



**Morgan County Schools Regular Monthly Board Meeting
September 2, 2025 6:00 PM
Morgan County Schools - Central Office**

1. **Chairman - Call To Order**
2. **Moment of Silence**
3. **Pledge**
4. **Public Comment**
5. **Approval of Agenda**
6. **Financial Statement**
7. **Consent Agenda**
 - A. Next Board Meeting - October 14, 2025 6pm, Central Office
Next Regular Workshop - September 30, 2025, 6pm, Central Elementary
8. **Minutes for August 5, 2025**
9. **Testing Data**
10. **MCCTC Request Permission to Accept Bid of \$337,090 for Greenhouse for Central High School with ISM Funds**
11. **MCCTC Request Permission to Bid for Oakdale STEM Lab**
12. **MCCTC Requests Permission to Bid for a Greenhouse at Petros Joyner School**
13. **MCCTC Requests Permission to Deny Current Bid for the Greenhouse Project at Wartburg Middle School**
14. **MCCTC Requests Permission to Re-bid Greenhouse Project for Wartburg Central Middle School**
15. **Kindergarten Teacher at Petros Joyner School**
16. **Special Education Assistants**
17. **E- rate Cybersecurity Pilot Program Bid.**

18. **The Coalfield High School Boys Basketball Team Requests Permission to Travel to Pensacola Beach, Florida, December 26th-30th, for a Christmas Tournament.**
19. **Budget Amendments**
20. **School Board Policies First Reading**
21. **School Board Policy 4.100 Instructional Program**
22. **School Board Policies Second Reading**
23. **Adjourn**

Morgan Co Finance
Summary Financial Statement Fund & SF with Object
August 2025

141 General Purpose School		Sub-Fund:	Year-To-Date			Month-To-Date		
Account	Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues								
40110	Current Property Tax	751,058.00	0.00	0.00%	62,588.17	0.00	0.00%	
40120	Trustee's Collections - Prior	120,000.00	0.00	0.00%	10,000.00	0.00	0.00%	
40130	Cir Clk/Clk & Master	135,000.00	0.00	0.00%	11,250.00	0.00	0.00%	
40140	Interest And Penalty	17,000.00	(166.73)	0.98%	1,416.67	0.00	0.00%	
40150	Pick-Up Taxes	3,500.00	0.00	0.00%	291.67	0.00	0.00%	
40210	Local Option Sales Tax	2,346,200.00	(3,000.00)	0.13%	195,516.67	0.00	0.00%	
40330	Wholesale Beer Tax	70,000.00	0.00	0.00%	5,833.33	0.00	0.00%	
41110	Marriage Licenses	650.00	(35.00)	5.38%	54.17	0.00	0.00%	
43511	Tuition - Regular Day	7,000.00	0.00	0.00%	583.33	0.00	0.00%	
43517	Tuition - Other	500.00	0.00	0.00%	41.67	0.00	0.00%	
43570	Receipts From Individual	1,000.00	80.80	-8.08%	83.33	295.90	-355.08%	
44110	Interest Earned	265,000.00	(12,451.45)	4.70%	22,083.33	0.00	0.00%	
44170	Miscellaneous Refunds	0.00	(1,398.15)	0.00%	0.00	0.00	0.00%	
44990	Other Local Revenues	628,925.17	0.00	0.00%	52,410.43	0.00	0.00%	
46510	Tennessee Investment in	25,076,852.42	0.00	0.00%	2,089,737.70	0.00	0.00%	
46515	Early Childhood Education -	442,446.00	226.00	-0.05%	36,870.50	0.00	0.00%	
46590	Other State Education Funds	365,000.00	0.00	0.00%	30,416.67	0.00	0.00%	
46610	Career Ladder Program	25,000.00	0.00	0.00%	2,083.33	0.00	0.00%	
46790	Other Vocational -	0.00	101,825.29	0.00%	0.00	0.00	0.00%	
46851	State Revenue Sharing -	386,184.00	0.00	0.00%	32,182.00	0.00	0.00%	
46990	Other State Revenues	100,000.00	0.00	0.00%	8,333.33	0.00	0.00%	
49800	Transfers In	191,051.52	0.00	0.00%	15,920.96	0.00	0.00%	
	Total Revenues	30,932,367.11	85,080.76	-0.28%	2,577,697.26	295.90	-0.01%	
Expenditures								
71100	116 Regular Instruction Program	(9,523,731.00)	804,614.82	8.45%	(793,644.25)	804,614.82	101.38%	
71100	117 Regular Instruction Program	(25,000.00)	0.00	0.00%	(2,083.33)	0.00	0.00%	
71100	128 Regular Instruction Program	(4,000.00)	0.00	0.00%	(333.33)	0.00	0.00%	
71100	140 Regular Instruction Program	(616,900.00)	28,000.00	4.54%	(51,408.33)	4,000.00	7.78%	
71100	163 Regular Instruction Program	(766,443.30)	88,156.75	11.50%	(63,870.28)	88,156.75	138.02%	
71100	189 Regular Instruction Program	0.00	4,050.00	0.00%	0.00	4,050.00	0.00%	
71100	195 Regular Instruction Program	(100,000.00)	11,575.00	11.58%	(8,333.33)	11,575.00	138.90%	

Morgan Co Finance
Summary Financial Statement Fund & SF with Object
August 2025

141 General Purpose School		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
71100	198	Regular Instruction Program	(125,000.00)	7,149.98	5.72%	(10,416.67)	7,149.98	68.64%
71100	201	Regular Instruction Program	(689,542.81)	57,931.26	8.40%	(57,461.90)	56,443.26	98.23%
71100	204	Regular Instruction Program	(563,204.65)	50,978.95	9.05%	(46,933.72)	50,350.95	107.28%
71100	206	Regular Instruction Program	(7,140.00)	0.00	0.00%	(595.00)	0.00	0.00%
71100	207	Regular Instruction Program	(1,485,000.00)	0.00	0.00%	(123,750.00)	0.00	0.00%
71100	208	Regular Instruction Program	(53,040.00)	0.00	0.00%	(4,420.00)	0.00	0.00%
71100	212	Regular Instruction Program	(159,683.96)	13,548.48	8.48%	(13,307.00)	13,200.48	99.20%
71100	217	Regular Instruction Program	(146,191.50)	9,710.19	6.64%	(12,182.63)	9,291.59	76.27%
71100	429	Regular Instruction Program	(58,880.46)	42,710.42	72.54%	(4,906.71)	40,852.62	832.59%
71100	449	Regular Instruction Program	(40,000.00)	0.00	0.00%	(3,333.33)	0.00	0.00%
71100	471	Regular Instruction Program	(80,000.00)	90,424.00	113.03%	(6,666.67)	49,474.00	742.11%
71100	499	Regular Instruction Program	(8,000.00)	33,766.34	422.08%	(666.67)	33,285.36	4,992.80%
71100	533	Regular Instruction Program	(4,000.00)	10,439.80	261.00%	(333.33)	8,889.80	2,666.94%
71100	535	Regular Instruction Program	(30,000.00)	20,062.00	66.87%	(2,500.00)	20,062.00	802.48%
71100	599	Regular Instruction Program	(26,350.00)	7,019.75	26.64%	(2,195.83)	4,974.00	226.52%
71200	116	Special Education Program -	(745,500.00)	67,567.78	9.06%	(62,125.00)	67,567.78	108.76%
71200	128	Special Education Program -	(8,000.00)	0.00	0.00%	(666.67)	0.00	0.00%
71200	163	Special Education Program -	(422,620.00)	44,038.56	10.42%	(35,218.33)	44,038.56	125.04%
71200	171	Special Education Program -	(195,741.00)	17,922.22	9.16%	(16,311.75)	17,922.22	109.87%
71200	195	Special Education Program -	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%
71200	198	Special Education Program -	(6,000.00)	0.00	0.00%	(500.00)	0.00	0.00%
71200	201	Special Education Program -	(81,704.00)	8,030.72	9.83%	(6,808.67)	8,030.72	117.95%
71200	204	Special Education Program -	(75,000.00)	6,981.96	9.31%	(6,250.00)	6,981.96	111.71%
71200	206	Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%
71200	207	Special Education Program -	(200,000.00)	0.00	0.00%	(16,666.67)	0.00	0.00%
71200	208	Special Education Program -	(6,000.00)	0.00	0.00%	(500.00)	0.00	0.00%
71200	210	Special Education Program -	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%
71200	212	Special Education Program -	(17,000.00)	1,878.15	11.05%	(1,416.67)	1,878.15	132.58%
71200	217	Special Education Program -	(6,000.00)	659.46	10.99%	(500.00)	659.46	131.89%
71200	310	Special Education Program -	(15,000.00)	2,862.00	19.08%	(1,250.00)	313.36	25.07%
71200	399	Special Education Program -	(50,000.00)	0.00	0.00%	(4,166.67)	0.00	0.00%
71200	429	Special Education Program -	(10,000.00)	392.85	3.93%	(833.33)	392.85	47.14%

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71200	725	Special Education Program -	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%
71300	116	Vocational Education	(679,517.54)	84,641.59	12.46%	(56,626.46)	71,248.16	125.82%
71300	117	Vocational Education	(2,120.00)	0.00	0.00%	(176.67)	0.00	0.00%
71300	161	Vocational Education	(25,779.00)	3,314.35	12.86%	(2,148.25)	2,692.60	125.34%
71300	162	Vocational Education	0.00	975.24	0.00%	0.00	123.04	0.00%
71300	163	Vocational Education	(22,921.00)	8,400.16	36.65%	(1,910.08)	8,400.16	439.78%
71300	201	Vocational Education	(44,753.20)	6,034.51	13.48%	(3,729.43)	5,112.72	137.09%
71300	204	Vocational Education	(43,892.48)	5,657.51	12.89%	(3,657.71)	4,864.70	133.00%
71300	206	Vocational Education	(673.10)	0.00	0.00%	(56.09)	0.00	0.00%
71300	207	Vocational Education	(142,351.40)	0.00	0.00%	(11,862.62)	0.00	0.00%
71300	208	Vocational Education	(5,671.00)	0.00	0.00%	(472.58)	0.00	0.00%
71300	212	Vocational Education	(10,463.26)	1,411.31	13.49%	(871.94)	1,195.73	137.13%
71300	217	Vocational Education	(2,650.00)	424.46	16.02%	(220.83)	350.54	158.74%
71300	429	Vocational Education	(30,000.00)	5,043.87	16.81%	(2,500.00)	5,043.87	201.75%
71300	471	Vocational Education	0.00	16,970.00	0.00%	0.00	16,970.00	0.00%
72110	105	Attendance -	(90,491.00)	15,192.16	16.79%	(7,540.92)	7,596.08	100.73%
72110	201	Attendance - Social Security	(5,740.00)	941.91	16.41%	(478.33)	470.95	98.46%
72110	204	Attendance - State	(5,890.00)	876.60	14.88%	(490.83)	438.30	89.30%
72110	206	Attendance - Life Insurance	(38.00)	0.00	0.00%	(3.17)	0.00	0.00%
72110	207	Attendance - Medical	(14,000.00)	0.00	0.00%	(1,166.67)	0.00	0.00%
72110	208	Attendance - Dental	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%
72110	212	Attendance - Employer	(1,345.00)	220.28	16.38%	(112.08)	110.14	98.27%
72110	307	Attendance - Communication	(2,500.00)	0.00	0.00%	(208.33)	0.00	0.00%
72110	355	Attendance - Travel -	(2,500.00)	132.75	5.31%	(208.33)	132.75	63.72%
72110	399	Attendance - Other	(60,000.00)	67,828.51	113.05%	(5,000.00)	17,709.83	354.20%
72110	599	Attendance - Other Charges	(10,000.00)	0.00	0.00%	(833.33)	0.00	0.00%
72120	116	Health Services - Teachers -	(95,417.00)	16,050.16	16.82%	(7,951.42)	8,025.08	100.93%
72120	131	Health Services - Medical	(344,266.00)	31,305.84	9.09%	(28,688.83)	31,305.84	109.12%
72120	189	Health Services - Other	0.00	0.00	0.00%	0.00	0.00	0.00%
72120	201	Health Services - Social	(25,056.00)	2,936.08	11.72%	(2,088.00)	2,438.52	116.79%
72120	204	Health Services - State	(23,559.56)	2,596.64	11.02%	(1,963.30)	2,133.60	108.67%

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72120	206	Health Services - Life	(275.00)	0.00	0.00%	(22.92)	0.00	0.00%
72120	207	Health Services - Medical	(36,720.00)	0.00	0.00%	(3,060.00)	0.00	0.00%
72120	208	Health Services - Dental	(2,650.00)	0.00	0.00%	(220.83)	0.00	0.00%
72120	212	Health Services - Employer	(6,000.00)	686.65	11.44%	(500.00)	570.29	114.06%
72120	217	Health Services - Retirement	(5,800.00)	567.42	9.78%	(483.33)	567.42	117.40%
72120	307	Health Services -	(1,200.00)	130.63	10.89%	(100.00)	43.54	43.54%
72120	355	Health Services - Travel -	(7,000.00)	0.00	0.00%	(583.33)	0.00	0.00%
72120	413	Health Services - Drugs And	(7,000.00)	3,474.42	49.63%	(583.33)	731.69	125.43%
72120	499	Health Services - Other	(6,000.00)	225.00	3.75%	(500.00)	225.00	45.00%
72120	599	Health Services - Other	(5,281.00)	329.62	6.24%	(440.08)	242.53	55.11%
72130	117	Other Student Support -	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%
72130	123	Other Student Support -	(468,003.00)	86,980.89	18.59%	(39,000.25)	47,548.20	121.92%
72130	201	Other Student Support -	(34,154.26)	5,392.84	15.79%	(2,846.19)	2,948.01	103.58%
72130	204	Other Student Support -	(32,919.36)	5,158.68	15.67%	(2,743.28)	2,732.92	99.62%
72130	206	Other Student Support - Life	(530.00)	0.00	0.00%	(44.17)	0.00	0.00%
72130	207	Other Student Support -	(80,000.00)	0.00	0.00%	(6,666.67)	0.00	0.00%
72130	208	Other Student Support -	(2,544.00)	0.00	0.00%	(212.00)	0.00	0.00%
72130	212	Other Student Support -	(7,988.16)	1,261.24	15.79%	(665.68)	689.47	103.57%
72130	217	Other Student Support -	(8,000.00)	885.86	11.07%	(666.67)	444.72	66.71%
72130	322	Other Student Support -	(15,000.00)	0.00	0.00%	(1,250.00)	0.00	0.00%
72130	355	Other Student Support -	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%
72130	399	Other Student Support -	(167,920.00)	148,127.08	88.21%	(13,993.33)	68,309.00	488.15%
72210	105	Regular Instruction Program	(98,564.00)	16,364.84	16.60%	(8,213.67)	8,182.42	99.62%
72210	129	Regular Instruction Program	(383,700.00)	31,612.68	8.24%	(31,975.00)	31,612.68	98.87%
72210	140	Regular Instruction Program	(45,000.00)	0.00	0.00%	(3,750.00)	0.00	0.00%
72210	161	Regular Instruction Program	(119,101.00)	15,148.32	12.72%	(9,925.08)	7,797.48	78.56%
72210	201	Regular Instruction Program	(44,028.16)	3,913.80	8.89%	(3,669.01)	2,950.73	80.42%
72210	204	Regular Instruction Program	(46,451.32)	3,473.34	7.48%	(3,870.94)	2,633.10	68.02%
72210	206	Regular Instruction Program	(530.00)	0.00	0.00%	(44.17)	0.00	0.00%
72210	207	Regular Instruction Program	(105,000.00)	0.00	0.00%	(8,750.00)	0.00	0.00%
72210	208	Regular Instruction Program	(3,180.00)	0.00	0.00%	(265.00)	0.00	0.00%
72210	212	Regular Instruction Program	(10,242.78)	915.31	8.94%	(853.57)	690.07	80.85%

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72210	217	Regular Instruction Program	(1,500.00)	120.96	8.06%	(125.00)	120.96	96.77%
72210	355	Regular Instruction Program	(6,000.00)	341.50	5.69%	(500.00)	0.00	0.00%
72210	432	Regular Instruction Program	(15,000.00)	15,858.00	105.72%	(1,250.00)	15,858.00	1,268.64%
72220	105	Special Education Program -	(89,040.00)	18,668.80	20.97%	(7,420.00)	11,021.96	148.54%
72220	161	Special Education Program -	(35,700.00)	6,079.28	17.03%	(2,975.00)	3,039.64	102.17%
72220	189	Special Education Program -	(65,575.00)	9,005.77	13.73%	(5,464.58)	4,316.89	79.00%
72220	201	Special Education Program -	(11,424.00)	2,092.74	18.32%	(952.00)	1,139.48	119.69%
72220	204	Special Education Program -	(14,000.00)	1,978.59	14.13%	(1,166.67)	1,075.93	92.22%
72220	206	Special Education Program -	(200.00)	0.00	0.00%	(16.67)	0.00	0.00%
72220	207	Special Education Program -	(50,000.00)	0.00	0.00%	(4,166.67)	0.00	0.00%
72220	208	Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%
72220	210	Special Education Program -	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%
72220	212	Special Education Program -	(2,664.00)	489.44	18.37%	(222.00)	266.49	120.04%
72220	307	Special Education Program -	(1,500.00)	130.63	8.71%	(125.00)	43.54	34.83%
72220	322	Special Education Program -	(10,000.00)	0.00	0.00%	(833.33)	0.00	0.00%
72220	348	Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%
72220	355	Special Education Program -	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%
72220	399	Special Education Program -	(36,200.00)	1,300.00	3.59%	(3,016.67)	1,300.00	43.09%
72220	524	Special Education Program -	(25,000.00)	2,811.75	11.25%	(2,083.33)	2,486.75	119.36%
72220	599	Special Education Program -	(10,000.00)	0.00	0.00%	(833.33)	0.00	0.00%
72230	105	Vocational Education	(175,392.90)	28,054.57	16.00%	(14,616.08)	13,892.83	95.05%
72230	189	Vocational Education	0.00	3,050.00	0.00%	0.00	0.00	0.00%
72230	201	Vocational Education	(10,940.26)	1,928.48	17.63%	(911.69)	861.35	94.48%
72230	204	Vocational Education	(11,223.28)	1,712.52	15.26%	(935.27)	754.00	80.62%
72230	206	Vocational Education	(37.10)	0.00	0.00%	(3.09)	0.00	0.00%
72230	207	Vocational Education	(26,000.00)	0.00	0.00%	(2,166.67)	0.00	0.00%
72230	208	Vocational Education	(636.00)	0.00	0.00%	(53.00)	0.00	0.00%
72230	212	Vocational Education	(2,558.84)	451.00	17.63%	(213.24)	201.44	94.47%
72230	217	Vocational Education	0.00	377.88	0.00%	0.00	184.92	0.00%
72230	355	Vocational Education	(1,420.00)	0.00	0.00%	(118.33)	0.00	0.00%
72250	138	Technology - Instructional	(281,641.00)	51,586.04	18.32%	(23,470.08)	25,702.34	109.51%
72250	201	Technology - Social Security	(17,332.06)	3,198.31	18.45%	(1,444.34)	1,593.53	110.33%

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72250 204	Technology - State	(17,780.44)	3,219.22	18.11%	(1,481.70)	1,604.38	108.28%	
72250 206	Technology - Life Insurance	(233.20)	0.00	0.00%	(19.43)	0.00	0.00%	
72250 207	Technology - Medical	(49,131.00)	0.00	0.00%	(4,094.25)	0.00	0.00%	
72250 208	Technology - Dental	(4,876.00)	0.00	0.00%	(406.33)	0.00	0.00%	
72250 212	Technology - Employer	(4,053.44)	747.99	18.45%	(337.79)	372.69	110.33%	
72250 307	Technology -	(5,000.00)	653.15	13.06%	(416.67)	217.70	52.25%	
72250 350	Technology - Internet	(30,000.00)	23,400.00	78.00%	(2,500.00)	0.00	0.00%	
72250 471	Technology - Software -	(70,000.00)	75,513.67	107.88%	(5,833.33)	25,609.20	439.01%	
72250 790	Technology - Other	(143,000.00)	6,326.71	4.42%	(11,916.67)	1,371.11	11.51%	
72290 116	Other Programs - Teachers -	0.00	6,495.62	0.00%	0.00	6,495.62	0.00%	
72290 189	Other Programs - Other	0.00	1,229.04	0.00%	0.00	70.56	0.00%	
72290 201	Other Programs - Social	0.00	478.94	0.00%	0.00	407.11	0.00%	
72290 204	Other Programs - State	0.00	401.97	0.00%	0.00	329.22	0.00%	
72290 212	Other Programs - Employer	0.00	112.00	0.00%	0.00	95.20	0.00%	
72290 217	Other Programs - Retirement	0.00	194.22	0.00%	0.00	194.22	0.00%	
72290 599	Other Programs - Other	(85,596.00)	605.50	0.71%	(7,133.00)	605.50	8.49%	
72310 191	Board Of Education - Board	(17,000.00)	1,900.00	11.18%	(1,416.67)	950.00	67.06%	
72310 201	Board Of Education - Social	(1,200.00)	117.80	9.82%	(100.00)	58.90	58.90%	
72310 210	Board Of Education -	(33,000.00)	1,072.78	3.25%	(2,750.00)	1,072.78	39.01%	
72310 212	Board Of Education -	(250.00)	1,000.10	400.04%	(20.83)	13.75	66.00%	
72310 213	Board Of Education -	(100,000.00)	0.00	0.00%	(8,333.33)	0.00	0.00%	
72310 305	Board Of Education - Audit	(15,000.00)	10,000.00	66.67%	(1,250.00)	10,000.00	800.00%	
72310 307	Board Of Education -	(85,000.00)	82,500.00	97.06%	(7,083.33)	0.00	0.00%	
72310 320	Board Of Education - Dues	(9,000.00)	475.00	5.28%	(750.00)	0.00	0.00%	
72310 331	Board Of Education - Legal	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%	
72310 355	Board Of Education - Travel	(12,000.00)	687.50	5.73%	(1,000.00)	687.50	68.75%	
72310 399	Board Of Education - Other	(30,000.00)	3,850.00	12.83%	(2,500.00)	0.00	0.00%	
72310 506	Board Of Education -	(321,987.00)	350,957.00	109.00%	(26,832.25)	0.00	0.00%	
72310 510	Board Of Education -	(116,728.00)	6,485.82	5.56%	(9,727.33)	0.00	0.00%	
72310 513	Board Of Education -	(95,450.00)	59,669.00	62.51%	(7,954.17)	0.00	0.00%	
72310 533	Board Of Education -	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%	

Morgan Co Finance
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141 General Purpose School		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
72310	599	Board Of Education - Other	(8,000.00)	650.00	8.13%	(666.67)	50.00	7.50%
72320	101	Director Of Schools - County	(121,264.00)	20,219.16	16.67%	(10,105.33)	10,109.58	100.04%
72320	103	Director Of Schools -	(4,000.00)	666.68	16.67%	(333.33)	333.34	100.00%
72320	105	Director Of Schools -	0.00	1,000.00	0.00%	0.00	0.00	0.00%
72320	161	Director Of Schools -	(45,900.00)	6,794.68	14.80%	(3,825.00)	3,397.34	88.82%
72320	201	Director Of Schools - Social	(16,364.28)	1,778.18	10.87%	(1,363.69)	858.08	62.92%
72320	204	Director Of Schools - State	(16,661.08)	1,689.54	10.14%	(1,388.42)	815.92	58.77%
72320	206	Director Of Schools - Life	(132.50)	0.00	0.00%	(11.04)	0.00	0.00%
72320	207	Director Of Schools - Medical	(35,000.00)	0.00	0.00%	(2,916.67)	0.00	0.00%
72320	208	Director Of Schools - Dental	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%
72320	212	Director Of Schools -	(3,500.00)	415.88	11.88%	(291.67)	200.69	68.81%
72320	307	Director Of Schools -	(5,000.00)	1,084.29	21.69%	(416.67)	735.93	176.62%
72320	320	Director Of Schools - Dues	(8,000.00)	0.00	0.00%	(666.67)	0.00	0.00%
72320	355	Director Of Schools - Travel	(12,000.00)	590.00	4.92%	(1,000.00)	147.50	14.75%
72320	399	Director Of Schools - Other	(45,000.00)	12,476.22	27.72%	(3,750.00)	0.00	0.00%
72320	435	Director Of Schools - Office	(4,000.00)	0.00	0.00%	(333.33)	0.00	0.00%
72320	599	Director Of Schools - Other	(8,000.00)	1,414.94	17.69%	(666.67)	444.27	66.64%
72410	104	Office Of The Principal -	(670,088.00)	112,128.24	16.73%	(55,840.67)	56,064.12	100.40%
72410	117	Office Of The Principal -	(8,000.00)	0.00	0.00%	(666.67)	0.00	0.00%
72410	139	Office Of The Principal -	(460,083.46)	78,894.40	17.15%	(38,340.29)	39,447.20	102.89%
72410	161	Office Of The Principal -	(185,743.00)	23,775.48	12.80%	(15,478.58)	19,398.36	125.32%
72410	162	Office Of The Principal -	(142,947.00)	14,821.40	10.37%	(11,912.25)	14,791.00	124.17%
72410	163	Office Of The Principal -	0.00	132.64	0.00%	0.00	132.64	0.00%
72410	201	Office Of The Principal -	(90,031.10)	14,244.62	15.82%	(7,502.59)	8,049.64	107.29%
72410	204	Office Of The Principal -	(91,185.73)	13,360.54	14.65%	(7,598.81)	7,620.97	100.29%
72410	206	Office Of The Principal - Life	(1,272.00)	0.00	0.00%	(106.00)	0.00	0.00%
72410	207	Office Of The Principal -	(175,000.00)	0.00	0.00%	(14,583.33)	0.00	0.00%
72410	208	Office Of The Principal -	(4,266.50)	0.00	0.00%	(355.54)	0.00	0.00%
72410	212	Office Of The Principal -	(21,054.78)	3,331.42	15.82%	(1,754.57)	1,882.59	107.30%
72410	217	Office Of The Principal -	0.00	352.96	0.00%	0.00	176.48	0.00%
72410	307	Office Of The Principal -	(6,000.00)	5,318.00	88.63%	(500.00)	5,318.00	1,063.60%
72410	355	Office Of The Principal -	(4,000.00)	459.31	11.48%	(333.33)	0.00	0.00%

