure that the Behavioral Expectations and Disciplinary Strategies described in the Application are implemented at the Charter School. The Governing Body shall develop, implement, and maintain a school safety plan to provide for a safe learning environment at the Charter School for students, staff; volunteers, and visitors.

No student shall be suspended, expelled, or transferred involuntarily from the Charter School except in accordance with TENN. CODE ANN. § 49-6-3401 and the policies of the Hamilton County Board of Education governing the suspension and expulsion of students. Any student appealing such disciplinary action may do so to the Hamilton County Board of Education's Disciplinary Hearing Authority.

3.12 Financial Matters

3.12.1 Audits; Procedures; Timing

Audits of the Charter School shall be made in compliance with TENN. CODE ANN. § 49-13-127.

3.12.2 Tuition

The Charter School shall not charge tuition for any student.

3.12.3 Extraordinary Expenditures

At least fourteen (14) days prior to making an expenditure of more than fifty thousand dollars ($50,000) for any purpose outside the ordinary course of operation of the Charter School, the Governing Body shall provide notice to the Chartering Authority regarding the payee, the amount, and the nature and purpose of such expenditure. An expenditure for a purpose "outside the ordinary course of operation" shall not include reasonable, good faith budgeted expenses, including start-up costs related to the procurement and modification of land, facilities, and equipment for the Charter School or expenditures funded by Sponsor. If Charter School must make an immediate expenditure in excess of fifty thousand dollars ($50,000) due to an unforeseeable emergency that could result in harm to any person or property or that poses health or safety concerns, which expenditure is outside the ordinary course of operation of the Charter School, the Governing Body shall notify the Chartering Authority as soon as practicable, regarding the payee, the amount, and the nature and purpose of such emergency expenditure.

3.13 Insurance

The Charter School shall maintain the following insurance:

a. General Liability/Automobile Liability Policy: must be equal to or greater than $5,000,000. This insurance shall be primary insurance. The policy must name Hamilton County Schools as an additional insured and be a certificate holder. The policy must cover contractual liability. Automobile coverage shall cover vehicles owned, hired, and non-owned.

b. Professional Liability Policies: Directors and Officers Policy equal to or greater than $1,000,000. Teachers Professional Liability Policy equal to or greater than $1,000,000.

c. Workers Compensation and Employers Liability Policy. The Charter School will carry workers compensation insurance with coverage and limits as required by law. The Charter School will carry EPL insurance with limits of not less than $1,000,000.

Certificates of insurance, in a form satisfactory to the Chartering Authority, evidencing coverage shall be provided to the Chartering Authority prior to commencement of performance of this Charter Agreement. Throughout the term of this Charter Agreement, Charter School shall provide updated certificates of insurance upon expiration of the current certificates.

3.14 Survival of Representations and Warranties

All representations and warranties hereunder shall be deemed to be material and relied upon by the Parties with or to whom the same were made, notwithstanding any investigation or inspection made by or on behalf of such Party or Parties. The representations and warranties covered in this Agreement will survive the termination or expiration of this Agreement.

3.15 Indemnification and Hold Harmless

The Governing Body and the Charter School shall indemnify and hold harmless the Chartering Authority, its officers, agents and employees from:

a. Any claims, damages, costs and attorney fees for losses, injuries or damages arising, in part or in whole, from the negligent or intentional acts or omissions of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, in connection with the performance of this Charter Agreement, and,

b. Any claims, damages, penalties, costs and attorney fees arising from any failure of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, to observe applicable laws, including, but not limited to, labor laws and minimum wage laws.

c. The Governing Body and/or the Charter School shall pay the Chartering Authority any expenses incurred as a result of the Sponsor's failure to fulfill any obligation in a professional and timely manner under this Charter Agreement.

d. The Chartering Authority will not indemnify, defend or hold harmless in any fashion the Sponsor, the Governing Body, or the Charter School from any claims whatsoever.

e. In the event the Chartering Authority is named in an administrative complaint or other complaint along with the Sponsor, Governing Body, or the Charter School, the Chartering Authority shall have the right to assume the defense of the matter or to delegate the defense to the Governing Body and Charter School. The Chartering Authority's election shall in no way limit the obligation of the Governing Body and the Charter School to indemnify or to hold the Chartering Authority harmless against any and all losses or costs, including the costs of defense, per this Section 3.15.

3.16 Attorneys Fees

The Sponsor agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Chartering Authority prevails, the Sponsor shall pay all expenses of such action including the Chartering Authority's reasonable attorney fees and costs at all stages of the litigation. The Chartering Authority agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Sponsor prevails, the Chartering Authority shall pay all expenses of such

action including the Sponsor's reasonable attorney fees and costs at all stages of the litigation.

3.17 Transportation

If Charter School provides transportation for its pupils, it shall do so in a manner approved by the Chartering Authority, and Chartering Authority shall allocate state and local funds to Charter School from state and local funds Chartering Authority receives for transportation on a per pupil basis in the same manner as such funds are allocated to Chartering Authority as provided in Section 9 hereof in accordance with TENN. CODE ANN. § 49-13-114.

3.18 Food Service

The Charter School shall be responsible for arranging appropriate food service for its students. Any such food service must comply with all appropriate state and federal regulations governing the provision of food to students. The Parties reserve the right to enter into an agreement whereby the Chartering Authority would provide food service to the Charter School's students.

4. Representations and Warranties

4.1 The Charter School and Sponsor

4.1.1 Organization

The Charter School is, and at all times during the Term of this Charter Agreement shall be, duly organized, properly existing, and in good standing in the State of Tennessee. Sponsor is, and at all times during the term shall be, a non-profit organization and shall not be, a for-profit corporation.

4.1.2 Tax-Exempt, Non-Profit Status

The Charter School has received exemption from federal taxation under IRC § 501(c)(3). The Charter School shall immediately inform the Chartering Authority if its tax-exempt status is questioned, modified, or revoked by the Internal Revenue Service or if its or its Sponsor's non-profit status is questioned, modified, or revoked by the State of Tennessee.

4.1.3 Authority

The Charter School warrants that it has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the agreements contemplated hereby and thereby. This Charter Agreement constitutes a valid and binding obligation of the Charter School, enforceable against the Charter School and its Governing Body in accordance with its terms.

4.1.4 Litigation

There is no suit, claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or mediation panel or similar body to which the Charter School is a party or which may result in any judgment, order, decree, liability, award or other determination which will or may reasonably be expected to have an adverse effect upon the Charter School. No such judgment, order, decree or award has been entered against the Charter School nor has any liability been incurred which has, or may reasonably be expected to have, such effect. There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, government agency, arbitration or mediation panel or similar body involving the Charter School which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Agreement.

4.1.5 Full Disclosure

No representation or warranty of the Sponsor, Governing Body or the Charter School herein and no statement, information or certificate furnished or to be furnished by the Sponsor, Governing Body or the Charter School pursuant hereto or in connection with the agreement contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

4.1.6 Reputation of Officers, Directors and Employees

No member of the Sponsor's Board of Directors, officer of the Sponsor, member of the Governing Body, officer or employee of the Charter School has been convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

No person may continue to be a member of the Governing Body, an officer or employee of the Charter School if that person is convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

4.1.7 Conduct of Sponsor and the Governing Body

The Charter School and the Governing Body have complied, and at all times during the life of this Charter will comply, with all local, state and federal laws and regulations that are applicable to the Sponsor, the Charter School and the Governing Body, which may include, but are not limited to the Internal Revenue Code, the non-profit corporation law of the State of Tennessee, and the open records and public meetings laws of the State. The Governing Body has maintained and will maintain adequate records of the activities and decisions of each party to ensure and document compliance with all such laws and regulations. The Governing Body agrees to provide Chartering Authority with copies of all such records.

4.1.8 Due Authorization

Upon execution of the Charter Agreement by the Charter School and the Chartering

Authority, the Charter School will be vested with all powers necessary to carry out the educational program outlined in the Charter Agreement.

4.2 Of Chartering Authority

4.2.1 Organization

Chartering Authority is a local board of education under the laws of the State of Tennessee, with the purpose and legal ability to grant and issue this Charter Agreement pursuant to the provisions of the Act.