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141 General Purpose School		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
72410	399	Office Of The Principal -	(65,000.00)	72,000.00	110.77%	(5,416.67)	0.00	0.00%
72610	166	Operation Of Plant -	(841,500.00)	144,117.69	17.13%	(70,125.00)	87,418.63	124.66%
72610	167	Operation Of Plant -	0.00	5,160.00	0.00%	0.00	3,096.00	0.00%
72610	189	Operation Of Plant - Other	(65,913.00)	10,360.84	15.72%	(5,492.75)	5,180.42	94.31%
72610	201	Operation Of Plant - Social	(59,675.10)	9,897.57	16.59%	(4,972.93)	5,933.06	119.31%
72610	204	Operation Of Plant - State	(58,618.38)	8,991.43	15.34%	(4,884.87)	5,455.09	111.67%
72610	206	Operation Of Plant - Life	(612.00)	0.00	0.00%	(51.00)	0.00	0.00%
72610	207	Operation Of Plant - Medical	(151,500.00)	0.00	0.00%	(12,625.00)	0.00	0.00%
72610	208	Operation Of Plant - Dental	(357.00)	0.00	0.00%	(29.75)	0.00	0.00%
72610	212	Operation Of Plant -	(13,956.66)	2,314.73	16.59%	(1,163.06)	1,387.59	119.31%
72610	399	Operation Of Plant - Other	(43,000.00)	17,225.75	40.06%	(3,583.33)	911.71	25.44%
72610	410	Operation Of Plant -	(100,000.00)	18,530.79	18.53%	(8,333.33)	4,530.79	54.37%
72610	415	Operation Of Plant -	(750,000.00)	171,546.97	22.87%	(62,500.00)	66,763.55	106.82%
72610	434	Operation Of Plant - Natural	(200,000.00)	1,423.00	0.71%	(16,666.67)	726.50	4.36%
72610	454	Operation Of Plant - Water	(125,000.00)	21,713.40	17.37%	(10,416.67)	12,457.35	119.59%
72610	599	Operation Of Plant - Other	(7,000.00)	0.00	0.00%	(583.33)	0.00	0.00%
72620	105	Maintenance Of Plant -	(70,254.03)	11,588.44	16.50%	(5,854.50)	5,799.22	99.06%
72620	166	Maintenance Of Plant -	0.00	6,706.68	0.00%	0.00	4,215.48	0.00%
72620	167	Maintenance Of Plant -	(133,177.00)	29,012.84	21.79%	(11,098.08)	17,430.44	157.06%
72620	201	Maintenance Of Plant -	(13,500.00)	2,933.08	21.73%	(1,125.00)	1,701.59	151.25%
72620	204	Maintenance Of Plant - State	(13,000.00)	2,956.17	22.74%	(1,083.33)	1,723.57	159.10%
72620	206	Maintenance Of Plant - Life	(225.00)	0.00	0.00%	(18.75)	0.00	0.00%
72620	207	Maintenance Of Plant -	(30,000.00)	0.00	0.00%	(2,500.00)	0.00	0.00%
72620	208	Maintenance Of Plant -	(600.00)	0.00	0.00%	(50.00)	0.00	0.00%
72620	212	Maintenance Of Plant -	(3,000.00)	685.97	22.87%	(250.00)	397.96	159.18%
72620	307	Maintenance Of Plant -	(3,250.00)	707.36	21.76%	(270.83)	253.56	93.62%
72620	335	Maintenance Of Plant -	(120,000.00)	29,712.04	24.76%	(10,000.00)	5,730.88	57.31%
72620	355	Maintenance Of Plant -	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%
72620	399	Maintenance Of Plant -	(278,000.00)	106,921.30	38.46%	(23,166.67)	29,328.30	126.60%
72620	499	Maintenance Of Plant -	(14,000.00)	0.00	0.00%	(1,166.67)	0.00	0.00%
72620	599	Maintenance Of Plant -	(55,000.00)	15,000.00	27.27%	(4,583.33)	0.00	0.00%
72620	717	Maintenance Of Plant -	(15,650.00)	0.00	0.00%	(1,304.17)	0.00	0.00%

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141 General Purpose School		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
72710	105	Transportation -	(73,532.20)	12,256.32	16.67%	(6,127.68)	6,128.16	100.01%
72710	142	Transportation - Mechanic(s)	(86,500.00)	57,271.16	66.21%	(7,208.33)	50,519.16	700.84%
72710	146	Transportation - Bus Drivers	(730,500.00)	75,721.79	10.37%	(60,875.00)	66,909.59	109.91%
72710	189	Transportation - Other	(45,000.00)	3,360.00	7.47%	(3,750.00)	3,360.00	89.60%
72710	201	Transportation - Social	(59,500.00)	9,213.79	15.49%	(4,958.33)	7,868.88	158.70%
72710	204	Transportation - State	(30,900.00)	6,057.93	19.60%	(2,575.00)	4,828.71	187.52%
72710	206	Transportation - Life	(750.00)	0.00	0.00%	(62.50)	0.00	0.00%
72710	207	Transportation - Medical	(46,350.00)	0.00	0.00%	(3,862.50)	0.00	0.00%
72710	208	Transportation - Dental	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%
72710	212	Transportation - Employer	(14,450.00)	2,154.86	14.91%	(1,204.17)	1,840.33	152.83%
72710	307	Transportation -	(3,400.00)	645.46	18.98%	(283.33)	215.14	75.93%
72710	355	Transportation - Travel -	(3,500.00)	0.00	0.00%	(291.67)	0.00	0.00%
72710	399	Transportation - Other	(20,000.00)	4,158.26	20.79%	(1,666.67)	2,740.32	164.42%
72710	412	Transportation - Diesel Fuel	(160,000.00)	(53.50)	-0.03%	(13,333.33)	(53.50)	-0.40%
72710	418	Transportation - Equipment	(10,000.00)	200.00	2.00%	(833.33)	200.00	24.00%
72710	425	Transportation - Gasoline	(50,000.00)	50.00	0.10%	(4,166.67)	50.00	1.20%
72710	433	Transportation - Lubricants	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%
72710	434	Transportation - Natural Gas	(5,000.00)	159.41	3.19%	(416.67)	0.00	0.00%
72710	442	Transportation - Propane	(15,000.00)	1,295.41	8.64%	(1,250.00)	1,295.41	103.63%
72710	450	Transportation - Tires And	(25,000.00)	0.00	0.00%	(2,083.33)	0.00	0.00%
72710	453	Transportation - Vehicle	(80,000.00)	7,894.07	9.87%	(6,666.67)	6,575.96	98.64%
72710	599	Transportation - Other	(15,000.00)	84.50	0.56%	(1,250.00)	0.00	0.00%
72710	790	Transportation - Other	(100,000.00)	0.00	0.00%	(8,333.33)	0.00	0.00%
73300	161	Community Services -	(38,760.00)	6,078.40	15.68%	(3,230.00)	4,102.92	127.03%
73300	189	Community Services - Other	(11,500.00)	0.00	0.00%	(958.33)	0.00	0.00%
73300	201	Community Services - Social	(3,200.00)	376.86	11.78%	(266.67)	254.38	95.39%
73300	204	Community Services - State	(1,500.00)	381.72	25.45%	(125.00)	257.66	206.13%
73300	206	Community Services - Life	(50.00)	0.00	0.00%	(4.17)	0.00	0.00%
73300	207	Community Services -	(13,000.00)	0.00	0.00%	(1,083.33)	0.00	0.00%
73300	212	Community Services -	(1,500.00)	88.14	5.88%	(125.00)	59.49	47.59%
73300	355	Community Services - Travel	(1,500.00)	0.00	0.00%	(125.00)	0.00	0.00%

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141		General Purpose School	Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
73300	499	Community Services - Other	(6,500.00)	0.00	0.00%	(541.67)	0.00	0.00%	
73300	599	Community Services - Other	(7,500.00)	126.00	1.68%	(625.00)	126.00	20.16%	
73400	116	Early Childhood Education -	(484,877.00)	35,090.70	7.24%	(40,406.42)	35,090.70	86.84%	
73400	146	Early Childhood Education -	(47,008.86)	0.00	0.00%	(3,917.41)	0.00	0.00%	
73400	162	Early Childhood Education -	0.00	0.00	0.00%	0.00	(1,063.72)	0.00%	
73400	163	Early Childhood Education -	(388,923.16)	42,199.56	10.85%	(32,410.26)	32,599.56	100.58%	
73400	201	Early Childhood Education -	(56,738.93)	4,791.99	8.45%	(4,728.24)	4,130.84	87.37%	
73400	204	Early Childhood Education -	(57,806.00)	4,673.45	8.08%	(4,817.17)	4,003.77	83.11%	
73400	206	Early Childhood Education -	(209.00)	0.00	0.00%	(17.42)	0.00	0.00%	
73400	207	Early Childhood Education -	(102,146.00)	0.00	0.00%	(8,512.17)	0.00	0.00%	
73400	208	Early Childhood Education -	(2,800.00)	0.00	0.00%	(233.33)	0.00	0.00%	
73400	212	Early Childhood Education -	(13,134.00)	1,120.72	8.53%	(1,094.50)	966.10	88.27%	
73400	217	Early Childhood Education -	(13,890.00)	447.58	3.22%	(1,157.50)	447.58	38.67%	
73400	355	Early Childhood Education -	(23,709.97)	4,043.65	17.05%	(1,975.83)	4,043.65	204.66%	
73400	412	Early Childhood Education -	(13,200.00)	0.00	0.00%	(1,100.00)	0.00	0.00%	
73400	429	Early Childhood Education -	(43,485.20)	3,255.33	7.49%	(3,623.77)	3,017.10	83.26%	
73400	499	Early Childhood Education -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%	
73400	524	Early Childhood Education -	(1,000.00)	350.00	35.00%	(83.33)	0.00	0.00%	
73400	599	Early Childhood Education -	(3,150.00)	211.00	6.70%	(262.50)	0.00	0.00%	
76100	706	Regular Capital Outlay -	0.00	447,000.00	0.00%	0.00	447,000.00	0.00%	
82330	620	Education - Debt Service	(1,298,480.00)	0.00	0.00%	(108,206.67)	0.00	0.00%	
		Total Expenditures	(31,616,050.70)	4,549,212.47	14.39%	(2,634,670.89)	2,971,382.57	112.78%	
Total	141	General Purpose School	(683,683.59)	4,634,293.23	677.84%	(56,973.63)	2,971,678.47	5,215.	

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142 School Federal Projects			Sub-Fund: 011 Consolidated Administration	Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues									
011	47141	Esea Title I	192,950.00	0.00	0.00%	16,079.17	0.00	0.00%	
	Total	Revenues	192,950.00	0.00	0.00%	16,079.17	0.00	0.00%	
Expenditures									
011	72210	105 Regular Instruction Program	(97,000.00)	15,723.32	16.21%	(8,083.33)	7,861.66	97.26%	
011	72210	161 Regular Instruction Program	(37,800.00)	6,079.28	16.08%	(3,150.00)	3,039.64	96.50%	
011	72210	201 Regular Instruction Program	(8,500.00)	1,351.77	15.90%	(708.33)	675.88	95.42%	
011	72210	204 Regular Instruction Program	(8,000.00)	1,289.00	16.11%	(666.67)	644.50	96.68%	
011	72210	206 Regular Instruction Program	(70.00)	0.00	0.00%	(5.83)	0.00	0.00%	
011	72210	207 Regular Instruction Program	(30,000.00)	0.00	0.00%	(2,500.00)	0.00	0.00%	
011	72210	208 Regular Instruction Program	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
011	72210	210 Regular Instruction Program	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
011	72210	212 Regular Instruction Program	(1,800.00)	316.14	17.56%	(150.00)	158.07	105.38%	
011	72210	307 Regular Instruction Program	(600.00)	0.00	0.00%	(50.00)	0.00	0.00%	
011	72210	348 Regular Instruction Program	(100.00)	0.00	0.00%	(8.33)	0.00	0.00%	
011	72210	355 Regular Instruction Program	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%	
011	72210	499 Regular Instruction Program	(1,080.00)	361.94	33.51%	(90.00)	361.94	402.16%	
011	72210	524 Regular Instruction Program	(4,500.00)	0.00	0.00%	(375.00)	0.00	0.00%	
011	72210	790 Regular Instruction Program	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
	Total	Expenditures	(192,950.00)	25,121.45	13.02%	(16,079.17)	12,741.69	79.24%	
Total	142	011	School Federal Projects	0.00	25,121.45	100.00%	0.00	12,741.69	0.00%

Template Name: LGC Summary
 Created by: LGC

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142 School Federal Projects			Sub-Fund: 101 Title I (Part A)			Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg			
Revenues											
101	47141	Esea Title I	713,881.78	0.00	0.00%	59,490.15	0.00	0.00%			
Total		Revenues	713,881.78	0.00	0.00%	59,490.15	0.00	0.00%			
Expenditures											
101	71100	116 Regular Instruction Program	(442,000.00)	32,010.78	7.24%	(36,833.33)	27,837.86	75.58%			
101	71100	163 Regular Instruction Program	(88,000.00)	7,672.64	8.72%	(7,333.33)	7,672.64	104.63%			
101	71100	189 Regular Instruction Program	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%			
101	71100	195 Regular Instruction Program	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%			
101	71100	198 Regular Instruction Program	(4,000.00)	0.00	0.00%	(333.33)	0.00	0.00%			
101	71100	201 Regular Instruction Program	(33,500.00)	2,460.36	7.34%	(2,791.67)	2,201.64	78.86%			
101	71100	204 Regular Instruction Program	(31,500.00)	2,202.97	6.99%	(2,625.00)	1,962.19	74.75%			
101	71100	206 Regular Instruction Program	(600.00)	0.00	0.00%	(50.00)	0.00	0.00%			
101	71100	207 Regular Instruction Program	(83,000.00)	0.00	0.00%	(6,916.67)	0.00	0.00%			
101	71100	208 Regular Instruction Program	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%			
101	71100	210 Regular Instruction Program	(1,000.00)	89.51	8.95%	(83.33)	89.51	107.41%			
101	71100	212 Regular Instruction Program	(8,000.00)	575.43	7.19%	(666.67)	514.92	77.24%			
101	71100	471 Regular Instruction Program	(142.96)	0.00	0.00%	(11.91)	0.00	0.00%			
101	72130	599 Other Student Support -	(9,138.82)	784.80	8.59%	(761.57)	784.80	103.05%			
101	72210	189 Regular Instruction Program	0.00	0.00	0.00%	0.00	(4,172.92)	0.00%			
101	72210	201 Regular Instruction Program	0.00	0.00	0.00%	0.00	(258.72)	0.00%			
101	72210	204 Regular Instruction Program	0.00	0.00	0.00%	0.00	(240.78)	0.00%			
101	72210	212 Regular Instruction Program	0.00	0.00	0.00%	0.00	(60.51)	0.00%			
101	72210	524 Regular Instruction Program	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%			
Total		Expenditures	(713,881.78)	45,796.49	6.42%	(59,490.15)	36,330.63	61.07%			
Total	142	101	School Federal Projects	0.00	45,796.49	100.00%	0.00	36,330.63	0.00%		

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142 School Federal Projects		Sub-Fund: 172 Focus School Grant ATS123		Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Expenditures									
172	71200	163	Special Education Program -	0.00	2,139.14	0.00%	0.00	2,139.14	0.00%
172	71200	201	Special Education Program -	0.00	132.62	0.00%	0.00	132.62	0.00%
172	71200	204	Special Education Program -	0.00	134.34	0.00%	0.00	134.34	0.00%
172	71200	212	Special Education Program -	0.00	31.01	0.00%	0.00	31.01	0.00%
		Total	Expenditures	0.00	2,437.11	100.00%	0.00	2,437.11	0.00%
Total	142	172	School Federal Projects	0.00	2,437.11	100.00%	0.00	2,437.11	0.00%

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142 School Federal Projects			Sub-Fund: 173 Focus School Grant ATSI24	Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues									
173	47141	Esea Title I	100,000.00	0.00	0.00%	8,333.33	0.00	0.00%	
	Total	Revenues	100,000.00	0.00	0.00%	8,333.33	0.00	0.00%	
Expenditures									
173	71200	163 Special Education Program -	(40,000.00)	2,139.14	5.35%	(3,333.33)	2,139.14	64.17%	
173	71200	201 Special Education Program -	(3,500.00)	132.63	3.79%	(291.67)	132.63	45.47%	
173	71200	204 Special Education Program -	(3,500.00)	134.34	3.84%	(291.67)	134.34	46.06%	
173	71200	206 Special Education Program -	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
173	71200	207 Special Education Program -	(10,000.00)	0.00	0.00%	(833.33)	0.00	0.00%	
173	71200	208 Special Education Program -	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
173	71200	210 Special Education Program -	0.00	21.39	0.00%	0.00	21.39	0.00%	
173	71200	212 Special Education Program -	(2,000.00)	31.02	1.55%	(166.67)	31.02	18.61%	
173	71200	330 Special Education Program -	(12,200.00)	0.00	0.00%	(1,016.67)	0.00	0.00%	
173	71200	429 Special Education Program -	(280.00)	0.00	0.00%	(23.33)	0.00	0.00%	
173	72210	524 Regular Instruction Program	(20,000.00)	18,545.41	92.73%	(1,666.67)	439.25	26.36%	
173	72210	790 Regular Instruction Program	(7,520.00)	0.00	0.00%	(626.67)	0.00	0.00%	
	Total	Expenditures	(100,000.00)	21,003.93	21.00%	(8,333.33)	2,897.77	34.77%	
Total	142	173	School Federal Projects	0.00	21,003.93	100.00%	0.00	2,897.77	0.00%

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142 School Federal Projects			Sub-Fund: 201 Title II (Part A)			Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg			
Revenues											
201	47189	Title II	129,683.31	0.00	0.00%	10,806.94	0.00	0.00%			
	Total	Revenues	129,683.31	0.00	0.00%	10,806.94	0.00	0.00%			
Expenditures											
201	71100	722 Regular Instruction Program	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%			
201	72210	189 Regular Instruction Program	(104,000.00)	16,691.68	16.05%	(8,666.67)	16,691.68	192.60%			
201	72210	195 Regular Instruction Program	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%			
201	72210	198 Regular Instruction Program	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%			
201	72210	201 Regular Instruction Program	(6,500.00)	1,034.88	15.92%	(541.67)	1,034.88	191.05%			
201	72210	204 Regular Instruction Program	(6,200.00)	963.12	15.53%	(516.67)	963.12	186.41%			
201	72210	206 Regular Instruction Program	(100.00)	0.00	0.00%	(8.33)	0.00	0.00%			
201	72210	207 Regular Instruction Program	(8,500.00)	0.00	0.00%	(708.33)	0.00	0.00%			
201	72210	208 Regular Instruction Program	(600.00)	0.00	0.00%	(50.00)	0.00	0.00%			
201	72210	210 Regular Instruction Program	(200.00)	0.00	0.00%	(16.67)	0.00	0.00%			
201	72210	212 Regular Instruction Program	(1,500.00)	242.03	16.14%	(125.00)	242.03	193.62%			
201	72210	524 Regular Instruction Program	(83.31)	0.00	0.00%	(6.94)	0.00	0.00%			
	Total	Expenditures	(129,683.31)	18,931.71	14.60%	(10,806.94)	18,931.71	175.18%			
Total	142	201	School Federal Projects	0.00	18,931.71	100.00%	0.00	18,931.71	0.00%		

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142		School Federal Projects		Sub-Fund: 401 Title IV		Year-To-Date			Month-To-Date		
Account	Description			Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg		
Revenues											
401	47148	Rural Education		24,000.00	0.00	0.00%	2,000.00	0.00	0.00%		
	Total	Revenues		24,000.00	0.00	0.00%	2,000.00	0.00	0.00%		
Expenditures											
401	72130	499	Other Student Support -	(24,000.00)	0.00	0.00%	(2,000.00)	0.00	0.00%		
	Total	Expenditures		(24,000.00)	0.00	0.00%	(2,000.00)	0.00	0.00%		
Total	142	401	School Federal Projects	0.00	0.00	100.00%	0.00	0.00	0.00%		

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142 School Federal Projects			Sub-Fund: 801 Carl Perkins			Year-To-Date		Month-To-Date	
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues									
801	47131	Vocational Program	60,282.52	0.00	0.00%	5,023.54	0.00	0.00%	
	Total	Revenues	60,282.52	0.00	0.00%	5,023.54	0.00	0.00%	
Expenditures									
801	71300	201 Vocational Education	(198.76)	0.00	0.00%	(16.56)	0.00	0.00%	
801	71300	212 Vocational Education	(63.03)	0.00	0.00%	(5.25)	0.00	0.00%	
801	71300	369 Vocational Education	(2,572.00)	0.00	0.00%	(214.33)	0.00	0.00%	
801	71300	399 Vocational Education	(2,500.00)	0.00	0.00%	(208.33)	0.00	0.00%	
801	71300	499 Vocational Education	(3,000.00)	0.00	0.00%	(250.00)	0.00	0.00%	
801	71300	730 Vocational Education	(20,000.00)	0.00	0.00%	(1,666.67)	0.00	0.00%	
801	72130	189 Other Student Support -	(4,000.00)	0.00	0.00%	(333.33)	0.00	0.00%	
801	72130	524 Other Student Support - In	(16,500.00)	3,059.20	18.54%	(1,375.00)	3,059.20	222.49%	
801	72130	599 Other Student Support -	(6,000.00)	0.00	0.00%	(500.00)	0.00	0.00%	
801	72230	355 Vocational Education	(2,545.96)	306.25	12.03%	(212.16)	0.00	0.00%	
801	72230	524 Vocational Education	(2,902.77)	273.60	9.43%	(241.90)	0.00	0.00%	
	Total	Expenditures	(60,282.52)	3,639.05	6.04%	(5,023.54)	3,059.20	60.90%	
Total	142	801	School Federal Projects	0.00	3,639.05	100.00%	0.00	3,059.20	0.00%

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142 School Federal Projects			Sub-Fund: 901 Idea (Part B)	Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues									
901	44170	Miscellaneous Refunds	0.00	0.00	0.00%	0.00	0.00	0.00%	
901	47143	Education Of The	781,500.00	3,868.04	-0.49%	65,125.00	0.00	0.00%	
	Total	Revenues	781,500.00	3,868.04	-0.49%	65,125.00	0.00	0.00%	
Expenditures									
901	71200	163 Special Education Program -	(252,000.00)	26,194.06	10.39%	(21,000.00)	26,194.06	124.73%	
901	71200	171 Special Education Program -	(62,000.00)	5,367.08	8.66%	(5,166.67)	5,367.08	103.88%	
901	71200	201 Special Education Program -	(25,000.00)	1,956.79	7.83%	(2,083.33)	1,956.79	93.93%	
901	71200	204 Special Education Program -	(25,000.00)	1,954.68	7.82%	(2,083.33)	1,954.68	93.82%	
901	71200	206 Special Education Program -	(495.00)	0.00	0.00%	(41.25)	0.00	0.00%	
901	71200	207 Special Education Program -	(110,000.00)	0.00	0.00%	(9,166.67)	0.00	0.00%	
901	71200	208 Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%	
901	71200	210 Special Education Program -	(1,000.00)	43.92	4.39%	(83.33)	43.92	52.70%	
901	71200	212 Special Education Program -	(5,000.00)	457.64	9.15%	(416.67)	457.64	109.83%	
901	71200	725 Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%	
901	72220	131 Special Education Program -	(97,805.00)	12,964.79	13.26%	(8,150.42)	12,964.79	159.07%	
901	72220	163 Special Education Program -	0.00	310.08	0.00%	0.00	310.08	0.00%	
901	72220	189 Special Education Program -	(50,000.00)	8,604.16	17.21%	(4,166.67)	4,302.08	103.25%	
901	72220	201 Special Education Program -	(8,100.00)	1,356.49	16.75%	(675.00)	1,089.77	161.45%	
901	72220	204 Special Education Program -	(6,000.00)	1,027.56	17.13%	(500.00)	757.38	151.48%	
901	72220	206 Special Education Program -	(100.00)	0.00	0.00%	(8.33)	0.00	0.00%	
901	72220	207 Special Education Program -	(13,000.00)	0.00	0.00%	(1,083.33)	0.00	0.00%	
901	72220	208 Special Education Program -	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
901	72220	210 Special Education Program -	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%	
901	72220	212 Special Education Program -	(2,000.00)	317.25	15.86%	(166.67)	254.87	152.92%	
901	72220	399 Special Education Program -	(120,000.00)	11,534.40	9.61%	(10,000.00)	2,439.00	24.39%	
901	72220	524 Special Education Program -	(1,000.00)	0.00	0.00%	(83.33)	0.00	0.00%	
	Total	Expenditures	(781,500.00)	72,088.90	9.22%	(65,125.00)	58,092.14	89.20%	
Total	142	901	School Federal Projects	0.00	75,956.94	100.00%	0.00	58,092.14	0.00%

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142 School Federal Projects			Sub-Fund: 911 Idea (Preschool)	Year-To-Date			Month-To-Date		
Account	Description		Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg	
Revenues									
911	47145	Special Education Preschool	39,456.00	5,125.00	-12.99%	3,288.00	0.00	0.00%	
	Total	Revenues	39,456.00	5,125.00	-12.99%	3,288.00	0.00	0.00%	
Expenditures									
911	71200	163 Special Education Program -	(22,000.00)	5,341.27	24.28%	(1,833.33)	5,341.27	291.34%	
911	71200	201 Special Education Program -	(2,000.00)	331.17	16.56%	(166.67)	331.17	198.70%	
911	71200	204 Special Education Program -	(1,500.00)	335.44	22.36%	(125.00)	335.44	268.35%	
911	71200	206 Special Education Program -	(40.00)	0.00	0.00%	(3.33)	0.00	0.00%	
911	71200	207 Special Education Program -	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%	
911	71200	210 Special Education Program -	(200.00)	30.37	15.19%	(16.67)	30.37	182.22%	
911	71200	212 Special Education Program -	(500.00)	77.45	15.49%	(41.67)	77.45	185.88%	
911	71200	429 Special Education Program -	(2,216.00)	0.00	0.00%	(184.67)	0.00	0.00%	
911	72220	399 Special Education Program -	(6,000.00)	0.00	0.00%	(500.00)	0.00	0.00%	
	Total	Expenditures	(39,456.00)	6,115.70	15.50%	(3,288.00)	6,115.70	186.00%	
Total	142	911	School Federal Projects	0.00	11,240.70	100.00%	0.00	6,115.70	0.00%

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143 Central Cafeteria		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
Revenues								
43521		Lunch Payments - Children	35,927.00	0.00	0.00%	2,993.92	0.00	0.00%
43522		Lunch Payments - Adults	28,595.00	(39.00)	0.14%	2,382.92	0.00	0.00%
43523		Income From Breakfast	795.00	0.00	0.00%	66.25	0.00	0.00%
43525		A La Carte Sales	57,595.00	0.00	0.00%	4,799.58	0.00	0.00%
43990		Other Charges For Services	9,959.00	(620.47)	6.23%	829.92	0.00	0.00%
44110		Interest Earned	295,395.00	(19,873.65)	6.73%	24,616.25	0.00	0.00%
44170		Miscellaneous Refunds	1,500.00	6,484.98	-432.33%	125.00	6,484.98	-5,187.98%
44990		Other Local Revenues	2,500.00	0.00	0.00%	208.33	0.00	0.00%
46520		School Food Service	31,650.00	0.00	0.00%	2,637.50	0.00	0.00%
47111		Section 4 - Lunch	2,612,227.00	418,115.84	-16.01%	217,685.58	0.00	0.00%
47112		USDA - Commodities	352,695.00	420,991.31	-119.36%	29,391.25	0.00	0.00%
47113		Breakfast	1,664,061.00	212,863.09	-12.79%	138,671.75	0.00	0.00%
47114		USDA - Other	453,980.00	17,852.34	-3.93%	37,831.67	0.00	0.00%
		Total Revenues	5,546,879.00	1,055,774.44	-19.03%	462,239.92	6,484.98	-1.40%
Expenditures								
72710	146	Transportation - Bus Drivers	0.00	0.00	0.00%	0.00	0.00	0.00%
72710	201	Transportation - Social	0.00	0.00	0.00%	0.00	0.00	0.00%
72710	204	Transportation - State	0.00	0.00	0.00%	0.00	0.00	0.00%
72710	212	Transportation - Employer	0.00	0.00	0.00%	0.00	0.00	0.00%
73100	105	Food Service -	(85,500.00)	15,192.16	17.77%	(7,125.00)	7,596.08	106.61%
73100	162	Food Service - Clerical	(82,345.00)	9,380.22	11.39%	(6,862.08)	6,221.36	90.66%
73100	165	Food Service - Cafeteria	(957,830.00)	17,685.20	1.85%	(79,819.17)	16,710.20	20.94%
73100	187	Food Service - Overtime Pay	(3,300.00)	0.00	0.00%	(275.00)	0.00	0.00%
73100	188	Food Service - Bonus	(36,800.00)	28,550.00	77.58%	(3,066.67)	28,550.00	930.98%
73100	201	Food Service - Social	(73,980.00)	4,390.06	5.93%	(6,165.00)	3,662.80	59.41%
73100	204	Food Service - State	(68,845.00)	4,183.99	6.08%	(5,737.08)	3,487.34	60.79%
73100	206	Food Service - Life	(1,800.00)	0.00	0.00%	(150.00)	0.00	0.00%
73100	207	Food Service - Medical	(152,008.00)	0.00	0.00%	(12,667.33)	0.00	0.00%
73100	208	Food Service - Dental	(3,159.00)	0.00	0.00%	(263.25)	0.00	0.00%
73100	212	Food Service - Employer	(21,694.00)	1,026.73	4.73%	(1,807.83)	856.65	47.39%
73100	307	Food Service -	(2,200.00)	130.63	5.94%	(183.33)	87.08	47.50%

143 Central Cafeteria		Sub-Fund:	Year-To-Date			Month-To-Date		
Account		Description	Budget Estimate	Actual	% of Budget	Estimate Avg/Mth	Actual	% of Avg
73100	336	Food Service - Maintenance	(155,975.00)	15,658.02	10.04%	(12,997.92)	9,200.64	70.79%
73100	347	Food Service - Pest Control	(52,000.00)	0.00	0.00%	(4,333.33)	0.00	0.00%
73100	355	Food Service - Travel -	(59,980.00)	355.96	0.59%	(4,998.33)	0.00	0.00%
73100	399	Food Service - Other	(5,600.00)	2,330.00	41.61%	(466.67)	2,330.00	499.29%
73100	421	Food Service - Food	(182,500.00)	2,720.31	1.49%	(15,208.33)	2,647.00	17.40%
73100	422	Food Service - Food Supplies	(1,945,085.00)	50,903.80	2.62%	(162,090.42)	31,048.10	19.15%
73100	435	Food Service - Office	(2,585.00)	845.26	32.70%	(215.42)	0.34	0.16%
73100	451	Food Service - Uniforms	(19,850.00)	0.00	0.00%	(1,654.17)	0.00	0.00%
73100	469	Food Service - Usda -	(372,678.00)	(420,991.31)	-112.96%	(31,056.50)	0.00	0.00%
73100	499	Food Service - Other	(500.00)	0.00	0.00%	(41.67)	0.00	0.00%
73100	524	Food Service - In	(27,950.00)	5,297.67	18.95%	(2,329.17)	4,096.92	175.90%
73100	599	Food Service - Other	(29,450.00)	0.00	0.00%	(2,454.17)	0.00	0.00%
73100	710	Food Service - Food Service	(251,650.00)	2,796.87	1.11%	(20,970.83)	2,796.87	13.34%
73300	105	Community Services -	(5,000.00)	0.00	0.00%	(416.67)	0.00	0.00%
73300	146	Community Services - Bus	0.00	125.00	0.00%	0.00	0.00	0.00%
73300	165	Community Services -	(98,750.00)	161,990.77	164.04%	(8,229.17)	97,629.89	1,186.39%
73300	201	Community Services - Social	(7,351.00)	10,051.16	136.73%	(612.58)	6,053.06	988.12%
73300	204	Community Services - State	(5,843.00)	9,936.12	170.05%	(486.92)	6,000.99	1,232.45%
73300	212	Community Services -	(2,034.00)	2,350.71	115.57%	(169.50)	1,415.65	835.19%
73300	336	Community Services -	(32,000.00)	6,661.19	20.82%	(2,666.67)	2,494.86	93.56%
73300	355	Community Services - Travel	(2,000.00)	0.00	0.00%	(166.67)	0.00	0.00%
73300	421	Community Services - Food	(29,599.00)	633.25	2.14%	(2,466.58)	649.53	26.33%
73300	422	Community Services - Food	(577,985.00)	23,426.27	4.05%	(48,165.42)	14,088.56	29.25%
99100	590	Transfers Out - Transfers To	(191,053.00)	0.00	0.00%	(15,921.08)	0.00	0.00%
		Total Expenditures	(5,546,879.00)	(44,369.96)	-0.80%	(462,239.92)	247,623.92	53.57%
Total	143	Central Cafeteria	0.00	1,011,404.48	100.00%	0.00	254,108.90	0.00%



**Morgan County Schools Regular Monthly Board Meeting
August 5, 2025 6:00 PM
Morgan County Schools - Central Office**

MEMBERS PRESENT: Attendance Taken at 5:54 PM. Jonathan Dagley: Present, Ben Jackson: Present, Kasey Perkins: Present, Kayron Rogers: Present, Mickey Tucker: Present, Billy Ward: Present.

1. Chairman - Call To Order

2. Moment of Silence

3. Pledge

4. Public Comment

5. Recognition of Sports Teams

6. Approval of Agenda

On a motion by Mickey Tucker and seconded by Jonathan Dagley the Board voted to approve the agenda as presented. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

7. Financial Statement

On a motion by Billy Ward and seconded by Kasey Perkins the Board voted to approve the financial statement for the month ending July 20, 2025. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

8. Consent Agenda

On a motion by Jonathan Dagley and seconded by Kasey Perkins the Board voted to approve the consent agenda after changing the workshop to August 25, 2025. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

- A. Next Board Meeting - September 2, 2025, 6pm, Central Office
- Next Regular Workshop - August 26, 2025, 6pm, Central High School



**Morgan County Schools Regular Monthly Board Meeting
August 5, 2025 6:00 PM
Morgan County Schools - Central Office**

9. Minutes for June 9, 2025, Meeting

On a motion by Kayron Rogers and seconded by Billy Ward the Board voted to approve the minutes from the June 9, 2025 meeting. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

10. Morgan County Community Foundation

On a motion by Billy Ward and seconded by Jonathan Dagley the Board voted to approve payroll deductions for Morgan County Community Foundation. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

11. Permission to Accept Bids RT Builders for STEM Lab at Coalfield Schools

On a motion by Ben Jackson and seconded by Kasey Perkins the Board voted to grant permission to MCCTC to accept the bid from RT Builders for \$398,000.00 for the STEM Lab at Coalfield School. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

12. Permission to Accept Bid from RT Builders for the STEM Lab at Sunbright School

On a motion by Billy Ward and seconded by Kasey Perkins the Board voted to grant permission to MCCTC to accept the \$49,000 bid from RT Builders for the STEM Lab at Sunbright School. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

13. Sewer Plant at Coalfield School



**Morgan County Schools Regular Monthly Board Meeting
August 5, 2025 6:00 PM
Morgan County Schools - Central Office**

On a motion by Mickey Tucker and seconded by Ben Jackson the Board voted to accept the recommendation from the architecture to work with the bidders for sewer plant at Coalfield School and not to exceed the grant amount of \$465,400. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

14. Foreign Language Position

On a motion by Kasey Perkins and seconded by Kayron Rogers the Board voted to do virtual learning with Mr. Crowe for the Foreign Language positions at Wartburg and Oakdale for \$35,000 and to hire two assistants to work in the classroom. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

15. School Board Policies

On a motion by Mickey Tucker and seconded by Billy Ward the Board voted to approve school board policies 4.601 Reporting Student Progress, 1.1021 Student Board Member, 6.303 Questioning Students and Searches, 5.305 Family and Medical Leave, 6.600 Student Records, 6.312 Use of Wireless Communication Devices, 5.701 Substitute Teachers, 6.411 Student Wellness and 3.204 Threat Assessment Team on the first reading. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

16. Budget Amendments

On a motion by Jonathan Dagley and seconded by Billy Ward the Board voted to approve budget amendments 1-7. Motion carried.

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

17. Adjourn



**Morgan County Schools Regular Monthly Board Meeting
August 5, 2025 6:00 PM
Morgan County Schools - Central Office**

**On a motion by Jonathan Dagley and seconded by Billy Ward the Board voted to adjourn.
Motion carried.**

Jonathan Dagley: Yea, Ben Jackson: Yea, Kasey Perkins: Yea, Kayron Rogers: Yea, Mickey
Tucker: Yea, Billy Ward: Yea
Yea: 6, Nay: 0

Bid Results Sheet

For: Greenhouse - WCHS
Date: 8-25-25

Name/Company	Address	Bid Amount
Prosplant	5513 Vine Street Cincinnati, OH 45217	Total = \$303,765.00 Alt #1: \$22,120.00
		Alt #2: \$33,325.00

MANUFACTURING & CONSTRUCTION PROPOSAL Quote # - 200NC25045 REV1

Greenhouse for **Morgan County Schools** Wartburg, TN RFP# - RFP001-2025

August 22nd, 2025

Prospiant Inc. appreciates the opportunity to present the following Manufacturing and Construction Proposal for the Greenhouse located at Morgan County Schools.

The Construction Proposal is based on the design, structural engineering, manufacturing and construction of a single, one (1) zone, 1,800+/- square foot greenhouse structure, approximate dimensions to be 30'-0" x 60'-0" with a gutter height of 10'-0" +/- . The greenhouse will be at ground level; sitting upon a concrete pad, to be provided by others, and includes related greenhouse equipment.

I. MANUFACTURING & CONSTRUCTION PROPOSAL TO INCLUDE:

- A. Furnish and install one (1) galvanized steel Greenhouse structure. Greenhouse structure includes the required columns, trusses on 12'-0" centers, roof at a 6/12 pitch, purlins, girts, sway bracing bars, stainless steel anchor bolts and Prospiant's standard fasteners and accessories.
- B. Mill finish aluminum glazing system including gutters, ridges, wall and vent sills, glazing bars, bar caps and glazing compounds.
- C. Glazing includes 8mm clear twin walled polycarbonate panels. Glazing bars on 72" centers.
- D. Double automatic motorized ridge vents. Vents to have rack and pinions and drive shaft operation. Vents shall be continuous, made up socket hinge top rail, bottom rail and mullions of extruded aluminum. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- E. One (1) Wet pad evaporative cooling systems, consisting of 6" thick pads, PVC distributor pipe, aluminum deflectors and PVC return gutters, plumbing completer kit, sump pump, extruded aluminum tube stringers, aluminum flashing. PVC sump tank and return reservoir with drain plug. System is approximately 28'-0" tall x 4'-0" long. *All plumbing, power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- F. One (1) Motorized gable vent, covering the evaporative cooling pads. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- G. Two (2) Exhaust fans with heavy-duty totally enclosed motors, one (1) 1-speed and one (1) 2-speed, with slant wall metal housing, and counter-balanced, motorized aluminum shutters with Belimo Actuators shall be provided over each fan. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- H. Two (2) Horizontal air flow fans. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- I. Two (2) Natural gas fired unit heaters with propeller fan, aluminized steel casing, vent stack, and hanging equipment. *Fuel supply piping and hookup by others. All plumbing, power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- J. One (1) Steel door and framing, one (1) double door, 1 3/4" x 6'-0" x 7'-0". Plyco Series 95, painted white, hardware includes hinges with non-removable pins, lever/lever handle lockset, ADA threshold, and mounting hardware. Includes upper panel window, glazed with 1/4" clear tempered glass.
- K. Greenhouse environmental control system, Juniper by Wadsworth, with wiring diagrams, control panel with manual overrides, pre-wired contactor cabinets, aspirated indoor temperature & humidity sensors, user interface software, data handling function, alarm dialer and an outdoor weather station. *All network/CAT5 wiring, network wifi, computer, power wiring, low voltage control wiring, conduit and utility hook-up by others.*

- L. Prospiant Inc. one (1) year warranty for materials and workmanship. Any warranty item within the warranty period shall be directed to and be the direct responsibility of Prospiant, including that of its material suppliers, vendors and subcontractors.
- M. Freight to jobsite included.
- N. Unloading of material, drilling & setting of stainless-steel anchor bolts and installation (lift) equipment included.
- O. OSHA compliant Safety Program. Project manager and on-site superintendent will have a minimum ten (10) hour OSHA Safety Certification.
- P. Operation & Maintenance manual in digital PDF format, to include As-Built Drawings, equipment data, product literature and periodic maintenance requirements.
- Q. Minimum of two (2) site visits by Prospiant's project manager and on-site startup & owner training of greenhouse systems and equipment by Prospiant's project manager & environmental controls personnel.

TOTAL FOR MANUFACTURING & CONSTRUCTION PROPOSAL: **\$303,765.00**

ADD ALTERNATE OPTION #1 – SHADE SYSTEM:

- A. Shade/heat retention cloth and drive system. System shall have a slope-flat-slope profile, running from truss to truss with flame retardant fabric, providing a 50% shade factor, and includes truss/sidewall energy seals. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- B. Add 1 week to manufacturing schedule, and 1 week to installation schedule.

TOTAL ADD FOR ADD ALTERNATE #1: **\$22,120.00**

ADD ALTERNATE OPTION #2 – BENCHES:

- A. Prospiant's standard Ro-Flo fixed benches of galvanized steel with expanded metal mesh tops and stainless-steel fasteners. Two (2) benches – 4'0" x 60'0", two (2) benches - 4'0" x 50'0".
- B. Add 1 week to manufacturing schedule, and 1 week to installation schedule.

TOTAL ADD FOR ADD ALTERNATE #2: **\$33,325.00**

II. PRELIMINARY GREENHOUSE TIME FRAME:

Manufacturing & Construction Budget Proposal pricing based upon Manufacturing and Construction being performed between January 2026 and July 2026 with Prospiant's installation crews actively building the greenhouse on or prior to April 2026. Preliminary milestones of this time frame include:

- A. Structurally engineered & stamped approval drawings: 10-12 Weeks from Executed Contract
- B. Return receipt of approved Drawings: per Owner, Architect or GC
- C. Fabrication drawings, materials procurement & shop floor fabrication: 12-14 weeks from Return Receipt of Approved drawings
- D. Initial shipment of structure: 1 week
- E. Installation of Greenhouse: 6-7 weeks
Greenhouse slab and curbs/kneewalls to be completed & cured with adequate material laydown/staging/pre-assembly area near work site and a 10'-12' wide level, graded, compacted & graveled perimeter access area around work site.
- F. MEP trades scope of work, 100% utility hook up: per Owner, Architect, GC, MEP Trades
Prospiant to have sole access of the work site for approximately 2/3 of the Greenhouse Installation time.
- G. Doors & Punch Out: 1-2 weeks from 100% completion of MEP scope
- H. Start up and Owner Training: 1 week from 100% completion of Doors & Punch Out

III. ITEMS NOT INCLUDED:

- A. return trip for final cleaning of glazing (greenhouse will be left wipe down clean and broom swept after Prospiant SOW completed)
- B. applicable taxes

- C. permits, bonds, licenses, fees, certificates, testing, third party commissioning and inspection fees of any type
- D. MBE, WBE, DBE, SBE, Apprenticeship programs of any type
- E. provision to work through extreme or unsafe weather conditions
- F. BIM/Revit
- G. power wiring, low voltage control wiring & conduit, plumbing, utility hook-ups
- H. fire protection
- I. concrete/masonry work/grouting/coring
- J. site utilities, restroom facilities, temporary power and water, dumpsters coordination of other trade work
- K. counter flashing, backer rod and perimeter sealant
- L. sealing of penetrations made by other trades
- M. scaffolding
- N. seismic bracing for suspended equipment
- O. BACnet monitoring (can be included, if requested)
- P. internet firewall/field server (can be included, if requested)
- Q. Wadsworth cloud subscription and alarm manager
- R. determination the existing kneewalls will accept any new loads imposed by new greenhouse structure OR any required remediation work.
- S. downspouts

IV. NOTES:

- A. Proposal is based on Prospiant's standard construction means and methods.
- B. Installation labor based on using Prospiant's regular field personnel, who are non-union and paid Prospiant's standard wage rate. **Union participation and prevailing wage rates are not included.**
- C. The pricing in this proposal is firm for acceptance within thirty (30) days after date of this quotation if no bid date shown. After 30 days, the pricing is subject to revision.
- D. Acceptance of this proposal is based on a mutually acceptable contract of which this proposal, in full, will need to form a part; if other than a signed version of this proposal.
- E. Design, engineering, drawings, supply and installation for the foundation, slab/floor, masonry walls, kneewalls, electrical, mechanical, plumbing and utility hook-up are NOT included. (Examples would include but not limited to: Electrical- i.e. general lighting, exit signs, outlets, switches/disconnects, power or low voltage wiring, conduit, etc. Plumbing-i.e. hose bibs, sinks, fire protection, floor drains, downspouts, piping, etc.).
- F. Approval Drawings and equipment submittals for owner approval will be provided and must be signed off on prior to fabrication phase beginning. Changes requested after signed approvals will be subject to a change order and may result in a forfeiture of place in Prospiant's production schedule.
- G. Equipment, Electrical, and Piping layouts are diagrammatic and intended to show general arrangement, size, capacity and nature of work. Installer to verify field conditions/dimensions, maintain proper clearances and coordinate with other trades.
- H. Prospiant's drawings and engineering calculations to be per applicable code utilizing a building code classification as "Utility and Miscellaneous Group U" and will be stamped by a structural engineer registered in the state of Tennessee. The greenhouse equipment and system drawings will not be stamped. Any additional code requirements to be determined by others and any deviations from the "U" classification could require additional design and pricing adjustments.
- I. As an instrument of service, all design, engineering and drawings by Prospiant remain the property of Prospiant.
- J. A required 120v temporary electrical panel on the greenhouse pad with a minimum of (3) 30 amp circuits per panel to be by others.
- K. Re-location of Prospiant's delivered building materials due to work or staging of other subcontractors' work is not included.
- L. Prospiant's warranty provided begins at substantial completion of Prospiant's scope of work.
- M. DVD video of startup and training sessions is not included.
- N. Attic/Maintenance stock material is not included.
- O. Submittal and construction schedule to be mutually determined. Prospiant operates under a "Just in Time" delivery method; final manufacturing and construction timeframe to be established at time of the executed contract. Additions or changes to time frames need to be consulted with Prospiant prior to executing alterations and will require fee adjustments. Prospiant reserves the right to terminate this agreement out of convenience.

- P. Steel, aluminum, glass, and polycarbonate are commodity-based materials. The material pricing in this estimate is based on current availability, costs, applicable surcharges, duties, and tariffs as of the date of this quotation. Due to the volatility of commodity prices in today's inflationary environment—encompassing materials, surcharges, and government regulations—Prospiant reserves the right to adjust pricing at the time of "release to fabricate" to reflect any increases beyond those accounted for in this estimate.
- Q. Prospiant, will, on occasion, take photos, videos, drone shots, or recordings of greenhouse projects for the purpose of use in social media, Prospiant.com, advertising, tradeshow, and other marketing purposes. Acceptance of this proposal gives consent for Prospiant to use any images, videos, or audio-recordings a company-authorized professional photographer/videographer or team member takes of your greenhouse project for the purposes mentioned above, including on the Internet, and for any lawful purposes
- R. The agreement is based on the Owner's criteria and scope of work set forth in this proposal. Any changes thereof shall constitute a change order. Execution of this agreement constitutes acceptance of all pricing, terms, and conditions hereof, and further implementation of a furnish and install contract to formalize the delivery method, whereby Prospiant will provide design and construction services to the customer.
- S. Terms:
 1. 30% of Manufacturing & Construction portion (as determined via the Final Scope, Schedule, & Pricing confirmation) to be due upon submittal of shop drawings.
 2. 70% of Manufacturing & Construction portion to be due upon shipment of structure.
 3. All payments to be made via ACH. Terms, 30 days. Prospiant's bank & routing information to be provided with invoicing. Amounts unpaid thirty (30) days after the invoice date shall bear interest at the rate of one and one-half percent (1-½%), per month on amounts outstanding. No retention. Subject to Prospiant credit department written approval. Prospiant reserves the right to order and invoice for advance purchase of steel upon approval of shop drawings.
 4. Retainages and/or liquidated damages are not allowed and hereby rejected by Prospiant.

After your review, please feel free to contact us if you have questions or comments. I can be reached via e-mail at rmagasrevy@prospiant.com or phone direct at (513) 242-0310.

Thank you,

Rudy Magasrevy
 Vice President of Commercial Division
 Prospiant, Inc.

Accepted by: _____

Date: _____

This Proposal contains confidential information, intended only for the person(s) named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or any other use of this proposal is strictly prohibited. If you have received this proposal by error, please notify Prospiant immediately and destroy the original transmission immediately and all copies thereof.

INVITATION TO BID

Morgan County Career and Technical Center is accepting bids for the following:
Turnkey Greenhouse Bid – RFP 002-2025

Bids must be submitted as a total package. For Turnkey greenhouse project with instillation of greenhouse and equipment at school site location with the listed greenhouse specifications. Site Location:

Wartburg Central Middle School
146 Liberty Rd.
Wartburg, TN 37887

Bid Packets can be obtained from Morgan County Career and Technical Center by emailing Keith Shannon (CTE Director) at shannonk@mcsed.net or Landon Mann at mannl@mcsed.net or can be picked up at the MCCTC Office during normal business hours.

Sealed bids should be delivered to:

Morgan County Career and Technical Center
Attn: Keith Shannon
132 Flat Fork Road,
Wartburg, Tennessee 37887

and should be identified as "RFP 002-2025, Greenhouse Bid".

Bid opening will be Monday August 25 at 1:00 PM in the Conference Room of the Morgan County Schools Central Office, Wartburg, Tennessee.

Morgan County reserves the right to reject any and all bids.

Morgan County does not discriminate based on race, color or national origin in federal or state sponsored programs, pursuant to Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d).

Bid Results Sheet

For: Greenhouse - CMS

Date: 8-25-25

Name/Company	Address	Bid Amount
Prosplant	5513 Vine Street Cincinnati, OH 45217	Total = \$303,765.00 Alt#1 = \$22,120.00
		Alt#2 = \$33,325.00

MANUFACTURING & CONSTRUCTION PROPOSAL

Quote # - 200NC25048

Greenhouse

for

Morgan County Schools

Wartburg, TN

RFP# - RFP002-2025

August 22nd, 2025

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- B. Mill finish aluminum glazing system including gutters, ridges, wall and vent sills, glazing bars, bar caps and glazing compounds.
- C. Glazing includes 8mm clear twin walled polycarbonate panels. Glazing bars on 72" centers.
- D. Double automatic motorized ridge vents. Vents to have rack and pinions and drive shaft operation. Vents shall be continuous, made up socket hinge top rail, bottom rail and mullions of extruded aluminum. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- E. One (1) Wet pad evaporative cooling systems, consisting of 6" thick pads, PVC distributor pipe, aluminum deflectors and PVC return gutters, plumbing completer kit, sump pump, extruded aluminum tube stringers, aluminum flashing. PVC sump tank and return reservoir with drain plug. System is approximately 28'-0" tall x 4'-0" long. *All plumbing, power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- F. One (1) Motorized gable vent, covering the evaporative cooling pads. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- G. Two (2) Exhaust fans with heavy-duty totally enclosed motors, one (1) 1-speed and one (1) 2-speed, with slant wall metal housing, and counter-balanced, motorized aluminum shutters with Belimo Actuators shall be provided over each fan. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- H. Two (2) Horizontal air flow fans. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- I. Two (2) Natural gas fired unit heaters with propeller fan, aluminized steel casing, vent stack, and hanging equipment. *Fuel supply piping and hookup by others. All plumbing, power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- J. One (1) Steel door and framing, one (1) double door, 1 3/4" x 6'-0" x 7'-0". Plyco Series 95, painted white, hardware includes hinges with non-removable pins, lever/lever handle lockset, ADA threshold, and mounting hardware. Includes upper panel window, glazed with 1/4" clear tempered glass.
- K. Greenhouse environmental control system, Juniper by Wadsworth, with wiring diagrams, control panel with manual overrides, pre-wired contactor cabinets, aspirated indoor temperature & humidity sensors, user interface software, data handling function, alarm dialer and an outdoor weather station. *All network/CAT5 wiring, network wifi, computer, power wiring, low voltage control wiring, conduit and utility hook-up by others.*

- L. Prospiant Inc. one (1) year warranty for materials and workmanship. Any warranty item within the warranty period shall be directed to and be the direct responsibility of Prospiant, including that of its material suppliers, vendors and subcontractors.
- M. Freight to jobsite included.
- N. Unloading of material, drilling & setting of stainless-steel anchor bolts and installation (lift) equipment included.
- O. OSHA compliant Safety Program. Project manager and on-site superintendent will have a minimum ten (10) hour OSHA Safety Certification.
- P. Operation & Maintenance manual in digital PDF format, to include As-Built Drawings, equipment data, product literature and periodic maintenance requirements.
- Q. Minimum of two (2) site visits by Prospiant's project manager and on-site startup & owner training of greenhouse systems and equipment by Prospiant's project manager & environmental controls personnel.

TOTAL FOR MANUFACTURING & CONSTRUCTION PROPOSAL: **\$303,765.00**

ADD ALTERNATE OPTION #1 – SHADE SYSTEM:

- A. Shade/heat retention cloth and drive system. System shall have a slope-flat-slope profile, running from truss to truss with flame retardant fabric, providing a 50% shade factor, and includes truss/sidewall energy seals. *All power wiring, low voltage control wiring, conduit and utility hook-up by others.*
- B. Add 1 week to manufacturing schedule, and 1 week to installation schedule.

TOTAL ADD FOR ADD ALTERNATE #1: **\$22,120.00**

ADD ALTERNATE OPTION #2 – BENCHES:

- A. Prospiant's standard Ro-Flo fixed benches of galvanized steel with expanded metal mesh tops and stainless-steel fasteners. Two (2) benches – 4'0" x 60'0", two (2) benches - 4'0" x 50'0".
- B. Add 1 week to manufacturing schedule, and 1 week to installation schedule.