4.2.2 Authority

Chartering Authority has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the transactions contemplated hereby. This Agreement constitutes a valid and binding obligation of Chartering Authority, enforceable against Chartering Authority in accordance with its terms.

4.2.3 Litigation

There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or mediation panel or similar body involving the Chartering Authority which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Charter Agreement.

4.2.4 Full Disclosure

No representation or warranty of Chartering Authority herein and no statement, information or certificate furnished or to be furnished by Chartering Authority pursuant hereto or in connection with the transactions contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

5. Term; Post-Term Events

5.1 Term

The initial term (the "Initial Term") of the Charter shall be deemed to have commenced on July 1, 2021 and will end on June 30, 2032. No later than April 1 of the tenth year of the Initial Term, the Governing Body shall submit a renewal application to the Chartering Authority pursuant to TENN. CODE ANN. § 49-13-121. If this application is approved, then the Charter School shall continue to operate for another ten academic years following the expiration of the Initial Term (the "Renewal Term"). The Charter School may apply for additional renewals in the ninth year of any given Renewal Term.

During the sixth year (the fifth academic year) of the Initial Term, the Chartering Authority shall conduct an interim review of the Charter School's operations in accordance with guidelines developed by the Tennessee State Department of Education.

5.2 Events Following Non-Renewal, Revocation, or Expiration

Events following the dissolution of the Charter School shall be as described in the Act.

6. Termination; Revocation; Non-renewal and Intermediate Sanctions

Any action taken to terminate the Charter, revoke the Charter, or impose intermediate sanctions on the Sponsor shall be undertaken in accordance with all applicable law and this Charter Agreement. In the event of a condition or circumstance that poses an immediate threat to the health or safety of students or staff of the Charter School, either Party may require the Charter School to suspend operations until appropriate corrective action(s) can be undertaken.

6.1 Termination, Revocation, Non-renewal

The Chartering Authority may elect not to renew this Charter Agreement pursuant to TENN. CODE ANN. § 49-13-121. The Chartering Authority may revoke or terminate this Charter Agreement for any reason set forth in TENN. CODE ANN. § 49-13-122, and/or for breach of any of the terms and conditions of this Charter Agreement.

If the Chartering Authority determines that any grounds for revocation, termination or non-renewal exist, it may revoke, terminate or non-renew this Charter Agreement according to the procedures set forth in TENN. CODE ANN. § 49-13-121 and TENN. CODE ANN. § 49-13-122.

6.2 Intermediate Sanctions

In the event the Chartering Authority determines that the Governing Body or Charter School is not complying with the terms of this Charter Agreement and/or the Act, and such non-compliance does not pose any immediate risk to the heath or safety of any students at the Charter School, then the Chartering Authority shall provide notice to the Governing Body or Charter School of the non-compliance and direct that the non-compliance be cured within what the Charter Authority determines to be a reasonable time. In the event the Governing Body or the Charter School fail to cure the non-compliance within the time directed by the Chartering Authority, then the Chartering Authority may institute termination proceedings pursuant to TENN. CODE ANN. § 49-13-121 and TENN. CODE ANN. § 49-13-122.

7. General Provisions

7.1 Governing Law and Venue

The validity, construction and effect of this Charter Agreement and any and all extensions and/or modifications thereof shall be governed by the laws of the State of Tennessee. Tennessee

law shall govern regardless of any language in the Agreement, any attachment or any other document that the Sponsor may provide. Any action between the parties arising from this Agreement shall be maintained in the courts of Hamilton County, Tennessee.

7.2 Waiver

No waiver of any provision of this Charter Agreement shall affect the right of any Party thereafter to enforce such provision or to exercise any right or remedy available, to it in the event of any other default.

7.3 No Third Party Beneficiary Rights

No third party, whether a constituent of the Charter School, a member of the community, a student or parent/guardian of a student of the Charter School or otherwise, may enforce or rely upon any obligation of, or the exercise of or failure to exercise any right of the Charter School or the Chartering Authority in this Charter Agreement. This Charter Agreement is not intended to create any rights of a third party beneficiary.

7.4 Delegation of Authority

The Charter School acknowledges that: (a) Chartering Authority's obligations and responsibilities with respect to the Charter School are limited to those obligations and responsibilities set forth in the Act and as set forth herein; (b) Governing Body and the Charter School, including their respective directors, officers and employees, do not have authority to act as an agent for Chartering Authority or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Chartering Authority or which otherwise bind Chartering Authority in any manner whatsoever; and (c) by agreeing to authorize the Charter School, Chartering Authority does not assume any obligation with respect to any director, employee, agent, patent, guardian, student, or independent contractor of the Charter School, or the Governing Body.

The Chartering Authority acknowledges that Chartering Authority including its directors, officers and employees, do not have authority to act as an agent for Charter School or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Governing Body or the Charter School or which otherwise bind Governing Body or the Charter School in any manner whatsoever.

7.5 Notices

All notices, consents and other communications ("Notices") which either Party may be required or desire to give the other Party shall be in writing and shall be hand-delivered or given by telecopy, by electronic transmission, or nationally recognized overnight courier service (in each case where an acknowledgment of delivery is obtained) to the other Party at its respective address or telecopy telephone number set forth below:

The Chartering Authority:

The Hamilton County Schools
3074 Hickory Valley Road
Chattanooga, TN 37421

The Governing Body and/or Charter School:
Chattanooga Charter School of Excellence High
2029 E. 23rd Street
Chattanooga TN 37404

Notices shall be deemed delivered upon receipt of the Party receiving such notice. The Parties agree to ensure that any notice provided under the Agreement is done in a manner that will allow the delivering Party to establish the date of delivery to the receiving Party. Physical and electronic addresses and telecopy numbers may be changed upon notice to the other parties.

7.6 Section Headings

The headings in this Charter Agreement are for the convenience of the Parties only and shall have no effect on the construction or interpretation of this Charter Agreement and are not part of this Charter Agreement.

7.7 Appendices and Schedules, Attachments and Addenda

Each appendix, schedule, attachment, and addenda to this Charter Agreement to which reference is made in this Agreement is hereby incorporated in this Charter Agreement as an integral part thereof. In the event of a conflict between the terms and provisions of this Charter Agreement and the terms and provisions of any appendices, attachments, addenda or schedules, the terms and provisions of this Charter Agreement, absent the appendices, schedules, attachments and addenda, shall control.

7.8 Entire Agreement

This Charter Agreement and the Application and Appendices incorporated herein by reference set forth the entire agreement between the Parties with respect to the subject matter hereof and shall govern the respective duties and obligations of the Parties. Any and all prior understandings and agreements, expressed or implied, written or oral, between the Parties are superseded hereby.

7.9 Modifications and Amendments

This Agreement may be modified only by-written amendment executed by all parties and their signatories hereto.

7.10 Assignment

The provisions of this Agreement shall inure to the benefit of and shall be binding upon the respective successors and assignees of the parties hereto. Neither this Charter Agreement nor

any of the rights and obligations of the Charter School hereunder shall be assigned or transferred in whole or in part without the prior written consent of the Chartering Authority. Any such assignment or transfer shall not release the Sponsor from its obligations hereunder.

7.11 Counterparts

This Agreement may be executed in Counterparts, each of which shall be deemed to be an original and both together shall be deemed to be one and the same Agreement.

7.12 No Partnership/Joint Venture

Nothing herein shall in any way be construed or intended to create a partnership or joint venture between the Parties or to create the relationship of principal and agent between the Parties. None of the Parties hereto shall hold itself out in a manner contrary to the terms of this paragraph. No Party shall become liable for any representation, act or omission of any other party contrary to the terms of this paragraph.

7.13 Severability

Should any provision of this Charter Agreement be declared to be invalid by any court of competent jurisdiction, such provision shall be severed and shall not affect the validity of the remaining provisions of this Charter Agreement.

7.14 Negotiated Agreement

The provisions of this Charter Agreement were negotiated by the Parties, and this Charter Agreement shall be deemed to have been drafted by the Parties, notwithstanding any presumptions at law to the contrary.

7.15 Chartering Authority Property

Any Chartering Authority property, including but not limited to books, records and equipment, that is in the Charter School's possession shall be maintained by the Charter School in good condition and repair, normal wear and tear excepted, and shall be returned to the Chartering Authority by the Charter School upon termination of this Charter Agreement.