TOTAL ADD FOR ADD ALTERNATE #2: **\$33,325.00**

II. PRELIMINARY GREENHOUSE TIME FRAME:

Manufacturing & Construction Budget Proposal pricing based upon Manufacturing and Construction being performed between January 2026 and July 2026 with Prospiant's installation crews actively building the greenhouse on or prior to April 2026. Preliminary milestones of this time frame include:

- A. Structurally engineered & stamped approval drawings:..... 10-12 Weeks from Executed Contract
- B. Return receipt of approved Drawings:..... per Owner, Architect or GC
- C. Fabrication drawings, materials procurement & shop floor fabrication:..... 12-14 weeks from Return Receipt of Approved drawings
- D. Initial shipment of structure:..... 1 week
- E. Installation of Greenhouse:..... 6-7 weeks
Greenhouse slab and curbs/kneewalls to be completed & cured with adequate material laydown/staging/pre-assembly area near work site and a 10'-12' wide level, graded, compacted & graveled perimeter access area around work site.
- F. MEP trades scope of work, 100% utility hook up: per Owner, Architect, GC, MEP Trades
Prospiant to have sole access of the work site for approximately 2/3 of the Greenhouse Installation time.
- G. Doors & Punch Out:..... 1-2 weeks from 100% completion of MEP scope
- H. Start up and Owner Training:..... 1 week from 100% completion of Doors & Punch Out

III. ITEMS NOT INCLUDED:

- A. return trip for final cleaning of glazing (greenhouse will be left wipe down clean and broom swept after Prospiant SOW completed)
- B. applicable taxes

- C. permits, bonds, licenses, fees, certificates, testing, third party commissioning and inspection fees of any type
- D. MBE, WBE, DBE, SBE, Apprenticeship programs of any type
- E. provision to work through extreme or unsafe weather conditions
- F. BIM/Revit
- G. power wiring, low voltage control wiring & conduit, plumbing, utility hook-ups
- H. fire protection
- I. concrete/masonry work/grouting/coring
- J. site utilities, restroom facilities, temporary power and water, dumpsters coordination of other trade work
- K. counter flashing, backer rod and perimeter sealant

- L. sealing of penetrations made by other trades
- M. scaffolding
- N. seismic bracing for suspended equipment
- O. BACnet monitoring (can be included, if requested)
- P. internet firewall/field server (can be included, if requested)
- Q. Wadsworth cloud subscription and alarm manager
- R. determination the existing kneewalls will accept any new loads imposed by new greenhouse structure OR any required remediation work.
- S. downspouts

IV. NOTES:

- A. Proposal is based on Prospriant's standard construction means and methods.
- B. Installation labor based on using Prospriant's regular field personnel, who are non-union and paid Prospriant's standard wage rate. **Union participation and prevailing wage rates are not included.**
- C. The pricing in this proposal is firm for acceptance within thirty (30) days after date of this quotation if no bid date shown. After 30 days, the pricing is subject to revision.
- D. Acceptance of this proposal is based on a mutually acceptable contract of which this proposal, in full, will need to form a part; if other than a signed version of this proposal.
- E. Design, engineering, drawings, supply and installation for the foundation, slab/floor, masonry walls, kneewalls, electrical, mechanical, plumbing and utility hook-up are NOT included. (Examples would include but not limited to: Electrical- i.e. general lighting, exit signs, outlets, switches/disconnects, power or low voltage wiring, conduit, etc. Plumbing-i.e. hose bibs, sinks, fire protection, floor drains, downspouts, piping, etc.).
- F. Approval Drawings and equipment submittals for owner approval will be provided and must be signed off on prior to fabrication phase beginning. Changes requested after signed approvals will be subject to a change order and may result in a forfeiture of place in Prospriant's production schedule.
- G. Equipment, Electrical, and Piping layouts are diagrammatic and intended to show general arrangement, size, capacity and nature of work. Installer to verify field conditions/dimensions, maintain proper clearances and coordinate with other trades.
- H. Prospriant's drawings and engineering calculations to be per applicable code utilizing a building code classification as "Utility and Miscellaneous Group U" and will be stamped by a structural engineer registered in the state of Tennessee. The greenhouse equipment and system drawings will not be stamped. Any additional code requirements to be determined by others and any deviations from the "U" classification could require additional design and pricing adjustments.
- I. As an instrument of service, all design, engineering and drawings by Prospriant remain the property of Prospriant.
- J. A required 120v temporary electrical panel on the greenhouse pad with a minimum of (3) 30 amp circuits per panel to be by others.
- K. Re-location of Prospriant's delivered building materials due to work or staging of other subcontractors' work is not included.
- L. Prospriant's warranty provided begins at substantial completion of Prospriant's scope of work.
- M. DVD video of startup and training sessions is not included.
- N. Attic/Maintenance stock material is not included.
- O. Submittal and construction schedule to be mutually determined. Prospriant operates under a "Just in Time" delivery method; final manufacturing and construction timeframe to be established at time of the executed contract. Additions or changes to time frames need to be consulted with Prospriant prior to executing alterations and will require fee adjustments. Prospriant reserves the right to terminate this agreement out of convenience.

- P. Steel, aluminum, glass, and polycarbonate are commodity-based materials. The material pricing in this estimate is based on current availability, costs, applicable surcharges, duties, and tariffs as of the date of this quotation. Due to the volatility of commodity prices in today's inflationary environment—encompassing materials, surcharges, and government regulations—Prospiant reserves the right to adjust pricing at the time of "release to fabricate" to reflect any increases beyond those accounted for in this estimate.
- Q. Prospiant, will, on occasion, take photos, videos, drone shots, or recordings of greenhouse projects for the purpose of use in social media, Prospiant.com, advertising, tradeshow, and other marketing purposes. Acceptance of this proposal gives consent for Prospiant to use any images, videos, or audio-recordings a company-authorized professional photographer/videographer or team member takes of your greenhouse project for the purposes mentioned above, including on the Internet, and for any lawful purposes
- R. The agreement is based on the Owner's criteria and scope of work set forth in this proposal. Any changes thereof shall constitute a change order. Execution of this agreement constitutes acceptance of all pricing, terms, and conditions hereof, and further implementation of a furnish and install contract to formalize the delivery method, whereby Prospiant will provide design and construction services to the customer.
- S. Terms:
 1. 30% of Manufacturing & Construction portion (as determined via the Final Scope, Schedule, & Pricing confirmation) to be due upon submittal of shop drawings.
 2. 70% of Manufacturing & Construction portion to be due upon shipment of structure.
 3. All payments to be made via ACH. Terms, 30 days. Prospiant's bank & routing information to be provided with invoicing. Amounts unpaid thirty (30) days after the invoice date shall bear interest at the rate of one and one-half percent (1-½%), per month on amounts outstanding. No retention. Subject to Prospiant credit department written approval. Prospiant reserves the right to order and invoice for advance purchase of steel upon approval of shop drawings.
 4. Retainages and/or liquidated damages are not allowed and hereby rejected by Prospiant.

After your review, please feel free to contact us if you have questions or comments. I can be reached via e-mail at rmagasrevy@prospiant.com or phone direct at (513) 242-0310.

Thank you,

Rudy Magasrevy
 Vice President of Commercial Division
 Prospiant, Inc.

Accepted by: _____

Date: _____

This Proposal contains confidential information, intended only for the person(s) named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or any other use of this proposal is strictly prohibited. If you have received this proposal by error, please notify Prospiant immediately and destroy the original transmission immediately and all copies thereof.

INVITATION TO BID

Morgan County Career and Technical Center is accepting bids for the following:
Turnkey Greenhouse Bid – RFP 001-2025

Bids must be submitted as a total package. For Turnkey greenhouse project with instillation of greenhouse and equipment at school site location with the listed greenhouse specifications. Site Location:

Wartburg Central High School
1119 Knoxville Hwy
Wartburg, TN 37887

Bid Packets can be obtained from Morgan County Career and Technical Center by emailing Keith Shannon (CTE Director) at shannonk@mcsed.net or Landon Mann at mannl@mcsed.net or can be picked up at the MCCTC Office during normal business hours.

Sealed bids should be delivered to:

Morgan County Career and Technical Center
Attn: Keith Shannon
132 Flat Fork Road,
Wartburg, Tennessee 37887

and should be identified as "RFP 001-2025, Greenhouse Bid".

Bid opening will be Monday August 25 at 1:00 PM in the Conference Room of the Morgan County Schools Central Office, Wartburg, Tennessee.

Morgan County reserves the right to reject any and all bids.

Morgan County does not discriminate based on race, color or national origin in federal or state sponsored programs, pursuant to Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d).



Howard Technology Solutions
A division of Howard Industries, Inc.

Response to:

Morgan County School District
Cybersecurity Pilot Program
470 #CBR420250089
Due: August 22, 2025



HOWARDedu

Letter of Transmittal

August 18, 2025

Morgan County School District
136 Flat Fork Road
Wartburg, TN 37887

RE: Cybersecurity Pilot Program / 470 #CBR420250755

Howard Technology Solutions, a division of Howard Industries, Inc., (Federal ID Number 64-0466143 and **SPIN 143022153**) is pleased to offer a response to your RFP. Howard Technology Solutions has read, understands, and acknowledges the contents of this RFP solicitation. It is confident you will find the proposal advantageous to the school district.

The office location that will serve as the main point of contact is Howard Technology Solutions at 36 Howard Drive, Ellisville, Mississippi 39437. Melissa Caldwell, Erate Program Manager, is authorized to contractually bind Howard Technology Solutions in this regard. Melissa's contact information is listed below for your convenience. Your main point of contacts for this RFP submission are as follows:

Chris Hamm

TN K12 Inside Sales Representative
Direct: (601) 399.5763
Email: chamm@howard.com

William Lockert

TN K12 Outside Account Manager
Direct: (806) 240-1977
Email: wlockert@howard.com

Additional key contacts that help support all Erate functions at Howard Technology Solutions that can assist you are as follows:

Melissa Caldwell

Erate Manager
Direct: (601) 913.3111
mcaldwell@howard.com

Darlene Parker

Erate Bid Specialist
Direct: (601) 399.5044
dparker@howard.com

Howard Technology Solutions looks forward to serving you and working with you on this project and those in the future. Please direct all requests for clarifications or questions regarding this proposal to erate@howard.com so that we can ensure your request is handled as effectively and efficiently as possible.

Sincerely,



Darlene Parker

Erate Bid Specialist
Phone: 601.399.5044
Fax: 601.399.5077
Email: dparker@howard.com

Appendix A

CYBERSECURITY PILOT SUPPLEMENTAL TERMS AND CONDITIONS

Signed copy to be returned with proposal and/or bid response (“Proposal”) in response to this Solicitation (“RFP/RFB/RFQ”).

The Telecommunications Act of 1996 established a fund by which Schools and Libraries (“Applicant” or “Applicants”) across the Country could access discounts on eligible telecommunications products and services. The FCC authorized the Schools and Libraries Cybersecurity Pilot Program on 07/30/2024 to enable the Commission to evaluate the impact that using Universal Service Fund (USF or Fund) support for eligible cybersecurity services and equipment will have on protecting school and library broadband networks and data.

1) CYBERSECURITY PILOT PROJECT CONTINGENCY

The project herein is contingent upon the approval of funding from the FCC Schools and Libraries’ Cybersecurity Pilot Program (CPP). Even after award of Agreement(s) and/or CPP funding approval is approved, the Applicant may or may not proceed with the project, in whole or in part. Execution of the project, in whole or in part, is solely at the discretion of the Applicant .

2) SERVICE PROVIDER REQUIREMENTS

The Applicant expects Service Providers to make themselves thoroughly familiar with any rules or regulations regarding the CPP program. It is recommended that Service Providers review all information posted by the Federal Communications Commission (FCC) at <https://www.fcc.gov/cybersecurity-pilot-program> and the Universal Service Administrative Company (USAC) at <https://www.usac.org/e-rate/cybersecurity-pilot-program/service-providers-process/>.

- a. Service Providers are required to be in full compliance with all current rules and requirements and future rules and requirements issued by the FCC and USAC throughout the agreement period of any Agreement entered into as a result of this RFP/RFB/RFQ.
- b. Service Providers are responsible for providing a valid Service Provider Identification Number (“SPIN”). More information about obtaining a SPIN may be found at this website: <https://www.usac.org/e-rate/service-providers/step-1-obtain-a-spin/>
- c. Service Providers are responsible for providing a valid Federal Communications Commission Registration Number (“FRN”) at the time the Proposal is submitted. More information about obtaining an FRN may be found at this website: <https://fjallfoss.fcc.gov/coresWeb/publicHome.do>
- d. Service Providers are responsible for registering for a unique Entity Identifier (UEI) on SAM.gov.

- e. Service Providers are responsible for providing evidence of FCC Green Light Status at the time the proposal is submitted. Any potential Service Provider found to be in Red Light Status must provide an explanation of the steps it is undertaking to be removed to Red Light Status and the expected timeframe for resolution. A Service Provider's sustained Red Light Status may be grounds for termination of the Agreement as it could prohibit the Service Provider from providing discounts in a timely manner which would cause harm to the Applicant. More information about FCC Red and Green Light Status may be found at this website: http://www.fcc.gov/debt_collection/welcome.html
- f. Products and services must be delivered before billing and CPP discounting can commence.
- g. Prices must be held firm for the duration of the three-year Cybersecurity Pilot Program .
- h. Goods and services provided shall be clearly designated as "CPP Eligible." Non-eligible goods and services shall be clearly called out as 100% non-eligible or shall be "cost allocated" to show the percentage of eligible costs per USAC guidelines. The full Cybersecurity Pilot Program Eligible Services List (P-ESL) can be found here: <https://www.fcc.gov/cybersecurity-pilot/cybersecurity-pilot-eligible-services-list>
- i. In the event of questions during a CPP pre-commitment review, post-commitment review, and/or audit inquiry, the awarded Service Provider is expected to reply within 3 days to questions associated with its proposal.
- j. The awarded Service Provider is required to send copies of all forms and invoices to the Applicant prior to invoicing USAC for pre-approval. Failure to comply with this requirement may result in the Applicant placing the vendor on an "Invoice Check" with the USAC: <https://www.usac.org/e-rate/applicant-process/invoicing/invoice-check/>.
- k. Service providers must not propose any equipment or services produced or provided by companies, their parents, affiliates, and subsidiaries, found to pose a national security threat to the integrity of communications networks or the communications supply chain as required by FCC rules. See <https://www.usac.org/about/reports-orders/supply-chain/>. Any proposed solution including Covered Equipment or Services as defined by the FCC will be disqualified. If, after award of the project it is found Covered Equipment or Services are included, the award and/or Agreement will be considered to be null and void. See <https://www.fcc.gov/supplychain> for further information on FCC requirements.
- l. SPAM and/or robotic responses will not be considered valid Proposals and will be disqualified from consideration.
- m. Any Service Provider proposals identifying contingency fees such as allocations for change orders, tariffs, or other speculative fees not specifically called out for in the scope and/or terms of the RFP/RFB/RFQ will automatically be included in the Proposal price and subject to evaluation unless otherwise specified in the RFP/RFB/RFQ. Contingency fees not pre-approved by the Applicant will not be allowed.

3) **SERVICE PROVIDER ACKNOWLEDGEMENTS**

- a. The Service Provider acknowledges that no change in the products and/or services specified in its proposal will be allowed without prior written approval from the Applicant and a USAC service substitution approval with the exception of a Global Service Substitutions. See <https://www.usac.org/e-rate/applicant-process/before-youre-done/service-substitutions/>.
- b. The Service Provider acknowledges that all pricing and technology infrastructure information in its Proposal shall be considered as public and non-confidential pursuant to §54.504 (2)(i)(ii).
- c. The Service Provider attests that its offer does not violate the FCC's Supply Chain certifications included in the FCC Form 473. Supply Chain requirements and certifications can be viewed at USAC's Website: <https://www.usac.org/about/reports-orders/supply-chain/>.
- d. This offer is in full compliance with USAC's Free Services Advisory <https://www.usac.org/e-rate/applicant-process/competitive-bidding/free-services-advisory/>. There are no free services offered that would predicate an artificial discount and preclude the applicant from paying its proportionate non-discounted share of costs. The Service Provider agrees to provide substantiating documentation to support this assertion should the applicant, USAC, or the FCC request it.

4) **INVOICING**

- a. The Service Provider agrees to bill and receive a portion of the payment for the provisions of goods and services described herein directly from USAC via the FCC Form 474 Service Provider Invoice (SPI). The Applicant will only be responsible for paying its non-CPP share of costs and does not intend to use the BEAR process (FCC Form 472). The maximum percentage the Applicant will be liable for is the pre-discount amount minus the funded amount as shown on the FCC Form 471 Funding Request Number ("FRN") and associated FRN Line Items and any identified ineligible costs. Upon the successful receipt or posting of a Funding Commitment Decision Letter from USAC, the Applicant shall pay only the discounted amount beginning with the billing cycle immediately following said approval. Alternatively, should the Applicant decide that it is in the best interest of the Applicant to file an FCC Form 472, the Applicant will inform the Service Provider of its intent.
- b. The Service Provider agrees that it will not invoice USAC for equipment or services that have not been delivered to and accepted by the Applicant

and installed. If equipment is being drop-shipped to the Applicant and the Applicant is responsible for installing the equipment, the Service Provider may not invoice USAC until equipment is received and accepted by the Applicant. The Service Provider acknowledges that it must submit invoices detailing the items purchased and received along with the submission of its request for reimbursement.

- c. All Service Provider invoicing to USAC must be completed within 90 days from the last day of service. Should the Service Provider fail to invoice USAC in a timely manner, the Applicant will only be responsible for paying its non-discounted share.

5) FCC/USAC AUDITS

- a. Audits. Schools and Libraries Cybersecurity Pilot Program participants and service providers shall be subject to audits and other investigations to evaluate their compliance with the statutory and regulatory requirements of the Schools and Libraries Cybersecurity Pilot Program, including those requirements pertaining to what services and equipment are purchased, what services and equipment are delivered, and how services and equipment are being used.
- b. Inspections and investigations. Schools and Libraries Cybersecurity Pilot Program participants and service providers shall permit any representative (including any auditor) appointed by a state education department, the Administrator, the Commission, its Office of Federal Communications Commission FCC 24-63 Inspector General, or any local, state, or federal agency with jurisdiction over the entity to enter their premises to conduct inspections for compliance with the statutory and regulatory requirements in this subpart of the Schools and Libraries Cybersecurity Pilot Program. The Applicant, its authorized agents, and/or auditors reserves the right to perform or have performed an audit of the records of the Service Provider and therefore shall have full access to and the right to examine any of said materials within a reasonable period of time during said period.
- c. Recordkeeping requirements. All Schools and Libraries Cybersecurity Pilot Program participants and service providers shall retain all documents related to their participation in the program sufficient to demonstrate compliance with all program rules for at least ten years from the last date of service or delivery of equipment. All Schools and Libraries Cybersecurity Pilot Program applicants shall maintain asset and inventory records of services and equipment purchased sufficient to verify the actual location of such services and equipment for a period of ten years after purchase.

- d. Production of records. All Schools and Libraries Cybersecurity Pilot Program participants and service providers shall produce such records upon request of any representative (including any auditor) appointed by a state education department, the Administrator, the Commission, its Office of Inspector General, or any local, state, or federal agency with jurisdiction over the entity. The Applicant, its authorized agents, and/or auditors reserves the right to perform or have performed an audit of the records of the Service Provider and therefore shall have full access to and the right to examine any of said materials within a reasonable period of time during said period.

6) CPP Annual Reporting Requirements

The Applicant in the Cybersecurity Pilot Program is required to produce annual reports on the effectiveness of the Cybersecurity Pilot Project funding on their district. Service Provider is required to produce relevant charts, graphs and reports to support the district's reporting requirement.

I, the undersigned, as an authorized agent of _ (Service Provider Name), hereby certify that I have read the FCC Schools and Libraries Cybersecurity Pilot Program Supplemental Terms and Conditions, am fully compliant and intend to cooperate with the CPP process as outlined above.

Signature: *Darlene Parker*

Title: Bid Specialist

Phone Number: 601-425-3181

Email: erate@howard.com

Service Provider Name: Howard Technology Solutions, a division of Howard Industries, Inc.

Service Provider FCC Registration Number: 0001740125

Service Provider Identification Number: 143022153

Appendix B

CyberSecurity Pilot Program Bid Pricing Response

Morgan County School District (BEN: 128406)
470# CBR420250755

Service Provider Name: Howard Technology Solutions Contact Name: Chris Hamm
 SPIN: 143022153 Contact Email: chamm@howard.com
 Date Proposal Submitted: 8-18-25 Contact Phone: 601-399-5763

Vendors fill in appropriate information, you may add additional line items as needed
 Refer to RFP/470 for additional details and product specifications
 Equivalent makes and models will be considered for all equipment listed below
 Required features must be included in bid response

Quantity	Product Description		Make	Model	Unit Cost	Extended Cost
1	Scinary Centurion (or equivalent) K12 Cybersecurity Services	Required	Scinary	ScinaryK12 Cybersecurity	\$18,000	\$18,000.00
	Client Portal with Governance Risk Compliance (GRC)	Required				
	Monitoring Detection Response (MDR)	Required				
	Internal SecurityAssessment	Required				
	Monthly External/Perimeter Scan	Required				
	Incident Response Services	Required				
	Cybersecurity Consulting	Required				
275	Malwarebytes Threatdown for Endpoints/Servers	Optional	Malwarebytes	ScinaryThreatdown EDR-1YR	\$25.00	\$6,875.00
50	Duo Advantage MFA Single Sign-On Verified Duo Push Passwordless Authentication	Optional	DUO	ScinaryDuo-1YR	\$65.00	\$3,250.00
275	Vulnerability and Patch Management through Malwarebytes - 1 year	Optional	Malwarebytes	ScinaryThreatdown VPM-1 Yr	\$15.00	\$4,125.00
275	Managed Unapproved Application Block for End Points and Servers	Optional	Scinary	ScinaryAppBlock-1YR	\$10.00	\$2,750.00
300	Advanced Email Protection including Phishing Detection and Remediation, Etc	Optional	Ironscales	IS-LTP-EP-1	\$27.24	\$8,172.00
1	Scinary Connect (or equivalent) for Google 1500-4000 Student - 1 year	Optional	Scinary	ScinaryConnect-1YR	\$2,880.00	\$2,880.00
1	Shipping/Handling					

Total Project Cost: \$46,052.00

36 Howard Drive-Ellisville, MS 39437
P.O. Box 1590-Laurel, MS 39441



888.912.3151 general-601.399.5077 fax
888.323.3151 technical support

A Division of Howard Industries, Inc.
www.Howard.com

Online Quotation

Quote No: CH5 1555284.00 **Quote Date:** August 14, 2025
Customer Name: Chris Rogers **Phone Number:** 4233466214
Company Name: Morgan County Schools **Fax Number:**
Quote Name: Scinary K12 Cybersecurity Bundle Form 470 CBR420250755

Item 1

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	Scinary K12 Cybersecurity Services: 1 Year K12 Cybersecurity Framework:Scinary Client Portal with GRC K12 Cybersecurity Framework:Scinary MDR K12 Cybersecurity Framework:Scinary Internal SecurityAssessment K12 Cybersecurity Framework:Monthly External/Perimeter Scan K12 Cybersecurity Framework:Incident Response Services K12 Cybersecurity Framework:Cybersecurity Consulting MPN: ScinaryK12Cybersecurity	1	\$18,000.00	\$18,000.00
2:	Malwarebytes Threatdown for Endpoints/Servers MPN: ScinaryThreatdownEDR-1YR	275	\$25.00	\$6,875.00
3:	Vulnerability and Patch Management through Malwarebytes - 1 Year MPN: ScinaryThreatdownVPM-1 YR	275	\$15.00	\$4,125.00
4:	Duo Advantage MFA Single Sign-On Verified Duo Push Passwordless Authentication User Group Policies Risk Based Authentication Adaptive Access Policies Complete Device Visibility Device Health Checks Threat Detection Managed by Scinary SOC team MPN: ScinaryDuo-1YR	50	\$65.00	\$3,250.00
5:	Managed Unapproved Application Block for End Points and Servers provides our Technology Services team with the ability to block any unwanted application on servers and/or endpoints in the organization's technology environment. MPN: ScinaryAppBlock-1 Yr	275	\$10.00	\$2,750.00
6:	Advanced Email Protection including Phishing Detection and Remediation, Etc Email security platform that includes: Phishing Detection & Remediation, Impersonation Protection, Continuous Mailbox Behavioral Analysis, Domain Lookalike Detection,Malicious File Scanning MPN: Ironscales-Email Protect-1YR	300	\$27.24	\$8,172.00
7:	Scinary Connect for Google 1500-4000 Student - 1 Year service allows us to ingest Google logs and our analysts to alert on anomalous activity MPN: ScinaryConnect-1YR	1	\$2,880.00	\$2,880.00

Sub-Total: \$46,052.00
Shipping & Handling: Included
Taxes: Tax Exempt
Total for Item 1: \$46,052.00

This Quote will expire on September 13, 2025.
Please include your Quote Number on your Purchase Order.

Total for all pre-configured items

Sub-Total: \$46,052.00
Shipping & Handling : Included
Taxes: Tax Exempt
Total: \$46,052.00

Notes:

Renewal Date July 1, 2025

THIS QUOTATION IS EXPRESSLY LIMITED TO, AND EXPRESSLY MADE CONDITIONAL ON, PURCHASER'S ACCEPTANCE OF THE TERMS HEREIN AND ACCEPTANCE OF HOWARD'S GENERAL TERMS AND CONDITIONS OF SALE (LOCATED AT: <https://www.howardcomputers.com/info/termsofsale.cfm>), WHICH ARE FULLY ADOPTED AND INCORPORATED HEREIN BY REFERENCE. PURCHASER'S SUBMISSION OF A PURCHASE ORDER PURSUANT TO THIS QUOTATION CONSTITUTES PURCHASER'S ACCEPTANCE OF AND AGREEMENT WITH HOWARD'S GENERAL TERMS AND CONDITIONS OF SALE. HOWARD OBJECTS TO ANY DIFFERENT OR ADDITIONAL TERMS. A COPY OF THE ABOVE- REFERENCED GENERAL TERMS AND CONDITIONS OF SALE MAY ALSO BE OBTAINED BY CALLING 1-888-912-3151 OR EMAILING webmaster@howardcomputers.com.

Howard's product warranties, return policies and related information are also available at <https://www.howardcomputers.com/support/warranties.cfm> and <https://www.howardcomputers.com/support/returnpolicy.cfm> or may be obtained by calling 1-888-912-3151 or emailing webmaster@howardcomputers.com.

Howard hereby reserves the right to unilaterally withdraw and/or revise any Quotation or quoted prices at any time, including in the event its manufacturing or procurement costs increase due to the imposition by the United States or any other country of new or higher tariff(s) or other similar taxes, duties, fees or charges.

MORGAN COUNTY BOARD OF EDUCATION
 Con Admin
 August 20, 2025
 BUDGET AMENDMENT
 #8

DEBIT

142-72210-105-011	SUPERVISOR/DIRECTOR	2,100.00
142-72210-161-011	SECRETARY(S)	12,800.00
142-72210-524-011	IN SERVICE/STAFF DEVELOPMENT	500.00
	TOTAL	15,400.00

CREDIT

142-47141-011	ESEA TITLE I	13,000.00
142-72210-307-011	COMMUNICATION	400.00
142-72210-499-011	OTHER SUPPLIES AND MATERIALS	920.00
142-72210-790-011	OTHER EQUIPMENT	1,080.00
	TOTAL	15,400.00

Explanation: Reducation in allocations.

 Superintendent Date

 Chairman of the Board Date

MORGAN COUNTY BOARD OF EDUCATION
 Family Resource General Purpose
 August 31, 2015
 BUDGET AMENDMENT
 #1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	50,000.00

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	50,000.00

Explanation: State required budget to be moved FROM to Support Services/Other Student support

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	9,342.00

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	9,342.00

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Title I

August 20, 2025

BUDGET AMENDMENT

#9

DEBIT

142-71100-116-101	TEACHERS	22,000.00
142-71100-163-101	EDUCATIONAL ASSISTANTS	3,000.00
142-71100-189-101	OTHER SALARIES & WAGES	5,000.00
142-71100-195-101	CERTIFIED SUBSTITUTE TEACHERS	1,500.00
142-71100-198-101	NON-CERTIFIED SUBSTITUTE TEACHERS	2,500.00
142-71100-201-101	SOCIAL SECURITY	1,000.00
142-71100-204-101	STATE RETIREMENT	1,500.00
142-71100-212-101	EMPLOYER MEDICARE	500.00
142-72130-599-101	OTHER CHARGES	402.84
142-72210-524-101	IN SERVICE/STAFF DEVELOPMENT	2,900.00
	TOTAL	<u>40,302.84</u>

CREDIT

142-47141-101	ESEA TITLE I	40,283.74
142-71100-471-101	SOFTWARE	19.10
	TOTAL	<u>40,302.84</u>

Explanation: Reducation in allocations.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
Family Resource General Purpose
August 31, 2015
BUDGET AMENDMENT
#1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	<u>50,000.00</u>

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	<u>50,000.00</u>

Explanation: State required budget to be moved FROM to Support Services/Other Student support

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	<u>9,342.00</u>

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	<u>9,342.00</u>

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 Title II
 August 20, 2025
 BUDGET AMENDMENT
 #10

DEBIT		
142-72210-189-201	OTHER SALARIES & WAGES	3,000.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	<u>65.63</u>
	TOTAL	<u>3,065.63</u>

CREDIT		
142-47189-201	TITLE II	2,065.63
142-72210-207-201	MEDICAL INSURANCE	<u>1,000.00</u>
	TOTAL	<u>3,065.63</u>

Explanation: Reducation in allocations.

 Superintendent Date

 Chairman of the Board Date

MORGAN COUNTY BOARD OF EDUCATION
 Family Resource General Purpose
 August 31, 2015
 BUDGET AMENDMENT
 #1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	<u>50,000.00</u>

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	<u>50,000.00</u>

Explanation: State required budget to be moved FROM to Support Services/Other Student support

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	<u>9,342.00</u>

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	<u>9,342.00</u>

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
Title IV
August 20, 2025
BUDGET AMENDMENT
#11

DEBIT			
142-72130-499-401	OTHER SUPPLIES AND MATERIALS		<u>1,000.00</u>
		TOTAL	1,000.00

CREDIT			
142-47590-401	OTHER FEDERAL THROUGH STATE		<u>1,000.00</u>
		TOTAL	1,000.00

Explanation: Reducation in allocations.

Superintendent Date

Chairman of the Board Date

MORGAN COUNTY BOARD OF EDUCATION
 Family Resource General Purpose
 August 31, 2015
 BUDGET AMENDMENT
 #1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	50,000.00

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	50,000.00

Explanation: State required budget to be moved FROM to Support Services/Other Student support

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	<u>9,342.00</u>

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	<u>9,342.00</u>

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 Solomon Foundation
 September 2, 2025
 BUDGET AMENDMENT
 #12

DEBIT			
141-48130	CONTRIBUTIONS		348,000.00
		TOTAL	348,000.00

CREDIT			
141-72290-116-SFG	TEACHERS		142,965.00
141-72290-201-SFG	SOCIAL SECURITY		9,000.00
141-72290-204-SFG	STATE RETIREMENT		8,000.00
141-72290-212-SFG	EMPLOYER MEDICARE		2,000.00
141-72290-206-SFG	LIFE INSURANCE		400.00
141-72290-208-SFG	DENTAL INSURANCE		400.00
141-72290-355-SFG	TRAVEL		25,000.00
141-72290-207-SFG	MEDICAL INSURANCE		31,235.00
141-72290-599-SFG	OTHER CHARGES		129,000.00
		TOTAL	348,000.00

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 Family Resource General Purpose
 August 31, 2015
 BUDGET AMENDMENT
 #1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	50,000.00

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	50,000.00

Explanation: State required budget to be moved FROM to Support Services/Other Student support

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	<u>9,342.00</u>

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	<u>9,342.00</u>

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 Carl Perkins
 September 2, 2025
 BUDGET AMENDMENT
 #13

DEBIT

142-71300-369-801	CNTRCTS FOR SUB TEACHERS - CERTIFIE	2,572.00
142-72130-189-801	OTHER SALARIES & WAGES	4,000.00
142-72130-524-801	IN SERVICE/STAFF DEVELOPMENT	<u>3,833.27</u>
	TOTAL	10,405.27

CREDIT

142-47131-801	VOCATIONAL PROGRAM IMPROVEMENT	7,833.27
142-71300-198-801	NON-CERTIFIED SUBSTITUTE TEACHERS	<u>2,572.00</u>
	TOTAL	10,405.27

Explanation: Align FY26 budget with e-Plan

 Superintendent Date

 Chairman of the Board Date

MORGAN COUNTY BOARD OF EDUCATION
 Family Resource General Purpose
 August 31, 2015
 BUDGET AMENDMENT
 #1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	<u>50,000.00</u>

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	<u>50,000.00</u>

Explanation: State required budget to be moved FROM to Support Services/Other Student support

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	<u>2,342.00</u>
	TOTAL	9,342.00

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	<u>120.00</u>
	TOTAL	9,342.00

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE VI FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #13

DEBIT

142-47148-601	RURAL EDUCATION		5,751.67
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		5,751.67
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
Coordinated School Health
September 2, 2025
BUDGET AMENDMENT
#14

DEBIT			
141-39000	FUND BALANCE		<u>7,500.00</u>
		TOTAL	7,500.00

CREDIT			
141-721210-599-CDD	OTHER CHARGES		<u>7,500.00</u>
		TOTAL	7,500.00

Explanation: Unsued Staff Wellness Grant Funds from Center for Chronic Disease Directors

Superintendent Date

Chairman of the Board Date

MORGAN COUNTY BOARD OF EDUCATION
Family Resource General Purpose
August 31, 2015
BUDGET AMENDMENT
#1

DEBIT

141-73300-163	EDUCATIONAL ASSISTANTS	23,000.00
141-73300-201	SOCIAL SECURITY	1,500.00
141-73300-204	STATE RETIREMENT	1,500.00
141-73300-206	LIFE INSURANCE	50.00
141-73300-207	MEDICAL INSURANCE	2,500.00
141-73300-208	DENTAL INSURANCE	65.00
141-73300-212	EMPLOYER MEDICARE	500.00
141-73300-355	TRAVEL	6,000.00
141-73300-399	OTHER CONTRACTED SERVICES	1,000.00
141-73300-429	INSTRUCTIONAL SUPPLIES	5,435.00
141-73300-499	OTHER SUPPLIES AND MATERIALS	4,465.00
141-73300-599	OTHER CHARGES	3,985.00
	TOTAL	<u>50,000.00</u>

CREDIT

141-72130-189	OTHER SALARIES & WAGES	25,000.00
141-72130-201	SOCIAL SECURITY	1,500.00
141-72130-204	STATE RETIREMENT	1,500.00
141-72130-206	LIFE INSURANCE	50.00
141-72130-207	MEDICAL INSURANCE	1,000.00
141-72130-355	TRAVEL	7,000.00
141-72130-499	OTHER SUPPLIES AND MATERIALS	8,000.00
141-72130-599	OTHER CHARGES	5,950.00
	TOTAL	<u>50,000.00</u>

Explanation: State required budget to be moved FROM to Support Services/Other Student support

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 COORDINATED SCHOOL HEALTH
 August 31, 2015
 BUDGET AMENDMENT
 #2

DEBIT

141-72120-189-CSH	OTHER SALARIES & WAGES	68,000.00
141-72120-161-CSH	SECRETARY(S)	25,700.00
141-72120-429-CSH	INSTRUCTIONAL SUPPLIES	300.00
	TOTAL	94,000.00

CREDIT

141-72120-105-CSH	SUPERVISOR/DIRECTOR	68,000.00
141-72120-162-CSH	CLERICAL PERSONNEL	25,000.00
141-72120-499-CSH	OTHER SUPPLIES AND MATERIALS	1,000.00
	TOTAL	94,000.00

Explanation: State Line item numbers were different.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE SPECIAL EDUCATION
 August 27, 2015
 BUDGET AMENDMENT
 #3

DEBIT

141-46990	OTHER STATE REVENUES		17,619.97
		TOTAL	17,619.97

CREDIT

141-71200-116	TEACHERS		10,900.00
141-71200-201	SOCIAL SECURITY		680.00
141-71200-212	EMPLOYER MEDICARE		160.00
141-71200-204	STATE RETIREMENT		985.00
141-71200-163	EDUCATIONAL ASSISTANTS		4,894.97
		TOTAL	17,619.97

Explanation: To Transfer Stellar Revenue

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PART B
 September 2, 2015
 BUDGET AMENDMENT
 #4

DEBIT

142-47143-901	EDUC OF THE HANDICAPPED ACT (IDEA)	108,127.71
	TOTAL	108,127.71

CREDIT

142-71200-163-901	EDUCATIONAL ASSISTANTS	50,000.00
142-71200-201-901	SOCIAL SECURITY	3,100.00
142-71200-204-901	STATE RETIREMENT	3,850.00
142-71200-212-901	EMPLOYER MEDICARE	725.00
142-71200-399-901	OTHER CONTRACTED SERVICES	25,000.00
142-72220-399-901	OTHER CONTRACTED SERVICES	25,452.71
	TOTAL	108,127.71

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 IDEA PRE-SCHOOL
 September 2, 2015
 BUDGET AMENDMENT
 #5

DEBIT

142-47145-911	SPECIAL EDUC PRESCHOOL GRANTS (IDEA	12,722.49
142-72220-399-911	OTHER CONTRACTED SERVICES	6,463.51
	TOTAL	19,186.00

CREDIT

142-71200-163-911	EDUCATIONAL ASSISTANTS	8,344.00
142-71200-201-911	SOCIAL SECURITY	530.00
142-71200-212-911	EMPLOYER MEDICARE	125.00
142-72220-189-911	OTHER SALARIES & WAGES	8,600.00
142-72220-201-911	SOCIAL SECURITY	534.00
142-72220-204-911	STATE RETIREMENT	778.00
142-72220-210-911	UNEMPLOYMENT COMPENSATION	150.00
142-72220-212-911	EMPLOYER MEDICARE	125.00
	TOTAL	19,186.00

Explanation: To Rollover Federal Funds

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
GENERAL PURPOSE
September 29, 2015
BUDGET AMENDMENT
#6

DEBIT

141-72620-499	OTHER SUPPLIES AND MATERIALS	7,000.00
141-72620-717	MAINTENANCE EQUIPMENT	2,342.00
	TOTAL	<u>9,342.00</u>

CREDIT

141-72620-105	SUPERVISOR/DIRECTOR	8,000.00
141-72620-201	SOCIAL SECURITY	500.00
141-72620-204	STATE RETIREMENT	722.00
141-72620-212	EMPLOYER MEDICARE	120.00
	TOTAL	<u>9,342.00</u>

Explanation: To cover the cost of a raise for the Supervisor of Maintenance.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 GENERAL PURPOSE
 September 29, 2015
 BUDGET AMENDMENT
 #7

DEBIT

141-72710-425	GASOLINE		9,342.00
		TOTAL	9,342.00

CREDIT

141-72710-105	SUPERVISOR/DIRECTOR		8,000.00
141-72710-201	SOCIAL SECURITY		500.00
141-72710-204	STATE RETIREMENT		722.00
141-72710-212	EMPLOYER MEDICARE		120.00
		TOTAL	9,342.00

Explanation: To over the cost of a raise for the Supervisor of Transportation.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION

Federal TAP Grant

September 29, 2015

BUDGET AMENDMENT

#8

DEBIT

142-47990-962	OTHER DIRECT FEDERAL REVENUE	316,570.00
	TOTAL	<u>316,570.00</u>

CREDIT

142-71100-116-962	TEACHERS	140,500.00
142-71100-188-962	BONUS PAYMENTS	68,250.00
142-71100-195-962	CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-198-962	NON-CERTIFIED SUBSTITUTE TEACHERS	1,125.00
142-71100-201-962	SOCIAL SECURITY	13,082.00
142-71100-204-962	STATE RETIREMENT	19,075.00
142-71100-206-962	LIFE INSURANCE	70.00
142-71100-207-962	MEDICAL INSURANCE	21,564.00
142-71100-208-962	DENTAL INSURANCE	468.00
142-71100-210-962	UNEMPLOYMENT COMPENSATION	900.00
142-71100-212-962	EMPLOYER MEDICARE	2,499.00
142-72210-355-962	TRAVEL	21,960.00
142-72210-399-962	OTHER CONTRACTED SERVICES	9,750.00
142-72210-599-962	OTHER CHARGES	8,000.00
142-72410-188-962	BONUS PAYMENTS	7,000.00
142-72410-201-962	SOCIAL SECURITY	435.00
142-72410-204-962	STATE RETIREMENT	665.00
142-72410-212-962	EMPLOYER MEDICARE	102.00
	TOTAL	<u>316,570.00</u>

Explanation: Federal TAP Grant for 2015-16 year.

Superintendent

Date

Chairman of the Board

Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE I FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #9

DEBIT

142-47141-101	ESEA TITLE I	83,431.67
142-72210-189-101-0650	OTHER SALARIES & WAGES	32,523.00
142-72210-201-101-0650	SOCIAL SECURITY	2,015.54
142-72210-206-101-0650	LIFE INSURANCE	25.00
142-72210-207-101-0650	MEDICAL INSURANCE	9,391.45
142-72210-212-101-0650	EMPLOYER MEDICARE	817.00
	TOTAL	128,203.66

CREDIT

142-71100-116-101-0650	TEACHERS	8,200.00
142-71100-201-101-0650	SOCIAL SECURITY	610.00
142-71100-204-101-0650	STATE RETIREMENT	842.00
142-71100-212-101-0650	EMPLOYER MEDICARE	221.00
142-71100-399-101-0650	OTHER CONTRACTED SERVICES	30,000.00
142-71100-722-101-0650	REGULAR INSTRUCTION EQUIPMENT	70,182.66
142-72210-399-101-0650	OTHER CONTRACTED SERVICES	17,400.00
142-72210-208-101-0650	DENTAL INSURANCE	748.00
	TOTAL	128,203.66

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 TITLE II FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #10

DEBIT

142-47189-201	TITLE II	38,375.16
142-72210-189-201	OTHER SALARIES & WAGES	10,841.00
142-72210-201-201	SOCIAL SECURITY	263.00
142-72210-207-201	MEDICAL INSURANCE	3,125.00
142-72210-208-201	DENTAL INSURANCE	62.00
142-72210-524-201	IN SERVICE/STAFF DEVELOPMENT	15,718.72
	TOTAL	68,384.88

CREDIT

142-72210-195-201	CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-198-201	NON-CERTIFIED SUBSTITUTE TEACHERS	1,000.00
142-72210-204-201	STATE RETIREMENT	1,173.00
142-72210-206-201	LIFE INSURANCE	9.00
142-72210-212-201	EMPLOYER MEDICARE	15.00
142-72210-355-201	TRAVEL	50,187.88
142-72210-399-201	OTHER CONTRACTED SERVICES	15,000.00
	TOTAL	68,384.88

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 SAVE THE CHILDREN PROGRAM
 September 23, 2015
 BUDGET AMENDMENT
 #11

DEBIT

141-44990-SCJH	OTHER LOCAL REVENUES		3,120.00
		TOTAL	3,120.00

CREDIT

141-73400-116-SCJH	TEACHERS		2,643.00
141-73400-201-SCJH	SOCIAL SECURITY		200.00
141-73400-204-SCJH	STATE RETIREMENT		232.00
141-73400-212-SCJH	EMPLOYER MEDICARE		45.00
		TOTAL	3,120.00

Explanation: Save the Children has started a new after school counseling program (Journey of Hope).

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
 CONSOLIDATED ADMINISTRATION FEDERAL FUNDS
 September 29, 2015
 BUDGET AMENDMENT
 #142

DEBIT

142-47141-011	ESEA TITLE I		6,820.00
		TOTAL	6,820.00

CREDIT

142-72210-105-011-0650	SUPERVISOR/DIRECTOR		3,145.00
142-72210-201-011-0650	SOCIAL SECURITY		200.00
142-72210-204-011-0650	STATE RETIREMENT		275.00
142-72210-212-011-0650	EMPLOYER MEDICARE		50.00
142-72210-307-011-0650	COMMUNICATION		150.00
142-72210-790-011-0650	OTHER EQUIPMENT		3,000.00
		TOTAL	6,820.00

Explanation: To show new revenue and allocate funds for expenditure.

 Superintendent

 Date

 Chairman of the Board

 Date

MORGAN COUNTY BOARD OF EDUCATION
TITLE VI FEDERAL FUNDS
September 29, 2015
BUDGET AMENDMENT
#13

DEBIT

142-47148-601	RURAL EDUCATION		<u>5,751.67</u>
		TOTAL	5,751.67

CREDIT

142-71100-722-601	REGULAR INSTRUCTION EQUIPMENT		<u>5,751.67</u>
		TOTAL	5,751.67

Explanation: To show new revenue and allocated funds for expenditure.

Superintendent

Date

Chairman of the Board

Date

Morgan County Board of Education

Monitoring: Review: Annually, in July	Descriptor Term: School District Records	Descriptor Code: 1.407	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Director of Schools shall maintain all school district records required by law, regulation, and board
3 policy. Any citizen of Tennessee shall be permitted during business hours to inspect public records
4 maintained by the school district unless otherwise prohibited by law. Any citizen of Tennessee may
5 request in writing and receive copies of open public records subject to the payment of reasonable
6 cost.^{1,2,3,4}

7 No records pertaining to individual students will be released for inspection by the public or any
8 unauthorized persons. In addition, information, records, and plans related to security and safety will not
9 be released for public inspection.⁵

10 All requests to inspect or receive copies of records shall be submitted to the School Board Secretary
11 Tammy Davis, the district's public records request coordinator and records custodian.⁶

12 Prior to producing any record, the records custodian shall ensure confidential information is redacted.
13 Original documents remain intact, and confidential information in copies produced for a requestor shall
14 be redacted. The Director of Schools shall develop a procedure to redact confidential information.

15 **REQUESTS FOR INSPECTION²**

16 Citizens requesting to inspect public records shall submit their request and a government issued photo
17 identification card with the citizen's address to the district's public records request coordinator during
18 normal business hours. Requests may be made in person, by telephone, electronic transmission, or
19 mail. The coordinator shall submit the information to the appropriate records custodian. The records
20 custodian will contact the citizen and indicate when the records will be available to inspect.

21 If the records cannot be made available within seven (7) business days, the records custodian shall
22 provide a records production letter indicating the time needed to complete the request.

23 If the request to inspect is denied, the records custodian shall provide the citizen with a records request
24 denial letter indicating the basis for the denial.

25 **REQUESTS FOR COPIES²**

26 Citizens requesting copies of public records shall complete and submit the Records Request Form and
27 a government issued photo identification card with the citizen's address to the district's public records
28 request coordinator during normal business hours. The coordinator shall submit the Records Request
29 Form to the appropriate records custodian.

1 The records custodian shall provide an estimate of the reasonable costs to produce the requested
2 records. The Tennessee Comptroller of the Treasury, Office of Open Records Counsel Schedule of
3 Reasonable Charges shall be used to determine the reasonable cost. The records custodian will provide
4 the citizen with an invoice detailing the charges. The citizen shall pay the estimated reasonable costs
5 by cash or money order prior to the district producing the copies.

6 If the records cannot be made available within seven (7) business days, the records custodian shall
7 provide a records production letter indicating the time needed to complete the request.

8 If the request for copies is denied, the records custodian shall provide the citizen with a records request
9 denial letter detailing the basis for the denial.

10 **FREQUENT AND MULTIPLE REQUESTS**

11 When the total number of requests for copies made by a requestor within a calendar month exceeds
12 four (4), the requestor may be charged a fee for any and all labor that is reasonably necessary to
13 produce copies of the requested records. Prior to charging a reasonable fee, the requestor shall be
14 notified of this policy and provided with a Notice of Aggregation of Multiple Requests/Requestors
15 form. The Tennessee Comptroller of the Treasury, Office of Open Records Counsel Schedule of
16 Reasonable Charges shall be used to determine the reasonable cost. Further, the names of persons
17 inspecting records and the date of inspection shall be recorded.

18 **DENYING REQUESTS FOR NONCOMPLIANCE⁷**

19 *Requests to Inspect a Public Record*

20 The district shall deny a request to inspect a public record from any citizen that has:

- 21 a. Made two (2) or more requests to view a public record within a six-month period; and
- 22
- 23 b. For each request failed to view the record within fifteen (15) business days of receiving
- 24 notification that the record was available.

25 Requests from this citizen shall be denied for up to six (6) months from the date of the second records
26 request. The district's public records request coordinator may waive this denial if he/she determines
27 that failure to view the record was for good cause.

28 *Requests for Copies of Public Records*

29 The district shall deny a request for copies of a public record from any citizen that has:

- 30 a. Been provided with an estimate of the reasonable cost to produce the requested records;
- 31 b. Agrees to pay such estimated reasonable cost prior to production of the records; and
- 32 c. Fails to pay the actual cost after the records have been produced.

33 Additional requests from this citizen shall be denied until the original cost is paid.

1 RECORDS RETENTION

2 The Director of Schools and/or designee(s) shall retain and dispose of school district records in
3 accordance with the following guidelines:⁸

- 4 1. The Director of Schools and/or designee(s) will determine if a particular record is of permanent
5 or temporary value in accordance with state law;^{9,10}
- 6 2. Temporary value records which have been kept beyond the required time may be recommended
7 to the Public Records Commission for destruction;^{11,12}
- 8 3. The records that the State Librarian and Archivist desire to preserve in their facilities will be
9 transferred to the State Library and Archives. The temporary value records rejected by the State
10 Library and Archives may be transferred to another institution or destroyed;^{11,12,13}
- 11 4. Permanent records will be kept in some usable form (digital, printed, microfilm, etc.). If the
12 Director of Schools desires to destroy the original permanent record, these records must be
13 reproduced by microfilming or some other permanent reproduction method. Permission to
14 destroy any original permanent record after microfilming follows the same procedure noted
15 above for temporary records;^{10,12} and
- 16 5. The Director of Schools shall establish procedures to safeguard against the unlawful
17 destruction, removal, or loss of records.¹⁴

18 DISTRICT PUBLIC RECORDS REQUEST COORDINATOR¹³

19 Tammy Davis
20 *Secretary to the Board*
21 *136 Flat Fork Road Wartburg, TN 37887 423-346-6214*

22

Legal References

1. [TCA 49-2-301\(b\)\(1\)\(Z\)](#)
2. [TCA 10-7-503; Public Acts of 2025, Chapter No. 94](#)
3. [TCA 10-7-506\(a\)](#)
4. [TCA 49-2-104](#)
5. [TCA 10-7-504\(p\)](#)
6. *Policy Related to Reasonable Charges a Records Custodian May Charge for Frequent and Multiple*

Cross References

Financial Reports and Records 2.701
Personnel Records 5.114
Student Records 6.600

Requests for Public Records, Tennessee Comptroller of the Treasury, available at

<https://www.comptroller.tn.gov/content/dam/cot/orc/documents/oorc/policies-and-guidelines/ScheduleofReasonableCharges.pdf>; TCA 10-7-503(a)(1)(B),(C)

7. [TCA 10-7-503\(a\)\(7\)\(A\)\(vii\)](#)
8. [TCA 10-7-503\(h\)\(6\)](#)
9. [TCA 10-7-401](#)
10. [TCA 10-7-406](#); [TCA 10-7-301\(5\),\(13\)](#)
11. [TCA 10-7-404](#)
12. [TCA 10-7-413](#)
13. [TCA 10-7-414](#)
14. [TCA 39-16-504](#)
15. [TCA 10-7-503\(g\)\(1\)\(D\)](#)

Morgan County Board of Education

Monitoring: Review: Annually, in September	Descriptor Term: Surplus Property Sales	Descriptor Code: 2.403	Issued Date:
		Rescinds:	Issued:

1 The Director of Schools shall prepare a list of unusable items for board approval.¹ The list shall contain
2 the following information: name of item, date of purchase, and reason for disposal.

3 All unusable items shall be sold to the highest bidder after advertising in a newspaper of general
4 circulation at least seven (7) days prior to the sale.² Notice shall also be published on a news and
5 information website in accordance with state law.³

6 Surplus property which has no value or has a value of less than five hundred dollars (\$500) may be
7 disposed of without the necessity of bids. In order for such disposal without bids, the Director of Schools
8 and the Board Chair shall agree in written form that the property is of no value or is of less value than
9 five hundred dollars (\$500).⁴

10 If reasonable attempts to dispose of surplus properties fail to produce monetary return to the district, the
11 Board shall approve other methods of disposal.⁵

12 Surplus equipment will be auctioned off by the district at the end of the school year. The Board shall
13 approve all surplus equipment prior to the materials being disposed of at the end of the school year.

14 **DISPOSITION OF EQUIPMENT PURCHASED WITH FEDERAL DOLLARS⁶**

15 When equipment that was purchased with federal dollars is no longer needed for the original project or
16 program or for other activities currently or previously supported by a federal agency, disposition of the
17 equipment shall be made as follows:

- 18 1. Items of equipment with a current per-unit fair market value of \$10,000 or less may be retained,
19 sold, or otherwise disposed of with no further obligation to the awarding agency; or
20
- 21 2. Items of equipment with a current per unit fair market value in excess of \$10,000 may be retained
22 or sold, and the awarding agency shall have a right to an amount calculated by multiplying the
23 current market value or proceeds from sale by the awarding agency's share of the equipment.