7.16 Employment

The Sponsor and the Governing Body shall not subscribe to any personnel policy which permits or allows for the promotion, demotion, employment, dismissal or laying off of any individual due to race, creed, color, national origin, age, sex, or which is in violation of applicable laws concerning the employment of individuals with disabilities.

7.17 Non-Discrimination

It is the policy of the Chartering Authority not to discriminate on the basis of age, race,

sex, color, national origin, or disability in its hiring and employment practices, and not to discriminate on the basis of age, race, sex, color, national origin, or disability in admission to, access to, or operation of its programs, services, and activities. With regard to all aspects of this Charter Agreement, the Sponsor certifies and warrants it will comply with this policy.

No person shall be excluded from participation in, be denied benefits of, be discriminated against in the admission or access to, or be discriminated against in treatment in the programs or activities that are the subject of this Charter Agreement, on the grounds of handicap and/or disability, age, race, sex, color, religion, national origin, or any other classification protected by federal or Tennessee State Constitutional or statutory law, nor shall they be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination in the performance of contracts with the Sponsor or in the employment practices of the Sponsor's contractors. Accordingly, the Sponsor shall, upon request, be required to show proof of such nondiscrimination and to post in conspicuous places that are available to all employees and applicants, notices of nondiscrimination.

7.18 Contingency Fees

The Sponsor and Governing Body hereby represent that they have not been retained or retained any persons to solicit or secure this Agreement with the Chartering Authority upon an agreement or understanding for a contingent commission, percentage, or brokerage fee. Breach of the provisions of this paragraph is, in addition to a breach of this Charter Agreement, a breach of ethical standards which may result in civil or criminal sanction and/or termination of this Charter Agreement.

7.19 Effective Date

This Agreement shall not be binding upon the parties until it has been signed first by the Sponsor and Charter School and then by the authorized representatives of the Chartering Authority and has been filed in the office of the Hamilton County Schools. When it has been so signed and filed, this Agreement shall be effective as of execution hereof.

IN WITNESS WHEREOF, we have set our hands on behalf of the Chartering Authority, the Hamilton County Board of Education, in accordance with a public vote on the _____.

Dated: _____ _____

Dr. Bryan Johnson
Superintendent of Hamilton County Schools

Dated: _____ _____

Joseph Wingate,
Chairman, Hamilton County Board of Education

IN WITNESS WHEREOF, we have set our hands on behalf of Chattanooga Charter School of Excellence High in accordance with duly authorized action by its Governing Body on the _____.

Dated: _____ _____

Marcia Griffin

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

To: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

From: Jill Levine, Chief of Innovation and Choice

Date: June 17, 2021

Subject: Approval for Ivy Academy's Skillern Elementary Charter Contract

Ivy Academy's Skillern Elementary (IASE) submitted their charter application on January 28, 2021 and it was approved by the Hamilton County Board of Education on April 15, 2021.

Attached is the contract for the Ivy Academy's Skillern Elementary. The wording on the contract has been reviewed and approved by attorney Scott Bennett. It is recommended that the Board approve the contract as written.

CHARTER AGREEMENT

This Charter Agreement is entered into this, the 18th day of June 2021, by and between the Hamilton County Board of Education (the "Chartering Authority"), and Ivy Academy's Skillern Elementary (the "Sponsor"), a Tennessee non-profit corporation (collectively, the "Parties").

RECITALS:

WHEREAS, the State of Tennessee enacted the Tennessee Public Charter Schools Act of 2002 (TENN. CODE ANN. § 49-13-101 et seq.) (hereinafter referred to as "Act"), as amended, authorizing the establishment of independent, publicly supported schools known as public Charter Schools; and

WHEREAS, the Act was enacted for the following purposes:

(1) Improve learning for all students and close the achievement gap between high and low performing students;

(2) Provide options for parents to meet educational needs of students in high priority schools;

(3) Encourage the use of different and innovative teaching methods, and provide greater decision-making authority to schools and teachers in exchange for greater responsibility for student performance;

(4) Measure performance of students and faculty, and ensure that children have the opportunity to reach proficiency on state academic assessments;

(5) Create new professional opportunities for teachers; and

(6) Afford parents substantial meaningful opportunities to participate in the education of their children;

and

WHEREAS, pursuant to the Act, the Chartering Authority is authorized upon receipt of a public charter school application from a sponsor seeking to establish a public charter school, as defined in the Act, to approve new public charter schools and to enter into a charter agreement, as defined in the Act; and

WHEREAS, the Sponsor has duly submitted a public charter school application (hereinafter referred to as "Application") in accordance with the Act, which Application has been reviewed and approved by the Hamilton County Board of Education for the establishment of the Ivy Academy's Skillern Elementary School (hereinafter, "the Charter School") as a public charter school within Hamilton County, Tennessee under the Act; and

WHEREAS, the Charter School has been organized with its sole purpose being the operation of a public charter school; and

WHEREAS, the Sponsor has set forth in the Application each of the following provisions which shall govern and be binding upon the Charter School with respect to the establishment and operation of the Charter School:

a. The statement defining the mission and goals of the Charter School;

b. The instructional goals and methods for the Charter School, which include, at a minimum, teaching and classroom instruction methods that will be used to provide students with knowledge, proficiency and skills needed to reach the goals of the Charter School;

c. The plan for evaluating student academic achievement at the Charter School and the procedures for remedial action that will be used by the Charter School when the academic achievement of a student falls below acceptable standards as promulgated by the Tennessee Department of Education;

d. The operating budget based on anticipated enrollment of the Charter School;

e. The method for conducting annual audits of the financial, administrative and program operations of the Charter School;

f. The timetable for commencing operation as a public charter school which provides for a minimum number of academic instruction days, which shall not be fewer than those required by statute;

g. The rules and policies for the governance and operation of the Charter School;

h. The names and addresses of the initial members of the Governing Body of the Charter School;

i. The description of the anticipated student enrollment and the nondiscriminatory admission policies;

j. The code of behavior and discipline of the Charter School;

k. The plan for compliance with all applicable health and safety laws and regulations of the federal government and the laws of the State of Tennessee;

l. The qualifications required of employees of the Charter School;

m. The identification of the individuals and entities sponsoring the Charter School, including their names and addresses;

n. The procedures governing the deposit and investment of idle funds, purchasing procedures, and comprehensive travel regulations;

o. The plan for the management and administration of the Charter School;

p. A copy of the by-laws of the Governing Body of the Charter School;

q. The statement of assurance of liability by the Governing Body of the Charter School;

r. Types and amounts of insurance coverage to be held either by the Charter School or approved by Chartering Authority, including provisions for assuring that the insurance provider will notify the Chartering Authority within ten (10) days of the cancellation of any insurance it carries on the Charter School;

s. The plan for transportation for the students attending the Charter School; and

t. Information regarding the financing commitments available to operate the Charter School on an ongoing and sound financial basis,

and

WHEREAS, based upon and in reliance upon the information and representations of the Sponsor in the Application, the Hamilton County Board of Education has approved the Application to operate the Charter School as a public charter school within the local school district of Hamilton County, Tennessee, in accordance with the Act and pursuant to the terms and provisions of this Agreement; and

WHEREAS, the Charter School and Chartering Authority desire to enter into this Agreement as the Charter Agreement (hereinafter referred to as "Charter") for the Charter School, which sets forth the terms and conditions of the charter of the Charter School in writing, binding upon the Charter School, and the Governing Body of the Charter School (hereinafter referred to as "Governing Body"), in accordance with the Act; and

WHEREAS, in acknowledgement and agreement that the terms and provisions hereof are binding upon the Charter School and the Governing Body, the Charter School, with full approval and agreement of the Governing Body, has entered into this agreement by signature of its respective duly authorized officer;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, the Parties agree as follows:

1. Definitions and General Provisions

1.1 Definitions

Capitalized terms used herein not otherwise defined herein shall have the meaning set forth in the Act. Whenever the term "Chartering Authority" is used herein, such term shall mean the Hamilton County Board of Education and the Hamilton County Schools ("HCS") as an agent to carry out and implement the policies of the Chartering Authority. The terms "charter," "Charter Agreement," "Agreement" and "Charter School Agreement" are used interchangeably herein and have the meaning set forth in the Act for "Charter Agreement."

All defined terms used in this Charter Agreement shall be deemed to refer to the masculine, feminine, neuter, singular and/or plural, in each instance as the context and/or particular facts may require. Use of the terms "hereunder," "herein," "hereby," and similar terms refer to this Charter Agreement.

1.2 Recitals

The recitals to this Charter Agreement are incorporated herein by reference and made a part hereof.

1.3 Governing Body

The Governing Body shall ensure that the Charter School's activities are conducted in compliance with this Charter Agreement and all applicable law, including specifically TENN. CODE ANN. § 49-13-111. The Governing Body shall report and be accountable to the Sponsor for the implementation of this Charter Agreement and the achievement of the performance objectives and goals stated in this Charter Agreement.

The Governing Body has conducted, or will have conducted within ninety (90) days of the Effective Date, national, state and local criminal background checks on each current member of the Governing Body. Any person who has been convicted of the following acts shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

The Governing Body will conduct, or will have conducted, at least fourteen (14) days prior to the approval of any new member, national, state and local criminal background checks on the prospective member. Any person who has been convicted of the following shall be prohibited from serving on the Governing Body, unless such prohibition is expressly waived by the Chartering Authority in writing: any felony or any criminal offense involving dishonesty, fraud or moral turpitude.

As required by TENN. CODE ANN. § 49-13-111(f), the Governing Body shall be subject to the conflict of interest provisions contained in TENN. CODE ANN. § 12-4-101 and TENN. CODE ANN. § 12-4-102 and to the ethics policy of the Chartering Authority.

The Governing Body shall carry out its roles and responsibilities as detailed in this Charter Agreement, in a professional and responsible manner. The Governing Body will use reasonable, good faith efforts to manage the activities of the Charter School and oversee the operation of the Charter School and the implementation of this Charter Agreement

1.4 Charter School

Under supervision, governance and oversight of the Governing Body, the Charter School shall ensure that the faculty, staff and administration successfully implement the terms of this Charter Agreement.

The Charter School shall carry out its roles and responsibilities as detailed in this Charter Agreement in a professional and responsible manner. The Charter School will use reasonable, good faith efforts to educate children and demonstrate progress in achieving the goals and objectives outlined in this Charter Agreement.

1.5 Chartering Authority

Pursuant to TENN. CODE ANN. § 49-2-203 in general and TENN. CODE ANN. § 49-13-143(b) in particular, the Chartering Authority will establish a performance framework to evaluate the academic and operational performance of the Charter School. The Charter School will adhere to the performance framework.

From time to time, and upon reasonable notice, the Chartering Authority will also develop administrative procedures setting forth how it will oversee and assess the Charter School's compliance with the performance framework. The Charter School will cooperate fully with these administrative procedures in order to facilitate an ongoing assessment of its performance.

In addition to the ongoing performance assessments the Chartering Authority will provide to the Charter School, pursuant to TENN. CODE ANN. § 49-13-121(k), the Chartering Authority will conduct a detailed interim review of the Charter School's operations in the fifth year of this Charter.

The Chartering Authority shall allocate to the Charter School the state and local funds described in TENN. CODE ANN. § 49-13-112 in accordance with policies and procedures developed by the Tennessee Department of Education.

2. Grant of Charter

2.1 Grant and Issuance of Charter

Pursuant to the Act, and based on and in reliance upon the information and representations of the Sponsor in the Application, the Chartering Authority hereby grants and issues to Charter School a Charter for the creation, maintenance, and operation of a public charter school known as Ivy Academy's Skillern Elementary School. The operation of the Charter School by the Governing Body shall be subject to the terms and conditions of this Charter Agreement and the Act. As required by TENN. CODE ANN. § 49-13-110, this Charter Agreement includes all components of the Sponsor's Application, which is incorporated herein by reference and attached hereto as Appendix 1.

This Charter is granted subject to the express understanding that the Charter School will be fully operational on July 1, 2022. The Chartering Authority may terminate this Charter Agreement if it believes, in good faith, that the Charter School will be unable to commence operations on this date at its specified location. If the Chartering Authority elects to terminate, it must do so in writing and give the Charter School the opportunity to cure any deficiency within thirty (30) days from such notice.

In no event will the Charter School be allowed to operate if it does not have a certificate of occupancy dated before August 1, 2022 provided, however, that the Charter School may commence operations at an alternative site if, and only if, the Chartering Authority shall approve this proposed alternate site before the start of the school year.

2.2 Type of Charter

The Chartering Authority authorizes the Governing Body to form the Charter School pursuant to TENN. CODE ANN. § 49-13-l06(f)(1).

2.3 Student Population and Enrollment

Enrollment in the Charter School, however, shall be open to any eligible Hamilton County student who submits a timely application (see TENN. CODE ANN. § 49-13-113(d)(1)), and is of the age/grades served by the Charter School.

The Charter School will not under any circumstances refuse, burden, or discourage enrollment of any student on the basis of race, religion, color, national origin, ethnicity, socio-economic status, disability, or other criteria. The Charter School shall not establish any admission policy or limit student admissions in any manner in which a public charter school is not permitted to establish admission polices or limit student admissions, except as provided for in TENN. CODE ANN. § 49-13-113 and this Agreement. The Charter School shall not admit students whose parents or guardians are not residents of Hamilton County.

The Charter School will not vary from the planned capacity set forth in its Application without the approval of the Charting Authority.

If applications for open seats exceed the planned capacity of the Charter School, enrollment shall be determined on the basis of a lottery. The lottery process must open and transparent and subject to audit in accordance with TENN. CODE ANN. §49-13-113(d)(4).

Subject to the foregoing, preference in enrollment and admissions may be afforded to students from an affiliated school; siblings of students already enrolled in the Charter School; and students residing within Hamilton County who were enrolled in the Hamilton County Schools the previous year, in that order. The Charter School may also give preference to the children of teachers and members of the Governing Body, not to exceed ten percent (10%) of total enrollment or twenty-five (25) students, whichever is less. Further selection within such groups, if necessary, will be by lottery.

The Charter School shall not charge tuition to any student.

3. General Terms and Conditions of the Charter Agreement

3.1 The Application

The Application, as attached hereto as Appendix 1, sets forth the overall goals, standards, and general operational policies relating to the Charter School. The Application is not a complete statement of each detail of the operation of the Charter School. To the extent that the Governing Body or Charter School desires to implement specific policies, procedures, or other specific terms of operation that supplement those set forth in the Application, they shall be permitted to implement such policies, procedures, and specific terms of operation; provided, that such policies, procedures, and terms of operation (i) are not otherwise prohibited or circumscribed by applicable law or this Charter Agreement, and (ii) are not materially different from those set forth in the Application.

To the extent there is a conflict between the terms of this Charter Agreement and the Application, the terms of this Charter Agreement shall govern.

Neither this Charter Agreement nor the Application may be amended without prior written approval of the Chartering Authority, except that, pursuant to TENN. CODE ANN. § 49-13-112(a), the Governing Body may revise the budget submitted in this Charter Agreement, subject to the requirements of state and federal law. If the Governing Body seeks to amend this Charter Agreement or the Application, it shall petition the Chartering Authority as set forth in TENN. CODE ANN. § 49-13-110(d).

3.2 Nonsectarian, Non-Religious, and Non-Cyber Based

The Governing Body shall ensure that the Charter School is nonsectarian and non-religious in its curriculum, programs, admission policies, employment practices, governance, and all other operations. The Governing Body shall comply with the requirements of the United States and Tennessee Constitutions, including those provided by the establishment clause of the First Amendment of the United States Constitution. The Governing Body shall not use any of the funds to operate the Charter School for the benefit of any religious or theological institution. The Charter School shall not be cyber-based.

3.3 Compliance With Applicable Laws and Regulations

By signing this Charter Agreement, the Governing Body warrants that it has made a detailed review of the Act, and that it has specific knowledge of its rights and responsibilities under the Act. Further, Governing Body warrants that the Charter School shall comply with all federal and state laws and regulations applicable to the provision of public education. The Governing Body understands and agrees that the Chartering Authority will hold the Governing Body and the Charter School accountable for adhering to these laws and regulations.