Legal References

1. [TCA 49-6-2006\(b\)\(3\); TCA 49-6-2208](#)
2. [TCA 49-6-2007\(b\)](#)
3. [TCA 1-3-120; Public Acts of 2025, Chapter No. 105](#)
4. [TCA 49-6-2007\(d\)](#)
5. [TCA 12-2-403\(a\)](#)
6. [2 CFR § 200.313\(e\)](#)

Cross References

- Duties of Officers 1.201
- Inventories 2.702
- Textbooks and Instructional Materials 4.400

Morgan County Board of Education

Monitoring: Review: Annually, in October	Descriptor Term: Emergency Preparedness Plan	Descriptor Code: 3.202	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Director of Schools shall be responsible for developing, maintaining, and acquiring board
3 approval of the district Emergency Preparedness Plan¹ which shall include procedures for bomb
4 threats, civil disturbances, armed intruders, earthquakes, fires, tornadoes or other severe weather, and
5 medical emergencies.

6 The principal of each school shall develop and implement emergency preparedness drills which shall
7 be approved by the Director of Schools. When appropriate, such drills shall be held in conjunction with
8 emergency response agencies.

9 **FIRE AND SAFETY DRILLS**

10 The principal shall ensure that one (1) fire drill requiring full evacuation is given every thirty (30)
11 school days, with no more than two (2) fire drills occurring during the first thirty (30) full days of the
12 school year. Additionally, he/she shall ensure that four (4) fire safety educational announcements are
13 conducted throughout the year.²

14 The principal shall ensure that three (3) additional safety drills are given during the school year.³ These
15 drills may cover inclement weather, earthquakes, armed intruders, or other emergency drills that do not
16 require full evacuation. A record of all fire or safety drills, including the time and date, shall be kept in
17 each school's office.³

18 The principal shall regularly check the quantity, locations, and conditions of fire extinguishers and
19 shall give all school personnel instructions on how to properly use fire extinguishers.

20 The district shall work with local law enforcement and the local fire department to develop a procedure
21 for identifying the cause of fire alarm activation. This procedure must be in place by January 1, 2025
22 and shall be reviewed and updated annually thereafter.⁴

23 **ANNUAL DRILLS⁵**

24 The principal shall ensure that the school safety team conducts each of the following type of drills
25 annually:

- 26 1. An armed intruder drill in coordination with local law enforcement;
- 27 2. An incident command drill; and
- 28 3. An emergency safety bus drill.
- 29
- 30

1 AED DRILLS⁶

2 All schools shall conduct a CPR and AED drill to ensure awareness of the steps that shall be taken in
3 the event of a medical emergency. The principal shall ensure that the drill occurs.

4 The Director of Schools shall develop the necessary administrative procedures on AED and CPR
5 training, planning, notification, and maintenance to comply with state law.

6 MEDICAL EMERGENCIES/PANDEMIC FLU⁷

7 In the event of medical emergencies such as a pandemic flu outbreak, school officials shall cooperate
8 and consult with the local and state health departments and other local emergency or healthcare
9 providers in protecting students and the community from further infection. The Director of Schools
10 shall develop procedures for health emergencies in accordance with state law.

11 REMOTE LEARNING DRILLS⁸

12 At least once each school year, a remote learning drill shall be conducted. The drill shall accurately
13 reflect how students will transition to remote learning in the event of a disruption to school operations.
14 Students shall not be asked or required to transition to remote learning at any time during the drill.

Legal References

1. [TRR/MS 0520-01-02-.30\(2\)](#); [TCA 49-6-804](#); [TCA 49-6-805\(8\)](#)
2. [TCA 68-102-137\(b\)](#); [Public Acts of 2025, Chapter No. 315](#)
3. [TCA 68-102-137\(f\)](#)
4. [TCA 49-6-807\(e\)](#)
5. [TCA 49-6-807](#)
6. [TCA 49-2-122](#); [TCA 49-6-1208](#)
7. [TCA 49-6-3004\(a\), \(c\)](#); [TCA 49-5-404](#)
8. [TCA 49-2-139](#)

Cross References

Emergency Closings 1.8011
Safety 3.201
Community Use of School Facilities 3.206

Morgan County Board of Education			
Monitoring: Review: Annually, in October	Descriptor Term: Food Service Management	Descriptor Code: 3.500	Issued Date: 08/01/11
		Rescinds: EE/JGH	Issued: 05/06/2002

2 School food service will be operated on a non-profit basis and will comply with all rules and regulations
3 pertaining to health, sanitation, internal accounting procedures, and service of foods and will meet all
4 state and federal requirements necessary for participation.¹

5 The system's food service supervisor will oversee the program. The principal of each school is
6 responsible for administering the program in the particular school. All products and services necessary
7 for the operation of the food service department shall be procured under the direction of the food service
8 supervisor.

9 School food service receipts will be used only to pay regular food service operating costs. When food
10 service facilities are used by outside agencies, an adequate fee approved by the Board will be charged
11 and the manager will ensure that no USDA commodities or supplies provided for the regular program
12 are used.

13 The principal shall correlate the food service program with areas of instruction.

14 School Nutrition may include the following programs: National School Lunch, Fresh Fruit & Vegetable
15 , School Breakfast , Afterschool Snack and Seamless Summer Programs. Meals and snacks that are
16 offered shall meet the federal requirements for reimbursement as defined by federal regulations.

17 **NO-COST MEALS**

18 The Morgan County School System will participate in the Community Eligibility Provision (CEP).

19 All Morgan County School students may receive a reimbursable breakfast & lunch at no cost, regardless
20 of family income.

21 Students will be permitted to bring their lunches from home and to purchase allowable beverages and a
22 la carte items at school.

23 Students will be allowed to purchase extra food/beverage items along with the reimbursable meal.

24 **OFFER VS. SERVE**

25 Students in grades PreK that is commingled K-12th of the Morgan County Schools will participate in
26 offer vs. serve programs. All breakfast meal components must be offered. Students may choose 3 out of
27 4 of the components to qualify as a reimbursable meal.

1 All lunch meal components must be offered. Students may choose 3 of the 5 to qualify the meal as a
2 reimbursable one. Pre-K that is not commingled and comprehensive developmental classrooms will not
3 be provided offer vs. serve but will receive traditional food-based meals.

4 **COMPETITIVE FOODS/VENDING MACHINES**

5 The sale of competitive foods must comply with all local procedures, but at a minimum just be as
6 stringent as the current state and federal regulations concerning competitive foods.

7 Vending machines in the schools will be controlled so that they will not offer competition to the school
8 lunch program or encourage poor eating habits.

9 **SANITATION**

10 Principals and School Nutrition Program personnel shall be responsible for implementing regulations
11 from the Department of Health and seeing that school cafeterias meet acceptable standards of cleanliness
12 at all times.

13 **CHARGING MEALS**

14 Morgan County has a no charge policy. Students will receive their first reimbursable meal at no-cost to
15 the student. No charges will be allowed on a la carte items, second meals, or snacks.

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Legal References

1. TCA 49-6-2302, 2303
2. USDA Child Nutrition Program § 210.10 (k)(6)
3. Child Nutrition & Food Distribution
210.11 Competitive Food Services (1994)

Cross References

- Deposit of Funds 2.500
Financial Reports and Records 2.701

6

Morgan County Board of Education

Monitoring: Review: Annually, in November	Descriptor Term: Instructional Program	Descriptor Code: 4.100	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Board shall not discriminate on the basis of race, color, religion, sex, national origin, or disability
3 in its instructional program or activities.¹ Discrimination shall include antisemitism, defined as a
4 certain perception of Jews, which may be expressed as hatred toward Jews including, but not limited
5 to, rhetorical and physical manifestations of antisemitism directed toward Jewish or non-Jewish
6 individuals and/or their property, toward Jewish community institutions and religious facilities.²

7 **GOALS**

8 The Board approves the following instructional goals for students:

- 9 1. To develop the skills necessary to function as a self-directed person;
- 10 2. To know the principles involved in making moral and ethical choices;
- 11 3. To develop the basic skills of reading, writing, mathematics, spelling, speaking, and problem
12 solving;
- 13 4. To develop a positive attitude toward the lifelong endeavor of learning;
- 14 5. To learn to identify personal talents and interests, make appropriate career choices, and develop
15 career skills;
- 16 6. To acquire knowledge and to develop skills in the management of personal and public
17 resources necessary for meeting obligations to self, family, and society;
- 18 7. To learn to act in a responsible manner;
- 19 8. To learn of the rights and responsibilities of citizens of the community, state, nation, and world;
20 and
- 21 9. To learn to understand, respect, and interact with people of different cultures, generations, and
22 races.

Legal References

1. [42 USCA § 2000d et seq.](#)
2. [Public Acts of 2025, Chapter No. 293](#)

Cross References

School District Goals 1.700
Student Goals 6.100
Student Concerns 6.305

Morgan County Board of Education

Monitoring: Review: Annually, in November	Descriptor Term: Virtual Education Program	Descriptor Code: 4.212	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Morgan County School District virtual education program is a course or series of courses offered
3 by thre school district to provide students a broader range of educational opportunities through the use
4 of technology. Utilizing this program is temporary and shall not replace a student’s regular
5 instructional program.¹

6 Class size ratios for the virtual education program shall comply with the requirements as outlined in
7 state law.²

8 Virtual education programs³ shall be made available to students for the following purposes:

- 9 1. Academic remediation, enrichment, or providing students access to a wider range of courses;
- 10
- 11 2. Continuity of educational service for students who are homebound;⁴
- 12
- 13 3. Continuity of educational service for students who are quarantining;⁵
- 14
- 15 4. Continuity of educational service for students enrolled in an alternative school;⁶
- 16
- 17 5. Continuity of educational service when the district utilizes remote instruction due to dangerous
18 or extreme weather conditions, a serious outbreak of illness affecting or endangering students
19 or staff, or during the administration of end of course examinations or other examinations as
20 allowed per state law; or⁷
- 21
- 22 6. Continuity of educational service when the district utilizes hybrid instruction due to dangerous
23 or extreme weather conditions, or an emergency, as determined by the Director of Schools.⁸

24 **ELIGIBILITY AND PARTICIPATION REQUIREMENTS**

25 Students shall be eligible to utilize a virtual education program if participating in one of the above
26 educational opportunities. The following factors shall also be taken into consideration when
27 determining eligibility:

- 28 1. Attendance;
- 29
- 30 2. Grades;
- 31

1 3. Technology survey

2 **ATTENDANCE**

3 Student attendance in the virtual education program shall adhere to the general requirements of board
4 policy 6.200 and any relevant administrative procedures.

5 Methods of confirming student attendance shall include two or more of the following:

6 1. Students participating in a phone call with a teacher, with parent/guardian support as
7 appropriate for the age of the student;

8 2. Students participating in synchronous virtual instruction;

9 3. Students completing work in a learning management system;

10 4. Students submitting work via hard-copy or virtual formats; or
11
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15 **REMOVAL FROM VIRTUAL EDUCATION PROGRAM**

16 A student may be removed from the virtual education program or denied future enrollment in a virtual
17 education program based on disciplinary issues, attendance issues, or poor academic performance.

18 Before a student is removed based on poor academic performance, the following interventions shall
19 occur:

20 1. Notification of parent/guardian;

21 2. One-on-one assessment conducted by the principal/designee regarding any learning needs and
22 academic performance.
23

Legal References

1. [TRR/MS 0520-01-03-.05\(2\)](#)
2. [TCA 49-1-104\(h\)](#); [State Board of Education Policy 3.206](#)
3. [TCA 49-16-101](#); [TRR/MS 0520-01-03-.05\(2\)\(a\)](#)
4. [TRR/MS 0520-01-02-.10](#); [TRR/MS 0520-01-09-.07](#)

Cross References

Emergency Closings 1.8011
Homebound Instruction 4.206
Credit Recovery 4.210
Alternative Education 6.319

5. [TRR/MS 0520-01-13-.01\(1\)\(c\)](#)
6. [TRR/MS 0520-01-02-.09; TCA 49-6-3402\(i\)](#)
7. [TCA 49-6-3004\(i\)](#)
8. [Public Acts of 2025, Chapter No. 484](#)

Morgan County Board of Education

Monitoring: Review: Annually, in November	Descriptor Term: Interscholastic Athletics	Descriptor Code: 4.301	Issued Date:
		Rescinds:	Issued:

1 *General*

2 No person shall, on the basis of sex, be excluded from participation in, be denied the benefits of, be
3 treated differently from another person, or otherwise be discriminated against in any athletic program of
4 the school. Equal athletic opportunities shall be provided for members of both sexes.¹ Student athletes
5 shall only be allowed to participate in athletic activities or events that align with the student's sex
6 indicated on his/her original birth certificate.² The Director of Schools/designee shall require the
7 parent/guardian to provide the student's original birth certificate prior to participation in any
8 interscholastic athletics. If the original birth certificate is not available or does not indicate the student's
9 sex at the time of birth, the parent/guardian shall provide medical documentation showing evidence of
10 the student's sex at birth.

11 Interscholastic athletics shall be administered as a part of the regular school program and shall be the
12 principal's responsibility. Principals shall ensure that school regulations regarding participation in a sport
13 are reasonable. Athletic schedules shall be filed in each principal's office. The principal/designee shall
14 accompany an athletic team on trips. Transportation of teams to athletic games is approved by the Board,
15 provided the team's school reimburses the Board for mileage.

16 Bylaws of the Tennessee Secondary School Athletic Association shall regulate the operation and control
17 of athletics.³ The Director of Schools shall develop a code of conduct for all coaches to follow in order
18 to ensure the health and safety of athletes.⁴

19 **INSURANCE & PHYSICAL EXAMINATIONS**

20 In the event that the school's insurance provider does not extend coverage to an athlete, the athlete shall
21 provide proof of independently secured catastrophic coverage and liability coverage, with the school
22 district as a named insured, of not less than the limits set forth in state law.⁵ It shall be the responsibility
23 of the parent(s)/guardian(s) to provide health and hospitalization insurance for all students participating
24 in interscholastic athletics.

25 Prior to participation in interscholastic athletics, every student shall complete an annual physical
26 examination.⁶ The parent(s)/guardian(s) of each student shall be responsible for covering the cost of the
27 examination, and these records shall be on file in the principal's office.

28 **SCHEDULING CONFLICTS**

29 No principal or teacher shall dismiss his/her school or any group of students for the purpose of attending
30 the practice of any interscholastic sport during the school day without written permission from the
31 Board.⁷ This does not prevent regular physical training lessons in the daily school program.

1 Students shall not be required to attend a school athletic event, or event related to participation on a
2 school athletic team, if the event is on an official school holiday, observed day of worship, or religious
3 holiday. The student's parent/guardian shall notify the coach in writing three (3) full school days prior
4 to the event.⁸

5 **SEVERE WEATHER⁴**

6 Severe weather is any type of weather that could impede the safety of any athlete by compromising the
7 playing conditions of the interscholastic sport. Severe weather includes, but is not limited to, thunder,
8 lightning, and extreme temperatures. When severe weather is forecasted, suspension of play shall be
9 discussed with all players, coaches, and officials, if applicable.

10 All coaches who oversee or participate in outdoor training, practice, or competition shall annually
11 complete a heat illness prevention course approved by the Tennessee Department of Health as well as
12 receive training on activity modifications based on environmental conditions.

13 **PROHIBITION AGAINST HAZING**

14 Coaches, employees, and volunteers of the school district shall not encourage, permit, condone, or
15 tolerate hazing activities.⁹

16 **HOME SCHOOL STUDENT PARTICIPATION¹⁰**

17 Home school students shall be permitted to participate in accordance with TSSAA or TMSAA
18 guidelines. If a school is not a member with these organizations, home school students that are zoned
19 for the school shall be permitted to participate in interscholastic athletics to the same extent as other
20 students.

21 **VIRTUAL SCHOOL STUDENT PARTICIPATION¹¹**

22 Virtual school students shall be permitted to participate in accordance with TSSAA or TMSAA
23 guidelines. If a school is not a member with these organizations, virtual school students that are zoned
24 for the school shall be permitted to participate in interscholastic athletics to the same extent as other
25 students.

Legal References

1. [34 CFR § 106.41](#); [20 USCA § 1681](#) *et seq.*
2. [TCA 49-6-310\(a\)](#)
3. [TRR/MS 0520-01-02-.08\(1\)](#)
4. [TCA 49-6-3601](#)
5. [TCA 29-20-403](#)
6. [20 USCA § 1232h\(c\)](#); [TRR/MS 0520-01-13-.01\(1\)\(a\)](#)
7. [TCA 49-6-1002\(a\)](#)
8. [TCA 49-6-1002\(c\)](#)
9. [TCA 49-2-120](#)
10. [TCA 49-6-3050\(e\)\(1\)\(B\)](#)
11. [Public Acts of 2025, Chapter No. 173](#)

Cross References

Special Use of School Vehicles 3.402
Student Insurance Program 3.601
Extracurricular Activities 4.300
Attendance 6.200

Morgan County Board of Education

Monitoring: Review: Annually, in November	Descriptor Term: Library Materials	Descriptor Code: 4.403	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Principal and Librarian shall be responsible for library collection development. He/she shall post
3 the list of library materials online. Library materials shall be reviewed to ensure the content aligns with
4 state law. Prior to the purchase of new materials, librarians shall review the age and maturity level along
5 with the reading level of the selected items for suitability. ¹ A list of new materials shall be reviewed by
6 the Principal

7 The Director's designee shall be responsible for periodically reviewing the district's library collection
8 in line with the standards established below. Any materials found to be out of alignment with the
9 standards shall be removed, and this action shall be documented in writing and presented to the Director
10 of Schools and the Board.

11 **STANDARDS²**

12 The library collection shall adhere to the following criteria:

- 13 1. Materials shall be suitable for and consistent with the educational mission of the school;
- 14
- 15 2. Materials shall be appropriate for the age and maturity levels of the students who may access
16 them. The determining factor will be based on an assessment of any mature themes or content
17 (i.e., violence, sexual content, vulgar language, substance abuse);
- 18
- 19 3. Materials shall contain literary, historical, scientific, and/or artistic value and merit;
- 20
- 21 4. The collection as a whole shall offer a variety of viewpoints; and
- 22
- 23 5. Materials shall not be removed on the sole grounds that the item is religious.

24 Any materials that meet the following criteria shall be removed and excluded from the district's library
25 collection:

- 26 1. Contains nudity, descriptions or depictions of sexual excitement, sexual conduct, excess
27 violence, or sadomasochistic abuse as defined in state law³;
- 28
- 29 2. Are patently offensive as defined in state law; or
- 30
- 31 3. Appeal to the prurient interest as defined in state law.

1 The Board shall be notified when any library materials are challenged or removed pursuant to this policy.

2 **COMPLAINTS⁴**

3 If a complaint is made by an employee, student, or parent/guardian, the person receiving the complaint
4 shall:

- 5 1. Inform the complainant of the selection procedures and make no commitments.
- 6
- 7 2. Request the complainant to submit a Request for Reconsideration of Library Materials form.
- 8
- 9 3. Inform the principal (and other appropriate personnel).
- 10
- 11 4. Keep challenged materials available for use during the reconsideration process.

12 Upon receipt of the completed form, the principal may notify the Director of Schools. The principal
13 may request review of the challenged materials by an ad hoc materials review committee within thirty
14 (30) days. If the principal appoints a review committee, it should include certified library media
15 personnel, representatives from classroom teachers, and one or more parents.

16 After receiving the challenged materials, the following steps should occur:

- 17 1. Read, view, or listen to the contested material in its entirety;
- 18
- 19 2. Check general acceptance of the material by reading recognized and evaluative reviews;
- 20
- 21 3. Determine the extent to which the material is appropriate for the age and maturity levels of the
22 students who have access to the materials and whether the material is suitable for, and
23 consistent with, the educational mission of the school; and
- 24
- 25 4. Complete the appropriate Checklist for Reconsideration of Library Materials, judging the
26 material for its strength and value.

27 The principal shall present a recommendation to the Director of Schools. The Director of Schools shall
28 assess the findings along with the recommendation of the principal and present a recommendation to
29 the Board.

30 The Board shall evaluate the recommendations of the principal and the Director of Schools along with
31 the material to determine whether it is appropriate for the age and maturity levels of the students who
32 have access to the materials and whether the material is suitable for, and consistent with, the
33 educational mission of the school. The Board shall review the findings and affirm, overturn, or modify
34 the decision within sixty (60) days from which the feedback was received.

35 **REMOVAL OF LIBRARY MATERIALS**

- 1 If it is determined that the material is not appropriate for the age and maturity levels of the students
- 2 who have access to them or is not suitable for, and consistent with, the educational mission of the
- 3 school, the material shall be removed from the library collection.

Legal References

1. [*Board of Education, Island Trees Union Free School District No. 26 v. Pico*, 457 U.S. 853, 102 S. Ct. 2799 \(1982\); TCA 49-6-3803](#)
2. [TCA 49-6-3803\(a\),\(b\); Public Acts of 2025, Chapter No. 270](#)
3. [TCA 39-17-901](#)
4. [TCA 49-6-3803\(e\), \(f\)](#)

Cross References

Textbooks and Instructional Materials 4.400
School and System Websites 4.407
Controversial Materials 4.801

Morgan County Board of Education

Monitoring: Review: Annually, in January	Descriptor Term: Compensation Guides & Contracts	Descriptor Code: 5.110	Issued Date:
		Rescinds:	Issued:

1 *General*

2 Certified personnel shall make a written contract at a fixed salary per month before entering upon their
3 duties.¹

4 The Director of Schools shall establish the salary rating of all personnel and shall recommend the salary
5 schedule to the Board for its approval.²

6 Contracts for certified personnel shall provide the following:³

7 1. A minimum of one hundred and eighty (180) working days;

8

9 2. A minimum of five (5) days for in-service education;

10

11 3. Ten (10) vacation days; and

12

13 4. Five (5) days as designated by the Board (teachers shall use one (1) day for parent-teacher
14 conferences).

15 The school calendar adopted by the Board each year shall become part of all certified personnel contracts.

16 Salaries and supplements may be paid from revenue derived from sources other than taxes, provided
17 the revenue is deposited with and salaries paid through the Board. This includes donations or
18 contributions from individual, civic, or other non-school related sources of funds from individual
19 school activity funds, such as gate receipts and concessions.^{1,4}

20 **ACCRUED LEAVE & BENEFICIARIES⁵**

21 A deceased teacher's estate or designated beneficiary shall be paid the value of any unused
22 accumulated leave. Unless a teacher designates differently, the beneficiary shall be the same as the
23 beneficiary designed for receipt of retirement benefits with the Tennessee Consolidated Retirement
24 System.

1. [TCA 49-2-203\(a\)\(1\); TCA 49-5-408](#)
2. [TCA 49-5-402](#)
3. [TCA 49-6-3004](#)
4. [TCA 49-6-2006\(a\)](#)
5. [Public Acts of 2025, Chapter No. 433](#)

School Calendar 1.800
Revenues 2.400
Payroll 2.802
Application and Employment 5.106

Morgan County Board of Education

Monitoring: Review: Annually, in January	Descriptor Term: Employment of Retirees	Descriptor Code: 5.119	Issued Date: Click here to enter a date.
		Rescinds:	Issued:

1 *General*¹

2 The Director of Schools may hire a retired individual if certain conditions are met as provided for in
3 state law. Prior to commencement of reemployment, the Director of Schools shall provide the required
4 employment information to the Tennessee Consolidated Retirement System (TCRS). In order to be
5 eligible for employment after retirement, a TCRS member must comply with the following:

- 6 1. The retired member must have a bona fide separation of service which includes a separation of
7 at least sixty (60) calendar days and no previous agreement to return to work after retirement;
8 and
9
- 10 2. The retired member may not accrue additional retirement benefits as a result of the member's
11 reemployment and may not draw disability retirement benefits.

12 **EMPLOYMENT CONTRACTS FOR UP TO 120 DAYS**²

13 Retired members under TCRS may be employed for up to one hundred twenty (120) days per year
14 without loss of retirement benefits. Retired members may substitute teach for additional days.

15 To continue receiving TCRS benefits, the following conditions must be met in addition to the general
16 standards above:
17

- 18 1. During a twelve-month period, the retiree must not work more than one hundred twenty (120)
19 days; and
20
- 21 2. The retired member's compensation must not exceed 60% of the annual full-time salary
22 received in the year immediately prior to the member's last paid day of covered employment.
23 This amount shall be adjusted by five percent (5%) for each year after that date.

24 The retired member may work beyond one hundred twenty (120) days as a substitute teacher if the
25 payment does not exceed the rate of compensation for substitute teachers filling similar vacant
26 positions.

27

28

1 **HARD TO FILL POSITIONS³**

2 The Director of Schools may contract with retired members for hard to fill positions if the following
3 conditions are met in addition to the general standards above:
4

- 5 1. During the reemployment, the retirement benefit payable to the retiree must be reduced to
6 seventy percent (70%) of the retirement allowance the member would have otherwise been
7 entitled to receive; and
8
- 9 2. The retired member's reemployment must not exceed one (1) year, but the retired member may
10 be reemployed for additional one-year periods per state law.

11 The Director of Schools shall certify to TCRS that the employee is being rehired in a hard-to-fill
12 position. In order to qualify, one or more of the following conditions must be established:

- 13 1. It is difficult to recruit and retain qualified employees for the position;
14
- 15 2. The position requires specialized certification, credentials, or education;
16
- 17 3. The demand for the position exceeds the supply;
18
- 19 4. The position is in high demand in the marketplace;
20
- 21 5. The position is filled by key personnel;
22
- 23 6. The position requires specific skills and experience; or
24
- 25 7. The position has other unique recruitment or retention issues identified and documented by the
26 Director of Schools.

27 Once the retired member is hired, the district shall pay TCRS the greater of: (1) a payment equal to the
28 amount the employer would have contributed to the retirement system during the period of
29 reemployment; or (2) an amount equal to five percent (5%) of the retired member's earnable
30 compensation.

Legal References

1. [TCA 8-36-805; TCA 8-36-809; Public Acts of 2025, Chapter No. 159](#)
2. [TCA 8-36-805; Public Acts of 2025, Chapter No. 159](#)
3. [TCA 8-36-809; Public Acts of 2025, Chapter No. 159](#)

Cross References

Application and Employment 5.106
Substitute Teachers 5.701

Morgan County Board of Education

Monitoring: Review: Annually, in February	Descriptor Term: Discrimination / Harassment of Employees (Sexual, Racial, Ethnic, Religious)	Descriptor Code: 5.500	Issued Date:
		Rescinds:	Issued:

1 Employees shall be provided a work environment free from sexual, racial, ethnic, and religious
2 discrimination/harassment (including the definition of antisemitism found in policy 4.100). It shall be a
3 violation of this policy for any employee or any student to discriminate against or harass an employee
4 through disparaging conduct or communication that is sexual, racial, ethnic, or religious in nature.