3.4 Monitoring, Inspection and Certification of Records

Consistent with Section 1.5, the Chartering Authority may designate a representative or representatives to enter the premises of the Charter School at reasonable times with reasonable notice to observe and inquire into the academic instruction, operation, and finances of the Charter School. The Charter School will cooperate fully with the representatives of the Chartering Authority, making available classrooms, faculty, staff, students, parents, records, and the like. The Chartering Authority's representatives will endeavor not to interfere unreasonably with the operation of the Charter School during these observations and inquiries.

The Governing Body shall ensure that the following information is maintained at the Charter School and make such information available to the Chartering Authority or its representative upon request no later than the seventh (7th) business day following such request: (1) the Charter School's Articles of Incorporation; (2) the Charter School's bylaws; (3) the enrollment and admissions process for the Charter School; (4) a list of all formerly and currently enrolled students and, for each student, the following information: full legal name, student identification number (for purposes of state testing), birth date, address, local school zone in which the student resides, names and address of legal guardians; required documentation relevant to the student's special needs status (if applicable); results on assessments required by applicable law and the Application, and documentation of a student's suspension or expulsion (if applicable); (5) list of all former and current staff members and teachers who work at the Charter School and, for each one, the following information: name, birth date, address, and compensation; (6) evidence of insurance; (7) leases; (8) documentation of loans and other debt related to the Charter School; (9) detailed accounting of school expenditures and sources of income received that are current through the preceding month, within twenty (20) days after the last day of such month; and (10) copies of all required certifications, and health and safety-related permits for occupancy of the physical plant for the purposes of the Charter School. Such information shall be used by the Chartering Authority to evaluate whether the Charter School is meeting its goals under this Agreement, the Application and the Act. The Sponsor shall ensure that copies of these records are maintained for the amount of time required by applicable law, but in no event less than two (2) years after the expiration, non-renewal, or revocation of the Charter Agreement, during which period, the Governing Body shall make such records available to the Chartering Authority upon request no later than the fifth (5th) business day following such request.

3.5 Regulatory and Statutory Requirements

The Governing Body acknowledges the regulatory and/or statutory requirements listed in TENN. CODE ANN. § 49-13-111, which cannot be waived. The Governing Body shall ensure

that these requirements are met.

3.6 Reporting

3.6.1 Annual Progress Report

Pursuant to TENN. CODE ANN. § 49-13-120, the Governing Body is required to make at least an annual progress report to the Chartering Authority and the Commissioner of Education. The Governing Body shall ensure that this annual report is made by September 1 of each year of this Agreement and that the report meets the requirements of TENN. CODE ANN. § 49-13-120.

3.6.2 Annual Financial Report

Pursuant to TENN. CODE ANN. § 49-13-111(m), the Charter School is required to prepare and publish an annual financial report each year of this Agreement that encompasses all funds. The Governing Body shall ensure that this annual financial report is made and that the report meets the requirements of TENN. CODE ANN. § 49-13-111(m).

3.6.3 Charter School Reports

The Charter School shall immediately submit to the Chartering Authority a report of:

a. Any student who withdraws from the Charter School;

b. Any non-compliance by Governing Body or Charter School with the Charter or applicable law, in connection with the operation of the Charter School; and

c. Discovery of any conflict-of-interest issues and the resolution of such issues, if any;

d. Resignations from and/or hiring to leadership positions in the operation of the Charter School.

The Charter School shall submit a report to the Chartering Authority quarterly a report of:

a. Changes in (i) the Governing Body's certificate of occupancy for the Charter School's physical plant or (ii) other health and safety-related certifications or permits;

b. Applications, filings, or Internal Revenue Service determinations made during the prior month related to seeking and maintaining the Sponsor's or

the Charter School's tax-exempt status;

c. Applications, filings or state determinations made related to seeking and maintaining the Charter School's not-for-profit corporation status;

d. Individuals leaving or joining the Charter School's Governing Body during the prior month.

3.6.4 Projections

The Charter School shall also provide the following projections:

a. The projected budget for each school year no later than May 31 of the proceeding school year;

b. The projected student enrollment no later than June 1 prior to the commencement date of the upcoming school year, specifying expected number of students by grade level; and

c. Documentation of the Charter School's recruiting and admission process for the upcoming school year, no later than two (2) months prior to any student admission lottery.

3.6.5 Enrollment

The Parties understand and appreciate that the Chartering Authority must regularly report the average daily membership for students in Hamilton County Schools to the Tennessee State Department of Education. The Parties understand and appreciate that the Chartering Authority's report must include the average daily membership for the Charter School. To assist the Chartering Authority in complying with its reporting requirements, the Chartering Authority shall establish and communicate to the Charter School ten (10) dates for reporting average daily membership. By each date established by the Chartering Authority for this purpose, the Charter School shall submit to the Chartering Authority, the following information:

a. The number of students enrolled in the Charter School; and

b. The name and legal residence of each student.

The Charter School shall ensure that student enrollment count records are maintained electronically on a system that is mutually acceptable to the Sponsor and the Chartering Authority.

The Charter School shall incorporate into the enrollment agreement it signs with the parents or guardians of each of its students a provision in which the parents or guardians acknowledge that they are enrolling the student in the Charter School for an entire school

year and that, absent extraordinary circumstances, the student may not withdraw from the Charter School during the year. During the course of a school year, the Chartering Authority will not accept reenrollment of a student whose parents or guardians have signed a Charter School enrollment agreement unless, after consultation with the Governing Body of the Charter School, it determines that reenrollment would be appropriate.

3.7 Curriculum, Instruction, and Benchmarks

The curriculum and instructional methods used at the Charter School shall be as described in the Application, this Charter Agreement and any reports submitted under the terms of the Charter.

The benchmarks and indicators of performance for measuring academic progress of students attending the Charter School shall be as described in the Application, this Charter Agreement and any reports submitted under the terms of the Charter.

3.7.1 Students with Disabilities

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their need for special education or accommodation for disabilities. The Charter School shall be solely responsible for providing all special education services to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

On a case by case basis, the Charter School and the Chartering Authority may contract for the Chartering Authority to provide services to a student, but the ultimate responsibility, financial or otherwise, to provide such services remains upon the Charter School.

3.7.2 English Language Learners

The Parties understand and agree that the Charter School is responsible for providing education services to its students regardless of their status as English language learners. The Charter School shall be solely responsible for providing all ELL support to any eligible student attending the school. Furthermore, the Charter School shall be solely responsible for removing any barriers that might impede otherwise qualified students from accessing any educational opportunities at the Charter School.

3.7.3 Legal Obligation to Serve

The Charter School understands and agrees that failure to serve students with disabilities or students who require ELL support could expose the Chartering Authority to liability under state and federal law. In the event of an administrative complaint, a complaint for due process, or legal action alleging in whole or in part that the Charter

School has failed to serve such students, the Chartering Authority will assume the defense of any such claim per Section 3.15, and the Charter School will cooperate fully.

The Charter School additionally recognizes that a breach of its duty to serve these students could warrant the immediate revocation of the Charter by the Chartering Authority.

3.8 School Calendar

The Charter School will develop a school calendar each year subject to approval by the Tennessee Department of Education.

3.9 Staff Responsibilities and Personnel Plan

3.9.1 Employee Benefits and Retirement

Subject to the terms of a separately executed memorandum of understanding, the Chartering Authority will make available to the Charter School those specific benefits required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE. It is expressly understood and agreed between the Chartering Authority and the Charter School, however, that the Chartering Authority is assuming no obligation to provide benefits not otherwise required by Title 8, Chapter 27, Part 3 of the TENNESSEE CODE to the Charter School and will not accept any increase in its own costs, whether from experience ratings or other causes, resulting from the Charter School's participation in these additional benefits.

The Charter School does hereby agree to protect, defend, indemnify and hold the Chartering Authority harmless against any and all claims arising out of or related to the administration of benefits for the Charter School employees except for any such errors or omissions that result solely from the negligence of the Chartering Authority or its employees

3.9.2 Non-Teacher Licensing

Any individual who provides a service at the Charter School that is a non-teaching service, and for which a license is required under Tennessee law, shall have the appropriate license to provide the service in Tennessee.