5 Employee discrimination/harassment will not be tolerated.¹ Discrimination/harassment is defined as
6 conduct, advances, gestures, or words, either written or spoken, of a sexual, racial, ethnic, or religious
7 nature that:

- 8 1. Unreasonably interferes with the individual's work or performance;
- 9
- 10 2. Creates an intimidating, hostile, or offensive work environment;
- 11
- 12 3. Implies that submission to such conduct is made an explicit or implicit term of employment; or
- 13
- 14 4. Implies that submission to or rejection of such conduct will be used as a basis for an employment
15 decision affecting the harassed employee.

16 Alleged victims of sexual, racial, ethnic, and religious discrimination/harassment shall report these
17 incidents immediately.² This report shall be made to the immediate supervisor, except when the
18 immediate supervisor is the offending party. If the immediate supervisor is the offending party, the report
19 may be made to the Federal Rights Coordinator or the director. Allegations of discrimination/harassment
20 shall be fully investigated. An oral complaint may be submitted; however, such complaint shall be
21 reduced to writing to ensure a more complete investigation. The complaint shall include the following
22 information:

- 23 1. Identity of the alleged victim and person accused;
- 24
- 25 2. Location, date, time, and circumstances surrounding the alleged incident;
- 26
- 27 3. Description of what happened;
- 28
- 29 4. Identity of witnesses; and
- 30
- 31 5. Any other evidence available.

32 The privacy and anonymity of all parties and witnesses to complaints will be respected. However,
33 because an individual's need for confidentiality shall be balanced with obligations to cooperate with

- 1 police investigations or legal proceedings, to provide due process to the accused, to conduct a thorough
2 investigation, or to take necessary action to resolve a complaint, the identity of parties and witnesses
3 may be disclosed in appropriate circumstances to individuals with a need to know.
- 4 A substantiated charge against an employee shall result in disciplinary action, up to and including,
5 termination. A substantiated charge against a student may result in corrective or disciplinary action, up
6 to and including, suspension.
- 7 There will be no retaliation against any person who reports discrimination/harassment or participates in
8 an investigation. However, any employee who refuses to cooperate or gives false information during the
9 course of any investigation may be subject to disciplinary action. The willful filing of a false report will
10 itself be considered harassment and will be treated as such.
- 11 An employee disciplined for violation of this policy may appeal the decision by contacting the Federal
12 Rights Coordinator or the director.

Legal References

1. [29 CFR §1604.11](#); [TCA 5-23-104](#); [Public Acts of 2025, Chapter No. 293](#)
2. [20 USCA § 1681](#)

Cross References

Equal Opportunity Employment 5.104
Complaints and Grievances 5.501
Title IX & Sexual Harassment 6.3041

Morgan County Board of Education

Monitoring: Review: Annually, in March	Descriptor Term: Student Discrimination, Harassment, Bullying, Cyber-bullying, and Intimidation	Descriptor Code: 6.304	Issued Date:
		Rescinds:	Issued:

1 In order to maintain a safe, civil, and supportive environment in school for students to learn and achieve
2 high academic standards, acts of bullying, cyber-bullying, discrimination (including the definition of
3 antisemitism found in policy 4.100), harassment, intimidation, hazing, or any other victimization of
4 students, based on any actual or perceived traits or characteristics, are prohibited.¹

5 This policy shall be disseminated annually to all school staff, students, and parent(s)/guardian(s).² This
6 policy shall cover employees, employees' behaviors, students, and students' behaviors while on school
7 property, at any school-sponsored activity, on school-provided equipment or transportation, or at any
8 official school bus stop. If the act takes place off of school property or outside of a school-sponsored
9 activity, this policy is in effect if the conduct is directed specifically at a student and has the effect of
10 creating a hostile educational environment or otherwise creating a substantial disruption to the education
11 environment or learning process.

12 The principal/designee is responsible for educating and training respective staff and students as to the
13 definition and recognition of discrimination/harassment.³

14 The Director of Schools shall develop forms and procedures to ensure compliance with the
15 requirements of this policy and state law.

16 **DEFINITIONS⁴**

17 “Bullying/Intimidation/Harassment” is an act that substantially interferes with a student’s educational
18 benefits, opportunities, or performance, and the act has the effect of:

- 19 1. Physically harming a student or damaging a student’s property;
- 20
- 21 2. Knowingly placing a student in reasonable fear of physical harm to the student or damage to
22 the student’s property;
- 23
- 24 3. Causing emotional distress to a student; or
- 25
- 26 4. Creating a hostile educational environment.

27 Bullying, intimidation, or harassment may also be unwelcome conduct based on a protected class
28 (race, nationality, origin, color, sex, age, disability, religion) that is severe, pervasive, or persistent and
29 creates a hostile environment.

1 “Cyber-bullying” is a form of bullying undertaken through the use of electronic devices. Electronic
2 devices include, but are not limited to, telephones, cellular phones or other wireless telecommunication
3 devices, text messaging, emails, social networking sites, instant messaging, videos, web sites, or fake
4 profiles.

5 “Hazing” is an intentional or reckless act by a student or group of students that is directed against any
6 other student(s) that endangers the mental or physical health or safety of the student(s) or that induces
7 or coerces a student to endanger his/her mental or physical health or safety. Coaches and other employees
8 of the school district shall not encourage, permit, condone, or tolerate hazing activities.

9 Hazing does not include customary athletic events or similar contests or competitions and is limited to
10 those actions taken and situations created in connection with initiation into or affiliation with any
11 organization.⁵

12 **COMPLAINTS AND INVESTIGATIONS**

13 Any individual who has knowledge of behaviors that may constitute a violation of this policy shall
14 promptly report such information to the principal/designee.⁶

15 While reports may be made anonymously, an individual's need for confidentiality shall be balanced with
16 obligations to cooperate with police investigations or legal proceedings, to provide due process to the
17 accused, to conduct a thorough investigation, or to take necessary actions to resolve a complaint. The
18 identity of parties and witnesses may be disclosed in appropriate circumstances to individuals with a
19 need to know.

20 The principal/designee at each school shall be responsible for investigating and resolving complaints.
21 Once a report is received, the principal/designee shall initiate an investigation within forty-eight (48)
22 hours of receipt of the report. If an investigation is not initiated within forty-eight (48) hours, the
23 principal/designee shall provide the Director of Schools with appropriate documentation detailing the
24 reasons why the investigation was not initiated within the required timeframe.⁷ The principal/designee
25 shall immediately notify the parent(s)/guardian(s) when a student is involved in an act of discrimination,
26 harassment, intimidation, bullying, or cyber-bullying. The principal/designee shall provide information
27 on district counseling and support services. Students involved in an act of discrimination, harassment,
28 intimidation, bullying, or cyber-bullying shall be referred to the appropriate school counselor by the
29 principal/designee when deemed necessary.⁸

30 The principal/designee is responsible for determining whether an alleged act constitutes a violation of
31 this policy, and such act shall be held to violate this policy when it meets one of the following conditions:

- 32 1. It places the student in reasonable fear or harm for the student’s person or property;
33
- 34 2. It has a substantially detrimental effect on the student’s physical or mental health;
35
- 36 3. It has the effect of substantially interfering with the student’s academic performance; or
37
- 38 4. It has the effect of substantially interfering with the student’s ability to participate in or benefit
39 from the services, activities, or privileges provided by a school.

1 Upon the determination of a violation, the principal/designee shall conduct a prompt, thorough, and
2 complete investigation of each alleged incident. All investigations shall be completed and appropriate
3 intervention taken within twenty (20) calendar days from the receipt of the initial report.⁷ If the
4 investigation is not complete or intervention has not taken place within twenty (20) calendar days, the
5 principal/designee shall provide the Director of Schools with appropriate documentation detailing the
6 reasons why the investigation has not been completed or the appropriate intervention has not taken
7 place.⁷ Within the parameters of the federal Family Educational Rights and Privacy Act,⁹ a written report
8 on the investigation will be delivered to all involved parties and the Director of Schools.

9 **RESPONSE AND PREVENTION**¹⁰

10 The principal/designee shall consider the nature and circumstances of the incident, the age of the
11 individual, the degree of harm, previous incidences or patterns of behavior, or any other factors, as
12 appropriate, to properly respond to each situation.

13 A substantiated charge against an employee shall result in disciplinary action up to and including
14 termination. The employee may appeal this decision by contacting the Federal Rights Coordinator or the
15 director.

16 A substantiated charge against a student may result in corrective or disciplinary action up to and
17 including suspension. The student may appeal this decision in accordance with disciplinary policies and
18 procedures.

19 **REPORTS**

20 When a complaint is filed alleging a violation of this policy where there is physical harm or the threat of
21 physical harm to a student or a student's property, the principal/designee of each middle school, junior
22 high school, or high school shall report the findings and any disciplinary actions taken to the Director of
23 Schools and the Chair of the Board.¹¹

24 By July 1st of each year, the Director of Schools/designee shall prepare a report of all of the bullying
25 cases brought to the attention of school officials during the prior academic year. The report shall also
26 indicate how the cases were resolved and/or the reasons they are still pending. This report shall be
27 presented to the Board at its regular July meeting, and it shall be submitted to the State Department of
28 Education by August 1st.¹²

29 **RETALIATION AND FALSE ACCUSATIONS**

30 Retaliation against any person who reports or assists in any investigation of an act alleged in this policy
31 is prohibited. The consequences and appropriate remedial action for a person who engages in retaliation
32 shall be determined by the principal/designee after consideration of the nature, severity, and
33 circumstances of the act.¹³

34 False accusations accusing another person of having committed an act prohibited under this policy are
35 prohibited. The consequences and appropriate remedial action for a person found to have falsely
36 accused another may range from positive behavioral interventions up to and including expulsion.¹⁴

Legal References

1. [TCA 49-6-4503\(a\), \(b\)\(3\); 20 USCA §§ 1681 to 1686; Public Acts of 2025, Chapter No. 293](#)
2. [TCA 49-6-4503\(b\)\(11\)](#)
3. [TCA 49-6-4503\(b\)\(12\)](#)
4. [TCA 49-6-4503\(b\)\(2\), \(13\)](#)
5. [TCA 49-2-120](#)
6. [TCA 49-6-4503\(b\)\(5\)](#)
7. [TCA 49-6-4503\(b\)\(6\)](#)
8. [TCA 49-6-4503\(b\)\(14\)](#)
9. [20 USCA § 1232g](#)
10. [TCA 49-6-4503\(b\)\(4\), \(7\)-\(8\)](#)
11. [TCA 49-6-4503\(d\)\(3\)](#)
12. [TCA 49-6-4503\(c\)\(2\)\(B\)](#)
13. [TCA 49-6-4503\(b\)\(9\)](#)
14. [TCA 49-6-4503\(b\)\(10\)](#)

Cross References

Section 504 and ADA Grievance Procedures 1.802
Staff-Student Relations 5.610
Student Goals 6.100
Title IX & Sexual Harassment 6.3041
Code of Conduct 6.300
Student Concerns 6.305
Reporting Child Abuse 6.409
Emergency Contact Information 6.410
Student Suicide Prevention 6.415

Morgan County Board of Education

Monitoring: Review: Annually, in November	Descriptor Term: Instructional Program	Descriptor Code: 4.100	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Board shall not discriminate on the basis of race, color, religion, sex, national origin, or disability
3 in its instructional program or activities.¹ Discrimination shall include antisemitism, defined as a
4 certain perception of Jews, which may be expressed as hatred toward Jews including, but not limited
5 to, rhetorical and physical manifestations of antisemitism directed toward Jewish or non-Jewish
6 individuals and/or their property, toward Jewish community institutions and religious facilities.²

7 **GOALS**

8 The Board approves the following instructional goals for students:

- 9 1. To develop the skills necessary to function as a self-directed person;
- 10 2. To know the principles involved in making moral and ethical choices;
- 11 3. To develop the basic skills of reading, writing, mathematics, spelling, speaking, and problem
12 solving;
- 13 4. To develop a positive attitude toward the lifelong endeavor of learning;
- 14 5. To learn to identify personal talents and interests, make appropriate career choices, and develop
15 career skills;
- 16 6. To acquire knowledge and to develop skills in the management of personal and public
17 resources necessary for meeting obligations to self, family, and society;
- 18 7. To learn to act in a responsible manner;
- 19 8. To learn of the rights and responsibilities of citizens of the community, state, nation, and world;
20 and
- 21 9. To learn to understand, respect, and interact with people of different cultures, generations, and
22 races.

Legal References

1. [42 USCA § 2000d et seq.](#)
2. [Public Acts of 2025, Chapter No. 293](#)

Cross References

School District Goals 1.700
Student Goals 6.100
Student Concerns 6.305

Morgan County Board of Education

Monitoring: Review: Annually, in March	Descriptor Term: Questioning Students and Searches	Descriptor Code: 6.303	Issued Date:
		Rescinds:	Issued:

1 QUESTIONING BY SCHOOL PERSONNEL

2 Students may be questioned by teachers or principals about any matter pertaining to the operation of a
3 school and/or the enforcement of its rules. Questioning shall be conducted discreetly and under
4 circumstances which will avoid unnecessary embarrassment to the student. Any student answering
5 falsely or evasively or refusing to answer a question may be subject to disciplinary action, including
6 suspension.

7 If a student is suspected or accused of misconduct or infraction of the student code of conduct, the
8 principal may interrogate the student without the presence of parent(s)/guardian(s).

9 INTERROGATIONS BY POLICE AT PRINCIPAL'S REQUEST

10 If the principal has requested assistance by law enforcement to investigate a crime involving his/her
11 school, the police may interrogate a student suspect in school during school hours. The principal shall
12 first attempt to notify the parent(s)/guardian(s) of the student unless circumstances require otherwise.
13 However, the interrogation may proceed without attendance of the parent(s)/guardian(s), but the
14 principal/designee shall be present during the interrogation.¹

15 POLICE-INITIATED INTERROGATIONS

16 If the police deem circumstances of sufficient urgency to interrogate students at school for unrelated
17 crimes committed outside of school hours, the police department should first contact the principal
18 regarding the planned interrogation and inform him/her of the probable cause to investigate. The
19 principal shall make reasonable efforts to notify the parent(s)/guardian(s) of the interrogation unless
20 circumstances require otherwise. The interrogation may proceed without attendance of the
21 parent(s)/guardian(s), but the principal/designee shall be present during the interrogation.

22 SEARCHES BY SCHOOL PERSONNEL

23 The school principal shall authorize all searches at the outset per state law.² All principal initiated
24 searches shall be conducted by a school security officer or a school administrator who has completed the
25 state required training.³ The following conditions shall apply to principal initiated searches:

- 26 1. All the following standards of reasonableness must be met:
 - 27 a. A particular student has violated school policy;
 - 28 b. The search will yield evidence of the violation of school policy or will lead to finding
29 dangerous weapons, drugs, or drug paraphernalia;
 - 30 c. The search is in pursuit of legitimate interests of the school in maintaining order,
31 discipline, safety, supervision, and education;

- 1 d. The search is not conducted for the sole purpose of discovering evidence to be used in
 2 criminal prosecution; and
 3 e. The search shall be reasonably related to the objectives of the search and not
 4 excessively intrusive considering the age and sex of the student as well as the nature of
 5 the alleged infraction;⁴
 6
 7 2. A school administrator shall be on-site at any principal-initiated search;
 8
 9 3. A school administrator shall oversee the search and may end the search at any time; and
 10
 11 4. If a student is under the age of eighteen (18), the principal must notify the student's parent or
 12 guardian within a reasonable time of the search³

13 If a school resource officer searches a student, based on having probable cause, the principal shall
 14 notify the Director of Schools/designee.⁵

15 In order to ensure a safe and secure learning environment, the Director of Schools shall develop
 16 procedures regarding the searching of students, lockers, vehicles, and containers which are consistent
 17 with state law. The Director of Schools shall develop additional procedures to ensure compliance with
 18 all of the provisions of the School Security Act of 1981.⁶

 Legal References

1. [TCA 49-6-4203\(b\)](#)
2. [TCA 49-6-4204\(a\)](#); [TCA 49-6-4205\(a\)](#)
3. [Public Acts of 2025, Chapter No. 244](#)
4. [TCA 49-6-4205\(b\)](#)
5. [State v. R.D.S., No. M200801724COAR3JV, 2009 WL 2136324, at *1 \(Tenn. Ct. App. July 16, 2009\)](#)
6. [TCA 49-6-4201](#); [Tenn. Op. Att'y Gen. No. 14-21 \(February 24, 2014\)](#)

Cross References

Traffic and Parking Controls 3.403
 Procedural Due Process 6.302
 Reporting Child Abuse 6.409

Morgan County Board of Education

Monitoring: Review: Annually, in December	Descriptor Term: Reporting Student Progress	Descriptor Code: 4.601	Issued Date:
		Rescinds:	Issued:

1 REPORT CARDS

2 Student progress reports shall be provided at least once every nine (9) weeks during the school year.
3 Each report shall be signed by the parent(s)/guardian(s) and returned promptly to the school. The
4 Director of Schools shall develop a reporting procedure that includes how parents can access this
5 information online.¹

6 Student progress reports shall indicate the students' conduct and include information on attendance,
7 academic progress, and other information necessary to communicate effectively with the
8 parent(s)/guardian(s). For students in grades kindergarten through eight (K-8), the student's score on the
9 most recently administered universal reading screener shall also be included along with the results of a
10 dyslexia screener, if applicable.²

11 In addition to the regular progress reports, principals and teachers are encouraged to confer with
12 parent(s)/guardian(s) on the educational progress of their children. Teachers shall consult with
13 parent(s)/guardian(s) of students who are working at an unsatisfactory level or whose performance shows
14 a sudden deterioration. Parent(s)/guardian(s) shall be notified by the teacher as early in the school year
15 as possible if the retention of a student is being considered.

16 PARENT CONFERENCES

17 At least two (2) times during the school year, conferences shall be scheduled in which
18 parent(s)/guardian(s) and teachers may discuss any pertinent problems or other matters of concern
19 regarding the development and education of each student. These scheduled conferences shall not use any
20 portion of the one hundred eighty (180) days of classroom instruction.³ The Director of Schools shall be
21 responsible for scheduling and coordinating system wide conferences.

22 Conferences shall be physically accessible to all students and parent(s)/guardian(s).⁴

Legal References

1. [TRR/MS 0520-01-03-.03\(5\); TCA 49-6-901](#)
2. [Public Acts of 2025, Chapter No. 330](#)
3. [TCA 49-6-7002](#)
4. [28 CFR § 36.201](#)

Cross References

School Calendar 1.800
Section 504 & ADA Grievance Procedures 1.802
Grading System 4.600
Promotion and Retention 4.603
In-Service and Professional Learning Opportunities 5.113
Staff Time Schedules 5.602
Attendance 6.200
Withdrawals 6.207

Morgan County Board of Education

Monitoring: Review: Annually, in July	Descriptor Term: Student Board Member	Descriptor Code: 1.1021	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Board authorizes the participation of a student representative to the Board.¹ If the Board chooses
3 to appoint a student board member, the student board member shall serve in an advisory, nonvoting
4 role. The student board member's term shall begin July 1st and end June 30th, and they shall serve
5 without compensation.

6 **SELECTION**

7 Qualifications for the Student Board Representative are as follows:

- 8 1. 3.0 GPA
- 9 2. No Disciplinary Referrals
- 10 3. Good Standing of Attendance
- 11 4. Member of Rising Junior or Senior Class

12 **ATTENDANCE AT BOARD MEETINGS**

13 The student board member is expected to attend board meetings. Students will fully contribute their
14 unique perspective and opinions.

15 Student board members shall not participate in the following:

- 16 1. Student discipline hearing appeals;
- 17
- 18 2. Teacher disciplinary matters;
- 19
- 20 3. Meetings with legal counsel; or
- 21
- 22 4. Confidential school safety plan meetings.
- 23

Legal References

1. [Public Acts of 2025, Chapter No. 359](#)

Morgan County Board of Education

Monitoring: Review: Annually, in April	Descriptor Term: Student Records	Descriptor Code: 6.600	Issued Date: Click here to enter a date.
		Rescinds:	Issued:

1 *General*

2 A cumulative record shall be kept for each student enrolled in school. The folder shall contain a health
3 record, attendance record, and scholarship record; shall be kept current; and shall accompany the student
4 through his/her school career.¹

5 The name used on the record of the student entering the school district shall be the same as that shown
6 on the birth certificate unless evidence is presented that such name has been legally changed. If the
7 parent/guardian does not have or cannot obtain a birth certificate, then the name used on the records of
8 such student shall be as shown on documents which are acceptable as proof of date of birth.

9 The name used on the records of a student entering the school district from another school shall be the
10 same as that shown on records from the school previously attended unless evidence is presented that
11 such name has been legally changed as prescribed by law.

12 When a student transfers to another school within the school district or to a school outside of the school
13 district, copies of the student's records, including the student's disciplinary records, shall be sent to the
14 transfer school within five (5) business days of the date on which the student's records request was
15 received by the school.²

16 All records shall be remitted in accordance with the Family Education Rights and Privacy Act (FERPA).³

17 **ACCESS TO STUDENT RECORDS**

18 Student records shall be confidential. Authorized school officials shall have access to and permit access
19 to student education records for legitimate educational purposes.⁴ A legitimate educational interest is the
20 official's need to know information in order to:

- 21 1. Perform required administrative tasks;
- 22 2. Perform a supervisory or instructional task directly related to the student's education; and
- 23 3. Perform a service or benefit for the student or the student's family such as health care, counseling,
24 student job placement, or student financial aid.

25 Authorized school officials may release information from or permit access to a student's education record
26 without the parent(s)/guardian(s) or eligible student's* prior written consent in the following instances:

- 1 1. To comply with a judicial order or lawfully issued subpoena. The school district will make a
2 reasonable effort to notify the student's parent(s)/guardian(s) or the eligible student before
3 making a disclosure;⁵
4
- 5 2. If the disclosure is an item of directory information;⁶
6
- 7 3. To comply with the requirements of child abuse reports to the extent known by the school
8 officials including the name, address, and age of the student; the name and address of the
9 person responsible for the care of the student; and the facts requiring the report;⁷
10
- 11 4. When certain federal and state officials need information in order to audit or enforce legal
12 conditions related to federal- or state-supported education programs in the school district;⁸
13
- 14 5. When the school district has entered into a contract for an organization to conduct scientific
15 research on the school district's behalf to develop tests or improve instruction, provided that the
16 studies are conducted in a manner which will not permit the disclosure of personal
17 identification of students and their parent(s)/guardian(s) by individuals other than to
18 representatives of the organization, and that the information will be destroyed when no longer
19 needed for the purpose for which the study was conducted;⁹
20
- 21 6. To appropriate officials if the parent(s)/guardian(s) claim the student as a dependent as defined
22 by the Internal Revenue Code;¹⁰
23
- 24 7. To accrediting organizations to carry out their accrediting functions;¹¹
25
- 26 8. To officials of another school, school system, or postsecondary institution when a student seeks
27 or intends to enroll in another school district or a postsecondary institution.
28 Parent(s)/guardian(s) of the student shall be notified of the transfer and shall have the right to
29 obtain copies of the record transferred as well as an opportunity to challenge the content of the
30 record;¹²
31
- 32 9. To financial institutions or government agencies that provide or may provide financial aid to a
33 student in order to establish eligibility, to determine the amount of financial aid, to establish
34 conditions for the receipt of financial aid, and to enforce financial aid agreements;¹³
35
- 36 10. To the appropriate officials in connection with a health or safety emergency if knowledge of
37 the information is necessary to protect the health or safety of the student or others;¹⁴
38
- 39 11. To the Attorney General/designee for official purposes related to the investigation or
40 prosecution of an act of domestic or international terrorism. An educational agency that, in
41 good faith, produces education records in accordance with an order shall not be liable to any
42 person for that production;¹⁵
43
- 44 12. To any agency caseworker or other representative of a state or local child welfare agency or
45 tribal organization authorized to access the student's educational records when such agencies or

1 organizations are legally responsible for the care and protection of the student;¹⁶

2
3 13. To the Secretary of Agriculture/designee for purposes of conducting program monitoring,
4 evaluations, and performance measurements, provided that the data collected will be protected
5 in a manner which will not permit the disclosure of personal identification of students and their
6 parent(s)/guardian(s) by individuals other than to representatives of the organization, and that
7 the information will be destroyed when no longer needed for the purpose for which it was
8 conducted;¹⁷ and

9
10 14. To state and local authorities to whom information is specifically allowed to be reported or
11 disclosed by state law that concerns the juvenile justice system and the system's ability to
12 effectively serve, prior to adjudication, the student whose records were released.¹⁸

13 *Consent to Disclose Records*¹⁹

14 Authorized school officials may release information from a student's education record if the student's
15 parent(s)/guardian(s) or the eligible student gives written consent for the disclosure. The written consent
16 shall include:

- 17 1. Specification of the records to be released;
- 18
19 2. Reasons for the disclosure;
- 20
21 3. Person, organization, or class of persons or organizations to whom the disclosure is to be made;
- 22
23 4. Signature of the parent(s)/guardian(s) or eligible student; and
- 24
25 5. Date of the consent, and if appropriate, a date when the consent is to be terminated.

26 The student's parent(s)/guardian(s) or the eligible student may obtain a copy of any records disclosed
27 under this provision.

28 **RECORDKEEPING**

29 The school district will maintain an accurate record of all requests to disclose information from or to
30 permit access to a student's education records. The school district will maintain an accurate record of
31 information it discloses and access it permits. The district will maintain this record as long as it maintains
32 the student's education record.²⁰

33 The record will include at least:²⁰

- 34 1. Name of the person or agency that makes the request;
- 35
36 2. Interest the person or agency has in the information;
- 37
38 3. Date the person or agency makes the request; and
- 39
40 4. Whether the request is granted, and if it is, the date access is permitted, or the disclosure is made.