3.9.3 Employment Applications

All applicants for employment with the Charter School shall be required to submit employment applications on a form that complies with all applicable law. The Governing Body shall conduct or have conducted criminal background checks to the extent permitted under applicable law on all current and prospective employees of the Charter School.

3.9.4 Contractors and Sub-contractors

The Governing Body shall require proof that all contractors or sub-contractors of the Charter School have conducted criminal background checks to the extent permitted under applicable law on their current and prospective employees who have or will have contact with children within the scope of the individual's employment.

3.10 Physical Plant

The Charter School shall ensure the Charter School's grounds and facilities comply with applicable health and safety laws, including the Americans with Disabilities Act, state fire marshal codes and state and local zoning and land use codes.

The Charter School may not commence instruction prior to completion of applicable inspections and receipt of a completed Pre-Opening Checklist to be provided by the Chartering Authority.

At least four (4) months prior to commencement of any given school year, the Charter School shall propose for Chartering Authority's reasonable approval any different physical plant to be used by and for the Charter School[MG1].

3.11 Discipline Program

The Governing Body shall ensure that the Behavioral Expectations and Disciplinary Strategies described in the Application are implemented at the Charter School. The Governing Body shall develop, implement, and maintain a school safety plan to provide for a safe learning environment at the Charter School for students, staff; volunteers, and visitors.

No student shall be suspended, expelled, or transferred involuntarily from the Charter School except in accordance with TENN. CODE ANN. § 49-6-3401 and the policies of the Hamilton County Board of Education governing the suspension and expulsion of students. Any student appealing such disciplinary action may do so to the Hamilton County Board of Education's Disciplinary Hearing Authority.

3.12 Financial Matters

3.12.1 Audits; Procedures; Timing

Audits of the Charter School shall be made in compliance with TENN. CODE ANN. § 49-13-127.

3.12.2 Tuition

The Charter School shall not charge tuition for any student.

3.12.3 Extraordinary Expenditures

At least fourteen (14) days prior to making an expenditure of more than fifty thousand dollars ($50,000) for any purpose outside the ordinary course of operation of the Charter School, the Governing Body shall provide notice to the Chartering Authority regarding the payee, the amount, and the nature and purpose of such expenditure. An expenditure for a purpose "outside the ordinary course of operation" shall not include reasonable, good faith budgeted expenses, including start-up costs related to the procurement and modification of land, facilities, and equipment for the Charter School or expenditures funded by Sponsor. If Charter School must make an immediate expenditure in excess of fifty thousand dollars ($50,000) due to an unforeseeable emergency that could result in harm to any person or property or that poses health or safety concerns, which expenditure is outside the ordinary course of operation of the Charter School, the Governing Body shall notify the Chartering Authority as soon as practicable, regarding the payee, the amount, and the nature and purpose of such emergency expenditure.

3.13 Insurance

The Charter School shall maintain the following insurance:

a. General Liability/Automobile Liability Policy: must be equal to or greater than $5,000,000. This insurance shall be primary insurance. The policy must name Hamilton County Schools as an additional insured and be a certificate holder. The policy must cover contractual liability. Automobile coverage shall cover vehicles owned, hired, and non-owned.

b. Professional Liability Policies: Directors and Officers Policy equal to or greater than $1,000,000. Teachers Professional Liability Policy equal to or greater than $1,000,000.

c. Workers Compensation and Employers Liability Policy. The Charter School will carry workers compensation insurance with coverage and limits as required by law. The Charter School will carry EPL insurance with limits of not less than $1,000,000.

Certificates of insurance, in a form satisfactory to the Chartering Authority, evidencing coverage shall be provided to the Chartering Authority prior to commencement of performance of this Charter Agreement. Throughout the term of this Charter Agreement, Charter School shall provide updated certificates of insurance upon expiration of the current certificates.

3.14 Survival of Representations and Warranties

All representations and warranties hereunder shall be deemed to be material and relied upon by the Parties with or to whom the same were made, notwithstanding any investigation or inspection made by or on behalf of such Party or Parties. The representations and warranties covered in this Agreement will survive the termination or expiration of this Agreement.

3.15 Indemnification and Hold Harmless

The Governing Body and the Charter School shall indemnify and hold harmless the Chartering Authority, its officers, agents and employees from:

a. Any claims, damages, costs and attorney fees for losses, injuries or damages arising, in part or in whole, from the negligent or intentional acts or omissions of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, in connection with the performance of this Charter Agreement, and,

b. Any claims, damages, penalties, costs and attorney fees arising from any failure of the Sponsor, the Governing Body or the Charter School, their officers, employees and/or agents, including their sub or independent contractors, to observe applicable laws, including, but not limited to, labor laws and minimum wage laws.

c. The Governing Body and/or the Charter School shall pay the Chartering Authority any expenses incurred as a result of the Sponsor's failure to fulfill any obligation in a professional and timely manner under this Charter Agreement.

d. The Chartering Authority will not indemnify, defend or hold harmless in any fashion the Sponsor, the Governing Body, or the Charter School from any claims whatsoever.

e. In the event the Chartering Authority is named in an administrative complaint or other complaint along with the Sponsor, Governing Body, or the Charter School, the Chartering Authority shall have the right to assume the defense of the matter or to delegate the defense to the Governing Body and Charter School. The Chartering Authority's election shall in no way limit the obligation of the Governing Body and the Charter School to indemnify or to hold the Chartering Authority harmless against any and all losses or costs, including the costs of defense, per this Section 3.15.

3.16 Attorneys Fees

The Sponsor agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Chartering Authority prevails, the Sponsor shall pay all expenses of such action including the Chartering Authority's reasonable attorney fees and costs at all stages of the litigation. The Chartering Authority agrees that, in the event either party deems it necessary to take legal action to enforce any provision of the contract, and in the event the Sponsor prevails, the Chartering Authority shall pay all expenses of such action including the Sponsor's reasonable attorney fees and costs at all stages of the litigation.

3.17 Transportation

If Charter School provides transportation for its pupils, it shall do so in a manner approved by the Chartering Authority, and Chartering Authority shall allocate state and local funds to Charter School from state and local funds Chartering Authority receives for transportation on a per pupil basis in the same manner as such funds are allocated to Chartering Authority as provided in Section 9 hereof in accordance with TENN. CODE ANN. § 49-13-114.

3.18 Food Service

The Charter School shall be responsible for arranging appropriate food service for its students. Any such food service must comply with all appropriate state and federal regulations governing the provision of food to students. The Parties reserve the right to enter into an agreement whereby the Chartering Authority would provide food service to the Charter School's students.

4. Representations and Warranties

4.1 The Charter School and Sponsor

4.1.1 Organization

The Charter School is, and at all times during the Term of this Charter Agreement shall be, duly organized, properly existing, and in good standing in the State of Tennessee. Sponsor is, and at all times during the term shall be, a non-profit organization and shall not be, a for-profit corporation.

4.1.2 Tax-Exempt, Non-Profit Status

The Charter School has received exemption from federal taxation under IRC § 501(c)(3). The Charter School shall immediately inform the Chartering Authority if its tax-exempt status is questioned, modified, or revoked by the Internal Revenue Service or if its or its Sponsor's non-profit status is questioned, modified, or revoked by the State of Tennessee.

4.1.3 Authority

The Charter School warrants that it has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the agreements contemplated hereby and thereby. This Charter Agreement constitutes a valid and binding obligation of the Charter School, enforceable against the Charter School and its Governing Body in accordance with its terms.

4.1.4 Litigation

There is no suit, claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or

mediation panel or similar body to which the Charter School is a party or which may result in any judgment, order, decree, liability, award or other determination which will or may reasonably be expected to have an adverse effect upon the Charter School. No such judgment, order, decree or award has been entered against the Charter School nor has any liability been incurred which has, or may reasonably be expected to have, such effect. There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, government agency, arbitration or mediation panel or similar body involving the Charter School which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Agreement.

4.1.5 Full Disclosure

No representation or warranty of the Sponsor, Governing Body or the Charter School herein and no statement, information or certificate furnished or to be furnished by the Sponsor, Governing Body or the Charter School pursuant hereto or in connection with the agreement contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

4.1.6 Reputation of Officers, Directors and Employees

No member of the Sponsor's Board of Directors, officer of the Sponsor, member of the Governing Body, officer or employee of the Charter School has been convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

No person may continue to be a member of the Governing Body, an officer or employee of the Charter School if that person is convicted of any felony or any other criminal offense involving dishonesty, fraud or moral turpitude.

4.1.7 Conduct of Sponsor and the Governing Body

The Charter School and the Governing Body have complied, and at all times during the life of this Charter will comply, with all local, state and federal laws and regulations that are applicable to the Sponsor, the Charter School and the Governing Body, which may include, but are not limited to the Internal Revenue Code, the non-profit corporation law of the State of Tennessee, and the open records and public meetings laws of the State. The Governing Body has maintained and will maintain adequate records of the activities and decisions of each party to ensure and document compliance with all such laws and regulations. The Governing Body agrees to provide Chartering Authority with copies of all such records.

4.1.8 Due Authorization

Upon execution of the Charter Agreement by the Charter School and the Chartering Authority, the Charter School will be vested with all powers necessary to carry out the educational program outlined in the Charter Agreement.

4.2 Of Chartering Authority

4.2.1 Organization

Chartering Authority is a local board of education under the laws of the State of Tennessee, with the purpose and legal ability to grant and issue this Charter Agreement pursuant to the provisions of the Act.

4.2.2 Authority

Chartering Authority has all requisite power and authority to execute and deliver this Charter Agreement, to perform its obligations hereunder, and to otherwise consummate the transactions contemplated hereby. This Agreement constitutes a valid and binding obligation of Chartering Authority, enforceable against Chartering Authority in accordance with its terms.

4.2.3 Litigation

There is no claim, action or proceeding now pending or threatened before any court, grand jury, administrative or regulatory body, Government agency, arbitration or mediation panel or similar body involving the Chartering Authority which will or may reasonably be expected to prevent or hamper the consummation of the agreements contemplated by this Charter Agreement.

4.2.4 Full Disclosure

No representation or warranty of Chartering Authority herein and no statement, information or certificate furnished or to be furnished by Chartering Authority pursuant hereto or in connection with the transactions contemplated hereby contains any untrue statement of a material fact or omits or will omit to state a material fact necessary in order to make the statements contained herein or therein not misleading.

5. Term; Post-Term Events

5.1 Term

The initial term (the "Initial Term") of the Charter shall be deemed to have commenced on July 1, 2021 and will end on June 30, 2032. No later than April 1 of the tenth year of the Initial Term, the Governing Body shall submit a renewal application to the Chartering Authority pursuant to TENN. CODE ANN. § 49-13-121. If this application is approved, then the Charter School shall continue to operate for another ten academic years following the expiration of the Initial Term (the "Renewal Term"). The Charter School may apply for additional renewals in the ninth year of any given Renewal Term.

During the sixth year (the fifth academic year) of the Initial Term, the Chartering Authority

shall conduct an interim review of the Charter School's operations in accordance with guidelines developed by the Tennessee State Department of Education.

5.2 Events Following Non-Renewal, Revocation, or Expiration

Events following the dissolution of the Charter School shall be as described in the Act.

6. Termination; Revocation; Non-renewal and Intermediate Sanctions

Any action taken to terminate the Charter, revoke the Charter, or impose intermediate sanctions on the Sponsor shall be undertaken in accordance with all applicable law and this Charter Agreement. In the event of a condition or circumstance that poses an immediate threat to the health or safety of students or staff of the Charter School, either Party may require the Charter School to suspend operations until appropriate corrective action(s) can be undertaken.

6.1 Termination, Revocation, Non-renewal

The Chartering Authority may elect not to renew this Charter Agreement pursuant to TENN. CODE ANN. § 49-13-121. The Chartering Authority may revoke or terminate this Charter Agreement for any reason set forth in TENN. CODE ANN. § 49-13-122, and/or for breach of any of the terms and conditions of this Charter Agreement.

If the Chartering Authority determines that any grounds for revocation, termination or non-renewal exist, it may revoke, terminate or non-renew this Charter Agreement according to the procedures set forth in TENN. CODE ANN. § 49-13-121 and TENN. CODE ANN. § 49-13-122.

6.2 Intermediate Sanctions

In the event the Chartering Authority determines that the Governing Body or Charter School is not complying with the terms of this Charter Agreement and/or the Act, and such non-compliance does not pose any immediate risk to the heath or safety of any students at the Charter School, then the Chartering Authority shall provide notice to the Governing Body or Charter School of the non-compliance and direct that the non-compliance be cured within what the Charter Authority determines to be a reasonable time. In the event the Governing Body or the Charter School fail to cure the non-compliance within the time directed by the Chartering Authority, then the Chartering Authority may institute termination proceedings pursuant to TENN. CODE ANN. § 49-13-121 and TENN. CODE ANN. § 49-13-122.

7. General Provisions

7.1 Governing Law and Venue

The validity, construction and effect of this Charter Agreement and any and all extensions and/or modifications thereof shall be governed by the laws of the State of Tennessee. Tennessee law shall govern regardless of any language in the Agreement, any attachment or any other document that the Sponsor may provide. Any action between the parties arising from this

Agreement shall be maintained in the courts of Hamilton County, Tennessee.

7.2 Waiver

No waiver of any provision of this Charter Agreement shall affect the right of any Party thereafter to enforce such provision or to exercise any right or remedy available, to it in the event of any other default.

7.3 No Third Party Beneficiary Rights

No third party, whether a constituent of the Charter School, a member of the community, a student or parent/guardian of a student of the Charter School or otherwise, may enforce or rely upon any obligation of, or the exercise of or failure to exercise any right of the Charter School or the Chartering Authority in this Charter Agreement. This Charter Agreement is not intended to create any rights of a third party beneficiary.

7.4 Delegation of Authority

The Charter School acknowledges that: (a) Chartering Authority's obligations and responsibilities with respect to the Charter School are limited to those obligations and responsibilities set forth in the Act and as set forth herein; (b) Governing Body and the Charter School, including their respective directors, officers and employees, do not have authority to act as an agent for Chartering Authority or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Chartering Authority or which otherwise bind Chartering Authority in any manner whatsoever; and (c) by agreeing to authorize the Charter School, Chartering Authority does not assume any obligation with respect to any director, employee, agent, patent, guardian, student, or independent contractor of the Charter School, or the Governing Body.

The Chartering Authority acknowledges that Chartering Authority including its directors, officers and employees, do not have authority to act as an agent for Charter School or to enter into any contracts with third parties that purport to impose any obligations or responsibilities on Governing Body or the Charter School or which otherwise bind Governing Body or the Charter School in any manner whatsoever.

7.5 Notices

All notices, consents and other communications ("Notices") which either Party may be required or desire to give the other Party shall be in writing and shall be hand-delivered or given by telecopy, by electronic transmission, or nationally recognized overnight courier service (in each case where an acknowledgment of delivery is obtained) to the other Party at its respective address or telecopy telephone number set forth below:

The Chartering Authority:
The Hamilton County Schools
3074 Hickory Valley Road

Chattanooga, TN 37421

The Governing Body and/or Charter School:
Ivy Academy's Skillern Elementary
8520 Dayton Pike
Soddy-Daisy, TN 37379

Notices shall be deemed delivered upon receipt of the Party receiving such notice. The Parties agree to ensure that any notice provided under the Agreement is done in a manner that will allow the delivering Party to establish the date of delivery to the receiving Party. Physical and electronic addresses and telecopy numbers may be changed upon notice to the other parties.

7.6 Section Headings

The headings in this Charter Agreement are for the convenience of the Parties only and shall have no effect on the construction or interpretation of this Charter Agreement and are not part of this Charter Agreement.

7.7 Appendices and Schedules, Attachments and Addenda

Each appendix, schedule, attachment, and addenda to this Charter Agreement to which reference is made in this Agreement is hereby incorporated in this Charter Agreement as an integral part thereof. In the event of a conflict between the terms and provisions of this Charter Agreement and the terms and provisions of any appendices, attachments, addenda or schedules, the terms and provisions of this Charter Agreement, absent the appendices, schedules, attachments and addenda, shall control.