- 1 * The student becomes an "eligible student" when he/she reaches age eighteen (18) or enrolls in a post-
 2 secondary school, at which time all of the above rights become the student's right.²¹

 Legal References

1. [20 USCA § 1232g](#)
2. [TCA 49-6-3001\(c\)\(1\); Public Acts of 2025, Chapter No. 156](#)
3. [TCA 49-1-701; 20 USCA § 1232g](#)
4. [TCA 10-7-504\(a\)\(4\); 20 USCA § 1232g](#)
5. [20 USCA § 1232g\(b\)\(2\)\(B\); 20 USCA § 1232g\(b\)\(1\)\(J\)](#)
6. [20 USCA § 1232g\(b\)\(2\); TCA 10-7-504\(a\)\(4\)\(A\)](#)
7. [TCA 37-1-403](#)
8. [20 USCA § 1232g\(b\)\(3\), \(5\); 20 USCA § 1232g\(b\)\(1\)\(C\)](#)
9. [20 USCA § 1232g\(b\)\(1\)\(F\)](#)
10. [20 USCA § 1232g\(b\)\(1\)\(H\)](#)
11. [20 USCA § 1232g\(b\)\(1\)\(G\)](#)
12. [20 USCA § 1232g\(b\)\(1\)\(B\)](#)
13. [20 USCA § 1232g\(b\)\(1\)\(D\)](#)
14. [20 USCA § 1232g\(b\)\(1\)\(I\)](#)
15. [20 USCA § 1232g\(j\)](#)
16. [20 USCA § 1232g\(b\)\(1\)\(L\)](#)
17. [20 USCA § 1232g\(b\)\(1\)\(K\)](#)
18. [20 USCA § 1232g\(b\)\(1\)\(E\)](#)
19. [34 CFR § 99.30; 20 USCA § 1232g\(b\)\(2\)\(A\)](#)
20. [34 CFR § 99.32\(a\)](#)
21. [34 CFR §§ 99.3, 99.5; TCA 49-1-704](#)

 Cross References

School District Records 1.407
 Promotion and Retention 4.603
 Testing Programs 4.700
 Attendance 6.200
 Withdrawals 6.207
 Child Custody/Parental Access 6.209
 Bus Safety and Conduct 6.308
 Corporal Punishment 6.314
 Disciplinary Hearing Authority 6.317
 Admission of Suspended/Expelled Students 6.318
 Acquired Immune Deficiency Syndrome 6.404
 Reporting Child Abuse 6.409
 Media Access to Students 6.604

Morgan County Board of Education

Monitoring: Review: Annually, in April	Descriptor Term: Student Wellness	Descriptor Code: 6.411	Issued Date:
		Rescinds:	Issued:

1 The Board recognizes the value of proper nutrition, physical activity, and other health conscious
2 practices and the impact that such practices have on student academic achievement, health, and well-
3 being. In order to provide an environment conducive to overall student wellness, this policy shall be
4 followed by all schools in the district.¹

5 **COMMITMENT TO COORDINATED SCHOOL HEALTH**

6 All schools shall implement the Centers of Disease Control and Prevention's (CDC) Coordinated
7 School Health (CSH) approach to managing new and existing wellness related programs and services
8 in schools and the surrounding community based on state law and State Board of Education CSH
9 standards and guidelines. The school district's Coordinated School Health Coordinator shall be
10 responsible for overseeing compliance with State Board of Education CSH standards and guidelines in
11 the school district.

12 **SCHOOL HEALTH ADVISORY COUNCIL^{2,3}**

13 A school district health advisory council shall be established to serve as a resource to schools for
14 implementing policies and programs and develop an active working relationship with the county health
15 council. The council shall consist of individuals representing the school and community, including
16 parents, students, teachers, school administrators, health professionals, school food service
17 representatives, and members of the public. The primary responsibilities of the council include, but are
18 not limited to:

- 19 1. Developing, implementing, monitoring, reviewing, and as necessary, making recommendations
20 as to physical activity and nutrition policies;
- 21 2. Ensuring all schools within the school district create and implement an action plan related to all
22 School Health Index modules;
- 23 3. Ensuring that the results of the action plan are annually reported to the council; and
- 24 4. Ensuring that school level results include measures of progress on each indicator of the School
25 Health Index.

26
27 The State Board of Education's Coordinated School Health and Physical Activity policies shall be used
28 as guidance by the council to make recommendations. The Board will consider recommendations of
29 the council in making policy changes or revisions.
30
31

1 Additionally, each school will have a Healthy School Team consisting of teachers, students, parents,
2 community members, and administrators.² The Team will hold Healthy School Team meetings during
3 the school year to assess needs and oversee planning and implementation of school health efforts. The
4 Director of Schools/designee will ensure compliance with the school wellness policy, to include an
5 assessment of the implementation of the wellness policy and the progress made in attaining the policy
6 goals. The assessment will be made available to the public.

7 **COMMITMENT TO NUTRITION**

8 All schools within the district shall participate in the USDA child nutrition programs, which may
9 include but not be limited to, the National School Lunch Program, the School Breakfast Program, the
10 Summer Food Service Program, and the After School Snack Program.^{4,5,6}

11 Meals shall be accessible to all students in a non-stigmatizing manner. Students will be given adequate
12 time to enjoy healthy meals and relax in a pleasant environment. Good nutritional habits shall be
13 encouraged. All foods and beverages including vending machines, fundraising items, and concessions
14 shall meet guidelines set forth by the Healthy, Hunger-free Kids Act of 2010 and Smart Snacks in
15 Schools.^{4,5,6} The principal/designee shall be responsible for overseeing the school district's compliance
16 with the State Board of Education rules and regulations for sale of food items in the school district.^{2,5,6}

17 Food-and beverages sold that can be consumed on campus during the school day must meet or exceed
18 the USDA Smart Snacks guidelines in school nutrition standards. Schools shall follow the limit on
19 days per semester in which non-healthy foods may be used for fundraisers.⁵

20 **DISTRICT GOALS**

21 The school district will promote healthy nutrition through various activities, including nutrition related
22 newsletters, informational links on the school district website, healthy eating posters and bulletin
23 boards in dining areas, and informational booths at various community functions. Nutrition education
24 will be offered as part of a standards based program designed to provide students with the
25 knowledge and skills needed to promote and protect their health as outlined in the State Board of
26 Education Health Education and Lifetime Wellness Standards. Nutrition education will discourage
27 teachers from using high fat, sugar, and sodium foods as rewards and encourage students to start each
28 day with a healthy breakfast. If a district engages in food or beverage marketing, all marketing shall
29 comply with the Smart Snacks in School nutrition standards.⁷

30 **COMMITMENT TO PHYSICAL ACTIVITY AND PHYSICAL EDUCATION⁸**

31 The Board recognizes that physical activity is extremely important to the overall health of a child.
32 Schools shall support and promote physical activity. Physical activity may be integrated into any areas
33 of the school program.

34 Physical education classes shall be offered as part of a standards based program designed to provide
35 developmentally appropriate moderate to vigorous physical activity as an integral part of the class. All
36 physical education classes shall comply with the State Board of Education's Physical Education
37 Standards.

1 Unstructured physical activity periods shall be offered in addition to the school district’s physical
 2 education program. Elementary school students shall receive a minimum of forty (40) minutes of
 3 physical activity each full school day. Middle and high school students shall receive a minimum of
 4 ninety (90) minutes of physical activity each full school week.

5 Physical activity will be conducted outside if weather permits. The following activities shall not be
 6 considered physical activity: walking to and from class, time spent on an electronic device, and time
 7 spent in a physical education class.

8 Schools shall continue to offer after school sports and activities. Physical activity shall not be
 9 employed as a form of discipline. Physical activity shall not be withheld from a student as a form of
 10 punishment.

11 **COMMITMENT TO CURRICULUM³**

12 All applicable courses of study shall be based on State-approved curriculum standards.

13 **SCHOOL HEALTH INDEX³**

14 All schools within the district shall annually administer a baseline assessment on each of the
 15 recommended School Health Index modules. Results shall be submitted to the School Health Advisory
 16 Council and reported to the Tennessee Department of Education.

17 **RECORD KEEPING COMPLIANCE**

18 The school district’s Coordinated School Health Coordinator shall ensure that records demonstrating
 19 compliance with community involvement requirements are maintained. The Coordinated School
 20 Health Coordinator shall additionally document that the school wellness policy and triennial
 21 assessments are made available to the public.⁹

Legal References

1. [TCA 49-6-1022](#)
2. [State Board of Education Policy 4.204](#)
3. [State Board of Education Policy 4.206](#)
4. [42 USCA § 1758b; TRR/MS 0520-01-06-.04](#)
5. [TRR/MS 0520-01-06](#)
6. [7 CFR § 210; 7 CFR § 220](#)
7. [7 CFR 210.31\(c\)\(3\)\(iii\)](#)
8. [TCA 49-6-1021; Public Acts of 2025, Chapter No. 306](#)
9. [7 CFR § 210.31\(f\)](#)

Cross References

Student Suicide Prevention 6.415

Morgan County Board of Education

Monitoring: Review: Annually, in February	Descriptor Term: Substitute Teachers	Descriptor Code: 5.701	Issued Date: Click here to enter a date.
		Rescinds:	Issued:

1 Substitute teachers are those teachers used to replace teachers on leave or to fill temporary vacancies
2 until a licensed teacher is available.^{1,2} Substitute teachers may be employed and paid directly by the
3 Board or by a third-party employer through an agreement between such third-party employer and the
4 Board.

5 Substitute teachers employed by third party entities shall be subject to the same unemployment benefit
6 eligibility conditions as substitute teachers employed directly by the Board.²

7 **APPLICATION/QUALIFICATIONS**

8 Criminal history record checks and fingerprinting of applicants for substitute teaching are required.³

9 Applicants with revoked or suspended licenses or certificates according to the State Board of Education
10 shall not be hired.⁴

11 Qualifications for substitute teachers shall be determined by the Director of Schools in compliance with
12 board policy, state laws, and State Board of Education rules and regulations.

13 A list of substitute teacher(s) will be prepared by the personnel secretary who will maintain file(s) which
14 may include transcripts, credentials, recommendations, and other pertinent information.

15 **COMPENSATION**

16 If employed directly by the district, the compensation of substitute teachers shall be determined annually
17 by the Board.

18 Retired teachers serving as substitutes who do not have an active teaching license shall be paid the same
19 as a retired substitute teacher with an active teaching license. This only applies to teachers who retired
20 after July 1, 2011 through July 1, 2016.⁵

21 **CERTIFICATION**

22 When substituting for a regular teacher who has been absent for thirty (30) consecutive days, a substitute
23 teacher shall possess a teaching certificate with endorsement in the discipline(s) to be taught or shall be

1 a retired teacher that held the appropriate endorsement.⁶ When substituting for a teacher without sick
2 leave, the substitute shall be certified and paid according to the state salary schedule.¹

3 **EMERGENCY NEEDS**

4 All teacher aides, secretaries, and clerks are approved substitute teachers for use in emergency situations.
5 Emergency use shall be defined as less than a full day due to the regular or substitute teacher being
6 unable to arrive on time or remain for the full day.

7 Said substitutes shall receive the proportionate equivalent salary regular substitute teachers would
8 receive under similar circumstances or their regular salary, if higher; however, they shall not receive pay
9 for both positions at the same time.

10 **TRAINING AND ORIENTATION**

11 The Director of Schools shall be responsible for ensuring that there are appropriate training and
12 development programs for substitute teachers that includes the annual school safety training required by
13 state law.⁷

14 **RESPONSIBILITIES**

15 Substitute teachers shall assume the same responsibilities as the regular teacher, including but not limited
16 to, bus duty and playground supervision.

17 **RE-EMPLOYMENT/TERMINATION**

18 On an annual basis, the Director of Schools, with input from the principals, shall determine which
19 substitute teachers performed at an acceptable level. Substitute teachers who performed below an
20 acceptable level shall not be re-employed.

21 All substitutes shall be responsible for providing correct addresses and phone numbers and for notifying
22 the principal and/or third-party employer if they wish to terminate their service as substitutes.

1. [TRR/MS 0520-01-02-.04\(5\)](#)
2. [TCA 49-5-709](#)
3. [TCA 49-5-413\(a\)\(2\)](#)
4. [TCA 49-2-203\(a\)\(14\)\(C\)](#)
5. [TCA 49-3-312\(b\)](#)
6. [TCA 49-3-312\(a\)](#); [TRR/MS 0520-01-02-.04\(5\)\(b\)](#);
[Public Acts of 2025, Chapter No. 235](#)
7. [TCA 49-2-203\(a\)\(14\)\(A\)](#); [TCA 49-6-805\(7\)](#)

Background Investigations 5.118
Employment of Retirees 5.119

Morgan County Board of Education

Monitoring: Review: Annually, in October	Descriptor Term: Threat Assessment Team	Descriptor Code: 3.204	Issued Date:
		Rescinds:	Issued:

1 *General*¹

2 A threat assessment team shall be created within the school district to develop intervention-based
3 approaches to prevent violence, manage reports of potential threats, and create a system that fosters a
4 safe, supportive, and effective school environment. The Director of Schools shall appoint the members
5 of the threat assessment team.

6 The Director of Schools shall develop administrative procedures regarding the training and operations
7 of the team to comply with state law and State Board of Education rules and regulations.

8 **TEAM MEETINGS**

9 All threat assessment team meetings shall be closed to the public.²

10 **RECORDKEEPING**³

11 The team shall document all behaviors and incidents deemed to pose a risk to school safety or that
12 resulted in intervention and shall provide the information to the Director of Schools.

13 A report of the activities of the threat assessment team will be compiled and shared with the Board
14 before each regular meeting.

15 Documents produced or obtained regarding these assessment activities will not be open for public
16 inspection.

17 **REPORTING**⁴

18 The Director of Schools shall develop a process for providing parent(s)/guardian(s) information on
19 credible threats of violence or significantly disruptive behavior directed toward or occurring on the
20 grounds of the school their student attends. Such reports shall include incidents that are reported to a
21 state or local law enforcement agency. These reports must be made within forty-eight (48) hours of the
22 district's report to law enforcement.

23 At least once per quarter, the Director of Schools shall provide the Board with a report listing the total
24 number of incidents reported to state and local law enforcement agency requiring notice to
25 parent(s)/guardian(s) for the respective quarter as well as total for the year to date.

- | | |
|---|-------------------------------|
| 1. TCA 49-6-2701 | School District Records 1.407 |
| 2. TCA 49-6-2701(f) | Safety 3.201 |
| 3. TCA 49-6-2702 | Security 3.205 |
| 4. Public Acts of 2025, Chapter No. 215 | Student Records 6.600 |

Morgan County Board of Education

Monitoring: Review: Annually, in March	Descriptor Term: Use of Wireless Communication Devices	Descriptor Code: 6.312	Issued Date:
		Rescinds:	Issued:

1 *General*¹

2 Students are permitted to use wireless communication devices in certain limited situations. Wireless
3 communication devices include any portable wireless device that has the capability to provide voice,
4 messaging, or other data communication between two (2) or more parties, such as wearable technology,
5 cell phones, tablets, and gaming devices.

6 A student may be permitted to utilize a wireless communication device under the following
7 circumstances:

- 8 1. In case of emergency;
- 9
- 10 2. When authorized by a teacher.
- 11
- 12 3. To manage the student's health, as documented in the student's individual healthcare plan;
- 13
- 14 4. When the possession or use is required by the student's individual education program, 504
15 plan, or individual learning plan; or
- 16
- 17 5. When the device is being used by a student with a disability for the operation of assistive
18 technology to increase, maintain, or improve the student's functional capabilities.
- 19
- 20 6. Teachers may elect to require students to store their phones in a locked box during class, and
21 this enforcement will be supported by administration and the director of schools.
22 Prior to dismissal, the teacher shall give adequate time for the students to collect their cell
23 phones and verify that each student has the correct phone before they exit the classroom.

24 **GRADES K-5**

25 Students may possess wireless communication devices so long as such devices are turned off and stored
26 for the entirety of the school day unless one of the exceptions above applies.

27 **GRADES 6-12**

28 Students may possess wireless communication devices so long as such devices are turned off and stored
29 during instructional time. During breaks throughout the school day, students may use wireless
30 communication devices.

1 PENALTIES

2 Unauthorized use or improper storage of a device will result in confiscation until such time as it may be
3 released to the student's parent(s)/guardian(s). A student in violation of this policy is subject to
4 disciplinary action.

5 EMERGENCY COMMUNICATION PLAN

6 In the event of an emergency or possible emergency occurring at school, parent(s)/guardian(s) shall be
7 alerted by School Messenger.

Legal References

1. [Public Acts of 2025, Chapter No. 103](#)

Cross References

Code of Conduct 6.300

Morgan County Board of Education

Monitoring: Review: Annually, in January	Descriptor Term: Family and Medical Leave	Descriptor Code: 5.305	Issued Date: Click here to enter a date.
		Rescinds:	Issued:

1 ELIGIBILITY

2 Anyone who has been employed for at least twelve (12) months by the school district and anyone who
3 has at least 1,250 hours of service (hours used for leave, even FMLA leave, shall not be credited for
4 service for purposes of FMLA eligibility¹) during the previous twelve (12) month period shall be
5 eligible to use FMLA leave.²

6 GENERAL PRINCIPLES

7 An eligible employee shall be granted, upon request, up to twelve (12) weeks unpaid leave during a
8 fixed calendar year for the following reasons:

- 9 1. The birth of a child;
- 10 2. The placement of a child with the employee for adoption or foster care;
- 11 3. A serious health condition of the employee that makes the employee unable to perform the
12 essential functions of his/her job position;
- 13 4. The care of a spouse, child, or parent of the employee who has a serious health condition; and
14
- 15 5. Any qualifying circumstances arising out of the fact that a spouse, child, or parent of the
16 employee is on covered active duty or has been notified of an impending call or order to
17 covered active duty in the Armed Forces.
18
19
20

21 An employee may substitute accrued paid leave for unpaid time. Use of accrued paid leave shall run
22 concurrently with and be counted toward the employee's total period of FMLA leave.

23 MATERNITY/PATERNITY LEAVE

- 24 1. *Relationship between FMLA leave and Tennessee Maternity Leave Act* – FMLA leave shall run
25 concurrently with leave provided under the Tennessee Maternity Act, which affords eligible
26 employees leave for a period not to exceed four (4) months for the adoption, pregnancy,
27 childbirth, and nursing of a newborn child.³
28
- 29 2. *Teachers' Leave* – In accordance with state law, any teacher who goes on maternity or paternity
30 leave shall be allowed to use all or a portion of the teacher's accumulated sick or annual leave
31 for maternity leave purposes. In order to be eligible to use sick leave, written request of the

1 teacher accompanied by a statement from the teacher's physician verifying pregnancy shall be
2 submitted. Upon verification by a written statement from an adoption agency or other entity
3 handling an adoption, a teacher may also be allowed to use accumulated leave for adoption of a
4 child. If both adoptive parents are teachers employed by the district, however, only one (1)
5 parent is entitled to use such leave.⁴
6

- 7 3. Spouses who are both eligible employees of the school district are limited to a combined total
8 of twelve (12) workweeks of FMLA leave in a single twelve (12) month period if the leave is
9 taken for the birth and care of a newborn child, for the placement of a child for adoption or
10 foster care, or to care for a parent who has a serious health condition. Under certain
11 circumstances, spouses who share leave for the birth or adoption of a child may be eligible for
12 limited amounts of additional leave for other qualifying FMLA reasons.⁵
13

- 14 4. *Paid Parental Leave* – Under state law, an additional six (6) work weeks of paid leave is
15 available to eligible employees after a birth, stillbirth, or adoption of a newly placed minor
16 child.⁶ An eligible employee taking leave under this provision shall not be required to utilize
17 any other type of accrued leave during this period. Eligible employees include teachers,
18 principals, supervisors, or other individuals required by law to hold a valid license of
19 qualification for employment and who meet the following requirements:
20

- 21 a. Possess a valid license or an emergency credential issued by the Department of
22 Education per TCA 49-5-106, required for the position the employee holds;
23
24 b. Have been employed with the district full time for at least twelve (12) consecutive
25 months in a position for which the employee is required by law to hold the license or an
26 emergency credential referenced above at the time of the qualifying event; and
27
28 c. Have held a valid license or an emergency credential issued by the Department of
29 Education per TCA 49-5-106 for the entire twelve consecutive months of fulltime
30 employment.
31

32 Employees shall provide notice to the school district thirty (30) days prior to the intended use
33 of the leave. If the employee learns about the need for leave less than thirty (30) days in
34 advance, the employee shall give notice as soon as reasonably possible in order to be eligible
35 for the paid leave. This paid leave shall be either: (1) taken consecutively, except in extenuating
36 circumstances, as determined by the Director of Schools; or (2) taken nonconsecutively, but in
37 increments of no less than one (1) week. The paid leave shall be used within twelve (12)
38 months of the qualifying event and shall run concurrently with FMLA leave.⁷

39 **LEAVE FOR A SERIOUS HEALTH CONDITION⁸**

40 Eligible employees, upon request, shall be granted up to twelve (12) weeks of unpaid leave when
41 he/she is unable to work because of a serious health condition or to care for an immediate family
42 member with a serious health condition. Employees shall contact Human Resources to determine if the
43 reason for leave qualifies as FMLA leave. If the leave is foreseeable, the employee shall give thirty

1 (30) days' notice. If the leave is not foreseeable, the employee shall notify Human Resources as soon
2 as practicable, generally, either the same or next business day.

3 **LEAVE FOR MILITARY FAMILY MEMBERS**

4 1. *Qualifying Exigency Leave*⁹ - Eligible employees are entitled to up to twelve (12) workweeks
5 of leave because of any qualifying exigency arising out of the fact that the spouse, son,
6 daughter, or parent of the employee, as defined under the FMLA, is on active duty, or has been
7 notified of an impending call to active duty, or has been notified of an impending call to active
8 duty status in the Armed Forces. Qualifying exigencies may include:

- 9
- 10 a. Issues arising from the service member's short notice deployment;
 - 11 b. Military events and related activities (e.g., official ceremonies, support programs);
 - 12 c. Making or updating financial and legal arrangements;
 - 13 d. Attending counseling;
 - 14 e. Taking up to fifteen (15) days leave to spend time with a covered service member who
15 is on short-term rest and recuperation leave during deployment; or
 - 16 f. Attending post-deployment activities.
- 17

18 2. *Military Caregiver Leave*¹⁰ - An eligible employee who is the spouse, son, daughter, parent, or
19 next of kin of a covered service member or covered veteran with a serious injury or illness is
20 entitled to up to twenty-six (26) workweeks of leave in a single twelve (12) month period. A
21 covered service member is a current member of the Armed Forces, including a member of the
22 National Guard or Reserves, who is undergoing medical treatment, recuperation, or therapy, is
23 otherwise in out-patient status, or is otherwise on the temporary disability retired list for a
24 serious injury or illness.

25
26 A covered veteran is an individual who was a member of the Armed Forces at any time during
27 the period of five (5) years preceding the date of the medical treatment, recuperation, or therapy
28 that has a serious injury or illness who is currently receiving medical treatment, recuperation, or
29 therapy.

30
31 The single twelve (12) month period for military caregiver leave begins on the first day the
32 employee takes leave for this reason and ends twelve (12) months later. An eligible employee is
33 limited to a combined total of twenty-six (26) workweeks of leave to provide care for a covered
34 service member. The maximum of twenty-six (26) workweeks may include no more than
35 twelve (12) workweeks of leave that is taken for the birth and care of a newborn child, for the
36 placement of a child for adoption or foster care, for care of a parent who has a serious health
37 condition, or for the employee's own serious health condition.

38 **INTERMITTENT LEAVE**¹¹

39 Eligible employees may take FMLA leave intermittently when medically necessary to care for a
40 seriously ill family member, because of the employee's own serious health condition, or for the care for
41 a newborn, a newly adopted child, or a newly placed foster care child. When an employee requests
42 foreseeable leave for planned medical treatment and the employee would be on leave for greater than
43 twenty percent (20%) of the total number of working days in the period during which the leave would

1 extend, the school district may require that such employee elect either to take the leave for periods of a
2 particular duration, not to exceed the duration of the planned medical treatment, or to transfer
3 temporarily to an available alternative position offered by the school district for which the employee is
4 qualified and that has equivalent pay and benefits and better accommodates recurring periods of leave.

5 **RESTRICTIONS**

6 1. Notice Requirements

- 7
- 8 a. *Employee Notice*¹²- For foreseeable leave, the employee shall provide the Director of
9 Schools with at least thirty (30) days written notice before the beginning of the
10 anticipated leave.
- 11
- 12 b. *District Notice* - Once it has been established that the leave requested qualifies for
13 FMLA, the Director of Schools/designee shall notify the employee within three (3)
14 business days (absent extenuating circumstances) that any leave taken pursuant to state
15 leave statutes (paid vacation leave, personal leave, sick leave, or workers'
16 compensation) shall run concurrently with FMLA leave.¹³ The notice may be given
17 orally or in writing. If the notice is oral, it shall be confirmed in writing, no later than
18 the following pay day.¹⁴

19 2. Certification Requirement¹⁵

- 20
- 21
- 22 a. The Director of Schools may require that a request for leave be supported by
23 certification issued by a health care provider with the following information:
- 24
- 25 i. The date on which the serious health condition commenced;
- 26 ii. The probable duration of the condition;
- 27 iii. The appropriate medical facts within the knowledge of the health care provider
28 regarding the condition; and
- 29 iv. A statement that the eligible employee is needed to care for the son, daughter,
30 spouse, or parent and an estimate of the amount of time that such employee is
31 needed.
- 32
- 33 b. If there is any reason to doubt the validity of the certification provided, the Director of
34 Schools may require, at the expense of the school district, an opinion of a second health
35 care provider.

36 3. Period Near the End of an Academic Term (Professional Employees)¹⁶

- 37
- 38
- 39 a. If leave is taken more than five (5) weeks prior to the end of the term, the Director of
40 Schools may require the employee to continue taking leave until the end of the term if
41 the leave is at least three (3) weeks of duration and the return of employment would
42 occur during the three (3) week period before the end of the term.
- 43
- 44 b. If the leave is taken five (5) weeks prior to the end of the term, the Director of Schools
45 may require the employee to continue taking leave until the end of the term if the leave

1 is greater than two (2) weeks duration and the return to employment would occur during
2 the two (2) week period before the end of the term.

3 **REQUIREMENTS OF THE BOARD**¹⁷

- 4 1. The employee shall be restored to the same position of employment or an equivalent position
5 with no loss of benefits, pay, or other terms of employment.
- 6 2. The employee shall be kept under any group health plan for the duration of the leave.
- 7 3. The Board may recover the premium paid under the following conditions:
 - 8 a. The employee fails to return from leave after the period of leave has expired; and
 - 9 b. The employee fails to return to work for a reason other than the continuation,
10 recurrence, or onset of a serious health condition or other circumstances beyond the
11 control of the employee.
12
13

Legal References

1. [Hinson v. Tecumseh Products Co.](#), 2000 U.S. App. LEXIS 26778, at *1—10 (6th Cir. Oct. 17, 2000)
2. [29 USCA § 2601, 2611—2619](#)
3. [TCA 49-5-702](#); [TCA 4-21-408](#)
4. [TCA 49-5-710\(a\)\(2\)](#); [TCA 8-50-802\(a\)\(4\)](#)
5. [29 CFR § 825.120\(a\)\(3\)](#)
6. [Public Acts of 2025, Chapter No. 163](#)
7. [TCA 8-50-814](#); [Public Acts of 2025, Chapter No. 235](#)
8. [29 CFR § 825.113](#)
9. [29 CFR § 825.126](#)
10. [29 CFR § 825.124](#); [29 CFR § 825.127](#)
11. [29 CFR § 825.202](#)
12. [29 CFR § 825.302-825.304](#)
13. [29 CFR § 825.207](#)
14. [OP Tenn. Atty Gen 94-006 \(Jan 13, 1994\)](#); [Plant v. Morton International, Inc.](#), 212 F. 3d 929, 932 (6th Cir. 2000)
15. [29 CFR § 825.305-825.313](#)
16. [29 CFR § 825.602](#)
17. [29 USCA § 2614](#)

Cross References

- Sick Leave 5.302
Long-Term Leaves of Absence 5.304