7.8 Entire Agreement

This Charter Agreement and the Application and Appendices incorporated herein by reference set forth the entire agreement between the Parties with respect to the subject matter hereof and shall govern the respective duties and obligations of the Parties. Any and all prior understandings and agreements, expressed or implied, written or oral, between the Parties are superseded hereby.

7.9 Modifications and Amendments

This Agreement may be modified only by-written amendment executed by all parties and their signatories hereto.

7.10 Assignment

The provisions of this Agreement shall inure to the benefit of and shall be binding upon the respective successors and assignees of the parties hereto. Neither this Charter Agreement nor any of the rights and obligations of the Charter School hereunder shall be assigned or transferred in whole or in part without the prior written consent of the Chartering Authority. Any such

assignment or transfer shall not release the Sponsor from its obligations hereunder.

7.11 Counterparts

This Agreement may be executed in Counterparts, each of which shall be deemed to be an original and both together shall be deemed to be one and the same Agreement.

7.12 No Partnership/Joint Venture

Nothing herein shall in any way be construed or intended to create a partnership or joint venture between the Parties or to create the relationship of principal and agent between the Parties. None of the Parties hereto shall hold itself out in a manner contrary to the terms of this paragraph. No Party shall become liable for any representation, act or omission of any other party contrary to the terms of this paragraph.

7.13 Severability

Should any provision of this Charter Agreement be declared to be invalid by any court of competent jurisdiction, such provision shall be severed and shall not affect the validity of the remaining provisions of this Charter Agreement.

7.14 Negotiated Agreement

The provisions of this Charter Agreement were negotiated by the Parties, and this Charter Agreement shall be deemed to have been drafted by the Parties, notwithstanding any presumptions at law to the contrary.

7.15 Chartering Authority Property

Any Chartering Authority property, including but not limited to books, records and equipment, that is in the Charter School's possession shall be maintained by the Charter School in good condition and repair, normal wear and tear excepted, and shall be returned to the Chartering Authority by the Charter School upon termination of this Charter Agreement.

7.16 Employment

The Sponsor and the Governing Body shall not subscribe to any personnel policy which permits or allows for the promotion, demotion, employment, dismissal or laying off of any individual due to race, creed, color, national origin, age, sex, or which is in violation of applicable laws concerning the employment of individuals with disabilities.

7.17 Non-Discrimination

It is the policy of the Chartering Authority not to discriminate on the basis of age, race, sex, color, national origin, or disability in its hiring and employment practices, and not to discriminate on the basis of age, race, sex, color, national origin, or disability in admission to,

access to, or operation of its programs, services, and activities. With regard to all aspects of this Charter Agreement, the Sponsor certifies and warrants it will comply with this policy.

No person shall be excluded from participation in, be denied benefits of, be discriminated against in the admission or access to, or be discriminated against in treatment in the programs or activities that are the subject of this Charter Agreement, on the grounds of handicap and/or disability, age, race, sex, color, religion, national origin, or any other classification protected by federal or Tennessee State Constitutional or statutory law, nor shall they be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination in the performance of contracts with the Sponsor or in the employment practices of the Sponsor's contractors. Accordingly, the Sponsor shall, upon request, be required to show proof of such nondiscrimination and to post in conspicuous places that are available to all employees and applicants, notices of nondiscrimination.

7.18 Contingency Fees

The Sponsor and Governing Body hereby represent that they have not been retained or retained any persons to solicit or secure this Agreement with the Chartering Authority upon an agreement or understanding for a contingent commission, percentage, or brokerage fee. Breach of the provisions of this paragraph is, in addition to a breach of this Charter Agreement, a breach of ethical standards which may result in civil or criminal sanction and/or termination of this Charter Agreement.

7.19 Effective Date

This Agreement shall not be binding upon the parties until it has been signed first by the Sponsor and Charter School and then by the authorized representatives of the Chartering Authority and has been filed in the office of the Hamilton County Schools. When it has been so signed and filed, this Agreement shall be effective as of execution hereof.

IN WITNESS WHEREOF, we have set our hands on behalf of the Chartering Authority, the Hamilton County Board of Education, in accordance with a public vote on the _____.

Dated: _____ _____

Dr. Bryan Johnson
Superintendent of Hamilton County Schools

Dated: _____ _____

Joseph Wingate,
Chairman, Hamilton County Board of Education

IN WITNESS WHEREOF, we have set our hands on behalf of Ivy Academy's Skillern Elementary in accordance with duly authorized action by its Governing Body on the _____.

Dated: _____ _____

Angie Markum

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

M E M O R A N D U M

TO: Hamilton County Board of Education
Dr. Bryan Johnson, Superintendent

FROM: Justin Witt

DATE: June 17, 2021

RE: **Bid File 21-36-Howard Softball Field Improvements**

Bids were received by the HCDE Purchasing Department on June 3, 2021 for Howard Softball Field Improvements. I recommend Baseline Sports Construction in the amount of $ 386,470. A bid tabulation is attached.

Hamilton County Department of Education
Bid Opening – June 3, 2021– 2:00 PM.
Bid File 21-36 Tab Sheet Howard High School Softball Field Improvements

Bidder	Signed/Dated Cert of Compliance	Non-Collusion Affidavit	Drug Free Affidavit	Iran Divestment Act	Addendum to Agreement	Acknowledge of Addenda	Bid Bond
Baseline Sports Construction	✓	✓	✓	✓	✓	✓	✓

Bidder	Allowance	Grading	Fill Material	Infield Clay Material 4”	Erosion Control	HDPE Pipe	Drainage Precast Concrete Headwall
Baseline Sports Construction	30,000.00	44,995.00	27,700.00	27,635.00	6,080.00	14,975.00	1,400.00

Bidder	Subsurface Drainage System	Irrigation System	PVC Coated Chain Link 4’ Fencing	PVC Coated Chain Link 8’ Fencing	PVC Coated Chain Link 3’ Man Gate	PVC Coated Chain Link 12’ Double Swing Gate
Baseline Sports Construction	11,865.00	29,900.00	22,350.00	13,600.00	2,200.00	800.00

Bidder	PVC Coated Chain Link Fence Topper	PVC Coated Chain Link Fence Post Padding	Topsoil/Sand Mixture 6”	Bermuda Sod Tifway 419	Athletic Field Equip Netting w/ Wall Pad Backstop	Misc Accessories Bases, Home Plate, & Pitching rubber
Baseline Sports Construction	1,500.00	not needed in this case	32,300.00	49,900.00	*49,760.00	10,700.00

Hamilton County Department of Education
Bid Opening – June 3, 2021– 2:00 PM.
Bid File 21-36 Tab Sheet Howard High School Softball Field Improvements

Bidder	Concrete Slab for 2 Dugouts	Bench for 2 Dugouts	Total Bid
Baseline Sports Construction	6,000.00	2,810.00	386,470.00

*Options - Athletic Field Equipment- Typical 30 backstop pole/netting system with a Brick Vaneer Knee Wall: Deduct < $5,600.00.

Recommend Award of Bid To: _____

Funds To Be Provided By: Maintenance/Capital Budget

DE.jg

Hamilton County Department of Education
3074 Hickory Valley Road
Chattanooga, Tennessee 37421

MEMORANDUM

TO: Hamilton County Board of Education

FROM: Jenny Hill and Joe Wingate

DATE: June 17, 2021

RE: CLASS Urban Schools Policy Retreat Discussion

The Coalition of Large School Systems (CLASS) is planning a two-day Urban Schools Policy Retreat in Memphis, October 28-29, 2021. The purpose of the retreat is to provide CLASS districts an opportunity to evaluate where the organization is today and to develop strategies and initiatives to best address our emerging needs. In anticipation of this year's retreat, we ask that you complete a pre-retreat survey. Your responses will be used to determine retreat focus objectives and to better understand how we can make the best use of our time.

Hamilton County Department of Education
Operations Office
3074 Hickory Valley Rd
Chattanooga, TN 37421
(423) 498-7023

Memorandum

To: Hamilton County Board of Education

Bryan Johnson, Ed.D.
Superintendent

From: Dr. Justin Robertson, Ed.D.
Chief Operations Officer

Date: June 17, 2021

Re: May 2021 Legal Services Summary

The following reflects the legal fees paid for the month of May.

Bennett & DeCamp, PLLC (retainer)	20,000.00
TOTAL	**$20,000.00**